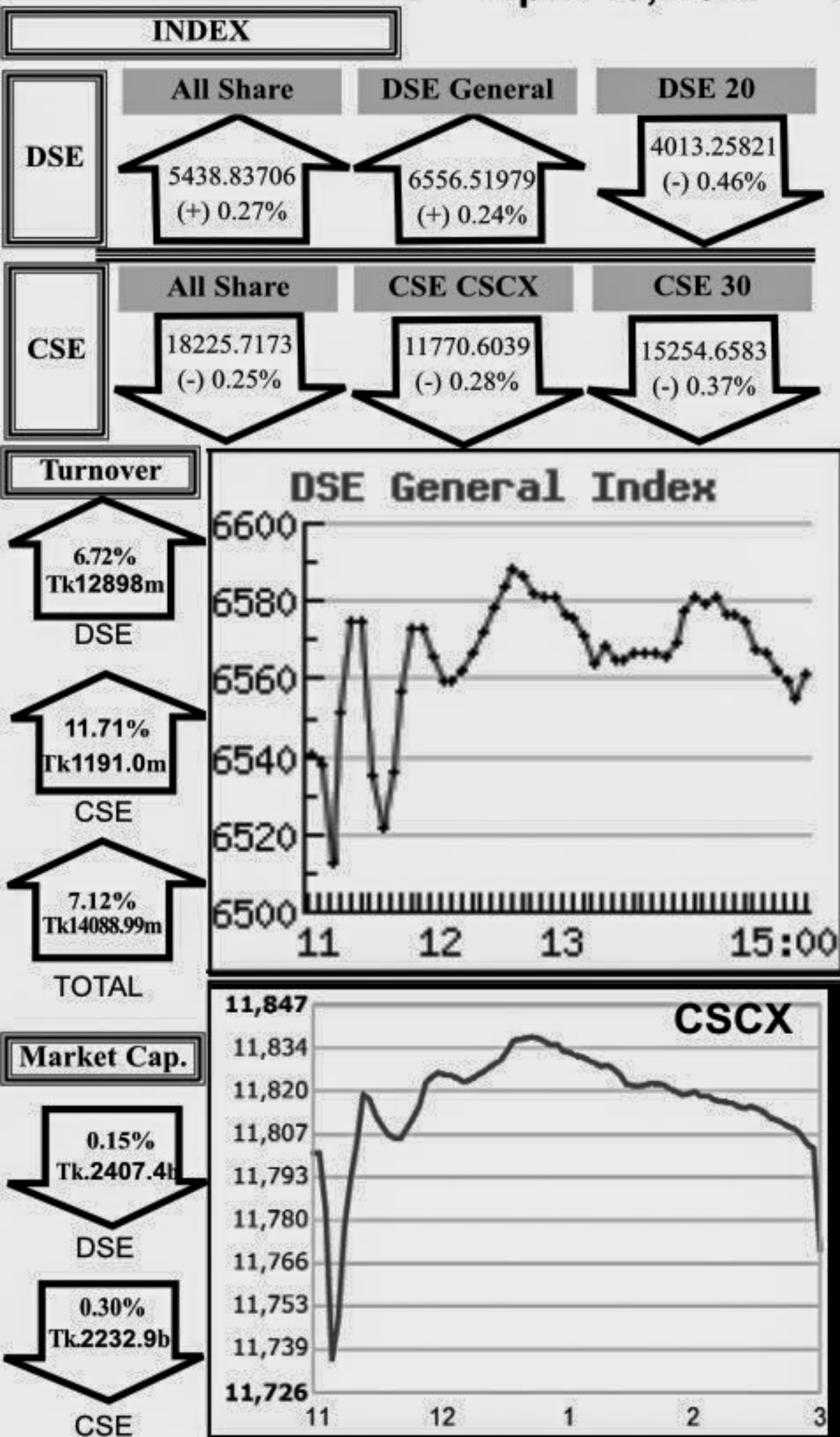


Capital Market Highlights: April 10, 2011



Key Features - April 10, 11

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	12,898.01	1,190.97	14,088.99
Turnover (Volume)	81,600,477	12,647,491	94,247,968
No. of Contract	231,501	34,445	265,946
Traded Issues	253	205	253
Issue Gain (Avg. Price Basis)	157	117	157
Issue Loss (Avg. Price Basis)	96	88	96
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion. Tk.)	2,407.42	2,232.86	2,407.42
Market Cap. Equity (Billion US\$)	35.14	32.60	35.14

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Titas Gas TDCLA	792695	681.67	4.84	859.94
BEXIMCO Ltd. -A	1736514	513.34	3.64	295.62
BEXTEX Ltd. -A	7575870	463.82	3.29	61.22
Aftab Auto.-A	1508384	463.39	3.29	307.21
BSRM Steels-A	155331	284.30	2.02	1830.29
DESCO Ltd. -A	133157	267.57	1.90	2009.45
Bay Leasing-A	126370	267.25	1.90	2114.8
Square Pharma -A	79590	267.17	1.90	3356.78
ConfidencCement A	927260	248.76	1.77	268.27
Fu-wang Ceramic-A	406027	216.77	1.54	533.88
S. Alam CR Steel -A	283242	200.22	1.42	706.9
National Bank -A	3184361	193.45	1.37	60.75
Power Grid Co. -A	223341	186.31	1.32	834.19
Meghna Life Ins. -A	476520	182.90	1.30	383.83
Eastern Housing -A	165580	181.91	1.29	1098.6
UNITED AIR-B	3171940	172.32	1.22	54.33
Farast Islami Life -A	472316	171.87	1.22	363.88
Olympic Ind. -A	76032	169.92	1.21	2234.79
Grameenphone-A	937696	161.45	1.15	172.17
BD Finance-A	944800	157.55	1.12	166.75
RAK Ceramics-N	1212710	157.55	1.12	129.92
People's Leasing-A	990400	156.72	1.11	158.24
Prime Islami Life -A	421870	155.89	1.11	369.53
Maksons Spinning-A	2776998	153.52	1.09	55.28
Premier Leasing-A	156815	148.24	1.05	945.32
Shinepukur Ceramics-A	1617877	148.08	1.05	91.53
Jamuna Oil -A	529000	146.69	1.04	277.29
One Bank -A	282680	146.54	1.04	518.38
Golden Son -A	1603097	142.06	1.01	88.62
Intl. Leasing-A	88032	134.74	0.96	1530.63

Sectoral Turnover Summary

Sector	DSE	CSE	Total
Bank	1198.17	9.29	167.49
NBFI	1826.24	14.16	112.56
Investment	284.28	2.20	46.43
Engineering	1638.32	12.70	264.42
Food & Allied	301.54	2.34	122.86
Fuel & Power	1345.60	10.43	52.06
Jute	14.74	0.11	12.92
Textile	1344.68	10.43	153.89
Pharma & Chemical	817.57	6.34	59.11
Paper & Packaging	4.59	0.04	2.55
Service	235.43	1.83	45.75
Leather	125.69	0.97	6.32
Ceramic	489.50	3.80	59.13
Cement	392.39	3.04	46.19
Information Technology	45.90	0.36	5.84
General Insurance	1222.63	9.48	63.43
Life Insurance	799.05	6.20	31.64
Telecom	138.89	1.08	22.55
Travel & Leisure	125.48	0.97	46.84
Miscellaneous	545.66	4.23	81.67
Debtenture	1.66	0.01	0.25

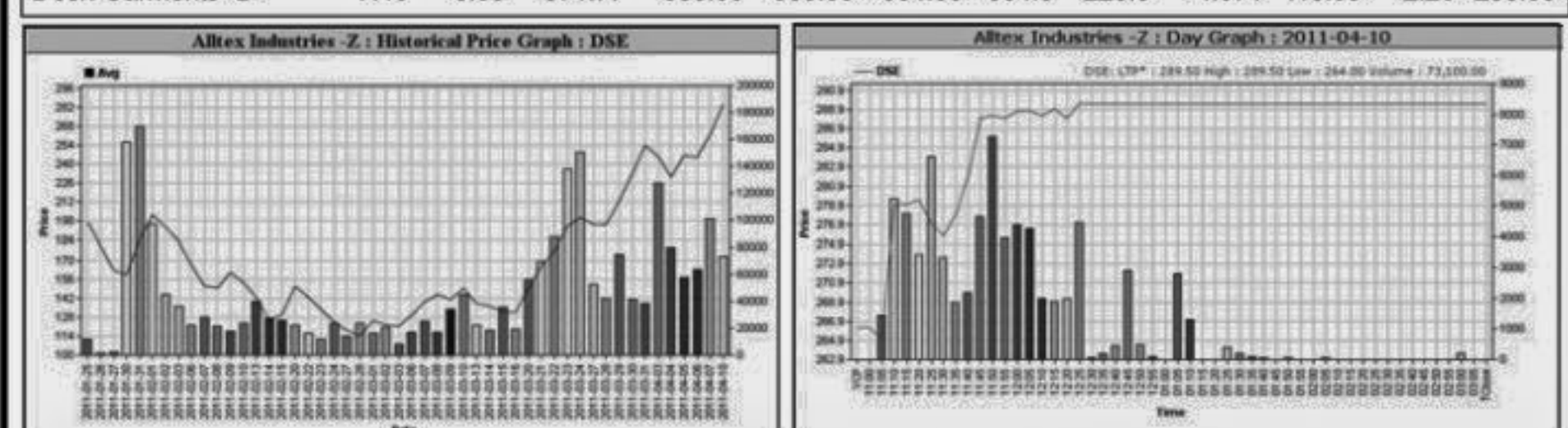
Sectoral P/E & EPS

Sector	P/E	EPS(%)
Bank	10.83	10.85
NBFI	30.42	30.77
Investment	41.33	40.64
Engineering	32.89	33.47
Food & Allied	17.89	17.60
Fuel & Power	19.32	19.10
Textile	33.18	33.11
Pharma. & Chemical	32.28	31.37
Paper & Printing	67.01	68.81
Service	17.87	17.67
Leather	18.23	18.27
Ceramic	54.69	54.95
Cement	30.47	30.50
IT	29.84	29.79
General Insurance	40.23	39.71
Life Insurance	54.50	52.68
Telecom	21.71	21.73
Travel & Leisure	249.41	722.38
Miscellaneous	16.62	16.39
Stock Exchanges	19.29	18.97

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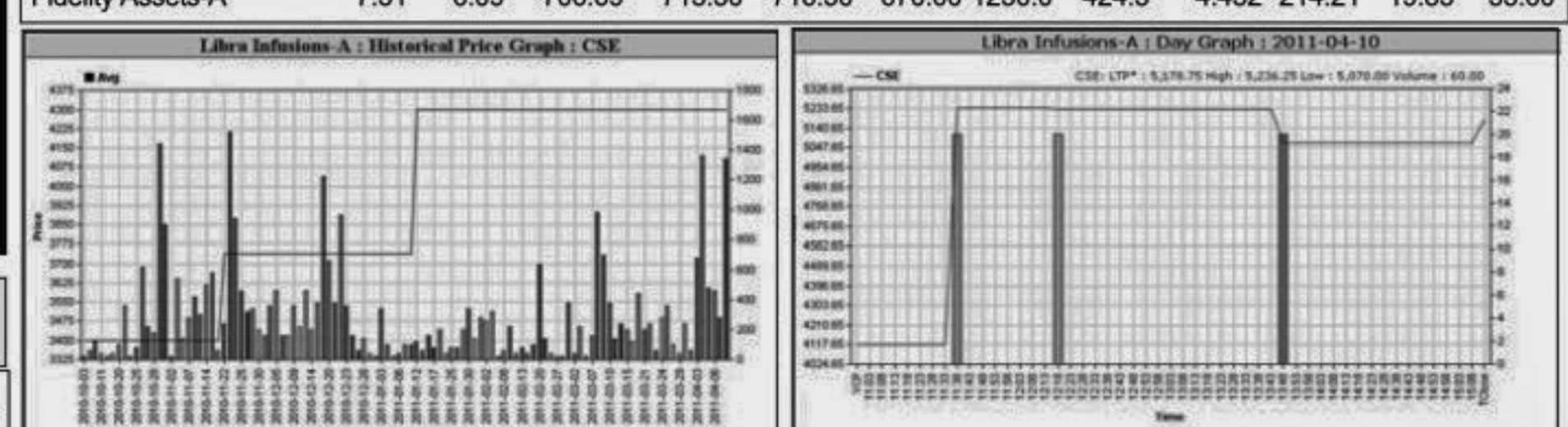
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Alltex Industries -Z	8.73	283.86	289.50	289.50
Dulamia CottonZ	8.71	8.01	384.95	386.75
Anwar Galvanizing -Z	8.58	8.66	404.06	405.00
Samata LeatherZ	8.44	8.31	265.71	266.50
Kay & Que (BD) -B	8.21	5.69	474.01	481.00
Imam Button -A	8.08	3.02	482.78	498.50
Modern Dyeing -Z	7.97	8.31	425.00	423.50
I P D C -A	7.49	5.09	536.53	552.50
Standard Ceramic -B	7.48	7.84	623.75	628.75
Desh Garments -B	7.46	8.03	571.77	580.00



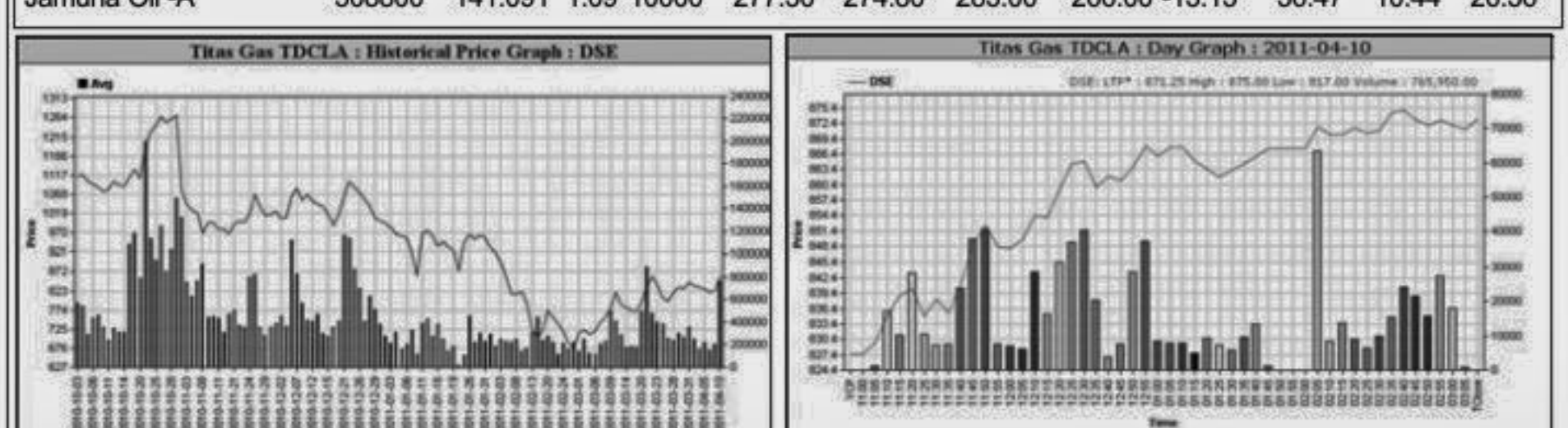
Chittagong Stock Exchange

Libra Infusions-A	38.51	38.51	5178.75	5178.75
MBL 1st M. F.-A	9.20	9.20	9.50	9.50
Alltex Industries -Z	8.68	7.92	285.42	291.25
Kay & Que (BD) -B	8.30	5.82	480.00	489.50
Samata LeatherZ	7.88	7.89	263.44	263.50
AIBL 1st Is. M. F.-A	7.78	6.87	9.65	9.70
GQ Ball Pen-A	7.57	8.85	212.66	214.60
Tallu Spinning -A	7.48	7.44	823.94	833.25
I P D C -A	7.48	6.27	540.81	553.25
Fidelity Assets-A	7.31	6.09	706.69	715.50



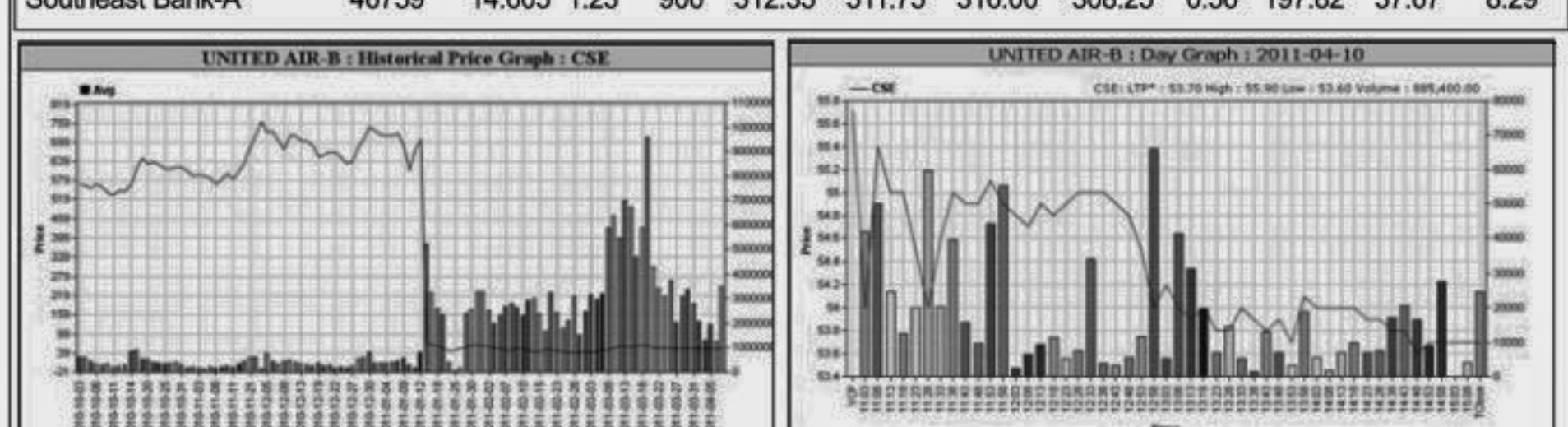
Turnover Leaders

Company	Vol.	Value	% of Big	Price Scale	C. Pite	BookV
Titas Gas TDCLA	766685	659.290	5.11	4000	859.92	873.25
BEXIMCO Ltd. -A	1483814	438.637	3.40	5000	295.61	293.80
Aftab Auto.-A	1315494	404.124	3.13	5000	307.20	303.60
BEXTEX Ltd. -A	6533490	399.765	3.10	30000	61.19	60.50
DESCO Ltd. -A	131992	265.236	2.06	2900	2009.49	2021.00
BSRM Steels-A	140200	256.648	1.99	2000	1830.58	1854.75
Bay Leasing-A	120670	255.232	1.98	650	2115.12	2150.25
Square Pharma -A	72762	244.201	1.89	272	3356.17	3389.75
ConfidencCement A	798040	214.038	1.66	5000	268.21	264.50
Fu-wang Ceramic-A	377317	201.359	1.56	2400	533.66	536.75
Power Grid Co. -A	213861	178.401	1.38	1000	834.19	843.00
S. Alam CR Steel -A	244325	172.944	1.34	1850	707.02	712.50
Meghna Life Ins. -A	443270	170.092	1.32	2000	383.72	387.90
National Bank -A	2777716	168.610	1.31	20000	60.70	60.30
Farast Islami Life -A	456116	165.974	1.29	2950	363.89	363.00
Olympic Ind. -A	73857	165.057	1.28	1000	2234.82	2262.25
Prime Islami Life -A	406670	150.282	1.17	2700	369.54	371.00
Eastern Housing -A	133880	147.074	1.14	500	1098.55	1104.75
People's Leasing-A	904100	143.030	1.11	5000	156.70	162.50
Jamuna Oil -A	508800	141.091	1.09	10000	277.30	274.80



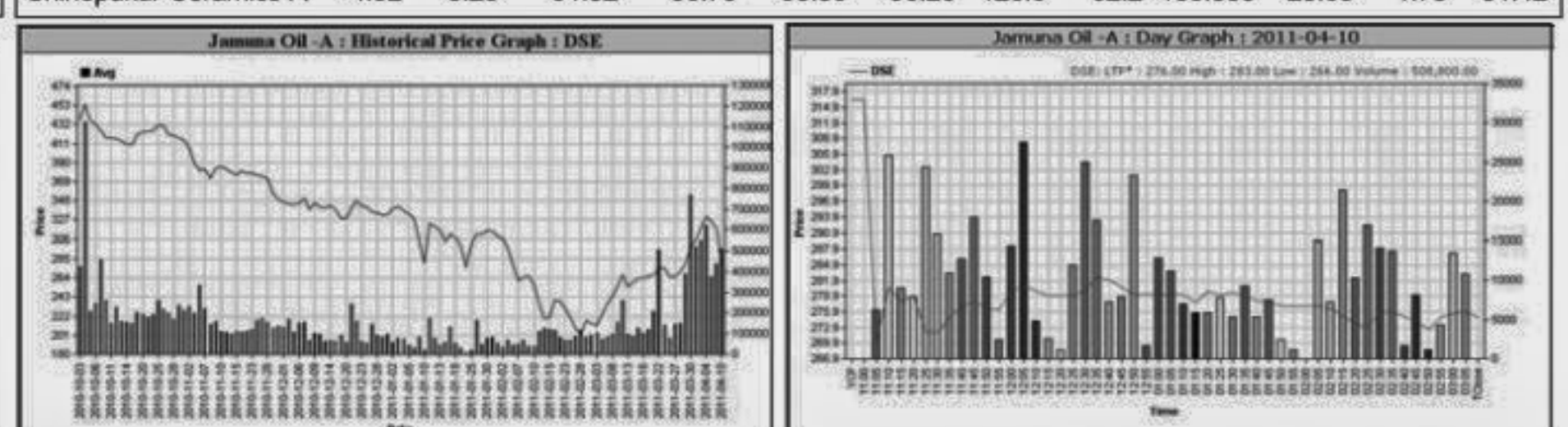
Chittagong Stock Exchange

BEXIMCO Ltd. -A	252700	74.706	6.27	2800	295.63	293.90
BEXTEX Ltd. -A	1042380	64.056	5.38	11600	61.45	60.60
Aftab Auto.-A	192890	59.264	4.98	2000	307.24	303.70
UNITED AIR-B	860960	46.840	3.93	10000	54.40	53.70
Eastern Housing -A	31700	34.832	2.92	800	1098.51	1106.75
ConfidencCement A	129220	34.718	2.92	2900	268.67	264.70
RAK Ceramics-N	237410	31.023	2.60	2000	130.67	127.50
BSRM Steels-A	15131	27.654	2.32	400	1827.61	1856.75
S. Alam CR Steel -A	38917	27.479	2.31	1950	706.09	716.50
National Bank -A	406645	24.840	2.09	5800	61.08	60.50
BD Finance-A	140500	23.549	1.98	1600	167.61	164.00
Square Pharma -A	6828	22.965	1.93	180	3363.38	3391.25
Grameenphone-A	130871	22.553	1.89	1400	172.33	170.75
Titas Gas TDCLA	26010	22.382	1.88	500	860.52	874.00
Maksons Spinning-A	392125	21.671	1.82	12500	55.27	54.80
AB Bank -A	17818	17.904	1.50	550	1004.85	1001.50
AIMS First -A	2402750	17.071	1.43	35000	7.10	7.27
UCBL -A	219400	15.646	1.31	5000	71.31	70.70
Fu-wang Ceramic-A	28710	15.411	1.29	1000	536.77	538.00
Southeast Bank-A	46759	14.605	1.23	900	312.35	311.75



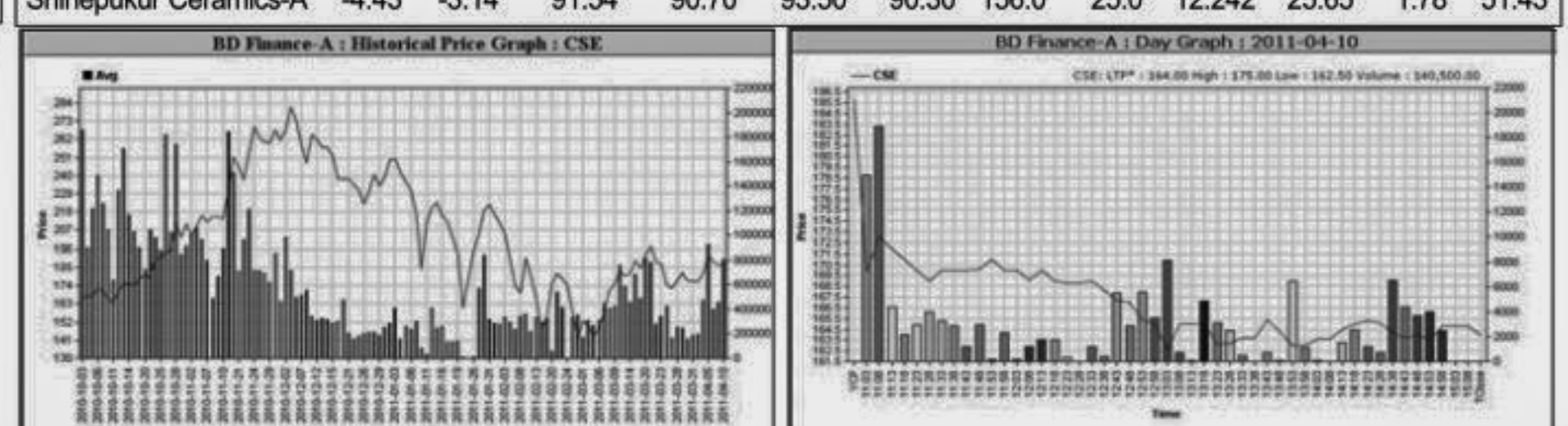
Capital Losers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
Jamuna Oil -A	-13.15	-12.61	277.30	274.80
BD Finance-A	-11.68	-10.16	166.60	164.10
Northern Jute -Z	-9.74	-9.78	45.40	45.40
Safko Spinning-Z	-6.82	-5.06	620.47	604.25
Phoenix Insur -A	-5.18	-2.78	130.73	128.10
SummitAlliancePort-A	-4.85	-2.94	150.55	147.10
CMC Kamal Tex. -A	-4.69	-2.83	82.16	81.30
Chittagong Veg.-A	-4.61	-4.84	3797.66	3774.00
Bangladesh Welding -A	-4.57	-2.58	69.89	68.90
Shinepukur Ceramics-A	-4.32	-3.25	91.52	90.70



Chittagong Stock Exchange

BOC (BD) Ltd. -A	-20.00	-19.99	520.00	520.00
Jamuna Oil -A	-12.81	-12.75	276.97	274.40
BD Finance-A	-11.73	-10.07	167.61	164.00
Safko Spinning-Z	-7.41	-5.28	629.87	615.00
Brac B. 25% C. Bond-N	-6.05	-6.02	979.00	979.00
SummitAlliancePort-A	-5.87	-4.32	148.01	145.80
Bangladesh Welding -A	-5.74	-2.58	70.20	69.00
Beach Hatchery -A	-4.65	-3.39	80.85	80.00
Phoenix Insur -A	-4.46	-3.06	130.35	128.40
Shinepukur Ceramics-A	-4.43	-3.14	91.54	90.70



Market Cap. Leader

Company	Market Cap.	% of	Average	Price Scale	BookV
Grameenphone-A	232,454	9.66	172.15	-0.60	173.19
ICB -A	98,991	4.11	3,959.62	2.93	3846.9
Square Pharma -A	65,839	2.73	3,356.16	2.75	3266.27
Titas Gas TDCLA	64,970	2.7	859.92	4.37	823.89
National Bank -A	52,224	2.17	60.70	-0.34	60.91
BEXIMCO Ltd. -A	47,288	1.96	295.61	-2.20	302.27
Islami Bank BD -A	46,720	1.94	630.24	-0.67	634.49
UCBL -A	41,333	1.72	71.02	-0.32	71.25
BATBCL -A	38,656	1.61	644.26	-1.59	654.68
Prime Finance-A	33,637	1.4	207.06	-0.02	207.1
Summit Power-A	33,429	1.39	120.25	0.00	120.25
RAK Ceramics-N	32,832	1.36	129.73	3.83	124.95
Pubali Bank -A	32,753	1.36	48.83	-0.75	49.2</