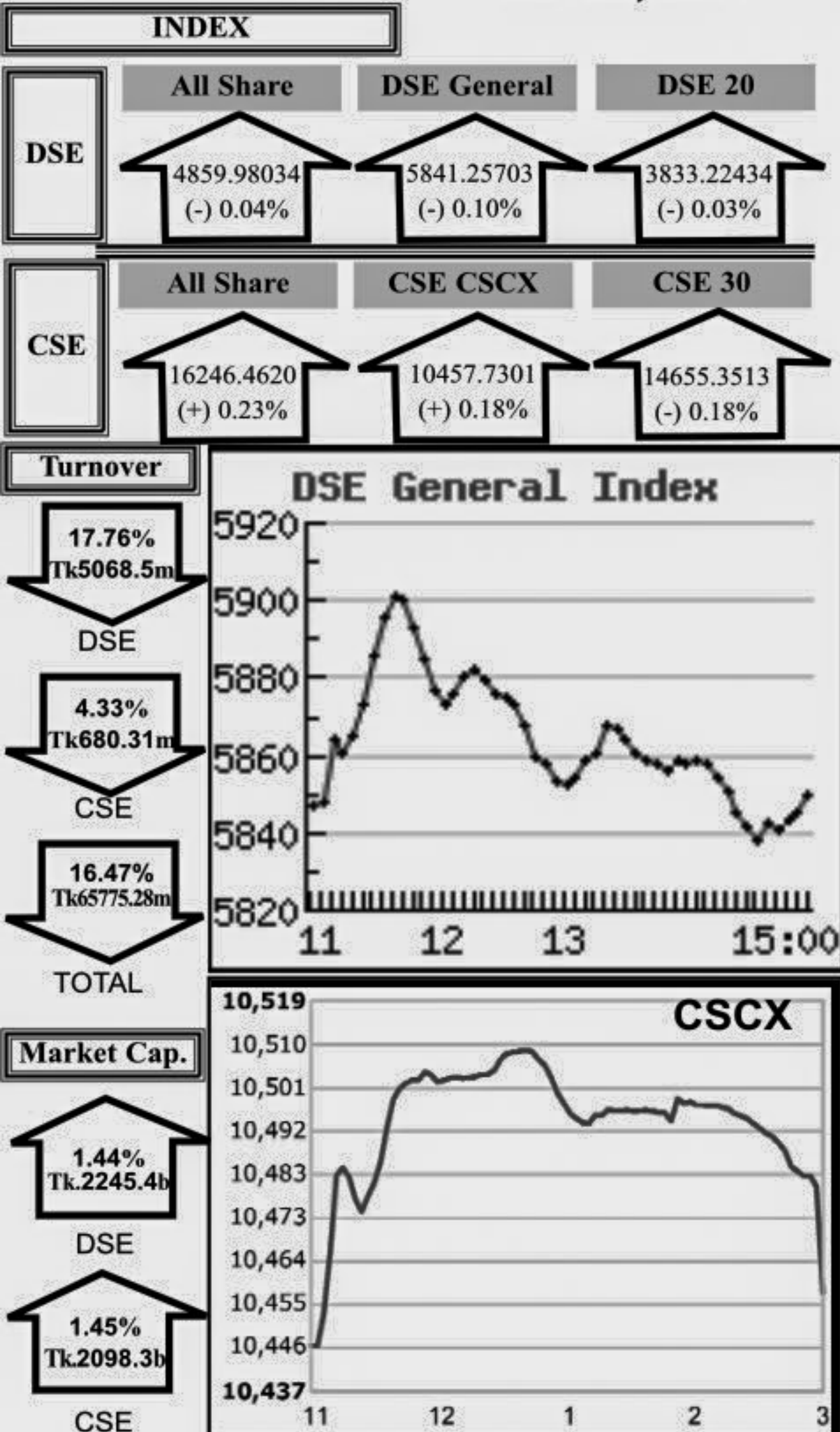


Capital Market Highlights: Jun 26, 2011



Key Features - Jun 26

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,068.49	711.07	5,779.56
Turnover (Volume)	245,544,818	48,184,598	293,729,416
No. of Contract	574,386	120,932	695,318
Traded Issues	266	212	266
Issue Gain (Avg. Price Basis)	149	107	149
Issue Loss (Avg. Price Basis)	114	104	114
Unchanged Issue (Avg. Price Basis)	3	3	3
Market Cap. Equity (Billion. Tk.)	2,213.44	2,068.29	2,213.44
Market Cap. Equity (Billion US\$)	32.31	30.19	32.31

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
MJL BD Ltd.-N	3368100	469.67	8.17	139.45
Grameenphone-A	1897974	284.06	4.94	149.66
UCBL - A	4958710	274.71	4.78	55.4
One Bank - A	483867	231.77	4.03	479.00
LankaBangla Fin. -A	956900	193.22	3.36	201.92
BEXIMCO Ltd. -A	1205500	188.56	3.28	156.42
M.I. Cement-N	1004000	160.16	2.79	159.52
City Bank - A	281581	157.35	2.74	558.8
UNITED AIR-B	2775500	123.17	2.14	44.38
AB Bank - A	138982	115.19	2.00	828.81
Pubali Bank - A	2022216	110.25	1.92	54.52
National Bank - A	1664000	102.59	1.78	61.65
Square Pharma -A	27040	93.25	1.62	3448.45
Aftab Auto-A	363813	92.42	1.61	254.03
Prime Bank-A	2053581	92.02	1.60	44.81
Square Textile -A	736070	90.05	1.57	122.34
BSRM Steels-A	60988	82.11	1.43	1346.27
First Lease-A	78669	80.01	1.39	1017.04
BEXTEx Ltd. -A	2392973	77.81	1.35	32.51
Titas Gas TDCLA	101960	76.64	1.33	751.68
IFIC Bank - A	95841	74.64	1.30	778.84
Uttara Bank - A	938846	73.92	1.29	78.73
Southeast Bank-A	225837	66.56	1.16	294.72
Mercantile Bank -A	213582	63.05	1.10	295.22
Eastern Bank - A	910140	61.57	1.07	67.65
People's Leasing-A	515227	59.67	1.04	115.81
Jamuna Bank -A	1750911	59.03	1.03	33.71
National Life I -A	8249	58.27	1.01	7063.36
Malek Spinning-A	1012000	54.17	0.94	53.53
RAK Ceramics-A	551089	54.00	0.94	97.99

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1598.80	31.54	1630.34
NBFI	570.41	11.25	581.66
Investment	66.44	1.31	67.75
Engineering	314.75	6.21	320.96
Food & Allied	62.35	1.23	63.58
Fuel & Power	576.86	11.38	588.24
Jute	1.13	0.02	1.15
Textile	364.05	7.18	371.23
Pharma & Chemical	225.59	4.45	230.04
Paper & Packaging	0.45	0.01	0.46
Service	28.38	0.56	28.94
Leather	10.44	0.21	10.65
Ceramic	78.97	1.56	80.53
Cement	188.28	3.71	191.99
Information Technology	18.80	0.37	19.17
General Insurance	241.01	4.75	245.76
Life Insurance	200.25	3.95	204.20
Telecom	231.72	4.57	236.29
Travel & Leisure	95.44	1.88	97.32
Miscellaneous	192.16	3.79	195.95
Debtenture	2.23	0.04	2.27

Sectoral P/E & EPS

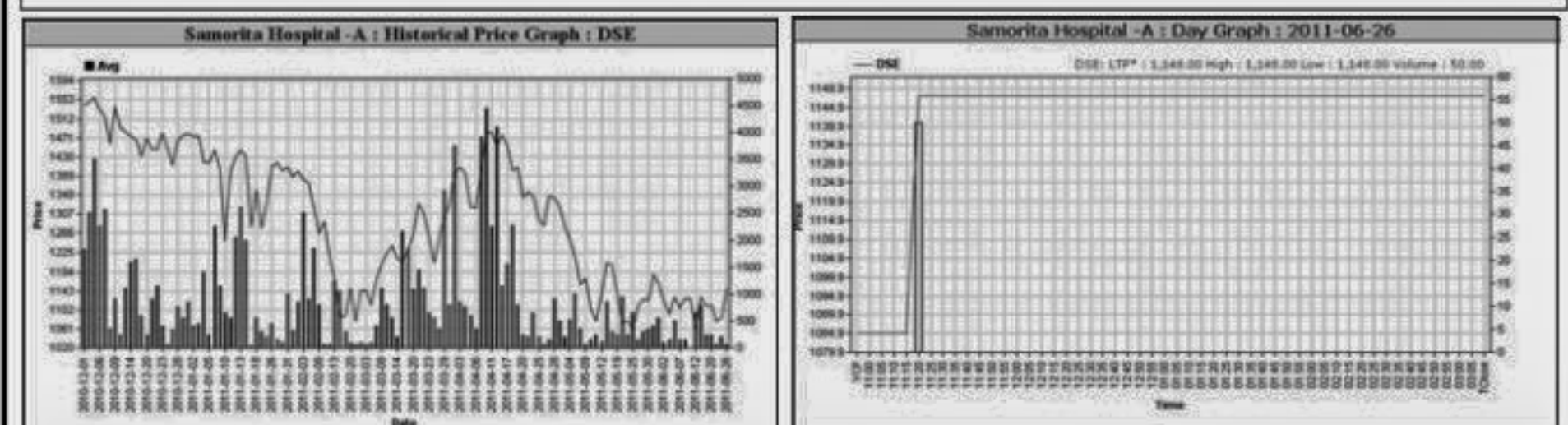
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.90	9.90	46.86	46.86
NBFI	23.82	23.95	47.79	48.16
Investment	33.96	32.86	39.85	39.85
Engineering	30.13	30.80	41.09	38.74
Food & Allied	15.18	15.22	140.38	153.49
Fuel & Power	20.53	20.43	43.33	43.32
Textile	16.74	17.13	29.34	29.41
Pharma. & Chemical	26.37	25.75	70.84	60.43
Paper & Printing	50.67	50.04	8.48	9.01
Service	12.55	12.54	64.01	64.01
Leather	15.20	14.98	109.75	136.03
Ceramic	36.22	36.27	21.17	21.17
Cement	27.21	27.02	68.64	68.64
IT	26.26	26.31	12.10	12.10
General Insurance	19.62	19.56	38.45	39.26
Life Insurance	53.22	56.70	87.79	87.79
Telecom	18.88	18.86	79.30	79.30
Travel & Leisure	35.32	88.06	10.99	5.03
Miscellaneous	7.09	7.13	208.62	199.77
Stock Exchanges	15.87	15.72	49.82	49.52

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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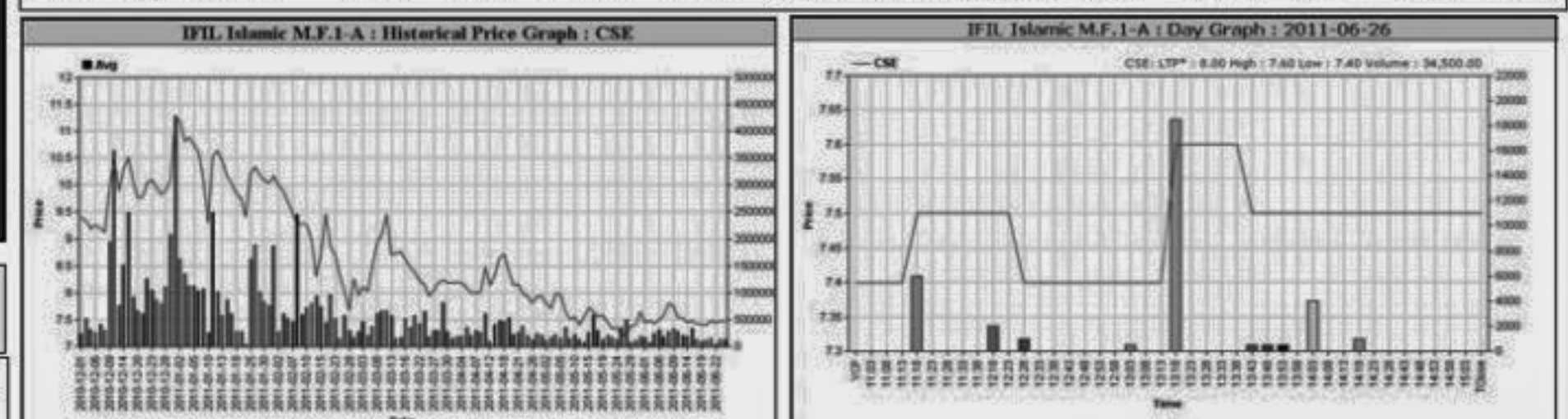
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale						Turnover	BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Samorita Hospital -A	5.81	5.86	1,148.00	1,148.00	1,148.00	1,148.00	1950.01	01020.0	0.057	168.8	27.77	41.34
LafargeS Cement-Z	4.79	3.40	430.70	431.75	440.00	421.00	844.0	321.0	11.758	72.83	-9.02	-47.75
Grameenphone-A	3.86	4.04	149.69	150.50	152.50	145.70	292.0	136.2	231.717	27.07	7.93	18.88
National Life I -A	3.49	2.04	7,063.41	7,172.75	7,190.50	6,990.00	10869.04	0423.0	54.134	809.94	123.4	57.24
One Bank -A	3.00	2.07	479.05	480.75	484.75	466.00	1196.0	366.0	209.050	152.55	59.19	8.09
ICB -A	2.95	2.95	3,631.43	3,632.25	3,699.00	3,600.00	5900.02	02787.3	1.271	230	68.18	53.26
IFIC Bank - A	2.77	2.64	779.10	780.00	788.00	765.00	1650.0	542.0	65.932	208.26	60.11	12.96
Aramit -A	2.36	2.34	368.64	368.60	375.00	361.00	654.9	276.4	3.926	74.61	9.67	38.12
8th ICB M F-A	2.29	2.45	713.75	713.75	713.75	713.75	990.00	620.0	0.036	215.35	42.85	16.66
Eastland Insur -A	2.21	1.75	900.24	903.25	911.00	885.50	1898.0	855.0	19.619	180.09	45	20.01



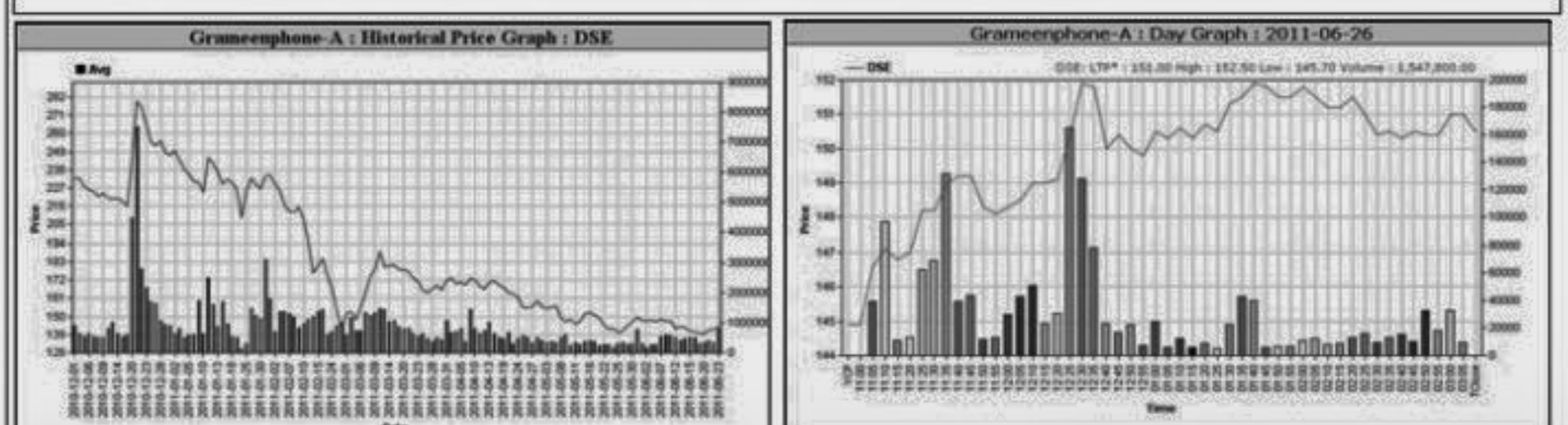
Chittagong Stock Exchange

IFIL Islamic M.F.1-A	14.29	1.07	7.55	8.00	7.60	7.40	12.0	7.1	0.260	0	0	-
Eastern Cables-B	6.02	6.04	660.00	660.00	660.00	660.00	860.0	450.0	0.013	382.58	6.82	96.77
Lafarge Cement-Z	5.49	2.68	434.75	437.00	441.00	421.25	843.0	326.0	6.369	72.83	-9.02	-48.20
Eastland Insur -A	4.24	3.37	901.41	909.00	909.00	899.00	1950.0	843.5	0.306	180.09	45	20.03
Pragati Gen. I -A	4.19	3.89	920.00	920.00	920.00	920.00	1730.0	809.0	0.046	460	32.16	28.61
Grameenphone-A	3.59	4.01	149.54	150.20	151.90	145.00	294.0	100.0	52.340	27.07	7.93	18.86
IFIC Bank -A	2.98	2.70	776.86	778.50	785.00	760.00	1700.0	530.0	8.713	208.26	60.11	12.92
BATBCL -A	2.91	2.91	597.50	597.50	597.50	597.50	822.0	500.2	0.120	104.01	47.98	12.45
National Life I -A	2.90	2.38	7062.67	7100.00	7157.25	7050.00	10622.0	4787.5	4.132	809.94	123.4	57.23
SonarBangla Insu. -A	2.54	2.49	523.70	524.00	549.00	506.75	1154.0	355.0	0.131	118.41	14.82	35.34



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C. Pite	BookV
					Avg. Close DayHi DayLo	Chn% Per S EPS PE	
MJL BD Ltd.-N	2630800	366,557.723	7.23	0	139.33 145.20 146.90	130.00 0.00 10.67 1.9 73.33	
Grameenphone-A	1547974	231,717.412	4.57	0	149.69 150.50 152.50	145.70 3.86 27.07 7.93 18.88	
One Bank -A	436384	209,050.412	4.12	0	479.05 480.75 484.75	466.00 3.00 152.55 59.19 8.09	
UCBL - A	3732754	206,888.408	4.08	0	55.43 54.90 56.10	54.70 -0.54 10.74 6 9.24	
BEXIMCO Ltd. -A	1102200	172,441.340	3.40	0	156.45 155.40 158.20	154.50 -0.45 62.57 27.21 5.75	
LankaBangla Fin. -A	816900	164,923.325	3.25	0	201.89 200.70 206.00	200.00 -2.43 21.5 4.21 47.95	
City Bank -A	268435	149,998.296	3.06	0	558.79 555.25 567.00	552.25 -0.40 227.87 45.65 12.24	
M.I. Cement-N	807700	128,833.254	2.54	0	159.51 159.70 161.50	158.50 0.00 16.36 3.32 48.05	
AB Bank -A	118201	97,975.193	2.00	0	828.88 824.50 838.75	822.00 -0.45 375.1 108.23 7.66	
UNITED AIR-B	2149910	95,441.188	2.00	0	44.39 44.10 45.40	44.00 -1.34 10.05 1.13 39.28	
Square Textile -A	734990	89,920.177	1.77	0	122.34 122.40 123.00	121.00 0.33 44.24 5.8 21.09	
National Bank -A	1441785	88,905.175	1.75	0	61.86 61.50 62.10	61.40 -0.49 22.21 7.98 11.73	
Pubali Bank -A	1602907	87,418.172	1.72	0	54.54 53.90 55.60	53.70 -1.82 21.07 4.82 11.32	
Square Pharma -A	25120	86,647.171	1.71	0	3449.32 3448.25 3480.00	3430.00 -0.38 659.63 127.29 27.10	
Prime Bank-A	1892874	84,823.167	1.61	0	44.81 44.10 45.30	44.30 1.13 29.03 5.69 7.88	
Aftab Auto-A	324601	82,463.163	1.63	0	254.04 252.40 257.90	251.70 -0.94 55.51 15.08 16.85	
First Lease-A	77774	79,098.156	1.56	0	1017.02 1013.50 1028.00	1008.00 -0.20 157.6 27.56 36.90	
BSRM Steels-A	58370	78,590.155	1.44	0	1346.41 1345.00 1358.00	1341.00 -0.17 65.59 48.22 27.92	
Titas Gas TDCLA	97410	73,235.144	1.44	0	751.82 753.00 759.00	749.00 0.17 200.15 60.88 12.35	
BEXTEx Ltd. -A	2179573	70,882.140	1.40	0	32.52 32.30 32.80	32.20 0.00 23.58 3.79 8.58	



Chittagong Stock Exchange

MJL BD Ltd.-N	737300	103,109.15	16	300	139.85	144.00	148.00	130.00	0.00	10.67	1.9	73.61
UCBL - A	1225956	67,823.93	10000	55.32	55.00	56.00			0.00	10.74	6	9.22
Grameenphone-A	350000	52,340.76	3600	149.54	149.20	150.20		145.00	3.59	27.07	7.93	18.86
M.I. Cement-N	196300	31,323.46	5000	159.57	159.30	163.40		158.70	-0.44	16.36	3.32	48.06
LankaBangla Fin. -A	140000	28,293.41	3000	202.09	201.00	206.00		198.00	-1.90	21.5	4.21	48.00
UNITED AIR-B	625590	27,729.40	8500	44.33	44.00	45.00		44.00	-2.22	10.05	1.13	39.23
Pubali Bank - A	419309	22,834.33	60000	54.46	54.00	55.40		53.80	-1.82	21.07	4.82	11.30
One Bank -A	47483	22,724.33	3400	700	478.57	478.00	484.00	471.00	2.36	152.55	59.19	8.09
AB Bank -A	20781	17,214.25	530	828.38	824.00	840.00		822.00	-0.36	375.1	108.23	7.65
BEXIMCO Ltd. -A	103300	16,118.23	3700	4400	156.03	154.50	157.50	154.50	-0.71	62.57	27.21	5.73
National Bank - A	222215	13,680.20	3500	61.56	61.00	62.10		61.20	-1.61	22.21	7.98	7.71
Aftab Auto.-A	39212	9,955.14	1000	253.87	253.00	257.00		252.70	-0.39	55.51	15.08	16.83
IFIC Bank -A	11215	8,713.12	435	776.86	778.50	785.00		760.00	2.98	208.26	60.11	12.92
Uttara Bank - A	107688	8,514.12	2500	79.06	78.00	80.90		78.00	-1.27	28.28	5.4	14.64
Southeast Bank-A	28748	8,476.12	1000	294.85	293.00	297.00		292.00	0.34	197.82	37.67	7.83
Eastern Bank - A	117745	7,975.11	7600	67.73	67.00	69.20		66.70	-1.47	26.74	5.54	12.23
People's Leasing-A	66275	7,678.11	13000	115.85	116.00	135.00		115.00	0.00	17.69	5.41	21.41
City Bank -A	13146	7,350.10	390	559.11	556.00	565.00		554.00	-0.18	227.87	45.65	12.25
N C C Bank -A	225109	7,249.10	107000	32.20	32.00	32.70		32.00	0.00	15.75	4.04	7.97
Prime Bank-A	160707	7,199.10	106500	44.79	45.00	45.30		44.20	2.27	29.03	5.69	7.87