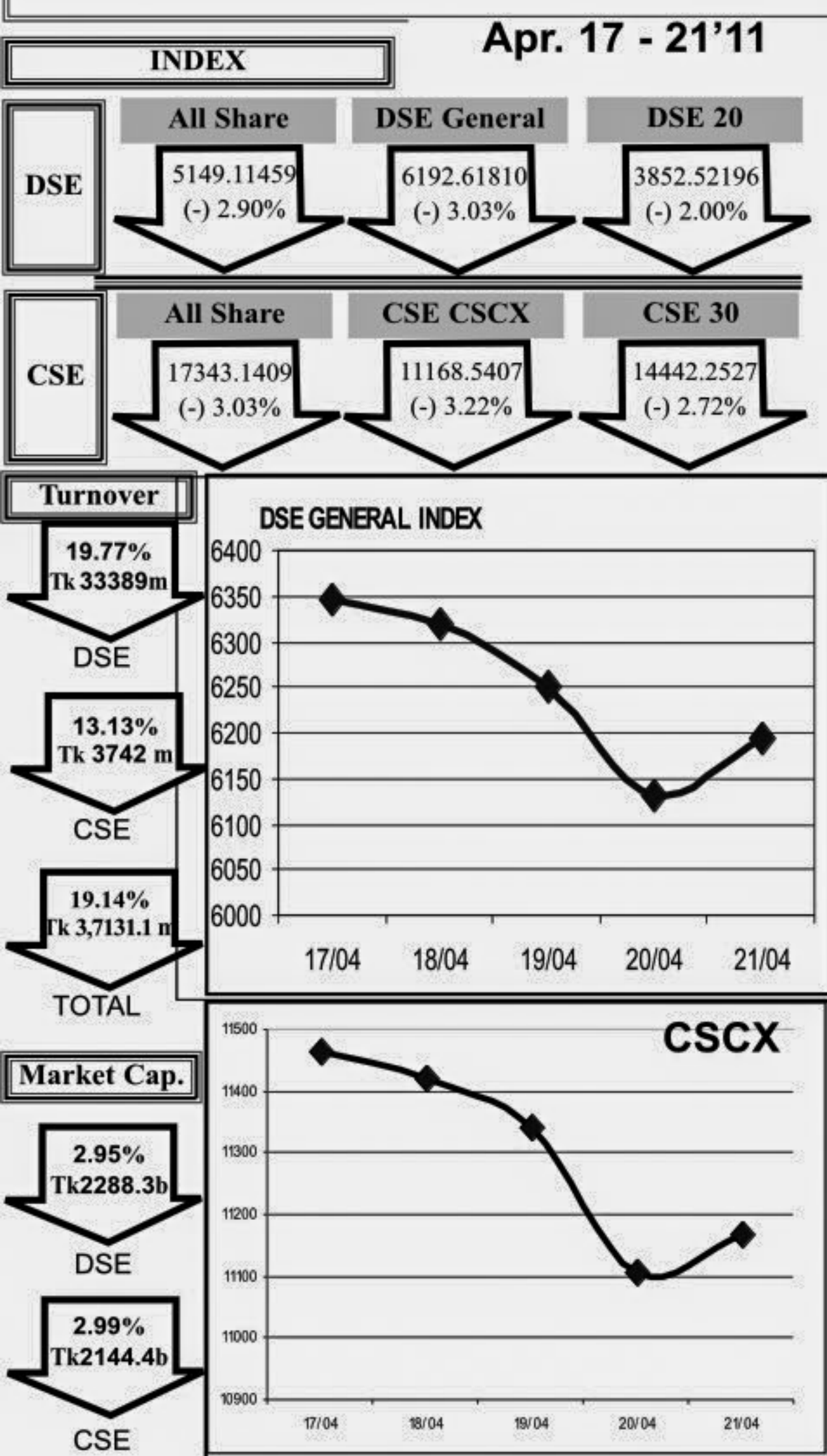


Weekly Capital Market Highlights:



Capital Gainers

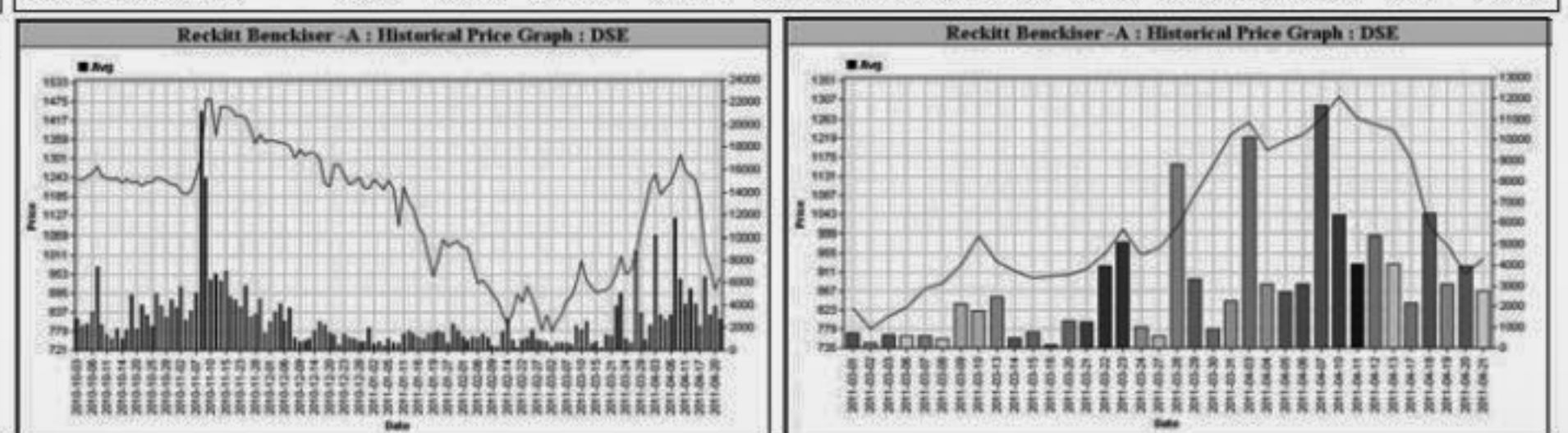
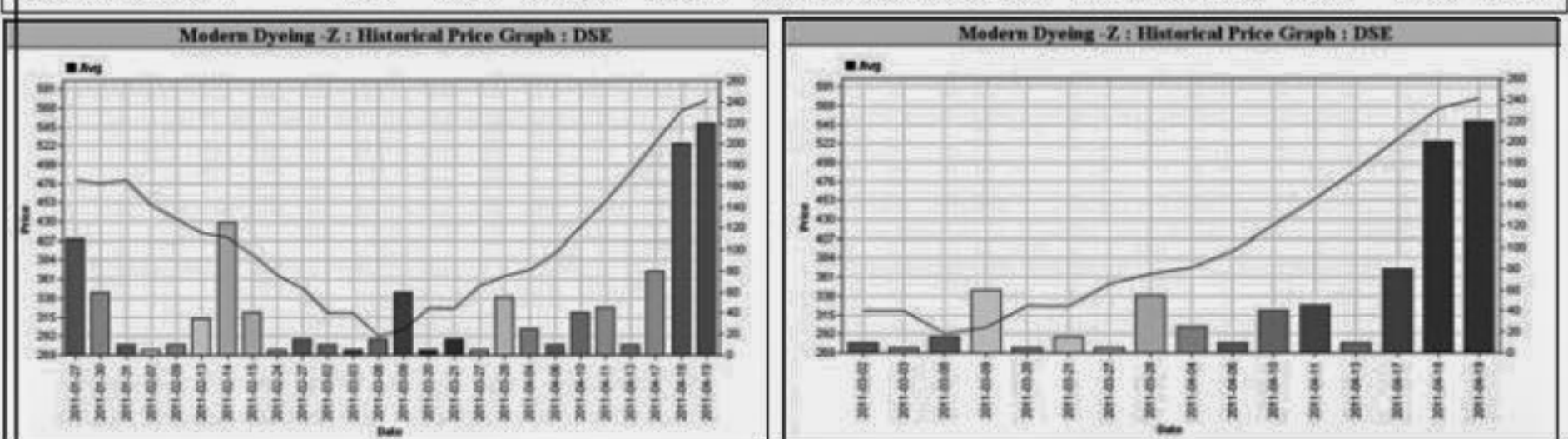
Dhaka Stock Exchange

Company	Price Chn. (%)			Price Scale				Turnover	BookV	EPS	PE	
	Close	Avg.	Avg. Close	W Hi	W Lo	Yr Hi	Yr Lo					
ACI Formulations-A	32.84	31.06	152.59	153.30	153.30	112.00	242.0	75.1	262.435	52.73	3.05	50.03
Modern Dyeing-Z	18.06	17.79	577.19	578.50	599.75	527.25	635.0	292.0	0.282	103.83	4.03	143.22
National Tea -A	16.22	15.42	6,003.37	6,070.25	6,164.25	5,349.00	7999.83690.0	69.164	483	156.78	38.29	-
ICB Emp. PMF-A	14.05	11.51	13.66	13.80	14.70	12.30	20.9	10.7	102.987	10	0	-
Beacon Pharma Ltd.-Z	13.16	12.42	52.95	53.30	62.40	46.50	100.0	37.5	64.893	12.04	0.13	407.31
Legacy Footwear-Z	9.89	8.40	49.92	50.00	50.00	47.60	68.5	24.9	9.710	18.88	0.51	97.88
Janata Insur -A	7.78	5.21	1,834.76	1,838.75	1,900.00	1,700.25	2400.0	931.0	150.895	121.95	11.13	164.85
Bangladesh Welding -A	7.54	6.26	72.47	72.70	80.00	66.50	282.0	49.8	110.077	14.12	1.08	67.10
National Life I -A	6.29	3.73	7,456.65	7,596.50	7,981.25	7,226.00	10869.04423.0206	0.031	809.94	123.4	60.43	-
Alltex Industries-Z	6.27	7.08	362.86	360.25	368.50	323.00	368.5	101.3	48.609	118.51	-12.2	-29.74

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)			Price Scale				Turnover	BookV	EPS	PE	
	Close	Avg.	Avg. Close	W Hi	W Lo	Yr Hi	Yr Lo					
City G Insu.-A	-40.48	-40.87	64.06	64.70	113.50	61.00	1694.0	61.0	204.495	13.76	0.68	94.21
City Bank -A	-26.13	-27.45	440.31	446.75	614.75	430.25	1158.0	430.3	216.032	227.87	45.65	9.65
Islami Bank BD -A	-25.82	-25.65	465.26	466.25	490.00	455.00	879.0	455.0	225.804	234.76	44.6	10.43
Reckitt Benckiser -A	-20.43	-23.89	941.72	959.40	1240.00	893.50	2100.0	760.0	18.239	48.13	26.71	35.26
Fidelity Assets-A	-19.30	-20.55	556.22	565.50	710.00	546.25	1175.0	429.0	52.345	186.27	17.26	32.23
United Insur -A	-19.09	-18.96	1177.38	1170.50	1499.00	1165.00	2100.0	1015.0	43.111	210	45.46	25.90
Premier Leasing-A	-18.94	-19.61	732.08	741.25	819.00	719.75	1299.0	428.0	189.469	125.84	26.28	27.86
Sonargaon Tex-A	-12.54	-12.98	679.55	681.50	761.25	661.00	1744.8	360.0	40.414	650.17	12.86	52.84
Savar Refractories-Z	-12.27	-13.97	784.27	784.50	876.00	722.50	1425.3	411.0	0.887	114.21	5.56	141.06
National Tubes -A	-12.20	-13.12	1151.58	1151.50	1345.00	1112.00	2100.0	830.0	25.861	297.85	35.7	32.26

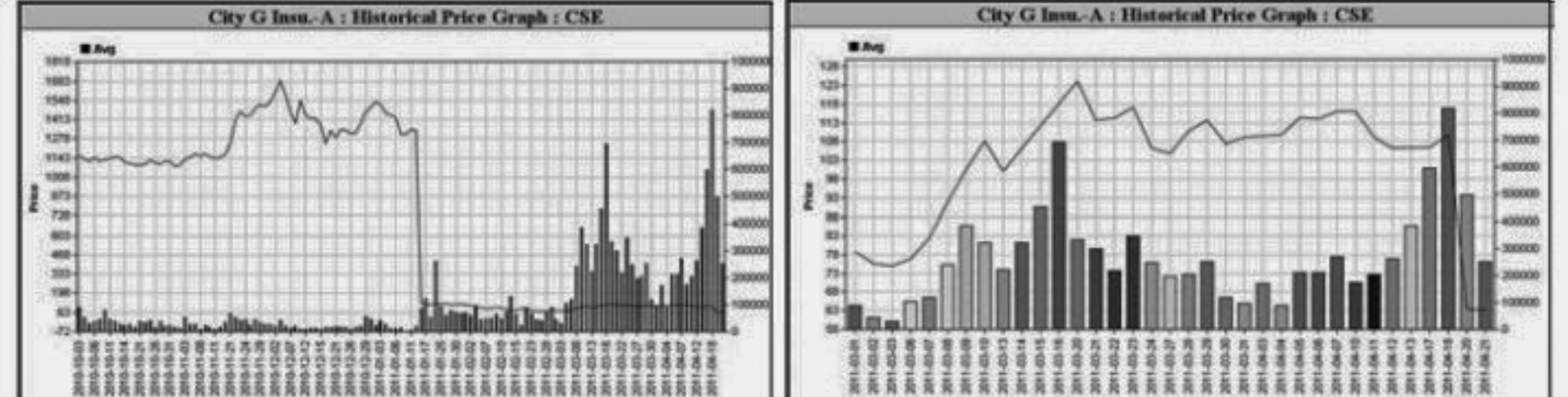
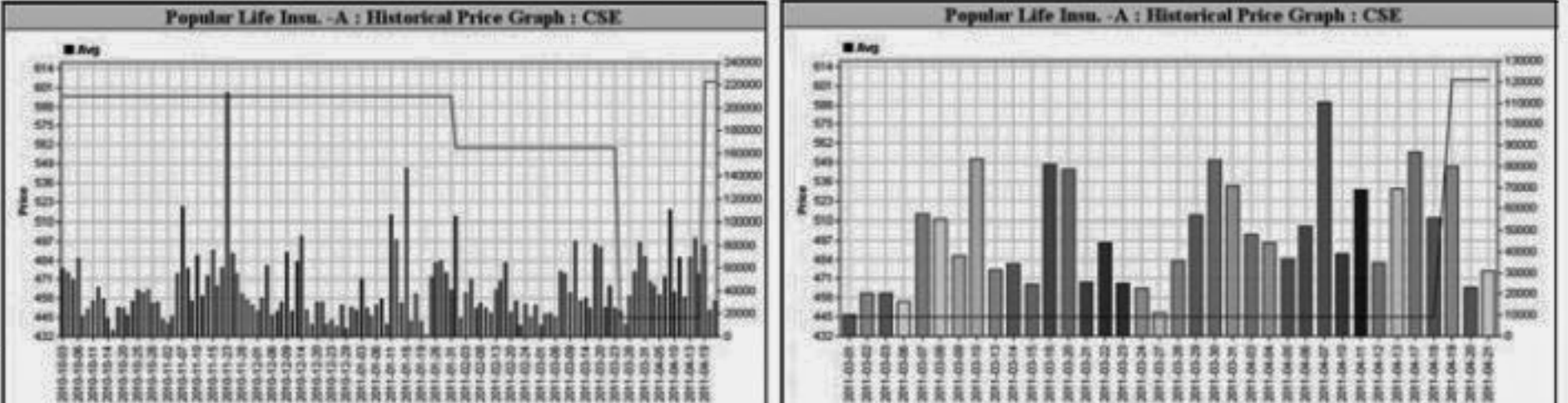


Chittagong Stock Exchange

Company	Price Chn. (%)			Price Scale				Turnover	BookV	EPS	PE	
	Close	Avg.	Avg. Close	W Hi	W Lo	Yr Hi	Yr Lo					
Popular Life Insu.-A	35.93	35.93	604.90	604.90	604.90	598.00	5625.0	445.0	1.200	60.17	20.45	29.58
ACI Formulations-A	31.22	28.73	150.25	150.90	1230.00	107.00	1230.0	74.7	41.585	52.73	3.05	49.26
National Tea -A	16.47	17.35	5843.94	5800.00	6051.00	5800.00	6051.00	3700.0	0.876	483	156.78	37.27
Beacon Pharma Ltd.-Z	13.14	12.25	52.89	53.40	58.50	46.70	99.0	36.0	16.278	12.04	0.13	406.85
ICB Emp. PMF-A	11.67	8.58	13.29	13.40	14.60	12.20	20.9	10.6	7.959	10	0	-
8th ICB M F-A	11.32	11.32	801.50	801.50	801.50	745.75	920.0	540.0	0.677	215.35	42.85	18.70
Legacy Footwear-Z	9.63	8.67	50.12	50.10	50.20	48.10	74.0	27.0	1.328	18.88	0.51	98.27
Alltex Industries-Z	7.44	7.80	357.85	357.25	361.50	340.00	361.5	102.0	12.382	118.51	-12.2	-29.33
ICB AMCL IslamicMF-A	7.43	7.43	376.00	376.00	379.00	375.00	530.0	280.0	0.188	142.7	26.6	14.14
Eastern Cables-B	7.11	4.67	749.68	752.75	769.00	690.00	860.0	400.0	5.485	156.76	0.78	961.13

Chittagong Stock Exchange

Company	Price Chn. (%)			Price Scale				Turnover	BookV	EPS	PE	
	Close	Avg.	Avg. Close	W Hi	W Lo	Yr Hi	Yr Lo					
City G Insu.-A	-39.85	-40.56	63.27	64.30	113.00	61.00	1,748.0	61.0	14.430	13.76	0.68	93.04
City Bank -A	-27.12	-28.07	438.05	442.75	610.00	420.00	1,200.0	420.0	26.794	227.87	45.65	9.60
Islami Bank BD -A	-24.64	-24.48	465.96	465.75	500.00	451.00	2,400.0	4.0	32.845	234.76	44.6	10.45
Reckitt Benckiser -A	-19.80	-23.81	944.81	994.50	1,030.00	910.00	1,899.0	800.0	0.803	48.13	26.71	35.37
Premier Leasing-A	-18.47	-18.49	738.56	747.00	820.75	717.00	1,280.0	15.0	14.034	125.84	26.28	28.10
Fidelity Assets-A	-16.31	-16.71	579.88	580.00	693.00	551.00	1,250.0	424.3	2.289	186.27	17.26	33.60
Sonargaon Tex-A	-13.46	-12.62	687.00	683.00	764.00	663.00	1,751.0	30.0	2.727	650.17	12.86	53.42
IBLMPB-A	-12.46	-11.29	875.37	875.00	937.00	875.00	1,048.5	870.0	0.512	100.0	0	-
Northern G Insur-A	-12.25	-11.96	626.47	607.00	740.00	599.00	1,150.0	376.0	5.905	118.5	11.19	55.98
Takaful Islami Insu-A	-10.98	-11.31	1,005.33	1,009.00	1,140.00	980.00	1,505.0	535.0	8.042	137.7	22	45.70



Key Features - Apr. 17 - 21

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	33,389.24	3,741.87	37,131.11
Turnover (Volume)	367,696,866	61,721,147	429,418,013
No. of Contract	699,591	123,000	822,591
Traded Issues	264	221	264
Issue Gain (Avg. Price Basis)	34	28	34
Issue Loss (Avg. Price Basis)	229	191	229
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion Tk.)	2,288.34	2,144.49	2,288.34
Market Cap. Equity (Billion US\$)	33.41	31.31	33.41

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	4135743	1,183.27	3.19	286.11
Aftab Auto.-A	3834187	1,098.49	2.96	286.5
Malek Spinning-A	14454000	1,037.67	2.79	71.79
BEXTEX Ltd. -A	16291562	943.71	2.54	57.93
BSTRM Steels-A	16875845	839.42	2.26	49.74
UNITEC AIR-B	525275	802.80	2.16	1528.34
AIMS First -A	95152450	786.35	2.12	8.26
Titas Gas TDCLA	902605	755.48	2.03	837
DESCO Ltd. -A	328173	664.49	1.79	2024.81
R. N. Spinning-A	6553150	572.67	1.54	87.39
RAK Ceramics-N	4163513	526.67	1.42	126.5
Grameenphone-A	3094291	518.33	1.40	167.51
Olympic Ind. -A	224445	512.98	1.38	2285.56
Active Fine Chem.-N	4951500	502.92	1.35	101.57
LankaBangla Fin. -A	2252871	468.81	1.26	208.1
Fu-wang Ceramic-A	888872	445.44	1.20	501.13
National Bank -A	7455759	437.52	1.18	58.68
Square Pharma -A	128717	428.53	1.15	3329.27
ConfidenceCement A	1687420	420.72	1.13	249.33
Meghna Life Ins. -A	1112695	418.48	1.13	376.09
S. Alam CR Steel -A	578374	382.53	1.03	661.39
People's Leasing-A	2616830	375.95	1.01	143.67
Bay Leasing-A	189075	372.76	1.00	1971.51
Maksons Spinning-A	6830052	359.83	0.97	52.68
Golden Son -A	4286094	359.63	0.97	83.91
Eastern Housing -A	347385	348.74	0.94	1003.9
Dhaka Ins. Ltd.-A	118150	336.30	0.91	2846.35
Jamuna Oil -A	1225700	333.59	0.90	272.16
One Bank -A	662136	323.57	0.87	488.67
Southeast Bank-A	1058640	320.13	0.86	302.4

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	3730.69	11.18	594.44	14.04	4325.14	11.50
NBFI	3220.05	9.65	262.15	6.19	3482.21	9.26
Investment	2105.31	6.31	301.81	7.13	2407.12	6.40
Engineering	3943.01	11.81	447.91	10.58	4390.93	11.68
Food & Allied	882.15	2.64	82.11	1.94	964.26	2.56
Fuel & Power	2418.78	7.25	117.46	2.78	2536.25	6.74
Jute	28.26	0.08	491.78	11.62	520.04	1.38
Textile	4321.13	12.95	491.78	11.62	4812.91	12.80
Pharma & Chemical	2681.12	8.03	266.76	6.30	2947.88	7.84
Paper & Packaging	6.74	0.02	4.86	0.11	11.60	0.03
Service	400.24	1.20	126.87	3.00	527.11	1.40
Leather	268.82	0.81	10.49	0.25	279.31	0.74
Ceramic	1148.59	3.44	148.00	3.50	1296.59	3.45
Cement	751.09	2.25	103.72	2.45	854.81	2.27
IT	269.27	0.81	59.75	1.41	329.02	0.87
Information Technology	2745.48	8.23	169.10	4.00	2914.58	7.75
General Insurance	2015.60	6.04	68.24	1.61	2083.83	5.54
Life Insurance	425.32	1.27	93.01	2.20	518.33	1.38
Telecom	626.29	1.88	213.13	5.04	839.42	