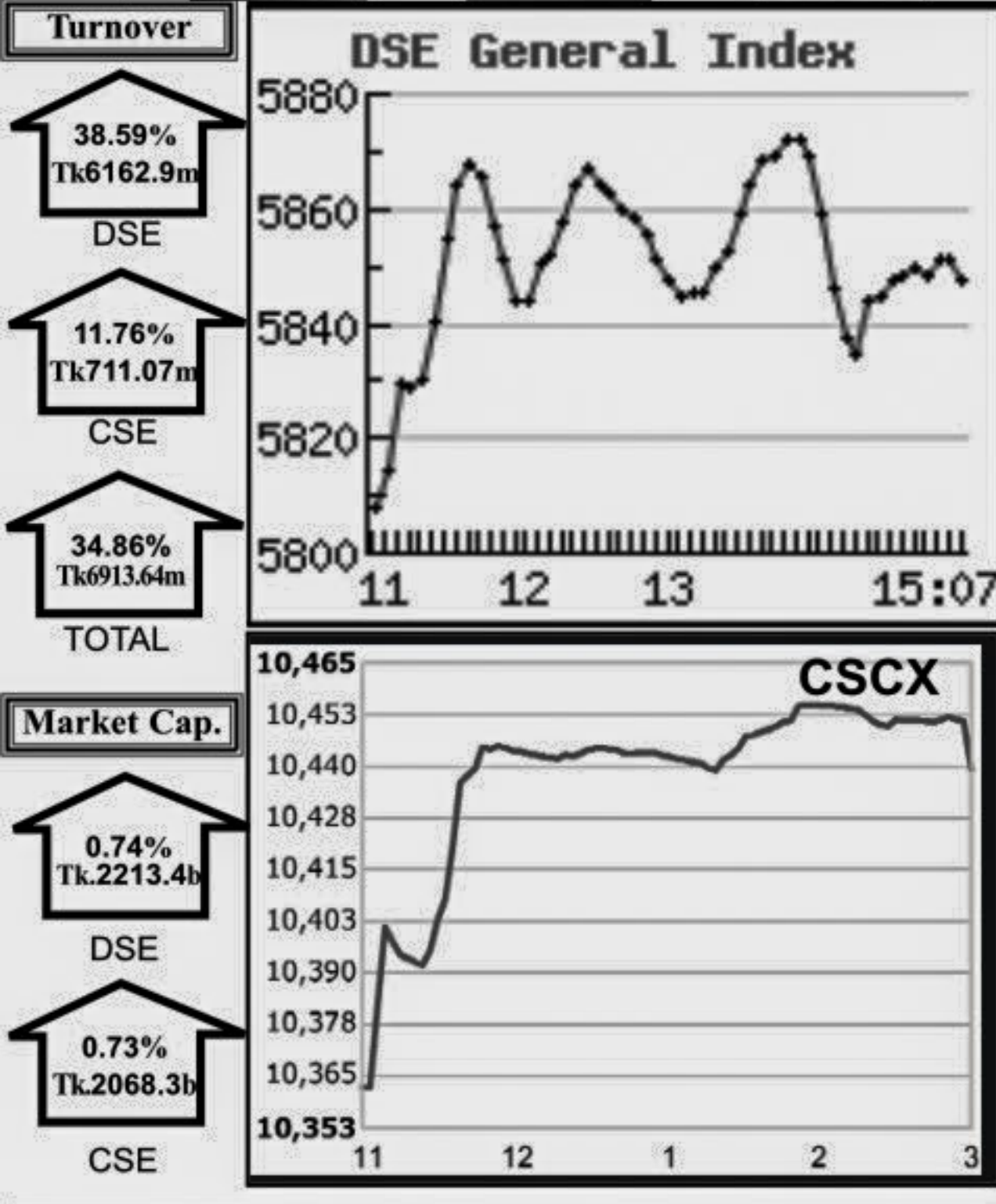


Capital Market Highlights: Jun 23, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	4862.01236 (+) 0.64%	5847.25905 (+) 0.67%	3834.44030 (+) 0.87%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	16209.1062 (+) 0.79%	10439.3527 (+) 0.84%	14681.6405 (+) 0.79%



Key Features - Jun 23

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,162.88	711.07	6,873.95
Turnover (Volume)	59,904,025	8,998,160	68,902,185
No. of Contract	149,949	26,899	176,848
Traded Issues	257	189	257
Issue Gain (Avg. Price Basis)	160	126	160
Issue Loss (Avg. Price Basis)	92	62	92
Unchanged Issue (Avg. Price Basis)	5	1	5
Market Cap. Equity (Billion Tk.)	2,213.44	2,068.29	2,213.44
Market Cap. Equity (Billion US\$)	32.31	30.19	32.31

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL - A	6437190	356.44	5.19	55.37
LankaBangla Fin. - A	1668914	344.35	5.01	206.33
M.I. Cement-N	1912338	304.86	4.44	159.42
AB Bank - A	274600	226.63	3.30	825.31
City Bank - A	365734	205.20	2.99	561.06
One Bank - A	427543	200.59	2.92	469.18
Square Pharma - A	53838	186.43	2.71	3462.72
Pubali Bank - A	3274416	179.69	2.61	54.88
Aftab Auto - A	697392	178.42	2.60	255.83
BEXIMCO Ltd. - A	1137465	178.15	2.59	156.62
First Lease - A	172416	175.61	2.55	1018.55
National Bank - A	2665192	164.72	2.40	61.81
Titas Gas TDCLA	206445	154.53	2.25	748.53
Grameenphone-A	962125	138.42	2.01	143.87
UNITED AIR-B	2854830	128.35	1.87	44.96
People's Leasing-A	1015894	118.50	1.72	116.65
Prime Bank-A	2348828	103.45	1.51	44.04
Uttara Bank - A	1252159	99.82	1.45	79.72
BSRM Steels-A	66412	89.85	1.31	1352.94
Eastern Bank - A	1186670	81.06	1.18	68.31
IFIC Bank - A	103941	78.86	1.15	758.72
Delta Brac HFCL-A	27954	65.95	0.96	2359.12
BEXTEX Ltd. - A	1924090	62.75	0.91	32.61
Shahjalal Islami - A	1542318	57.02	0.83	36.97
Socialist Islamic B-A	2494601	54.62	0.79	21.89
Standard Bank - A	178323	53.64	0.78	300.78
Jamuna Bank - A	1594405	53.34	0.78	33.45
Union Capital - A	545705	52.72	0.77	96.61
Meghna Life Ins. - A	146650	51.21	0.74	349.17
Olympic Ind. - A	26496	48.56	0.71	1832.59

Sectoral Turnover Summary

Sector	DSE		CSE		Total
	Mill. (Tk.)	%	Mill. Tk.	%	
Bank	2025.65	32.87	308.60	41.11	2334.26
NBFI	1086.97	17.64	90.60	12.07	1177.57
Investment	88.37	1.43	7.10	0.95	95.47
Engineering	480.94	7.80	48.54	6.47	529.48
Food & Allied	117.36	1.90	7.57	1.01	124.93
Fuel & Power	344.05	5.58	19.58	2.61	363.63
Jute	1.57	0.03	39.69	5.29	41.26
Textile	342.63	5.56	39.69	5.29	382.31
Pharma & Chemical	336.49	5.46	25.01	3.33	361.50
Paper & Packaging	0.61	0.01	0.10	0.01	0.71
Service	27.11	0.44	8.30	1.11	35.41
Leather	38.05	0.62	0.85	0.11	38.90
Ceramic	71.80	1.16	8.17	1.09	79.97
Cement	371.17	6.02	58.69	7.82	429.86
Information Technology	37.80	0.61	4.47	0.60	42.27
General Insurance	228.98	3.72	7.69	1.02	236.66
Life Insurance	164.03	2.66	2.26	0.30	166.29
Telecom	114.84	1.86	23.58	3.14	138.42
Travel & Leisure	98.13	1.59	30.22	4.13	128.35
Miscellaneous	185.40	3.01	19.77	2.63	205.18
Debtenture	0.95	0.02	0.27	0.04	1.22

Sectoral P/E & EPS

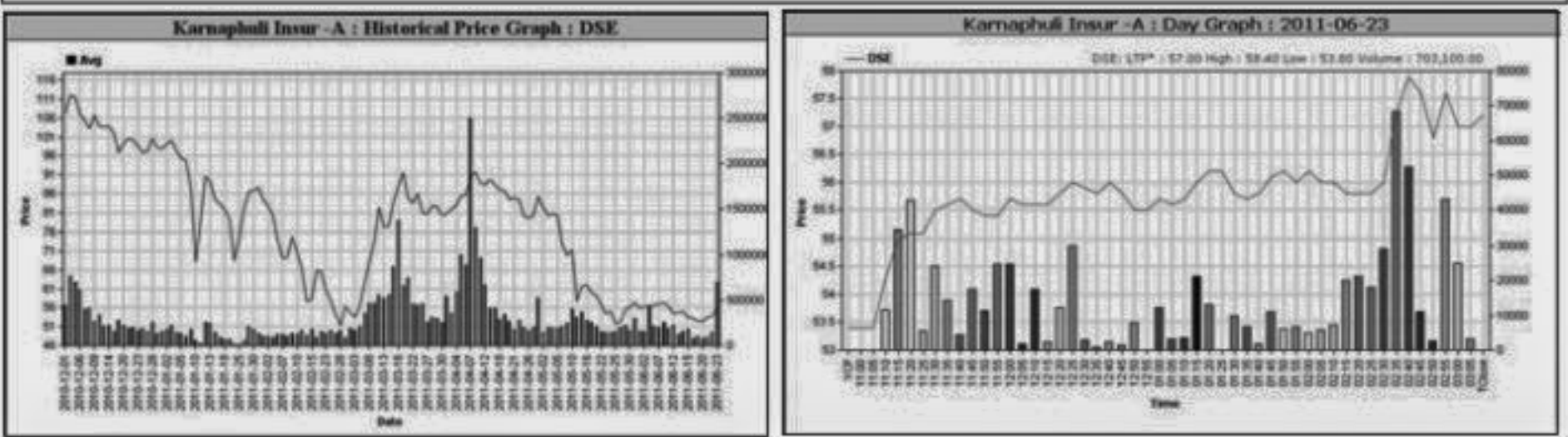
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.89	9.88	46.86	46.86
NBFI	24.06	24.26	47.79	48.16
Investment	33.16	32.87	39.85	39.85
Engineering	30.25	30.91	41.09	38.74
Food & Allied	15.21	14.95	140.38	153.49
Fuel & Power	19.15	19.07	44.82	44.81
Textile	16.82	17.23	29.34	29.41
Pharma. & Chemical	26.45	25.93	70.84	60.43
Paper & Printing	50.08	51.71	8.48	9.01
Service	12.67	12.67	64.01	64.01
Leather	15.27	15.02	109.75	136.03
Ceramic	36.17	36.20	21.17	21.17
Cement	27.21	27.08	68.64	68.64
IT	26.60	26.59	12.10	12.10
General Insurance	19.58	19.50	38.60	39.43
Life Insurance	53.26	54.11	90.96	90.96
Telecom	18.14	18.13	79.30	79.30
Travel & Leisure	35.75	89.26	10.99	5.03
Miscellaneous	7.11	7.16	208.62	199.77
Stock Exchanges	15.67	15.51	50.04	49.74

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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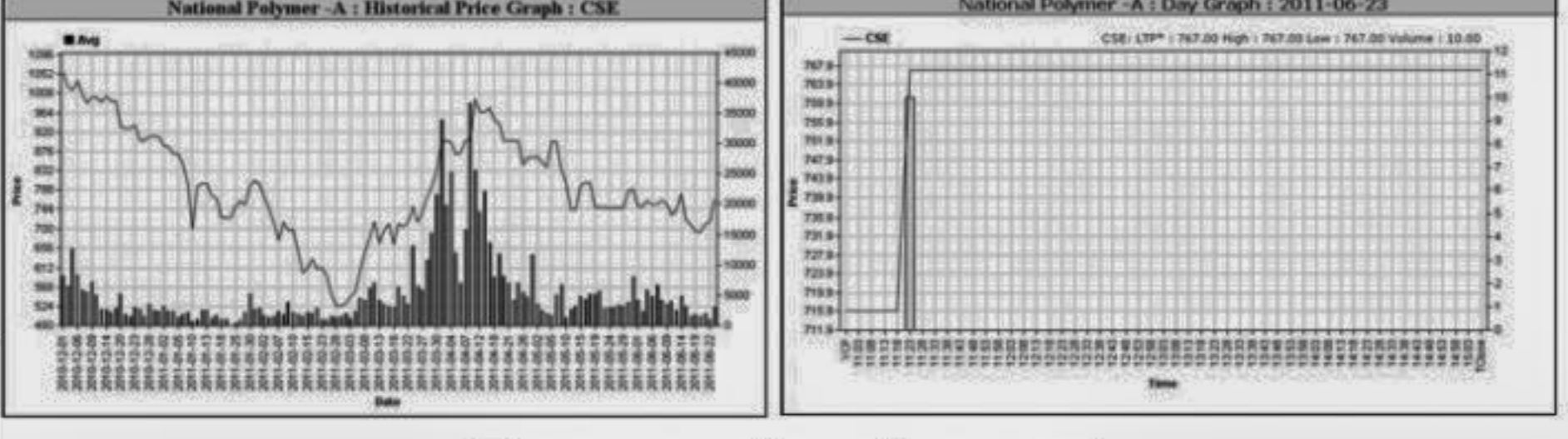
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		M.Tk	Per S	EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S				
Legacy Footwear -Z	8.03	9.69	42.01	41.70	42.40	38.70	68.5	24.9	5.819	19.45	1.04	40.39		
Karnaphuli Insur -A	7.12	4.47	56.08	57.20	58.40	53.80	1150.0	50.0	39.433	20.68	3.98	14.09		
AMCL (Pran) -A	6.21	6.54	1,526.26	1,535.00	1,535.50	1,457.00	2,300.01105.3	14.182	445.1	54.49	28.01			
Bangladesh Lamps -A	5.46	4.12	1,706.15	1,728.50	1,738.00	1,652.00	3,134.01600.0	4.581	1519.82	85.67	19.92			
FAS Fin. & Inv. Ltd-A	5.35	4.46	498.02	502.25	506.00	484.75	1175.0	415.0	13.322	186.27	17.26	28.85		
Olympic Ind. -A	4.39	3.60	1,832.50	1,848.25	1,864.75	1,751.00	4,600.01110.0	47.130	144.42	54.89	33.38			
First Lease -A	4.09	4.66	1,018.53	1,011.50	1,033.00	984.00	1,850.0	640.3	169.240	157.6	27.56	36.96		
8th ICB M-F-A	3.79	3.47	696.67	697.75	699.75	695.00	900.0	620.0	0.209	215.35	42.85	16.26		
IP D C -A	3.48	2.60	382.98	386.75	392.75	375.00	900.0	332.3	13.025	208.63	14.01	27.34		
Eastern Cables-B	3.45	2.80	633.91	637.00	644.50	621.00	848.0	510.0	1.103	382.58	6.82	92.95		



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV		M.Tk	Per S	EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S				
Legacy Footwear -Z	10.53	9.29	41.64	42.00	41.90	40.50	74.0	27.0	0.666	19.45	1.04	40.04		
National Polymer -A	7.12	7.12	767.00	767.00	767.00	767.00	1167.0	520.0	0.008	411.86	24.27	31.60		
Islami Ins.BD-Z	6.97	6.98	537.25	537.00	539.50	535.00	1112.5	375.5	0.054	122.88	18.29	29.37		
Apex Foods -A	6.78	6.71	944.39	945.00	947.00	925.00	1530.0	711.0	0.109	70.4	15.01	62.92		
Reckitt Benckiser -A	6.19	6.15	1199.60	1200.00	1200.00	1198.00	1619.0	90.0	0.720	43.13	26.71	44.91		
Bangas -A	6.02	5.90	1760.00	1760.00	1760.00	1760.00	3625.0	950.0	0.009	134.45	14.61	120.47		
AMCL (Pran) -A	5.66	7.95	1494.71	1532.00	1539.00	1460.00	2400.0	1200.0	0.005	445.1	54.49	27.43		
Prime Insur -A	5.52	4.04	69.71	70.70	71.00	69.00	1998.0	58.0	0.122	12.33	3.11	22.41		
Delta Brac HFCL-A	4.80	2.40	2379.00	2379.00	2379.00	2379.00	3070.0	532.0	0.119	238.4	59.2	40.19		
FAS Fin. & Inv. Ltd-A	4.70	4.04	498.09	501.25	506.75	490.00	1250.0	410.0	1.694	186.27	17.26	28.86		



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pts	BookV	M.Tk	Per S	EPS	PE
				Avg. Close	DayHi	DayLo	Chn%						
LankaBangla Fin. -A	1520175	313,565.50	5.09	206.27	205.70	210.90	203.00	-1.25	21.5	4.21	49.00		
UCBL - A	4782821	264,980.40	4.14	55.40	55.20	55.90	54.80	0.36	10.74	6	9.23		
M.I. Cement-N	1599838	254,975.40	3.60	159.38	159.70	161.40	155.10	2.50	16.36	3.32	48.01		
AB Bank - A	241331	199,185.32	3.03	825.36	828.25	838.00	814.00	2.19	375.1	108.23	7.63		
City Bank - A	336694	188,936.30	2.61	561.15	557.50	568.00	553.00	1.13	227.87	45.65	12.29		
One Bank - A	384778	180,589.20	2.57	469.33	466.75	473.75	462.00	1.08	152.55	59.19	7.93		
Square Pharma -A	50855	176,110.28	2.46	3462.98	3461.25	3488.00	3435.00	1.24	659.63	127.29	27.21		
First Lease -A	166161	169,240.75	2.35	1018.53	1011.50	1033.00	984.00	0.09	157.6	27.56	36.96		
BEXIMCO Ltd. -A	1020465	159,803.25	2.29	156.60	156.10	158.80	155.60	-0.13	62.57	27.21	5.76		
Pubali Bank - A	2861576	157,115.25	2.25	54.91	54.90	55.40	54.10	1.48	21.07	4.82			