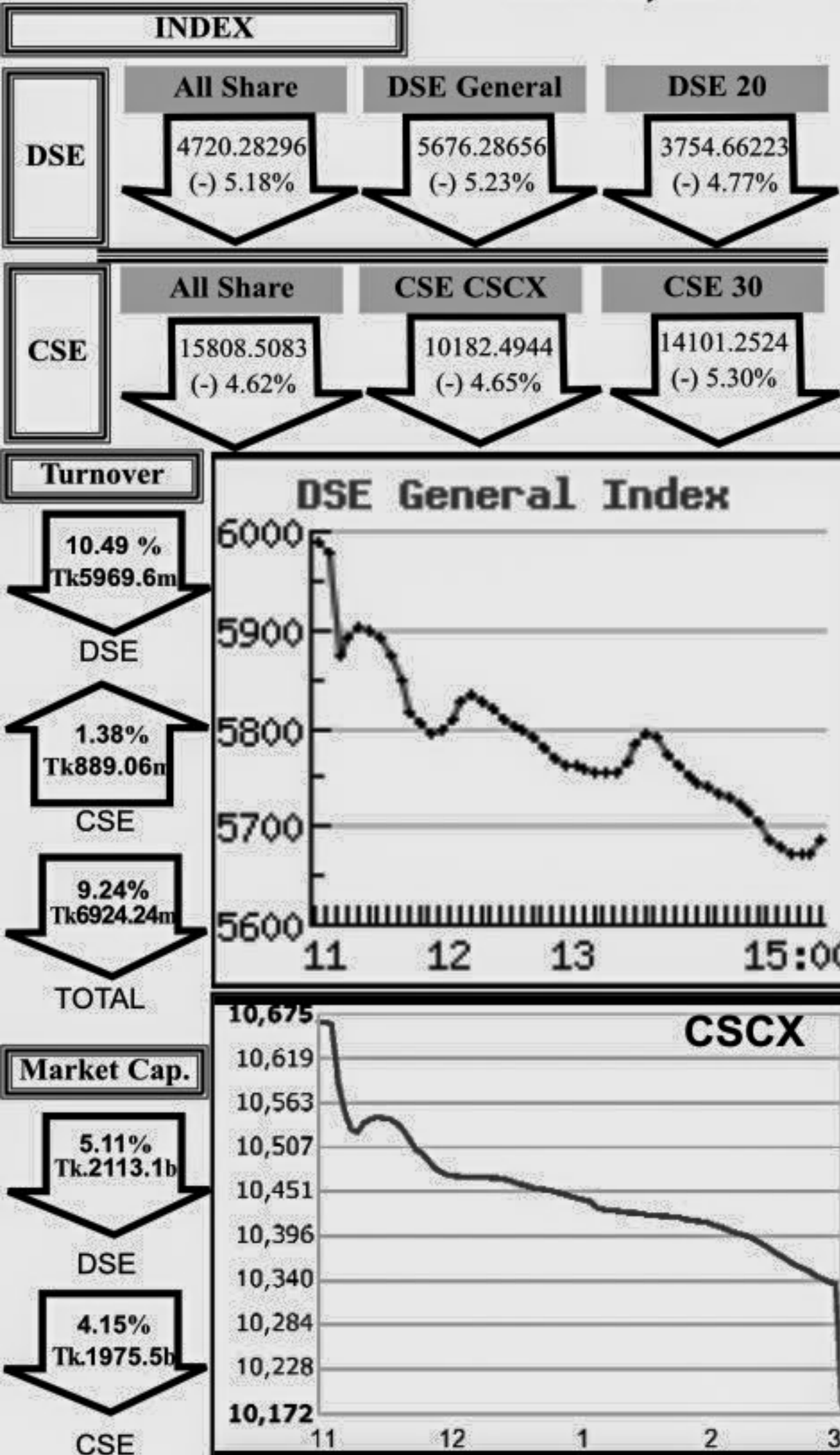
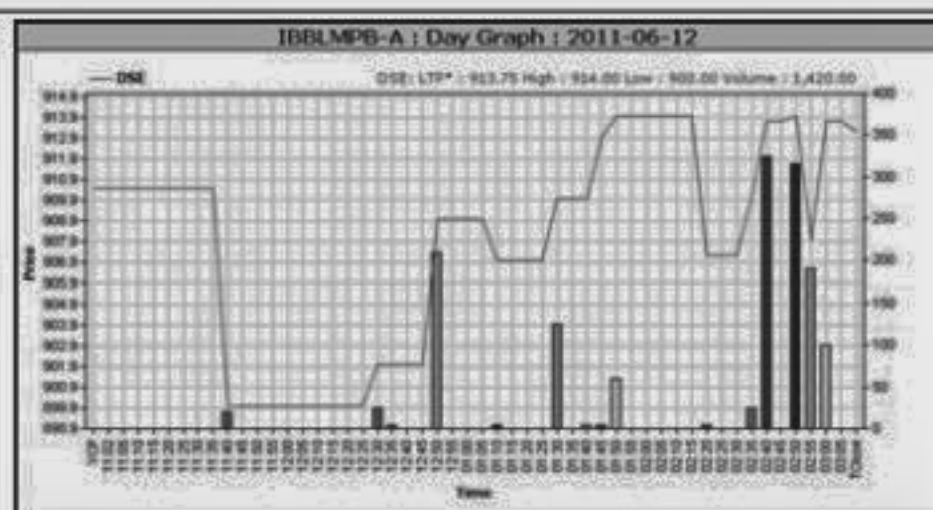
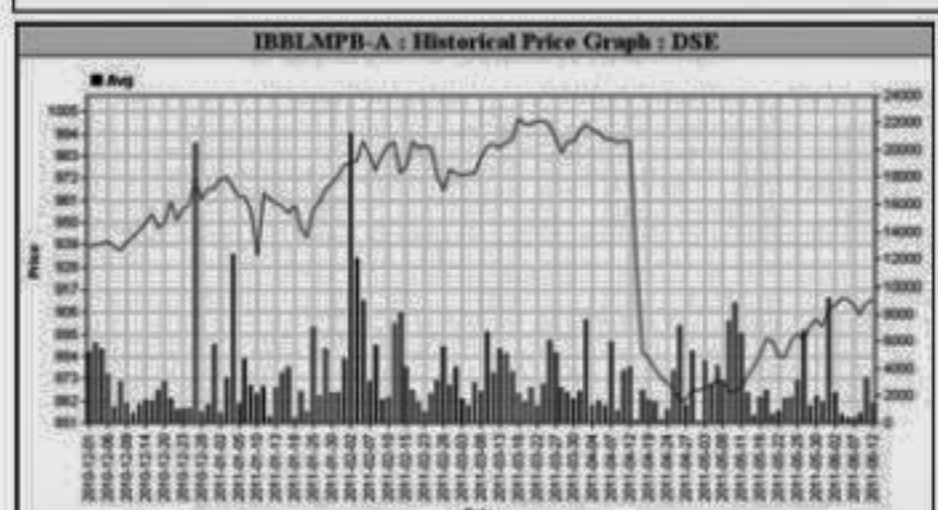


Capital Market Highlights: Jun 12, 2011



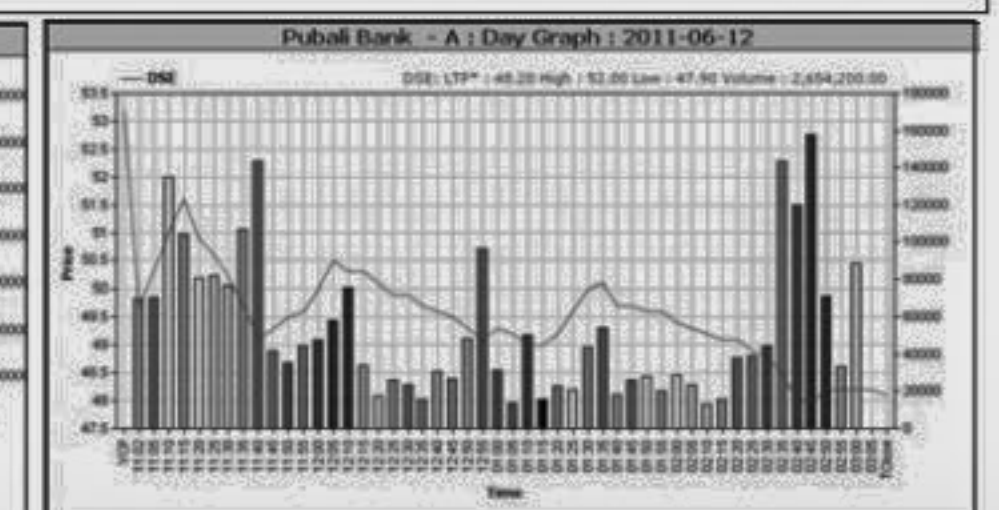
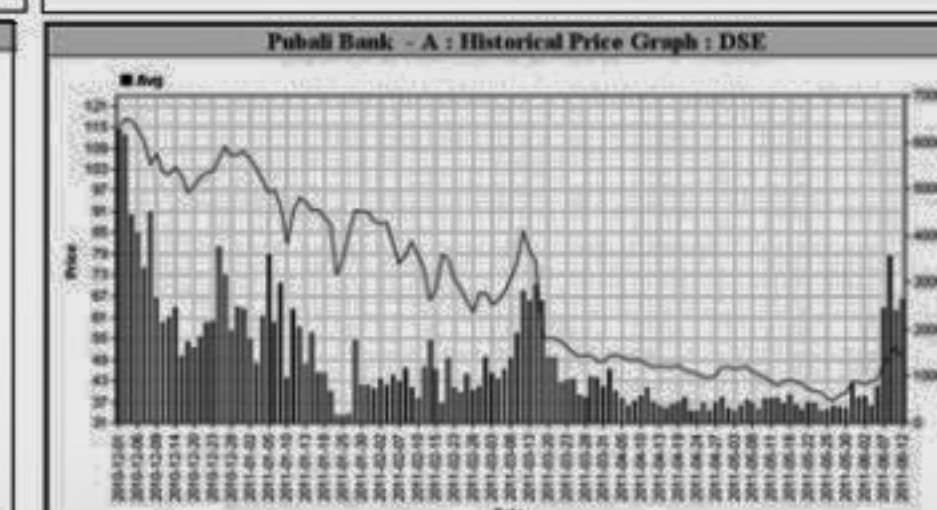
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV	EPS		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo		M.Tk	Per S	PE
IBBLMPB-A	0.30	0.17	911.97	913.25	914.00	900.00	1015.0	860.0	1.295	1000	0	-
Delta Life Insu. -Z	0.16	0.26	38,352.83	38,324.00	38,560.30	38,000.00	60000.00	20400.00	0.020	3271893.97	385.32	99.54
Renata Ltd. -A	0.04	0.07	10,714.71	10,715.30	10,720.00	10,706.00	15000.00	0.09967	52.5501267	19376.85	28.43	
ICB AMCL 1st M-F-A	0.04	0.05	595.00	595.00	595.00	595.00	849.0	483.3	0.655	627.49	70.78	8.41
Rupali Bank - Z	0.03	0.73	1,454.10	1,443.50	1,509.00	1,430.25	2170.00	0.12000	1.790	1029.2	43.65	33.31

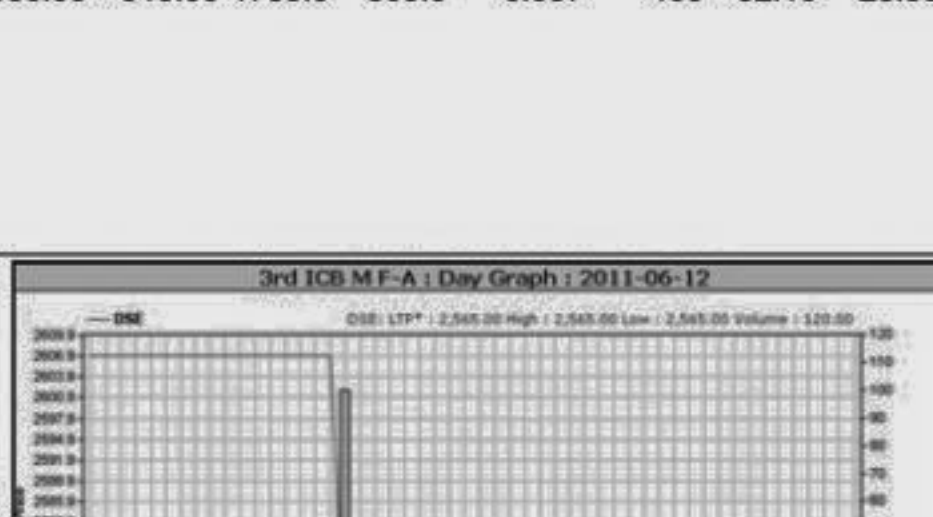
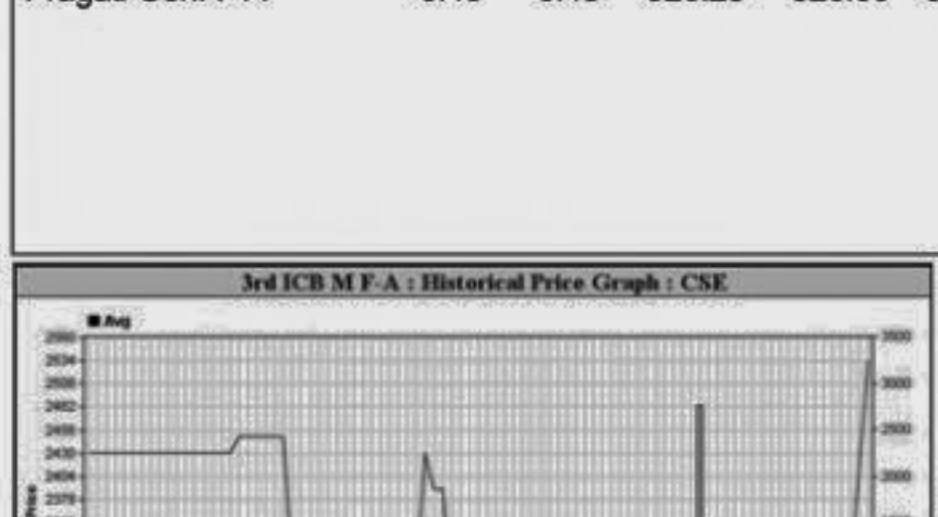


Capital Losers

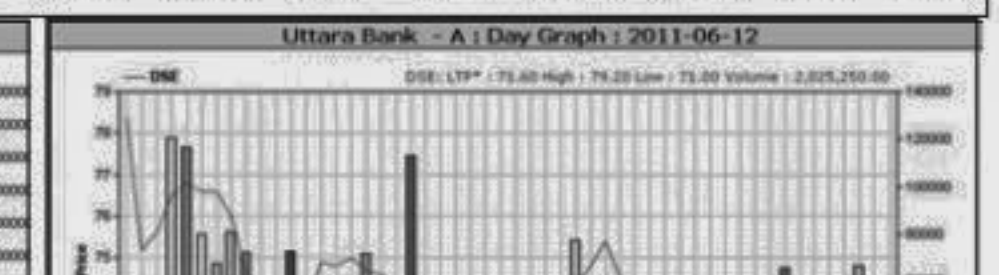
Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV	EPS		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo		M.Tk	Per S	PE
Pubali Bank - A	-9.59	-6.90	49.50	48.10	52.00	47.90	880.0	36.9	131.478	21.07	4.82	10.27
UCBL - A	-9.34	-6.07	52.11	50.50	55.00	50.20	3140.0	37.3	355.880	10.74	6	8.69
Dhaka Bank - A	-8.82	-6.57	41.35	40.30	43.30	40.00	590.0	33.8	47.167	18.33	4.67	8.85
Al Arafat Islami B-A	-8.58	-5.87	31.93	30.90	33.30	30.50	110.0	27.4	40.412	13.03	3.21	9.95
Uttara Bank - A	-8.55	-5.72	74.39	71.70	79.20	71.00	1869.0	54.0	150.741	28.28	5.4	13.78
National Bank - A	-8.27	-5.27	60.61	58.80	63.00	58.10	878.0	51.5	207.475	22.21	7.98	7.60
Jamuna Bank - A	-8.21	-5.26	32.26	31.30	33.50	31.10	571.0	27.0	42.503	23.56	2.94	10.97
Beacon Pharma Ltd.-Z	-8.18	-5.41	31.28	30.30	32.80	30.10	100.0	27.3	38.409	12.04	0.13	240.62
Eastern Bank - A	-8.11	-3.88	60.25	57.80	62.30	57.30	746.0	44.5	47.119	26.74	5.54	10.88
Asia Insur. Ltd.-A	-7.82	-4.36	72.00	69.50	75.00	69.00	1513.0	52.2	13.866	19.9	9.59	7.51



Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV	EPS		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo		M.Tk	Per S	PE
3rd ICB M-F-A	4.97	4.95	2534.50	2535.00	2535.00	2534.00	2535.00	1687.5	0.051	415.05	121.4	20.88
Reliance Insur -A	4.76	4.76	1100.00	1100.00	1100.00	1100.00	2150.0	1050.0	0.165	284.92	53	20.75
AMCL (Pran) -A	3.89	3.94	1494.00	1494.00	1494.00	1494.00	2400.0	1200.0	0.030	445.1	54.49	27.42
Nitol Insurance -A	2.90	2.95	675.33	675.00	694.00	622.00	1340.0	487.0	0.203	126.72	19.12	35.32
Umanita Glass -A	0.91	0.94	1439.00	1439.00	1439.00	1439.00	2900.0	1172.0	0.014	355.35	17.73	81.16
Pragati Gen. I -A	0.43	0.48	926.25	926.00	930.00	915.00	1759.0	809.0	0.037	460	32.16	28.80



Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV	EPS		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo		M.Tk	Per S	PE
Pubali Bank - A	-9.25	-6.68	49.63	48.10	52.10	47.80	883.0	25.0	41.906	21.07	4.82	10.30
UCBL - A	-8.93	-5.78	52.33	51.00	55.20	50.10	13,012.0	37.2	101.082	10.74	6	8.72
Uttara Bank - A	-8.86	-6.08	74.31	72.00	78.50	71.20	1,850.0	54.1	19.095	28.28	5.4	13.76
Uttara Finance -A	-8.84	-6.17	168.54	165.00	175.00	163.30	4,050.0	129.3	2.713	62.68	16.02	10.52
Al Arafat Islami B-A	-8.82	-4.14	32.38	31.00	33.40	31.00	801.0	10.0	31.087	13.03	3.21	10.09
Jamuna Bank - A	-8.82	-4.60	32.35	31.00	33.90	31.10	580.0	22.0	5.786	23.56	2.94	11.00
Premier Bank -A	-8.82	-5.02	31.99	31.00	33.50	30.80	680.0	15.0	7.401	15.65	4.64	6.89
GQ Ball Pen-A	-8.03	-5.85	207.51	205.00	216.00	205.00	299.0	127.0	0.685	134.34	6.36	32.63
Eastern Bank - A	-7.94	-5.36	59.81	58.00	63.20	57.50	746.0	38.5	5.609	26.74	5.54	10.80
BDCOM Online-A	-7.89	-6.69	35.14	35.00	36.00	34.00	71.2	26.0	0.334	11.62	1.16	30.29



Key Features - Jun 12

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,969.56	889.06	6,858.61
Turnover (Volume)	74,923,069	14,877,840	89,800,909
No. of Contract	167,228	34,851	202,079
Traded Issues	259	193	259
Issue Gain (Avg. Price Basis)	6	8	6
Issue Loss (Avg. Price Basis)	253	184	253
Unchanged Issue (Avg. Price Basis)	-	1	-
Market Cap. Equity (Billion. Tk.)	2,113.07	1,975.50	2,113.07
Market Cap. Equity (Billion US\$)	30.85	28.84	30.85

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL - A	8761483	456.96	6.66	52.16
UNITED AIR-B	6553910	302.07	4.40	46.09
National Bank - A	3982423	241.39	3.52	60.61
BEXIMCO Ltd. -A	1335600	208.00	3.03	155.74
Aftab Auto-A	813950	204.36	2.98	251.07
People's Leasing-A	1533641	179.54	2.62	117.07
Pubali Bank - A	3500275	173.38	2.53	49.53
BSRM Steels-A	122708	170.10	2.48	1386.18
Uttara Bank - A	2283365	169.84	2.48	74.38
M.I. Cement-N	1030338	155.49	2.27	150.92
LankaBangla Fin. -A	683055	135.89	1.98	198.94
BEXTX Ltd. -A	3696058	122.45	1.79	33.13
Titas Gas TDCLA	134905	101.51	1.48	752.47
Prime Bank-A	2298006	100.92	1.47	43.92
AB Bank - A	129140	98.24	1.43	760.71
City Bank - A	196111	97.12	1.42	495.21
Eastern Housing -A	98200	88.19	1.29	898.07
Grameenphone-A	590058	84.16	1.23	142.62
R. N. Spinning-A	987960	77.44	1.13	78.38
One Bank - A	173963	74.26	1.08	426.9
Shahjalal Islami -A	1959527	72.05	1.05	36.77
Al Arafat Islami B-A	2225699	71.50	1.04	32.12
Maksons Spinning-A	1644850	71.07	1.04	43.21
Malek Spinning-A	1283000	71.04	1.04	55.37
Social Islami. B-A	3225002	70.86	1.03	21.97
Square Pharma -A	21208	70.31	1.03	3315.25
First Lease-A	69149	65.25	0.95	943.62
RAK Ceramics-A	620604	62.68	0.91	100.99
Golden Son -A	859225	59.52	0.87	69.27
Southeast Bank-A	204239	59.46	0.87	291.13

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1881.67	31.52	377.42	39.53	2259.09	32.63
NBFI	738.25	12.37	87.99	9.22	826.24	11.93
Investment	120.68	2.02	21.51	2.25	142.18	2.05
Engineering	595.08	9.97	76.92	8.06	672.00	9.71
Food & Allied	94.90	1.59	7.45	0.78	102.35	1.48
Fuel & Power	306.32	5.13	31.31	3.28	337.63	4.88
Jute	2.09	0.03	65.61	6.87	67.70	0.98
Textile	443.39	7.43	65.61	6.87	509.00	7.35
Pharma & Chemical	258.02	4.32	24.12	2.53	282.14	4.07
Paper & Packaging	0.56	0.01	0.09	0.01	0.65	0.01
Service	88.61	1.48	23.69	2.48	112.30	1.62
Leather	22.54	0.38	0.27	0.03	22.81	0.33
Ceramic	108.16	1.81	21.57	2.26	129.73	1.87
Cement	224.10	3.75	37.68	3.95	261.78	3.78
Information Technology	30.44	0.51	4.36	0.46	34.81	0.50
General Insurance	275.19	4.61	14.92	1.56	290.11	4.19
Life Insurance	236.74	3.97	5.82	0.61	242.56	3.50
Telecom	71.82	1.20	12.33	1.29	84.16	1.22
Travel & Leisure	251.46	4.21	50.61	5.30	302.07	4.36
Miscellaneous	218.13	3.65	25.35	2.66	243.48	3.52
Debtenture	1.42	0.02	0.03	0.00	1.44	0.02

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.52	9.50	46.95	46.96
NBFI	23.57	23.68	48.47	48.89
Investment	32.46	32.91	39.85	39.85
Engineering	25.39	25.70	49.35	46.91
Food & Allied	15.76	15.35	140.38	153.49
Fuel & Power	17.98	18.00	48.39	48.39
Textile	17.24	17.57	29.32	29.39
Pharma. & Chemical	25.95	25.43	70.98	60.56
Paper & Printing	49.31	49.51	8.48	9.01
Service	12.93	13.00	64.01	64.01
Leather	15.03	15.24	109.75	136.03
Ceramic	37.22	37.32	21.17	21.17
Cement	26.88	26.81	68.64	68.64
IT	23.78	23.51	13.16	13.16
General Insurance	20.31	20.25	37.48	38.13
Life Insurance	51.84	52.76	96.13	96.13
Telecom	17.98	18.04	79.30	79.30
Travel & Leisure	53.21	91.48	7.56	5.03
Miscellaneous	6.91	6.96	212.79	203.60
Stock Exchanges	15.20	15.05	50.79	50.53