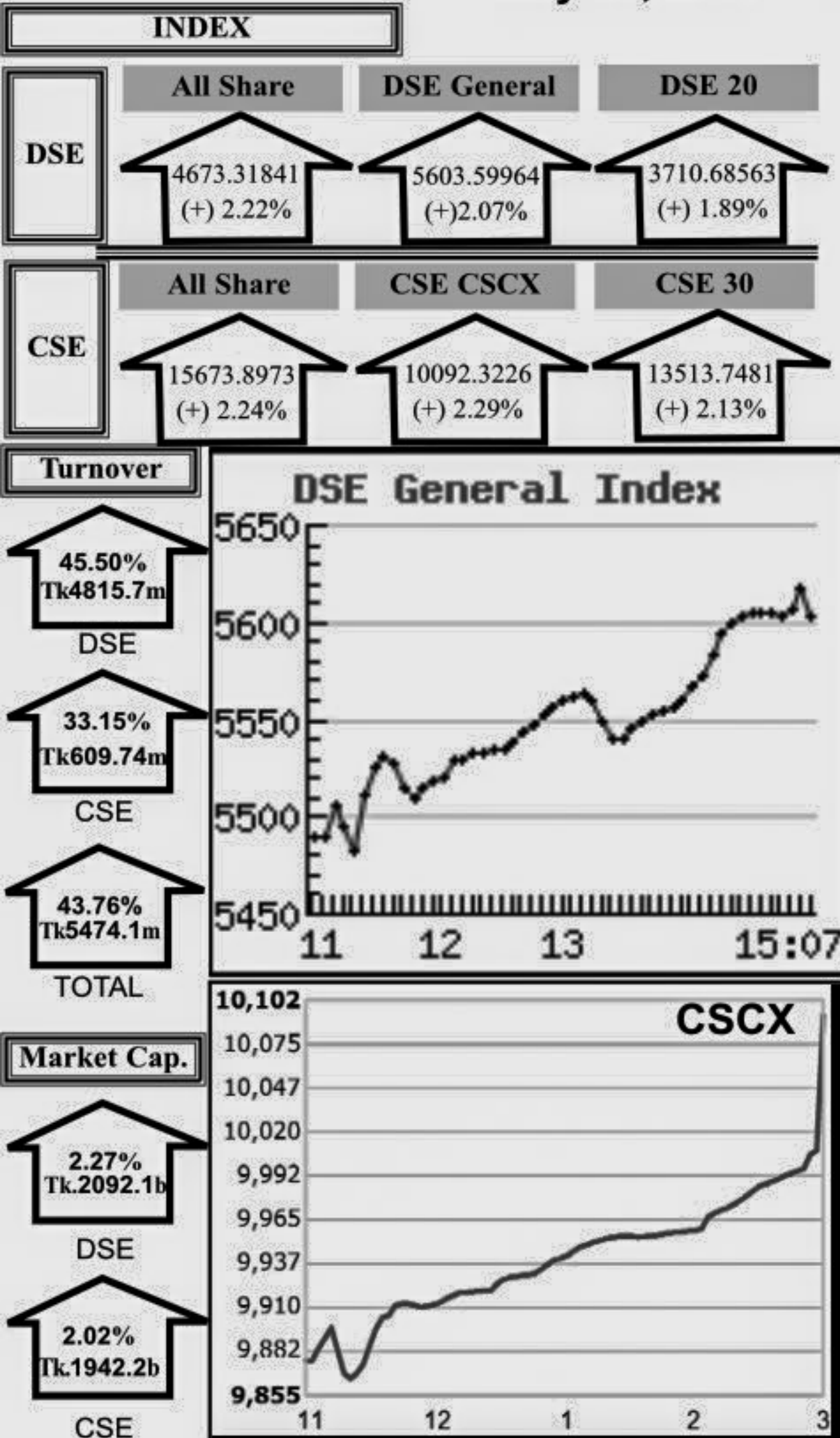


Capital Market Highlights: May 30, 2011



Key Features - May 30

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,815.72	609.74	5,425.47
Turnover (Volume)	51,759,857	8,681,097	60,440,954
No. of Contract	126,913	24,114	151,027
Traded Issues	261	194	261
Issue Gain (Avg. Price Basis)	216	164	216
Issue Loss (Avg. Price Basis)	42	28	42
Unchanged Issue (Avg. Price Basis)	3	2	3
Market Cap. Equity (Billion. Tk.)	2,092.11	1,942.17	2,092.11
Market Cap. Equity (Billion US\$)	30.54	28.35	30.54

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
M.I. Cement-N	2268200	310.33	5.72	136.82
UNITED AIR-B	6115005	256.89	4.73	42.01
BSRM Steels-A	156671	221.43	4.08	1413.32
Aftab Auto.-A	570875	140.59	2.59	246.28
Malek Spinning-A	2383950	134.77	2.48	56.53
People's Leasing-A	957055	109.92	2.03	114.86
Titas Gas TDCLA	133644	101.04	1.86	756.01
Maksons Spinning-A	2260400	98.35	1.81	43.51
R. N. Spinning-A	1258915	98.28	1.81	78.07
RAK Ceramics-A	937380	96.46	1.78	102.91
National Bank - A	1565525	86.90	1.60	55.51
Golden Son -A	1203654	83.12	1.53	69.05
Meghna Life Ins. -A	226000	79.48	1.46	351.66
LankaBangla Fin. -A	436600	75.44	1.39	172.79
Jamuna Oil -A	290500	72.86	1.34	250.82
Square Pharma -A	20065	66.80	1.23	3329.4
Beacon Pharma Ltd.-Z	1834000	61.76	1.14	33.67
BD. Thai Alum -A	93879	59.96	1.11	638.65
First Lease-A	65010	57.24	1.06	880.5
Fu-wang Ceramic-A	133545	54.62	1.01	409.01
Shinepukur Ceramics-A	1080230	54.27	1.00	50.24
Grameenphone-A	361000	52.95	0.98	146.68
Bay Leasing-A	46550	51.50	0.95	110.63
Sinobangla Indu.-A	1050000	49.59	0.91	47.23
UCBL -A	1240100	49.12	0.91	39.61
Meghna Petroleum -A	262149	48.78	0.90	186.07
Fu-Wang Food A	931700	48.17	0.89	51.7
Union Capital -A	525074	47.91	0.88	91.24
Asia Insur. Ltd.-A	632638	47.67	0.88	75.36
ConfidenceCement A	274785	47.61	0.88	173.28

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	613.11	12.73	91.95	13.97	705.06	12.88
NBFI	595.93	12.37	69.89	10.62	665.82	12.16
Investment	94.09	1.95	11.55	1.75	105.64	1.93
Engineering	637.65	13.24	73.72	11.20	711.37	13.00
Food & Allied	109.93	2.28	9.49	1.44	119.42	2.18
Fuel & Power	353.10	7.33	32.17	4.89	385.27	7.04
Jute	2.85	0.06	48.59	7.38	51.44	0.94
Textile	462.30	9.60	48.59	7.38	510.89	9.33
Pharma & Chemical	280.96	5.83	45.60	6.93	326.57	5.97
Paper & Packaging	0.25	0.01	0.12	0.02	0.37	0.01
Service	52.89	1.10	14.82	2.25	67.71	1.24
Leather	41.37	0.86	0.99	0.15	42.37	0.77
Ceramic	181.24	3.76	28.20	4.28	209.44	3.83
Cement	351.35	7.30	75.07	11.40	426.42	7.79
Information Technology	38.10	0.79	6.78	1.03	44.89	0.82
General Insurance	384.13	7.98	18.04	2.74	402.17	7.35
Life Insurance	297.62	6.18	14.52	2.21	312.14	5.70
Telecom	41.83	0.87	11.12	1.69	52.95	0.97
Travel & Leisure	203.24	4.22	53.65	8.15	256.89	4.69
Miscellaneous	71.51	1.48	3.39	0.52	74.90	1.37
Debtenture	2.26	0.05	0.07	0.01	2.33	0.04

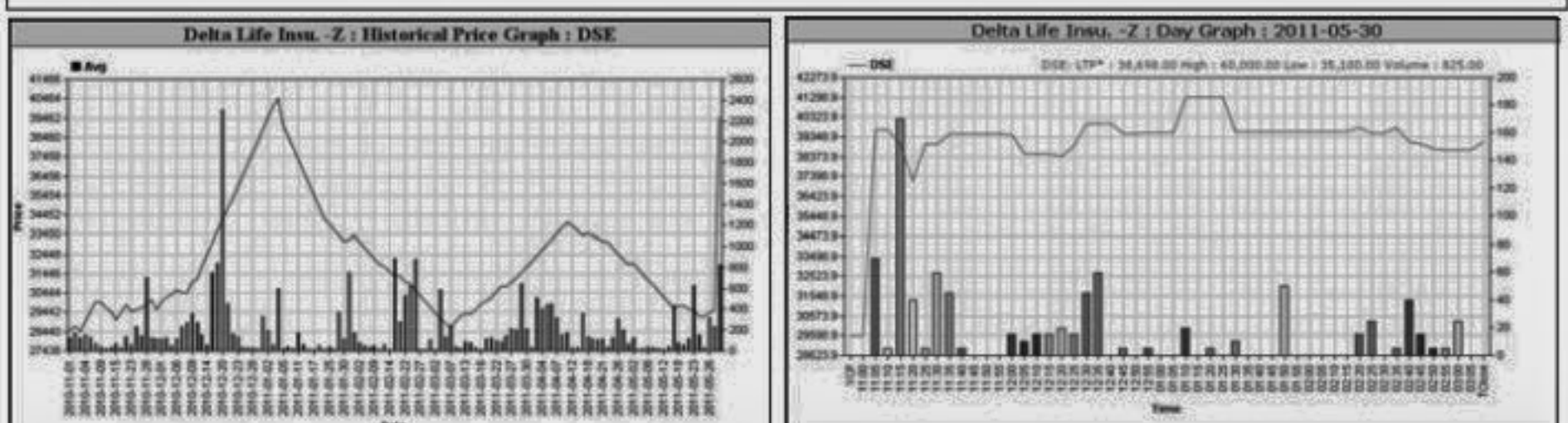
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.40	8.39	47.98	47.98
NBFI	22.48	22.65	48.72	49.15
Investment	37.17	36.78	35.57	35.57
Engineering	25.71	26.11	49.15	46.71
Food & Allied	15.99	15.67	140.52	153.65
Fuel & Power	17.07	17.07	50.29	50.29
Textile	17.22	17.53	29.38	29.44
Pharma. & Chemical	29.05	28.71	65.52	54.49
Paper & Printing	52.59	53.70	8.48	9.01
Service	12.61	12.59	64.01	64.01
Leather	15.59	15.47	98.84	119.52
Ceramic	38.03	37.94	21.17	21.17
Cement	22.24	22.22	87.53	87.53
IT	25.25	25.26	12.33	12.33
General Insurance	23.17	23.40	32.57	32.55
Life Insurance	53.17	52.15	96.13	96.13
Telecom	18.50	18.50	79.30	79.30
Travel & Leisure	194.11	554.80	2.06	0.75
Miscellaneous	6.90	6.94	212.99	204.06
Stock Exchanges	14.84	14.63	50.26	49.99

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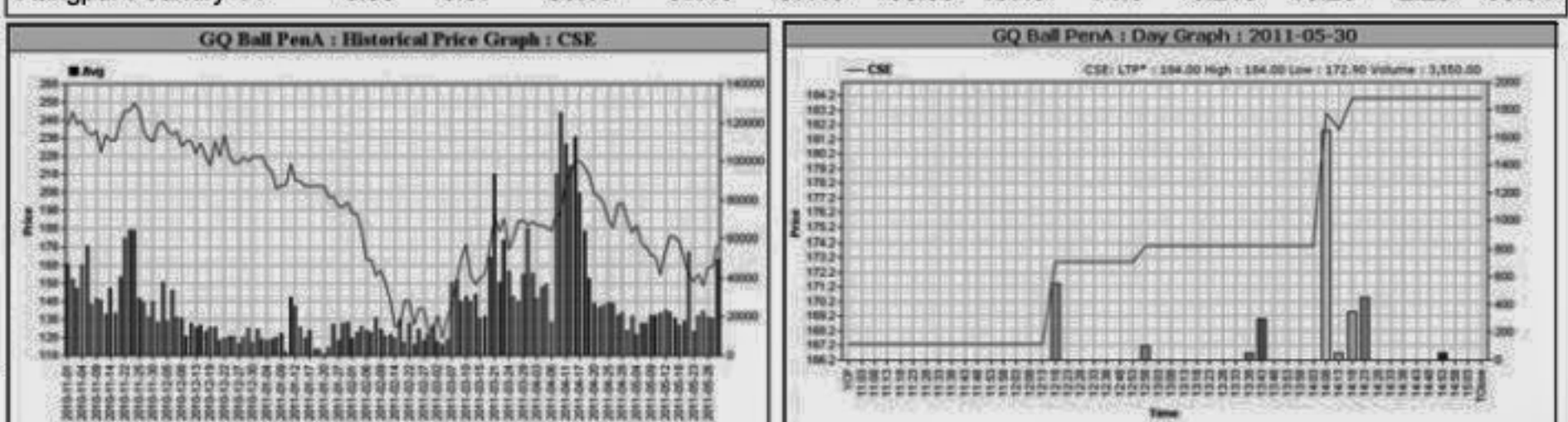
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)	Price Scale				Turnover				BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Delta Life Insu. -Z	32.14	33.71	39,520.53	39,112.30	60,000.00	35,100.00	60,000.00	0.19650	0.32273	1893.97	385.32	102.57		
Sinobangla Indu.-A	9.84	7.08	47.21	48.00	48.00	43.90	94.9	39.1	47.968	21.17	1.19	39.67		
Salvo Chemicals-N	9.60	5.41	46.97	49.10	49.20	43.70	75.0	42.9	28.039	12.05	1.43	32.85		
Beacon Pharma Ltd.-Z	9.55	9.34	33.71	34.40	34.50	31.60	100.0	27.3	50.764	12.04	0.13	259.31		
Shinepukur Ceramics-A	9.41	5.21	50.26	52.30	52.50	47.20	126.0	44.9	48.514	24.58	2.28	22.04		
GQ Ball PenA	8.28	4.15	179.02	184.40	186.00	169.00	294.0	122.0	8.924	118.43	9.72	18.42		
Miracle Industries -B	7.74	3.59	32.65	33.40	33.80	31.60	55.8	23.5	7.517	16.05	0.87	37.53		
Asia Insur. Ltd.-A	7.65	5.85	75.44	77.40	79.00	71.30	1513.0	52.2	43.754	19.9	9.59	7.87		
RAK Ceramics-A	6.93	4.66	102.96	104.90	105.50	98.10	244.9	88.0	77.960	18.04	2.55	40.38		
Uttara Finance -A	6.78	3.78	155.62	159.00	161.90	147.10	4050.0	129.0	22.010	62.68	16.02	9.71		



Chittagong Stock Exchange

GQ Ball PenA	9.98	7.37	179.67	184.00	184.00	172.90	299.0	127.0	0.638	118.43	9.72	18.48
Beacon Pharma Ltd.-Z	9.38	7.50	33.52	35.00	34.80	31.50	99.0	27.5	10.993	12.04	0.13	257.85
Salvo Chemicals-N	8.89	4.78	46.90	49.00	49.20	44.00	75.0	42.9	19.017	12.05	1.43	32.80
Sinobangla Indu.-A	8.44	7.33	47.71	48.80	48.90	43.00	99.0	39.2	1.622	21.17	1.19	40.09
Shinepukur Ceramics-A	8.33	4.14	50.01	52.00	52.40	46.00	156.0	25.0	5.752	24.58	2.28	21.93
Asia Insur. Ltd.-A	7.31	4.20	74.39	76.30	78.00	70.00	1489.0	54.0	3.919	19.9	9.59	7.76
RAK Ceramics-A	7.14	4.55	102.69	105.00	107.00	92.00	244.9	86.2	18.504	18.04	2.55	40.27
Trust Bank-A	7.01	5.53	391.63	397.00	400.00	379.00	840.0	50.0	0.913	188.84	47.9	8.18
Jamuna Oil -A	6.67	6.50	252.12	256.00	257.90	245.00	470.0	61.0	7.034	36.47	10.44	24.15
Rangpur Foundry -A	6.59	6.37	86.16	87.40	87.40	83.00	167.0	71.0	0.215	15.29	2.23	38.64



Turnover Leaders

Dhaka Stock Exchange														
Company	Vol.	Value	% of	Big	Price Scale				C. Price		BookV			
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE		
M.I. Cement-N	1811500	247,702	5.14	15000	136.74	139.80	141.30	131.00	1.67	7.39	1.87	73.12		
BSRM Steels-A	146671	207,258	4.30	550	1413.08	1427.75	1437.75	1392.00	2.55	65.59	48.22	29.30		
UNITED AIR-B	4830885	203,245	4.22	50000	42.07	43.30	44.00	40.40	6.65	9.58	1.13	37.23		
Malek Spinning-A	2186500	123,587	2.57	16500	56.52	57.90	58.50	54.50	6.04	35.64	1.51	37.43		
Aftab Auto.-A	455475	112,158	2.33	9800	246.24	249.40	250.00	241.70	2.68	55.51	15.08	16.33		
Titas Gas TDCLA	126719	95,775	1.99	1000	755.80	765.25	770.00	738.50	2.99	200.15	60.88	12.41		
People's Leasing-A	794834	91,255	1.89	3000	114.81	116.00	116.50	112.50	2.65	17.69	5.41	21.22		
R. N. Spinning-A	1159040	90,482	1.88	20000	78.07	79.90	80.50	75.10	5.41	12.38	3.88	20.12		
Maksons Spinning-A	1919625	83,499	1.73	49000	43.50	43.70	44.10	42.50	2.10	20.78	4.06	10.71		
Golden Son -A	151530	79,516	1.65	10000	69.05	70.60	71.50	66.70	5.06	26.47	3.22	21.44		
RAK Ceramics-A	757180	77,959	1.62	7400	102.96	104.90	105.50	98.10	6.93	18.04	2.55	40.38		
Meghna Life Ins. -A	214800	75,448	1.57	1000	351.57	353.40	354.70	346.10	1.32	48.87	10.82	32.49		
National Bank -A	1348006	74,856	1.55	10000	55.53	56.30	57.00	54.50	3.30	22.21	7.98	6.96		
Jamuna Oil -A	262600	65,830	1.37	35100	250.68	253.30	259.00	245.00	6.34	36.47	10.44	24.01		
LankaBangla Fin. -A	380100	65,699	1.36	6000	172.85	174.80	175.90	167.20	4.36	21.5	4.21	41.06		
Square Pharma -A	18294	60,903	1.26	300	3329.12	3346.25	3350.00	3294.00	1.44	765.68	138.36	24.06		
BD. Thai Alum -A	87979	56,183	1.17	420	638.59	642.00	648.00	620.25	2.93	424.8	19.63	32.53		
First Lease-A	62610	55,132	1.14	600	880.56	886.25	893.75	852.25	2.84	157.6	27.56	31.95		
Beacon Pharma Ltd.-Z	1506000	50,764	1.05	20000	33.71	34.40	34.50	31.60	9.55	12.04	0.13	259.31		
Fu-wang Ceramic-A	124105	50,761	1.05	1000	409.02	416.50	417.75	397.75	7.34	126	4.6	88.92		