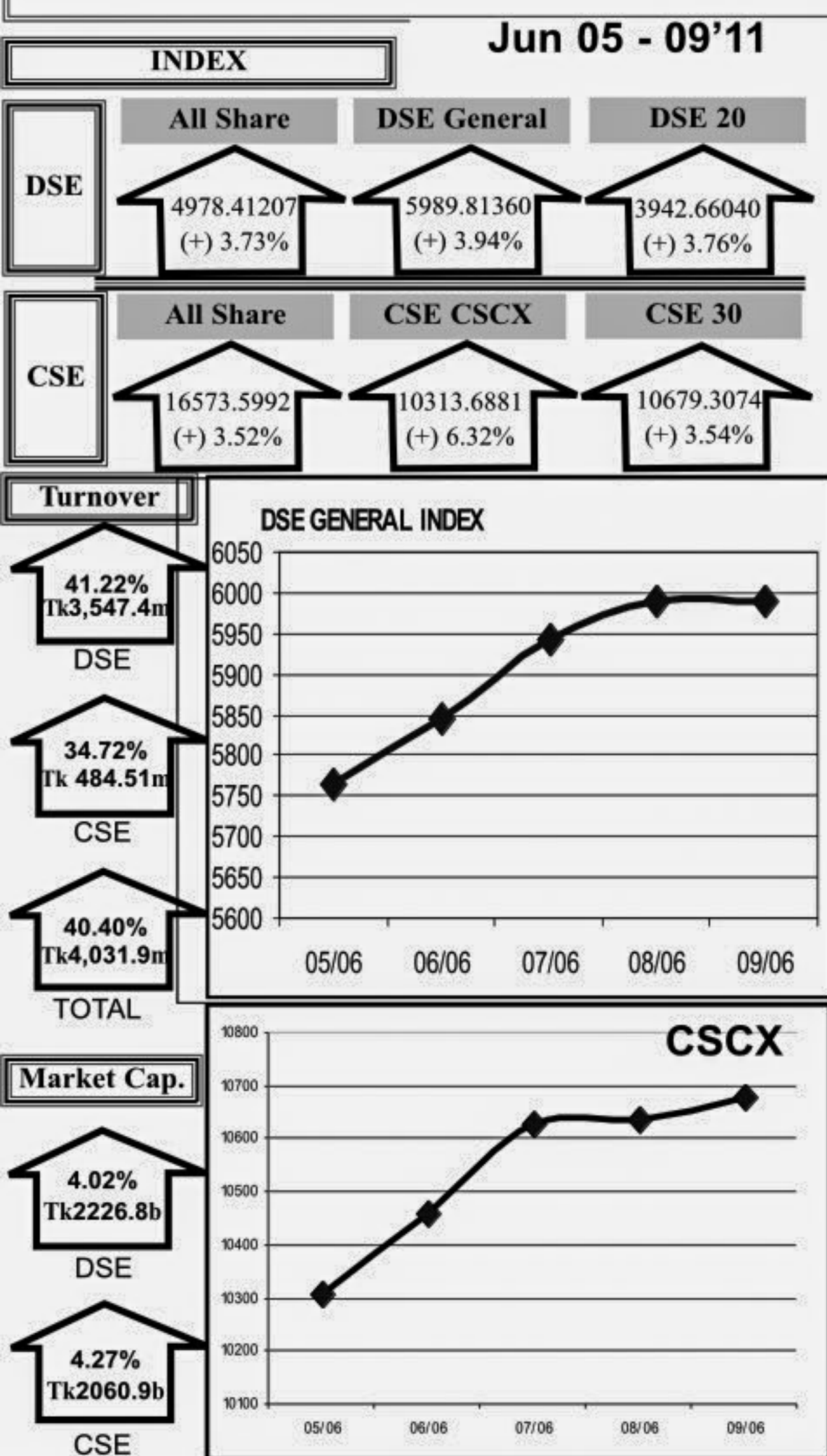


Weekly Capital Market Highlights:



Key Features - Jun 05 - 09

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	35,474.21	4,845.06	40,319.26
Turnover (Volume)	413,522,471	75,348,467	488,870,938
No. of Contract	889,942	178,789	1,068,731
Traded Issues	265	213	265
Issue Gain (Avg. Price Basis)	170	146	170
Issue Loss (Avg. Price Basis)	93	66	93
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion. Tk.)	2,226.86	2,060.95	2,226.86
Market Cap. Equity (Billion US\$)	32.51	30.09	32.51

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UCBL - A	36544685	1,936.15	4.80	52.98
UNITED AIR-B	31845110	1,510.29	3.75	47.43
M.I. Cement-N	8887079	1,386.77	3.44	156.04
BSRM Steels-A	870512	1,221.96	3.03	1403.73
Aftab Auto.-A	4142292	1,075.75	2.67	259.7
National Bank - A	15967913	999.25	2.48	62.58
People's Leasing-A	8097937	979.27	2.43	120.93
BEXIMCO Ltd. -A	5480834	859.99	2.13	156.91
LankaBangla Fin. -A	3742622	762.53	1.89	203.74
BEXTREX Ltd. -A	22289328	743.05	1.84	33.34
Prime Bank-A	15386455	687.19	1.70	44.66
Eastern Housing -A	658295	637.90	1.58	969.01
R. N. Spinning-A	7346560	598.92	1.49	81.52
Titas Gas TDCLA	776455	598.70	1.48	771.07
Pubali Bank - A	11904034	587.06	1.46	49.32
Uttara Bank - A	7940621	583.71	1.45	73.51
City Bank - A	1090023	534.67	1.33	490.51
AB Bank - A	671174	516.11	1.28	768.97
Maksons Spinning-A	11034344	493.72	1.22	44.74
Malek Spinning-A	8117500	469.60	1.16	57.85
Golden Son -A	6467126	462.20	1.15	71.47
One Bank -A	1034045	453.46	1.12	438.53
First Lease- A	439746	431.60	1.07	981.47
Social Islami. B-A	17998623	410.27	1.02	22.79
Shahjalal Islami-A	10359637	396.62	0.98	38.29
Union Capital -A	3978263	394.65	0.98	99.6
Meghna Life Ins. -A	1102880	393.37	0.98	356.28
BD. Thai Alum -A	569031	393.26	0.98	691.1
ConfidenceCement A	2080979	383.56	0.95	184.32
Gramenphone-A	2594940	382.60	0.95	147.44

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	%
Bank	9414.61	26.55	1733.29
NBFI	4631.92	13.06	439.82
Investment	734.12	2.07	100.15
Engineering	3883.01	10.95	468.98
Food & Allied	550.00	1.55	42.62
Fuel & Power	2067.11	5.83	202.62
Jute	11.30	0.03	414.67
Textile	3017.22	8.51	414.67
Pharma & Chemical	1674.06	4.72	211.74
Paper & Packaging	1.98	0.01	1.29
Service	668.79	1.89	136.17
Leather	180.29	0.51	2.54
Ceramic	706.43	1.99	46.46
Cement	1843.89	5.20	331.03
Information Technology	223.86	0.63	30.72
General Insurance	2036.12	5.74	98.64
Life Insurance	1298.05	3.66	43.84
Telecom	327.82	0.92	54.78
Travel & Leisure	1220.44	3.44	289.85
Miscellaneous	974.43	2.75	152.45
Debtenture	8.74	0.02	0.41

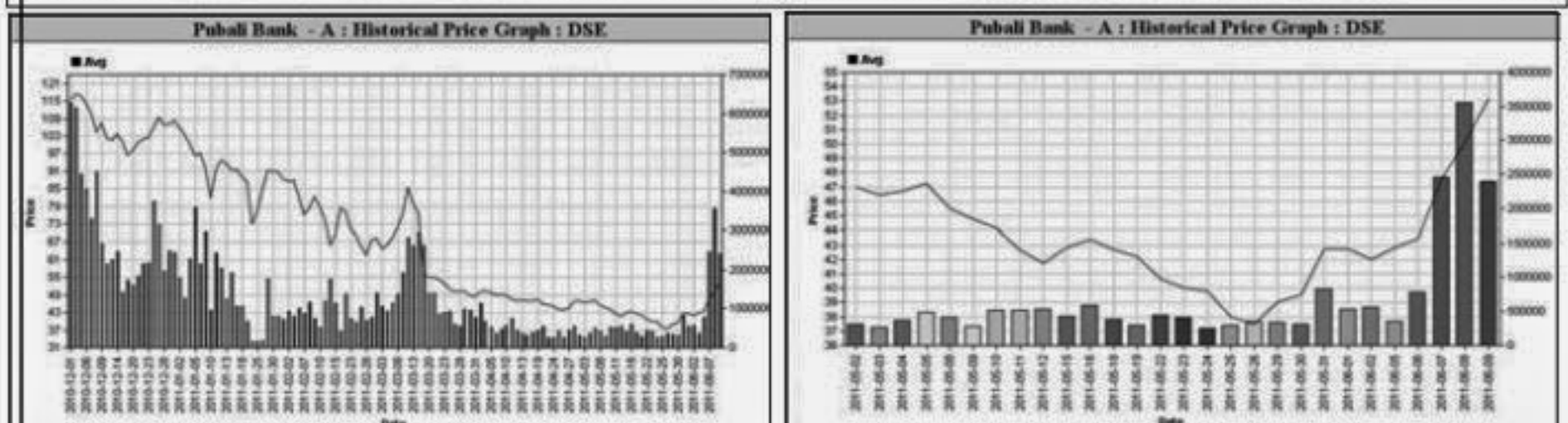
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.98	9.99	46.95	46.95
NBFI	24.58	24.76	48.47	48.89
Investment	33.71	33.05	39.85	39.85
Engineering	26.27	26.47	49.35	46.91
Food & Allied	16.11	15.47	140.38	153.49
Fuel & Power	18.52	18.41	48.39	48.39
Textile	18.00	18.27	29.32	29.39
Pharma. & Chemical	26.48	25.84	70.98	60.56
Paper & Printing	51.11	51.17	8.48	9.01
Service	13.52	13.57	64.01	64.01
Leather	15.35	15.31	109.75	136.03
Ceramic	38.94	38.98	21.17	21.17
Cement	27.57	27.47	68.64	68.64
IT	24.75	24.71	13.16	13.16
General Insurance	21.11	20.79	37.48	38.13
Life Insurance	52.97	53.91	96.13	96.13
Telecom	18.58	18.59	79.30	79.30
Travel & Leisure	79.92	223.04	5.14	2.11
Miscellaneous	7.11	7.16	212.79	203.60
Stock Exchanges	15.78	15.57	50.77	50.50

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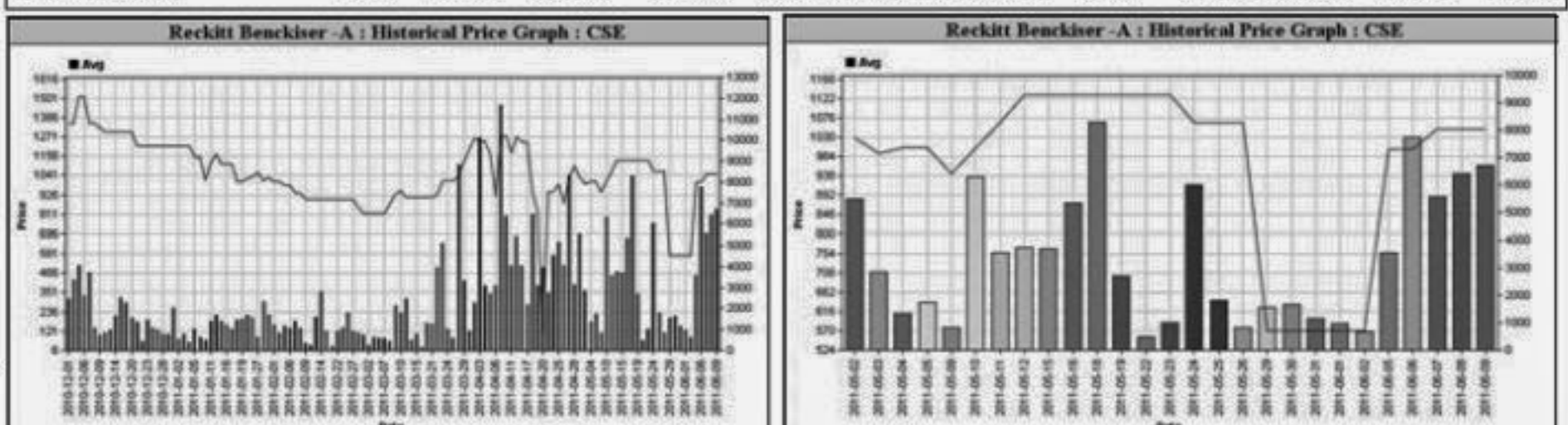
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale					Turnover	BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Pubali Bank - A	25.77	26.60	53.17	53.20	53.90	42.30	880.0	36.9	472.407	21.07	4.82	11.03
GQ Ball PenA	23.63	23.56	222.74	222.90	230.00	184.90	294.0	122.0	142.848	134.34	6.36	35.02
Uttara Bank - A	22.50	23.42	78.90	78.40	80.30	64.90	1869.0	54.0	522.912	28.28	5.4	14.61
UCBL - A	20.56	21.29	55.48	55.70	56.90	46.80	3140.0	37.3	1481.308	10.74	6	9.25
Eastern Bank - A	16.91	16.92	62.68	62.90	64.90	53.60	746.0	44.5	197.632	26.74	5.54	11.31
Reckitt Benckiser -A	16.61	18.27	1,191.79	1,175.80	1,200.00	1,018.00	1850.0	760.0	34.148	43.13	26.71	44.62
City Bank - A	14.67	13.27	509.85	517.75	522.75	446.00	1158.0	415.0	488.427	227.87	45.65	11.17
AB Bank - A	14.32	15.32	794.18	792.50	810.00	697.00	1815.0	608.5	423.579	375.1	108.23	7.34
Prime Bank-A	11.54	13.41	46.44	46.40	47.20	41.10	999.0	34.1	645.985	29.03	5.69	8.16
IFIC Bank - A	11.13	12.91	733.16	726.25	759.00	662.00	1650.0	542.0	169.354	208.26	60.11	12.20



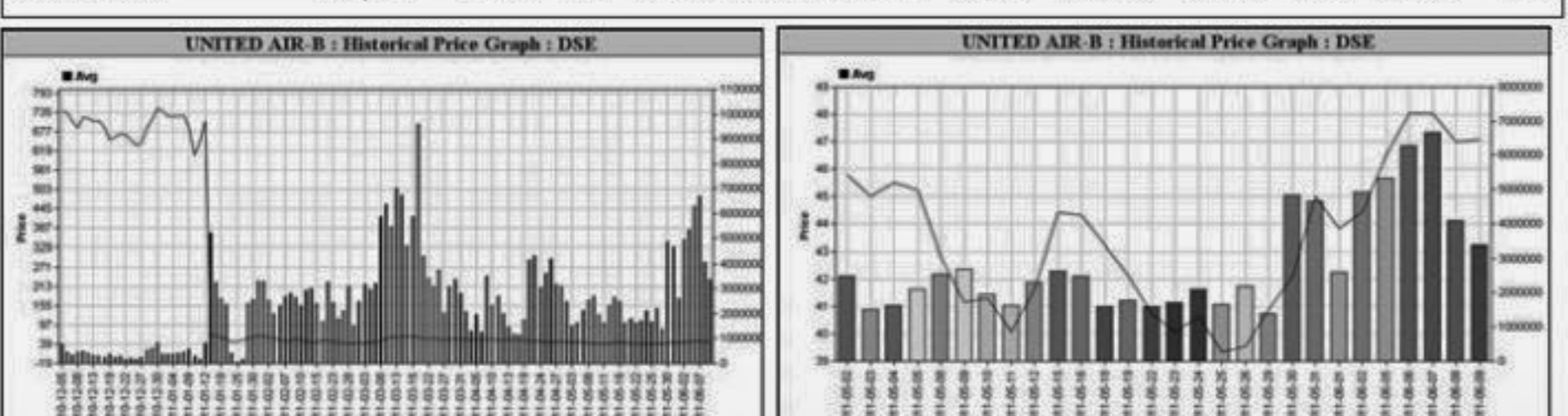
Chittagong Stock Exchange

Reckitt Benckiser -A	1066.70	84.21	1050.00	1050.00	1050.00	1002.00	1619.0	90.0	0.253	43.13	26.71	39.31
GQ Ball PenA	23.83	22.45	220.41	222.90	224.00	200.00	299.0	127.0	6.716	134.34	6.36	34.66
Uttara Bank - A	23.44	23.26	79.12	79.00	80.00	61.00	1850.0	54.1	60.801	28.28	5.4	14.65
Pubali Bank - A	23.26	25.54	53.18	53.00	54.50	42.30	883.0	25.0	114.656	21.07	4.82	11.03
UCBL - A	21.74	22.12	55.54	56.00	56.70	46.90	31012.0	37.2	454.839	10.74	6	9.26
Eastern Bank - A	16.67	17.38	63.20	63.00	64.50	53.50	746.0	38.5	22.144	26.74	5.54	11.41
City Bank - A	14.63	13.69	511.16	517.00	520.50	450.00	1200.0	415.0	46.242	227.87	45.65	11.20
AB Bank - A	13.96	15.32	795.77	792.00	810.00	700.00	1810.0	290.0	92.535	375.1	108.23	7.35
Prime Bank-A	12.20	13.37	46.30	46.00	48.00	35.60	1020.0	26.0	41.209	29.03	5.69	8.14
IFIC Bank - A	12.17	14.24	738.54	728.00	771.50	660.00	1700.0	530.0	18.721	208.26	60.11	12.29



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Price Scale					C. Avg BookV				
				Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo	Avg.
UCBL - A	27,954,733	1481.31	4.18	55.70	20.56	46.20	56.90	46.80	55.48	10.74	6	9.28	
UNITED AIR-B	25,734,930	1220.44	3.44	47.40	4.64	45.30	50.00	45.50	47.08	9.58	1.13	41.95	
BSRM Steels-A	806,762	1132.89	3.19	1418.75	-0.54	1426.50	1440.00	1369.25	1420.10	65.59	48.22	29.42	
M.I. Cement-N	7,201,679	1125.52	3.17	155.50	7.99	144.00	165.00	144.00	155.27	16.36	3.32	46.84	
Aftab Auto.-A	3,350,607	870.75	2.45	261.70	5.35	248.40	276.00	245.50	262.12	55.51	15.08	17.35	
National Bank - A	13,828,982	865.94	2.44	64.10	8.46	59.10	65.40	58.70	63.98	22.21	7.98	8.03	
People's Leasing-A	6,921,590	837.37	2.36	122.70	3.37	118.70	126.30	115.60	122.99	17.69	5.41	22.68	
BEXIMCO Ltd. -A	4,580,500	718.64	2.03	160.00	2.11	156.70	162.90	153.10	160.13	62.57	27.21	5.88	
LankaBangla Fin. -A	3,295,471	671.38	1.89	207.10	6.70	194.10	214.00	193.90	207.15	21.5	4.21	49.19	
Prime Bank-A	14,471,391	645.99	1.82	46.40	11.54	41.60	47.20	41.10	46.44	29.03	5.69	8.15	
BEXTEX Ltd. -A	18,317,079	610.58	1.72	34.50	6.48	32.40	35.10	31.80	34.68	23.58	3.79	9.10	
Titas Gas TDCLA	748,030	576.75	1.63	775.50	-0.03	775.75	782.50	762.50	777.04	200.15	60.88	12.74	
R. N. Spinning-A	6,831,055	556.84	1.57	81.40	0.49	81.00	83.00	78.90	81.72	12.38	3.88	20.98	
Eastern Housing -A	549,005	531.99	1.50	938.75	-1.98	957.75	1020.25	924.00	943.83	149.86	35.9	26.15	
Uttara Bank - A	7,107,887	522.91	1.47	78.40	22.50	64.00	80.30	64.90	78.90	28.28	5.4	14.52	
City Bank - A	996,293	488.43	1.38	517.75	14.67	451.50	522.75	446.00	509.85	227.87	45.65	11.34	
Pubali Bank - A	9,559,800	472.41	1.33	53.20	25.77	42.30	53.90	42.30	53.17	21.07	4.82	11.04	
Golden Son -A	6,080,474	434.39	1.22	71.80	4.36	68.80	74.00	67.30	72.11	26.47	3.22	22.30	
Malek Spinning-A	7,446,000	430.68	1.21	57.70	1.41	56.90	59.70	55.60	57.87	35.64	1.51	38.21	
AB Bank - A	550,621	423.58	1.19	792.50	14.32	693.25	810.00	697.00	794.18	375.1	108.23	7.32	



Chittagong Stock Exchange

UCBL - A	8,589,952	454.84	9.39	56.00	21.74	46.00	56.70	46.90	55.54	10.74	6	9.33
UNITED AIR-B	6,110,180	289.85	5.98	47.00	4.44	45.00	50.00	37.60	47.03	9.58	1.13	41.59
M.I. Cement-N	1,685,400	261.25	5.39	155.00	8.39	143.00	164.90	144.00	154.73	16.36	3.32	46.66
Alfab Auto -A	791,685	205.55	4.23	261.00	5.24	248.00	272.50	245.30	266.15	55.51	15.08	17.51
Al Arafat Islami B-A	5,229,978	171.70	3.73	34.00	9.68	31.00	34.00	33.78	33.78	3.21	10.39	
People's Leasing-A	1,176,347	171.90	3.93	122.40	6.24	115.00	126.00	115.90	126.19	5.41	22.69	
BSIMCO Ltd - A	904,334	143.35	2.92	160.00	1.91	157.00	162.90	153.50	160.27	62.57	27.21	5.88
NEXIMCO Bank - A	2,138,931	131.31	2.75	64.00	8.47	59.00	89.00	58.60	63.98	22.21	7.98	8.02
BETEXTEX Ltd. - A	3,972,249	132.47	2.73	35.00	7.69	32.50	35.20	31.80	34.58	23.58	3.79	9.23
Pubali Bank - A	2,344,234	114.66	2.37	53.00	23.26	43.00	54.50	42.30	53.18	21.07	4.82	11.00
Eastern Housing - A	109,290	105.90	2.19	938.00	-1.37	951.00	1015.90	923.00	942.40	149.86	35.9	26.13
Maksons Spinning-A	2,095,950	93.97	1.94	45.10	2.97	43.80	46.80	42.90	45.45	20.78	6.00	11.11
AB Bank - A	120,553	92.53	1.91	792.00	13.96	695.00	810.00	700.00	795.77	375.1	108.23	7.32
LankaBangla Fin. - A	447,151	91.14	1.88	206.90	6.70	193.90	215.00	194.00	207.51	21.51	4.21	49.91
BSRM Steels - A	63,750	89.07	1.84	1417.00	-0.49	1424.00	1447.00	1366.00	1420.60	65.59	48.22	29.39
Salvo Chemicals-N	1,461,000	82.65	1.71	55.00	5.77	52.00	60.00	53.30	55.44	10.25	14.3	38.46
Social Islami, B-A	3,134,333	71.29	1.47	23.00	4.55	22.00	23.70	21.70	23.07	12.32	1.89	12.17
Khulna Power-A	963,501	66.45	1.37	69.00	9.87	62.80	73.30	62.60	70.03	12.57	2.25	30.67
Southeast Bank-A	211,057	63.08	1.31	302.00	3.07	293.00	308.00	290.50	303.15	197.82	37.67	8.02
N C C Bank - A	1,891,079	63.39	1.30	33.80	5.63	32.00	35.00	31.60	33.88	15.75	4.04	8.33