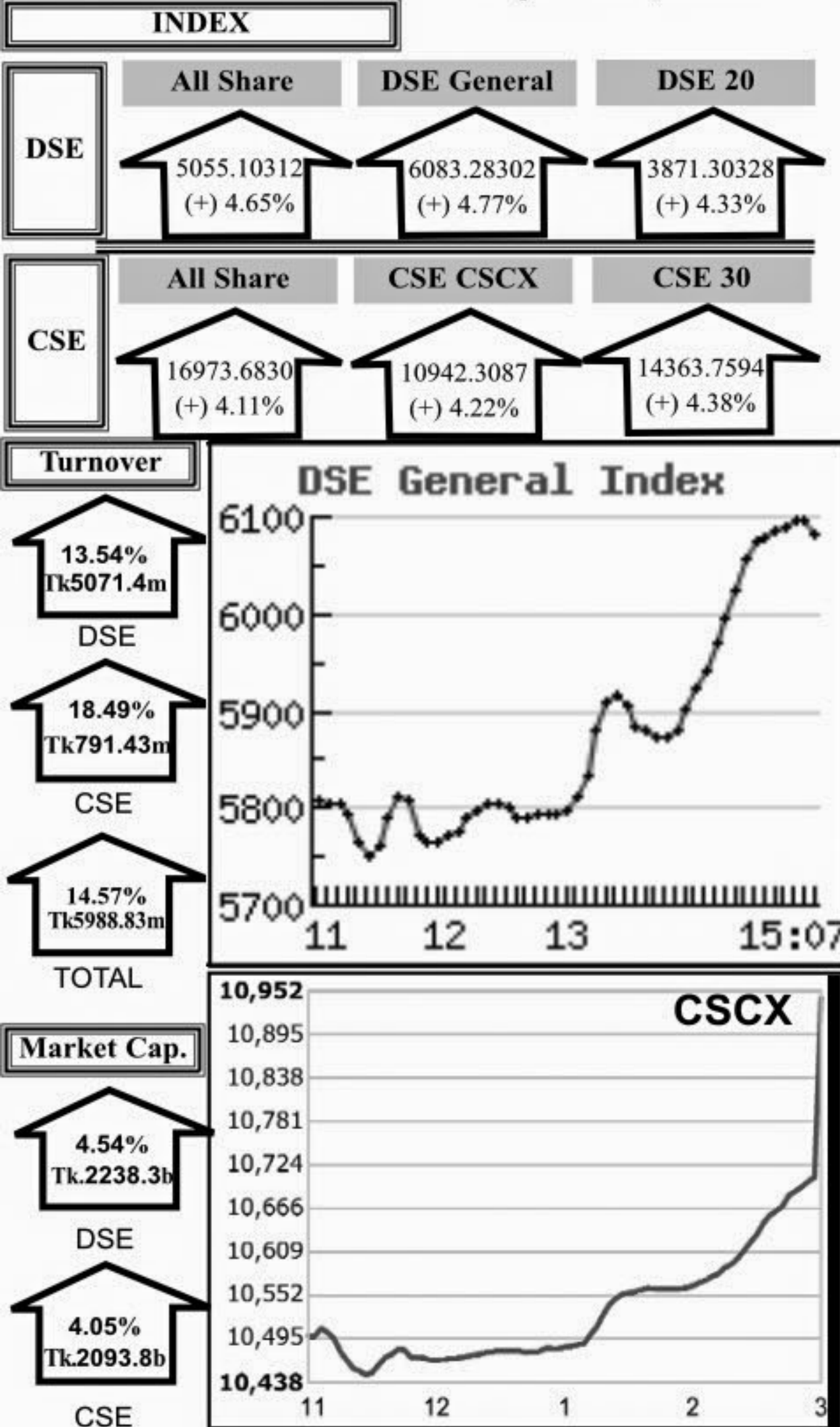


Capital Market Highlights: April 27, 2011



Key Features - April 27			
Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,071.45	791.43	5,862.87
Turnover (Volume)	54,379,913	11,339,044	65,718,957
No. of Contract	125,291	27,281	152,572
Traded Issues	246	192	246
Issue Gain (Avg. Price Basis)	200	162	200
Issue Loss (Avg. Price Basis)	45	30	45
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion. Tk.)	2,238.26	2,093.76	2,238.26
Market Cap. Equity (Billion US\$)	32.68	30.57	32.68

Combined Turnover Leaders				
Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1051075	301.70	5.15	287.04
BEXTEX Ltd. -A	4852114	274.61	4.68	56.6
UNITED AIR-B	4477630	206.41	3.52	46.1
Aftab Auto.-A	569098	153.34	2.62	269.44
Fu-wang Ceramic-A	281010	129.91	2.22	462.29
National Bank - A	1999576	114.91	1.96	57.47
Malek Spinning-A	1751000	112.24	1.91	64.1
BSRM Steels-A	78370	105.67	1.80	1348.37
LankaBangla Fin. -A	556246	103.17	1.76	185.47
Titas Gas TDCLA	120560	97.31	1.66	807.14
One Bank -A	192777	85.40	1.46	443.02
ConfidenceCement A	399860	83.24	1.42	208.18
RAK Ceramics-A	677120	79.53	1.36	117.45
Maksons Spinning-A	1543300	76.76	1.31	49.74
Prime Finance-A	478848	73.26	1.25	152.99
UCBL -A	1205170	72.31	1.23	60
Square Pharma -A	20972	69.10	1.18	3294.66
Salvo Chemicals-N	1090000	68.39	1.17	62.75
People's Leasing-A	516210	67.42	1.15	130.61
Gramcephone-A	428612	66.80	1.14	155.86
Olympic Ind. -A	30476	64.30	1.10	2109.69
Social Islami. B-A	2892328	63.74	1.09	22.04
Keya Cosmetics-A	599515	60.50	1.03	100.92
Southeast Bank-A	206542	59.91	1.02	290.04
DESCO Ltd. -A	30770	59.65	1.02	1938.57
Shinepukur Ceramics-A	666117	57.06	0.97	85.67
Saiham Tex.A	745700	55.11	0.94	73.91
Summit Power -A	657120	54.24	0.93	82.55
AB Bank - A	61780	53.69	0.92	869.01
Deshbandhu Polymer-N	623500	53.04	0.90	85.07

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	908.95	17.92	167.28
NBFI	543.61	10.72	47.49
Investment	153.86	3.03	21.78
Engineering	543.45	10.72	82.17
Food & Allied	129.48	2.55	9.00
Fuel & Power	302.64	5.97	27.57
Jute	7.23	0.14	125.95
Textile	660.81	13.03	125.95
Pharma & Chemical	403.11	7.95	52.05
Paper & Packaging	1.02	0.02	0.55
Service	65.62	1.29	22.00
Leather	24.04	0.47	0.58
Ceramic	244.11	4.81	29.60
Cement	94.35	1.86	28.67
Information Technology	22.93	0.45	7.45
General Insurance	306.18	6.04	22.10
Life Insurance	181.55	3.58	6.08
Telecom	50.48	1.00	16.33
Travel & Leisure	146.88	2.90	59.52
Miscellaneous	279.86	5.52	65.26
Debtenture	1.28	0.03	0.01

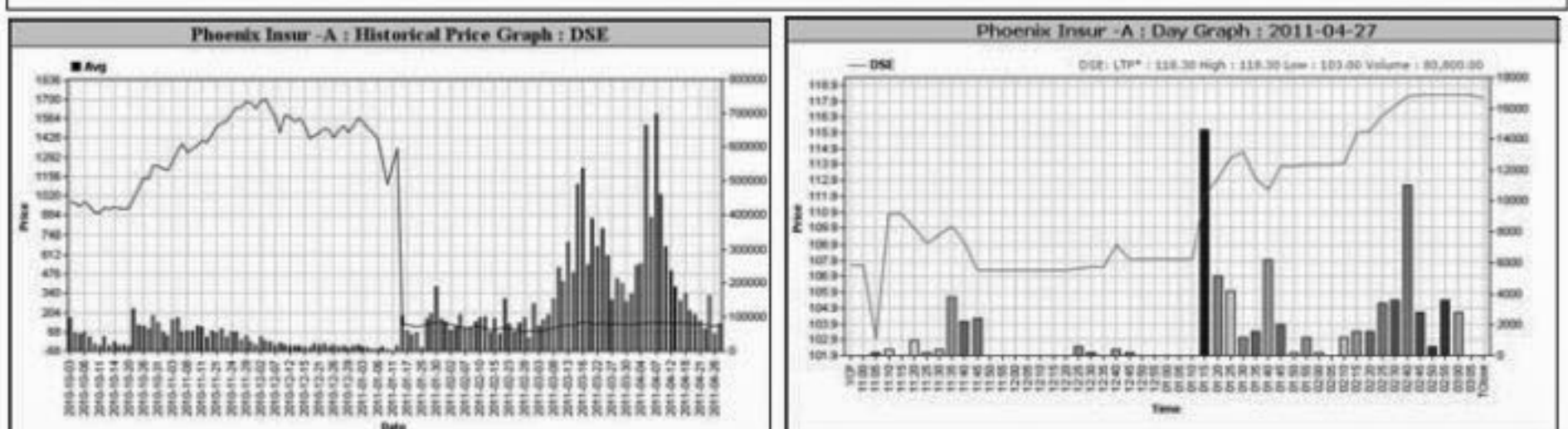
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.09	9.08	47.47	47.47
NBFI	23.33	23.65	55.20	54.57
Investment	39.01	13.58	35.57	35.57
Engineering	28.99	29.66	47.32	44.73
Food & Allied	16.54	16.41	138.57	151.73
Fuel & Power	18.14	18.08	51.40	51.40
Textile	27.88	27.90	23.19	23.23
Pharma. & Chemical	31.19	31.49	65.96	56.42
Paper & Printing	58.18	61.88	8.48	9.01
Service	14.42	14.51	64.01	64.01
Leather	15.78	15.86	98.36	118.93
Ceramic	49.60	49.68	19.99	19.99
Cement	23.29	23.23	94.28	94.28
IT	27.78	27.58	12.44	12.44
General Insurance	28.26	27.97	30.80	31.61
Life Insurance	52.61	53.95	96.13	96.13
Telecom	19.64	19.71	79.30	79.30
Travel & Leisure	212.78	608.85	2.06	0.75
Miscellaneous	15.99	16.20	155.10	146.10
Stock Exchanges	16.63	15.92	49.06	48.78

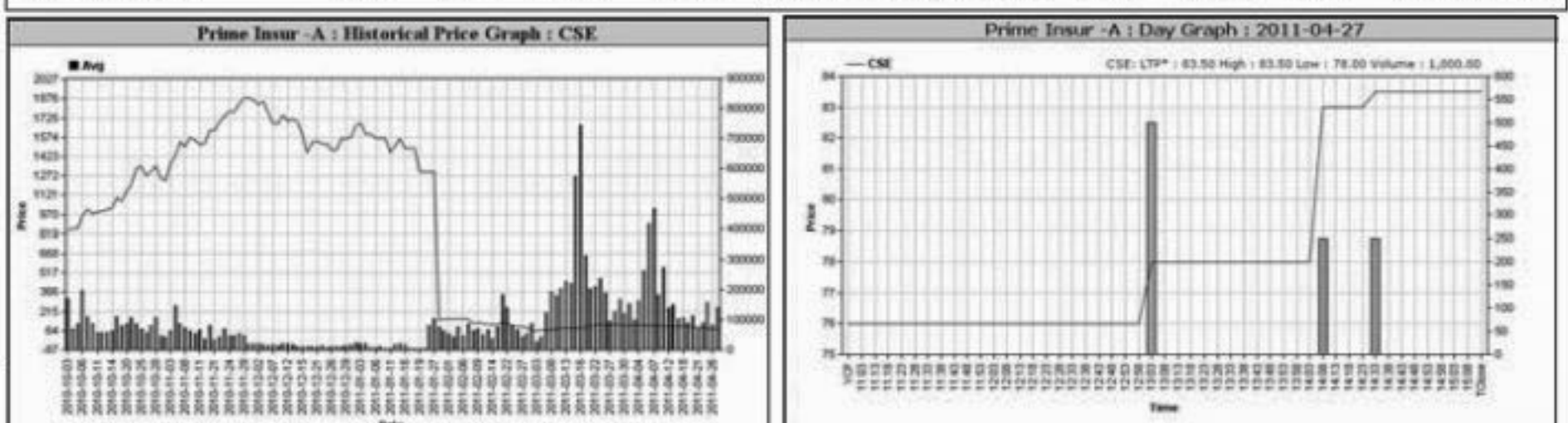
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Zeal Bangla Sugar-Z	9.84	8.86	27.65	27.90	27.90	26.60	27.9	13.9	1.927	-110.74	-14.35	-1.93
Phoenix Insur -A	9.76	4.43	113.80	118.10	118.30	103.00	173.50	66.1	9.195	20.1	2.48	45.89
Fu-Wang Food A	9.40	3.31	52.14	54.70	55.00	49.30	129.8	36.4	45.561	10.89	0.6	86.90
Meghna Con. Milk -B	9.26	4.18	56.02	57.80	58.10	51.10	96.9	33.1	13.333	-34.71	0.59	94.95
Quasem Drycells -A	9.12	3.97	100.37	104.10	104.90	94.10	198.0	58.0	23.146	22.53	1.74	57.68
Deshbandhu Polymer-N	9.09	4.40	85.17	88.80	89.30	80.20	96.0	46.0	49.057	13.63	3.47	24.54
Asia Insur. Ltd.-A	9.08	2.92	65.83	68.50	69.00	61.70	1513.0	54.6	3.719	19.9	9.59	6.86
Bangladesh Welding -A	8.99	3.52	67.92	70.30	70.90	64.70	282.0	49.8	10.494	14.12	1.08	62.89
Prime Insur -A	8.96	4.16	83.64	87.60	88.40	78.20	1950.0	58.6	11.577	12.33	3.11	26.89
GreenDeltainsu -A	8.72	3.18	211.92	221.90	221.90	203.10	3198.0	168.0	27.656	76.6	12.31	17.22



Chittagong Stock Exchange												
Company	Vol.	Value	% of Big	Price Scale			C. Pite	BookV				
	Share	(M.Tk.)	Total	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
Prime Insur -A	10.53	6.06	80.63	84.00	83.50	78.00	1998.0	58.0	0.081	12.33	3.11	25.93
Beacon Pharma Ltd.-Z	10.42	6.34	51.13	53.00	52.90	49.50	99.0	36.0	1.176	12.04	0.13	393.31
Phoenix Insur -A	10.00	6.35	116.35	121.00	121.00	112.00	1750.0	65.0	0.256	20.1	2.48	46.92
Rangpur Foundry -A	9.47	6.59	101.48	104.00	103.00	100.30	167.0	71.0	0.964	15.14	2.11	48.09
Bangladesh Welding -A	9.38	5.63	68.84	70.00	70.40	64.00	275.0	48.1	0.964	14.12	1.08	63.74
Fine Foods A	9.09	4.53	69.29	72.00	72.00	66.90	138.0	46.0	1.022	11.41	2.49	27.83
Phoenix Fin. 1st MF-A	9.09	8.21	12.12	12.00	12.30	11.00	10.5	10.5	0.121	10	0	-
Grameen M F One-A	8.99	6.10	86.47	88.50	89.30	82.70	123.5	63.0	0.778	34.65	3.45	25.06
Miracle Industries -B	8.64	5.53	37.95	39.00	39.40	35.60	56.0	24.1	0.455	16.05	0.87	43.62
Anilma Yam -A	8.28	4.38	478.97	497.00	496.50	448.25	577.8	135.0	0.431	107.7	0.48	997.85



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of Big	Lot	Price Scale			C. Price		BookV		
	Share	(M.Tk.)	Total		Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE
BEXIMCO Ltd. -A	831136	238.535	4.70	8900	287.00	291.40	293.50	282.60	1.29	63.73	20.38	14.08
BEXTEX Ltd. -A	3664164	207.081	4.08	20600	56.52	58.00	58.60	54.90	1.05	22.81	2	28.26
UNITED AIR-B	3179540	146.884	2.90	25000	46.20	48.20	49.00	44.60	8.07	9.58	1.13	40.88
Fu-wang Ceramic-A	263235	121.726	2.40	2000	462.42	476.25	479.00	449.00	2.42	126	4.6	100.53
Aftab Auto.-A	389400	105.001	2.07	2000	269.65	280.70	283.90	258.50	7.22	55.51	15.08	17.88
Malek Spinning-A	1581500	101.363	2.00	25000	64.09	66.80	67.50	61.00	6.20	35.64	1.51	42.44
BSRM Steels-A	74270	100.162	1.98	500	1348.62	1399.75	1400.75	1300.00	6.16	65.59	48.22	27.97
Titas Gas TDCLA	116225	93.800	1.85	1700	807.05	820.00	823.75	789.00	3.67	200.15	60.88	13.26
LankaBangla Fin. -A	503746	93.342	1.84	5000	185.30	195.20	196.00	177.00	9.11	21.5	4.21	44.01
National Bank -A	1579911	90.910	1.79	17400	57.54	58.70	59.40	55.30	5.20	22.21	7.98	7.21
One Bank -A	177290	78.488	1.55	1000	442.71	453.25	455.00	424.00	5.04	152.55	59.19	7.48
Prime Finance-A	451618	68.979	1.36	3600	152.74	166.20	168.00	147.00	8.41	21.47	10.63	14.37
RAK Ceramics-A	584280	68.592	1.35	6000	117.40	121.40	122.00	113.20	4.75	18.04	2.55	46.04
Square Pharma -A	19234	63.380	1.25	100	3295.20	3335.75	3360.00	3236.00	2.60	765.68	138.36	23.82
Olympic Ind. -A	29959	63.209	1.25	850	2109.86	2156.00	2156.00	2035.00	4.98	144.42	54.89	38.44
Maeksons Spinning-A	1183250	59.041	1.16	15000	49.90	52.00	52.50	47.60	8.33	20.78	4.06	12.29
People's Leasing-A	450910	58.966	1.16	5000	130.77	136.50	138.70	125.50	8.16	17.69	5.41	24.17
DESCO Ltd. -A	30170	58.473	1.15	500	1938.12	1983.75	1990.00	1880.25	4.12	409.16	85.91	22.56
ConfidenceCement A	280160	58.432	1.15	5000	208.57	220.50	220.80	198.10	8.57	92.26	5.72	36.46
Keya Cosmetics -A	552015	55.741	1.10	7500	100.98	103.20	103.70	96.80	8.83	19.11	3.01	33.55