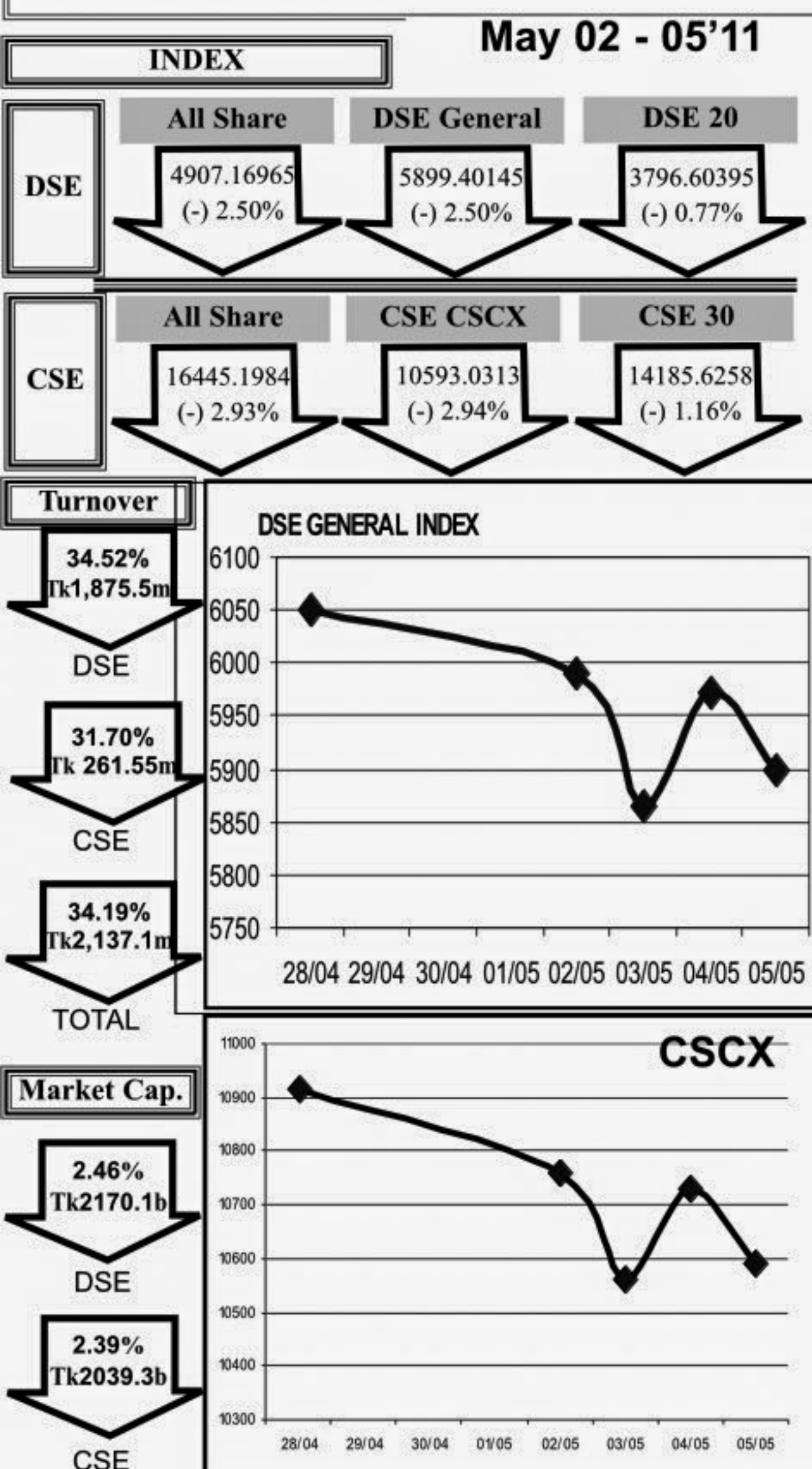


Weekly Capital Market Highlights:



Key Features - May 02 - 05

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	18,755.59	2,615.50	21,371.08
Turnover (Volume)	208,611,686	37,867,010	246,478,696
No. of Contract	462,556	95,887	558,443
Traded Issues	258	204	258
Issue Gain (Avg. Price Basis)	43	44	43
Issue Loss (Avg. Price Basis)	214	160	214
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion. Tk.)	2,170.14	2,039.31	2,170.14
Market Cap. Equity (Billion US\$)	31.68	29.77	31.68

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	4890136	1,313.92	6.15	268.69
BREXITEX Ltd. -A	24693887	1,258.57	5.89	50.97
R. N. Spinning-A	7503850	643.36	3.01	85.74
UCBL - A	11873136	638.51	2.99	53.78
National Bank - A	9559465	575.35	2.69	60.19
BSRM Steels-A	416262	559.24	2.62	1343.47
Titas Gas TDCLA	670010	547.80	2.56	817.6
DESCO Ltd. -A	293719	519.85	2.43	1769.9
UNITED AIR-B	10345010	470.17	2.20	45.45
Aftab Auto.-A	1731679	461.56	2.16	266.54
One Bank -A	742371	352.81	1.65	475.25
Malek Spinning-A	4996500	312.88	1.46	62.62
Fu-Wang Food A	5093694	282.70	1.32	55.5
Shahjalal Islami -A	7282382	281.22	1.32	38.62
Grameenphone-A	1713714	266.58	1.25	155.56
RAK Ceramics-A	2296200	257.69	1.21	112.23
Shinepukur Ceramics-A	3439486	242.60	1.14	70.53
LankaBangla Fin. -A	1263171	230.73	1.08	182.66
Square Pharma -A	68822	228.89	1.07	3325.85
Maksons Spinning-A	4528193	225.37	1.05	49.77
Southeast Bank-A	733828	221.61	1.04	301.99
Golden Son -A	2905296	217.76	1.02	74.95
People's Leasing-A	1668123	216.76	1.01	129.94
AB Bank - A	223926	204.92	0.96	915.13
Olympic Ind. -A	93280	196.68	0.92	2108.5
Prime Finance-A	1206533	190.03	0.89	157.5
ConfidenceCement A	916240	189.68	0.89	207.02
Fu-wang Ceramic-A	405532	180.32	0.84	444.64
Mercantile Bank -A	590923	178.77	0.84	302.52
Al Arafat Islami B-A	5304826	178.73	0.84	33.69

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1293.96	24.34	255.55	30.69	1549.51	25.20
NBFI	410.62	7.72	46.38	5.57	457.00	7.43
Investment	155.23	2.92	18.31	2.20	173.54	2.82
Engineering	597.25	11.24	58.23	6.99	655.48	10.66
Food & Allied	138.92	2.61	7.40	0.89	146.32	2.38
Fuel & Power	489.11	9.20	19.66	2.36	508.78	8.28
Jute	1.98	0.04	87.40	10.50	89.38	1.45
Textile	578.75	10.89	87.40	10.50	666.16	10.83
Pharma & Chemical	336.57	6.33	35.86	4.31	372.43	6.06
Paper & Packaging	0.75	0.01	0.54	0.06	1.28	0.02
Service	36.94	0.69	14.89	1.79	51.84	0.84
Leather	29.76	0.56	1.25	0.15	31.02	0.50
Ceramic	164.17	3.09	19.35	2.32	183.52	2.98
Cement	66.62	1.25	13.27	1.59	79.89	1.30
Information Technology	23.76	0.45	5.24	0.63	29.00	0.47
General Insurance	421.12	7.92	21.90	2.63	443.02	7.21
Life Insurance	157.44	2.96	3.92	0.47	161.36	2.62
Telecom	49.65	0.93	15.74	1.89	65.38	1.06
Travel & Leisure	95.39	1.79	38.81	4.06	129.20	2.10
Miscellaneous	263.79	4.96	86.37	10.37	350.16	5.70
Debtenture	3.96	0.07	0.07	0.01	4.03	0.07

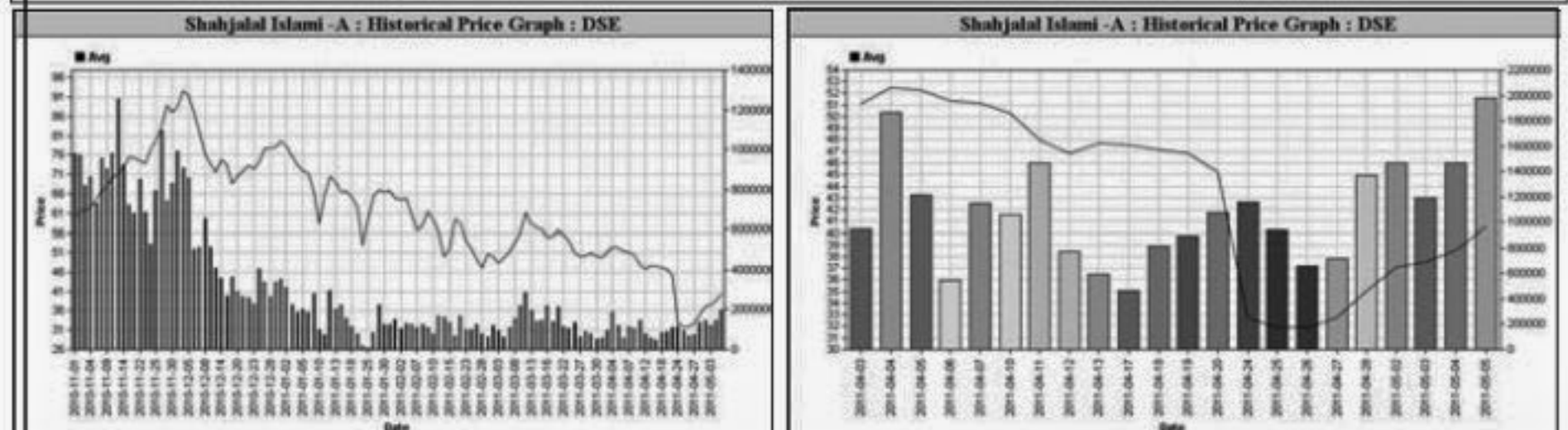
Sectoral P/E & EPS

Sector	P/E	CSE	DSE	EPS(%)
	DSE	CSE	DSE	CSE
Bank	9.47	9.47	47.52	47.52
NBFI	23.34	23.51	51.29	51.95
Investment	39.58	37.31	35.57	35.57
Engineering	26.88	27.43	50.12	47.67
Food & Allied	16.57	16.00	139.65	152.92
Fuel & Power	17.87	17.86	51.23	51.23
Textile	19.89	19.98	31.34	31.42
Pharma. & Chemical	30.23	30.90	67.66	56.18
Paper & Printing	56.52	57.91	8.48	9.01
Service	14.27	14.41	64.01	64.01
Leather	15.35	15.19	98.36	118.93
Ceramic	42.06	42.35	21.90	21.90
Cement	21.61	21.53	102.49	102.49
IT	27.14	27.21	12.43	12.43
General Insurance	25.07	25.06	33.82	33.94
Life Insurance	51.69	52.95	96.13	96.13
Telecom	19.70	19.65	79.30	79.30
Travel & Leisure	208.40	605.00	2.06	0.75
Miscellaneous	7.94	8.02	282.54	267.17
Stock Exchanges	15.99	15.78	50.85	50.57

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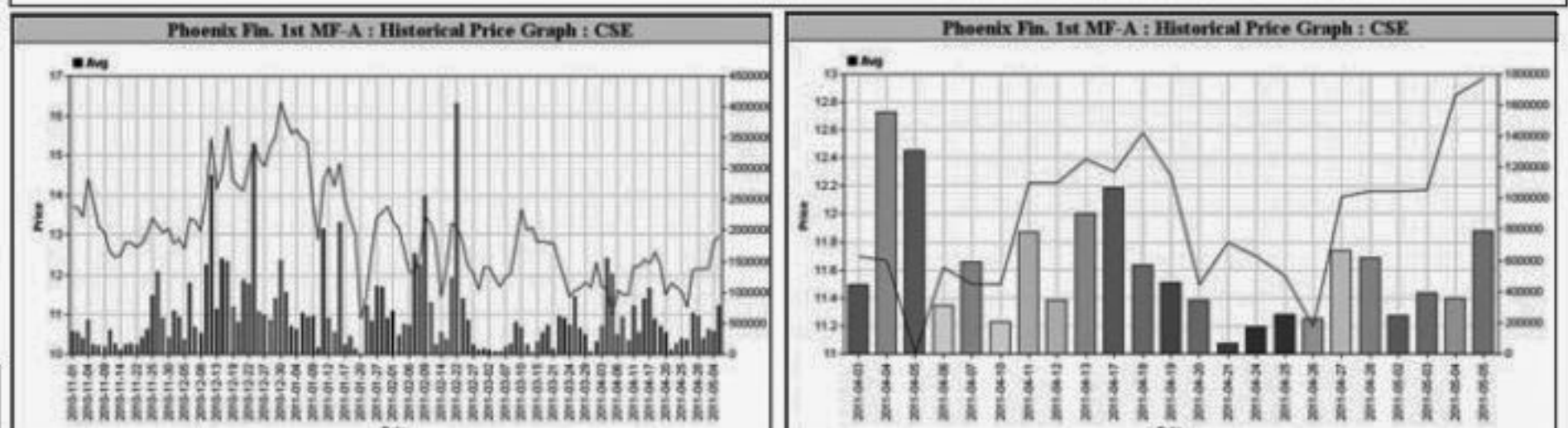
Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)			Price Scale					Turnover	BookV		
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Shahjalal Islami -A	12.54	15.52	40.50	39.50	41.30	35.50	944.0	31.1	235.756	19.7	6.05	6.69
Modern Dyeing -Z	7.74	7.74	560.00	560.00	560.00	490.00	635.0	292.0	0.057	103.83	4.03	138.96
Phoenix Fin. 1st MF-A	7.14	4.91	13.68	13.50	14.00	11.90	17.5	10.8	23.611	10	0	-
R. N. Spinning-A	5.78	5.59	86.37	84.20	88.80	82.30	835.0	63.0	609.069	12.38	3.88	22.26
Continental Insur. -A	5.32	5.23	616.38	598.75	634.75	532.25	1280.0	331.0	71.566	133.79	18.89	32.63
GlaxoSK (BD) -A	4.89	4.47	965.89	960.20	984.90	850.00	1580.0	648.0	17.500	114.65	34.05	28.37
Jamuna Bank -A	4.52	3.73	32.56	32.40	33.50	30.30	571.0	28.2	128.302	23.56	2.94	11.07
Fu-Wang Food A	3.82	3.33	55.78	54.40	57.50	53.00	129.8	36.4	262.179	10.89	0.6	92.97
3rd ICB M F-A	3.63	3.63	2,570.00	2,570.00	2,570.00	2,570.00	2,598.01	580.0	0.051	415.05	121.4	21.17
Eastern Bank - A	2.91	2.04	53.07	53.00	53.90	50.80	746.0	44.5	57.238	26.74	5.54	9.58



Chittagong Stock Exchange

Shahjalal Islami -A	11.43	15.99	40.54	39.00	41.50	34.80	942.0	31.1	45.461	19.7	6.05	6.70
Phoenix Fin. 1st MF-A	8.33	6.66	12.97	13.00	13.60	11.80	17.0	10.5	0.275	10	0	-
AMCL (Pran) -A	7.51	7.48	1588.50	1589.00	1588.50	1476.00	2400.0	1200.0	0.342	445.1	54.49	29.15
R. N. Spinning-A	6.25	4.59	86.35	85.00	88.00	82.20	830.0	50.0	34.289	12.38	3.88	22.26
Continental Insur. -A	5.65	4.68	616.83	598.00	627.50	545.00	1275.0	331.0	2.640	133.79	18.89	32.65
Fu-Wang Food A	3.85	2.13	55.63	54.00	57.10	52.50	129.0	36.0	20.520	10.89	0.6	92.72
Northern G Insur-A	3.75	3.70	526.00	526.00	537.00	500.00	1150.0	376.0	0.993	105.8	9.99	52.65
Jamuna Bank -A	3.23	3.13	32.58	32.00	45.00	25.10	580.0	23.1	29.413	23.56	2.94	11.08
EXIM Bank-A	3.13	2.79	33.12	33.00	34.00	31.70	670.0	28.0	20.295	13.5	3.95	8.38
Trust Bank-A	2.62	3.42	398.55	392.00	409.00	50.00	840.0	50.0	4.390	188.84	47.9	8.32



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Price Scale					C. Avg BookV			
				Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo
BEXTEX Ltd. -A	20,436,994	1040.31	5.55	49.50	-11.45	55.90	56.00	49.10	50.94	27.12	4.36	11.35
BEXIMCO Ltd. -A	3,790,972	1017.95	5.43	261.50	-7.63	283.10	284.90	255.00	266.78	93.86	40.82	6.41
R. N. Spinning-A	7,104,700	609.07	3.25	84.20	5.78	79.60	88.80	82.30	86.37	12.38	3.88	21.70
BSRM Steels-A	393,262	528.11	2.82	1302.00	-6.42	1391.25	1418.75	1290.00	1323.98	65.59	48.22	27.00
Titas Gas TDCLA	645,865	528.10	2.82	816.50	0.06	816.00	842.00	796.00	825.54	200.15	60.88	13.41
DESCO Ltd. -A	289,364	512.15	2.73	1690.25	-10.63	1891.25	1891.25	1681.50	1726.35	409.16	85.91	19.67
UCBL - A	9,210,536	496.02	2.64	48.10	-25.43	64.50	66.50	47.50	48.60	13.43	7.5	6.41
National Bank - A	8,159,078	491.12	2.62	59.80	1.01	59.20	61.40	58.80	60.68	22.21	7.98	7.49
UNITED AIR-B	7,758,790	352.41	1.88	44.30	-4.94	46.60	47.50	44.10	45.23	9.58	1.13	39.20
Aftab Auto.-A	1,304,937	347.58	1.85	260.50	-6.19	277.70	280.00	258.00	265.37	55.51	15.08	17.27
One Bank -A	685,773	325.87	1.74	464.25	-0.43	466.25	488.00	455.00	476.57	152.55	59.19	7.84
Malek Spinning-A	4,628,500	289.78	1.55	61.00	-4.24	63.70	66.90	60.50	62.22	35.64	1.51	40.40
Fu-Wang Food A	4,723,194	262.18	1.40	54.40	3.82	52.40	57.50	53.00	55.78	10.89	0.6	92.97
Shahjalal Islami -A	6,101,182	235.76	1.26	39.50	12.54	35.10	41.30	35.50	40.50	19.7	6.05	6.53
Grameenphone-A	1,421,914	221.26	1.18	154.20	-1.91	157.20	159.00	152.50	156.22	27.07	7.93	19.45
Shinepukur Ceramics-A	2,990,140	210.89	1.12	68.00	-15.63	80.60	77.00	66.70	70.13	28.27	2.62	25.95
RAK Ceramics-A	1,854,220	207.76	1.11	109.20	-5.86	116.00	119.00	108.00	111.72	18.04	2.55	42.82
Square Pharma -A	61,884	205.63	1.10	3321.00	1.07	3286.00	3368.00	3280.00	3335.64	765.68	138.36	24.00
Golden Son -A	2,711,296	193.24	1.08	74.40	-3.25	76.90	79.90	71.20	75.96	29.62	3.54	21.02
LankaBangla Fin. -A	1,071,571	206.68	1.04	177.20	-1.71	192.00	192.90	175.60	181.32	21.5	4.21	42.09