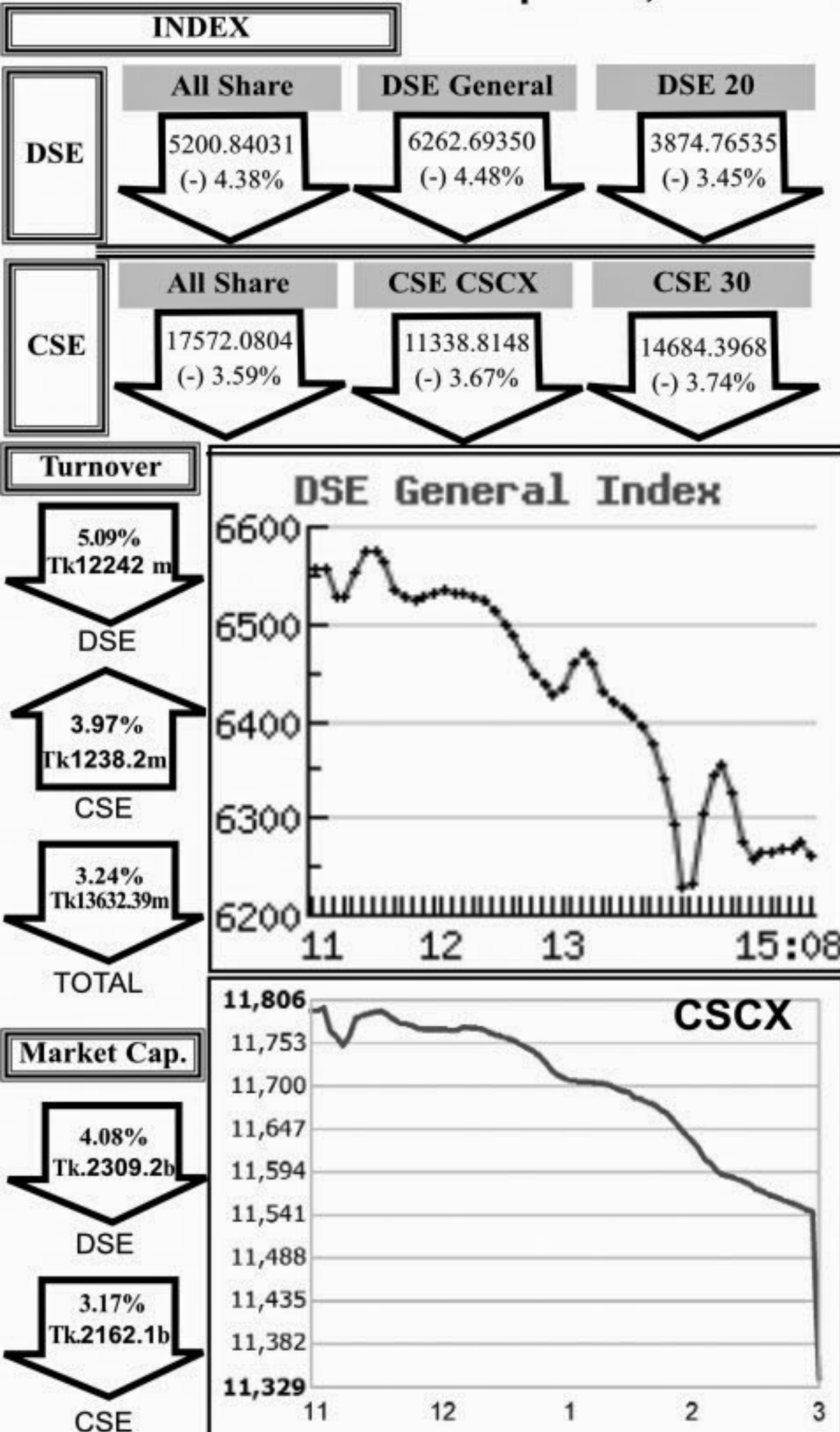


Capital Market Highlights: April 11, 2011



Key Features - April 11, 11

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	12,241.65	1,238.23	13,479.88
Turnover (Volume)	107,620,231	18,859,017	126,479,248
No. of Contract	238,268	38,770	277,038
Traded Issues	261	207	261
Issue Gain (Avg. Price Basis)	87	65	87
Issue Loss (Avg. Price Basis)	174	142	174
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion. Tk.)	2,309.23	2,162.13	2,309.23
Market Cap. Equity (Billion US\$)	33.71	31.56	33.71

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	2227403	636.46	4.72	285.74
Aftab Auto.-A	1422377	420.68	3.12	295.76
Titas Gas TDCLA	480195	410.20	3.04	854.23
BEXTX Ltd. -A	6870500	399.25	2.96	58.11
BSRM Steels-A	185913	333.62	2.47	1794.49
Square Pharma -A	75500	254.05	1.88	3364.85
DESCO Ltd. -A	123397	247.89	1.84	2008.84
Bay Leasing-A	112050	235.30	1.75	2099.91
Eastern Housing -A	210200	224.14	1.66	1066.34
Fu-wang Ceramic-A	415697	216.07	1.60	519.78
Olympic Ind. -A	94159	212.02	1.57	2251.72
People's Leasing-A	1196700	179.16	1.33	149.71
S. Alam CR Steel -A	259857	177.90	1.32	684.61
UNITED AIR-B	3357810	174.55	1.29	51.98
ConfidenceCement A	655270	169.29	1.26	258.35
Maksons Spinning-A	3055600	163.98	1.22	53.66
AIMS First -A	21734500	163.42	1.21	7.52
National Bank -A	2671280	157.41	1.17	58.93
Golden Son -A	1756626	152.47	1.13	86.79
Summit Power -A	1659100	149.54	1.11	90.14
Meghna Life Ins. -A	373200	138.43	1.03	370.92
Grameenphone-A	767773	128.96	0.96	167.96
Farcast Islami Life -A	365725	127.79	0.95	349.41
Premier Leasing-A	130200	120.88	0.90	928.44
Southeast Bank-A	377631	115.70	0.86	306.46
LankaBangla Fin. -A	517900	113.82	0.84	219.76
EXIM Bank-A	3338275	113.07	0.84	33.87
RAK Ceramics-N	923890	112.86	0.84	122.16
Shinepukur Ceramics-A	1283075	112.83	0.84	87.94
Intl. Leasing-A	74177	110.46	0.82	1489.1

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1387.94	11.34	206.26
NBFI	1468.51	12.00	112.05
Investment	594.38	4.86	105.80
Engineering	1614.65	13.19	157.17
Food & Allied	289.63	2.37	26.48
Fuel & Power	1022.32	8.35	66.54
Jute	16.19	0.13	152.50
Textile	1267.23	10.35	152.50
Pharma & Chemical	687.54	5.62	54.57
Paper & Packaging	2.89	0.02	2.41
Service	249.64	2.04	60.46
Leather	175.42	1.43	5.99
Ceramic	429.00	3.50	39.75
Cement	295.50	2.41	30.69
Information Technology	45.95	0.38	7.61
General Insurance	1147.40	9.37	60.78
Life Insurance	624.77	5.10	21.22
Telecom	105.75	0.86	23.21
Travel & Leisure	138.56	1.13	35.99
Miscellaneous	672.13	5.49	68.45
Debtenture	6.25	0.05	0.29

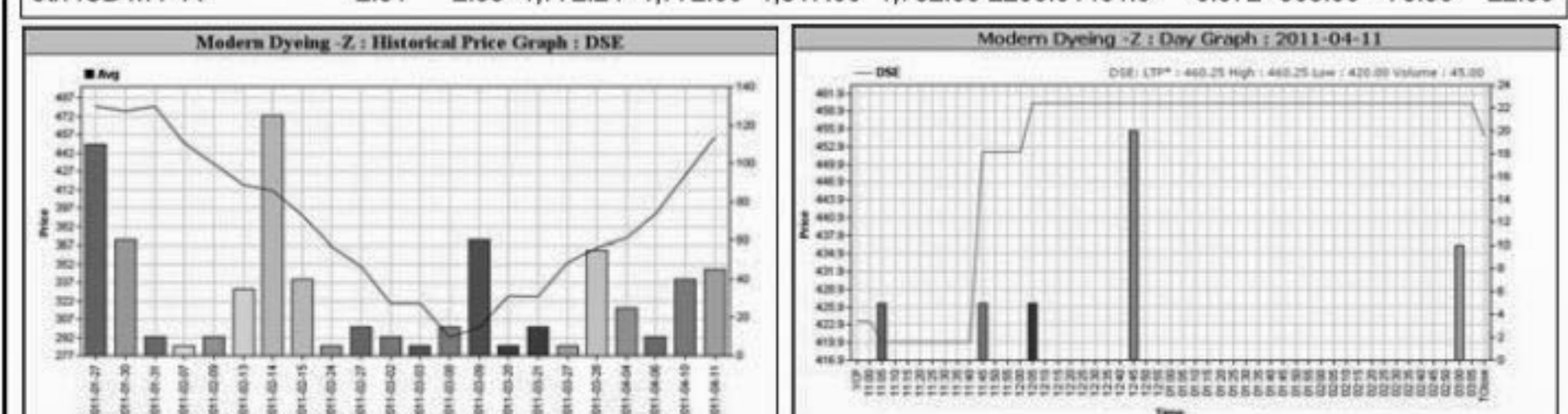
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.36	10.39	46.26	46.26
NBFI	29.70	30.02	52.07	51.32
Investment	40.30	40.81	35.57	35.57
Engineering	32.16	32.67	49.52	46.92
Food & Allied	17.58	17.53	138.57	151.73
Fuel & Power	19.02	19.03	51.40	51.40
Textile	32.09	32.19	21.57	21.60
Pharma. & Chemical	31.61	30.63	72.37	62.14
Paper & Printing	65.07	66.65	8.48	9.01
Service	16.98	16.89	74.22	74.22
Leather	18.10	18.19	88.50	106.95
Ceramic	51.96	52.00	19.99	19.99
Cement	30.16	30.23	83.84	83.84
IT	28.67	28.72	12.44	12.44
General Insurance	39.90	39.16	26.65	26.90
Life Insurance	54.16	52.38	96.13	96.13
Telecom	21.19	21.12	79.30	79.30
Travel & Leisure	238.60	693.97	2.06	0.75
Miscellaneous	16.25	16.21	155.10	146.10
Stock Exchanges	18.68	18.43	48.25	47.95

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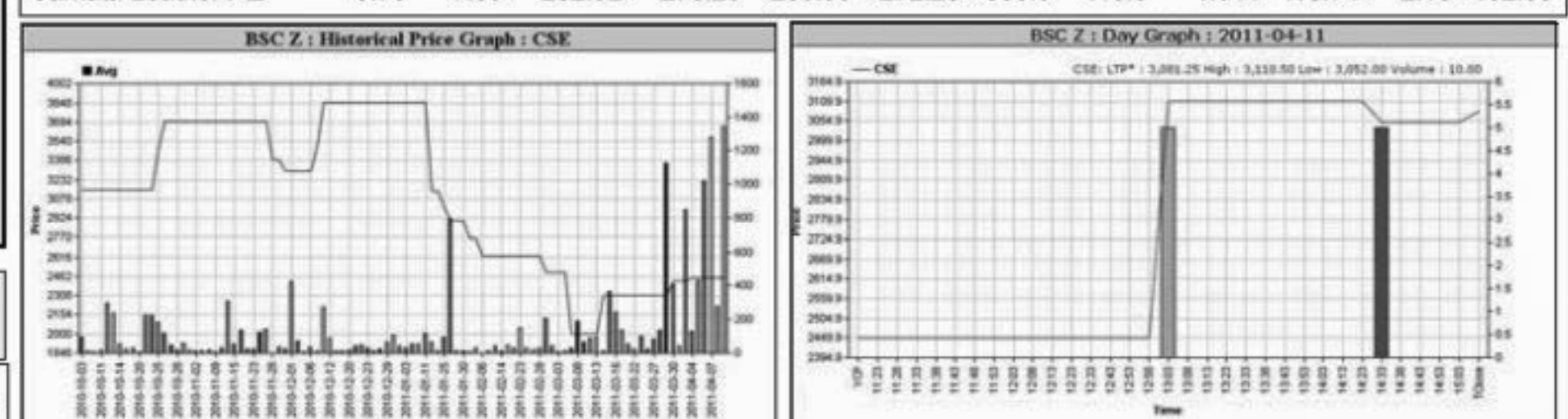
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Modern Dyeing -Z	7.38	7.35	454.86	454.75	460.25	420.00	635.0	292.0	0.020	103.83	4.03	112.87	
Samata Leather-R -Z	6.66	8.64	288.64	284.25	289.75	269.00	300.0	118.0	2.612	118.74	-2.13	-135.51	
4th ICB M F-A	4.76	4.77	2,399.13	2,399.00	2,403.00	2,390.00	2,650.0	0.1700	0.192	586.36	114.28	20.99	
ICB AMCL IslamicMF-A	4.34	4.58	364.12	360.25	375.00	337.00	530.0	276.0	6.900	142.7	26.6	13.69	
1st BSRS M F-A	3.93	7.77	1,634.54	1,606.50	1,642.25	1,571.00	2,379.0	937.0	30.166	139.55	18.87	86.62	
AIMS First -A	3.36	5.61	7.53	7.39	7.86	7.16	29.0	6.3	121.619	2.25	0.36	20.92	
Grameen1.Scheme2 -A	3.26	3.83	22.78	22.20	23.60	21.30	39.8	18.9	58.805	12.7	1.2	18.98	
Eastern InsurA	3.19	4.26	1,269.30	1,263.25	1,300.75	1,152.00	2,529.0	635.0	35.017	318.42	12.12	104.73	
Desh Garments -B	3.06	7.53	614.79	597.75	623.50	581.00	854.0	228.0	7.445	110.69	2.26	272.03	
5th ICB M F-A	2.81	2.83	1,772.24	1,772.00	1,817.00	1,732.00	2,200.0	0.1401	0.372	508.06	78.56	22.56	



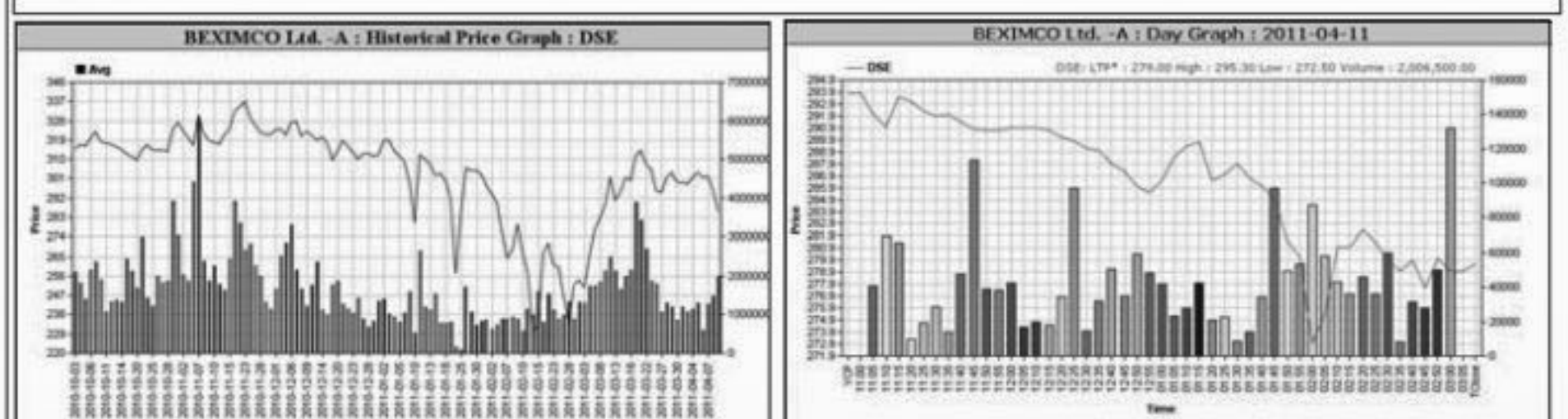
Chittagong Stock Exchange

BSC-A	25.77	25.77	3081.25	3081.25	3110.50	3052.00	3926.00	2000.0	0.031	1014.3	66.71	46.19
BOC (BD) Ltd. -A	20.33	20.32	625.67	625.70	650.00	613.00	930.0	480.0	0.188	121.12	43.9	14.25
Anwar Galvanizing -Z	9.93	9.93	373.75	373.75	373.75	373.75	609.5	275.0	0.037	75.55	0.13	2875.00
6th ICB M F-A	7.48	7.46	650.50	650.50	650.50	650.50	969.0	526.0	0.007	196.03	50	13.01
Standard Ceramic -B	7.47	7.47	593.25	593.25	593.25	593.25	643.0	365.0	0.326	147.83	4.88	121.57
ICB AMCL IslamicMF-A	6.06	6.06	350.00	350.00	350.00	350.00	530.0	280.0	0.035	142.7	26.6	13.16
Phoenix Fin. 1st MF-A	5.17	5.89	12.22	12.20	12.70	11.50	17.0	10.5	0.183	10	0	-
Eastern InsurA	4.43	4.57	1281.89	1280.00	1302.00	1200.00	2698.0	650.0	1.077	318.42	12.12	105.77
Progressive Life-A	4.18	4.18	3006.50	3006.50	3030.00	2995.00	3875.0	2000.0	1.203	253.7	12.36	243.24
Samata Leather-R -Z	3.70	7.39	282.92	273.25	286.50	272.25	350.0	115.0	1.641	118.74	-2.13	-132.83



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.		Value		% of Big		Price Scale				C. Pite		
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
BEXIMCO Ltd. -A	2007203	573.820	4.69	18500	285.88	279.60	295.30	272.50	-4.83	63.73	20.38	14.03	
Titas Gas TDCLA	455375	388.864	3.18	1850	853.94	838.00	878.00	830.25	-4.04	200.15	60.88	14.03	
Aftab Auto.-A	1191888	352.492	2.88	4850	295.74	286.70	305.00	280.20	-5.57	55.51	15.08	19.61	
BEXTX Ltd. -A	5792540	336.461	2.75	58000	58.09	56.70	61.00	55.10	-6.28	22.81	2	29.05	
BSRM Steels-A	172443	309.636	2.53	1000	1795.58	1755.00	1864.00	1755.00	-5.38	78.71	53.12	33.80	
DESCO Ltd. -A	121447	243.948	1.95	1650	2008.68	1953.25	2070.00	1930.00	-3.35	409.16	85.91	23.38	
Square Pharma -A	67456	227.013	1.85	584	3365.36	3300.25	3438.00	3271.50	-2.64	765.68	138.36	24.32	
Bay Leasing-A	103800	217.929	1.78	500	2099.51	2042.75	2189.00	2042.75	-5.00	306.33	25.59	82.04	
Olympic Ind. -A	90159	202.885	1.66	750	2250.31	2183.50	2350.00	2150.00	-3.48	144.42	54.89	41.00	
Fu-wang Ceramic-A	388587	201.885	1.65	5000	519.54	503.75	543.75	497.00	-6.10	126	4.6	112.94	
Eastern Housing -A	161820	172.451	1.41	4700	1065.70	1035.75	1105.00	1035.75	-6.25	149.86	35.9	29.69	
People's Leasing-A	1084200	162.300	1.33	60100	149.70	144.00	158.00	142.00	-8.10	17.69	5.41	27.67	
S. Alam CR Steel -A	236672	161.997	1.32	1500	684.48	660.75	709.75	660.00	-7.26	201.36	16.3	41.97	
ConfidenceCement A	570310	147.194	1.20	4280	258.09	251.70	268.90	249.20	-4.84	92.26	5.72	45.12	
Golden Son -A	1672626	145.128	1.19	16500	86.77	84.30	89.50	83.90	-3.88	24.7	1.08	80.34	
Summit Power -A	1569700	141.459	1.16	10000	90.12	88.10	94.00	86.00	-27.25	22.78	3.08	29.26	
Maksons Spinning-A	2610525	140.154	1.14	19500	53.69	52.30	55.30	51.40	-4.50	20.78	4.06	13.22	
UNITED AIR-B	2669040	138.558	1.13	28800	51.91	50.70	53.90	50.10	-5.41	9.58	1.13	45.94	
National Bank -A	2323367	136.807	1.12	13000	58.88	57.80	60.70	56.50	-5.15	22.21	7.98	7.38	
Meghna Life Ins. -A	351400	130.327	1.06	2000	370.88	367.10	384.90	355.20	-4.53	48.87	10.82	34.28	



Chittagong Stock Exchange