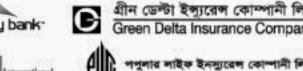
LOGAN ROCKEFELLER

LR Global Bangladesh Mutual Fund One

PROSPECTUS (Abridged version)





The company also owns a subsidiary brokerage house named International Leasing Securities Limited (ILSL) to offer brokerage services to institutional and retail investors. Over the years International Leasing has been able to maintain consistent growth in its operation maintaining quality portfolio. In the first year of operation in 1996 the volume of contract was TK. 77.32 million, which rose to staggering TK. 3,428.0 million figure in 2009.

Popular Life Insurance Company Ltd.

Popular Life Insurance Company Ltd is a leading third generation life insurer with strong presence in conventional, micro and Islamic life insurance business in Bangladesh. The company was incorporated in 2000 and listed on DSE in 2005. The company offers individual insurance business in Bangladesh. The company was incorporated in 2000 and listed on DSE in 2005. The company offers individual insurance business in Bangladesh. and group life insurance and health insurance through a range of customized products tailored to meet the needs of different groups of people in urban and rural areas. The company work towards corporate social responsibility including campaigns against drug abuse and human trafficking, tree plantation, 'Vitamin A' campaign etc. The company recorded phenomenal growth in life revenue account on the

back of effective marketing, innovative products and superior underwriting in a short span of time since inception. The company purchased membership on DSE in 2007 and on CSE in 2008 in a drive to diversify income source. Trust Bank Limited is the first and only bank sponsored by the Army Welfare Trust (AWT) of Bangladesh. It has a network of 45 branches and 5 SME centers across Bangladesh. The bank has been operating in Bangladesh since 1999 and has achieved public confidence as a sound and stable bank. The bank provides comprehensive financial services that include SME credit, consumer loans, retail banking. and structured finance for corporate houses. The bank obtained merchant banking license to offer underwriting and issue management services. The bank also owns a subsidiary brokerage house which caters to institutional and retail investors' brokerage needs. Bangladesh bank recently appointed Trust Bank as the settlement bank for the proposed "Electronic Prepaid Card" for mobile money transfer throughout the country.

5.2 TRUSTEE & CUSTODIAN OF THE FUND

Standard Chartered Bank (SCB), operating in Bangladesh since 1905, is the largest foreign bank of the country with 25 offices in 6 cities. SCB provides custodial services to foreign and local investors since 1992. SCB is the pioneering custodian bank of the country having ISO 9001:2000 certification for its Securities Services department since 1997 as a symbol of its superior service quality.

Bangladesh General Insurance Company Ltd (BGIC), incorporated on 29 July 1985, is the first general insurance company in Bangladesh in the private sector. The company offers a full range of general insurance services for fire, marine, motor and miscellaneous risks with 26 branches across the country. BGIC has a proven track record of being "Trustee" for existing mutual fund and Zero Coupon Bonds. Its dynamic team of dedicated professionals with superior underwriting and trustee skill can boost growth of the company. The company has authorized capital of Tk. 500 million and paid up capital of Tk. 459.41 million and is listed on both Dhaka Stock Exchange and Chittagong Stock Exchange. 5.3 ASSET MANAGER OF THE FUND LR Global has a long history of deep and extensive experience in investments in frontier countries including Bangladesh. LR Global was incubated within Rockefeller & Co., the family office started by John D. Rockefeller in 1891. LR Global Partners was founded in June

1997 by our principals, Leon Levy, his partner Jack Nash, and the Rockefeller family. It was intended as an extension of Murray and

Don's successful strategy of investing in deeply undervalued securities in developing markets. Leon Levy (1926-2003) was, according to Forbes magazine, a "Wall Street investment genius and prolific philanthropist," who helped create both mutual funds and hedge funds. He co-founded Oppenheimer & Co. in 1959, where he started dozens of mutual funds that, at his death, had grown to more than \$120 billion. In 1982 he sold Oppenheimer to UK's Mercantile and co-founded Odyssey Partners, a private investment partnership. Its success helped it grow into a \$3 billion hedge fund before it was dissolved in 1997. LR Global was built upon the Rockefeller tradition, Murray and Don's investment philosophy, and a disciplined investment process that continues to this day. Murray passed away in 2006, but Don continues with a seasoned management team that is conservative in its outlook and approach. Our competitive advantage continues to be our investment process and our unique ability to leverage long-standing knowledge in frontier markets to source undiscovered opportunities. Currently, we have offices or strategic partners in New York, Vietnam, Sri Lanka, Singapore and Bangladesh with investments in over 15 frontier markets. Most of the principals worked at Rockefeller & Co. at some point in their careers. Don LaGuardia was a portfolio manager, Sean Wilson was their former Head of Research, and Bill Asmundson was CEO of Rockefeller & Co. and Reaz Islam joined as CEO of this organization on December 2008 after a distinguished 18-year career at Citigroup, with the last 12 years as the Managing Director of their Fixed Income Alternatives group and Senior Manager of Citigroup.

In 2008, the Principal's of LR Global founded LR Global Bangladesh Asset Management Company, a Dhaka based investment firm focused on providing a full range of investment products including management of equity portfolios for onshore and offshore investors.

Our investment objective is to provide superior risk adjusted returns over a medium to long term by investing in strong companies, with good management and at a great price by leveraging our time tested investment process. The investment specialists seek to provide consistent out-performance over time to its investors with a strong attention to risk management. We believe our investment process, grounded in the importance of fundamental research, allows our experienced investment professionals to identify quality growth Our investment philosophy is that consistent and attractive risk adjusted returns can only be generated by applying a robust investment

process that identifies macro economic trends, sector drivers, expert company analysis, and effective capital allocation on an ongoing basis. It was our guiding philosophy 14 years ago - and it is our guiding philosophy today. Our investment process has been developed consistent with our investment objectives and investment philosophy. The key elements of

Top down and bottom up - Our investment portfolios are constructed employing our proprietary methodology of a top-down overlay
of the economy, sector and markets risks and bottom-up rigorous fundamental analysis. Our Research team focuses on

understanding individual companies as businesses rather than simply as stocks by conducting independent research. Our top down and bottom up investment approach is further enhanced by our proprietary technical trading platform. We combine time-tested investment specialization, industry knowledge and active risk management to seek investment opportunities that we believe will be promising over time. We do not restrict our analysis to the traditional framework of industry buckets. Instead, we employ a truly comprehensive process that aims to identify the best performing companies in a given industry. As investment managers, our mission is to take advantage of these opportunities while effectively managing and diversifying the risks-on behalf of our clients. Our investment process is a marriage of traditional fundamental security valuation and proprietary quantitative risk-control techniques. . Risk Management - The investment portfolio is actively monitored on a regular basis and re-balanced as required. While we pride ourselves on taking a long-term approach to investing our client assets, our process is fluid and dynamic. Our portfolios are constantly monitored using and strictly adhering to our research and analysis driven process. While we do not have a mechanical sell discipline

we will typically either eliminate or trim positions when they no longer meet our three critical factors as stated in our investment objectives. Moreover, we perform a rigorous review on any investment that declines materially in price. Importantly, our emphasis upon downside protection leads us to investments in companies with attractive valuations. We believe this emphasis limits our loss potential should the catalyst not materialize. We embrace the notion that security prices must follow company fundamentals. Simply put, a stock's weight in a portfolio should be directly related to its qualitative and quantitative value, rather than its weight in an index. However, stock price/valuation and liquidity is equally important. We attempt to build downside protection into our process by evaluating and quantifying the risks versus the reward opportunity of every investment in the portfolio. This is achieved by analyzing free cash flow; the intrinsic or asset value of the company; price-to-sales and/or price-to-tangible book value. This analysis helps us to assess downside risk should unexpected adverse events unfold. 3. Valuation process - Our corporate finance approach and cash flow focus helps us better identify potential investments. Our analysis will often include breaking down a company's financial results by business segment to determine a valuation for the whole business. Importantly, our valuation analysis focuses upon absolute valuations, rather than relative valuations; we believe this process focus helps to limit losses and downside risk. Qualitative measures and quantitative measures assist us in determining attractive.

investments. While evaluating management strength and changes within a company's business are examples of qualitative measures, quantitative measures may include various financial ratios including price-to-cash flow, price-to-sales and price-to-book analysis. All of these elements contribute to assist us in determining the appropriate valuation for an investment and its respective return Forward looking analysis - We do not believe that investing after positive or negative news is an investment discipline. Rather, we seek to uncover the factors that will drive business improvement three months to a year in advance and take positions accordingly. So that, portfolios can fully benefit when these inflection points and catalysts emerge and are recognized. The ingredients for change can

come in many forms. For example, there are company specific catalysts, i.e. a new management team, a shift in business strategy, or a restructuring to "unleash" hidden assets. Change can also come from an improving outlook for an entire industry or a changed regulatory framework. We pride our self upon our ability to think independently and identify unique opportunities.

LR Global Bangladesh Asset Management Company has a world class investment team comprised of approximately 24 professionals locally; the team in Bangladesh has a cumulative experience of over 125 years. The investment team includes 12 investment and research professionals with experience ranging from 3 to 11 years, plus 12 Operation and compliance officers supporting the business with experience of 5-11 years. In addition to the strong local and global management team, LR Global Bangladesh Asset Management Company leverage highly specialized and seasoned 7 Investment Professionals from our global team in New York, Sri Lanka as well as Hanoi. Our distinct advantage includes leveraging our global as well as local investment teams. Selected Bio's of the Directors, leadership and Senior Management of LR Global Bangladesh Asset Management Company:

Don LaGuardia, CPA - Chairman and Director

Mr. LaGuardia is a Chairman and Director of LR Global Bangladesh Asset Management Company and also founder and partner of LR Global, and a member of the investment team that manages the firm's Funds established in 1997. Previously, he spent 5 years at Rockefeller & Co. ("R&Co."), as an equity analyst. His primary responsibilities at Rockefeller & Co. were to identify undervalued opportunities internationally and to develop long-term financial models for valuation purposes. Prior to joining R&Co., Mr. LaGuardia spent 6 years at BMW of North America as a financial analyst and later as business planning manager. Prior to his employment with BMW, Mr. LaGuardia spent 5 years as an auditor at Price Water house Coopers. Mr. LaGuardia received a BA in public accounting from Pace University, and an MBA in international finance from New York University. In 1992, he received his Certified Public Accountant designation and is a member of the American Institute of Certified Public Accountants.

Mr. Islam, the CEO and Director of LR Global Bangladesh Asset Management Company, joined LR Global in 2008 as a managing partner and member of the investment team which manages the firm's Funds. Previously, he spent 18 years at Citigroup, including the last 12 as Managing Director of Citi Alternative Investments and head of Citi Fixed Income Alternatives. At Citi Alternative Investments, under Mr. Islam's leadership the investment team managed over \$40 Billion of assets across multiple Funds on behalf of the investors. In this capacity, Mr. Islam was also a member of Citi Alternative's Management Committee, as well as Senior Manager of Citigroup. Prior to joining Citi Alternative Investments, Mr. Islam spent three years as a Senior Risk Analyst for Citi's Corporate and Investment bank reviewing credit as well as market risks globally. Mr. Islam stated his career at Citi as a Management Associate in 1990 and subsequently completed the credit training program from Institute of Global Finance. Mr. Islam received a BS with concentration in Economics and Statistics from Cornell University, and an MBA in Finance and Operations Research from New York University's Stern Sean Wilson, CFA - Director Mr. Wilson, Director of LR Global Bangladesh Asset Management Company, joined LR Global in 2005 as a partner and member of the investment team which manages the firm's Funds. Previously, he spent 3 years as a senior portfolio manager at Columbia Management

Company, the asset management division of Bank of America, with responsibility for managing in excess of \$10 billion for retail and institutional clients. Prior to Columbia, Mr. Wilson spent 8 years as a Managing Director at R&Co. with responsibilities including director of research and portfolio manager. Prior to his employment with R&Co., Mr. Wilson spent 2 years with Phoenix Investment Counsel as international equity analyst. Prior to his employment with Phoenix Investment Counsel, Mr. Wilson spent 5 years with GMO as a foreign exchange trader and quantitative analyst. Mr. Wilson received a BA in finance from Northeastern University, and is a CFA charter holder. The Trustee, BGIC has appointed Hoda Vasi Chowdhury & Co. Chartered Accountants as the Auditor of the Fund for the First year. It is

one of the reputed and older audit firms of the country and is associated with world renowned Deloitte Touché Tohmatsu. The Trustee will continue to appoint the Fund Auditor throughout the tenure of the Fund. The Fund will pay the fees of Asset Management Company, the Trustee and the Custodian together with any other fees, commissions

and expenses as may arise from time to time. The Fund will bear its own costs and expenses incurred/accrued in connection with its ormation, promotion, registration, public offering, listing together with certain other costs and expenses incurred in its operation, 7.3 SUBSCRIPTION BY AND REFUND TO NON-RESIDENT BANGLADESHI including without limitation, expenses of legal and consulting services, auditing, other professional fees and expenses, brokerage, share/debenture registration expenses, guarantee or underwriting commission and fees due to the SEC. The Fund will also bear all other incidental expenses including printing, publication and stationery relating to its smooth and fair operation. Keeping in mind, the Fund size of Tk. 300,00,00,000 (take three hundred crore), LR Global Bangladesh Asset Management Company has estimated the normal annual operating expenses of the Fund, which will not exceed 4% of the average NAV of the Fund. However,

here may be variation in the actual operating expenses of the Fund. Major expenses of the Fund are detailed as follows: 1. Issue and Formation Expenses: Issue and formation expenses are estimated to be not over 5% of the totalFund size. The expenses will be amortized within 10 (Ten) years on a straight line method. The estimated expenses for the issue and formation of the Fund are

1. Banker to the issue fee/Collection Charge : 0.10 per cent

2. Formation Fee Payable to AMC : 1.00 percent Printing & Publication : 0.60 per cent 4. Legal Expenses (Listing Fees, Registration Fees etc.) : 1.60 per cent Other expenses 1.10 per cent : 4.40 per cent

2. Management Fee: As per পিকিউরিটিজ ও একাচেঞ্জ কমিশন (মিউচ্যুয়াল ফাড) বিধিমালা, ২০০১ the Asset Management Company shall be paid annual management fee @ 2.50% per annum of the weekly average NAV up to Tk. 5,00,00,000 (taka five crore) and @ 2.00% per annum for additional amount of the weekly average NAV above Tk. 5,00,00,000 (taka five crore) up to Tk. 25,00,00,000 (taka twenty five crore) and @ 1.50% per annum for additional amount of the weekly average NAV above Tk. 25,00,00,000 (taka twenty five crore) up to Tk. 50,00,00,000 (taka fifty crore) and @ 0.90% per annum for additional amount of the weekly average NAV over Tk. 50,00,00,000 (taka fifty crore) accrued and payable half yearly. Initially, total management fee for the LR Global Bangladesh Mutual Fund One will be 1.05% assuming Tk. 300 crore Fund size.

Trustee Fee: The Fund shall pay an annual trusteeship fee @ 0.10% of the Net Asset Value (NAV) of the Fund only payable semi-annually during the life of the Fund.

Custodian Fee: The Fund shall pay to the custodian i.e. SCB for safekeeping of securities @ 0.05% of balance (dematerialized and non-dematerialized) securities held by the Fund and calculated on the basis of average month-end value per annum and trade settlement fees of BDT 500 per trade and the total monthly custodian expense is capped at BDT 2,70,000 per month, which equates to on an annualized basis approximately 0.108% of the initial Fund size of BDT 300 crore. Since the custodian expense is capped, as the Fund NAV continues to grow custodian expense as a percent of NAV will decrease. In addition any out of pocket expenses maybe applicable to the Fund operation on a periodic basis.

CDBL Fee: For listing with the Central Depository of Bangladesh Limited (CDBL) there are both initial and recurring expenses. An amount of Tk. 5,00,000 (taka five lac) as security deposit shall be kept with CDBL without interest during the whole life of the Fund, while an IPO fee of Tk. 7,50,000 (taka seven lac and fifty thousand) will be paid during the public subscription. Depository connection fee is Tk. 6,000 (taka six thousand) per annum. Annual fee on Face Value of Issued Eligible Security is Tk. 100,000.00 (taka one lac). Documentation fee of Tk. 2,500 (taka twenty-five hundred). Fund Registration and Annual Fee: The Fund has paid Tk. 60,00,000 (taka sixty lac, 0.20%) to the Securities and Exchange Commission (SEC) as registration fee. In addition to that, the Fund will have to pay at the rate of Tk 0.10% of the NAV only per annum as annual fee in terms of the পিকিউৱিটিজ ও এক্সচেঞ্চ কমিশন (মিউচ্যুৱাল ফাড) বিধিমালা, ২০০১.

Listing Fee: The usual listing fees to DSE, CSE and CDBL, annual renewal fees and other charges are to be paid by the Fund to the Stock Exchanges.

 Audit Fee: The audit fee will be Tk. 50,000.00 (taka fifty thousand) only, plus VAT, for the first year and Trustee will fix fees for 5.6 LIMITATION OF EXPENSES 1. The initial issue expenses in respect of the Fund shall not exceed 5% of the Fund to be raised, the details of which are

provided in this Prospectus. 2. The total expenses charged to the Fund except the amortization of initial issue expenses including transactions cost in the form of

stock brokerage against buy and sell of securities forming a part of acquisition or disposal cost of such securities, transaction fees payable to the custodian against acquisition or disposal of securities, CDBL charges, listing fees payable to the Stock Exchanges, the annual registration fees payable to the Commission, audit fees, cost for publication of reports and periodicals, bank charge, etc., shall not exceed 4% of the weekly average net assets outstanding during any accounting year or as may be determined by the Rules.

6. CAPITAL STRUCTURE, TAX STATUS AND RIGHTS OF UNIT HOLDERS 6.1 ISSUE OF UNITS

AB Bank Ltd. (Sponsor)

The paid up capital of the Fund shall be Tk. 300,00,00,000 (take three hundred crore) divided into 30,00,00,000 units of Tk. 10.00 each. The total distribution of units shall be as follows:

Subscribers	No of units	Face Value (Tk.)	Amount (Tk.)	Remarks
Sponsors	5,00,00,000	10.00	50,00,00,000	Subscribed
Pre-IPO Placement	10,00,00,000	10.00	100,00,00,000	Subscribed
Resident Bangladeshis	12,00,00,000	10.00	120,00,00,000	Yet to be subscribed
Non -Resident Bangladeshis (NRB's)	1,50,00,000	10.00	15,00,00,000	Yet to be subscribed
Reserved for Mutual Funds	1,50,00,000	10.00	15,00,00,000	Yet to be subscribed
Total	30,00,00,000	10.00	300,00,00,000	

All Pre-IPO Placement will be in 1 year lock-in period from the date of listing of the Fund. The percentage of institutional lock-in including Sponsors is approximately 43.43% of total Fund Size. The following is a list of the institutions. Lock In Tenure

10,000,000

100,000,000.00

1 Year*

	% of Institutional Lock-in including Sponsors of the total Fund:	43.43%	:with viscoses avil	
	Institutional Lock -in including Sponsors:	130,289,500	1,302,895,000.00	
31	UCL Employees Provident Fund	250,000	2,500,000.00	1 Year
30	Union Capital Ltd.	3,750,000	37,500,000.00	1 Year
29	Trust Bank Ltd.	5,000,000	50,000,000.00	1 Year
28	Sonali Bank 1st Mutual Fund	500,000	5,000,000.00	1 Year
27	Sonali Bank Ltd.	5,000,000	50,000,000.00	1 Year
26	SES Company Ltd.	500,000	5,000,000.00	1 Year
25	Sandhani Life Insurance Co. Ltd.	5,000,000	50,000,000.00	1 Year
24	Pubali Bank Ltd.	5,000,000	50,000,000.00	1 Year
23	NCCBL Mutual Fund-1	5,000,000	50,000,000.00	1 Year
22	MBL 1st Mutual Fund	9,000,000	90,000,000.00	1 Year
21	Lanka Bangla Securities Ltd.	5,000,000	50,000,000.00	1 Year
20	Janata Bank Ltd.	5,000,000	50,000,000.00	1 Year
19	ICB Employees Provident MF One: Scheme:1	500,000	5,000,000.00	1 Year
18	ICB AMCL Pension Holders' Unit Fund	500,000	5,000,000.00	1 Year
17	ICB AMCL Unit Fund	2,500,000	25,000,000.00	1 Year
16	ICB Unit Fund	4,000,000	40,000,000.00	1 Year
15	Investment Corporation of Bangladesh	1,000,000	10,000,000.00	1 Year
14	First Agrani Bank Mutual Fund	1,000,000	10,000,000.00	1 Year
13	Eastern Bank Ltd.	2,000,000	20,000,000.00	1 Year
12	Delta Life Insurance Co. Ltd.	500,000	5,000,000.00	1 Year
11	DBH First Mutual Fund	289,500	2,895,000.00	1 Year
10	BRAC Bank Ltd.	5,000,000	50,000,000.00	1 Year
9	AIBL 1st Islamic Mutual Fund	9,000,000	90,000,000.00	1 Year
8	Agrani Bank Ltd.	5,000,000	50,000,000.00	1 Year
7	Trust Bank Ltd. (Sponsor)	10,000,000	100,000,000.00	1 Year*
6	The City Bank Ltd.(Sponsor)	5,000,000	50,000,000.00	1 Year*
5	Popular Life Insurance Company Ltd. (Sponsor)	10,000,000	100,000,000.00	1 Year*
4	Intl. Leasing & Financial Services Ltd. (Sponsor)	5,000,000	50,000,000.00	1 Year*
3	IDLC Finance Ltd. (Sponsor)	5,000,000	50,000,000.00	1 Year*
2	Green Delta Insurance Company Ltd. (Sponsor)	5,000,000	50,000,000.00	1 Year*

n period of 1 (one) year from the date of listing in the Stock Exchange(s) and 1/10th of the Sponsors' contribution amounting to Tk. 5,00,00,000 (taka five crore) only shall be subject to a lock-in period of full time of the Fund. 6.2 PRE-IPO PLACEMENT 1) Subscription from Sponsors

' Unit Certificates for 100% of the Sponsors' contribution amounting to Tk. 50,00,00,000 (taka fifty crore) only shall be subject to a lock-

The Sponsors of the Fund has already subscribed Tk. 50,00,00,000 for 5,00,00,000 units of Tk. 10.00 each at par as per বিধি ৯ of the সিকিউরিটিজ ও এক্সচেঞ্চ কমিশন (মিউচুয়াল ফান্ড) বিধিমালা, ২০০১.

The following institutions and portfolio account holders have subscribed Tk. 100,00,00,000 (taka one hundred crore) for 10,00,00,000 ten crore) units with each unit worth Tk. 10.00 (Taka ten) at par:

Pre-IPO Investors No of Units Amount Lock In Tenure 5,000,000 50,000,000.00 Agrani Bank Ltd. 1 Year 9,000,000 90,000,000.00 AIBL 1st Islamic Mutual Fund 1 Year BRAC Bank Ltd. 5,000,000 50,000,000.00 1 Year **DBH First Mutual Fund** 289,500 2,895,000.00 1 Year Delta Life Insurance Co. Ltd. 500,000 5,000,000.00 1 Year 2.000.000 20,000,000.00 Eastern Bank Ltd. 1 Year 1.000,000 10,000,000.00 First Agrani Bank Mutual Fund 1 Year 1.000.000 10,000,000.00 Investment Corporation of Bangladesh 1 Year ICB Unit Fund 4.000,000 40,000,000.00 1 Year 10 ICB AMC L Unit Fund 2,500,000 25,000,000.00 1 Year ICB AMCL Pension Holders' Unit Fund 500,000 5,000,000.00 1 Year ICB Employees Provident MF One: Scheme:1 500,000 5,000,000.00 1 Year IDLC Finance Ltd. (Portfolio) 1,865,000 18,650,000.00 1 Year 14 Janata Bank Ltd. 5,000,000 50,000,000.00 1 Year

SI. No.	Pre-IPO Investors	No of Units	Amount	Lock InTenure
15	Lanka Bangla Securities Ltd.	5,000,000	50,000,000.00	1 Year
16	MBL 1st Mutual Fund	9,000,000	90,000,000.00	1 Year
17	NCCBL Mutual Fund-1	5,000,000	50,000,000.00	1 Year
18	Pubali Bank Ltd.	5,000,000	50,000,000.00	1 Year
19	Sandhani Life Insurance Co. Ltd.	5,000,000	50.000.000.00	1 Year
20	SES Company Ltd.	500,000	5,000,000.00	1 Year
21	Sonali Bank Ltd.	5,000,000	50,000,000.00	1 Year
22	Sonali Bank 1st Mutual Fund	500,000	5,000,000.00	1 Year
23	Trust Bank Ltd.	5,000,000	50,000,000.00	1 Year
24	Trust Bank Ltd. (Portfolio)	17,345,500	173,455,000.00	1 Year
25	Union Capital Ltd.	3,750,000	37,500,000.00	1 Year
26	UCL Employees Provident Fund	250,000	2,500,000.00	1 Year
27	Union Capital Ltd. (Portfolio)	500,000	5,000,000.00	1 Year
	Total	100,000,000	1,000,000,000.00	1

10% of the public offer i.e. 1,50,00,000 units of Tk. 10.00 each totaling Tk. 15,00,00,000 are being offered to the Non-Resident Bangladeshis (NRBs), 10% i.e. 1,50,00,000 units of Tk. 10.00 each totaling Tk. 15,00,00,000 are being reserved for Mutual Funds and the remaining 12,00,00,000 units of Tk. 10.00 each amounting to Tk. 120,00,00,000 are being offered to the Resident Bangladeshis for subscription in cash in full on application.

Investment in this Fund by individual investors will enjoy tax exemption benefit under section 44(2) of the Income Tax Ordinance, 1984.

Unit holders of the Fund have a proportionate right in the beneficial ownership of the assets of the Fund. Dividend: All the unit holders have equal but proportionate right with respect to dividend. Dividend will be paid in Bangladeshi Taka only. Transfer of units: Units are transferable. The transfer will be made by CDBL under electronic settlement process.

Voting Right: All the unit holders shall have usual voting rights. Voting right can be exercised in person or by proxy in a meeting held inconnection with any proposal to amend the characteristics of the Fund or any other agenda of meeting called by the Trustee in the circumstances mentioned in the Trust Deed or the সিকিউরিটিছ ও এক্সচেল কমিশন (মিউচারাল কান্ত) বিধিমালা, ২০০১. In case of show of hands, every unit holder present in person or/and by proxy shall have only one vote and on a poll, every unit holder present in person and/or by a proxy shall have one vote for every unit of which he/she is the holder Encashment: The units will be listed with DSE and CSE. So investment in Fund will easily be encashable.

Ownership: The unit holders shall preserve only the beneficial interest in the trust properties on pro rata basis of their ownership of the Fund.

Periodic Information: Annual Report & Audited Accounts of the Fund will be available at the website (www.lrglobalbd.com) of the AMC. The Fund will calculate their NAV each week. Moreover, NAV of the Fund (according to cost and market price) will be informed to the Commission and to the DSE/CSE on the first business day of the week before the beginning of the trading hour. Furthermore, weekly NAV of the Fund is to be published in the notice board and website of the AMC's and as a press release to at least one daily national newspaper which covers capital market news. Accounts and Information: The Fund's financial year will be closed on September 30th of every calendar year or as determined by the Commission. If the accounting year closes in less then 3 (three) months of the listing date then this period will be added with the

next accounting year and will be treated as first accounting year. Annual report or major head of Income & Expenditure A/C and Balance Sheet in line with schedule VI of the সিকিউরিটিজ ও এক্সচেঞ্চ কমিশন (মিউচ্যুল্লাল কাৰ্ড) বিধিমালা, ২০০১ will be published within 45 (forty five) days from the closure of each accounting year. Furthermore, the NAV, NAV per unit, any suspension or alteration of the calculation of NAV of the Fund will be published/ notified to DSE and CSE by the Asset Management Company. 7.1 APPLICATION FOR SUBSCRIPTION

Application for units may be made for a minimum lot of 500 (five hundred) units to the value of Tk. 5,000 (taka five thousand) only and should be made on the Asset Management Company's Printed Application forms. Application forms and the Prospectus may be obtained from the registered office of the Asset Management Company, members of the Dhaka Stock Exchange Limited, the Chittagong Stock Exchange Limited or from the Bankers to the Issue. In case, adequate forms are not available, applicants may use photocopied, cyclostyled, typed/ handwritten copies of the forms.

will not be considered for allotment purpose. Joint Application form for more than two persons will not be accepted. In the case of a joint Application, each party must sign the

Application must not be for less than 500 units and must be for multiples of 500 units. Any application not meeting the above criteria

Application must be in full name of individuals or limited companies or trusts or societies and not in the name of firms, minors or persons of unsound mind. Applications from insurance, financial and market intermediary companies must be accompanied by

An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case, an plicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose In addition, whole or part of application money may be forfeited by the Commission. Bangladeshi nationals (Including Non-Resident Bangladeshis residing/working abroad) shall be entitled to apply for Units.

Payment for subscription by investors other than Non-Resident Bangladeshi may be made to the said Branch/Office mentioned below in Cash/Cheque/Pay Order/bank draft. The Cheque or Pay Order or Bank Draft shall be made payable to the Bank to which it is sent and be marked "LR Global Bangladesh Mutual Fund One" and shall bear the crossing "Account Payee Only" and must be drawn on a bank in the same town of the Bank to which Application form is deposited.

. All completed application forms, together with remittance for the full amount payable on application, shall be lodged by investors other than Non-Resident Bangladeshis with any of the branches of the Banker to the Issue. A Non-Resident Bangladeshi (NRB) shall apply against the Public Offer either directly by enclosing a foreign demand draft drawn from a Bank payable in Dhaka, or through a nominee (including a bank or a company) by paying out of foreign currency deposit account

maintained in Bangladesh, for the value of securities applied for. The value of securities applied for may be paid in Taka, US Dollar, UK Pound Sterling or Euro at the Spot Buying (TT clean) rate of exchange prevailing on the date of opening of subscription. Refund against oversubscription of units shall be made in the currency in which the value of units applied for was paid by the applicant. Unit Application Form of an NRB shall be sent by the applicant directly

along with a draft or cheque to the Asset Management Company at its Registered Office. Copies of Application Form and Prospectus shall be available with Bangladesh Embassy/High Commission in USA, UK, Saudi Arabia, UAE, Qatar, Kuwait, Oman, Bahrain, Malaysia and South Korea and the web site of the Asset Management Company, Dhaka Stock Exchange Limited, Chittagong Stock Exchange Limited and the Securities and Exchange Commission. A Resident Bangladeshi (RB) applicant cannot submit more than two applications, one in his/her own name and another jointly with

other person by one cheque/DD/PO. More than two applications by one cheque/DD/PO will not be allowed.

11. A Non-Resident Bangladeshi (NRB) applicant cannot submit more than two applications, one in his/her own name and another jointly with other person by one cheque/DD/PO/TT by US\$/UK Pound sterling/ Euro/Taka (supported by foreign currency encashment certificate). More than two applications by one cheque/DD/PO/TT/Taka (supported by foreign currency encashment certificate) will not The Public Offer subscription money collected from investors (other than Non-Resident Bangladeshis) by the Banker to the Issue will

be remitted to the "LR Global Bangladesh Mutual Fund One" A/C no. 1501201735912002 with BRAC Bank Limited, 1 Gulshan Avenue, Gulshan-1, Dhaka-1212 The subscription money collected from Non-resident Bangladeshis in US Dollar, UK Pound Sterling, Euro shall be deposited to "FC

c. In case of oversubscription, refund shall be made by the Asset Management Company out of the "FC Account(s) for Public Offer". d. The Asset Management Company has opened required "FC Account(s) for Public Offer" In US Dollar, UK Pound Sterling, Euro with BRAC Bank Limited, 1 Gulshan Avenue, Gulshan-1, Dhaka-1212.

These accounts will be closed after refund of oversubscription, if any.

Currency	Account Number	Bank	Branch
Bangladeshi Taka	1501201735912002	BRAC Bank Limited	1 Gulshan Avenue, Gulshan-1, Dhaka-1212
US Dollar	1501201735912003	BRAC Bank Limited	1 Gulshan Avenue, Gulshan-1, Dhaka-1212
UK Pound Sterling	1501201735912004	BRAC Bank Limited	1 Gulshan Avenue, Gulshan-1, Dhaka-1212
EURO	1501201735912005	BRAC Bank Limited	1 Gulshan Avenue, Gulshan-1, Dhaka-1212

APPLICATION FORM ARE LIABLE TO BE REJECTED. 7.2 REFUND OF SUBSCRIPTION MONEY

In the case of non-allotment of units, if the applicants' bank accounts as mentioned in their Public Offer Application Forms are maintained

with any of the Bankers to the issuer and other banks as mentioned below, refund amount of those applicants will be directly credited to the respective bank account as mentioned in their Public Offer Application forms. **BRAC Bank Limited** AB Bank Limited

Dhaka Bank Limited Dutch-Bangla Bank Limited Eastern Bank Limited Investment Corporation of Bangladesh National Bank Limited Shahjalal Islami Bank Limited Social Islami Bank Limited Southeast Bank Limited Trust Bank Limited The City Bank Limited National Credit & Commerce Bank Limited Otherwise, refund will be made in the same currency in which the value of units was paid for by the applicants without any interest,

through "Account Payee" cheque(s) / refund warrant(s) with bank account number and name of the bank branch as mentioned in the application payable at Dhaka /Chittagong /Khulna /Rajshahi /Barisal /Sylhet /Bogra, as the case may be. For this purpose, the number of the Bank Account along with full name of the bank and branch shall be clearly indicated in the units application form.

A Non-Resident Bangladeshi shall apply either directly by enclosing a foreign demand draft drawn on a bank payable in Dhaka, or LR Global Bangladesh AMC Ltd. through a nominee by paying out of foreign currency deposit account maintained in Bangladesh or in Taka, supported by foreign Concord I-K Tower(4th Floor) currency encashment certificate issued by the concerned bank, for the value of units applied for through crossed bank cheque marking Plot-2, Block-CEN(A) 'Account Payee Only" or by the Telegraphic Transfer through Banking Channel. The value of units applied for by such person may be paid in Taka or US dollar or UK Pound Sterling or Euro at the Spot Buying (TT

Clean) rate of exchange prevailing on the date of opening of subscription. Refund against oversubscription shall be made in the currency in which the value of units was paid for by the applicant through Account Dear Sir. Payee bank cheque(s)/ refund warrant(s) payable at Dhaka with bank account number, Bank's name and Branch as indicated in the I/We apply for and request you to allot me/us the

units application form. If the applicants' bank accounts as mentioned in their Public Offer Application Forms are maintained with the Bankers to the Issue and other banks as mentioned above under "REFUND OF SUBSCRIPTION MONEY", refund amount of those authorize you to place my/our name(s) on the Register of Member(s) of the Fund and deposit the said units to my/our Depository (BO) applicants will be directly credited into the respective bank accounts as mentioned in their Public Offer Application Forms.

INTERESTED PERSONS ARE ENTITLED TO A PROSPECTUS, IF THEY SO DESIRE, AND THAT COPIES OF PROSPECTUS MAY BE OBTAINED FROM THE ASSET MANAGEMENT COMPANY

Application Form

LR GLOBAL BANGLADESH MUTUAL FUND ONE APPLICATION FOR UNITS BY INVESTORS OTHER THAN NON RESIDENT BANGLADESHI(S)

WARNING: PLEASE READ THE INSTRUCTIONS ON THE BACK OF THE FORM. INCORRECTLY FILLED APPLICATIONS MAY BE REJECTED

that may be allotted to me/us upon terms of the Fund's approved Prospectus and subject to the Fund's Deed of Trust. Further, I/we

authorize you to place my/our name(s) on the Register of Member(s) of the Fund and deposit the said units to my/our Depository (BO)

LR Global Bangladesh AMC Ltd. Banker's Sl. No. Concord IK Tower (4th Floor) Plot # 2, Block # CEN(A) Guishan North Avnue Gulshan-2, Dhaka 1212 (Please fill in CAPITAL letters) . number of Units and I/we agree to accept the same or any smaller number

I/We apply for and request you to allot me/us the

Account and/ordirectly refund the application money to my/our Bank Account number whose information is given below and I/we further confirm that the Bank Account number in the application form is the same Bank Account number as available in against the database of Depository (BO) Account: 1. Number of Units of Tk. 10 each at par. only deposited via Amount of Tk. (in figure) Taka (in words) Cash/Cheque/Draft/Pay Order No.

Branch. 3. Depository (B/O) Account No: (If you do not mention your valid BO Account number your application will be treated as invalid I/we fully agree to fully abide by the instructions given therein. 5. Particulars of Applicant(s):

Sole/First Applicant: Mr. /Mrs/Ms.: Father's/Husband's Name: Mother's Name:

Postal Address: Email: Nationality: Mobile No: Occupation: For refund warrant (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication investors are requested not to use the name of any non-scheduled bank) Please write the correct and full name of bank and branch: For refund warrant: I/we want refund through Bank Account* Hand Delivery / Courier (Please put tick mark in which refund will be made) Applicant's Bank A/C. No.: Name of the Bank: The Applicant shall provide the same Bank account number in the application form as it is in the Beneficiary Owners account of the applicant. Otherwise the application will be considered invalid and the subscription money may be forfeited

Second Applicant: Mr. /Mrs./Ms.: Father's/Husband's Name Mother's Name: Postal Address: Nationality 6. I/we hereby declare that I/we have read the Prospectus of LR Global Bangladesh Mutual Fund One, and have willingly subscribed for

number of Units of Tk.10 each on this form. 7. Specimen Signature(s) SIGNATURE NAME IN BLOCK LETTERS Sole/First Applicant Second Applicant *In case of deposit into the applicant's bank account, the applicant will bear the applicable service charge, if any, of the applicant's banker, and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted

Certified that this Bank has received Tk. (in word) only from Mr./Mrs./Ms. number of ordinary units being the application money for of LR Global Bangladesh Mutual Fund One. **Authorized Signature**

BANKER'S ACKNOWLEDGEMENT

Seal and Date Banker's SL. No. (Name & Designation)

with details of the bank through and to which bank such remittance has been effected.

1. As per provision of the ভিপজিটরি আইন, ১৯৯৯ and Regulations made there under mutual fund units will only be issued in dematerialized

LR GLOBAL BANGLADESH MUTUAL FUND ONE

condition. Please mention your Depository (BO) account number on the application form. If you do not mention your valid Depository (BO) account number, your application will be treated invalid. All information must be typed or written in Block Letters in English or in Bengali and must NOT be abbreviated. Application must be made on the Fund's printed form/photocopy or typed copy/hand written form thereof

 Application must not be for less than 500 units and must be for a multiple of 500 units. Any application not meeting this criterion will not be considered for allotment purpose.

Remittance for the full amount of units must accompany each application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers to the Issue A/C "LR Global Bangladesh Mutual Fund One" and crossed "A/C PAYEE ONLY" and must be drawn on a bank in the same town as the bank to

6. In the case of a Joint Application form, the Allotment Letter will be dispatched to the person whose name appears first on this Application Form and where any amount is refundable in whole or in part the same will be refunded by Account Payee cheque by post/courier service to the person named first on this Application form in the manner prescribed in the Prospectus. Joint Application form for more than two persons will not be accepted. In case of joint application, each party must sign the Application 8. Application must be in full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies and Private Company must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.

An applicant can NOT submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission. 10.No receipt will be issued for the payment made with the Application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them 11. In the case of non-allotment of securities, the application money of unsuccessful applicant shall be refunded to the respective banks for onward deposit of the refund money into the applicant's bank accounts as provided in the respective application form for subscription.

12. Allotment shall be made solely in accordance with the instructions of the SEC. 13. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of Application money and/or forfeiture of the unit before or after issuance of the same by the Asset Management Company. The said forfeited Application money or unit will be deposited in account specified by SEC. This may be in addition to any other penalties as may be provided for by law. Applications, which do not meet the above requirements, or Applications, which are incomplete, shall NOT be considered for allotment purpose.

15. No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after the Prospectus has been published. 16. The Applicant shall provide the same Bank account number in the application form as it is in the Beneficiary Owners account of the applicant. Otherwise the application will be considered invalid and the subscription money may be forfeited.

@Trust Bank

he City Bank Limited

Barisal Branch, Barisal

Agrabad Branch, Chittagong

Pahartoli Branch, Chittagong

Bogra Branch, Bogra

10 Comilla Branch, Comilla

13 Dhanmondi Branch, Dhaka

14 Shaymoli Branch, Dhaka

17 Zinzira Branch, Dhaka

18 Imamganj Branch, Dhaka

19 Islampur Branch, Dhaka

15 Nawabpur Branch, Dhaka

16 Pragati Sarani Branch, Dhaka

20 Johnson Road Branch, Dhaka

21 Karwan Bazar Branch, Dhaka

27 Tanbazar Branch, Narayangan

28 Rajshahi Branch, Rajshahi

29 Bandar Bazar Branch, Sylhet

30 Zinda Bazar Branch, Sylhet

31 Amborkhana Branch, Sylhet

32 Moulvi Bazar Branch, Sylhet

33 Rangpur Branch, Rangpur

36 Narsingdi Branch, Narsingdi

Shahjalal Islami Bank Limited

Bangshal Branch, Dhaka

Gulshan Branch, Dhaka

11 Mirpur Branch, Dhaka

12 Mitford Branch, Dhaka

14 Savar Branch, Dhaka

15 Uttara Branch, Dhaka

18 Sylhet Branch, Sylhet

20 Bogra Branch, Bogra

Eastern Bank Limited

19 Comilla Branch, Comilla

Bogra Branch, Bogra

Mirpur Branch, Dhaka

Motijheel Branch, Dhaka

Shyamoli Branch, Dhaka

Rajshahi Branch, Rajshahi

13 Choumuhoni Branch, Noakhali

Agrabad Branch, Chittagong

Fatikchari Branch, Chittagong

Halishahar Branch, Chittagong

Hathazari Branch, Chittagong

Kadamtali Branch, Chittagong

11 Lohagara Branch, Chittagong

12 Muradpur Branch, Chittagong

13 Patherhat Branch, Chittagong

14 Comilla Branch, Comilla

17 Rampura Branch, Dhaka

19 Bashundhara Branch, Dhaka

1 Dhaka EPZ Branch, Dhaka

22 Dhanmondi Branch, Dhaka

24 Gulshan Branch, Dhaka

25 Imamgonj Branch, Dhaka

26 Islampur Branch, Dhaka

27 Joypara Branch, Dhaka

30 Mohakhali Branch, Dhaka

31 Naya Bazar Branch, Dhaka

32 Ring Road Branch, Dhaka

36 Dinajpur Branch, Dinajpur

37 Chowmuhani Branch, Feni

38 Dagonbhuiyan Branch, Feni

41 Board Bazar Branch, Gazipur

47 Bhairab Branch, Kishoregonj

49 Manikgonj Branch, Manikgonj

53 Bhulta Branch, Narayangonj

54 BSCIC Branch, Narayangonj

55 B.B. Road Branch, Narayangani

57 Netaigani Branch, Narayangani

58 Simrail Branch, Narayanganj

59 Baburhat Branch, Narsingdi

Dollar 1.00 = Tk..

Sterling/Euro/ Tk.

Mother's Name: Postal Address:

Nationality:

Occupation:

Name of the Bank:

Mother's Name:

Postal Address:

Occupation:

Passport No:

Date of Birth

Nominee

56 Narayangonj Branch, Narayanganj

43 Konabari Branch, Gazipur

42 Gazipur Chowrasta Branch, Gazipur

50 Moulavi Bazar Branch, Moulavi Bazar

51 Sreemangal Branch, Moulavi Bazar

52 Mymensing Branch, Mymensingh

35 Uttara Branch, Dhaka

40 Sonagazi Branch, Feni

44 Tongi Branch, Gazipur

45 Jessore Branch, Jessore

46 Khulna Branch, Khulna

48 Kushtia Branch, Kushtia

39 Feni Branch, Feni

23 Elephant Road Branch, Dhaka

28 Karwan Bazar Branch, Dhaka

29 Mirpur Circle 10 Branch, Dhaka

33 Satmosjid Road Branch, Dhaka

34 Savar Bazar Branch, Dhaka

18 Bandura Branch, Dhaka

20 Dania Branch, Dhaka

Khulna Branch, Khulna

12 Jessor Branch, Jessor

14 Savar Branch, Savar

Dutch Bangla Bank Limited

Barisal Branch, Barisal

Bogra Branch, Bogra

Agrabad Branch, Chittagong

Bashundhara Branch, Dhaka

Bijoynagar Branch, Dhaka Dhaka Main Branch, Dhaka

10 Karwan Bazar Branch, Dhaka

Agrabad Branch, Chittagong

34 Sirajganj branch, Sirajganj

35 Jessor Branch, Jessor

22 New Market Branch, Dhaka

23 Nawabgonj Branch, Dhaka

24 VIP Road Branch, Dhaka

25 Tongi Branch, Gazipur

26 Khulna Branch, Khulna

11 B.B. Avenue, Dhaka

BANKERS TO THE ISSUE 60 Narshingdi Branch, Narshingdi Investment Corporation of Bangladesh Head Office, NSC Tower, Dhaka 61 Saidpur Branch, Nilphamary 62 Basurhat Branch (Rural), Noakhali Local Office, Naya Paltan, Dhaka Chittagong Branch, Agrabad, 63 Pabna Branch, Pabna Jubilee Road Branch, Chittagong 64 Rajshahi Branch, Rajshahi Khatungonj Branch, Chittagong Andarkilla Branch, Chittagong 65 Rangpur Branch, Rangpur Rajshahi Branch, Shaheb Bazar, 66 Shahzadpur Branch, Sirajgoni Cox's Bazar Branch, Chittagong 67 Chhatak Branch, Sunamgoni Khulna Branch, Shilpa Bank Bhaban Chawkbazar Branch, Chittagong 68 Beani Bazar Branch, Sylhet 69 Bishwanath Branch, Sylhet Barisal Branch, Hemayet Uddin Road 70 Goala Bazar Branch, Sylhet Sylhet Branch, Jail Road, Sylhet 71 Golapgonj Branch, Sylhet 12 Dhaka Chamber Branch, Dhaka 72 Sylhet Branch, Sylhet Bogra Branch, Rajabazar, Barogola, 73 Mirzapur Branch, Tangail 74 Satkhira Branch, Satkhira Southeast Bank Limited 75 Madaripur Branch, Madaripur **National Bank Limited** Agrabad Branch, Chittagong Khatunganj Branch, Chittagong Babubazar Branch, Dhaka Uttara Branch, Dhaka Banani Branch, Dhaka Bangshal Road Branch, Dhaka Dhanmondi Branch, Dhaka Elephant Road Branch, Dhaka New Eskaton Branch, Dhaka North Brook Hall Branch, Dhaka 10 Motijheel Branch, Dhaka 11 Mohammadpur Branch, Dhaka 12 Mohakhali Branch, Dhaka 13 Mirpur Branch, Dhaka 14 Malibagh Branch, Dhaka 15 Foreign Ex. Branch, Dhaka 16 Pragati Sarani Branch, Dhaka Savar Branch, Dhaka 17 Gulshan Branch, Dhaka 18 Imamganj Branch, Dhaka 19 Islampur Branch, Dhaka 20 Jatrabari Branch, Dhaka 21 Uttara Branch, Dhaka 22 Kawran Bazar Branch, Dhaka 23 Z H Sikder M.C. Branch, Dhaka Jubilee Road Branch, Chittagong 24 Savar Bazar Branch, Savar, Dhaka Khatungonj Branch, Chittagong 25 Lake Circus Branch, Dhaka Gulshan South Avenue Branch, Dhaka 26 Rokeya Sarani Branch, Dhaka 27 Narayanganj Branch, Narayangonj 28 Netaigani Branch, Narayangani Foreign Exchange Branch, Dhaka **BRAC Bank Limited** Agrabad Branch, Chittagong Kazirdeuri Branch, Chittagong Halishahar Branch, Chittagong CDA Avenue Branch, Chittagong 13 Satmasjid Road Branch, Dhaka Momin Road Branch, Chittagong Asad Gate Branch, Dhaka Bashundhara Branch, Dhaka 16 Narayanganj Branch, Narayanganj 17 Dargah Gate Branch, Kotwali, Sylhet Donia Branch, Dhaka Eskaton Branch, Dhaka 10 Graphics Building Branch, Dhaka 11 Manda Branch, Dhaka 12 Mirpur Branch, Dhaka 13 Rampura Branch, Dhaka 14 Nawabpur Branch, Dhaka Feni Branch, Feni 15 Shyamoli Branch, Dhaka 16 Uttara Branch, Dhaka Khatunganj Branch, Chittagong 48 Bogra Branch, Bogra 17 Barisal Branch, Barisal 18 Bogra Branch, Bogra 19 Jessor Branch, Jessor 20 Khulna Branch, Khulna Principal Branch, Dilkusha, Dhaka 21 Narayangonj Branch, Narayangonj AB Bank Limited 22 Rajshahi Branch, Rajshahi 10 Narayanganj Branch, Narayanganj 23 Zindabazar Branch, Svlhe Social Islami Bank Limited Principal Branch, Dhaka Gulshan Branch, Dhaka Babubazar Branch, Dhaka 15 Moulvi Bazar Branch, Moulvi Bazar Moulavi Bazar Branch, Dhaka Begum Rokeya Sarani Branch, Dhaka Mirpur Branch, Dhaka Foreign Exchange Branch, Dhaka Dhanmondi Branch, Dhaka Uttara Branch, Dhaka Mirpur Branch, Dhaka CDA Avenue Branch, Chittagong 10 Banani Branch, Dhaka 11 Rasulpur Branch, Dhaka 12 Rampura Branch, Dhaka 13 Mohammad Kaderia Tayebia Madrasha Jubilee Road Branch, Chittagong Branch, Dhaka 14 Agrabad Branch, Chittagong 10 Khatungani Branch, Chittagong 15 Jubilee Road Branch, Chittagong 16 Khulna Branch, Khulna 17 Sylhet Branch, Sylhet 18 Sonargaon Branch, Sonargaon 19 Savar Branch, Savar 15 Cox's Bazar Branch, Cox's Bazar 20 Comilla Branch, Comilla 16 Gobindaganj Branch, Gaibandha Trust Bank Limited Radisson water Garden Hotel Branch (RWGH), Dhaka Tongi Branch, Dhaka Dilkusha Branch, Dhaka Principal Branch, Dhaka Savar Cantonment Branch, Dhaka

Kafrul Branch, Dhaka

12. Khulna Branch, Khulna

Feni Branch, Feni

Mymensingh

Dhaka Bank Limited

Islampur Branch, Dhaka

Khilgaon Branch, Dhaka

Savar Branch, Dhaka

Mirpur Branch, Dhaka

Comilla Branch, Comilla

Khulna Branch, Khulna

Uttara Corporate Branch, Dhaka Progati Sarani Branch, Dhaka Millennium Branch, Dhaka Narsingdi Branch, Narsingdi Beanibazar Branch, Sylhet

Principal Branch, Dhaka Corporate Branch, Dhaka Imamgani Branch, Dhaka Dhanmondi Branch, Dhaka New Elephant Road Branch, Dhaka Kakrail Branch, Dhaka Banani Branch, Dhaka Bangshal Branch, Dhaka New Eskaton Branch, Dhaka Agargaon Branch, Dhaka Pragati Sarani Branch, Dhaka Shyamoli Branch, Dhaka Aganagar Branch, Dhaka Sat Mashjid Road Branch, Dhaka Ashulia Branch (Rural), Dhaka Joypara Branch (Rural), Dhaka Mouchak Branch, Dhaka Bashundhara Branch, Dhaka Mohammadpur Branch, Dhaka Madhabdi Branch (Rural), Narshingdi Narayangonj Branch, Narayangonj Konabari Branch (Rural), Gazipur Tongi Branch, Gazipur Comilla Branch, Comilla Bandar Bazar Branch, Sylhet Hetimgonj Branch, Sylhet Chouhatta Branch, Sylhet Laldighirpar Branch, Sylhet Shahjalal Uposhahar Branch, Sylhet Pathantula Branch, Sylhet Moulvibazar Branch, Moulvibazar Kulaura Branch (Rural), Moulvibazar Madambibir Hat Branch, Chittagong Agrabad Branch, Chittagong Khatungonj Branch, Chittagong CDA Avenue Branch, Chittagong Pahartali Branch, Chittagong 40 Momin Road Branch, Chittagong Halishahar Branch, Chittagong 42 Cox's Bazar Branch, Cox's Bazar 43 Choumuhoni Branch, Noakhali Bashurhat Branch (Rural), Noakhali Chhagalnaiya Branch, Feni Rangpur Branch, Rangpur 49 Khulna Branch, Khulna Barisal Branch, Barisal 51 Raishahi Branch, Raishahi 52 Naogaon Branch, Naogaon New Elephant Road Branch, Dhaka Dhanmondi Branch, Dhaka Islampur Branch, Dhaka Kawran Bazar Branch, Dhaka Progoti Sharani Branch, Dhaka Rokeya Sharani Branch, Dhaka Kakrail Branch, Dhaka Khulna Branch, Khulna Modhuban Branch, Sylhet Agrabad Branch, Chittagong Rajshahi Branch, Rajshahi 14 Rangpur Branch, Rangpur 15 Barisal Branch, Barisal National Credit and Commerce Bank Ltd. Agrabad Branch, Chittagong Jubilee Road Branch, Chittagong Khatungonj Branch, Chittagong O.R. Nizam Road Branch, Chittagone CEPZ Branch, Chittagong Anderkilla Branch, Chittagong Halishahar Branch, Chittagong Kadamtali Branch, Chittagong Majhirghat Branch, Chittagong Cox's Bazar Branch, Cox's Bazar Comilla Branch, Comilla Motijheel Branch, Dhaka 13 Babubazar Branch, Dhaka Banani Branch, Dhaka Bangshal Branch, Dhaka 16 Bijoynagar Branch, Dhaka 17 Dhanmondi Branch, Dhaka 18 Dilkusha Branch, Dhaka 19 Elephant Road Branch, Dhaka 20 Karwan Bazar Branch, Dhaka Mirpur Branch, Dhaka Mitford Branch, Dhaka 23 Nawbour Road Branch, Dhaka Foreign Exchange Branch, Dhaka 25 Malibagh Branch, Dhaka 26 Uttara Branch, Dhaka 27 Moghbazar Branch, Dhaka 28 Pragati Sarani Branch, Dhaka 29 Jatrabari Branch, Dhaka Gulshan Branch, Dhaka Shyamoli Branch, Dhaka Savar Branch, Dhaka Islampur Branch, Dhaka Joydevpur Branch, Gazipur Madaripur Branch, Madaripur 36 Tangail Branch, Tangail Narayangonj Branch, Narayanganj 38 Feni Branch, Feni 39 Laxmipur Branch, Laxmipur 40 Chowmuhoni Branch, Noakhali Laldighirpar Branch, Sylhet Chowhatta Branch, Sylhet 43 Moulvibazar Branch, Moulvibazar 44 Rangpur Branch, Rangpur 45 Rajshahi Branch, Rajshahi 46 Bogra Branch, Bogra 47 Naogaon Branch, Naogaon

Jalalabad Cant. Branch, Sylhet Ashuganj Branch, Brahmanbaria Khwaja younus Ali Medical College & Hospital Branch, Sirajgonj 17. Rangpur Cant. Branch, Rangpur 18. Jessor Cant. Branch, Jessor 19. Momenshahi Cant. Branch, 20. Naval Base Branch, Chittagong 21. Chittagong Cant. Branch, Chittagong 22. Comilla Cant. Branch, Comilla 23. S.S. Cant. Branch, Tangail Bogra Cant. Branch, Bogra Joydebpur Branch, Gazipur Bangshal Branch, Dhaka Goran Business Centre, Dhaka Bhulta Branch, Narayanganj CDA Avenue Branch, Chittagong Cox's Bazar Branch, Cox's Bazar 48 Khulna Branch, Khulna 49 Jessor Branch, Jessor 12 Uposhahar Branch, Sylhet 50 Mymensigh Branch, Mymensigh INTERESTED PERSONS ARE ENTITLED TO A PROSPECTUS, IF THEY SO DESIRE, AND THAT COPIES OF PROSPECTUS MAY BE OBTAINED FROM THE ASSET MANAGEMENT COMPANY Application Form

LR GLOBAL BANGLADESH MUTUAL FUND ONE APPLICATION FOR UNITS BY NON RESIDENT BANGLADESHI(S) To be sent directly to the Asset Management Company's Head Office Warning: Please read the instructions on the back of the form. Incorrectly filled applications may be rejected. Gulshan North Avenue Gulshan - 2, Dhaka-1212 (Please fill in CAPITAL letters) number of Units and I/we agree to accept the same or any smaller number authorize you to place my/our name(s) on the Register of Member(s) of the Fund and deposit the said units to my/our Depository (BO) Account and/or directly refund the application money to my/our Bank Account number whose information is given below and I/we further confirm that the Bank Account number in the application form is the same Bank Account number as available in against the database of Depository (BO) Account: of Tk. 10 each at par. 2. Amount of Tk. (in figure) Taka (in words) only convertible into US and UK Pound Sterling 1.00 = Tk. and Euro 1.00 = Tk. Payment by Cheque/Draft/Pay Order No. for US Dollar/ UK Pound Depository (B/O) Account No: (If you do not mention your valid BO Account number your application will be treated as invalid 5. I/we fully agree to fully abide by the instructions given therein. Particulars of Applicant(s): Sole/First Applicant: Mr. /Mrs./Ms.: Father's/Husband's Name: Email: Passport No. : Passport Validity: Date of Birth: Mobile No. For refund warrant (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication investors are requested not to use the name of any non-scheduled bank) please write the correct and full name of bank and branch: For refund warrant: Applicant's Bank A/C. No.: Branch: The Applicant shall provide the same Bank account number in the application form as it is in the Beneficiary Owners account of the applicant. Otherwise the application will be considered invalid and the subscription money may be forfeited Second Applicant: Mr. /Mrs./Ms. Father's/Husband's Name:

Specimen Signature(s) NAME IN BLOCK LETTERS SIGNATURE Sole/First Applicant Second Applicant Nominee LR GLOBAL BANGLADESH MUTUAL FUND ONE

Nationality:

Mobile

Passport Validity:

1. As per provision of the ডিপজিটার আইন, ১৯৯৯ and regulations made there under mutual fund units will only be issued in

dematerialized condition. Please mention your BO (Beneficiary owner) Account number in the Application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated invalid. All information must be written or typed in Block Letters in English and must NOT be abbreviated. Application must not be for less than 500 Units and must be for a multiple of 500 Units. Any Application not meeting this criterion will not be considered for allotment purpose

Application must be accompanied by a foreign demand draft drawn on a bank payable at Dhaka or cheque drawn out of foreign currency deposit account maintained in Bangladesh for the full value of units favoring "LR Global Bangladesh Mutual Fund One" and crossed "Account Payee Only" Application shall be sent by the applicant directly to LR Global Bangladesh Asset Management Company Limited within 28th July, 2011 so as to reach the Asset Management Company within 06th August, 2011. No Application sent after 28th July, 2011 or received by the LR Global Bangladesh Asset Management Company Limited after 06th August, 2011 will be considered for allotment purpose.

Refund against over-subscription shall be made in the currency in which the value of Units was paid for by the applicant through Account Payee Cheque payable at Dhaka with bank account number, Bank's name and Branch.

7. Public Offer Distribution System: a. Units of Tk. 15,00,00,000 (taka fifteen crore) of total public offering shall be reserved for Non-Resident Bangladeshi (NRB) and units of Tk. 15,00,00,000 (taka fifteen crore) for Mutual Funds and Collective Investment Schemes registered with the Commission, and the remaining units of Tk. 120,00,00,000 (taka one hundred and twenty crore) shall be open for subscription by the General Public.

b. All securities/units stated in para (a) shall be offered for subscription and subsequent allotment by the Asset Management Company subject to any restriction which may be imposed from time to time by the Securities and Exchange Commission. c. In case of over subscription under any of the 3(three) categories mentioned in para (a), the Asset Management Company shall conduct an open lottery of all the applications received under each category separately in accordance with the SEC's instructions.

d. In case of under-subscription under any of the 2 (two) categories [i.e. units of Tk. 15,00,00,000.00 (taka fifteen crore) only for NRB and units of Tk. 15,00,00,000.00 (taka fifteen crore) only for Mutual Funds] mentioned in para (a), the unsubscribed portion shall be added to the general public category [units of Tk. 120,00,00,000.00 (taka one hundred and twenty crore) only] and if after such addition, there is oversubscription in the general public category, the Asset Management Company shall conduct an open lottery of all the applicants added together;

e. The lottery as stated in para (c) and (d) shall be conducted in presence of the authorized representatives of the SEC, Stock Exchange(s) concerned, Sponsor, Asset Management Company, Trustee and the applicants.

Money receipt of clearance of draft or cheque, as the case may be, shall be sent by post to the applicant by the Asset Management 9. Joint application by two persons will be acceptable. In such a case, allotment or refund shall be made by post to the first applicant.

10. Application must be made by an individual, a corporation or company, a trust or a society and not by a firm, minor or persons of

11. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of Application money and/or forfeiture of the unit before or after issuance of the same by the Asset Management Company. The said forfeited Application money or unit will be deposited in account specified by SEC. This may be in addition to any other penalties as may be provided for by law.

12. The intending NRB applicants shall deposit unit money by US\$/UK Pound Sterling/Euro draft drawn on and payable in Dhaka, Bangladesh, or through a nominee by paying out of foreign currency deposit account or in Taka, supported by foreign currency encashment certificate issued by the concerned bank, so that the Asset Management Company's collecting bank can clear the proceeds and deposit the same into Asset management Company's bank account in time.

Spot buying rate (TT clean) in US Dollar, UK Pound Sterling and Euro of Sonali Bank Ltd. as prevalent on the date of opening of subscription will be applicable for the Non-Resident Bangladeshi (NRB) applicants.

14. The applicant shall furnish photocopies of relevant pages of valid passport(s) in support of his being an NRB, dual citizenship or of the foreign passport bearing an endorsement from the concerned Bangladeshi Embassy to the effect that "no visa is required to travel to Bangladesh".

15. In case of joint NRB application, joint applicant shall also submit supporting papers/documents in support of their being an NRB as mentioned in para 14 above.

16. In the case of non-allotment of securities, the application money of unsuccessful applicant shall be refunded to the respective banks for onward deposit of the refund money into the applicant's bank accounts as provided in the respective application form for

17. An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.

18. No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25(twenty five) days after the Prospectus has been published. 19. The Applicant shall provide the same Bank account number in the application form as it is in the Beneficiary Owners account of

the applicant. Otherwise the application will be considered invalid and the subscription money may be forfeited. 20. All the applicants shall first be treated as applied for one minimum market lot of 500 (five hundred) units worth TK. 5,000 (taka five thousand) only. If, on this basis, there is oversubscription, then lottery shall be held amongst the applicants allocating one identification number for each application, irrespective of the application money. In case of oversubscription under any of the categories mentioned hereinabove, the issuer and the Asset Manager shall jointly conduct an open lottery of all the applications received under each category separately in presence of representatives from the SEC, the Stock Exchange(s), Sponsor, Trustee, Asset Manager and applicants, if there be any.

THE NRB APPLICATION ALONG WITH THE FOREIGN CURRENCY DRAFT/PAY ORDER, AS ABOVE, IS TO BE SUBMITTED TO THE ASSET MANAGEMENT COMPANY'S HEAD OFFICE DIRECTLY WITHIN THE STIPULATED TIME MENTIONED IN PARA-5.