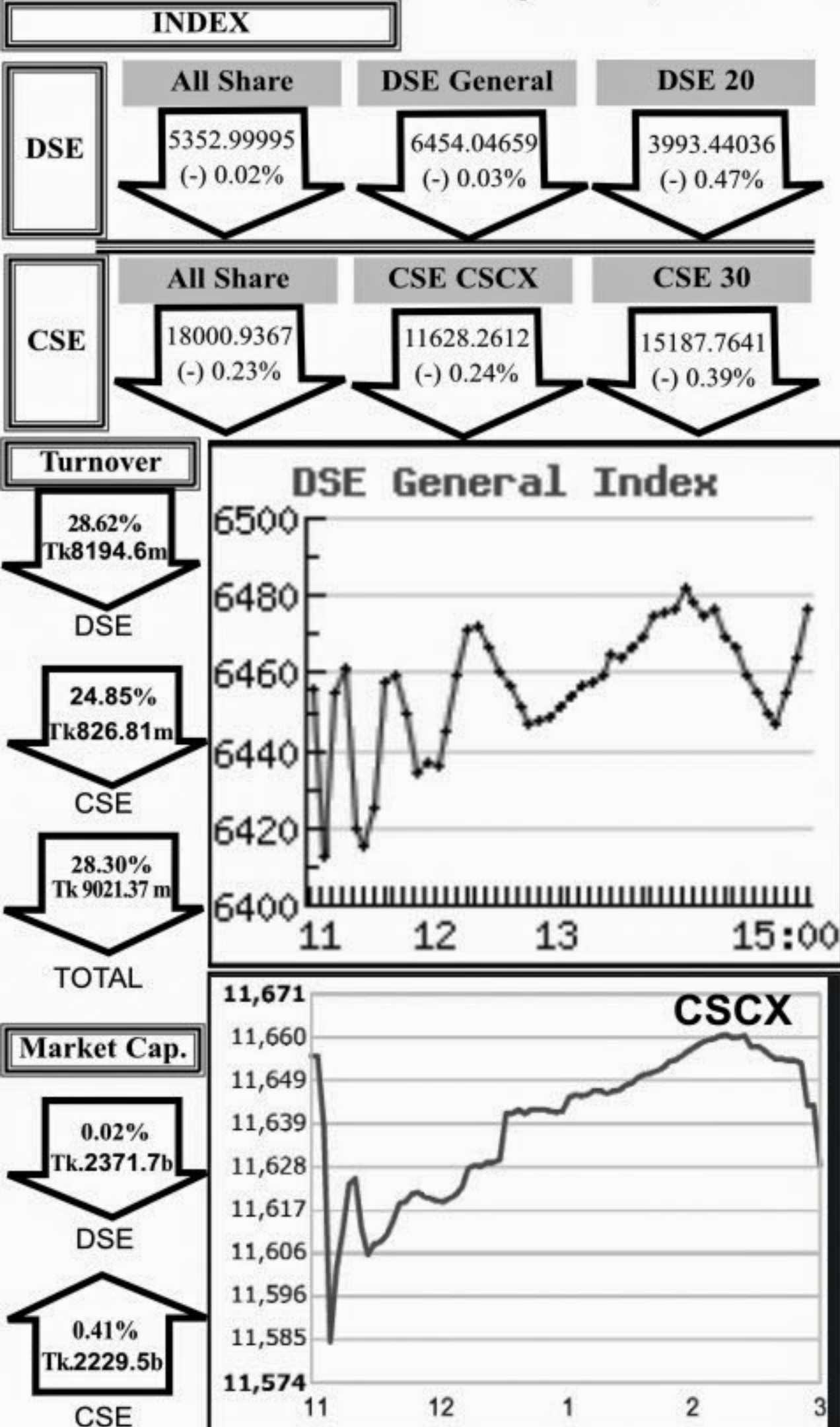


Capital Market Highlights: April 06, 2011



Key Features - April 06			
Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,194.56	826.81	9,021.37
Turnover (Volume)	58,674,335	7,860,329	66,534,664
No. of Contract	159,307	25,354	184,661
Traded Issues	256	203	256
Issue Gain (Avg. Price Basis)	92	61	92
Issue Loss (Avg. Price Basis)	163	142	163
Unchanged Issue (Avg. Price Basis)	1	-	1
Market Cap. Equity (Billion. Tk.)	2,371.74	2,229.49	2,371.74
Market Cap. Equity (Billion US\$)	34.62	32.55	34.62

Combined Turnover Leaders				
Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Aftab Auto.-A	1217146	369.36	4.09	303.46
BSRM Steels-A	188948	328.39	3.64	1738.01
ConfidenceCement A	808640	219.29	2.43	271.19
BEXIMCO Ltd. -A	711798	214.60	2.38	301.49
BEXTEx Ltd. -A	3000962	188.16	2.09	62.7
Keya Cosmetics -A	1710000	186.88	2.07	109.29
Eastern Housing -A	166461	169.14	1.87	1016.07
People's Leasing-A	1048500	169.07	1.87	161.25
Golden Son -A	1768908	157.48	1.75	89.03
National Bank -A	2583855	155.93	1.73	60.35
Fu-wang Ceramic-A	302425	152.26	1.69	503.46
Bay Leasing-A	74175	149.14	1.65	2010.66
Jamuna Oil -A	466800	148.13	1.64	317.33
Titas Gas TDCLA	163805	134.17	1.49	819.06
Shinepukur Ceramics-A	1318831	123.22	1.37	93.43
Beach Hatchery -A	1469680	121.60	1.35	82.74
Maksons Spinning-A	2060871	114.67	1.27	55.64
Keya Detergent-A	1173610	111.32	1.23	94.86
RAK Ceramics-N	883649	103.88	1.15	117.56
R. N. Spinning-A	1098650	95.32	1.06	86.76
BD Finance-A	507300	95.31	1.06	187.87
Phoenix Finance-A	63583	94.55	1.05	1487.01
Prime Finance-A	434640	90.33	1.00	207.83
Premier Leasing-A	99470	89.65	0.99	901.29
Summit Power -A	746975	89.10	0.99	119.28
Dacca Dyeing-A	1150280	86.99	0.96	75.63
United Leasing -A	51880	85.68	0.95	1651.51
EXIM Bank-A	1761626	85.53	0.95	48.55
Navana CNG-A	483280	84.72	0.94	175.31
UNITED AIR-B	1583780	83.50	0.93	52.72

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	933.76	11.39	145.01	17.54	1078.77	11.96
NBFI	1050.14	12.82	84.29	10.19	1134.43	12.57
Investment	153.97	1.88	16.18	1.96	170.15	1.89
Engineering	1224.79	14.95	150.12	18.16	1374.91	15.24
Food & Allied	246.67	3.01	20.61	2.49	267.28	2.96
Fuel & Power	528.91	6.45	31.21	3.77	560.12	6.21
Jute	12.44	0.15	12.22	1.44	24.66	0.27
Textile	802.34	9.79	101.00	4.73	903.34	10.01
Pharma & Chemical	622.15	7.59	39.09	0.07	661.23	7.33
Paper & Packaging	0.99	0.01	0.60	0.57	1.59	0.02
Service	214.17	2.61	44.43	0.30	258.60	2.87
Leather	32.31	0.39	2.49	4.20	34.81	0.39
Ceramic	357.45	4.36	34.71	3.65	392.16	4.35
Cement	255.91	3.12	30.15	0.58	286.07	3.17
Information Technology	35.79	0.44	4.82	0.55	40.61	0.45
General Insurance	1035.48	12.64	46.72	5.67	1082.20	12.00
Life Insurance	311.82	3.81	4.75	1.64	316.57	3.51
Telecom	63.65	0.78	13.53	2.02	77.18	0.86
Travel & Leisure	66.78	0.81	16.73	4.86	83.50	0.93
Miscellaneous	241.97	2.95	40.22	0.02	282.19	3.13
Debtenture	3.08	0.04	0.14	0.00	3.22	0.04

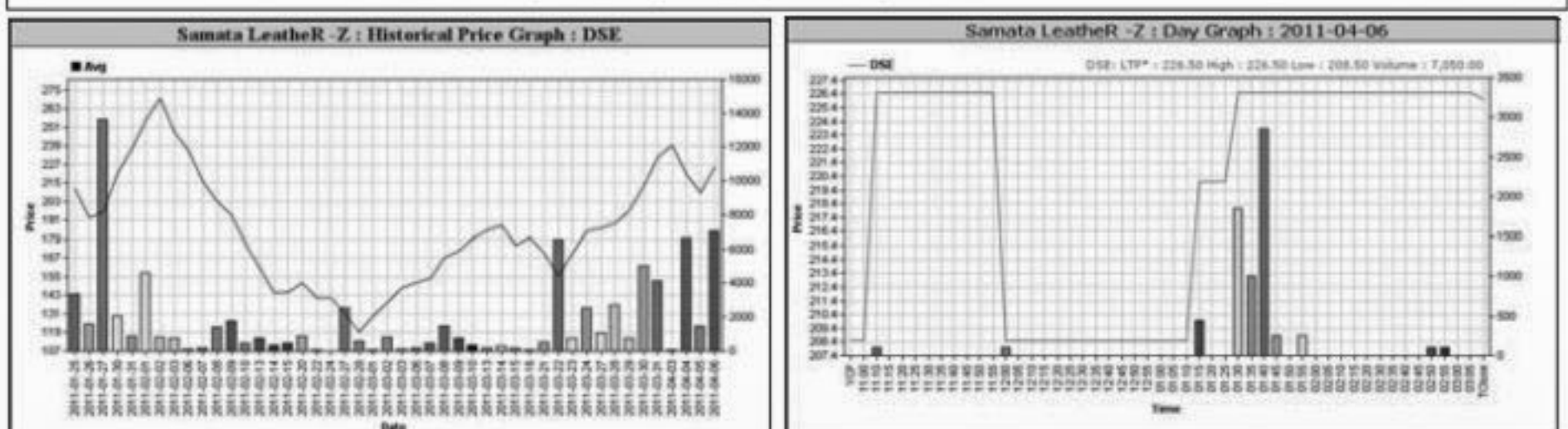
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.81	10.82	47.18	47.18
NBFI	31.30	31.86	50.10	49.26
Investment	39.98	40.44	35.57	35.57
Engineering	31.90	32.42	49.52	46.92
Food & Allied	17.97	17.68	138.57	151.73
Fuel & Power	18.75	18.70	55.12	55.12
Textile	33.24	33.16	21.57	21.60
Pharma. & Chemical	31.62	30.68	72.37	62.14
Paper & Printing	61.48	62.05	8.48	9.01
Service	17.88	17.89	74.22	74.22
Leather	17.67	18.07	88.50	106.95
Ceramic	50.93	50.94	19.99	19.99
Cement	26.91	27.04	30.22	30.22
IT	29.40	29.58	12.44	12.44
General Insurance	38.88	38.58	26.81	27.09
Life Insurance	51.79	49.27	96.13	96.13
Telecom	21.29	21.27	79.30	79.30
Travel & Leisure	242.22	700.74	2.06	0.75
Miscellaneous	16.61	16.50	155.10	146.10
Stock Exchanges	19.04	18.79	48.27	47.97

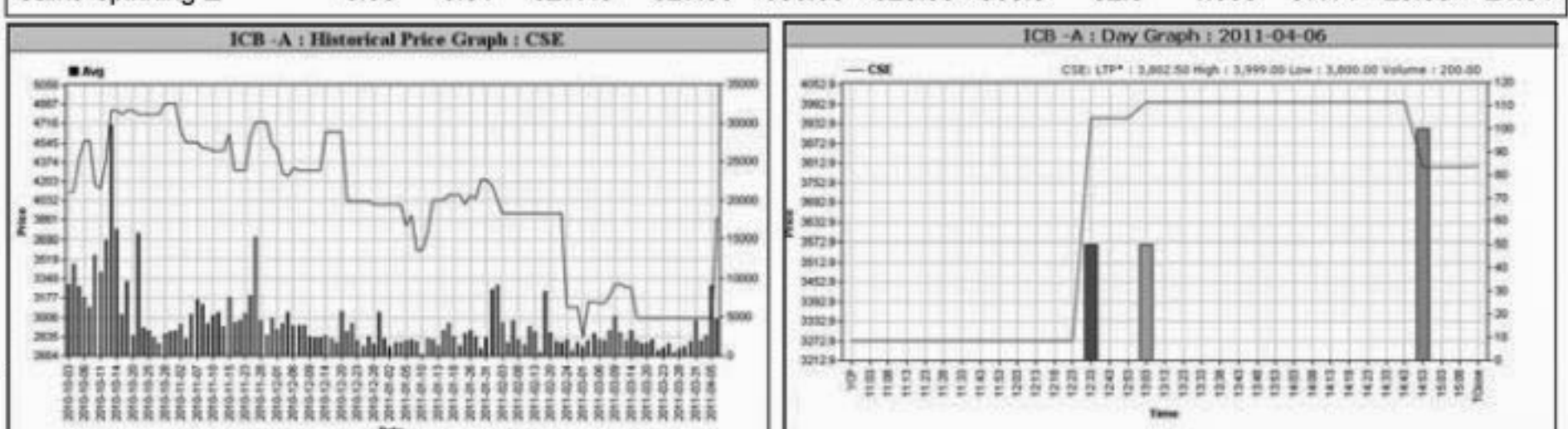
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Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)			Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Samata Leather-Z	8.39	8.01	225.42	226.00	226.50	208.50	300.0	113.0	1.589	118.74	-2.13	-105.83	
Safko Spinning-Z	7.49	7.08	607.55	610.00	610.00	590.00	918.0	85.0	18.014	57.14	-29.83	-20.37	
Islami Ins.BD-Z	7.48	6.39	633.94	643.00	643.00	603.00	1180.0	354.5	15.341	126.82	7.2	88.05	
Ambee Pharma -A	7.25	6.07	552.06	559.40	560.70	492.50	843.0	220.0	22.828	23.71	3.45	160.02	
Provati Insur-Z	6.76	2.67	624.22	639.50	642.00	595.00	1125.0	371.0	10.487	136.86	19.23	32.46	
Anilma Yam -A	6.37	1.57	465.45	475.75	483.00	435.25	493.8	133.0	21.598	107.7	0.48	969.69	
Grameen M F One-A	6.28	3.42	76.23	77.80	78.90	72.90	123.9	62.0	16.580	34.65	3.45	22.10	
Renwick Jaineswar-Z	6.24	2.18	1,082.73	1,090.00	1,090.00	1,059.00	1,470.0	545.0	2.701	-273.62	35.57	30.44	
Pragati Gen. I -A	6.23	3.55	1,250.90	1,286.75	1,286.75	1,160.00	2,020.0	796.0	28.457	464.11	26.12	47.89	
Eastern InsurA	6.14	4.24	1,067.66	1,085.00	1,086.00	1,010.00	2,529.0	635.0	13.571	318.42	12.12	88.09	



Chittagong Stock Exchange													
Company	Price Chn. (%)			Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
ICB -A	26.75	29.62	3888.50	3802.50	3999.00	3800.00	5899.0	3000.0	0.778	230	68.18	57.03	
The Ibn SinaA	10.48	9.23	1693.07	1712.50	1714.75	1710.00	2049.0	1000.0	0.037	199.45	45.58	37.15	
AIBL 1st Is. M. F-A	9.30	8.14	9.30	9.40	9.40	9.20	16.6	8.6	0.014	0	0	-	
Ambee Pharma -A	7.48	6.30	552.29	557.30	567.30	530.00	831.0	216.0	1.329	23.71	3.45	160.08	
Islami Ins.BD-Z	7.34	6.02	635.23	643.25	644.00	605.00	1112.5	375.0	0.731	126.82	7.2	88.23	
Phoenix Fin. 1st MF-A	7.27	5.54	11.62	11.80	12.00	10.50	17.0	10.5	0.163	10	0	-	
Umanisa Glass-A	6.23	4.97	1633.17	1653.00	1653.00	1600.00	2900.0	1172.0	0.147	355.35	17.73	92.11	
Reliance Insur -A	6.22	6.21	1221.38	1221.50	1221.75	1221.00	2150.0	1150.0	0.122	284.92	53	23.04	
Pragati Gen. I -A	6.20	5.45	1265.18	1281.00	1281.50	1210.00	1978.0	809.0	0.765	464.11	26.12	48.44	
Safko Spinning-Z	6.00	6.51	627.49	627.50	636.00	620.00	905.0	82.0	1.663	57.14	-29.83	-21.04	



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Big	Price Scale				C. Pite		BookV		
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
Aftab Auto.-A	988853	300.037	3.66	4700	303.42	306.40	308.90	295.50	1.16	55.51	15.08	20.12	
BSRM Steels-A	169748	295.204	3.60	1000	1739.07	1767.50	1785.00	1655.00	3.68	78.71	53.12	32.74	
ConfidenceCement A	717320	194.537	2.37	2900	271.20	273.40	275.30	265.00	0.96	92.26	5.72	47.41	
Keya Cosmetics -A	1651500	180.510	2.20	9000	109.30	110.00	110.90	106.00	3.00	19.11	3.01	36.31	
BEXIMCO Ltd. -A	589218	177.706	2.17	3100	301.60	302.50	303.90	298.00	0.30	63.73	20.38	14.80	
People's Leasing-A	964100	155.481	1.90	10000	161.27	162.30	163.50	158.00	0.81	17.69	5.41	29.81	
BEXTEx Ltd. -A	2442492	153.131	1.87	15000	62.69	62.70	63.10	62.00	0.16	22.81	2	31.35	
Golden Son -A	1667346	148.370	1.81	20000	88.99	88.70	89.90	87.50	-0.11	24.7	1.08	82.40	
Eastern Housing -A	141161	143.380	1.75	10000	1015.72	1038.00	1047.00	991.00	2.75	149.86	35.9	28.29	
Bay Leasing-A	70625	141.982	1.73	400	2010.37	2025.25	2035.00	1982.00	0.79	306.33	25.59	78.56	
Fu-wang Ceramic-A	280780	141.345	1.72	5000	503.40	515.75	524.00	486.00	4.99	126	4.6	109.43	
Jamuna Oil -A	436800	138.609	1.69	20000	317.33	316.40	323.00	312.00	-0.44	46.76	12.53	25.33	
National Bank - A	2185415	131.843	1.61	10000	60.33	60.20	61.00	59.10	-0.82	22.21	7.98	7.56	
Titas Gas TDCLA	154590	126.626	1.55	1850	819.11	817.25	826.00	814.75	-0.46	200.15	60.88	13.45	
Shinepukur Ceramics-A	1203101	112.435	1.37	20000	93.45	93.90	94.30	91.20	1.73	25.65	1.78	52.50	
Beach Hatchery -A	1337680	110.694	1.35	5000	82.75	83.40	84.90	78.60	5.57	12.11	15.3	54.08	
Keya Detergent-A	1090910	103.494	1.26	12500	94.94	95.90	97.00	91.00	3.79	19.37	2.4	39.56	
Maksons Spinning-A	1759996	97.912	1.19	10000	55.63	55.60	56.10	55.00	-0.36	20.78	4.06	13.70	
Phoenix Finance-A	61733	91.677	1.12	300	1485.06	1473.50	1524.00	1455.00	-1.80	156.65	23.67	62.74	
RAK Ceramics-N	7746809	91.060	1.11	5000	117.56	117.60	119.40	115.00	-0.34	18.04	2.56	40.14	