Capital Market Highlights:
Jun 13, 2011

INDEX

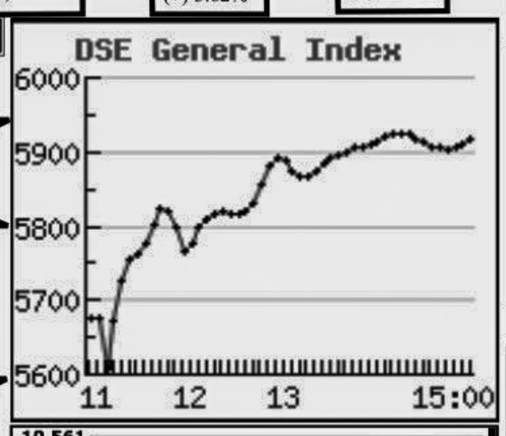
	All Share	DSE General	DSE 20
DSE	4908.02265 (+) 3.98%	5904.73070 (+) 4.02%	3894.60229 (+) 3.73%
	All Share	**CSE CSCX**	**CSE 30**
CSE	16374.6017 (+) 3.58%	10551.2789 (+) 3.62%	14758.5123 (+) 4.66%

Turnover

4.88% Tk5678.5m DSE

6.67% Tk948.38m CSE

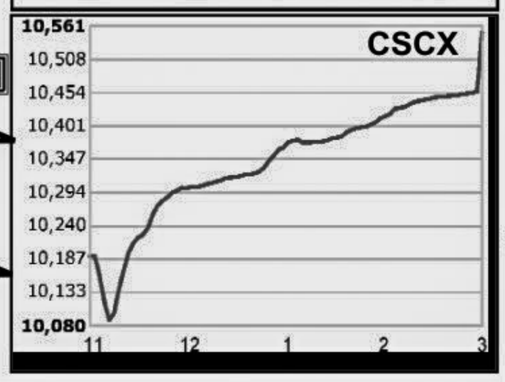
3.25% Tk6699.35m TOTAL



Market Cap.

5.54% Tk.2230.1b DSE

4.83% Tk.2071.0b CSE



Key Features - Jun 13

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,678.46	948.38	6,626.84
Turnover (Volume)	73,184,690	15,069,960	88,254,650
No. of Contract	156,859	36,328	193,187
Traded Issues	255	188	255
Issue Gain (Avg. Price Basis)	227	159	227
Issue Loss (Avg. Price Basis)	26	24	26
Unchanged Issue (Avg. Price Basis)	2	5	2
Market Cap. Equity (Billion. Tk.)	2,230.05	2,070.95	2,230.05
Market Cap. Equity (Billion US$)	32.56	30.23	32.56

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UCBL - A	9770562	522.19	7.88	53.45
UNITED AIR-B	6171890	290.61	4.39	47.09
National Bank - A	3793217	235.61	3.56	62.11
Aftab Auto.-A	895211	226.86	3.42	253.42
Uttara Bank - A	2697435	207.22	3.13	76.82
Pubali Bank - A	3482441	179.23	2.70	51.47
People`s Leasing-A	1454008	171.72	2.59	118.1
M.I. Cement-N	996491	152.99	2.31	153.53
City Bank - A	278483	142.05	2.14	510.09
BEXTEX Ltd. -A	3780131	126.62	1.91	33.49
LankaBangla Fin. -A	613476	124.07	1.87	202.24
BSRM Steels-A	87494	121.81	1.84	1392.19
AB Bank - A	150277	117.19	1.77	779.86
Eastern Bank - A	1856567	116.58	1.76	62.79
BEXIMCO Ltd. -A	705185	109.64	1.65	155.48
Prime Bank-A	2284280	102.84	1.55	45.02
Golden Son -A	1413218	100.46	1.52	71.08
Social Islami. B-A	4094152	91.90	1.39	22.45
Shahjalal Islami -A	2241974	84.43	1.27	37.66
Malek Spinning-A	1478500	81.53	1.23	55.15
Islami Bank BD - A	168334	80.56	1.22	478.57
One Bank -A	180044	78.06	1.18	433.56
Titas Gas TDCLA	99310	74.88	1.13	754
N C C Bank -A	2233674	73.44	1.11	32.88
Al Arafa Islami B-A	2253568	72.39	1.09	32.12
Grameenphone-A	499010	71.75	1.08	143.78
Maksons Spinning-A	1525928	66.18	1.00	43.37
First Lease- A	66811	64.32	0.97	962.76
Eastern Housing -A	71465	63.42	0.96	887.49
Salvo Chemicals-N	1165500	63.10	0.95	54.14

Sectoral Turnover Summary

Sector	DSE Mill. (Tk)	DSE %	CSE Mill. Tk.	CSE %	Total Mill. Tk.	Total %
Bank	2142.39	37.73	441.53	43.25	2583.91	38.57
NBFI	636.67	11.21	80.50	7.89	717.17	10.71
Investment	98.20	1.73	14.65	1.43	112.85	1.68
Engineering	562.39	9.90	84.04	8.23	646.43	9.65
Food & Allied	86.72	1.53	6.04	0.59	92.76	1.38
Fuel & Power	233.32	4.11	20.54	2.01	253.87	3.79
Jute	1.07	0.02	72.50	7.10	73.56	1.10
Textile	408.92	7.20	72.50	7.10	481.42	7.19
Pharma & Chemical	227.89	4.01	27.19	2.66	255.08	3.81
Paper & Packaging	0.24	0.00	0.14	0.01	0.38	0.01
Service	57.79	1.02	23.68	2.32	81.47	1.22
Leather	17.96	0.32	0.19	0.02	18.15	0.27
Ceramic	98.38	1.73	17.88	1.75	116.26	1.74
Cement	217.01	3.82	38.34	3.76	255.35	3.81
Information Technology	36.10	0.64	6.07	0.59	42.18	0.63
General Insurance	235.00	4.14	9.82	0.96	244.82	3.65
Life Insurance	192.75	3.39	6.55	0.64	199.30	2.97
Telecom	59.46	1.05	12.29	1.20	71.75	1.07
Travel & Leisure	226.66	3.99	63.95	6.26	290.61	4.34
Miscellaneous	137.41	2.42	22.44	2.20	159.86	2.39
Debenture	2.14	0.04	0.04	0.00	2.18	0.03

Sectoral P/E & EPS

Sector	P/E DSE	P/E CSE	EPS(%) DSE	EPS(%) CSE
Bank	9.75	9.72	46.93	46.93
NBFI	23.91	24.07	48.22	48.62
Investment	33.58	32.95	39.85	39.85
Engineering	30.35	31.14	42.27	39.89
Food & Allied	15.82	15.41	140.38	153.49
Fuel & Power	19.32	19.20	44.78	44.78
Textile	17.35	17.70	29.32	29.39
Pharma. & Chemical	26.17	25.34	70.98	60.56
Paper & Printing	50.90	51.28	8.48	9.01
Service	12.97	12.96	64.01	64.01
Leather	15.30	15.29	109.75	136.03
Ceramic	37.41	37.49	21.17	21.17
Cement	27.25	26.98	68.64	68.64
IT	24.25	24.30	13.16	13.16
General Insurance	20.60	20.70	37.48	38.13
Life Insurance	52.56	53.56	96.13	96.13
Telecom	18.13	18.11	79.30	79.30
Travel & Leisure	54.30	93.45	7.56	5.03
Miscellaneous	7.06	7.11	209.20	200.30
Stock Exchanges	15.68	15.47	50.11	49.84

All the above PE and EPS are estimated to get a relative idea only and not calculated by any of the stock exchanges.

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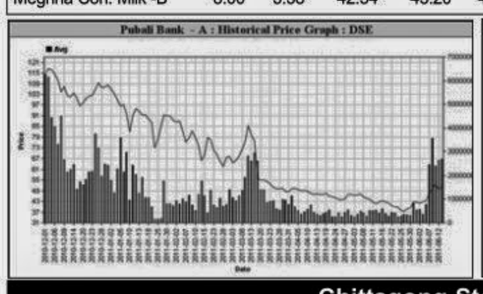
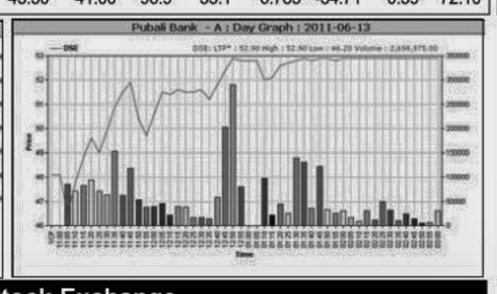
Capital Gainers

Dhaka Stock Exchange

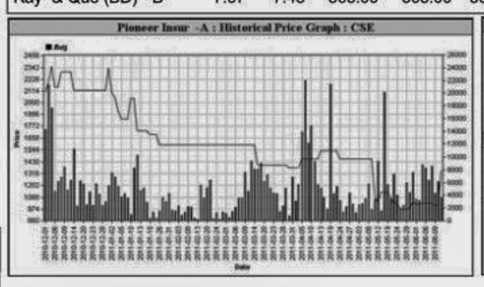
Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
Pubali Bank - A	9.98	4.06	51.51	52.90	52.90	46.20	880.0	36.9	139.150	21.07	4.82	10.69
Eastern Bank - A	9.86	4.17	62.76	63.50	63.50	56.80	746.0	44.5	101.169	26.74	5.54	11.33
Uttara Bank - A	9.76	3.36	76.89	78.70	78.80	69.70	1869.0	54.0	178.295	28.28	5.4	14.24
UCBL - A	9.70	2.73	53.53	55.40	55.50	48.00	3140.0	37.3	397.806	10.74	6	8.92
Rupali InsurA	9.63	5.52	124.07	126.40	126.80	112.80	2010.0	86.0	8.809	43.85	7.39	16.79
Dhaka Bank -A	9.18	4.98	43.41	44.00	44.10	39.30	590.0	33.8	38.603	18.33	4.67	9.30
Alltex Industries -Z	8.29	2.88	231.16	238.50	239.25	215.00	368.5	101.3	4.681	100.76	-17.75	-13.02
National Bank - A	8.16	2.52	62.14	63.60	64.00	57.00	878.0	51.5	197.522	22.21	7.98	7.79
Premier Bank -A	8.04	2.62	32.92	33.60	33.90	30.40	72.5	27.2	32.974	15.65	4.64	7.09
Meghna Con. Milk -B	8.00	3.38	42.54	43.20	43.50	41.00	96.9	33.1	6.785	-34.71	0.59	72.10

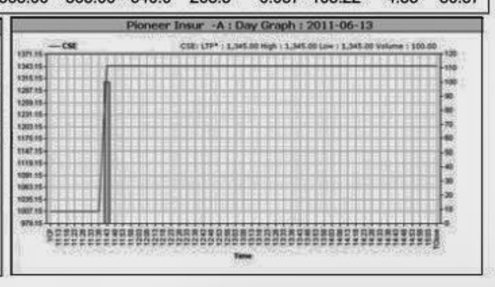




Chittagong Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
Pioneer Insur -A	33.57	33.53	1345.00	1345.00	1345.00	1345.00	2350.0	780.0	0.135	234.48	40.57	33.15
Anwar Galvanizing -Z	11.33	11.37	402.75	402.75	402.75	402.75	609.5	275.0	0.060	75.55	0.13	3098.08
Eastern Bank - A	10.34	5.35	63.01	64.00	65.00	55.90	746.0	38.5	15.414	26.74	5.54	11.37
Legacy Footwear -Z	10.26	9.74	42.80	43.00	42.80	42.80	74.0	27.0	0.021	19.45	1.04	41.15
Pubali Bank - A	10.19	3.36	51.30	53.00	52.90	46.10	883.0	25.0	40.079	21.07	4.82	10.64
Alltex Industries -Z	8.68	4.68	234.97	238.00	238.25	220.00	361.5	102.0	0.846	100.76	-17.75	-13.24
BDCOM Online-A	8.57	4.72	36.80	38.00	37.50	36.50	71.2	26.0	0.147	11.62	1.16	31.72
Samata LeatheR -Z	8.41	8.23	231.88	232.00	232.75	231.00	350.0	121.5	0.046	52.4	-2.51	-92.38
In Tech Online -A	8.00	3.32	26.47	27.00	26.80	26.00	48.0	22.7	0.741	11.04	0.96	27.57
Kay & Que (BD) -B	7.67	7.48	365.00	365.00	365.00	365.00	640.0	268.5	0.037	105.22	4.53	80.57

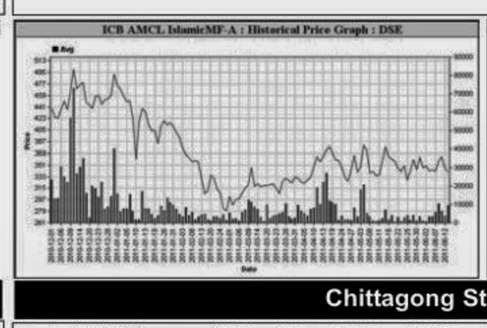


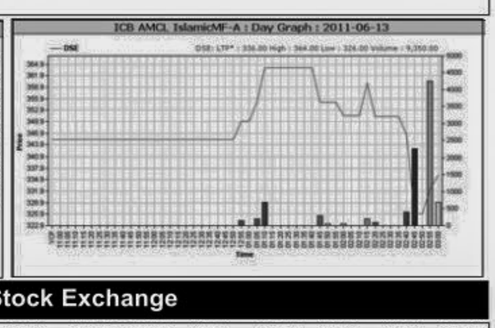


Capital Losers

Dhaka Stock Exchange

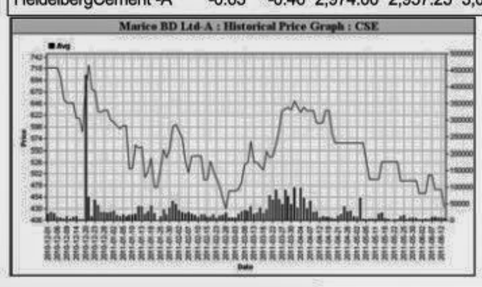
Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
ICB AMCL IslamicMF-A	-2.68	-2.25	340.00	336.00	364.00	326.00	530.0	276.0	3.179	339.4	49.76	6.83
Renwick Jajneswar-Z	-2.05	-1.88	811.11	811.25	842.00	793.00	1470.0	545.0	0.219	-273.62	35.57	22.80
Rahim Textile -A	-1.57	-0.65	2533.33	2515.00	2515.25	2515.00	3598.0	1031.0	0.038	769.62	11.5	220.29
GeminiSeaFoodA	-1.53	-1.54	2744.44	2743.25	2809.00	2677.00	4050.0	1130.0	0.494	-88.73	36.95	74.27
Reckitt Benckiser -A	-0.81	2.20	1135.73	1102.60	1150.00	1055.10	1850.0	760.0	5.054	43.13	26.71	42.52
Phoenix Fin. 1st MF-A	-0.79	3.31	13.10	12.50	13.40	12.10	17.5	10.8	5.155	10	0	-
IBBLMPB-A	-0.33	-0.06	911.43	910.25	915.00	898.00	1015.0	860.0	0.638	1000	0	-

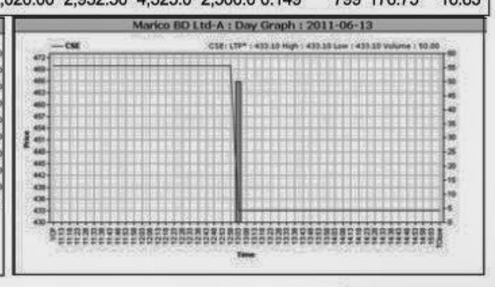




Chittagong Stock Exchange

Company	Price Chn. (%) Close	Avg.	Price Scale Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	Turnover M.Tk	BookV Per S	EPS	PE
Marico BD Ltd-A	-7.87	-7.85	433.10	433.00	433.10	433.10	760.0	402.1	0.022	76.18	11.34	38.19
EBL First M F-A	-7.69	-1.77	12.24	12.00	12.60	12.00	22.0	11.8	0.147	10	0	-
Eastern InsurA	-5.71	-5.93	987.76	990.00	990.00	984.50	2,698.0	650.0	0.533	318.42	12.12	81.50
Aziz PipesZ	-5.54	-5.57	349.40	349.50	351.00	343.00	829.5	325.0	0.035	-383.45	7.18	48.66
Usmania Glass -A	-2.92	-2.08	1,409.00	1,397.00	1,440.00	1,390.00	2,900.0	1,172.0	0.042	355.35	17.73	79.47
BOC (BD) Ltd. -A	-2.34	-2.34	625.00	625.00	625.00	625.00	930.0	486.0	0.006	121.12	43.9	14.24
Pragati Gen. I -A	-1.73	-1.23	914.87	910.00	930.00	906.00	1,759.0	809.0	0.036	460	32.16	28.45
IBBLMPB-A	-1.04	-1.33	898.50	901.00	901.00	895.00	1,048.5	833.0	0.031	1000	0	-
National Housing Fin.-A	-0.87	-1.48	1,030.67	1,031.00	1,031.00	1,030.00	1,500.0	730.0	0.155	155.71	31.16	33.08
HeidelbergCement -A	-0.63	-0.46	2,974.00	2,957.25	3,020.00	2,952.50	4,325.0	2,500.0	0.149	799	176.75	16.83

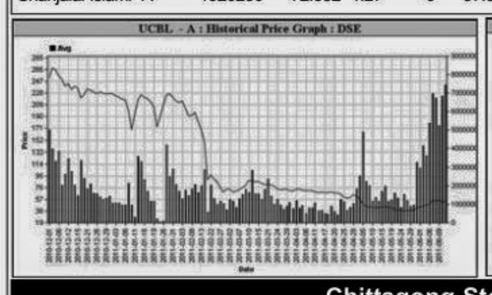


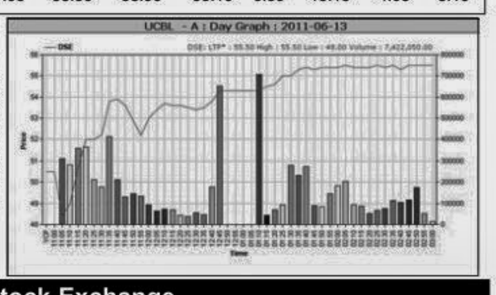


Turnover Leaders

Dhaka Stock Exchange

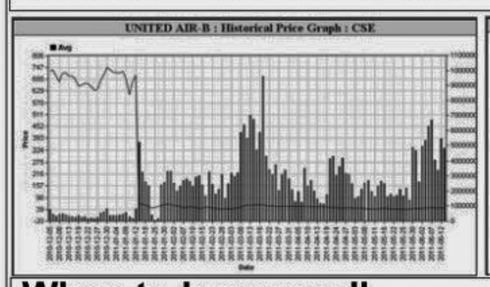
Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale Avg.	Close	DayHi	DayLo	C. Price Chn%	BookV Per S	EPS	PE
UCBL - A	7431262	397.806	7.01	0	53.53	55.40	55.50	48.00	9.70	10.74	6	8.92
UNITED AIR-B	4812420	226.663	3.99	0	47.10	47.90	48.50	44.30	6.21	10.05	1.13	41.68
National Bank - A	3178872	197.522	3.48	0	62.14	63.60	64.00	57.00	8.16	22.21	7.98	7.79
Uttara Bank - A	2318780	178.295	3.14	0	76.89	78.70	78.80	69.70	9.76	28.28	5.4	14.24
Aftab Auto.-A	693496	175.865	3.10	0	253.59	259.20	260.90	239.40	6.06	55.51	15.08	16.82
People`s Leasing-A	1217683	143.772	2.53	0	118.07	119.80	121.70	112.50	4.36	17.69	5.41	21.82
Pubali Bank - A	2701233	139.150	2.45	0	51.51	52.90	52.90	46.20	9.98	21.07	4.82	10.69
City Bank - A	246683	125.728	2.21	0	509.67	519.00	519.00	462.00	7.79	227.87	45.65	11.16
M.I. Cement-N	796691	122.373	2.16	0	153.60	156.70	158.00	146.10	5.81	16.36	3.32	46.27
BSRM Steels-A	80592	112.188	1.98	0	1392.05	1389.00	1409.00	1355.50	1.42	65.59	48.22	28.87
LankaBangla Fin. -A	538751	108.921	1.92	0	202.17	206.90	209.00	190.00	6.59	21.5	4.21	48.02
BEXTEX Ltd. -A	3191331	106.959	1.88	0	33.52	33.80	34.00	31.90	4.64	23.58	3.79	8.84
Eastern Bank - A	1611947	101.169	1.78	0	62.76	63.50	63.50	56.80	9.86	26.74	5.54	11.33
Prime Bank-A	2137988	96.304	1.70	0	45.04	45.50	45.90	41.10	6.06	29.03	5.69	7.92
Golden Son -A	1330156	94.551	1.67	0	71.08	71.10	73.90	66.50	4.87	26.47	3.22	22.07
AB Bank - A	115382	90.167	1.59	0	781.47	796.50	800.00	730.25	6.91	375.1	108.23	7.22
BEXIMCO Ltd. -A	572285	89.006	1.57	0	155.53	156.50	157.80	151.00	2.09	62.57	27.21	5.72
Islami Bank BD - A	159901	76.557	1.35	0	478.78	481.50	486.00	462.00	3.49	234.76	44.6	10.73
Social Islami. B-A	3357937	75.456	1.33	0	22.47	22.80	23.00	21.10	6.05	12.32	1.89	11.89
Shahjalal Islami -A	1920250	72.352	1.27	0	37.68	38.30	38.90	35.10	6.39	15.15	4.65	8.10

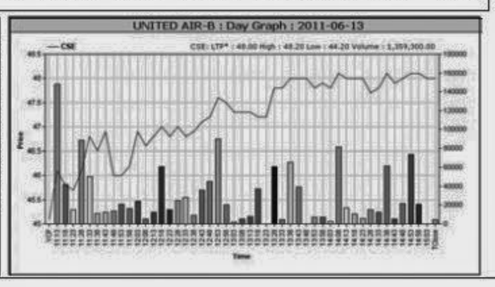




Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale Avg.	Close	DayHi	DayLo	C. Price Chn%	BookV Per S	EPS	PE
UCBL - A	2339300	124.387	13.12	13000	53.17	56.00	80.00	48.00	9.80	10.74	6	8.86
UNITED AIR-B	1359470	63.946	6.74	18900	47.04	48.00	48.20	44.20	6.67	10.05	1.13	41.63
Aftab Auto.-A	201715	50.995	5.38	1450	252.81	258.00	260.60	238.50	5.74	55.51	15.08	16.76
Pubali Bank - A	781208	40.079	4.23	20000	51.30	53.00	52.90	46.10	10.19	21.07	4.82	10.64
National Bank - A	614345	38.090	4.02	6000	62.00	63.40	63.90	56.50	7.46	22.21	7.98	7.77
M.I. Cement-N	199800	30.615	3.23	2700	153.23	157.00	157.50	146.10	6.08	16.36	3.32	46.15
Uttara Bank - A	378655	28.926	3.05	5000	76.39	79.00	80.00	65.00	9.72	28.28	5.4	14.15
Al Arafa Islami B-A	880350	28.061	2.96	10000	31.88	33.00	33.10	30.30	6.45	13.03	3.21	9.93
People`s Leasing-A	236325	27.946	2.95	2000	118.25	119.90	121.40	112.00	4.26	17.69	5.41	21.86
AB Bank - A	34895	27.027	2.85	1000	774.54	794.00	797.50	730.00	7.01	375.1	108.23	7.16
BEXIMCO Ltd. -A	132900	20.635	2.18	3000	155.26	156.50	157.20	150.60	2.29	62.57	27.21	5.71
Eastern Housing -A	22600	19.907	2.10	300	880.85	903.00	915.00	840.00	3.08	174.86	35.9	24.54
BEXTEX Ltd. -A	588800	19.656	2.07	10000	33.38	34.00	33.90	31.90	3.03	23.58	3.79	8.81
Maksons Spinning-A	384050	16.624	1.75	5000	43.29	43.70	44.20	41.50	3.07	20.78	4.06	10.66
Social Islami. B-A	736215	16.440	1.73	10000	22.33	22.80	23.00	21.00	3.64	12.32	1.89	11.81
City Bank - A	31800	16.324	1.72	1000	513.34	522.00	522.00	472.00	7.63	227.87	45.65	11.25
Eastern Bank - A	244620	15.414	1.63	6000	63.01	64.00	65.00	55.90	10.34	26.74	5.54	11.37
LankaBangla Fin. -A	74725	15.151	1.60	1500	202.75	207.00	250.00	191.00	7.03	21.5	4.21	48.16
Malek Spinning-A	233500	12.925	1.36	5500	55.36	55.10	56.50	52.60	1.85	35.64	1.51	36.66
Southeast Bank-A	43582	12.733	1.34	949	292.17	297.00	298.00	282.00	3.13	197.82	37.67	7.76

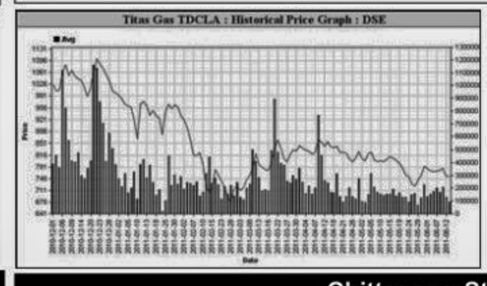


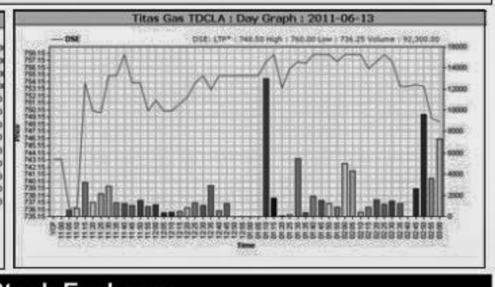


Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Avgerage Price	Chn.	P Day	Price Scale D Hi	D Lo	D Clo.	Chn%	BookV Per S	EPS	PE
Grameenphone-A	194,187	8.71	143.81	0.88	142.55	145	139	144.4	2.92	27.07	7.93	18.13
ICB -A	89,417	4.01	3,576.67	3.97	3440	3610	3525	3577	3.96	230	68.18	52.46
Titas Gas TDCLA	71,021	3.18	753.85	0.20	752.38	760	736.25	750.5	0.98	200.15	60.88	12.38
Square Pharma -A	65,230	2.93	3,325.12	0.28	3315.88	3345	3280	3340.25	1.23	659.63	127.29	26.12
National Bank - A	53,463	2.4	62.14	2.52	60.61	64	57	63.6	8.16	22.21	7.98	7.79
Islami Bank BD - A	47,915	2.15	478.78	1.69	470.8	486	462	481.5	3.49	234.76	44.6	10.73
BSRM Steels-A	45,311	2.03	1,392.05	0.45	1385.83	1409	1355.5	1389	1.42	65.59	48.22	28.87
UCBL - A	38,942	1.75	53.53	2.73	52.11	55.5	48	55.4	9.7	10.74	6	8.92
BEXIMCO Ltd. -A	38,177	1.71	155.53	-0.16	155.78	157.8	151	156.5	2.09	62.57	27.21	5.72
BATBCL -A	37,139	1.67	618.99	-0.11	619.69	622.9	615.7	619.9	0.52	104.01	47.98	12.90
Prime Bank-A	35,123	1.57	45.04	2.48	43.95	45.9	41.1	45.5	6.06	29.03	5.69	7.92
Pubali Bank - A	34,551	1.55	51.51	4.06	49.5	52.9	46.2	52.9	9.98	21.07	4.82	10.69
DESCO Ltd. -A	32,996	1.48	1,584.68	0.17	1581.94	1609	1531	1578.5	0.91	409.16	85.91	18.45
Power Grid Co. -A	32,566	1.46	777.22	1.27	767.45	789	769.5	774.75	1.67	374.34	38.36	20.26
Padma Oil Co. -A	32,487	1.46	736.66	0.00	736.66	0	0	0	0	50.15	14.46	50.94
Summit Power -A	31,738	1.42	80.48	0.25	80.28	81.6	77.3	80.6	2.81	22.78	3.08	26.13
Eastern Bank - A	28,413	1.27	62.76	4.17	60.25	63.5	56.8	63.5	9.86	26.74	5.54	11.33
Dutch Ban. Bnk- A	27,187	1.22	1,359.33	1.27	1342.24	1384.75	1322	1368	2.72	350.05	100.12	13.58
Bay Leasing.-A	26,098	1.17	1,098.89	0.53	1093.09	1120	1046	1107	3.36	256.13	72.26	15.21
City Bank - A	26,025	1.17	509.67	2.95	495.06	519	462	519	7.79	227.87	45.65	11.16





Chittagong Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Avgerage Price	Chn.	P Day	Price Scale D Hi	D Lo	D Clo.	Chn%	BookV Per S	EPS	PE
Grameenphone-A	193,957	9.37	143.64	0.39	143.08	145	140	145	2.91	27.07	7.93	18.11
ICB -A	87,550	4.23	3,502.00	0.00	3502	0	0	0	0	230	68.18	51.36
Titas Gas TDCLA	71,268	3.44	756.47	0.26	754.54	764	725	755	1.34	200.15	60.88	12.43
Square Pharma -A	65,169	3.15	3,321.99	0.40	3308.66	3348	3285	3340	1.55	659.63	127.29	26.10
National Bank - A	53,343	2.58	62.00	2.26	60.63	63.9	56.5	63.4	7.46	22.21	7.98	7.77
Islami Bank BD - A	47,509	2.29	474.72	1.54	467.54	483	456	478	3.02	234.76	44.6	10.64
BSRM Steels-A	45,369	2.19	1,393.84	0.26	1390.19	1410	1380.25	1391	1.53	65.59	48.22	28.91
UCBL - A	38,681	1.87	53.17	1.61	52.33	80	48	56	9.8	10.74	6	8.86
BEXIMCO Ltd. -A	38,111	1.84	155.26	-0.09	155.4	157.2	150.6	156.5	2.29	62.57	27.21	5.71
BATBCL -A	36,408	1.76	606.80	0.00	606.8	0	0	0	0	104.01	47.98	12.65
Prime Bank-A	34,819	1.68	44.65	2.64	43.5	46	42.2	46	6.98	29.03	5.69	7.85
Pubali Bank - A	34,410	1.66	51.30	3.36	49.63	52.9	46.1	53	10.19	21.07	4.82	10.64
DESCO Ltd. -A	33,132	1.60	1,591.20	0.00	1591.2	0	0	0	0	409.16	85.91	18.52
Padma Oil Co. -A	32,541	1.57	737.88	0.00	737.88	0	0	0	0	50.15	14.46	51.03
Power Grid Co. -A	31,943	1.54	762.33	-0.14	763.37	768.5	768.5	769	0.52	374.34	38.36	19.87
Summit Power -A	31,647	1.53	80.25	0.17	80.11	81.3	77	81	3.85	22.78	3.08	26.06
Eastern Bank - A	28,526	1.38	63.01	5.35	59.81	65	55.9	64	10.34	26.74	5.54	11.37
Dutch Ban. Bnk- A	27,777	1.34	1,388.83	4.86	1324.5	1389	1388	1389	5.07	350.05	100.12	13.87
City Bank - A	26,212	1.27	513.34	3.39	496.52	522	472	522	7.63	227.87	45.65	11.25
Bay Leasing.-A	26,093	1.26	1,098.69	0.27	1095.76	1116	1032	1103.5