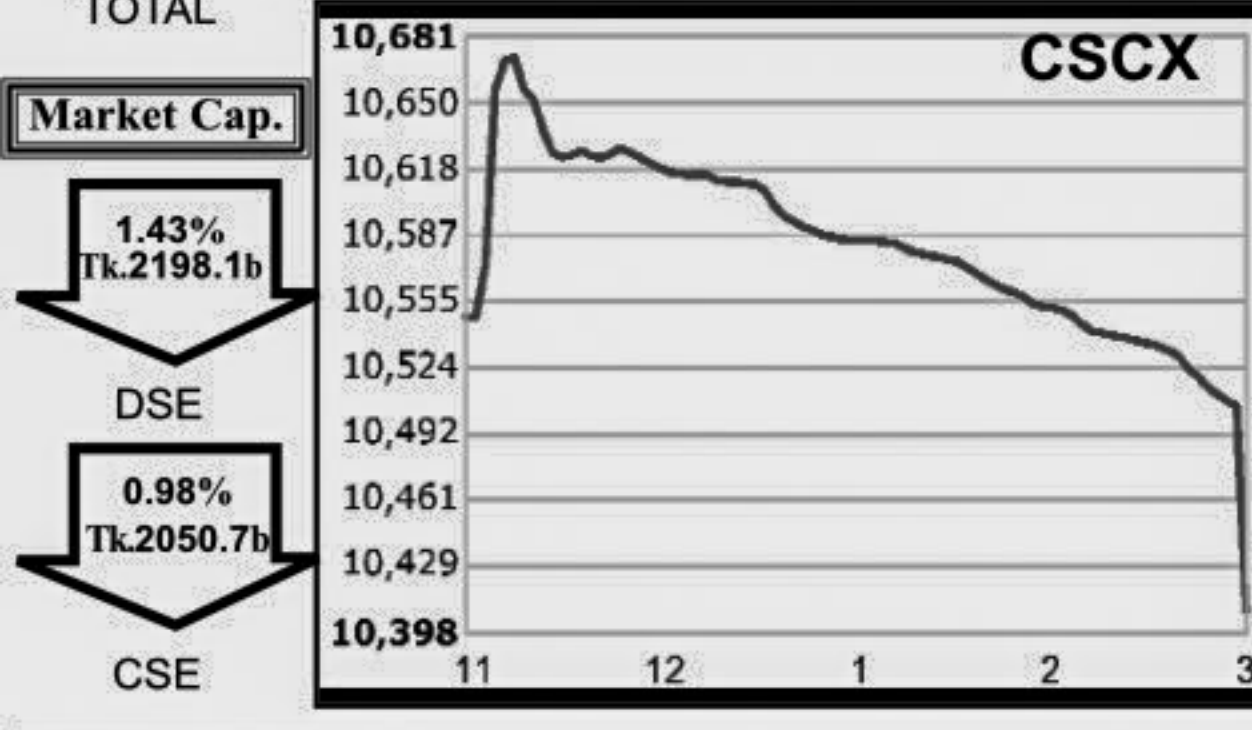
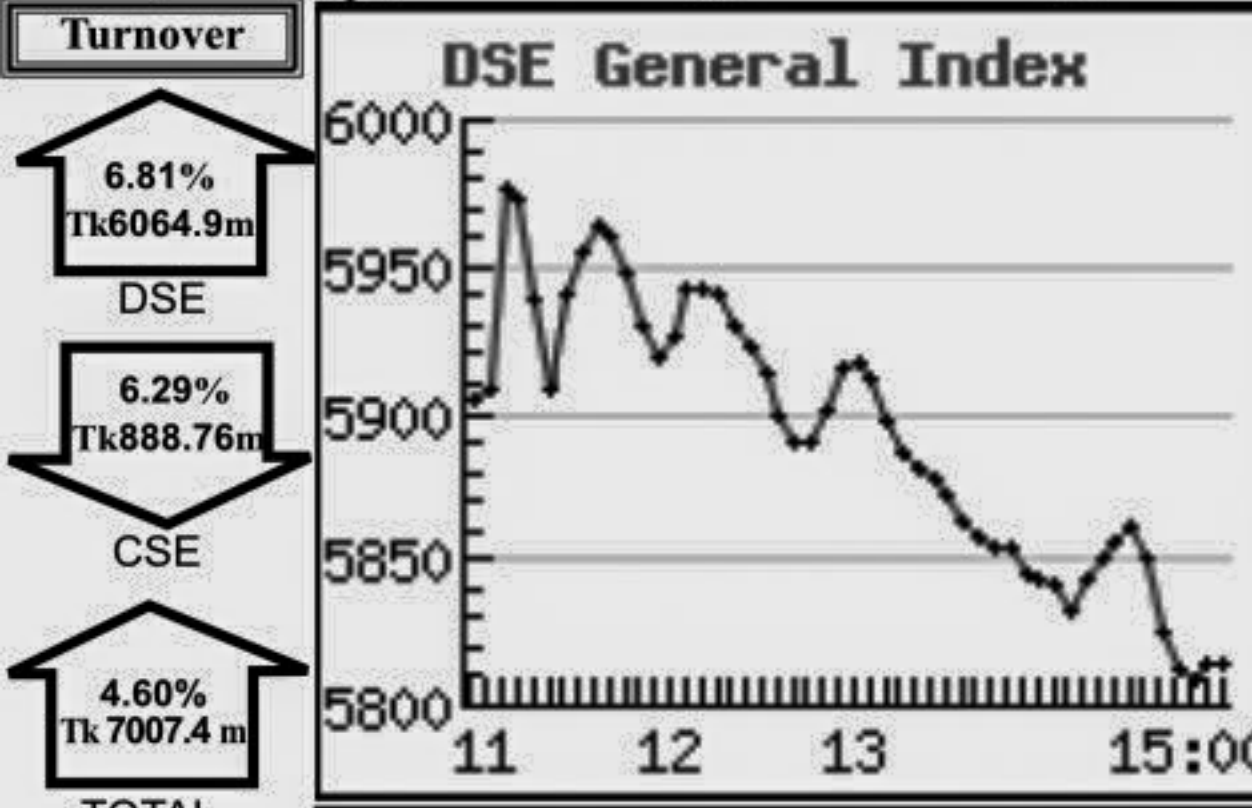


## Capital Market Highlights: Jun 14, 2011

INDEX			
DSE		CSE	
All Share	DSE General	CSE CSCX	CSE 30
4835.72616 (-) 1.47%	5817.29795 (-) 1.48%	16154.1190 (-) 1.35%	14625.8101 (-) 0.90%

DSE		CSE	
Turnover	Market Cap.	Turnover	Market Cap.
6.81% Tk.6064.9m	10,681	0.98% Tk.2050.7b	10,398



### Key Features - Jun 14

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,064.93	888.76	6,953.69
Turnover (Volume)	74,649,531	13,843,463	88,492,994
No. of Contract	157,173	33,666	190,839
Traded Issues	251	189	251
Issue Gain (Avg. Price Basis)	77	79	77
Issue Loss (Avg. Price Basis)	167	108	167
Unchanged Issue (Avg. Price Basis)	7	2	7
Market Cap. Equity (Billion Tk.)	2,198.09	2,050.71	2,198.09
Market Cap. Equity (Billion US\$)	32.09	29.94	32.09

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL - A	8390971	473.01	6.80	56.37
Eastern Bank - A	4305363	297.24	4.27	69.04
Uttara Bank - A	3582780	293.82	4.23	82.01
City Bank - A	441890	237.00	3.41	536.33
Pubali Bank - A	4269901	231.11	3.32	54.13
UNITEC AIR-B	4805610	228.12	3.28	47.47
National Bank - A	3221310	204.02	2.93	63.33
BSRM Steels-A	127283	176.39	2.54	1385.79
Aftab Auto.-A	662886	170.66	2.45	257.45
AB Bank - A	206559	166.55	2.40	806.32
M.I. Cement-N	946537	145.76	2.10	153.99
LankaBangla Fin. -A	700250	141.82	2.04	202.53
BEXTEX Ltd.-A	4136747	138.64	1.99	33.51
People's Leasing-A	1148513	136.32	1.96	118.7
BEXIMCO Ltd.-A	714342	110.47	1.59	154.65
Prime Bank-A	2356680	106.19	1.53	45.06
Titas Gas TDCLA	138730	103.46	1.49	745.77
Fu-Wang Food A	1940850	100.81	1.45	51.94
Southeast Bank-A	278087	81.82	1.18	294.23
Agni Systems -A	1792728	80.88	1.16	45.11
Grameenphone-A	547961	78.49	1.13	143.23
One Bank -A	170421	74.55	1.07	437.43
Social Islami. B-A	3165473	71.61	1.03	22.62
Salvo Chemicals-N	1282000	68.76	0.99	53.63
Shahjalal Islami -A	1716919	65.94	0.95	38.41
R. N. Spinning-A	848885	65.72	0.95	77.42
Square Pharma -A	19433	64.80	0.93	3334.56
Golden Son -A	915050	64.69	0.93	70.7
Islami Bank BD - A	124364	59.58	0.86	479.06
IFIC Bank - A	79042	58.76	0.85	743.39

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2450.29	40.40	445.58	47.28	2895.87	41.33
NBFI	570.08	9.40	61.96	6.57	632.04	9.02
Investment	101.57	1.67	11.86	1.26	113.43	1.62
Engineering	533.01	8.79	54.75	5.81	587.77	8.39
Food & Allied	167.86	2.77	10.39	1.10	178.25	2.54
Fuel & Power	276.22	4.55	22.65	2.40	298.87	4.27
Jute	1.36	0.02	53.69	5.70	55.05	0.79
Textile	404.51	6.67	53.69	5.70	458.20	6.54
Pharma & Chemical	293.94	4.85	28.58	3.03	322.53	4.60
Paper & Packaging	0.31	0.01	0.49	0.05	0.79	0.01
Service	51.91	0.86	14.01	1.49	65.93	0.94
Leather	58.97	0.97	0.66	0.07	59.63	0.85
Ceramic	77.52	1.28	9.59	1.02	87.11	1.24
Cement	213.20	3.52	44.38	4.71	257.58	3.68
Information Technology	118.31	1.95	33.21	3.52	151.52	2.16
General Insurance	233.01	3.84	12.60	1.34	245.61	3.50
Life Insurance	147.41	2.43	8.14	0.86	155.55	2.22
Telecom	66.48	1.10	12.00	1.27	78.49	1.12
Travel & Leisure	177.14	2.92	50.98	5.41	228.12	3.26
Miscellaneous	115.02	1.90	13.07	1.39	128.09	1.83
Debtenture	6.83	0.11	0.16	0.02	6.99	0.10

### Sectoral P/E & EPS

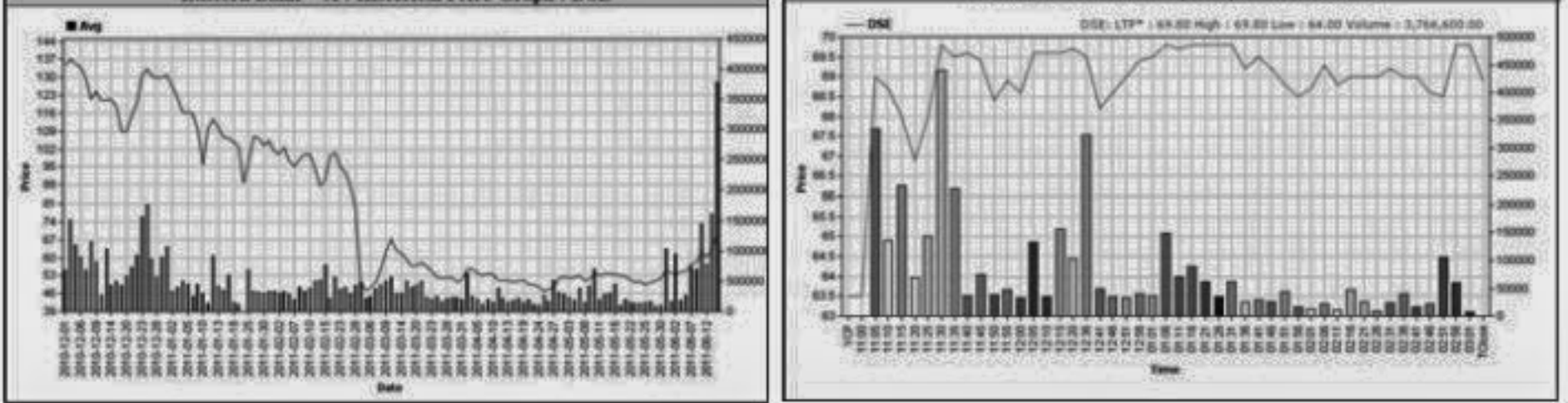
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.98	9.98	46.86	46.86
NBFI	24.08	24.26	47.79	48.16
Investment	33.06	32.93	39.85	39.85
Engineering	30.36	31.10	42.27	39.89
Food & Allied	15.72	15.30	140.38	153.49
Fuel & Power	19.18	19.13	44.78	44.78
Textile	17.25	17.60	29.32	29.39
Pharma. & Chemical	26.12	25.31	70.98	60.56
Paper & Printing	49.76	49.95	8.48	9.01
Service	12.95	13.02	64.01	64.01
Leather	15.21	14.97	109.75	136.03
Ceramic	37.11	37.31	21.17	21.17
Cement	27.17	27.04	68.64	68.64
IT	25.29	25.50	13.16	13.16
General Insurance	20.49	20.43	37.48	38.13
Life Insurance	52.75	53.58	90.96	90.96
Telecom	18.06	18.06	79.30	79.30
Travel & Leisure	54.70	94.34	7.56	5.03
Miscellaneous	7.00	7.06	209.20	200.30
Stock Exchanges	15.76	15.58	50.03	49.76

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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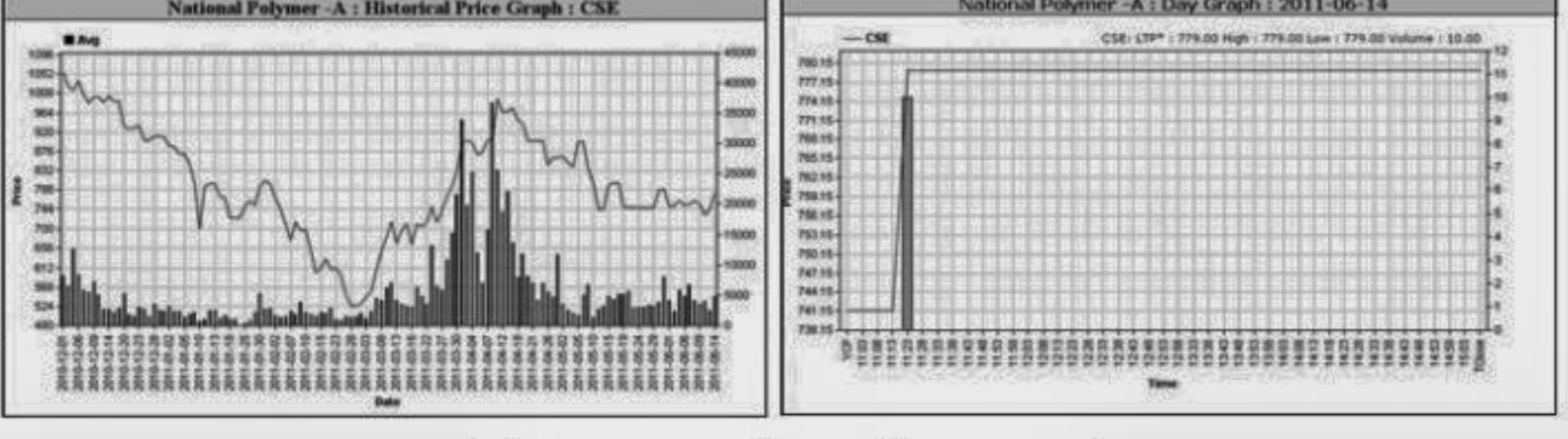
### Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Eastern Bank - A	8.50	10.09	69.09	68.90	69.80	64.00	746.0	44.5	260.868	26.74	5.54	12.47
In Tech Online - A	5.26	7.10	28.19	28.00	29.20	26.70	46.7	22.3	27.166	11.04	0.96	29.36
Fine Foods A	3.54	3.11	64.32	64.40	65.90	62.60	142.0	44.3	19.810	11.41	2.49	25.83
Uttara Bank - A	2.80	6.67	82.02	80.90	84.00	79.00	1869.0	54.0	258.859	28.28	5.4	15.19
Fu-Wang Food A	2.77	2.97	51.94	51.90	52.80	50.50	129.8	36.4	93.719	10.89	0.6	86.57
Reckitt Benckiser -A	2.57	0.17	1,137.62	1,130.90	1,170.00	1,075.00	1800.0	760.0	2.389	43.13	26.71	42.59
Agni Systems -A	2.52	5.25	45.10	44.80	46.50	43.50	91.4	35.0	68.771	14.86	1.15	39.22
City Bank - A	2.12	5.27	536.55	530.00	546.50	522.00	1158.0	415.0	212.279	227.87	45.65	11.75
GeminiSeaFoodA	2.07	2.02	2,800.00	2,800.00	2,800.00	4,050.00	1,130.00	0.014	-88.73	36.95	75.78	
Renwick Jaineswar-Z	1.88	1.92	826.67	826.50	833.00	820.00	1470.0	545.0	0.062	-273.62	35.57	23.24



### Chittagong Stock Exchange

Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Eastern Bank - A	6.25	8.97	68.66	68.00	69.90	64.80	746.0	38.5	36.376	26.74	5.54	12.39
National Polymer -A	5.13	5.08	779.00	779.00	779.00	779.00	1167.0	520.0	0.008	411.86	24.27	32.10
Agni Systems -A	4.65	6.06	45.16	45.00	46.40	43.10	92.0	30.0	12.105	14.86	1.15	39.27
In Tech Online -A	3.70	6.72	28.25	28.00	29.10	27.00	48.0	22.7	3.661	11.04	0.96	29.43
Nitol Insurance -A	3.70	3.62	699.75	700.00	699.75	699.75	1340.0	487.0	0.070	126.72	19.12	36.60
Daffodil Computers -A	3.17	4.33	26.25	26.00	27.00	25.00	67.9	20.1	14.729	10.58	0.57	46.05
Delta Brac FCCL-A	3.14	3.28	2325.67	2325.75	2367.00	2305.00	3070.0	532.0	0.349	238.4	59.2	39.28
Uttara Bank - A	2.53	7.27	81.94	81.00	85.00	79.00	1850.0	54.1	34.961	28.28	5.4	15.17
Fu-Wang Food A	2.36	2.33	51.93	52.00	52.90	50.50	129.0	36.0	7.088	10.89	0.6	86.55
Key & Que (BD) -B	1.92	3.32	377.10	372.00	385.00	370.00	640.0	268.5	0.377	105.22	4.53	83.25



### Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of Total	Big Lot	Price Scale				C.Pts	BookV	EPS		PE
					Avg.	Close	DayHi	DayLo			Chn%	Per S	
UCBL - A	6295787	355,097.58	5.85	0	56.40	54.90	57.90	54.40	-0.90	10.74	6	9.40	
Eastern Bank - A	3775539	260,868.43	4.30	0	69.09	68.90	69.80	64.00	8.50	26.74	5.54	12.47	
Uttara Bank - A	3156110	258,859.52	4.20	0	82.02	80.90	84.00	79.00	2.80	28.28	5.4	15.19	
City Bank - A	395640	212,279.50	3.00	0	536.55	530.00	546.50	522.00	2.12	227.87	45.65	11.75	
Pubali Bank - A	3505083	189,880.31	2.75	0	54.17	53.00	55.50	52.50	0.19	21.07	4.82	11.24	
UNITEC AIR-B	3732210	177,143.29	2.55	0	47.46	46.50	49.10	46.20	-2.92	10.05	1.13	42.00	
BSRM Steels-A	122053	169,149.27	2.40	0	1385.87	1373.00	1419.00	1370.00	-1.15	65.59	48.22	28.74	
National Bank - A	2657399	168,228.79	2.40	0	63.31	62.20	65.00	61.90	-2.20	22.21	7.98	7.93	
Aftab Auto.-A	545394	140,437.23	2.02	0	257.50	252.50	265.40	251.50	-2.58	55.51	15.08	17.08	
AB Bank - A	172909	139,482.20	2.00	0	806.68	793.50	820.00	791.00	-0.38	375.1	108.23	7.45	