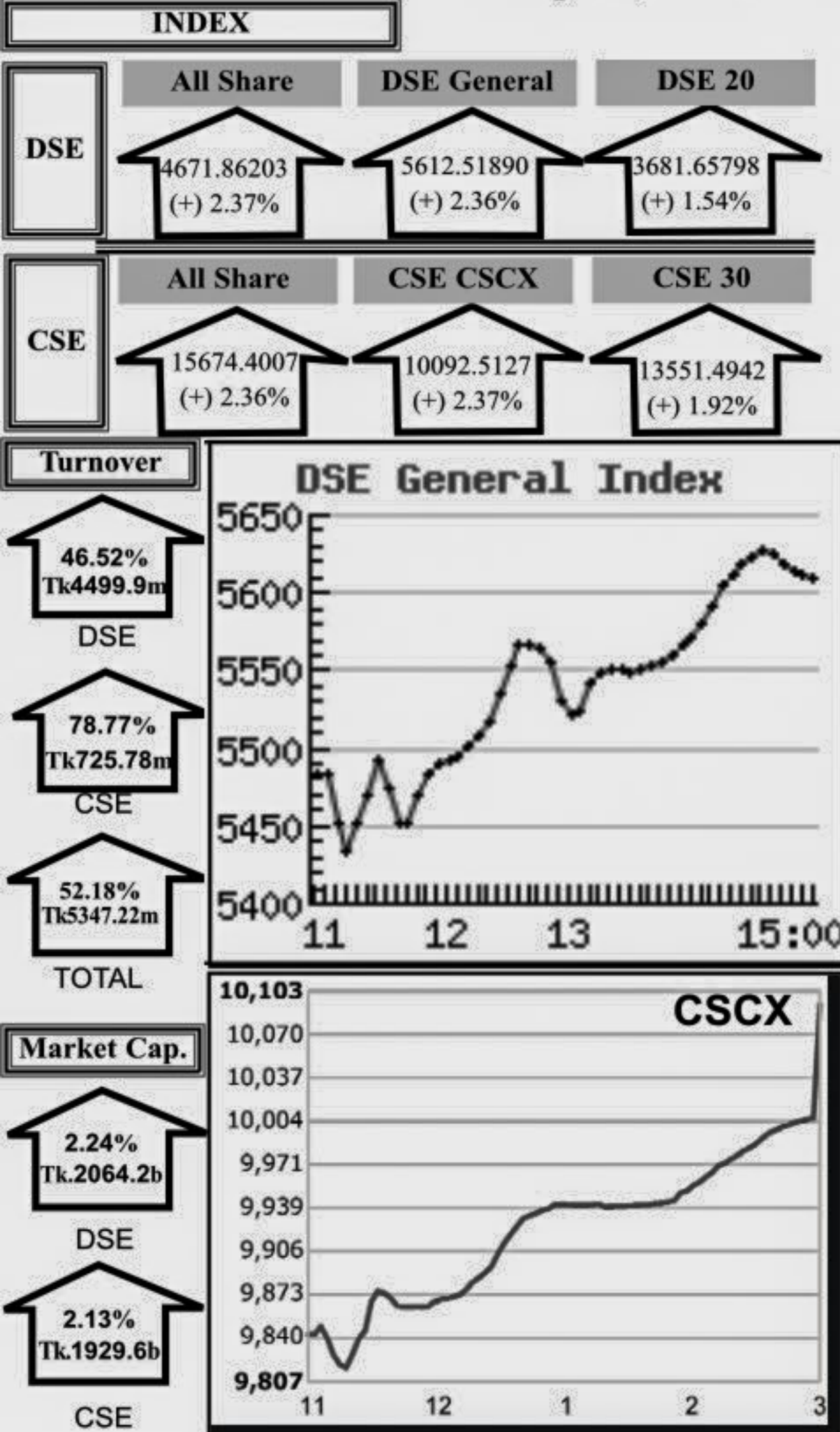


Capital Market Highlights: May 12, 2011



Key Features - May 12

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,499.86	725.78	5,225.63
Turnover (Volume)	53,457,217	10,581,849	64,039,066
No. of Contract	124,520	27,237	151,757
Traded Issues	249	189	249
Issue Gain (Avg. Price Basis)	224	169	224
Issue Loss (Avg. Price Basis)	24	19	24
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion. Tk.)	2,064.17	1,929.64	2,064.17
Market Cap. Equity (Billion US\$)	30.13	28.17	30.13

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	3002724	463.03	8.86	154.2
BEXTREX Ltd. -A	9722940	331.62	6.35	34.11
BSRM Steels-A	119220	160.79	3.08	1348.69
Aftab Auto.-A	615262	145.70	2.79	236.81
UNITED AIR-B	3283250	136.75	2.62	41.65
Titas Gas TDCLA	160485	128.96	2.47	803.58
RAK Ceramics-A	949699	96.27	1.84	101.37
R. N. Spinning-A	1161225	94.97	1.82	81.79
People's Leasing-A	785000	85.76	1.64	109.25
Maksons Spinning-A	1815044	80.23	1.54	44.21
Fu-wang Ceramic-A	187690	73.23	1.40	390.15
Malek Spinning-A	1266500	71.68	1.37	56.59
Bay Leasing-A	44575	71.39	1.37	1601.6
National Bank -A	1223863	69.98	1.34	57.18
UCBL -A	1579325	69.30	1.33	43.88
Fu-Wang Food A	1258810	67.59	1.29	53.69
Square Pharma -A	19702	64.51	1.23	3274.04
AB Bank -A	77922	56.22	1.08	721.55
Gramophone-A	369139	54.22	1.04	146.88
Beacon Pharma Ltd.-Z	1595000	53.64	1.03	33.63
Phoenix Finance-A	69751	53.21	1.02	762.85
LankaBangla Fin. -A	315776	51.86	0.99	164.22
Golden Son -A	820272	50.67	0.97	61.77
Jamuna Bank -A	1627102	48.92	0.94	30.07
DESCO Ltd. -A	30665	48.24	0.92	1572.97
Meghna Life Ins. -A	149700	47.28	0.90	315.8
One Bank -A	107070	47.13	0.90	440.21
Shinepukur Ceramics-A	832900	44.40	0.85	53.31
Intl. Leasing-A	37695	42.70	0.82	1132.66
Union Capital -A	50125	42.51	0.81	84.66

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	618.18	13.74	119.36	14.09	737.54	13.79
NBFI	518.11	11.51	69.40	8.19	587.52	10.99
Investment	128.73	2.86	9.24	1.09	137.96	2.58
Engineering	502.65	11.17	80.91	9.55	583.57	10.91
Food & Allied	126.00	2.80	11.55	1.36	137.55	2.57
Fuel & Power	271.80	6.04	12.20	1.44	284.00	5.31
Jute	3.25	0.07	121.58	14.35	124.83	2.33
Textile	648.00	14.40	121.58	14.35	769.58	14.39
Pharma & Chemical	337.91	7.51	42.54	5.02	380.45	7.11
Paper & Packaging	0.45	0.01	0.59	0.07	1.04	0.02
Service	34.37	0.76	15.88	1.87	50.25	0.94
Leather	28.26	0.63	1.34	0.16	29.61	0.55
Ceramic	197.30	4.38	22.09	2.61	219.39	4.10
Cement	38.40	0.85	32.43	3.83	70.83	1.32
Information Technology	17.92	0.40	3.04	0.36	20.96	0.39
General Insurance	329.73	7.33	22.67	2.68	352.40	6.59
Life Insurance	152.44	3.39	7.65	0.90	160.10	2.99
Telecom	41.43	0.92	12.79	1.51	54.22	1.01
Travel & Leisure	96.15	2.14	40.60	4.79	136.75	2.56
Miscellaneous	405.26	9.01	99.78	11.78	505.05	9.45
Debtenture	3.52	0.08	0.11	0.01	3.63	0.07

Sectoral P/E & EPS

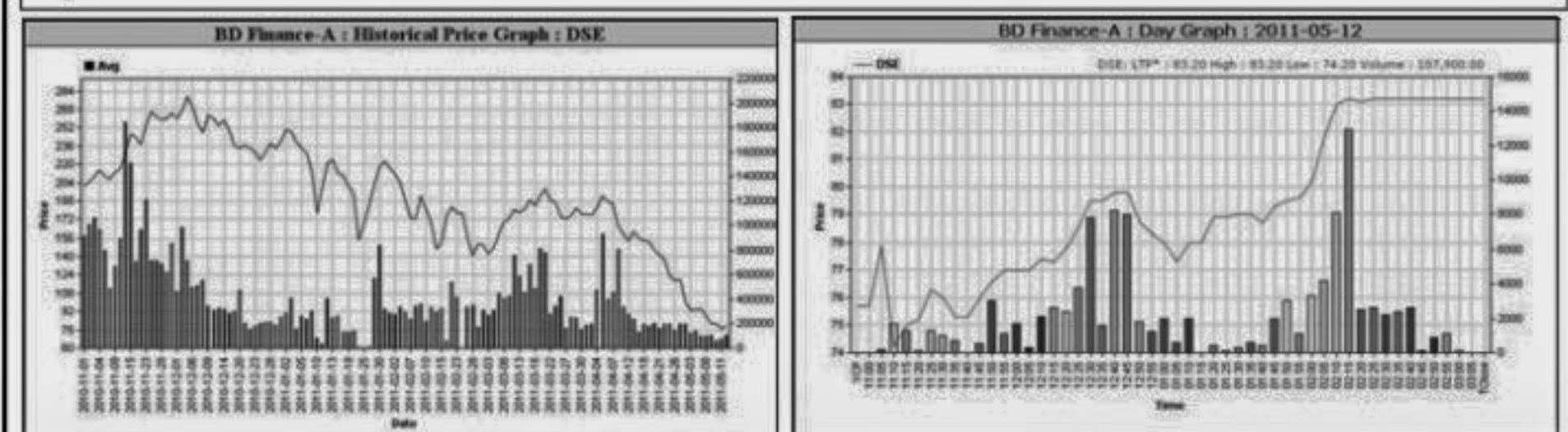
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.68	8.67	48.22	48.22
NBFI	19.22	19.39	54.41	55.26
Investment	37.62	37.02	35.57	35.57
Engineering	24.86	25.07	49.17	46.73
Food & Allied	16.37	16.13	139.65	152.92
Fuel & Power	17.15	17.08	51.23	51.23
Textile	17.06	17.40	29.51	29.57
Pharma. & Chemical	29.05	29.34	66.16	54.96
Paper & Printing	49.88	50.93	8.48	9.01
Service	12.49	12.63	64.01	64.01
Leather	15.35	15.36	98.84	119.52
Ceramic	37.81	38.03	21.17	21.17
Cement	20.51	20.42	102.49	102.49
IT	24.82	24.78	12.43	12.43
General Insurance	22.34	22.38	34.03	34.17
Life Insurance	47.22	49.90	96.13	96.13
Telecom	18.52	18.54	79.30	79.30
Travel & Leisure	192.21	553.08	2.06	0.75
Miscellaneous	6.94	7.05	212.33	203.45
Stock Exchanges	14.65	14.51	50.96	50.69

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Capital Gainers

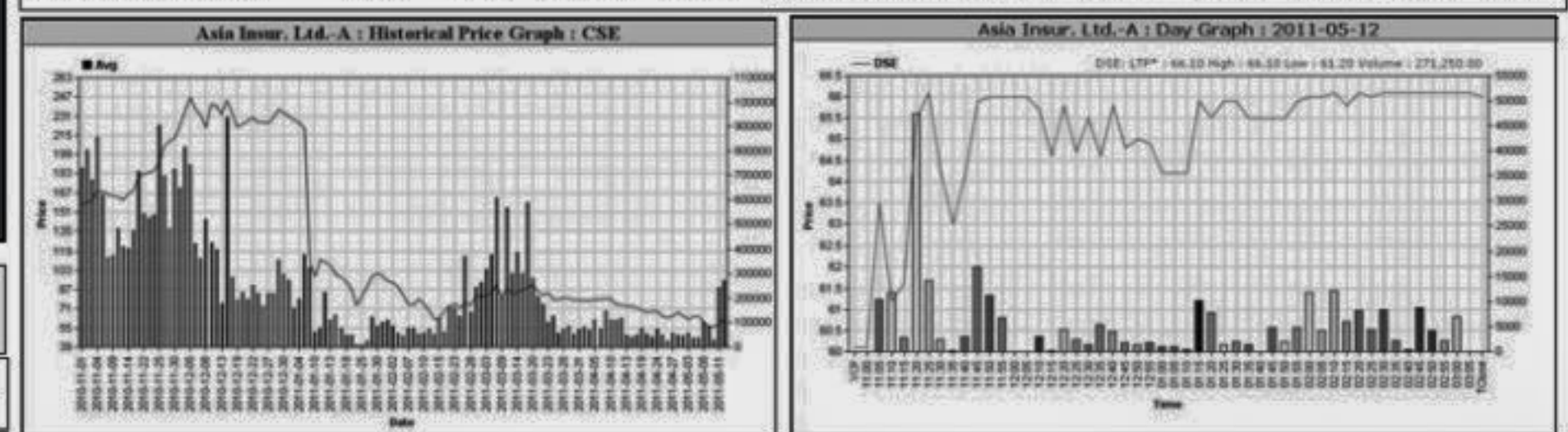
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S		
BD Finance-A	9.91	4.00	80.04	83.20	83.20	74.20	2189.0	74.2	8.641	17.35	4.58	17.48
Asia Insur. Ltd.-A	9.82	13.01	65.08	66.00	66.10	61.20	1513.0	52.2	17.652	19.9	9.59	6.79
BDCOM Online-A	9.64	6.44	35.53	36.40	36.50	33.70	69.0	27.8	2.461	11.62	1.16	30.63
Fine Foods A	9.55	6.57	58.24	60.80	61.00	55.00	142.0	44.3	12.740	11.41	2.49	23.39
Prime Insur -A	9.52	7.57	73.85	75.90	76.20	67.90	1950.0	58.6	8.552	12.33	3.11	23.75
Bangladesh Welding -A	9.26	5.16	50.98	53.10	53.40	47.80	282.0	46.8	25.183	14.12	1.08	47.20
Golden Son -A	9.18	4.75	61.80	64.20	64.50	57.70	135.0	57.0	45.502	26.47	3.22	19.19
Deshbandhu Polymer-N	9.08	5.68	65.73	68.50	68.90	62.10	96.0	46.0	29.478	13.63	3.47	18.94
In Tech Online -A	8.85	7.25	27.67	28.30	28.50	25.30	46.7	22.3	5.149	10.08	0.3	92.23
City G Insu.-A	8.77	7.46	48.26	49.60	50.00	43.90	1694.0	43.8	11.080	13.54	2.37	20.36



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S		
Asia Insur. Ltd.-A	9.97	10.86	64.20	65.10	65.10	60.00	1489.0	54.0	1.926	19.9	9.59	6.69
City G Insu.-A	9.62	7.29	47.71	49.00	49.10	45.10	1748.0	43.0	0.425	13.54	2.37	20.13
GQ Ball Pen-A	9.32	7.84	175.71	176.00	176.50	173.00	299.0	127.0	0.062	118.43	9.72	18.08
I P D C -A	8.75	7.23	369.16	373.00	373.00	353.50	904.0	37.5	1.901	208.63	14.01	26.35
Imam Button -A	8.68	9.40	388.00	388.00	388.00	388.00	769.0	200.0	0.039	90.92	-10.49	-36.99
Ambee Pharma -A	8.65	8.15	375.01	377.00	377.00	350.00	831.0	216.0	0.284	24.4	3.68	101.90
Aramit -A	8.64	8.64	327.00	327.00	327.00	327.00	759.0	287.0	0.114	78.61	9.67	33.82
Samata Leather-Z	8.60	8.72	240.00	240.00	240.00	240.00	350.0	121.5	0.024	118.74	-2.13	-112.68
BDCOM Online-A	8.43	5.79	35.43	36.00	36.10	35.00	71.2	26.0	0.337	11.62	1.16	30.54
Northern G Insur-A	8.37	7.50	479.13	479.00	479.25	479.00	1150.0	376.0	0.048	105.8	9.99	47.96



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale			C.Pite		BookV		
					Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
BEXIMCO Ltd. -A	2364924	364.804	8.11	12800	154.26	158.20	159.30	148.00	-31.13	62.57	27.21	5.67
BEXTEX Ltd. -A	7401010	251.802	5.60	25000	34.02	33.60	36.10	33.20	-17.65	23.58	3.79	8.98
BSRM Steels-A	107320	144.803	3.22	1000	1349.26	1375.00	1384.00	1310.00	4.70	65.59	48.22	27.98
Titas Gas TDCLA	156005	125.368	2.79	1250	803.61	804.00	808.50	793.25	0.19	200.15	60.88	13.20
Aftab Auto.-A	452932	107.326	2.39	2000	236.96	244.30	246.00	226.80	6.17	55.51	15.08	15.71
UNITED AIR-B	2308460	96.146	2.14	15300	41.65	42.60	43.20	39.90	9.57	9.58	1.13	36.86
R. N. Spinning-A	1068360	87.357	1.94	16500	81.77	82.80	83.50	79.20	3.50	12.38	3.88	21.07
RAK Ceramics-A	834079	84.454	1.88	10000	101.25	104.30	105.70	98.40	5.25	18.04	2.55	39.71
People's Leasing-A	648000	70.798	1.57	4000	109.26	113.30	114.00	103.50	5.99	17.69	5.41	20.20
Maksons Spinning-A	1560944	69.023	1.53	20000	44.22	44.60	45.00	42.90	3.24	20.78	4.06	10.89
Fu-wang Ceramic-A	175640	68.550	1.52	1000	390.29	404.75	408.00	369.00	7.79	126	4.6	84.85
Fu-Wang Food A	1184110	63.582	1.41	20000	53.70	54.30	55.00	51.90	3.23	10.89	0.6	89.50
Bay Leasing.-A	39725	63.467	1.41	500	1597.65	1664.75	1664.75	1540.00	6.24	407	112	14.26
Malek Spinning-A	1093000	61.857	1.37	10000	56.59	57.90	58.50	53.10	6.04	35.64	1.51	37.48
National Bank - A	1045083	59.790	1.33	19200	57.21	57.50	58.10	55.80	1.59	22.21	7.98	7.17
Square Pharma -A	17792	58.255	1.29	125	3274.22	3293.75	3300.00	3250.00	0.89	765.68	138.36	23.66
UCBL - A	1161625	50.951	1.13	10000	43.86	44.20	44.60	42.90	1.38	10.74	6	7.31
DESCO Ltd. -A	30465	47.918	1.06	500	1572.88	1603.50	1616.75	1532.00	3.25	409.16	85.91	18.31
Beacon Pharma Ltd.-A	1390000	46.685	1.04	10000	33.59	33.50	34.80	32.80	0.72	12.04	0.13	258.38
Jamuna Bank -A	1518436	45.623	1.01	50000	30.05	30.30	31.00	29.20	0.33	23.56	2.94	10.22