

Weekly Capital Market Highlights:

**May 15 - 19'11**

**INDEX**

**DSE**  
 All Share: 4761.69845 (+1.92%)  
 DSE General: 5718.07254 (+1.88%)  
 DSE 20: 3744.24986 (+1.70%)

**CSE**  
 All Share: 15938.8597 (+1.69%)  
 CSE CSCX: 10257.8844 (+1.64%)  
 CSE 30: 13751.7180 (+1.48%)

**Turnover**  
 DSE: 1.27% Tk2,054.0m  
 CSE: 6.11% Tk279.91m

**Market Cap.**  
 DSE: 2.93% Tk1214.6b  
 CSE: 2.88% Tk1985.2b

**DSE GENERAL INDEX**

**CSCX**

Capital Gainers

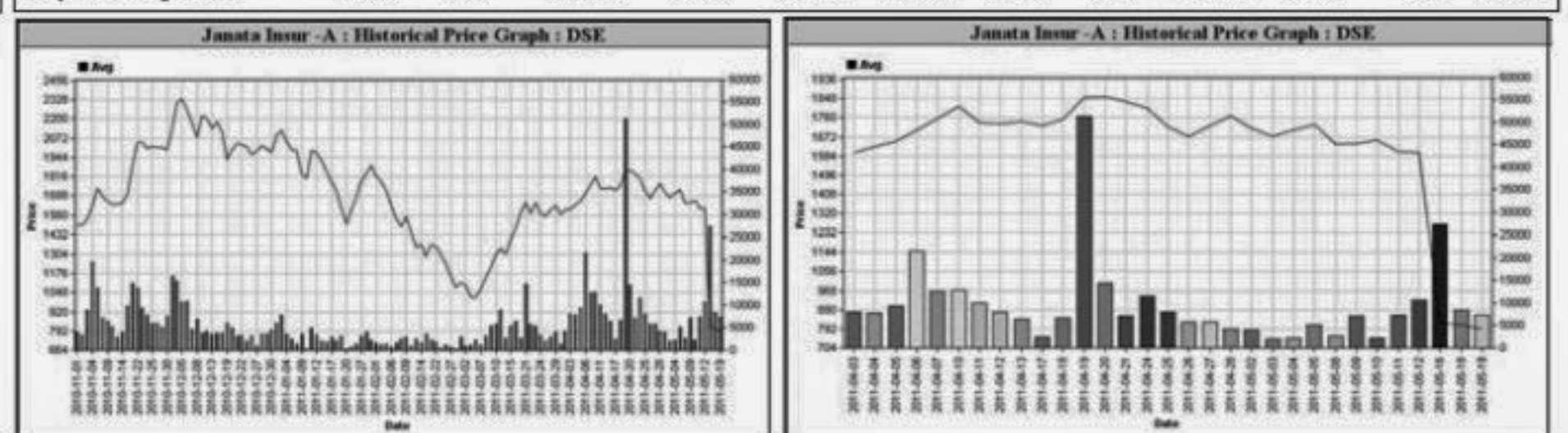
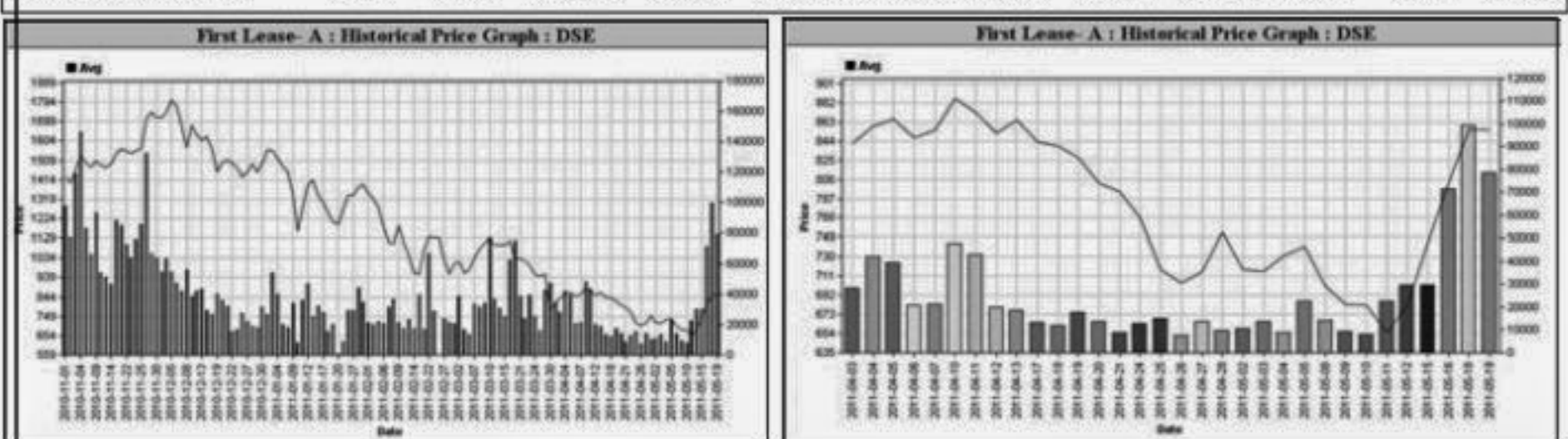
**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover	BookV	EPS	PE		
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo						
Northern G Insur-A	30.95	33.64	635.14	636.75	636.75	494.25	1139.0	371.0	73.573	105.8	9.99	63.58
First Lease-A	25.54	25.37	855.25	872.50	888.75	725.00	1850.0	640.3	232.248	157.6	27.56	31.03
Republic Insu.-A	25.51	26.80	705.77	713.50	719.75	589.00	1145.0	403.0	81.525	132.89	16.95	41.64
Beximco Syn.-A	25.03	26.29	444.59	452.00	460.00	373.25	615.0	275.0	256.539	294	4.01	110.87
Ambee Pharma -A	23.21	25.57	456.17	459.70	469.90	383.10	843.0	220.0	24.557	21.4	3.68	123.96
Provat Insur.-Z	21.20	19.78	640.17	654.50	663.50	561.25	1125.0	371.0	52.495	139.58	14.64	43.73
Monno Staffers -A	21.04	22.45	2711.40	2711.25	2711.50	2,302.25	4250.0	896.0	1.271	396.5	39.09	69.36
National Housing Fin.-A	19.94	17.80	907.43	934.00	941.25	760.75	1540.0	690.0	84.881	155.71	31.16	29.12
Standard Insurance-A	19.12	19.25	565.86	579.50	590.00	494.00	1110.0	372.3	56.313	111.95	13.36	42.35
Mercantile Insur -A	15.79	16.18	585.24	592.25	600.50	531.00	1749.0	462.8	92.095	143.47	18.47	31.69

Capital Losers

**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover	BookV	EPS	PE		
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo						
Janata Insur -A	-51.71	-50.48	792.58	784.25	890.00	776.25	2400.0	776.3	35.124	46.55	6.02	131.66
Bay Leasing-A	-27.86	-25.05	1197.46	1201.00	1815.00	1180.00	3282.0	1180.0	448.542	256.13	72.26	16.57
Khulna Power-A	-14.13	-13.18	62.91	62.60	66.90	62.00	219.5	62.0	64.442	12.57	2.25	27.96
Phoenix Insur -A	-11.43	-8.92	97.67	96.90	105.80	96.10	1735.0	66.1	51.608	27.84	4.22	23.14
The Ibn SinaA	-9.91	-8.75	1383.72	1392.75	1599.00	1339.00	1948.0	1087.0	21.108	199.03	46.35	29.85
Rupali InsurA	-9.27	-7.44	112.90	112.60	120.00	108.00	2010.0	86.0	26.412	43.85	7.39	15.28
In Tech Online -A	-8.48	-5.82	26.06	25.90	31.10	25.60	46.7	23.3	26.187	10.08	0.3	86.87
Bangladesh Lamps -A	-7.43	-4.78	1777.77	1775.75	1887.00	1753.00	3134.0	1714.0	18.786	1519.82	85.67	20.75
Reckitt Benckiser -A	-7.29	-5.94	1072.55	1070.30	1199.00	1065.10	2100.0	780.0	22.615	43.13	26.71	40.16
Keya Detergent-A	-6.88	-4.07	71.12	70.40	79.60	70.00	129.0	54.9	98.247	19.37	2.4	29.63

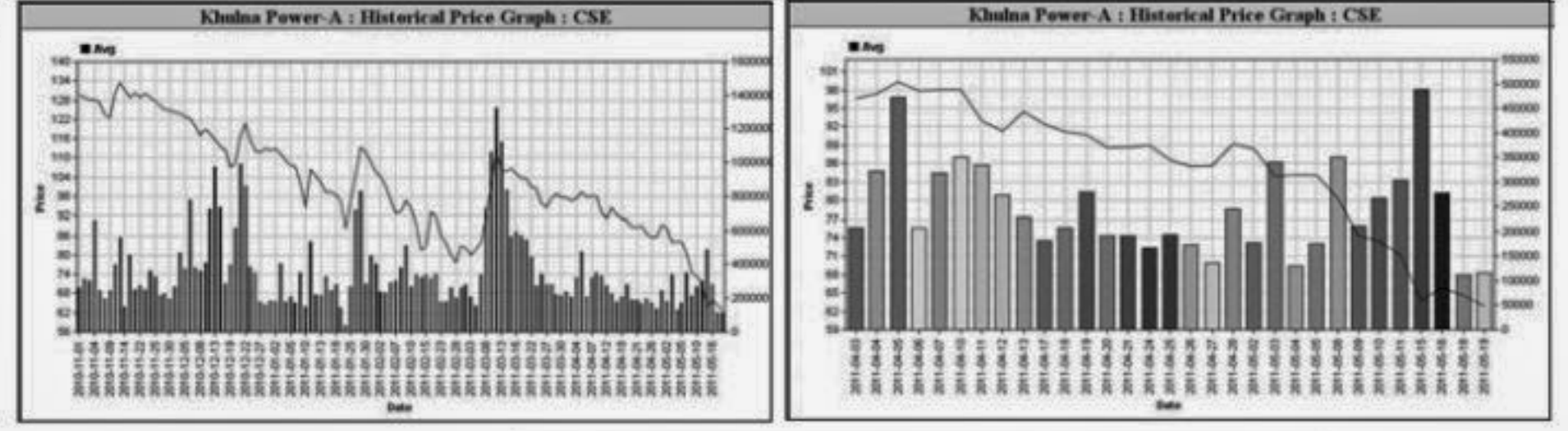
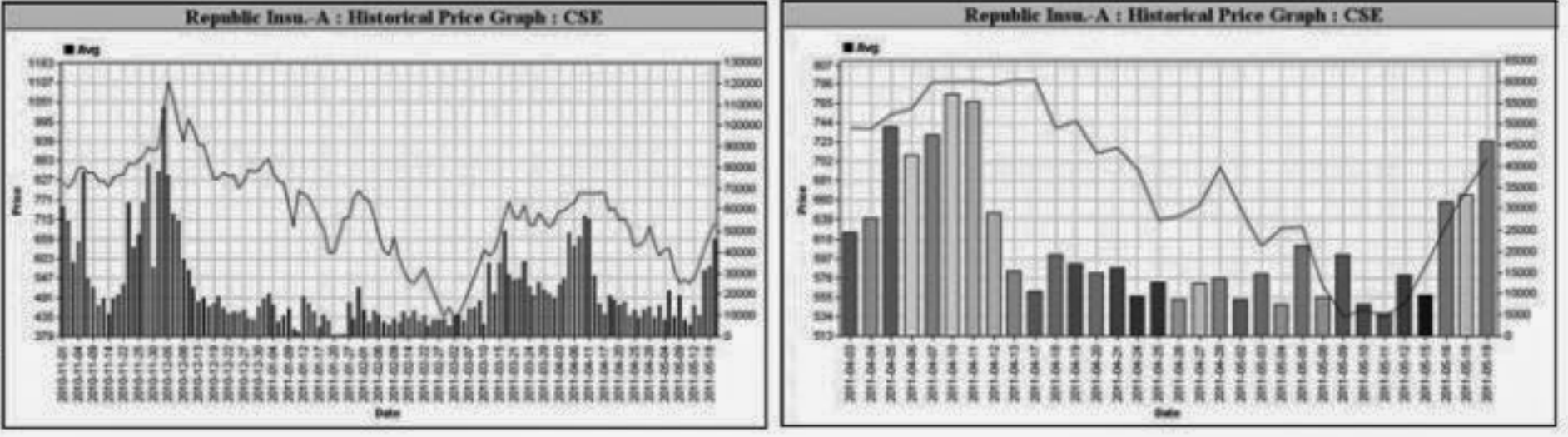


**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover	BookV	EPS	PE		
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo						
Northern G Insur-A	33.61	32.63	635.47	640.00	640.75	509.00	1150.0	376.0	7.800	105.8	9.99	63.61
Republic Insu.-A	29.42	28.41	704.75	710.50	717.00	589.75	1135.0	400.0	5.712	132.89	16.95	41.58
First Lease-A	27.34	25.22	853.02	868.75	888.00	730.00	1848.0	630.0	9.023	157.6	27.56	30.95
Beximco Syn.-A	25.35	26.31	441.55	445.00	456.25	350.00	615.0	20.0	18.483	294	4.01	110.11
Kay & Que (BD) -B	22.52	22.52	382.25	382.25	382.25	323.25	640.0	268.5	0.488	105.22	4.53	84.38
Ambee Pharma -A	20.69	20.95	453.57	455.00	470.00	375.00	831.0	216.0	4.089	21.4	3.68	123.25
Safko Spinning-Z	20.41	16.98	488.14	498.50	514.00	450.00	905.0	82.0	1.491	43.23	-5.16	-94.60
Standard Insurance-A	19.44	17.03	564.71	573.00	584.75	511.00	1130.0	370.0	3.904	111.95	13.36	42.27
Provat Insur.-Z	18.90	19.66	641.87	648.00	651.00	550.50	1128.0	388.0	6.894	139.58	14.64	43.84
Phoenix Finance-A	17.27	17.17	874.50	869.00	912.00	790.00	2590.0	701.0	6.431	226.76	33.78	25.89

**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover	BookV	EPS	PE		
	Close	Avg.	W Hi	W Lo	Yr Hi	Yr Lo						
Janata Insur -A	-50.24	-49.63	795.57	790.25	1,400.00	750.00	2,398.0	100.0	3.186	46.55	6.02	132.15
Bay Leasing-A	-28.49	-26.71	1,197.58	1,200.00	1,817.00	1,180.00	3,340.0	1,180.0	41.036	256.13	72.26	16.57
Khulna Power-A	-13.06	-11.64	62.91	62.60	66.90	62.00	236.0	45.0	27.610	12.57	2.25	27.96
The Ibn SinaA	-13.05	-13.03	1,392.00	1,392.00	1,600.00	1,370.00	1,998.8	1,000.0	0.222	199.03	46.35	30.03
1st BSRS M F-A	-7.70	-7.72	1,521.75	1,522.00	1,621.00	1,521.75	2,600.0	1,000.0	0.157	139.58	18.87	80.64
Phoenix Insur -A	-7.55	-6.99	98.42	98.00	102.30	90.00	1,750.0	65.0	1.654	27.84	4.22	23.32
In Tech Online -A	-7.14	-4.24	26.00	26.00	30.50	25.60	46.0	22.7	3.606	10.08	0.3	86.67
Intl. Leasing-A	-6.20	-2.84	1,109.09	1,104.00	1,245.00	1,100.00	2,959.0	1,085.0	10.909	129.28	29.29	37.87
Miracle Industries -B	-5.88	-3.23	32.07	32.00	34.10	31.60	56.0	24.1	2.455	16.05	0.87	36.86
Reliance Insur -A	-5.85	-5.84	1,190.00	1,190.00	1,190.00	1,190.00	2,150.0	1,150.0	0.119	284.92	53	22.45



Key Features - May 15 - 19

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	20,540.64	2,799.08	23,339.72
Turnover (Volume)	209,876,104	37,252,256	247,128,360
No. of Contract	523,275	107,660	630,935
Traded Issues	260	210	260
Issue Gain (Avg. Price Basis)	193	153	193
Issue Loss (Avg. Price Basis)	65	55	65
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion Tk.)	2,124.62	1,985.15	2,124.62
Market Cap. Equity (Billion US\$)	31.02	28.98	31.02

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	5269370	896.93	3.84	170.22
People's Leasing-A	5801361	713.68	3.06	123.02
BEXTEX Ltd. -A	18060651	648.91	2.78	35.93
Aftab Auto.-A	2458578	632.79	2.71	257.38
BSRM Steels-A	418458	601.50	2.58	1437.43
Titas Gas TDCLA	668865	537.31	2.30	803.32
UNITED AIR-B	11598520	506.93	2.17	43.71
Bay Leasing-A	323901	490.58	2.10	1514.59
Golden Son -A	5240924	367.93	1.58	70.2
UCBL -A	8253308	364.38	1.56	44.15
R. N. Spinning-A	4205765	349.76	1.50	83.16
Malek Spinning-A	5333500	316.39	1.36	59.32
Union Capital -A	3151455	303.99	1.30	96.46
Maksons Spinning-A	6282545	294.95	1.26	46.95
One Bank -A	679969	292.60	1.25	430.31
LankaBangla Fin. -A	1622920	292.51	1.25	180.24
RAK Ceramics-A	2741648	290.46	1.24	105.94
ConfidenceCement A	1611209	285.08	1.22	176.94
IFIC Bank -A	339570	278.09	1.19	818.96
Beximco Syn.-A	644245	275.02	1.18	426.89
Meghna Life Ins. -A	779510	269.88	1.16	346.21
Square Pharma -A	80926	269.64	1.16	3331.92
Grameenphone-A	1768444	267.28	1.15	151.14
National Bank -A	4560005	265.03	1.14	58.12
M.I. Cement-N	1781800	252.93	1.08	141.95
Fu-wang Ceramic-A	590032	248.56	1.06	421.26
AB Bank -A	317355	246.25	1.06	775.95
First Lease-A	290644	241.27	1.03	830.12
Fu-Wang Food A	3856835	211.06	0.90	54.72
DESCO Ltd. -A	119685	197.09	0.84	1646.77

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	528.10	12.38	86.63	13.87	614.73	12.57
NBFI	680.10	15.95	77.89	12.47	758.00	15.50
Investment	96.12	2.25	11.19	1.79	107.31	2.19
Engineering	387.86	9.09	53.06	8.50	440.92	9.20
Food & Allied	98.46	2.31	9.15	1.47	107.61	2.20
Fuel & Power	391.50	9.18	25.15	4.03	416.64	8.52
Jute	2.46	0.06	50.45	8.08	52.92	1.08
Textile	396.67	9.30	50.45	8.08	447.13	9.14
Pharma & Chemical	234.28	5.49	24.24	3.88	258.52	5.29
Paper & Packaging	0.17	0.00	9.49	1.52	9.66	0.20
Service	26.38	0.62	0.31	0.05	26.69	0.55
Leather	17.08	0.40	10.86	1.74	27.94	0.57
Ceramic	111.88	2.62	107.65	17.24	219.52	4.49
Cement	144.88	3.40	2.52	0.40	147.39	3.01
Information Technology	16.62	0.39	35.32	5		