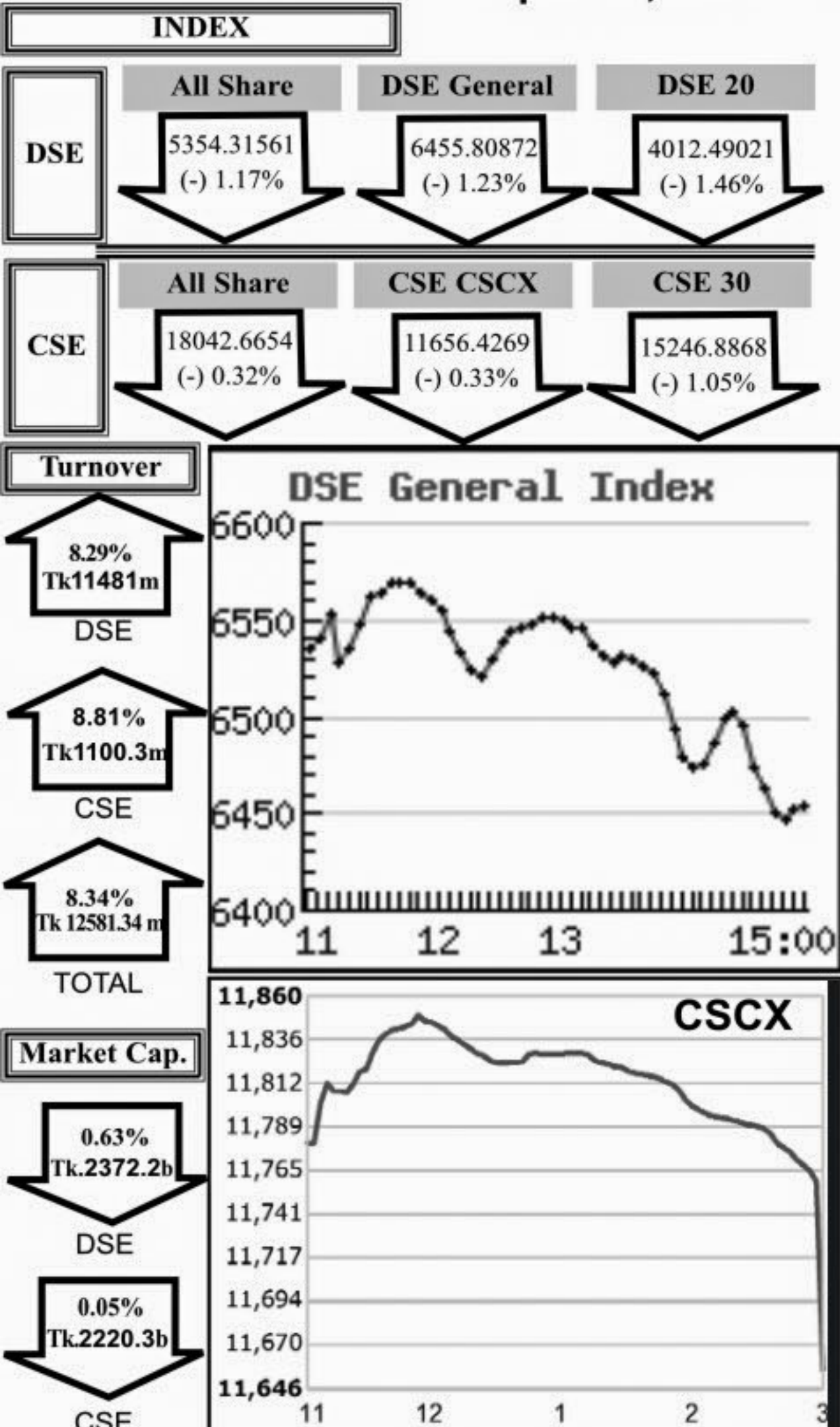


Capital Market Highlights: April 05, 2011



Key Features - April 05

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	11,481.06	1,100.28	12,581.33
Turnover (Volume)	76,635,597	9,472,676	86,108,273
No. of Contract	210,945	31,949	242,894
Traded Issues	261	204	261
Issue Gain (Avg. Price Basis)	138	113	138
Issue Loss (Avg. Price Basis)	122	89	122
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion. Tk.)	2,372.24	2,220.32	2,372.24
Market Cap. Equity (Billion US\$)	34.63	32.41	34.63

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Aftab Auto.-A	1868737	574.84	4.57	307.61
ConfidenceCement A	1952160	533.11	4.24	273.09
BEXIMCO Ltd. -A	1438204	437.13	3.47	303.94
BEXTEX Ltd. -A	4976368	316.15	2.51	63.53
Union Capital -A	2258975	302.17	2.40	133.77
Bay Leasing-A	140050	286.12	2.27	2043.01
People's Leasing-A	1691975	276.00	2.19	163.12
BD Finance-A	1110400	213.69	1.70	192.44
Golden Son -A	2187703	197.47	1.57	90.26
Titas Gas TDCLA	228430	189.25	1.50	828.46
Summit Power -A	1434932	174.80	1.39	121.82
BSRM Steels-A	98185	170.51	1.36	1736.61
Grameenphone-A	993097	169.49	1.35	170.67
National Bank -A	2663208	163.80	1.30	61.5
Fu-wang Ceramic-A	318673	160.17	1.27	502.62
Maksons Spinning-A	2807375	158.89	1.26	56.6
Premier Leasing-A	165677	154.68	1.23	933.63
Shinepukur Ceramics-A	1597566	150.01	1.19	93.9
Eastern Housing -A	145361	149.08	1.18	1025.55
R. N. Spinning-A	1610800	141.51	1.12	87.85
RAK Ceramics-N	1121360	136.88	1.09	122.07
Keya Cosmetics -A	1229500	133.30	1.06	108.42
Jamuna Oil -A	404400	131.44	1.04	325.04
Prime Finance-A	593910	127.85	1.02	215.27
UNITED AIR-B	2350460	125.29	1.00	53.3
United Leasing -A	71022	120.16	0.96	1691.93
Olympic Ind. -A	55266	113.37	0.90	2051.4
DESCO Ltd. -A	59304	112.18	0.89	1891.56
S. Alam CR Steel -A	175183	112.18	0.89	640.36
AB Bank -A	111397	111.90	0.89	1004.48

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1317.86	11.48	160.73
NBFI	2041.92	17.79	154.10
Investment	171.91	1.50	14.22
Engineering	1454.60	12.67	171.19
Food & Allied	277.00	2.41	22.14
Fuel & Power	820.72	7.15	54.69
Jute	13.78	0.12	11.09
Textile	1129.71	9.84	122.04
Pharma & Chemical	626.19	5.45	39.15
Paper & Packaging	4.26	0.04	2.47
Service	223.89	1.95	44.48
Leather	89.40	0.78	3.61
Ceramic	414.16	3.61	41.76
Cement	634.39	5.53	84.74
Information Technology	48.98	0.43	6.85
General Insurance	1120.86	9.76	63.80
Life Insurance	384.41	3.35	11.21
Telecom	137.80	1.20	31.69
Travel & Leisure	103.92	0.91	21.37
Miscellaneous	460.52	4.01	47.51
Debtenture	4.78	0.04	0.74

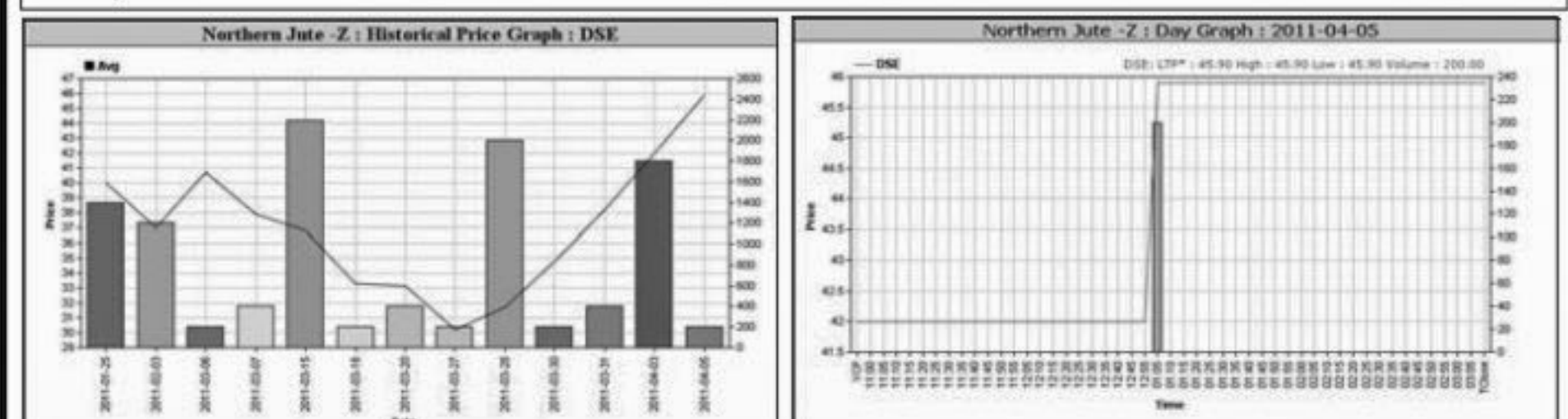
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	10.94	10.94	47.18	47.18
NBFI	31.96	32.39	50.10	49.26
Investment	40.36	32.49	35.57	35.57
Engineering	31.99	32.72	49.52	46.92
Food & Allied	17.95	17.86	138.57	151.73
Fuel & Power	19.01	18.94	55.12	55.12
Textile	33.40	33.32	21.68	21.72
Pharma. & Chemical	31.74	31.09	72.37	62.14
Paper & Printing	63.59	64.14	8.48	9.01
Service	18.16	18.20	74.22	74.22
Leather	17.75	17.91	88.50	106.95
Ceramic	52.41	51.95	19.99	19.99
Cement	27.31	27.50	30.22	30.22
IT	29.78	29.85	12.44	12.44
General Insurance	38.49	38.23	26.81	27.09
Life Insurance	51.91	49.65	96.13	96.13
Telecom	21.53	21.46	79.30	79.30
Travel & Leisure	244.84	708.71	2.06	0.75
Miscellaneous	16.67	16.64	155.10	146.10
Stock Exchanges	19.23	18.79	48.30	48.00

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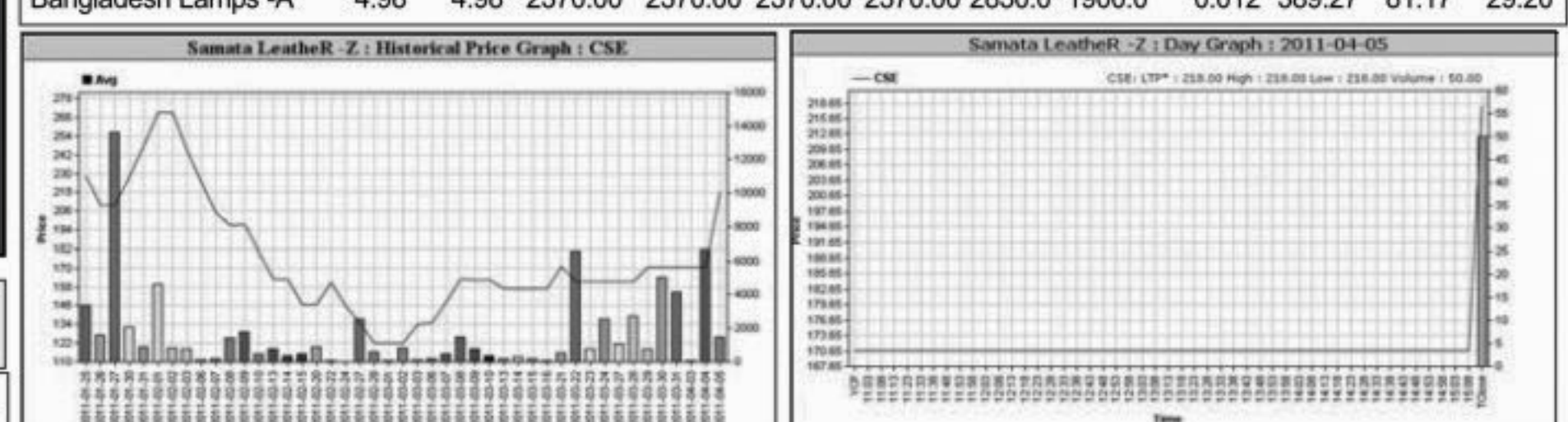
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Northern Jute -Z	9.29	9.29	45.90	45.90	45.90	45.90	45.9	30.2	0.009	22.2	-8.93	-5.14	
Safko Spinning-Z	7.38	4.91	567.37	567.50	568.00	559.00	918.0	85.0	10.014	57.14	-29.83	-19.02	
Central Insur -A	6.69	4.38	864.31	877.00	883.50	825.00	1350.0	513.8	22.479	240.46	22.51	38.40	
Pragati Gen. I -A	5.49	5.93	1,208.08	1,211.25	1,220.00	1,155.00	2020.0	796.0	26.934	464.11	26.12	46.25	
Ambee Pharma -A	5.33	7.68	520.46	521.60	532.00	502.00	843.0	220.0	12.465	23.71	3.45	150.86	
Jute SpinnersA	5.28	1.99	1,858.46	1,918.50	1,920.00	1,725.00	2540.0	01000.0	1.208	528.94	37.33	49.78	
Islami Ins.BD-Z	5.28	4.85	595.88	598.25	610.75	573.00	1180.0	354.5	14.331	126.82	7.2	82.76	
Rahim Textile -A	4.99	5.51	2,788.24	2,796.50	2,796.50	2,676.00	3300.0	01031.0	0.948	769.62	11.5	242.46	
GeminiSeaFoodA	4.98	2.34	3,166.42	3,248.00	3,248.50	2,940.00	3248.5	1110.0	12.843	-88.73	36.95	85.69	
Aziz PipesZ	4.96	2.79	515.87	523.75	536.50	492.00	788.5	327.0	1.950	-375.16	6.2	83.20	



Chittagong Stock Exchange

Samata LeatherR -Z	27.67	27.73	218.00	218.00	218.00	218.00	350.0	109.0	0.011	118.74	-2.13	-102.35
Pragati Gen. I -A	6.23	6.22	1199.83	1206.25	1206.25	1150.00	1978.0	809.0	1.153	464.11	26.12	45.94
Pioneer Insur -A	6.16	6.16	1460.00	1460.00	1460.00	1460.00	2350.0	780.0	0.073	226.47	28.35	51.50
Tallu Spinning -A	6.15	7.21	763.58	768.00	777.75	740.00	970.0	183.0	1.306	110.43	3.19	239.37
Midas Financing-A	6.00	6.26	1330.51	1329.00	1332.00	1310.00	2389.0	753.0	2.994	90.48	12.89	103.22
Nitol Insurance -A	5.96	5.98	796.02	796.00	805.00	765.50	1340.0	487.0	1.075	138.13	24.66	32.28
Islami Ins.BD-Z	5.73	6.61	599.15	599.25	609.25	580.00	1112.5	375.0	1.708	126.82	7.2	83.22
Phoenix Insur -A	5.50	4.00	130.22	130.40	134.00	127.00	1750.0	65.0	2.787	20.1	2.48	52.51
Dhaka Ins. Ltd.-A	5.00	4.99	2436.63	2436.75	2436.75	2436.00	2800.0	50.0	0.731	301.86	57.57	42.32
Bangladesh Lamps -A	4.98	4.98	2370.00	2370.00	2370.00	2370.00	2850.0	1900.0	0.012	389.27	81.17	29.20



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.	Value	% of	Big	Price Scale				C.Pite BookV				
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
Aftab Auto.-A	1576017	484.771	4.22	5000	307.59	302.90	315.00	301.10	-3.84	55.51	15.08	20.40	
ConfidenceCement A	1677380	458.141	3.99	5500	273.13	270.80	279.30	260.10	2.97	92.26	5.72	47.75	
BEXIMCO Ltd. -A	1296894	394.211	3.43	9500	303.97	301.60	307.00	301.00	-0.26	63.73	20.38	14.92	
BEXTEX Ltd. -A	4419762	280.695	2.44	30000	63.51	62.60	64.50	62.20	-1.88	22.81	2	31.76	
Union Capital -A	2092375	279.914	2.44	13000	133.78	129.60	140.00	140.00	-41.86	12.78	7.17	18.66	
Bay Leasing.-A	129450	264.415	2.30	1000	2042.61	2021.25	2074.00	2005.00	-0.06	306.33	25.59	79.82	
People's Leasing-A	1548575	252.579	2.20	20000	163.10	161.00	167.40	160.50	-1.23	17.69	5.41	30.15	
Golden Son -A	2086717	188.308	1.64	17000	90.24	88.80	92.50	88.30	-2.09	24.7	1.08	83.56	
Titas Gas TDCLA	218445	180.965	1.58	2500	828.43	821.00	837.00	817.50	-1.26	200.15	60.88	13.61	
BD Finance-A	923500	177.828	1.55	5000	192.56	190.10	195.00	189.00	2.48	12.53	1.83	105.22	
Summit Power -A	1379032	168.009	1.46	10000	121.83	120.10	123.70	119.60	-0.74	29.62	4	30.46	
Fu-wang Ceramic-A	308053	154.814	1.35	1000	502.56	491.25	514.00	486.00	-3.25	126	4.6	109.25	
BSRM Steels-A	88382	153.446	1.34	600	1736.17	1704.75	1773.00	1690.00	-1.02	78.71	53.12	32.68	
Premier Leasing-A	156677	146.218	1.27	950	933.24	906.00	958.00	892.00	-0.98	151.01	31.53	29.80	
National Bank - A	2295106	141.124	1.23	10000	61.49	60.70	63.00	60.50	-3.04	22.21	7.98	7.71	
Grameenphone-A	806897	137.797	1.20	7000	170.77	168.70	173.40	167.30	-0.82	27.07	7.93	21.53	
Shinpekur Ceramics-A	1434706	134.686	1.17	10100	93.88	92.30	95.00	92.00	-2.22	25.65	1.78	52.74	
Maksons Spinning-A	2375750	134.666	1.17	20000	56.60	55.80	57.50	55.50	-0.89	20.78	4.06	13.94	
R. N. Spinning-A	1452300	127.585	1.11	10000	87.85	86.30	89.70	85.90	-5.88	12.38	3.88	22.64	
Eastern Housin-A	124221	127.375	1.11	500	1025.39	1010.25	1047.00	1005.00	-2.65	149.86	35.9	28.56	