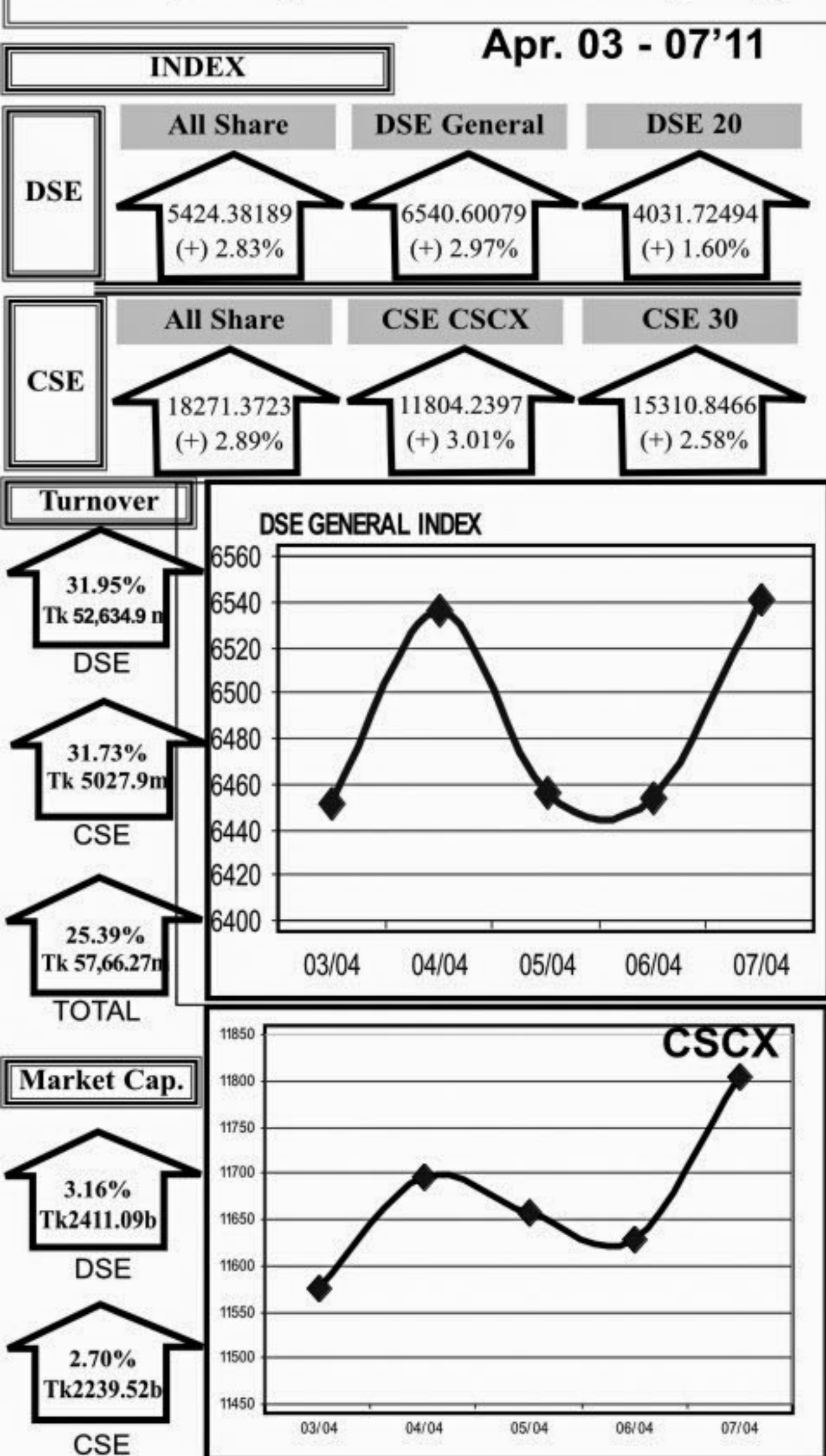


Weekly Capital Market Highlights:



Key Features - Apr. 03 - 07, 11

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	52,634.86	5,027.88	57,662.74
Turnover (Volume)	376,489,249	46,398,064	422,887,313
No. of Contract	991,444	154,184	1,145,628
Traded Issues	262	216	262
Issue Gain (Avg. Price Basis)	170	142	170
Issue Loss (Avg. Price Basis)	92	74	92
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion. Tk.)	2,411.09	2,239.52	2,411.09
Market Cap. Equity (Billion US\$)	35.20	32.69	35.20

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Aftab Auto.-A	8072077	2,487.96	4.31	308.22
BEXIMCO Ltd. -A	5989151	1,806.72	3.13	301.67
People's Leasing-A	8474895	1,374.01	2.38	162.13
ConfidenceCement A	5019200	1,353.58	2.35	269.68
BEXTEX Ltd. -A	20900343	1,319.90	2.29	63.15
BSRM Steels-A	683677	1,164.95	2.02	1703.94
National Bank - A	17750997	1,089.83	1.89	61.4
Bay Leasing-A	469705	944.61	1.64	2011.06
Golden Son -A	9781395	880.45	1.53	90.01
Fu-wang Ceramic-A	1690245	859.34	1.49	508.41
Titas Gas TDCLA	1021685	846.43	1.47	828.47
Keya Cosmetics -A	7642000	830.05	1.44	108.62
Grameenphone-A	4804189	824.79	1.43	171.68
RAK Ceramics-N	6522845	786.33	1.36	120.55
Eastern Housing -A	748758	778.13	1.35	1039.22
Shinepukur Ceramics-A	7766842	726.92	1.26	93.59
Maksons Spinning-A	12786624	717.64	1.24	56.12
Summit Power -A	5860846	703.40	1.22	120.02
UNITED AIR-B	12647140	677.72	1.18	53.59
Jamuna Oil -A	2079600	672.49	1.17	323.38
Navana CNG-A	3674800	645.90	1.12	175.77
Union Capital -A	4044055	619.26	1.07	153.13
Premier Leasing-A	678044	607.55	1.05	896.04
R. N. Spinning-A	6725585	584.53	1.01	86.91
DESCO Ltd. -A	304667	575.56	1.00	1889.15
Olympic Ind. -A	273692	564.82	0.98	2063.7
EDIM Bank-A	11246976	552.98	0.96	49.17
BD Finance-A	2936920	549.73	0.95	187.18
Southeast Bank-A	1755277	548.73	0.95	312.62
United Leasing - A	341100	546.36	0.95	1601.76

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1355.08	11.21	177.69	16.67	1532.77	11.65
NBFI	1354.74	11.21	94.46	8.86	1449.20	11.02
Investment	180.41	1.49	12.02	1.13	192.42	1.46
Engineering	1546.63	12.80	140.21	13.15	1686.84	12.83
Food & Allied	326.55	2.70	20.38	1.91	346.93	2.64
Fuel & Power	710.42	5.88	25.36	2.38	735.78	5.59
Jute	16.60	0.14		10.94	16.60	0.13
Textile	1086.00	8.99	116.62	4.58	1202.62	9.14
Pharma & Chemical	919.91	7.61	48.84	0.46	968.76	7.37
Paper & Packaging	3.65	0.03	4.86	3.51	8.51	0.06
Service	205.54	1.70	37.46	0.33	243.00	1.85
Leather	110.54	0.91	3.55	7.37	114.09	0.87
Ceramic	653.43	5.41	78.60	3.59	732.02	5.57
Cement	341.32	2.82	38.24	0.61	379.56	2.89
Information Technology	45.65	0.38	6.53	8.18	52.18	0.40
General Insurance	1480.16	12.25	87.25	3.09	1567.41	11.92
Life Insurance	798.78	6.61	32.90	4.64	831.69	6.32
Telecom	250.09	2.07	49.42	4.76	299.52	2.28
Travel & Leisure	190.43	1.58	50.70	3.76	241.13	1.83
Miscellaneous	504.16	4.17	40.04	0.09	544.20	4.14
Debtenture	6.23	0.05	0.96	0.00	7.19	0.05

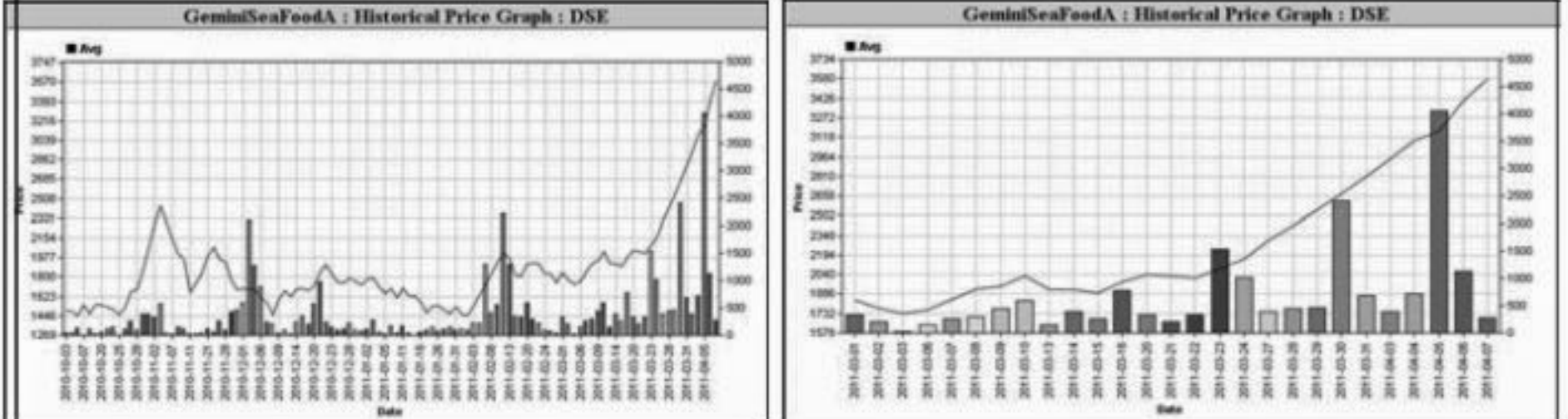
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.83	10.84	46.94	46.94
NBFI	31.35	31.93	50.10	49.26
Investment	40.16	40.50	35.57	35.57
Engineering	32.51	33.08	49.52	46.92
Food & Allied	18.13	17.81	138.57	151.73
Fuel & Power	18.86	18.83	55.12	55.12
Textile	33.59	33.42	21.57	21.60
Pharma. & Chemical	32.09	31.17	72.37	62.14
Paper & Printing	63.94	65.45	8.48	9.01
Service	18.04	17.99	74.22	74.22
Leather	18.05	18.18	88.50	106.95
Ceramic	53.46	53.84	19.99	19.99
Cement	27.32	27.32	30.22	30.22
IT	29.71	29.75	12.44	12.44
General Insurance	40.30	39.81	26.81	27.09
Life Insurance	53.23	51.80	96.13	96.13
Telecom	21.84	21.85	79.30	79.30
Travel & Leisure	249.72	720.26	2.06	0.75
Miscellaneous	16.79	16.65	155.10	146.10
Stock Exchanges	19.26	19.01	48.15	47.85

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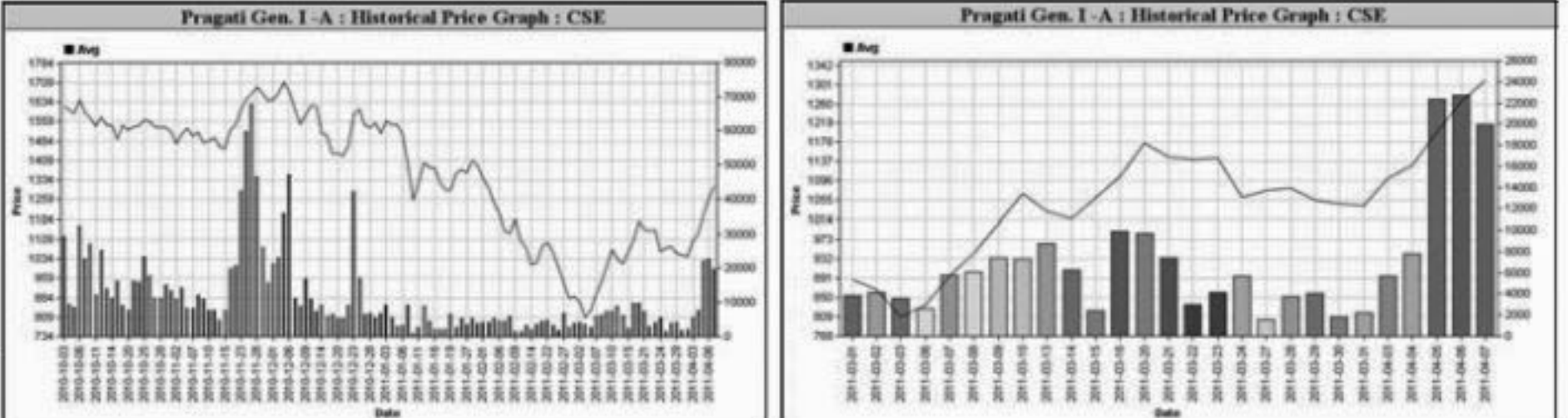
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)	Price Scale				Turnover				BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Northern Jute -Z	31.68	31.73	50.32	50.30	50.40	42.00	50.4	30.2	0.366	22.2	-8.93	-5.63	
GeminiSeaFoodA	27.59	27.59	3,580.75	3,580.75	3,580.75	2,940.00	3580.8	1110.0	21.107	-88.73	36.95	96.91	
Rahim Textile -A	27.52	27.52	3,082.50	3,082.50	3,082.50	2,538.00	3300.0	1031.0	7.645	769.62	11.5	268.04	
Islami Ins.BD-Z	26.15	25.28	689.73	691.00	691.00	550.00	1180.0	354.5	62.333	126.82	7.2	95.80	
Renwick Jaineswar-Z	24.27	24.31	1,157.37	1,157.00	1,158.00	950.25	1470.0	545.0	9.103	-273.62	35.57	32.54	
Pragati Gen. I -A	23.56	23.56	1,324.35	1,330.75	1,340.00	1,067.00	2020.0	796.0	97.100	464.11	26.12	50.70	
Libra Infusions-A	22.75	22.75	5,047.21	5,047.00	5,047.25	4,299.00	5242.0	1761.0	14.905	15647.1	61.61	81.92	
United Leasing -A	20.05	19.26	1,644.70	1,654.25	1,713.00	1,450.00	2148.0	917.5	546.360	307	71.64	22.96	
RAK Ceramics-N	19.74	15.17	124.95	129.20	129.30	108.20	244.9	88.0	670.412	18.04	2.55	49.00	
Ambee Pharma -A	19.67	18.94	585.29	588.90	594.00	470.00	843.0	220.0	82.694	23.71	3.45	169.65	



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale				Turnover				BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Samata LeatherR -Z	43.05	43.07	244.17	244.25	244.50	218.00	350.0	115.0	1.096	118.74	-2.13	-114.63	
Pragati Gen. I -A	28.38	25.53	1310.10	1340.00	1340.00	1089.00	1978.0	809.0	2.727	464.11	26.12	50.16	
Islami Ins.BD-Z	27.54	27.67	691.06	691.25	691.25	525.00	1112.5	375.0	4.521	126.82	7.2	95.98	
ICB -A	26.75	29.62	3888.50	3802.50	3999.00	3800.00	5899.0	3000.0	0.778	230	68.18	57.03	
Eastern InsurA	22.53	22.52	1163.94	1164.00	1165.00	970.00	2698.0	650.0	2.691	318.42	12.12	96.03	
Dhaka Ins. Ltd.-A	20.72	20.71	2671.65	2673.00	2673.00	2210.25	2800.0	50.0	5.824	301.86	57.57	46.41	
RAK Ceramics-N	20.63	16.31	126.25	129.80	129.80	107.50	244.9	86.2	115.917	18.04	2.55	49.51	
Ambee Pharma -A	20.33	20.12	587.49	589.50	599.00	477.20	831.0	216.0	6.359	23.71	3.45	170.29	
Takaful Islami Insu-A	18.50	18.81	1062.69	1060.00	1067.75	900.00	1505.0	535.0	11.816	137.7	22	48.30	
ACI Limited-A	18.22	17.28	316.42	319.20	342.00	280.00	502.0	225.0	16.085	145.66	30.64	10.33	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Price Scale						C.Avg BookV			
				Share	(M.Tk.)	Total	Clo	Chn	PW	Clo	W Hi	W Lo	Avg.
Aftab Auto.-A	6,868,099	2117.27	4.02	311.30	5.70	294.50	317.90	295.50	311.23	55.51	15.08	20.64	
BEXIMCO Ltd. -A	5,356,481	1615.88	3.07	302.70	1.14	299.30	307.00	297.00	302.27	63.73	20.38	14.85	
People's Leasing-A	7,721,695	1251.84	2.38	160.50	-39.46	265.10	167.40	156.00	161.17	17.69	5.41	29.67	
ConfidenceCement A	4,385,880	1182.73	2.25	273.10	3.45	264.00	279.30	258.00	273.07	92.26	5.72	47.74	
BEXTEX Ltd. -A	18,066,904	1140.85	2.17	62.90	0.00	62.90	64.50	62.00	62.94	22.81	2	31.45	
BSRM Steels-A	615,745	1050.10	2.00	1768.00	14.16	1548.75	1795.00	1495.00	1765.87	78.71	53.12	33.28	
National Bank - A	15,181,363	932.27	1.77	61.40	9.06	56.30	64.20	56.90	60.91	22.21	7.98	7.69	
Bay Leasing-A	439,855	884.37	1.68	2048.50	7.56	1904.50	2074.00	1931.00	2026.89	306.33	25.59	80.05	
Golden Son -A	9,249,847	832.42	1.58	90.00	-2.17	92.00	93.90	87.50	89.93	24.7	1.08	83.33	
Titas Gas TDCLA	977,945	810.19	1.54	827.50	-1.63	841.25	847.00	814.75	823.89	200.15	60.88	13.59	
Fu-wang Ceramic-A	1,591,912	809.26	1.54	524.75	5.80	496.00	534.75	481.25	524.38	126	4.6	114.08	
Keya Cosmetics -A	7,317,500	794.80	1.51	109.90	2.71	107.00	112.00	104.30	109.49	19.11	3.01	36.51	
Grameenphone-A	3,979,918	683.43	1.30	175.10	0.69	173.90	177.00	167.30	173.19	17.07	7.93	22.08	
RAK Ceramics-N	5,563,867	670.41	1.27	129.20	19.74	107.90	129.30	108.20	124.95	28.04	2.55	50.67	
Summit Power -A	5,583,896	670.21	1.27	121.10	2.98	117.60	123.70	116.10	120.25	29.62	4	30.28	
Shinepukur Ceramics-A	7,155,833	669.74	1.27	94.80	4.29	90.90	95.40	91.70	94.59	25.65	1.78	53.26	
Eastern Housing -A	636,038	660.61	1.26	1079.50	8.25	997.25	1085.00	991.00	1071.07	149.86	35.9	30.07	
Jamuna Oil -A	1,972,700	637.92	1.21	316.40	5.22	300.70	336.30	298.20	317.33	46.76	12.73	25.25	
Maksons Spinning-A	10,776,874	605.91	1.15	56.30	0.00	56.30	57.50	55.00	56.06	20.78	4.06	13.87	
Union Capital -A	3,793,255	578.94	1.10	129.80	-40.40	217.80	224.00	127.10	129.52	12.78	7.17	18.10	