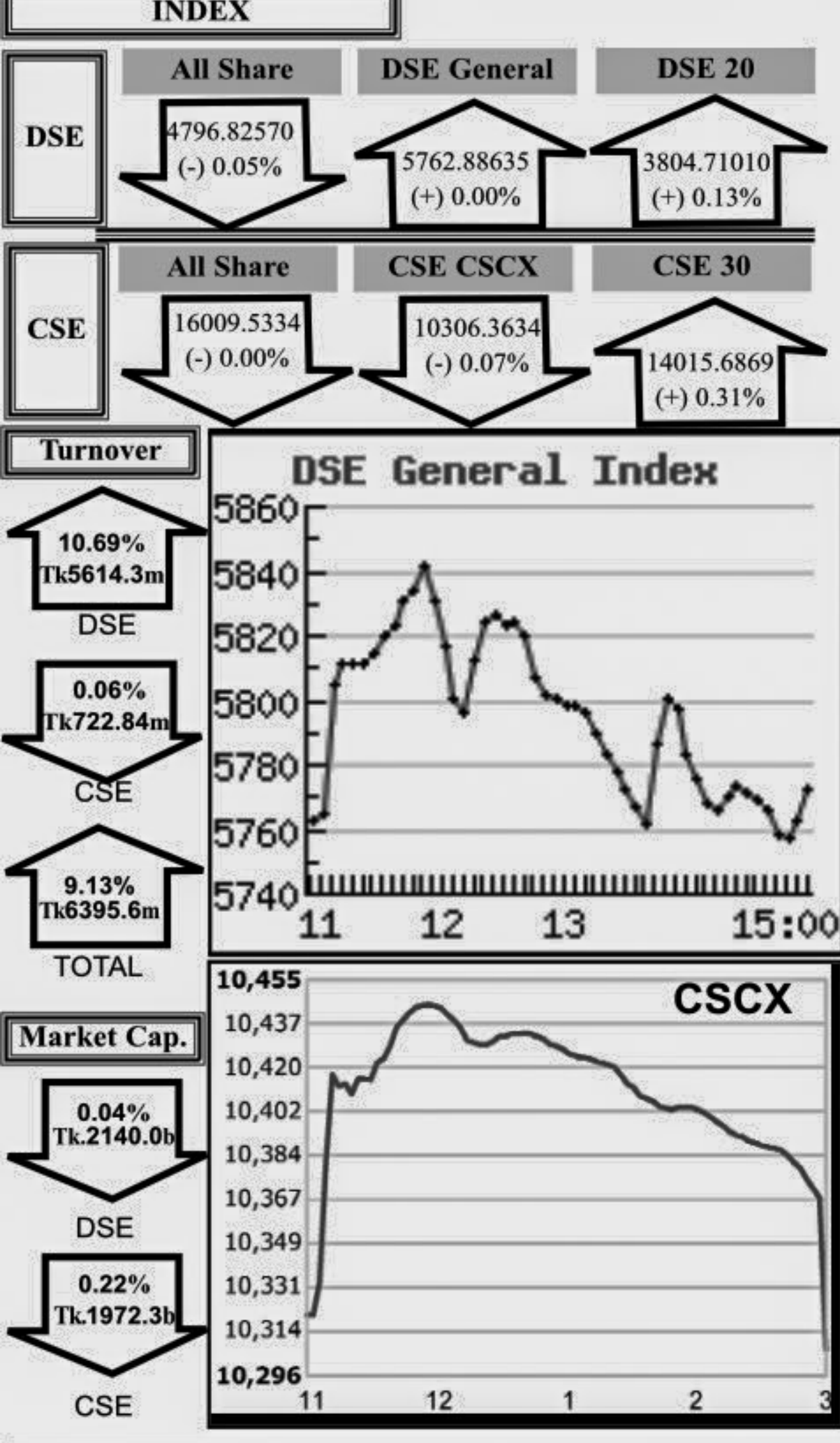


### Capital Market Highlights: Jun 05, 2011



#### Key Features - Jun 05

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,614.35	722.84	6,337.19
Turnover (Volume)	55,876,319	10,245,030	66,121,349
No. of Contract	142,437	26,614	169,051
Traded Issues	258	189	258
Issue Gain (Avg. Price Basis)	191	130	191
Issue Loss (Avg. Price Basis)	61	55	61
Unchanged Issue (Avg. Price Basis)	6	4	6
Market Cap. Equity (Billion Tk.)	2,139.96	1,972.31	2,139.96
Market Cap. Equity (Billion US\$)	31.24	28.79	31.24

#### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
M.I. Cement-N	2425489	361.60	5.71	149.08
BSRM Steels-A	240380	333.83	5.27	1388.75
UNITED AIR-B	6487255	301.35	4.76	46.45
UCBL -A	4849381	231.04	3.65	47.64
Eastern Housing -A	141410	142.18	2.24	1005.45
LankaBangla Fin. -A	706050	140.91	2.22	199.57
BEXIMCO Ltd. -A	821466	127.65	2.01	155.4
People's Leasing-A	992877	117.60	1.86	118.45
First Lease-A	108490	104.66	1.65	964.65
Meghna Life Ins. -A	287360	102.16	1.61	355.51
R. N. Spinning-A	1234180	100.02	1.58	81.04
Prime Bank-A	2316682	97.83	1.54	42.23
Malek Spinning-A	1699500	96.88	1.53	57
Aftab Auto -A	374998	93.34	1.47	248.9
BD. Thai Alum -A	133894	90.19	1.42	673.6
BEXTEX Ltd. -A	2532962	82.25	1.30	32.47
Asia Pacific Insu. -A	143300	79.45	1.25	554.42
National Bank -A	1303059	77.57	1.22	59.53
Delta Brac HFCL-A	29999	67.06	1.06	2235.41
Salvo Chemicals-N	1218000	66.27	1.05	54.41
Maksons Spinning-A	1483734	64.37	1.02	43.39
AB Bank - A	83242	59.17	0.93	710.78
One Bank -A	140225	59.09	0.93	421.42
Premier Leasing-A	75949	57.20	0.90	753.08
Bay Leasing-A	46350	54.21	0.86	1169.68
Global Insurance -A	75800	53.00	0.84	699.23
Sandhani Life -A	139210	52.35	0.83	376.03
Union Capital -A	535226	51.48	0.81	96.19
Jamuna Oil -A	190500	50.58	0.80	265.52
Confidencement A	280480	50.50	0.80	180.06

#### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	948.43	16.89	188.57	24.14	1137.00	17.78
NBFI	861.50	15.34	76.03	9.73	937.54	14.66
Investment	90.62	1.61	9.47	1.21	100.09	1.56
Engineering	643.58	11.46	69.40	8.88	712.99	11.15
Food & Allied	90.05	1.60	5.53	0.71	95.58	1.49
Fuel & Power	239.93	4.27	21.75	2.78	261.68	4.09
Jute	1.78	0.03	58.45	7.48	60.22	0.94
Textile	479.90	8.55	58.45	7.48	538.34	8.42
Pharma & Chemical	226.72	4.04	33.29	4.26	260.01	4.07
Paper & Packaging	0.20	0.00	0.31	0.04	0.50	0.01
Service	137.80	2.45	26.31	3.37	164.11	2.57
Leather	48.80	0.87	0.43	0.06	49.24	0.77
Ceramic	95.61	1.70	12.97	1.66	108.58	1.70
Cement	352.24	6.27	94.00	12.03	446.24	6.98
Information Technology	21.26	0.38	3.45	0.44	24.71	0.39
General Insurance	608.95	10.85	26.99	3.45	635.94	9.94
Life Insurance	323.11	5.76	5.08	0.65	328.19	5.13
Telecom	37.52	0.67	7.51	0.96	45.03	0.70
Travel & Leisure	247.34	4.41	54.01	6.91	301.35	4.71
Miscellaneous	158.19	2.82	29.27	3.75	187.46	2.93
Debtenture	0.81	0.01	0.02	0.00	0.83	0.01

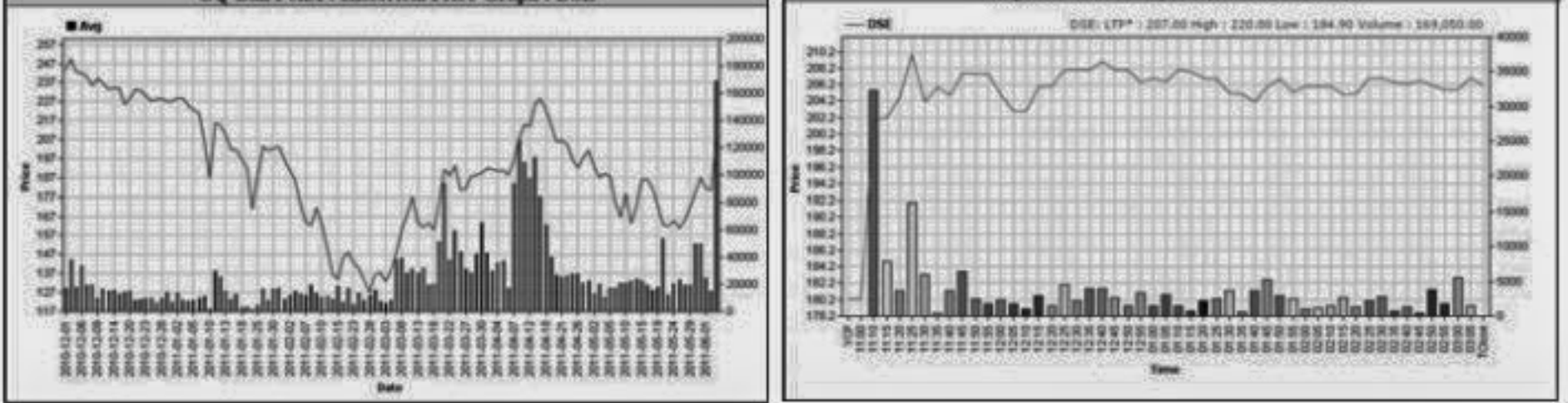
#### Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.02	9.01	47.85	47.85
NBFI	24.22	24.28	48.72	49.15
Investment	37.62	36.87	35.57	35.57
Engineering	25.67	25.98	49.35	46.91
Food & Allied	16.21	15.98	140.52	153.65
Fuel & Power	17.38	17.26	50.29	50.29
Textile	17.47	17.77	29.38	29.44
Pharma. & Chemical	29.13	28.98	65.52	54.49
Paper & Printing	51.95	54.86	8.48	9.01
Service	13.58	13.55	64.01	64.01
Leather	15.52	15.41	98.09	118.42
Ceramic	37.98	38.13	21.17	21.17
Cement	21.06	20.94	95.65	95.65
IT	25.51	25.51	12.33	12.33
General Insurance	23.85	23.89	32.57	32.55
Life Insurance	53.53	54.10	96.13	96.13
Telecom	18.62	18.63	79.30	79.30
Travel & Leisure	214.05	615.36	2.06	0.75
Miscellaneous	6.98	7.05	212.52	203.60
Stock Exchanges	15.36	15.15	50.24	49.98

### Capital Gainers

#### Dhaka Stock Exchange

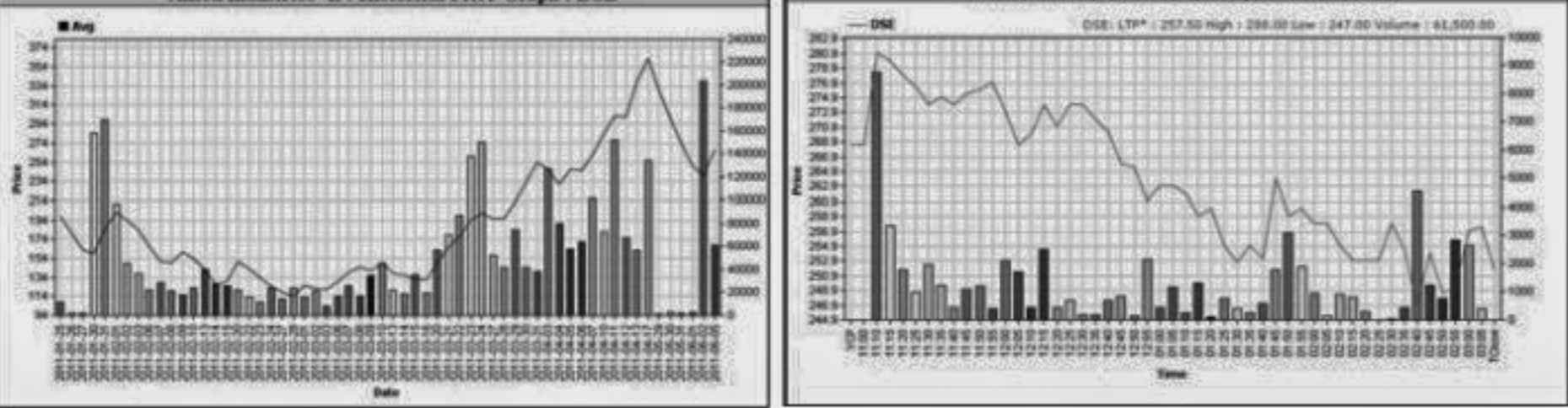
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
GQ Ball PenA	14.31	14.47	206.36	206.10	220.00	184.90	294.00	122.0	34.891	134.34	6.36	32.45
Rupali InsurA	8.24	9.08	128.36	128.70	130.70	121.60	2010.00	86.0	35.964	43.85	7.39	17.37
Paramount Insur-A	6.86	5.84	537.74	545.00	548.25	510.25	1194.00	346.0	37.820	121.82	11.85	45.38
M.I. Cement-N	6.04	4.44	149.20	152.70	153.90	144.00	153.9	128.5	272.921	16.36	3.32	44.94
Reckitt Benckiser -A	5.56	4.66	1,054.65	1,064.40	1,065.10	1,018.00	1,900.00	760.0	3.744	43.13	26.71	39.49
Eastern Housing -A	5.43	8.68	1,006.00	1,009.75	1,020.25	966.00	2080.00	582.0	120.680	149.86	35.9	28.02
SonarBangla Insu. -A	5.42	5.75	567.43	569.25	580.00	543.00	1137.00	346.0	37.008	118.41	14.82	38.29
BD. Thai Alum -A	5.11	4.01	673.65	684.25	690.00	656.25	1540.00	540.0	82.451	424.8	19.63	34.32
Ocean Containers-A	4.49	5.95	77.58	76.80	80.00	74.40	187.00	66.0	4.835	4.00	2.14	36.25
Global Insurance -A	4.06	4.87	699.23	698.50	716.00	679.75	1210.00	380.0	53.002	118.18	9.96	70.20



### Capital Losers

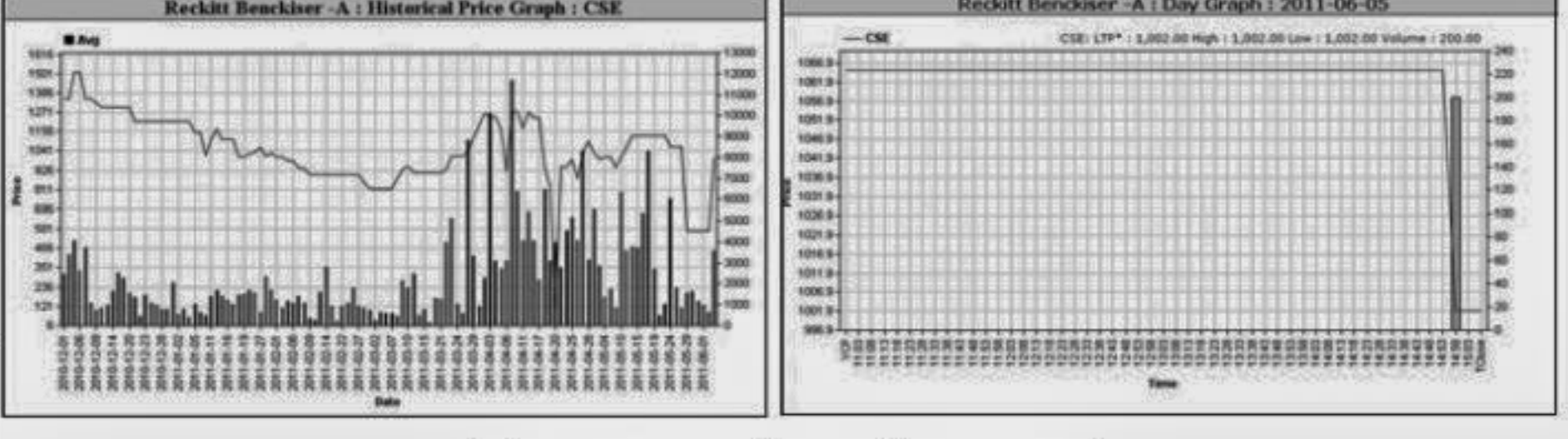
#### Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Alltex Industries -Z	-6.24	11.36	267.07	251.75	288.00	247.00	368.5	101.3	16.438	118.51	-12.2	-21.89
Legacy Footwear -Z	-5.06	-2.21	41.09	39.40	42.40	39.00	68.5	24.9	2.712	19.45	1.04	39.51
Jamuna Oil -A	-3.93	-2.22	265.65	261.60	274.40	261.00	472.00	195.0	48.056	36.47	10.44	25.45
BSRM Steels-A	-3.82	-1.91	1388.17	1372.00	1439.00	1369.25	2600.00	1153.0	309.118	65.59	48.22	28.79
ICB Islamic Bank-Z	-3.42	-2.40	11.40	11.30	11.70	11.20	2150.00	10.5	2.816	-8.73	-2.04	-5.59
ICB AMCL IslamicMF-A	-3.42	-2.17	342.39	338.50	350.25	335.50	530.00	276.0	1.147	142.7	26.6	12.87
B I F C -A	-3.27	0.80	610.48	599.00	624.00	596.25	1368.00	531.0	19.337	137.21	37.26	16.38
Key & Que (BD) -B	-3.12	0.02	372.45	365.25	382.75	363.00	619.00	259.0	1.677	105.22	4.53	82.22
Libra Infusions-A	-3.02	-3.02	4020.00	4020.00	4020.00	4020.00	5242.00	1761.0	0.080156471	61.61	61.61	65.25
Quasem Drycells -A	-2.97	-0.84	86.44	85.00	89.70	84.60	198.00	58.0	11.324	22.53	1.74	49.68



### Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Reckitt Benckiser -A	1013.30	75.79	1002.00	1002.00	1002.00	1002.00	1619.00	90.0	0.200	43.13	26.71	37.51
GQ Ball PenA	13.89	13.76	204.76	205.00	210.00	200.00	299.00	127.0	2.559	134.34	6.36	32.19
Paramount Insur-A	7.37	4.88	533.57	539.00	539.75	520.50	1150.00	320.0	3.041	121.82	11.85	45.03
Rupali InsurA	7.01	7.19	128.53	128.30	131.80	122.00	2051.00	87.2	14.40	43.85	7.39	17.39
M.I. Cement-N	6.99	4.74	148.71	153.00	154.90	144.00	154.9	122.5	88.674	16.36	3.32	44.79
Brac B.C. Bond-A	6.49	6.49	985.00	985.00	985.00	985.00	1073.00	501.0	0.005	0	0	-
Eastern Housing -A	6.31	8.45	1002.38	1011.00	1013.50	972.00	2040.00	580.0	21.501	149.86	35.9	27.92
Nitol Insurance -A	5.38	5.43	684.89	685.00	698.00	670.00	1340.00	487.0	0.616	126.72	19.12	35.82
SonarBangla Insu. -A	5.19	5.79	567.72	568.00	580.00	540.00	1154.00	355.0	1.164	118.41	14.82	38.31
Usmania Glass -A	5.05	5.07	1415.00	1415.00	1415.00	1415.00	2900.00	1172.0	0.007	355.35	17.73	79.81



### Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Samata LeatherR -Z	-6.25	-5.79	226.10	225.00	230.00	225.00	350.00	121.5	0.057	118.74	-2.13	-106.15
PHP 1st M. F.-A	-6.25	-0.53	7.50	7.50	7.70	7.40	12.3	7.2	2.264	0	0	-
Bata Shoe Ltd. -A	-5.43	-5.43	610.00	610.00	610.00	610.00	844.9	431.0	0.061</			