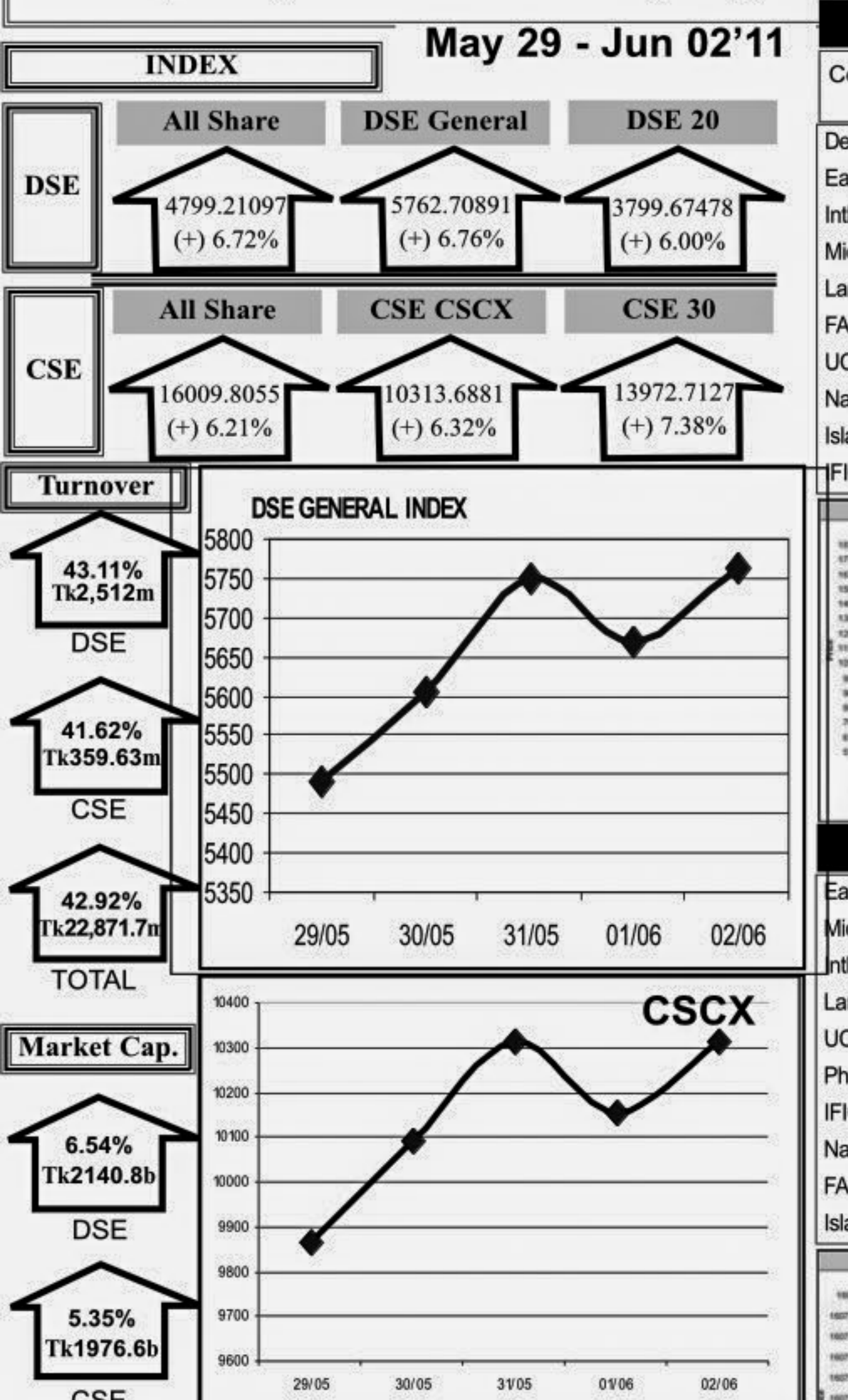


Weekly Capital Market Highlights:



Capital Gainers

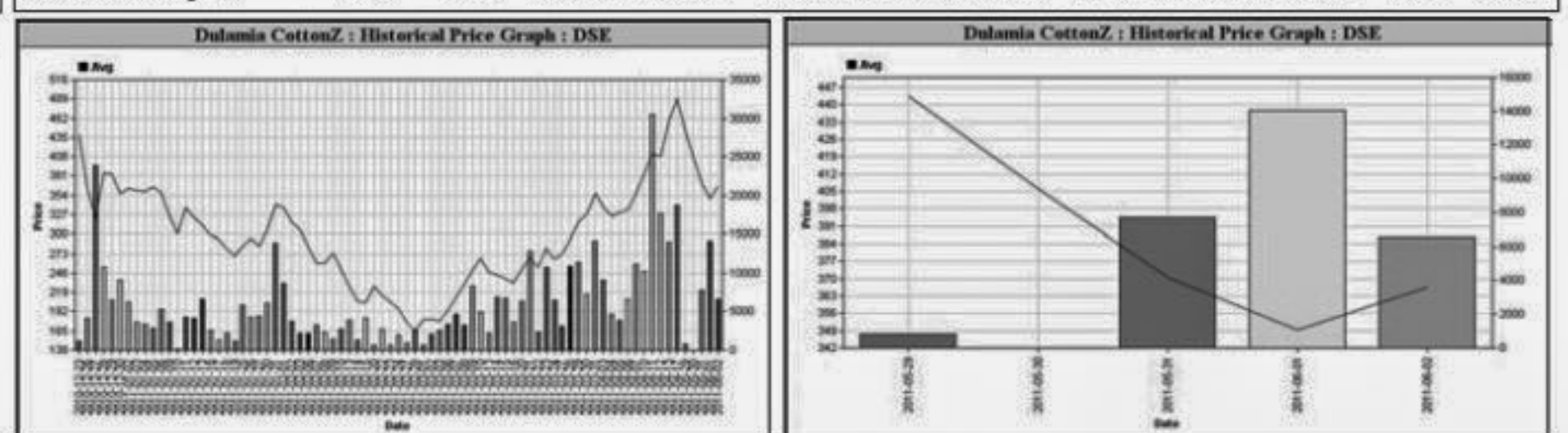
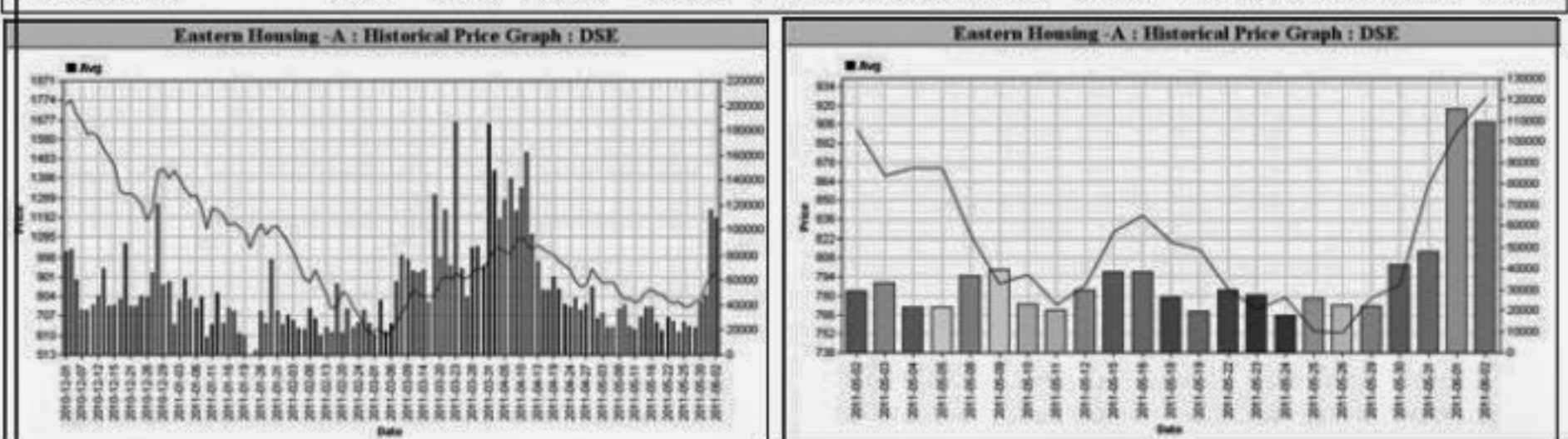
Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | EPS | PE | | |
|-------------------------|----------------|-------|-------------|-----------|-----------|-----------|-----------|---------|---------|---------|--------|-------|
| | Close | Avg. | W Hi | W Lo | Yr Hi | Yr Lo | M.Tk | Per S | | | | |
| Della Life Insu.-Z | 30.63 | 30.11 | 38,276.00 | 38,276.00 | 60,000.00 | 29,449.80 | 60,000.00 | 0.19650 | 0.47459 | 1893.97 | 385.32 | 99.34 |
| Eastern Housing -A | 26.56 | 22.95 | 925.68 | 957.75 | 958.00 | 766.25 | 2080.00 | 582.0 | 297.146 | 149.86 | 35.9 | 25.78 |
| Intl. Leasing-A | 24.01 | 21.88 | 1,184.07 | 1,208.75 | 1,209.00 | 991.00 | 2950.00 | 948.0 | 170.821 | 129.28 | 29.29 | 40.43 |
| Midas Financing-A | 21.57 | 22.70 | 1,078.99 | 1,093.25 | 1,118.75 | 930.00 | 2361.00 | 844.0 | 58.066 | 90.48 | 12.89 | 83.71 |
| LankaBangla Fin.-A | 19.23 | 16.08 | 187.23 | 194.10 | 194.50 | 164.60 | 570.00 | 156.7 | 515.142 | 21.5 | 4.21 | 44.47 |
| FAS Fin. & Inv. Ltd-A | 18.95 | 18.27 | 512.61 | 519.50 | 519.75 | 442.00 | 1175.00 | 415.0 | 33.508 | 186.27 | 17.26 | 29.70 |
| UCBL - A | 18.77 | 18.93 | 45.74 | 46.20 | 46.90 | 38.90 | 3140.00 | 37.3 | 535.505 | 10.74 | 6 | 7.62 |
| National Housing Fin.-A | 18.67 | 18.98 | 1,053.02 | 1,069.50 | 1,071.25 | 917.00 | 1540.00 | 690.0 | 197.230 | 155.71 | 31.16 | 33.79 |
| Islamic Finance-A | 17.69 | 15.68 | 471.95 | 484.00 | 488.00 | 411.00 | 1149.80 | 379.0 | 98.816 | 134.99 | 18.03 | 26.18 |
| IFIC Bank -A | 16.07 | 16.99 | 649.31 | 653.50 | 661.00 | 566.00 | 1650.00 | 542.0 | 70.644 | 208.26 | 60.11 | 10.80 |

Capital Losers

Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | EPS | PE | | |
|-----------------------|----------------|--------|-------------|---------|---------|---------|----------|--------|--------|---------|--------|---------|
| | Close | Avg. | W Hi | W Lo | Yr Hi | Yr Lo | M.Tk | Per S | | | | |
| Alltex Industries-Z | -25.47 | -33.91 | 239.83 | 268.50 | 328.75 | 228.25 | 368.5 | 101.3 | 51.209 | 118.51 | -12.2 | -19.66 |
| Dulamia CottonZ | -22.25 | -25.00 | 366.57 | 374.00 | 443.50 | 338.50 | 515.3 | 161.0 | 10.563 | -173.12 | -8.32 | -44.06 |
| National Tea -A | -18.52 | -18.67 | 5112.08 | 5131.00 | 5200.00 | 4740.00 | 7999.8 | 3690.0 | 23.964 | 740 | 265.87 | 19.23 |
| Legacy Footwear -Z | -17.00 | -15.83 | 42.02 | 41.50 | 50.00 | 41.30 | 68.5 | 24.9 | 62.424 | 19.45 | 1.04 | 40.40 |
| Anwar Galvanizing-Z | -15.67 | -17.76 | 369.77 | 371.25 | 402.75 | 340.00 | 620.00 | 220.0 | 6.303 | 75.55 | 0.13 | 2844.38 |
| Janata Insur -A | -8.80 | -8.80 | 665.25 | 668.25 | 696.00 | 645.00 | 2400.00 | 645.0 | 25.542 | 171.32 | 5.73 | 116.10 |
| Provati Insur-Z | -7.18 | -9.25 | 542.26 | 546.50 | 577.00 | 530.00 | 1125.00 | 371.0 | 17.343 | 139.58 | 14.64 | 37.04 |
| Phoenix Fin. 1st MF-A | -6.34 | -4.23 | 13.59 | 13.30 | 14.90 | 13.30 | 17.5 | 10.8 | 5.160 | 10 | 0 | 0 |
| Republic Insu.-A | -4.73 | -5.52 | 641.25 | 654.50 | 671.50 | 616.25 | 2455.0 | 403.0 | 53.721 | 120.81 | 15.41 | 41.61 |
| Mithun Knitting -A | -3.56 | -1.20 | 1601.38 | 1600.50 | 1730.00 | 1551.00 | 2557.8 | 490.3 | 51.536 | 174.54 | 39.3 | 40.75 |



Key Features - May 29 - Jun 02

| Indicators | DSE | CSE | TOTAL |
|------------------------------------|-------------|------------|-------------|
| Turnover (Million Taka) | 25,120.30 | 3,596.29 | 28,716.58 |
| Turnover (Volume) | 277,435,110 | 55,772,051 | 333,207,161 |
| No. of Contract | 670,086 | 138,318 | 808,404 |
| Traded Issues | 266 | 218 | 266 |
| Issue Gain (Avg. Price Basis) | 247 | 188 | 247 |
| Issue Loss (Avg. Price Basis) | 17 | 27 | 17 |
| Unchanged Issue (Avg. Price Basis) | 2 | 3 | 2 |
| Market Cap. Equity (Billion Tk.) | 2,140.82 | 1,976.60 | 2,140.82 |
| Market Cap. Equity (Billion US\$) | 31.25 | 28.86 | 31.25 |

Combined Turnover Leaders

| Company | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|--------------------|----------------|-----------------|------------|---------------|
| M.I. Cement-N | 7778546 | 1,093.34 | 3.81 | 140.56 |
| UNITED AIR-B | 24132175 | 1,051.23 | 3.66 | 43.56 |
| BSRM Steels-A | 556670 | 789.40 | 2.75 | 1418.07 |
| UCBL - A | 16909228 | 741.06 | 2.58 | 43.83 |
| People's Leasing-A | 5709423 | 665.76 | 2.32 | 116.61 |
| Aftab Auto.-A | 2601644 | 645.68 | 2.25 | 248.18 |
| LankaBangla Fin.-A | 3247852 | 589.45 | 2.05 | 181.49 |
| BEXIMCO Ltd.-A | 3702405 | 585.02 | 2.04 | 158.01 |
| National Bank -A | 9898889 | 573.31 | 2.00 | 57.92 |
| Titas Gas TDCLA | 743664 | 572.60 | 1.99 | 769.97 |
| Malek Spinning-A | 7703450 | 438.95 | 1.53 | 56.98 |
| R. N. Spinning-A | 5509265 | 434.34 | 1.51 | 78.84 |
| First Lease-A | 461586 | 424.02 | 1.48 | 918.62 |
| Eastern Housing -A | 455530 | 400.30 | 1.39 | 878.75 |
| BEXTEX Ltd.-A | 11660565 | 381.88 | 1.33 | 32.75 |
| Maksons Spinning-A | 8515997 | 373.22 | 1.30 | 43.83 |
| Square Pharma -A | 109689 | 366.22 | 1.28 | 3338.69 |
| Meghna Life Ins.-A | 1028942 | 362.64 | 1.26 | 352.44 |
| Grameenphone-A | 2290976 | 338.45 | 1.18 | 147.73 |
| RAK Ceramics-A | 3150452 | 323.16 | 1.13 | 102.58 |
| Golden Son -A | 4613943 | 319.97 | 1.11 | 69.35 |
| Social Islami. B-A | 13898614 | 300.77 | 1.05 | 21.64 |
| Bay Leasing-A | 261150 | 295.86 | 1.03 | 1132.92 |
| Meghna Cement-A | 1356830 | 294.40 | 1.03 | 216.97 |
| Jamuna Oil -A | 1105016 | 285.70 | 0.99 | 258.55 |
| Union Capital -A | 3017989 | 280.11 | 0.98 | 92.81 |
| Delta Brac HFCL-A | 128796 | 269.67 | 0.94 | 2093.81 |
| Confidencement A | 1510062 | 266.97 | 0.93 | 176.79 |
| Southeast Bank-A | 877886 | 253.77 | 0.88 | 289.07 |
| One Bank -A | 616860 | 252.36 | 0.88 | 409.11 |

Sectoral Turnover Summary

| Sector | DSE | | CSE | | Total | |
|------------------------|------------|-------|-----------|-------|-----------|-------|
| | Mill. (Tk) | % | Mill. Tk. | % | Mill. Tk. | % |
| Bank | 912.70 | 17.99 | 179.78 | 22.79 | 1092.48 | 18.64 |
| NBFI | 1162.46 | 22.92 | 114.11 | 14.47 | 1276.57 | 21.78 |
| Investment | 74.64 | 1.47 | 9.02 | 1.14 | 83.66 | 1.43 |
| Engineering | 418.02 | 8.24 | 54.96 | 6.97 | 472.99 | 8.07 |
| Food & Allied | 67.46 | 1.33 | 5.25 | 0.67 | 72.70 | 1.24 |
| Fuel & Power | 383.64 | 7.56 | 21.53 | 2.73 | 405.17 | 6.91 |
| Jute | 1.88 | 0.04 | 65.45 | 8.30 | 67.33 | 1.15 |
| Textile | 451.43 | 8.90 | 65.45 | 8.30 | 516.87 | 8.82 |
| Pharma & Chemical | 240.08 | 4.73 | 42.15 | 5.34 | 282.22 | 4.82 |
| Paper & Packaging | 0.80 | 0.02 | 0.32 | 0.04 | 1.12 | 0.02 |
| Service | 115.63 | 2.28 | 29.56 | 3.75 | 145.19 | 2.48 |
| Leather | 35.68 | 0.70 | 0.86 | 0.11 | 36.54 | 0.62 |
| Ceramic | 100.40 | 1.98 | 12.57 | 1.59 | 112.97 | 1.93 |
| Cement | 258.32 | 5.09 | 68.78 | 8.72 | 327.10 | 5.58 |
| Information Technology | 19.25 | 0.38 | 2.49 | 0.32 | 21.74 | 0.37 |
| General Insurance | 300.54 | 5.93 | 14.13 | 1.79 | 314.67 | 5.37 |
| Life Insurance | 193.91 | 3.82 | 5.09 | 0.65 | 199.00 | 3.40 |
| Telecom | 26.45 | 0.52 | 11.91 | 1.51 | 38.36 | 0.65 |
| Travel & Leisure | 218.64 | 4.31 | 66.48 | 8.43 | 285.12 | 4.86 |
| Miscellaneous | 87.92 | 1.73 | 18.61 | 2.36 | 106.53 | 1.82 |
| Debtenture | 2.18 | 0.04 | 0.22 | 0.03 | 2.40 | 0.04 |

Sectoral P/E & EPS