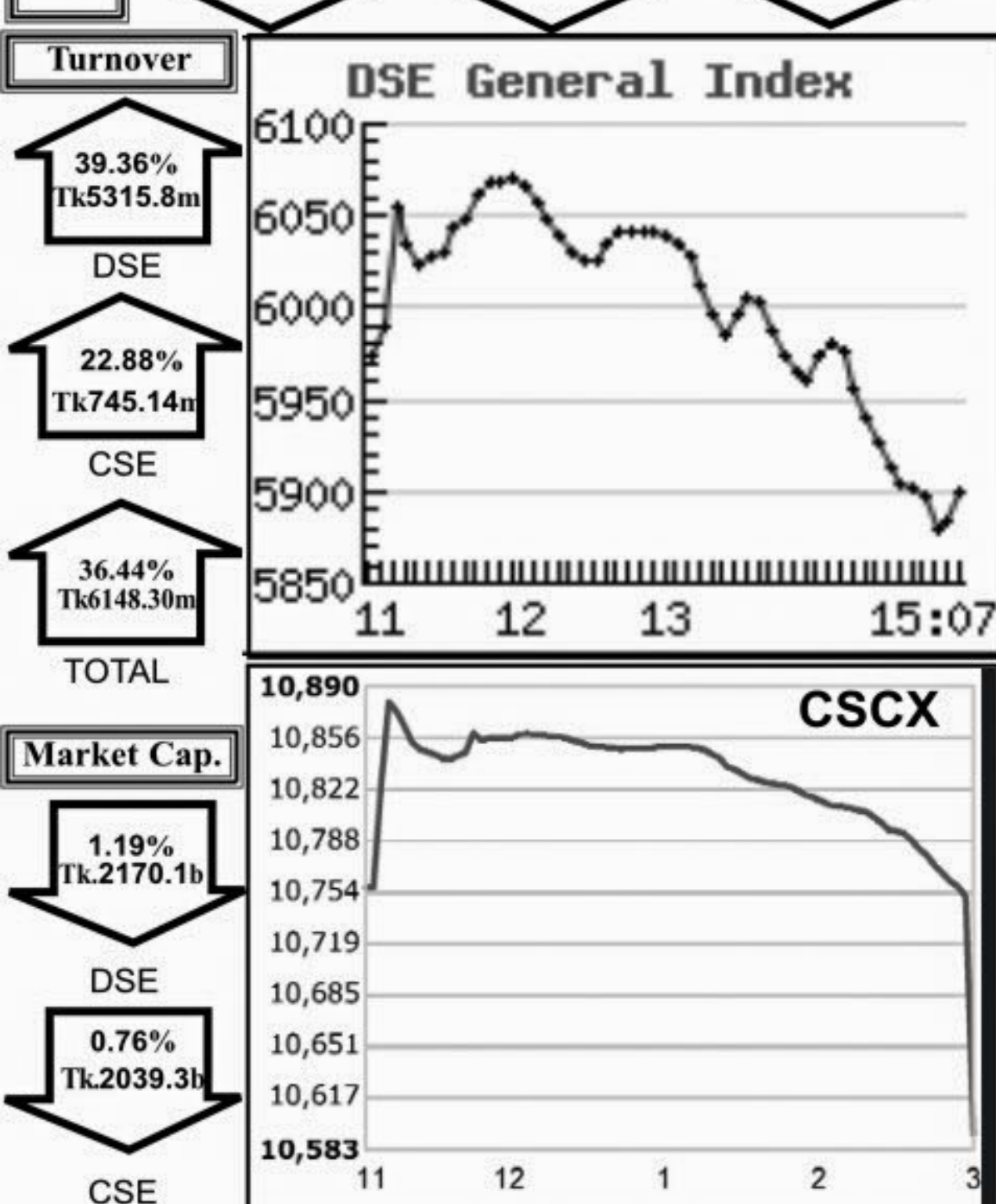


Capital Market Highlights: May 05, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	4907.16965 (-) 1.20%	5899.40145 (-) 1.23%	3796.60395 (-) 1.06%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	16445.1984 (-) 1.30%	10593.0313 (-) 1.28%	14185.6258 (-) 1.07%



Key Features - May 05

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,315.76	745.14	6,060.90
Turnover (Volume)	58,269,414	10,672,858	68,942,272
No. of Contract	135,480	27,492	162,972
Traded Issues	245	191	245
Issue Gain (Avg. Price Basis)	114	87	114
Issue Loss (Avg. Price Basis)	127	103	127
Unchanged Issue (Avg. Price Basis)	4	1	4
Market Cap. Equity (Billion Tk.)	2,170.14	2,039.31	2,170.14
Market Cap. Equity (Billion US\$)	31.68	29.77	31.68

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1247739	333.00	5.49	266.88
UCBL - A	6314710	306.82	5.06	48.59
Titas Gas TDCLA	319715	263.95	4.35	825.57
BSRM Steels-A	173980	230.50	3.80	1324.86
BEXTEX Ltd. -A	4039905	205.90	3.40	50.97
R. N. Spinning-A	1724950	148.98	2.46	86.37
National Bank - A	2410636	146.26	2.41	60.67
Aftab Auto.-A	509684	135.28	2.23	265.41
UNITED AIR-B	2850890	129.20	2.13	45.32
One Bank -A	252455	120.38	1.99	476.82
Jamuna Bank -A	3072929	100.07	1.65	32.56
Shahjalal Islami -A	2334920	94.58	1.56	40.51
RAK Ceramics-A	719390	80.48	1.33	111.88
AB Bank - A	77202	70.85	1.17	917.78
Southeast Bank-A	231264	70.07	1.16	303
Bay Leasing.-A	38900	69.51	1.15	1786.92
People's Leasing-A	532473	69.44	1.15	130.4
Malek Spinning-A	1102000	68.62	1.13	62.27
DESCO Ltd. -A	39440	68.09	1.12	1726.47
Jamuna Oil -A	262800	67.15	1.11	255.53
Maksons Spinning-A	1318964	65.62	1.08	49.75
Grameenphone-A	418783	65.38	1.08	156.13
ACI Formulations-A	467200	64.25	1.06	137.53
Eastland Insur -A	63054	62.66	1.03	993.83
Fu-Wang Food A	1049550	58.54	0.97	55.77
Fu-wang Ceramic-A	123885	54.13	0.89	436.9
Square Son -A	712048	54.07	0.89	75.93
Square Pharma -A	16076	53.62	0.88	3335.27
LankaBangla Fin. -A	292975	53.18	0.88	181.51
ConfidenceCement A	259420	53.06	0.88	204.53

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1293.96	24.34	255.55	30.69	1549.51	25.20
NBFI	410.62	7.72	46.38	5.57	457.00	7.43
Investment	155.23	2.92	18.31	2.20	173.54	2.82
Engineering	597.25	11.24	58.23	6.99	655.48	10.66
Food & Allied	138.92	2.61	7.40	0.89	146.32	2.38
Fuel & Power	489.11	9.20	19.66	2.36	508.78	8.28
Jute	1.98	0.04	87.40	10.50	89.38	1.45
Textile	578.75	10.89	87.40	10.50	666.16	10.83
Pharma & Chemical	336.57	6.33	35.86	4.31	372.43	6.06
Paper & Packaging	0.75	0.01	0.54	0.06	1.28	0.02
Service	36.94	0.69	14.89	1.79	51.84	0.84
Leather	29.76	0.56	1.25	0.15	31.02	0.50
Ceramic	164.17	3.09	19.35	2.32	183.52	2.98
Cement	66.62	1.25	13.27	1.59	79.89	1.30
Information Technology	23.76	0.45	5.24	0.63	29.00	0.47
General Insurance	421.12	7.92	21.90	2.63	443.02	7.21
Life Insurance	157.44	2.96	3.92	0.47	161.36	2.62
Telecom	49.65	0.93	15.74	1.89	65.38	1.06
Travel & Leisure	95.39	1.79	33.81	4.06	129.20	2.10
Miscellaneous	263.79	4.96	86.37	10.37	350.16	5.70
Debtenture	3.96	0.07	0.07	0.01	4.03	0.07

Sectoral P/E & EPS

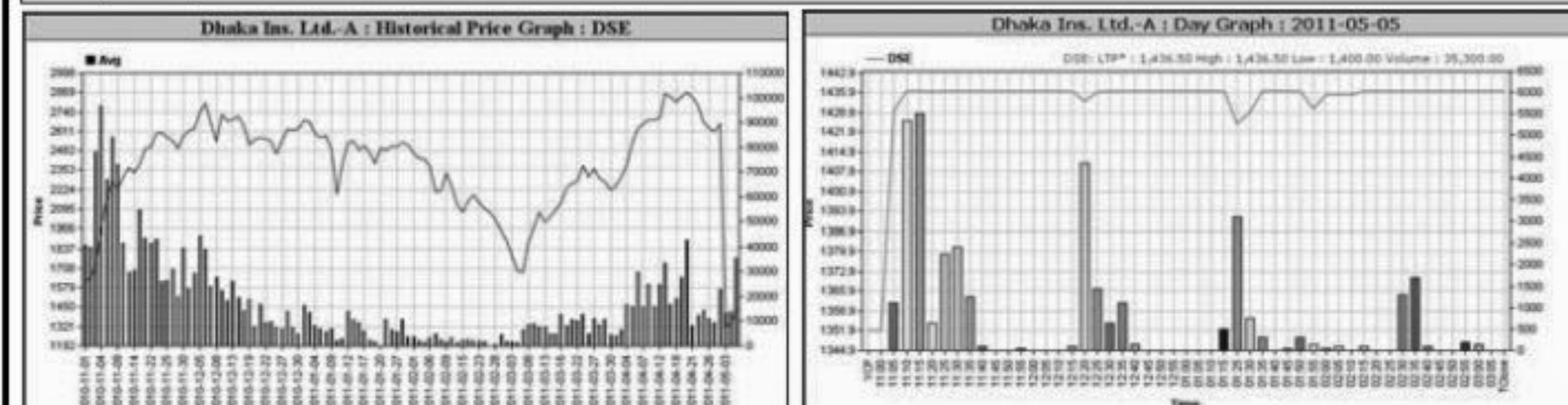
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.47	9.47	47.52	47.52
NBFI	23.34	23.51	51.29	51.95
Investment	39.58	37.31	35.57	35.57
Engineering	26.88	27.43	50.12	47.67
Food & Allied	16.57	16.00	139.65	152.92
Fuel & Power	17.87	17.86	51.23	51.23
Textile	19.89	19.98	31.34	31.42
Pharma. & Chemical	30.23	30.90	67.66	56.18
Paper & Printing	56.52	57.91	8.48	9.01
Service	14.27	14.41	64.01	64.01
Leather	15.35	15.19	98.36	118.93
Ceramic	42.06	42.35	21.90	21.90
Cement	21.61	21.53	102.49	102.49
IT	27.14	27.21	12.43	12.43
General Insurance	25.07	25.06	33.82	33.94
Life Insurance	51.69	52.95	96.13	96.13
Telecom	19.70	19.65	79.30	79.30
Travel & Leisure	208.40	605.00	2.06	0.75
Miscellaneous	7.94	8.02	282.54	267.17
Stock Exchanges	15.99	15.78	50.85	50.57

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Capital Gainers

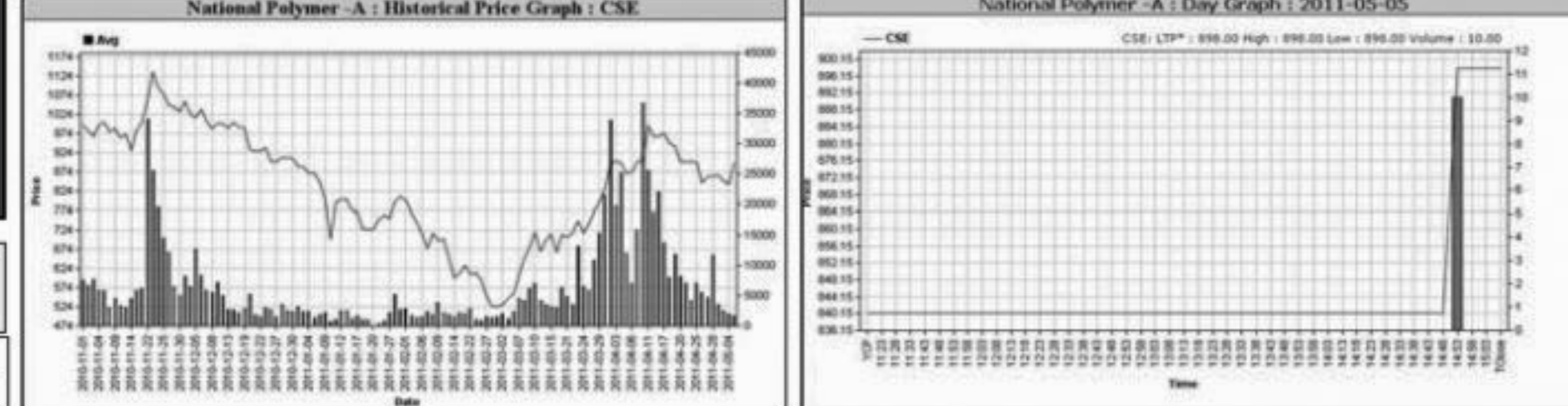
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Dhaka Ins. Ltd.-A	6.25	7.28	1,435.36	1,436.50	1,436.50	1,400.00	3100.00	765.0	50.668	293.26	109.52	13.11
Zeal Bangla Sugar -Z	4.27	6.18	24.40	24.40	25.00	24.10	27.9	13.9	0.051	-110.74	-14.35	-1.70
GlaxoSK (BD) -A	3.92	6.19	965.89	960.20	984.90	941.00	1580.00	648.0	9.949	114.65	34.05	28.37
Takaful Islami Insu-A	3.53	4.30	906.70	901.75	933.50	883.25	1449.00	530.0	17.590	137.7	22	41.21
Jamuna Bank -A	3.51	3.96	32.56	32.40	33.50	31.50	571.0	28.2	85.119	23.56	2.94	11.07
Phoenix Fin. 1st MF-A	3.05	5.07	13.68	13.50	14.00	13.00	17.5	10.8	10.776	10	0	-
ACI Formulations-A	2.67	4.78	137.51	134.70	140.90	134.00	242.0	75.1	60.298	49.73	3.05	45.09
5th ICB M F-A	2.53	2.52	1,681.27	1,681.25	1,739.00	1,658.25	2,200.00	0.269	508.06	78.56	21.40	-
Berger Paints-A	2.11	1.85	715.37	715.10	722.80	714.00	1074.00	512.0	8.406	54.64	30.39	23.54
Shampur Sugar -Z	1.64	2.98	18.68	18.60	19.00	18.50	26.0	12.5	0.088	-251.1	0	-



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
National Polymer -A	6.90	6.89	898.00	898.00	898.00	898.00	1167.00	520.0	0.009	411.86	24.27	37.00
Takaful Islami Insu-A	5.58	4.06	908.12	908.00	922.50	870.00	1505.00	535.0	0.681	137.7	22	41.28
Dhaka Ins. Ltd.-A	5.08	5.81	1,446.97	1,437.00	1,452.75	1,387.00	3,099.00	50.0	2.243	293.26	109.52	13.21
Jamuna Bank -A	3.23	4.49	32.58	32.00	45.00	26.90	580.00	23.1	14.948	23.56	2.94	11.08
Brac B.C. Bond-N	3.23	3.23	960.00	960.00	980.00	940.00	1073.00	501.0	0.010	0	0	-
The Ibn Sina-A	3.19	3.19	1,651.00	1,651.00	1,651.00	1,651.00	2,049.00	1,000.0	0.033	248.83	55.62	29.68
Delta Brac HFCL-A	2.38	1.40	1,916.50	1,935.00	1,935.00	1,901.00	3,070.00	532.0	0.383	238.4	59.2	32.37
ACI Formulations-A	2.29	5.11	137.84	134.00	140.00	133.10	1,230.00	74.7	3.956	49.73	3.05	45.19
Sandhani Life -A	1.97	2.06	363.25	363.00	369.00	357.50	4,780.00	238.0	0.036	63.71	3.03	119.88
AMCL (Pran) -A	1.86	1.83	1,588.50	1,589.00	1,588.50	1,588.50	2,400.00	1,200.0	0.032	445.1	54.49	29.15



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale			C. Pts	BookV				
				Avg. Close	DayHi	DayLo						
Titas Gas TDCLA	312275	257.794	4.85	825.54	816.50	842.00	815.00	-1.39	200.15	60.88	13.56	
BEXIMCO Ltd. -A	927179	247.353	4.65	266.78	261.50	273.00	255.00	-1.88	93.86	40.82	6.54	
UCBL - A	4850090	235.708	4.43	43.10	48.60	48.10	49.50	-16.49	13.43	7.5	6.48	
BSRM Steels-A	165580	219.225	4.12	1323.98	1302.00	1385.00	1290.00	-3.66	65.59	48.22	27.46	
BEXTEX Ltd. -A	3034235	154.555	2.91	50.94	49.50	52.50	49.10	-3.88	27.12	4.36	11.68	
R. N. Spinning-A	1633150	141.054	2.65	86.37	84.20	88.80	83.60	-3.22	12.38	3.88	22.26	
National Bank - A	2075829	125.972	2.37	60.68	59.80	61.40	59.40	-0.68	22.21	7.98	7.60	
One Bank -A	231935	110.533	2.08	476.57	464.25	488.00	462.00	-2.99	152.55	59.19	8.05	
Aftab Auto.-A	394362	104.653	1.97	265.37	260.50	273.90	258.00	-2.25	55.51	15.08	17.60	
UNITED AIR-B	2108790	95.388	1.79	287.00	45.23	44.30	46.90	44.10	-2.85	9.58	1.13	40.03
Jamuna Bank -A	2614095	85.119	1.60	250.00	32.56	32.40	33.50	31.50	3.51	23.56	2.94	11.07
Shahjalal Islami -A	1977470	80.087	1.51	130.00	40.50	39.50	41.30	39.00	1.02	19.7	6.05	6.69
RAK Ceramics-A	615850	68.802	1.29	100.00	111.72	109.20	115.00	108.50	-2.33	18.04	2.55	43.81