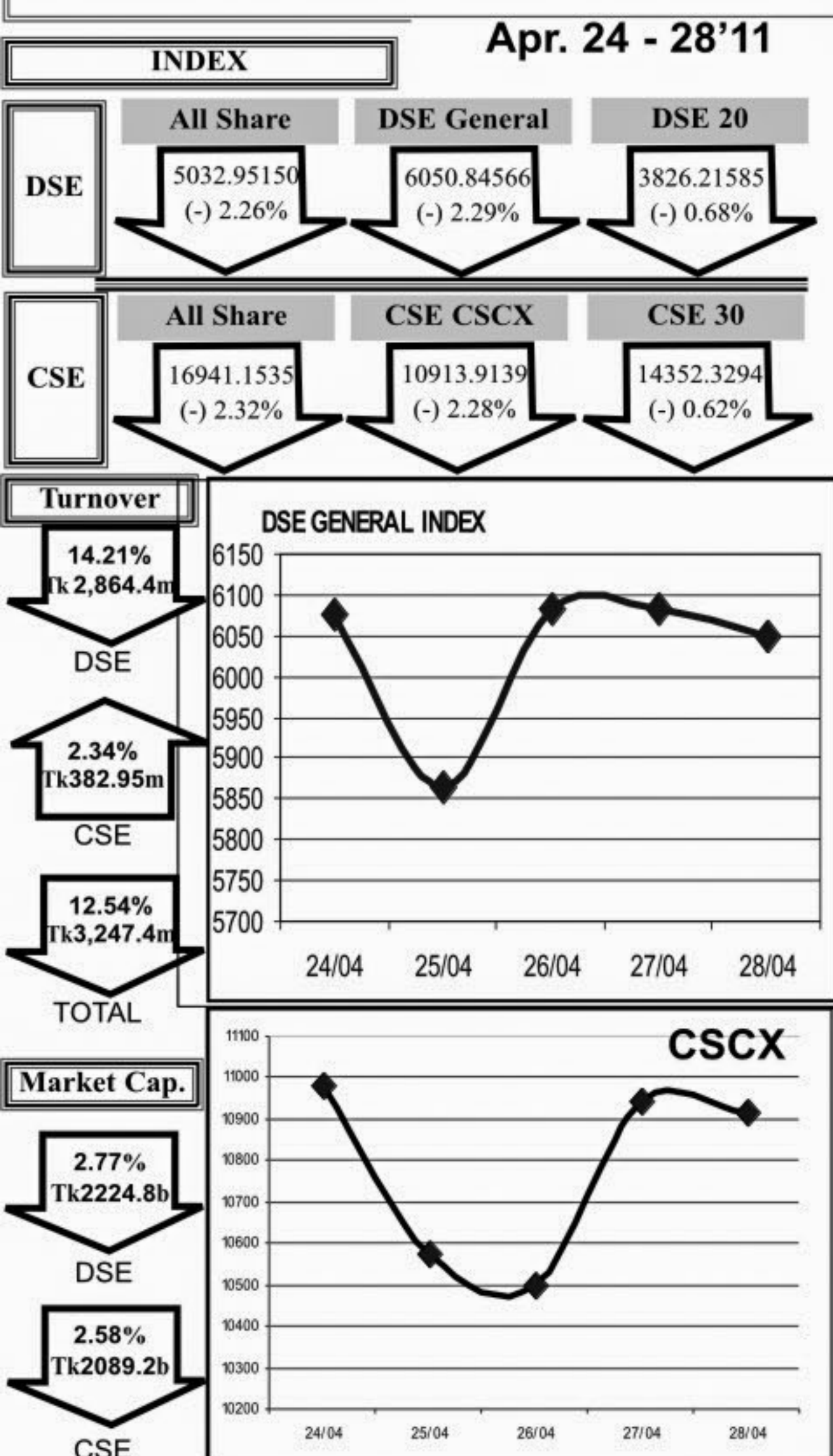


Weekly Capital Market Highlights:



Capital Gainers

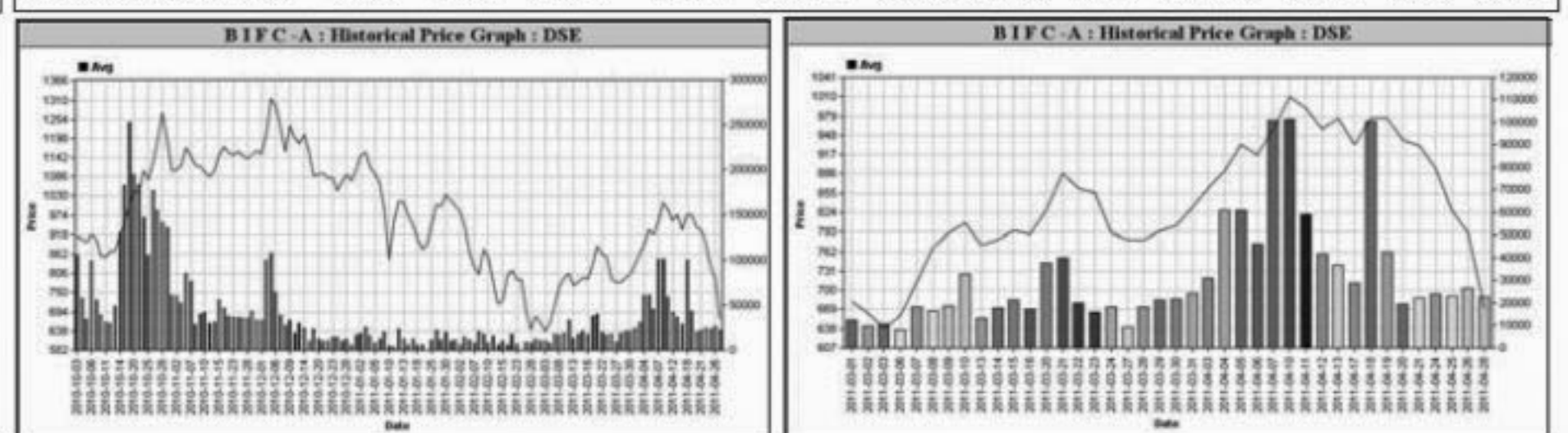
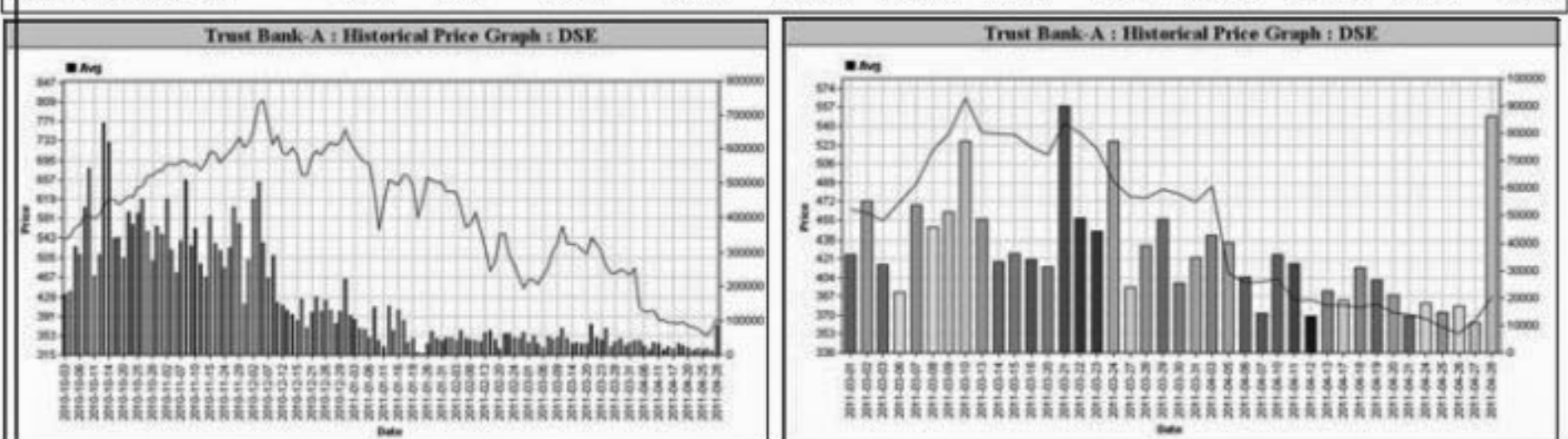
Dhaka Stock Exchange

Company	Price Chn. (%)			Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg. Close	W Hi	W Lo	Yr Hi	YrLo						
Zeal Bangla Sugar -Z	31.94	33.05	25.36	25.20	27.90	21.00	27.9	13.9	12.381	-110.74	-14.35	-1.77	
Reckitt Benckiser -A	19.46	20.31	1,132.99	1,146.10	1,152.00	930.00	2100.00	760.0	26.466	48.13	26.71	42.42	
Chittagong Veg -A	6.06	5.91	3,581.21	3,535.00	3,640.00	3,311.25	6699.012500	30.574	114.28	18.08	198.08		
Phoenix Fin. 1st MF-A	5.88	8.94	13.04	12.60	13.20	11.30	17.5	10.8	23.999	10	0	-	
Trust Bank-A	4.72	4.28	386.57	388.00	395.00	346.00	845.0	345.0	55.317	188.84	47.9	8.07	
City Bank - A	4.36	6.17	467.49	466.25	483.00	415.25	1158.0	415.3	155.094	227.87	45.65	10.24	
4th ICB M F-A	4.13	4.13	2,317.00	2,317.00	2,320.00	2,109.00	2650.017000	1.144	586.36	114.28	20.27		
National Tea -A	3.74	4.70	6,285.58	6,297.25	6,297.75	6,190.00	7999.836900	2.294	483	156.78	40.09		
Northern Jute -Z	3.74	3.74	41.60	41.60	48.00	40.40	50.4	30.2	0.167	22.2	-8.93	-4.66	
Eastern Bank - A	3.41	5.07	52.01	51.50	53.40	46.10	746.0	44.5	67.893	26.74	5.54	9.39	

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)			Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg. Close	W Hi	W Lo	Yr Hi	YrLo						
Phoenix Finance-A	-29.50	-29.83	912.50	912.50	1300.00	912.50	2599.5	912.5	55.745	226.76	33.78	27.01	
B I F C -A	-28.00	-27.91	671.60	671.00	930.00	661.00	1368.0	610.0	76.343	137.21	37.26	18.02	
Shahjalal Islami -A	-21.83	-22.45	35.06	35.10	36.00	31.10	944.0	31.1	160.095	19.7	6.05	5.80	
Mercantile Insur -A	-17.82	-16.79	522.25	522.25	650.00	522.25	1749.0	522.3	65.508	143.47	18.47	28.28	
Northern G Insur-A	-16.88	-16.78	511.00	511.00	610.00	511.00	1139.0	371.0	14.499	105.8	9.99	51.15	
I P D C -A	-15.51	-12.53	452.29	437.25	519.00	414.00	900.0	332.3	414.000	31.23	15.41	29.35	
Active Fine Chem-N	-15.49	-14.79	84.50	84.00	101.80	82.00	180.0	50.0	210.953	13.08	2.71	31.18	
National Housing Fin.-A	-15.12	-14.18	908.24	908.25	1101.00	795.00	1540.0	690.0	112.266	155.71	31.16	29.15	
Saihan Tex.A	-13.38	-10.14	78.53	76.40	90.00	73.10	2200.0	58.4	103.092	10.53	0.94	83.54	
ConfidenceCement -A	-13.26	-10.72	215.41	210.70	244.60	198.10	3460.0	161.0	393.508	80.12	7.39	29.15	

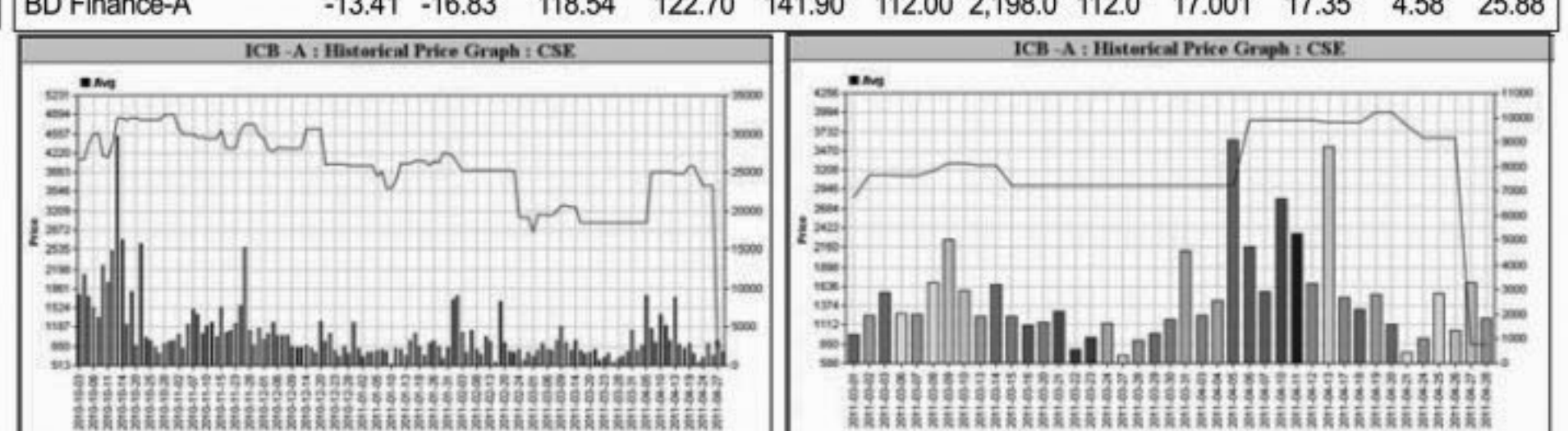


Chittagong Stock Exchange

Company	Price Chn. (%)			Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg. Close	W Hi	W Lo	Yr Hi	YrLo						
Reckitt Benckiser -A	10.31	16.07	1096.60	1097.00	1102.00	380.00	1850.0	380.0	0.628	48.13	26.71	41.06	
Chittagong Veg -A	5.66	3.22	3592.52	3592.50	3604.00	3201.00	6500.0	1200.0	3.403	114.28	18.08	198.70	
Prime Bank-A	4.99	5.32	40.17	40.00	41.50	36.50	1020.0	33.0	10.689	29.03	5.69	7.06	
City Bank - A	4.57	5.99	464.31	463.00	482.00	418.50	1200.0	418.5	20.277	227.87	45.65	10.17	
Delta Brac HFCL-A	4.03	4.05	1935.00	1935.00	1951.00	1851.75	3070.0	532.0	0.863	238.4	59.2	32.69	
Monno Ceramic -A	3.97	3.88	909.58	910.50	910.50	800.00	1645.0	401.0	0.631	173.8	2.37	383.79	
Dhaka Bank -A	3.72	4.43	39.33	39.00	40.00	30.00	567.0	25.4	6.723	18.33	4.67	8.42	
Trust Bank-A	3.45	4.26	385.38	382.00	392.00	335.00	840.0	265.0	2.394	188.84	47.9	8.05	
Jamuna Bank -A	3.33	5.19	31.59	31.00	35.00	28.10	580.0	23.1	10.794	23.56	2.94	10.74	
BOC (BD) Ltd. -A	3.16	3.16	620.00	620.00	620.00	582.00	930.0	486.0	0.091	121.12	43.9	14.12	

Chittagong Stock Exchange

Company	Price Chn. (%)			Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg. Close	W Hi	W Lo	Yr Hi	YrLo						
ICB -A	-77.68	-77.68	850.00	850.00	3,650.00	850.00	5,899.0	850.0	0.188	230	68.18	12.47	
Phoenix Finance-A	-29.33	-30.70	918.66	918.75	1,231.00	903.25	2,590.0	903.3	2.158	226.76	33.78	27.20	
B I F C -A	-29.17	-29.05	662.25	662.25	963.00	662.25	1,370.0	570.0	2.287	137.21	37.26	17.77	
Shahjalal Islami -A	-23.75	-22.26	34.95	35.00	35.80	31.10	942.0	31.1	27.459	19.7	6.05	5.78	
National Housing Fin.-A	-17.13	-14.90	902.33	895.00	1,024.50	836.00	1,500.0	730.0	2.710	155.71	31.16	28.96	
Mercantile Insur -A	-17.06	-16.65	535.66	536.00	620.00	530.00	1,772.0	530.0	2.494	143.47	18.47	29.00	
Northern G Insur-A	-16.47	-19.03	507.25	507.00	602.00	507.25	1,150.0	376.0	2.421	105.8	9.99	50.78	
Active Fine Chem-N	-15.99	-16.49	82.46	83.00	100.00	80.20	181.0	52.0	11.619	13.08	2.71	30.43	
I P D C -A	-15.26	-12.64	449.02	440.00	512.00	417.50	904.0	37.5	8.286	229.5	15.41	29.14	
BD Finance-A	-13.41	-16.83	118.54	122.70	141.90	112.00	2,198.0	112.0	17.001	17.35	4.58	25.88	



Key Features - Apr. 24 - 28

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	28,644.57	3,829.52	32,474.09
Turnover (Volume)	293,453,713	53,220,505	346,674,218
No. of Contract	664,815	131,838	796,653
Traded Issues	259	211	259
Issue Gain (Avg. Price Basis)	70	55	70
Issue Loss (Avg. Price Basis)	189	156	189
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,224.85	2,089.17	2,224.85
Market Cap. Equity (Billion US\$)	32.48	30.50	32.48

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	8953487	2,643.40	8.14	295.24
BEXTEX Ltd. -A	31680039	1,881.78	5.79	59.4
UNITED AIR-B	22162770	1,029.16	3.17	46.44
Aftab Auto -A	3184255	863.92	2.66	271.31
Titas Gas TDCLA	886900	721.55	2.22	813.56
DESCO Ltd. -A	335954	651.34	2.01	1938.77
Malek Spinning-A	9172500	603.04	1.86	65.74
BSRM Steels-A	405714	562.80	1.73	1387.18
Shinepukur Ceramics-A	6202527	547.34	1.69	88.25
National Bank - A	8917935	512.75	1.58	57.5
ConfidenceCement A	2293660	498.38	1.53	217.29
Grameenphone-A	2892737	455.34	1.40	157.41
UCBL - A	6984330	434.08	1.34	62.15
Fu-wang Ceramic-A	844130	398.38	1.23	471.94
Beximco Pharma -A	3342114	394.56	1.22	118.06
Maksons Spinning-A	7767507	387.76	1.19	49.92
One Bank -A	852920	387.18	1.19	453.95
Olympic Ind. -A	178035	381.80	1.18	2144.49
Salvo Chemicals-N	5844000	373.43	1.15	63.9
RAK Ceramics-A	3125514	370.90	1.14	118.67
LankaBangla Fin. -A	1902960	360.74	1.11	189.57
People's Leasing-A	2551040	338.41	1.04	132.65
Southeast Bank-A	1132944	331.43	1.02	292.54
Square Pharma -A	100429	329.77	1.02	3283.59
Golden Son -A	3990943	321.18	0.99	80.48
AB Bank - A	354821	317.37	0.98	894.46
AIMS First -A	3778020	292.91	0.90	7.75
S. Alam CR Steel -A	459242	285.55	0.88	621.79
Keya Cosmetics -A	2822018	284.36	0.88	100.76
Eastern Housing -A	308504	276.17	0.85	895.2

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1241.75	18.63	200.07	24.05	1441.82	19.23
NBFI	587.79	8.82	42.78	5.19	630.58	8.41
Investment	199.00	2.99	19.04	2.24	218.05	2.91
Engineering	729.10	10.94	77.78	9.35	806.88	10.76
Food & Allied	131.75	1.98	10.71	1.29	142.45	1.90
Fuel & Power	656.87	9.86	22.37	2.69	679.23	9.06
Jute	4.05	0.06	101.28	12.18	105.33	1.41
Textile	732.09	10.98	101.28	12.18	833.37	11.12
Pharma & Chemical	526.36	7.90	38.51	4.63	564.87	7.54
Paper & Packaging	0.26	0.00	0.11	0.01	0.37	0.00
Service	79.93	1.20	21.41	2.57	101.33	1.35
Leather	32.03	0.48	0.75	0.09	32.78	0.44
Ceramic	254.64	3.82	23.31	2.80	277.95	3.71
Cement	152.96	2.30	19.14	2.30	172.10	2.30
Information Technology	29.59	0.44	5.72	0.69	35.32	0.47
General Insurance	418.54	6.28	17.04	2.05	435.59	5.81
Life Insurance	194.68	2.92	2.37	0.28	197.04	2.63
Telecom	79.81	1.20	11.80	1.42</		