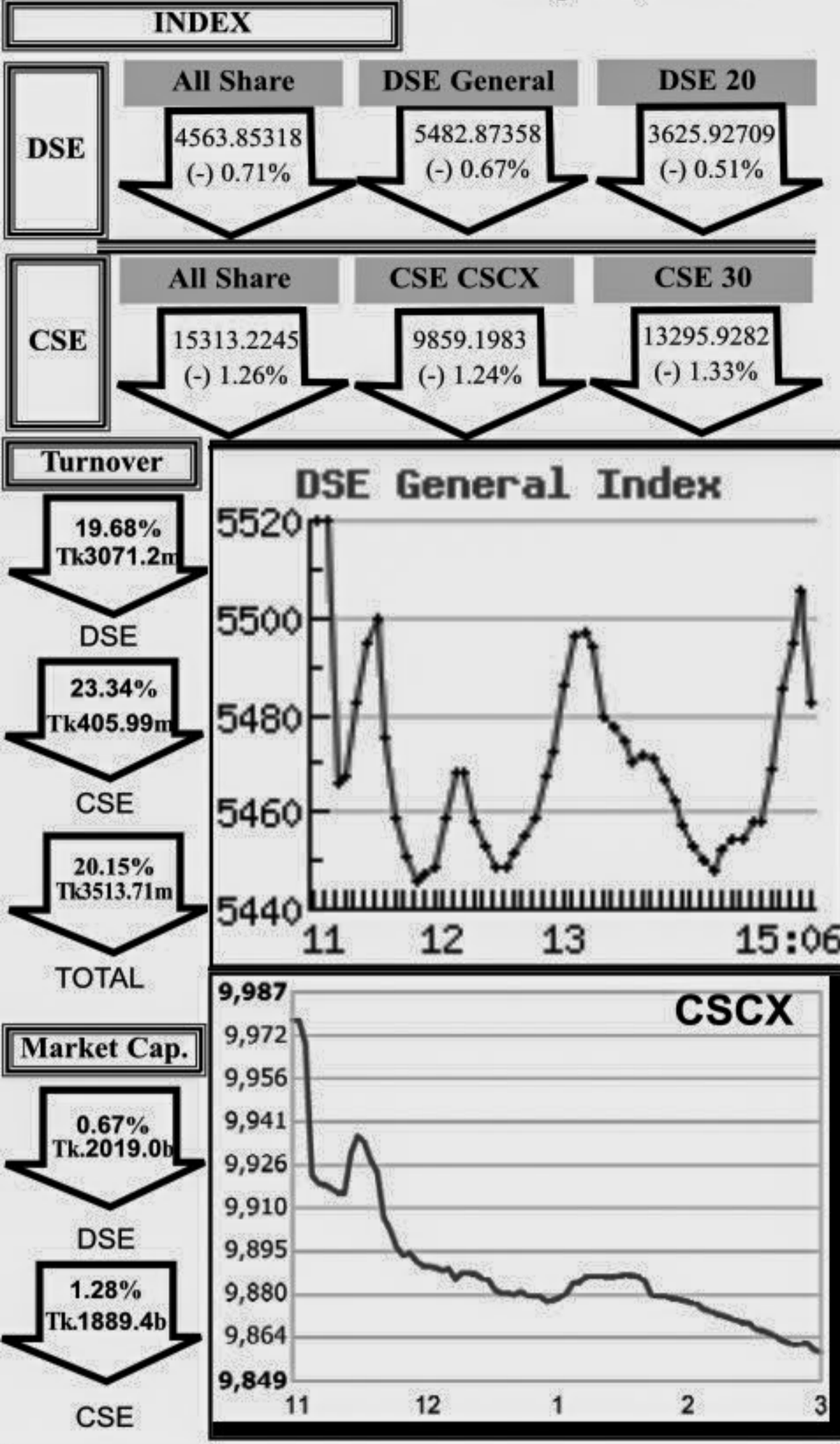


### Capital Market Highlights: May 11, 2011

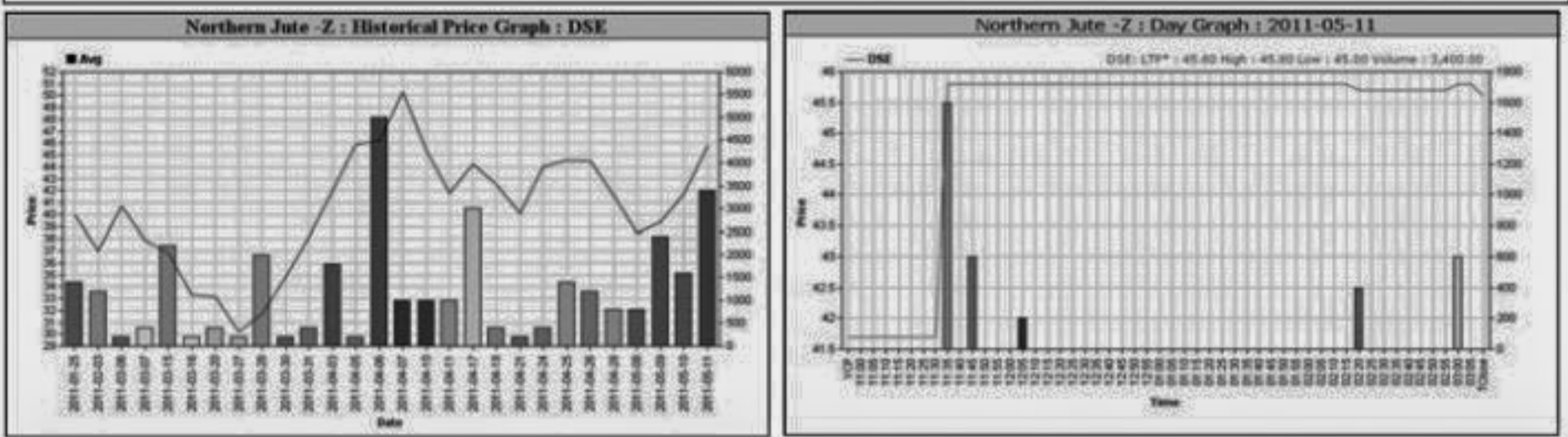


### Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS			PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Northern Jute-Z	9.35	9.56	45.74	45.60	45.80	45.00	50.4	30.2	0.156	16.4	-5.72	-8.00		
Asia Insur. Ltd.-A	9.27	2.62	57.59	60.10	60.50	52.90	1513.0	52.2	14.138	19.9	9.59	6.01		
Savar Refractories-Z	4.32	4.29	700.00	700.00	700.00	700.00	1425.3	411.0	0.004	114.21	5.56	125.90		
Sinobangla Indu.-A	4.32	1.13	42.97	43.50	44.50	41.00	94.9	39.1	14.824	23.34	2.38	18.05		
ICB AMCL3rd NRB MF-A	3.45	0.34	8.91	9.00	9.20	8.60	15.8	8.6	2.579	10	0	-		
Reckitt Benckiser -A	2.50	4.28	1,100.38	1,097.20	1,109.00	1,051.00	2100.0	760.0	3.906	43.13	26.71	41.20		
Samata Leather-Z	1.42	1.72	232.93	232.75	240.00	220.25	364.5	118.0	0.082	118.74	-2.13	-109.36		
8th ICB M F-A	1.22	1.21	706.67	706.50	720.00	699.90	90.0	630.0	0.530	215.35	42.85	16.49		
6th ICB M F-A	1.09	0.63	645.42	647.00	652.00	635.00	919.0	550.0	1.478	196.03	50	12.91		
Grameen1.Scheme2 -A	0.99	-	20.29	20.40	20.80	19.90	35.0	18.9	7.346	12.7	1.2	16.91		

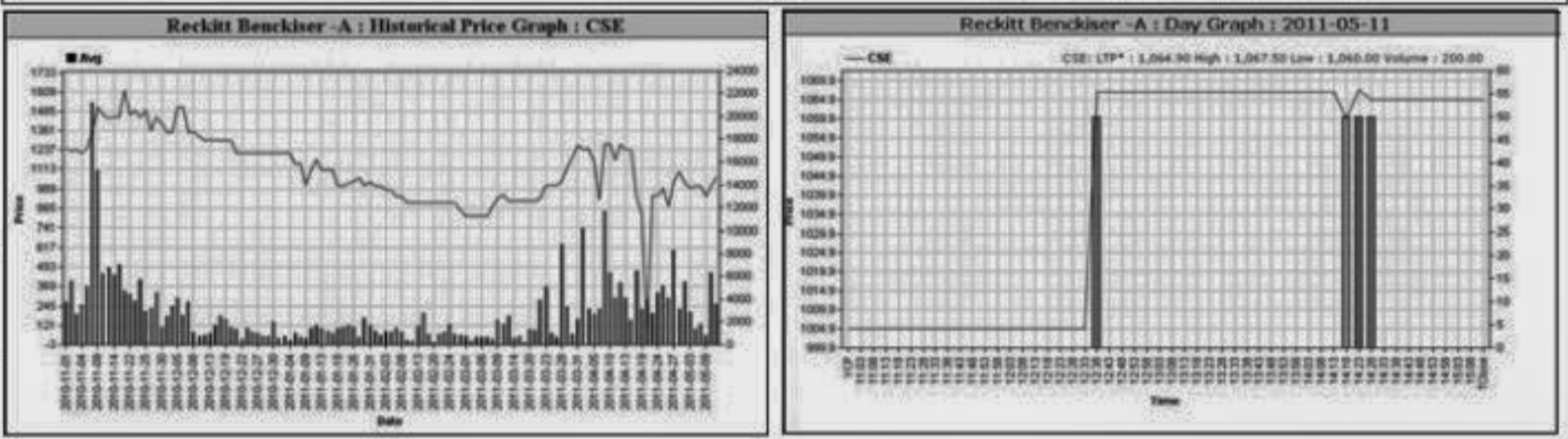
### Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS			PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Square Textile -A	-24.71	-24.27	113.18	110.60	118.50	110.20	260.0	96.0	18.404	44.24	5.8	19.51		
Takaful Islami Insu-A	-14.91	-13.97	700.52	690.75	728.50	680.00	1449.0	530.0	8.091	150.67	30.02	23.34		
Golden Son -A	-12.76	-11.36	59.00	58.80	60.30	57.00	135.0	57.0	41.566	26.47	3.22	18.32		
Standard Insurance-A	-10.29	-9.38	470.31	466.25	490.00	458.25	1110.0	372.3	5.832	111.95	13.36	35.20		
Rangpur Foundry-A	-7.83	-5.18	82.54	82.40	84.00	81.30	173.0	74.0	2.848	15.29	2.23	37.01		
CMC Kamal Tex. -A	-6.95	-7.98	55.61	54.90	58.30	54.10	1680.0	37.0	10.604	34.91	1.92	28.96		
GQ Ball Pen-A	-6.62	-8.42	162.38	160.90	169.10	160.20	296.0	122.0	3.578	118.43	9.72	16.81		
Dhaka Ins. Ltd.-A	-6.24	-9.22	1280.32	1270.00	1350.00	1270.00	3100.0	765.0	37.834	293.26	109.52	11.69		
Purabi G Insu.A	-5.98	-4.75	1297.20	1280.25	1349.00	1276.75	2835.0	1175.0	4.994	199.04	38.16	33.99		
Apex SpinningA	-5.91	-5.91	1575.00	1575.00	1575.00	1575.00	2247.0	665.0	0.032	477.21	15.62	100.83		



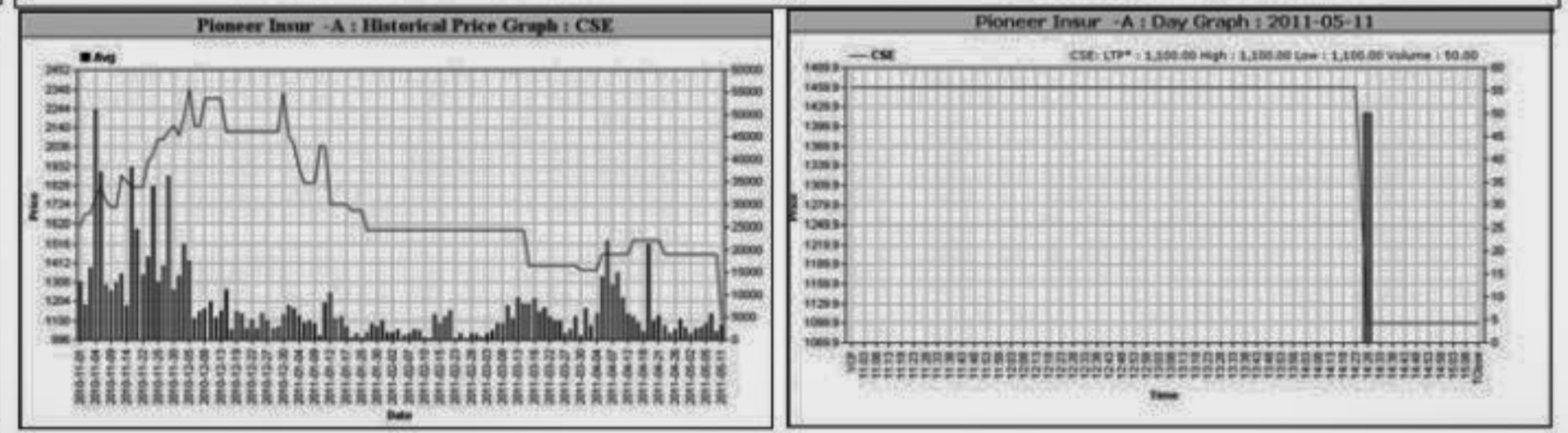
### Chittagong Stock Exchange

Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS			PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Reckitt Benckiser -A	5.97	5.96	1064.88	1065.00	1067.50	1060.00	1850.0	380.0	0.213	43.13	26.71	39.87		
Asia Insur. Ltd.-A	5.71	2.44	57.91	59.20	60.80	54.00	1489.0	54.0	1.173	19.9	9.59	6.04		
Trust Bank-A	2.65	2.10	387.00	387.00	387.00	387.00	840.0	50.0	0.019	188.84	47.9	8.08		
Sinobangla Indu.-A	2.62	0.33	42.31	43.10	43.90	41.80	99.0	39.2	1.164	23.34	2.38	17.78		
HeidelbergCement -A	2.30	2.18	3015.21	3019.00	3030.00	3000.00	4325.0	2400.0	1.025	799	176.75	17.06		
Rupali InsurA	0.83	0.96	121.41	121.00	122.00	120.00	2051.0	87.2	0.947	43.85	7.39	16.43		
Mithun Knitting -A	0.41	0.86	1508.38	1479.00	1537.75	1479.00	2507.0	510.0	0.060	174.54	39.3	38.38		
Bata Shoe Ltd. -A	0.28	0.27	600.05	600.10	600.10	600.00	844.9	431.0	0.240	86.07	39.66	15.13		
AMCL 2nd MF-A	0.20	2.77	125.08	122.25	127.00	120.25	188.0	120.3	0.038	100	0	-		
SonarBangla Insu. -A	0.19	1.54	524.50	525.00	529.00	520.00	1154.0	355.0	0.052	132.62	16.6	31.60		



### Chittagong Stock Exchange

Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS			PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Pioneer Insur -A	-24.66	-24.66	1,100.00	1,100.00	1,100.00	1,100.00	2,350.00	780.00	0.055	208	47.06	23.37		
Square Textile -A	-21.38	-24.16	115.19	114.00	117.00	112.00	260.00	80.00	0.749	44.24	5.8	19.86		
Golden Son -A	-13.17	-10.88	58.38	58.00	61.00	57.80	137.8	57.8	12.436	26.47	3.22	18.13		
Takaful Islami Insu-A	-12.22	-12.29	711.00	711.00	720.00	702.00	1,505.00	535.00	0.071	150.67	30.02	23.68		
Standard Insurance-A	-8.51	-10.49	459.44	473.00	475.00	445.00	1,130.00	370.00	0.712	111.95	13.36	34.39		
Kay & Que (BD) -B	-8.50	-8.50	312.00	312.00	312.00	312.00	640.00	268.5	0.031	105.22	4.53	68.87		
Samata LeatherR -Z	-7.92	-8.02	220.75	221.00	226.00	219.00	350.00	121.5	0.221	118.74	-2.13	-103.64		
National Polymer -A	-7.56	-7.49	743.25	743.25	743.25	743.25	1,167.00	520.00	0.022	411.86	24.27	30.62		
Sonargon Tex -A	-7.50	-7.19	510.44	508.75	520.00	508.75	1,751.00	30.00	1.838	650.17	12.86	39.69		
B I F C -A	-7.39	-5.91	573.17	564.00	580.00	564.00	1,370.00	564.00	0.344	137.21	37.26	15.38		



### Key Features - May 11

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,071.15	405.99	3,477.15
Turnover (Volume)	35,314,327	6,616,196	41,930,523
No. of Contract	88,217	18,078	106,295
Traded Issues	244	183	244
Issue Gain (Avg. Price Basis)	19	12	19
Issue Loss (Avg. Price Basis)	221	170	221
Unchanged Issue (Avg. Price Basis)	4	1	4
Market Cap. Equity (Billion Tk.)	2,018.96	1,889.39	2,018.96
Market Cap. Equity (Billion US\$)	29.47	27.58	29.47

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Titas Gas TDCLA	149915	119.48	3.44	796.99
Aftab Auto.-A	432705	99.56	2.86	230.08
UNITED AIR-B	2239775	89.75	2.58	40.07
UCBL -A	1831273	79.52	2.29	43.42
Meghna Life Ins. -A	242400	73.50	2.11	303.24
R. N. Spinning-A	894780	71.12	2.05	79.48
Bay Leasing-A	44300	69.35	1.99	1565.48
AB Bank -A	95762	68.65	1.97	716.85
National Bank -A	1192442	67.42	1.94	56.54
BSRM Steels-A	50407	65.42	1.88	1297.88
Southeast Bank-A	211111	60.82	1.75	288.11
Square Pharma -A	18160	59.08	1.70	3253.41
RAK Ceramics-A	594640	59.04	1.70	99.29
Grameenphone-A	404234	58.81	1.69	145.48
People's Leasing-A	530500	57.49	1.65	108.37
ConfidenceCement A	319440	56.21	1.62	175.96
Beacon Pharma Ltd.-Z	1674000	55.88	1.61	33.38
Maksons Spinning-A	1264663	54.66	1.57	43.22
Golden Son -A	917556	54.00	1.55	58.85
Malek Spinning-A	979000	53.04	1.53	54.17
Dhaka Ins. Ltd.-A	31000	39.70	1.14	1280.71
LankaBangla Fin. -A	243430	39.13	1.13	160.74
DESCO Ltd. -A	24902	38.11	1.10	1530.54
IDLC Finance -A	19370	37.86	1.09	1954.63
One Bank -A	86182	37.30	1.07	432.77
Union Capital -A	446338	37.09	1.07	83.1
Fu-Wang Food A	7111757	36.84	1.06	51.76
Olympic Ind. -A	19401	35.92	1.03	1851.41
Singer BD -A	12669	34.07	0.98	2689.53
Islami Bank BD -A	70459	32.29	0.93	458.21

### Sectoral Turnover Summary

Sector	DSE		CSE		Total
	Mill. (Tk)	%	Mill. Tk.	%	
Bank	616.49	20.07	110.69	25.01	727.18
NBFI	362.14	11.79	34.56	7.81	396.71
Investment	98.21	3.20	12.66	2.86	110.87
Engineering	325.06	10.58	49.98	11.29	375.04
Food & Allied	77.43	2.52	8.29	1.87	85.72
Fuel & Power	263.75	8.59	19.37	4.38	283.12
Jute	2.72	0.09	36.57	8.26	39.29
Textile	257.55	8.39	36.57	8.26	294.12
Pharma & Chemical	247.62	8.06	26.26	5.93	273.88
Paper & Packaging	0.68	0.02	0.26	0.06	0.94
Service	32.45	1.06	9.55	2.16	41.99
Leather	26.04	0.85	0.59	0.13	26.63
Ceramic	82.61	2.69	6.28	1.42	88.89
Cement	84.70	2.76	35.60	8.04	120.30
Information Technology	11.69	0.38	2.66	0.60	14.34
General Insurance	233.60	7.61	13.19	2.98	246.79
Life Insurance	199.06	6.48	2.89	0.65	201.96
Telecom	48.33	1.57	10.48	2.37	58.81
Travel & Leisure	65.24	2.12	24.52	5.58	89.75
Miscellaneous	28.98	0.94	1.58	0.36	30.56
Debtenture	6.81	0.22	0.03	0.01	6.84

### Sectoral P/E & EPS