

Capital Market Highlights: May 08, 2011

INDEX

DSE
All Share: 4669.24542 (-4.85%)
DSE General: 5611.47057 (-4.88%)
DSE 20: 3672.79431 (-3.26%)

CSE
All Share: 15700.4363 (0.453%)
CSE CSCX: 10115.5304 (-4.51%)
CSE 30: 13570.2166 (-4.34%)

Turnover
DSE: 13.04% Tk4622.8m
CSE: 10.82% Tk664.54m
TOTAL: 13.04% Tk5346.38m

Market Cap.
DSE: 4.85% Tk2064.8b
CSE: 276.39% Tk7675.8b

DSE General Index
5900
5800
5700
5600
11 12 13 15:06

CSCX
10,599
10,544
10,489
10,435
10,380
10,325
10,270
10,216
10,161
11 12 1 2 3

Capital Gainers

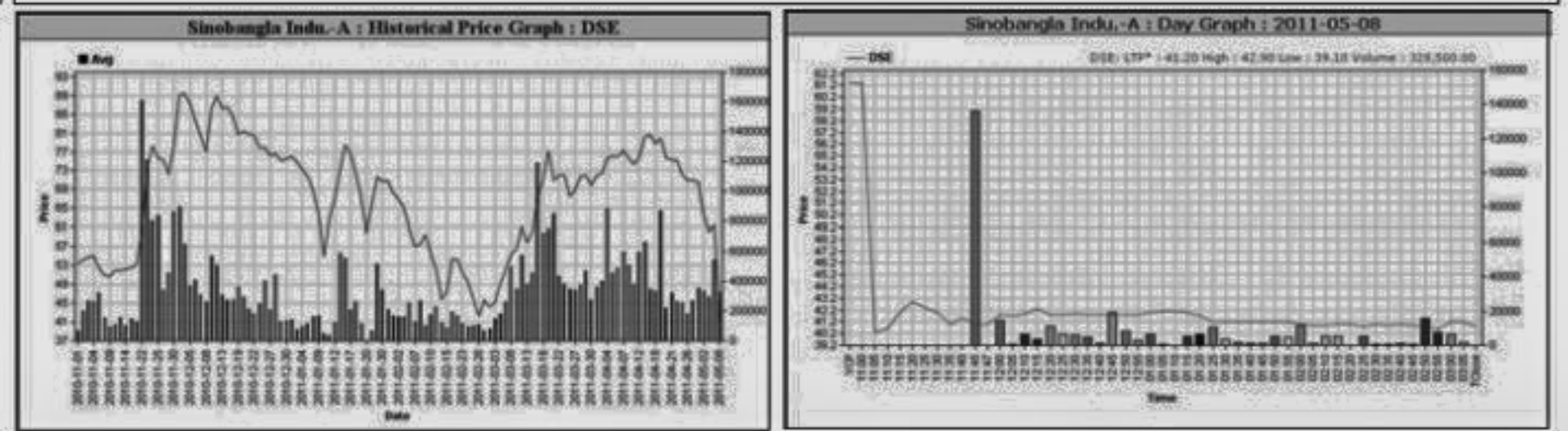
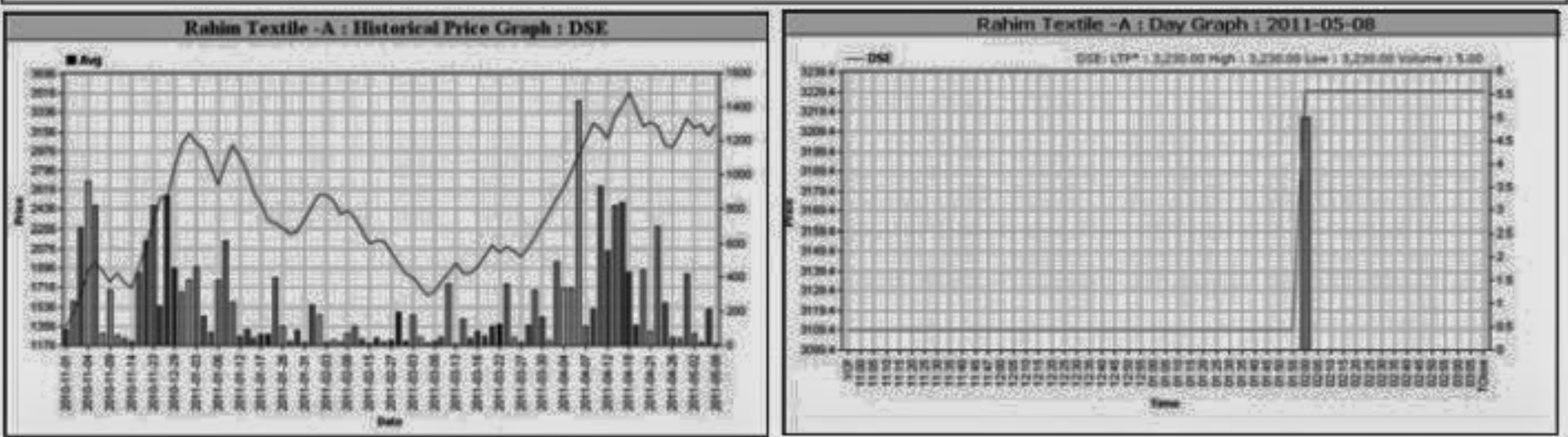
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Rahim Textile -A	3.88	3.54	3,230.00	3,230.00	3,230.00	3,230.00	3598.01	01031.0	0.016	769.62	11.5	280.87

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Sinobangla Indu.-A	-33.55	-32.50	41.50	40.80	42.90	39.10	94.9	39.1	13.633	23.34	2.38	17.44



Chittagong Stock Exchange

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
AIBL 1st Is. M. F.-A	12.50	7.14	9.00	9.00	9.00	9.00	16.6	8.0	0.036	0	0	-

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Sinobangla Indu.-A	-31.26	-31.07	42.36	42.00	43.80	41.00	99.0	39.2	0.614	23.34	2.38	17.80

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pts	BookV			
				Avg. Close	DayHi	DayLo	Chn%					
BEXIMCO Ltd.-A	810284	199,019	4.31	5000	245.62	240.00	257.10	238.70	-8.22	93.86	40.82	6.02

Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Average				Price Scale				BookV	
			Price	Chn.	P Day	D Hi	D Lo	D Clo.	Chn%	Per S	EPS	PE
Grameenphone-A	201,249	9.75	149.04	-4.60	156.22	153.7	146	146.8	-4.8	27.07	7.93	18.79

Key Features - May 08

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,622.76	664.54	5,287.30
Turnover (Volume)	52,181,170	9,004,143	61,185,313
No. of Contract	121,469	27,153	148,622
Traded Issues	248	186	248
Issue Gain (Avg. Price Basis)	2	2	2
Issue Loss (Avg. Price Basis)	246	183	246
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	2,064.80	7,675.83	2,064.80
Market Cap. Equity (Billion US\$)	30.14	112.06	30.14

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd.-A	990984	242.96	4.60	245.17
BEXTEX Ltd.-A	4028760	184.62	3.49	45.83
Titas Gas TDCLA	219040	175.52	3.32	801.31

Chittagong Stock Exchange

Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pts	BookV			
				Avg. Close	DayHi	DayLo	Chn%					
M.I. Cement-N	639500	83,480	12.56	4900	130.54	125.00	152.00	122.70	0.00	0	0	-

Chittagong Stock Exchange

Chittagong Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Average				Price Scale				BookV	
			Price	Chn.	P Day	D Hi	D Lo	D Clo.	Chn%	Per S	EPS	PE
Grameenphone-A	201,573	2.63	149.28	-4.20	155.82	154.8	145.7	147	-4.55	27.07	7.93	18.82

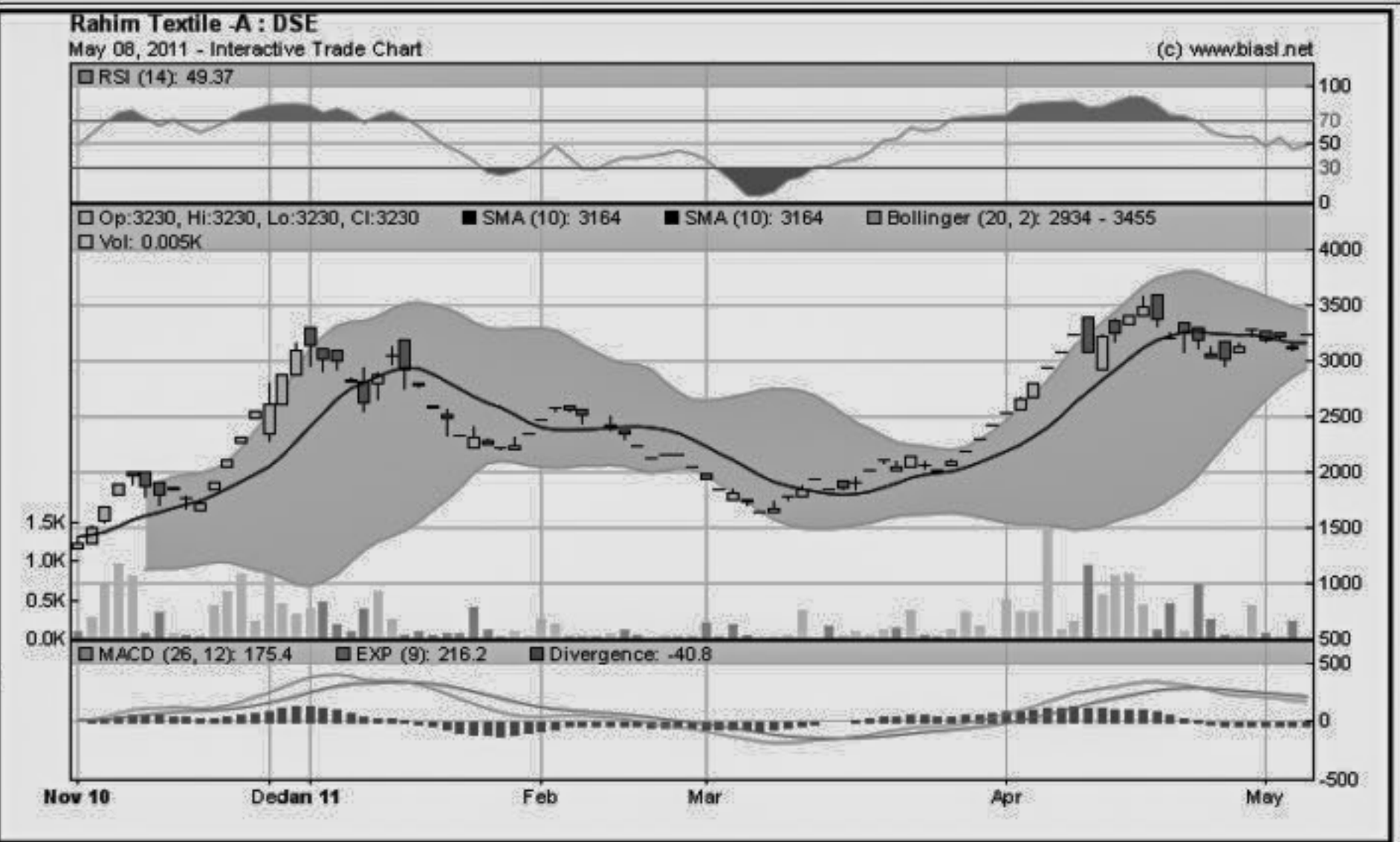
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	871.71	18.86	165.18	22.83	1036.89	19.39
NBFI	423.29	9.16	35.66	4.93	458.95	8.58
Investment	141.10	3.05	17.22	2.38	158.32	2.96

When to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses. **SMA (Simple Moving Average):** A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react. **EMA (Exponential Moving Average):** A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average". **Bollinger Band:** A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market. **MACD (Moving Average Convergence Divergence):** A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price. **Divergence:** This happens when a security's price diverges from the MACD. It signals the end of the current trend.



Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.94	8.91	47.94	47.94
NBFI	20.55	20.66	54.41	55.26
Investment	37.80	37.12	35.57	35.57

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Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "Close" or "C.Price" or "D Clo." is the Closing Price of the day. "Chn %" indicates the price difference in percentage. "Avg" prices indicate weighted average prices of all transactions of the day. "DayHi"/"D Hi" and "DayLo"/"D Lo" indicate the highest and lowest transacted price of the day. "Yr.Hi" and "Yr. Lo" indicate the highest and lowest transacted price last one running year, everyday the range moves by one. "P Day"=Previous Day. EPS is based on available latest audited accounts of the companies. EPS & Book value per share are diluted at bookclosing date whenever it is applicable. Only the positive earning companies are considered in calculating the PER and EPS of the Sectors and Stock Exchanges.