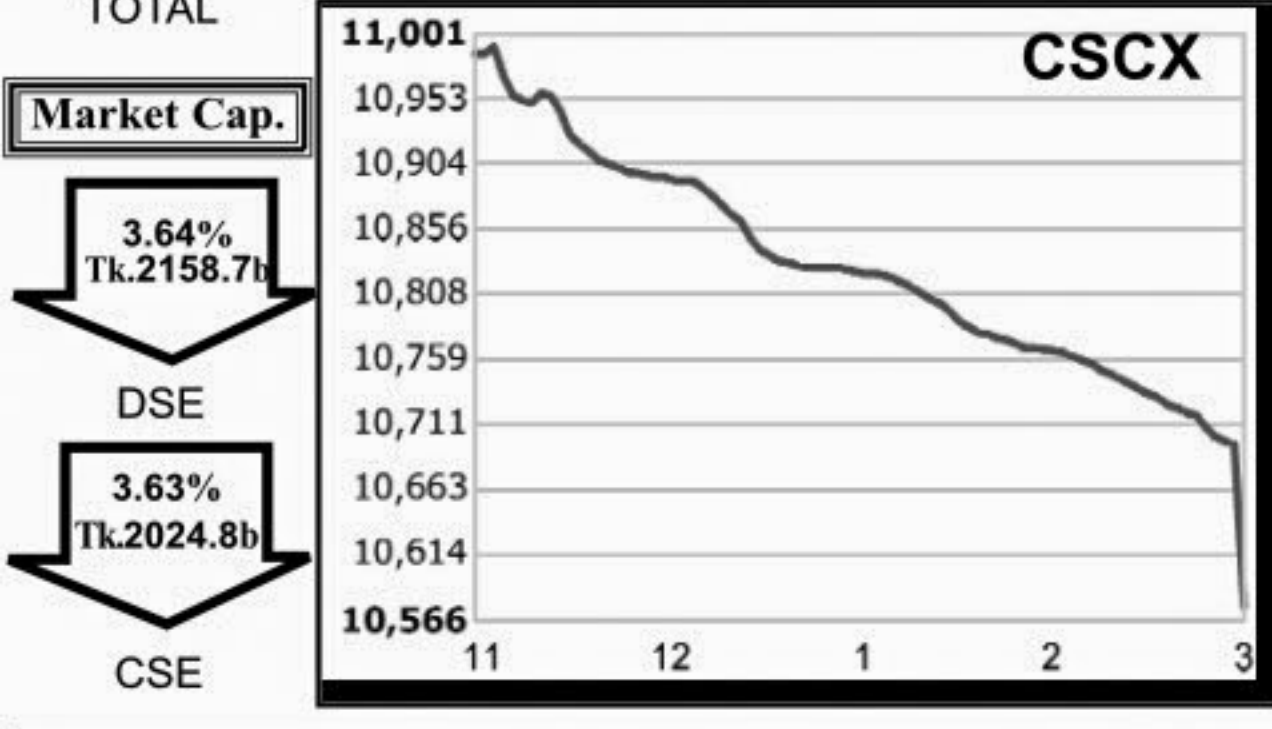
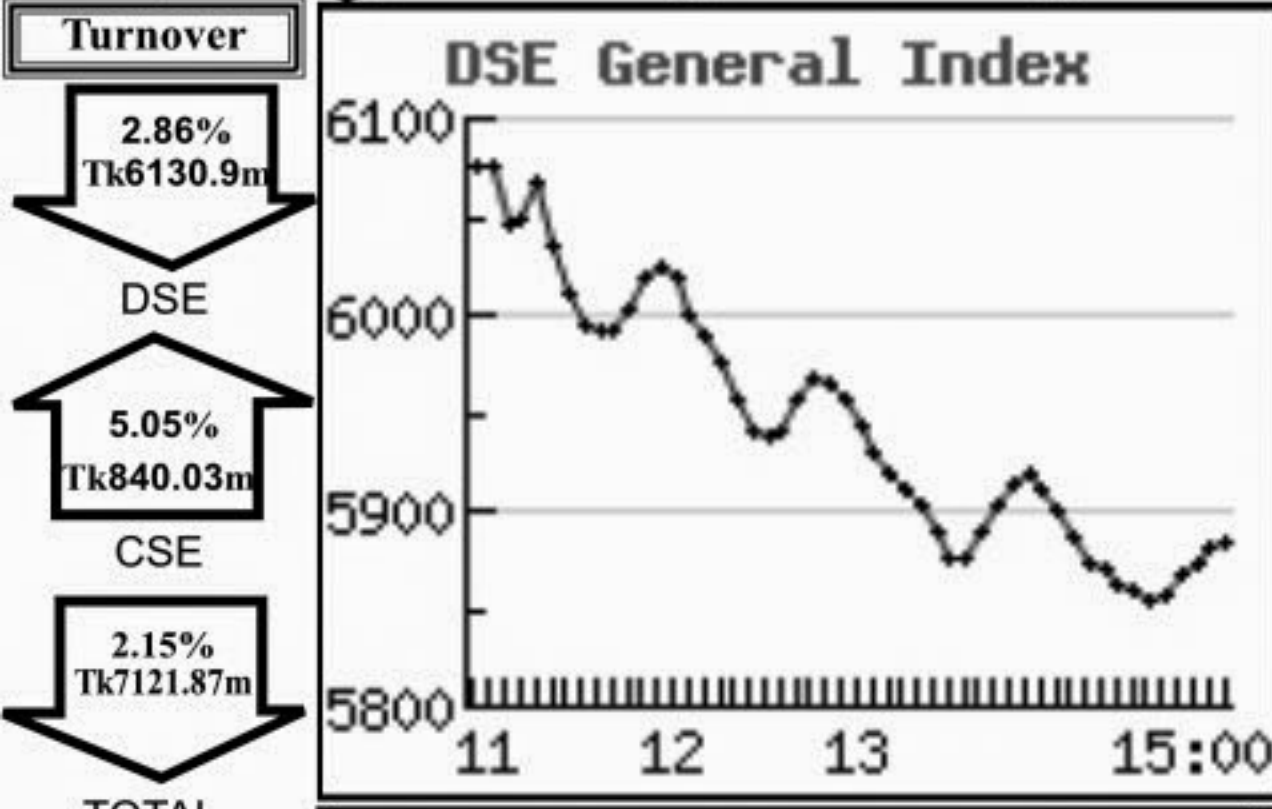


Capital Market Highlights:
April 25, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	4879.30097 (-) 3.44%	5863.97576 (-) 3.49%	3719.67368 (-) 2.36%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	16433.7731 (-) 3.62%	13798.8977 (-) 2.85%	10576.4503 (-) 3.68%



Key Features - April 25

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,130.88	840.03	6,970.91
Turnover (Volume)	61,310,633	11,729,161	73,039,794
No. of Contract	137,812	28,127	165,939
Traded Issues	251	197	251
Issue Gain (Avg. Price Basis)	5	3	5
Issue Loss (Avg. Price Basis)	246	194	246
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,158.73	2,024.82	2,158.73
Market Cap. Equity (Billion US\$)	31.51	29.56	31.51

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	2256715	669.59	9.61	296.71
BEXTEX Ltd. -A	7917576	476.15	6.83	60.14
UNITED AIR-B	4617890	210.96	3.03	45.68
Aftab Auto.-A	738827	196.62	2.82	266.12
Titas Gas TDCLA	211400	170.18	2.44	805.02
DESCO Ltd. -A	75326	145.35	2.09	1929.59
Shinepukur Ceramics-A	1382565	123.63	1.77	89.42
Grameenphone-A	721200	112.14	1.61	155.49
Olympic Ind. -A	49680	106.56	1.53	2145.02
Malek Spinning-A	1612000	106.43	1.53	66.02
BSRM Steels-A	71472	99.91	1.43	1397.91
UCBL -A	159470	96.58	1.39	60.57
Golden Son -A	1187248	96.28	1.38	81.1
National Bank -A	1647242	91.78	1.32	55.72
ConfidenceCement A	404580	90.61	1.30	223.95
RAK Ceramics-A	682350	80.22	1.15	117.56
ACI Formulations-A	558100	78.53	1.13	140.7
Square Pharma -A	23916	78.06	1.12	3263.95
Maksons Spinning-A	1502550	73.65	1.06	49.57
Southeast Bank-A	257489	73.53	1.05	285.27
Power Grid Co. -A	93247	73.34	1.05	786.48
People's Leasing-A	560330	72.90	1.05	130.1
Bay Leasing-A	38105	69.37	1.00	1820.48
LankaBangla Fin. -A	371720	69.14	0.99	186
AIMS First -A	8780500	67.08	0.96	7.64
Eastern Housing -A	73260	64.57	0.93	881.45
Beximco Pharma -A	549352	64.46	0.92	117.33
R. N. Spinning-A	752350	61.05	0.88	81.15
Fareast Islami Life -A	184675	60.75	0.87	328.96
Fu-wang Ceramic-A	128245	60.54	0.87	472.07

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	753.99	12.30	129.26	13.04	883.26	12.40
NBFI	590.55	9.63	45.52	4.59	636.06	8.93
Investment	202.09	3.30	35.54	3.59	237.62	3.34
Engineering	655.49	10.69	86.33	8.71	741.82	10.42
Food & Allied	127.35	2.08	10.27	1.04	137.62	1.93
Fuel & Power	507.57	8.28	22.39	2.26	529.95	7.44
Jute	4.23	0.07	150.96	15.23	155.19	2.18
Textile	833.89	13.60	150.96	15.23	984.85	13.83
Pharma & Chemical	471.48	7.69	47.82	4.83	519.30	7.29
Paper & Packaging	0.27	0.00	0.43	0.04	0.70	0.01
Service	69.00	1.13	31.29	3.16	100.29	1.41
Leather	47.26	0.77	0.62	0.06	47.88	0.67
Ceramic	240.24	3.92	29.99	3.03	270.22	3.79
Cement	146.67	2.39	20.13	2.03	166.80	2.34
Information Technology	37.90	0.62	9.28	0.94	47.18	0.66
General Insurance	338.81	5.53	24.17	2.44	362.98	5.10
Life Insurance	247.90	4.04	9.47	0.96	257.37	3.61
Telecom	87.60	1.43	24.54	2.48	112.14	1.57
Travel & Leisure	164.78	2.69	46.19	4.66	210.96	2.96
Miscellaneous	599.39	9.78	115.76	11.68	715.15	10.04
Debtenture	4.43	0.07	0.10	0.01	4.53	0.06

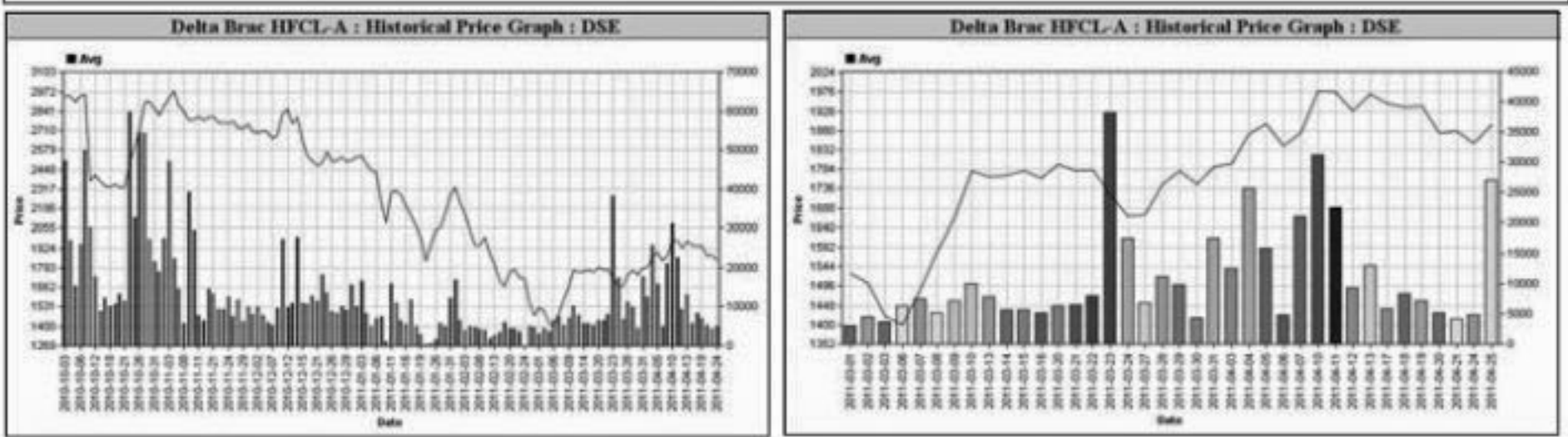
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	9.01	8.99	47.47	47.47
NBFI	24.12	24.30	54.53	53.87
Investment	38.28	38.69	35.57	35.57
Engineering	29.46	30.07	47.32	44.73
Food & Allied	16.68	15.91	138.57	151.73
Fuel & Power	18.02	17.91	51.40	51.40
Textile	28.55	28.55	23.19	23.23
Pharma. & Chemical	31.15	31.37	65.96	56.42
Paper & Printing	57.46	57.64	8.48	9.01
Service	14.58	14.75	64.01	64.01
Leather	15.53	15.40	98.36	118.93
Ceramic	50.04	50.27	19.99	19.99
Cement	23.45	23.39	94.28	94.28
IT	27.37	27.63	12.44	12.44
General Insurance	29.38	28.65	29.91	30.62
Life Insurance	52.47	53.30	96.13	96.13
Telecom	19.59	19.66	79.30	79.30
Travel & Leisure	210.07	610.57	2.06	0.75
Miscellaneous	16.41	16.57	155.10	146.10
Stock Exchanges	16.66	16.47	48.99	48.71

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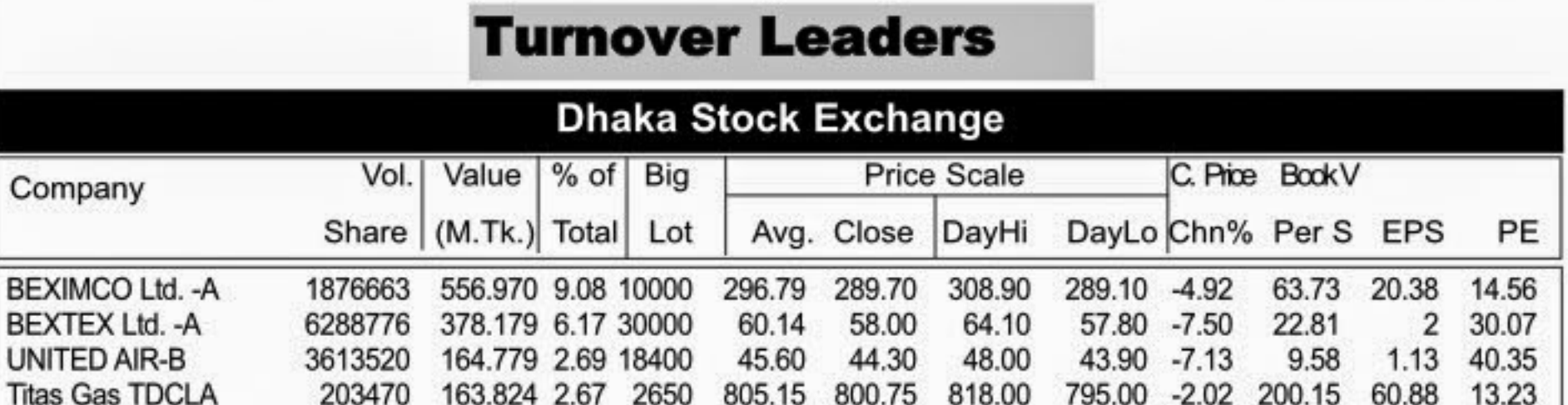
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Zeal Bangla Sugar-Z	10.00	10.00	23.10	23.10	23.10	27.5	13.9	0.989	-110.74	-14.35	-1.61		
Shampur Sugar-Z	5.03	7.79	21.45	20.90	21.80	20.20	26.0	0.999	-251.1	0	-6.1		
Delta Brac HFCL-A	4.62	2.45	1,893.95	1,914.00	1,925.00	1,845.00	3,059.01379.8	51.233	238.4	59.2	31.99		
Reckitt Benckiser -A	4.04	4.76	1,044.18	1,048.10	1,067.70	1,008.20	2,100.0	5.378	48.13	26.71	39.09		
Northern Jute-Z	1.14	1.16	44.56	44.50	48.00	43.90	50.4	0.062	22.2	-8.93	-4.99		



Chittagong Stock Exchange

Company	Vol.	Value	% of Total	Average Price
Reckitt Benckiser -A	4.58	4.79	990.05	1040.00
Delta Brac HFCL-A	2.31	2.30	1902.35	1903.00
ACI ZERO Bond-N	0.53	0.07	756.70	760.00



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pite	BookV				
				Avg. Close	DayHi	DayLo	Chn%						
BEXIMCO Ltd. -A	1876663	556.970	9.08	10000	296.79	289.70	308.90	289.10	-4.92	63.73	20.38	14.56	
BEXTEX Ltd. -A	6288776	378.179	6.17	30000	60.14	58.00	64.10	57.80	-7.50	22.81	2	30.07	
UNITED AIR-B	3613520	164.779	2.69	18400	45.60	44.30	48.00	43.90	-7.13	9.58	1.13	40.35	
Titas Gas TDCLA	203470	163.824	2.67	2650	805.15	800.75	818.00	795.00	-2.02	200.15	60.88	13.23	
Aftab Auto.-A	561122	149.304	2.44	9350	265.08	261.90	274.90	259.60	-4.24	55.51	15.08	17.64	
DESCO Ltd. -A	74276	143.340	2.34	1000	1929.83	1937.25	1968.00	1902.00	-1.51	409.16	85.91	22.46	
Shinepukur Ceramics-A	1266750	113.314	1.85	10000	89.45	86.50	92.80	85.50	-6.59	25.65	1.78	50.25	
Olympic Ind. -A	48405	103.814	1.69	1000	2144.69	2111.00	2225.00	2110.25	-4.96	144.42	54.89	39.07	
Malek Spinning-A	1472500	97.270	1.59	11000	66.06	64.50	68.00	63.80	-4.02	35.64	1.51	43.75	
BSRM Steels-A	65022	90.909	1.48	1000	1398.13	1385.50	1435.00	1365.00	-3.01	65.59	48.22	28.99	
Golden Son -A	1098748	89.106	1.45	8000	81.10	80.30	83.40	79.60	0.38	24.7	1.08	75.09	
Grameenphone-A	563800	87.602	1.43	5000	155.38	153.10	160.80	151.50	-4.49	27.07	7.93	19.59	
National Bank -A	1391044	77.469	1.26	20000	55.69	55.10	57.00	55.00	-2.85	22.21	7.98	6.98	
ConfidenceCement A	331560	74.150	1.21	4180	223.64	218.70	236.00	216.20	-5.53	92.26	5.72	39.10	
Power Grid Co. -A	92527	72.774	1.19	750	786.52	784.50	798.00	782.00	-1.29	374.34	38.36	20.50	
ACI Formulations-A	502400	70.670	1.15	6200	140.67	139.80	144.00	138.00	-4.44	52.73	3.05	46.12	
Square Pharma -A	21437	69.990	1.14	178	3264.89	3252.25	3294.00	3249.25	-1.14	765.68	138.36	23.60	
UCBL -A	1127450	68.306	1.11	10000	60.58	59.20	64.50	58.50	-8.22	13.43	7.5	8.08	
RAK Ceramics-A	577650	67.829	1.11	10000	117.42	115.30	122.00	114.90	-3.29	18.04	2.55	46.05	
Bay Leasing-A	36205	65.924	1.08	500	1820.84	1795.00	1884.00	1783.00	-4.65	306.33	25.59	71.15	



Chittagong Stock Exchange

Company	Vol.	Value	% of Total	Average Price
BEXIMCO Ltd. -A	380052	112.619	13.41	3100
BEXTEX Ltd. -A	1628800	97.967	11.66	13000
Aftab Auto.-A	177705	47.312	5.63	5000
UNITED AIR-B	1004370	46.185	5.50	10000
UCBL -A	467020	28.269	3.37	6000
Eastern Housing-A	27860	24.625	2.93	300
Grameenphone-A	157400	24.538	2.92	2000
ConfidenceCement A	73020	16.456	1.96	1720
Maksons Spinning-A	319500	15.650	1.86	7000
AIMS First -A				