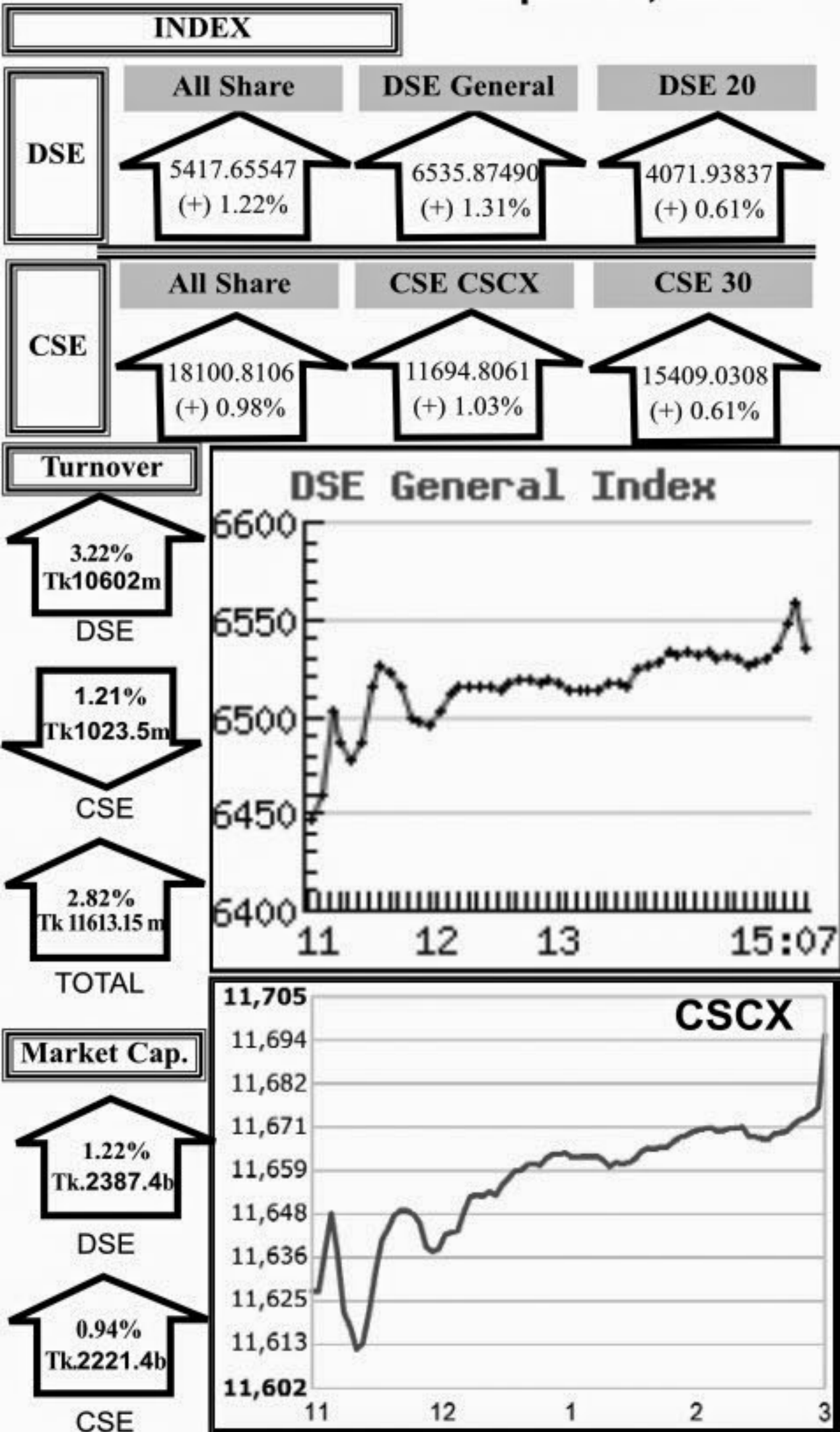


Capital Market Highlights: April 04, 2011



Key Features - April 04

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	10,601.99	1,011.15	11,613.15
Turnover (Volume)	77,060,506	9,066,958	86,127,464
No. of Contract	196,260	31,335	227,595
Traded Issues	257	200	257
Issue Gain (Avg. Price Basis)	113	101	113
Issue Loss (Avg. Price Basis)	142	97	142
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	2,387.36	2,221.40	2,387.36
Market Cap. Equity (Billion US\$)	34.85	32.43	34.85

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
People's Leasing-A	4212350	683.49	5.89	162.26
Aftab Auto.-A	1577766	495.51	4.27	314.06
BEXIMCO Ltd. -A	1296570	390.78	3.37	301.4
BEXTX Ltd. -A	4520877	287.86	2.48	63.67
BSRM Steels-A	144998	246.55	2.12	1700.36
Bay Leasing-A	115625	230.07	1.98	1989.83
National Bank -A	3552620	224.24	1.93	63.12
Jamuna Oil -A	642400	212.59	1.83	330.93
ConfidenceCement A	803890	210.24	1.81	261.52
Navana CNG-A	1149940	204.15	1.76	177.53
Golden Son -A	2149124	194.24	1.67	90.38
Shinepukur Ceramics-A	2064937	193.63	1.67	93.77
Malek Spinning-A	2450500	187.87	1.62	76.67
Fu-wang Ceramic-A	309928	159.31	1.37	514.03
Summit Power -A	1291359	154.57	1.33	119.69
RAK Ceramics-N	1323087	151.76	1.31	114.7
SummitAlliancePort-A	925720	148.41	1.28	160.31
Grameenphone-A	863018	146.61	1.26	169.89
Meghna Petroleum -A	648805	143.69	1.24	221.47
Southeast Bank -A	432897	136.78	1.18	315.97
Titas Gas TDCLA	163380	135.84	1.17	831.46
Maksons Spinning-A	2356585	132.44	1.14	56.2
DESCO Ltd. -A	70182	132.04	1.14	1881.42
Phoenix Finance-A	84932	130.57	1.12	1537.37
Eastern Housing -A	124181	130.05	1.12	1047.25
Premier Leasing-A	145392	129.51	1.12	890.78
EXIM Bank-A	2497151	124.26	1.07	49.76
Olympic Ind. -A	59607	121.05	1.04	2030.76
United Leasing -A	74358	117.40	1.01	1578.84
One Bank -A	223056	116.55	1.00	522.51

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1547.43	14.60	211.96
NBFI	1963.13	18.52	147.51
Investment	167.64	1.58	13.55
Engineering	1518.78	14.33	164.16
Food & Allied	197.53	1.86	14.00
Fuel & Power	851.78	8.03	43.54
Jute	6.51	0.06	11.04
Textile	1115.37	10.52	111.67
Pharma & Chemical	613.22	5.78	36.55
Paper & Packaging	4.72	0.04	2.17
Service	247.58	2.34	40.30
Leather	71.01	0.67	5.50
Ceramic	476.24	4.49	45.00
Cement	273.44	2.58	32.84
Information Technology	40.69	0.38	6.06
General Insurance	603.33	5.69	26.42
Life Insurance	258.35	2.44	5.19
Telecom	118.77	1.12	27.85
Travel & Leisure	69.56	0.66	19.30
Miscellaneous	455.14	4.29	57.08
Debtenture	1.75	0.02	0.51

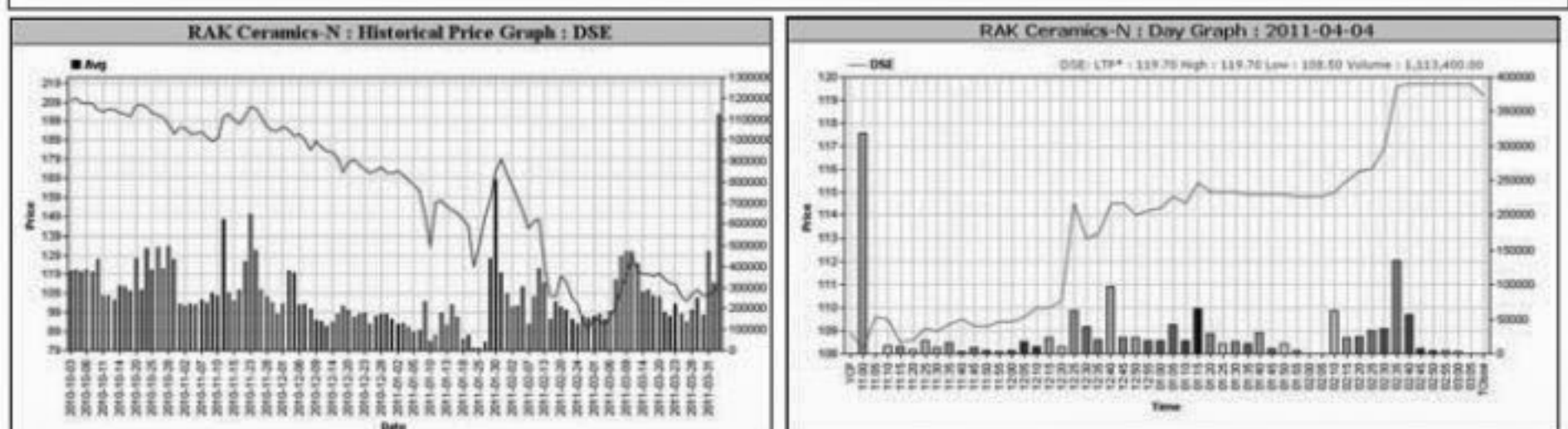
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	11.11	11.09	47.35	47.35
NBFI	31.40	31.92	51.33	50.52
Investment	40.25	32.49	35.57	35.57
Engineering	31.96	32.59	49.52	46.92
Food & Allied	18.16	17.98	138.57	151.73
Fuel & Power	18.15	18.11	55.46	55.46
Textile	33.08	33.04	21.68	21.72
Pharma. & Chemical	31.73	31.03	72.37	62.14
Paper & Printing	62.56	63.32	8.48	9.01
Service	18.28	18.23	74.22	74.22
Leather	17.90	17.90	88.50	106.95
Ceramic	50.16	50.26	19.99	19.99
Cement	26.99	27.00	30.22	30.22
IT	29.91	29.95	12.44	12.44
General Insurance	37.41	37.08	27.11	27.42
Life Insurance	51.82	49.87	96.13	96.13
Telecom	21.42	21.43	79.30	79.30
Travel & Leisure	244.75	710.70	2.06	0.75
Miscellaneous	16.58	16.57	155.10	146.10
Stock Exchanges	19.12	18.69	48.50	48.20

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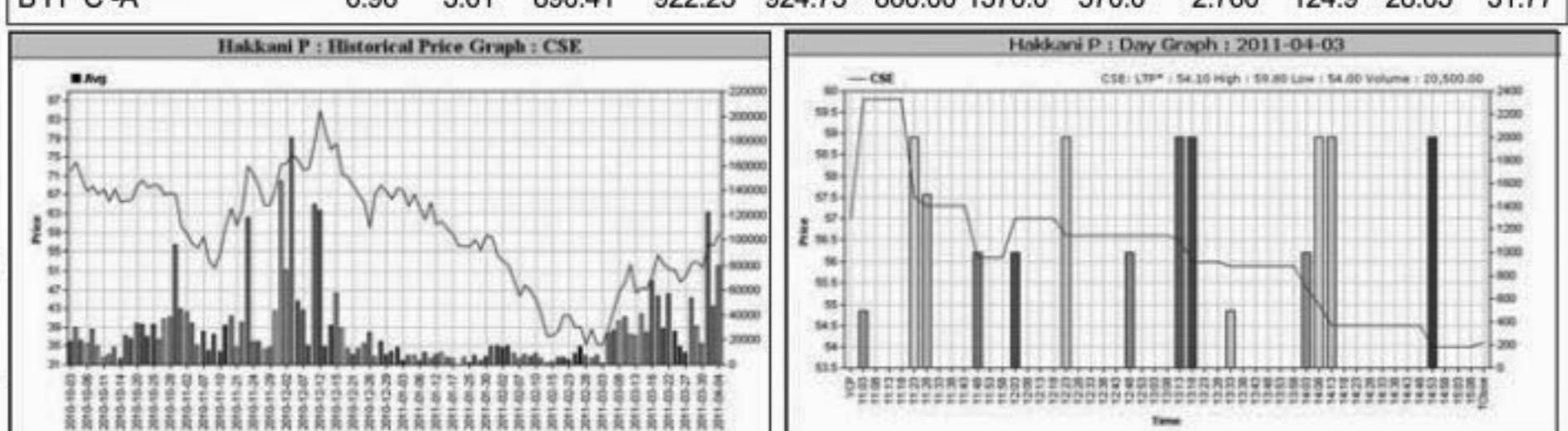
Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg. Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE		
RAK Ceramics-N	9.46 4.74 114.65 119.20 119.70 108.50 244.9 88.0	128.638 18.04 2.55 44.96		
Hakkani P& Paper-B	8.96 4.25 59.05 59.60 60.10 53.00 90.0 35.1	4.724 12.38 0.52 113.56		
ACI Limited-A	8.73 9.08 316.99 317.70 317.70 300.00 505.0 227.0	41.073 145.66 30.64 10.35		
IP D C -A	8.02 4.31 493.53 501.75 501.75 467.00 900.0 332.3	28.881 214.08 12.84 38.44		
ACI Formulations-A	7.80 4.88 123.17 125.70 127.90 118.10 242.0 75.1	22.431 28.92 5.3 23.24		
Malek Spinning-A	7.65 5.66 76.67 77.40 78.00 73.80 117.5 49.5	177.118 35.64 1.51 50.77		
Fidelity Assets-A	7.43 4.23 637.44 650.25 650.50 602.00 1175.0 429.0	40.262 214.21 19.85 32.11		
Premier Leasing-A	7.30 5.42 891.19 915.00 915.25 846.00 1299.0 382.0	121.640 151.01 31.53 28.26		
Navana CNG-A	7.08 5.56 177.58 181.40 182.00 170.00 269.9 123.0	175.917 20.24 6.68 26.58		
B I F C -A	6.92 3.19 890.97 923.25 926.00 852.00 1368.0 610.0	54.349 124.9 28.03 31.79		



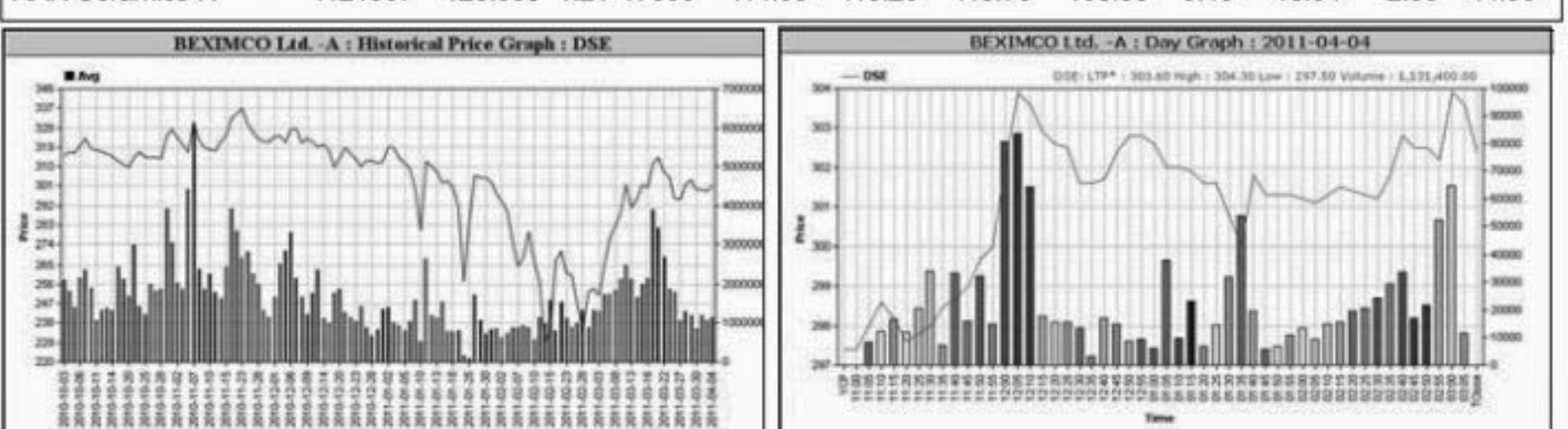
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV
	Close Avg. Avg. Close DayHi DayLo Yr Hi YrLo	M.Tk Per S EPS PE		
Hakkani P& Paper-B	9.98 4.61 58.72 59.50 59.50 53.00 90.0 34.5	2.173 12.38 0.52 112.92		
RAK Ceramics-N	8.99 5.04 114.99 118.80 119.90 108.00 244.9 86.2	23.126 18.04 2.55 45.09		
ACI Limited-A	8.72 9.08 318.81 319.20 319.20 312.90 502.0 225.0	3.698 145.66 30.64 10.41		
ACI Formulations-A	8.02 4.98 124.51 126.60 128.90 118.20 239.0 74.7	5.958 28.92 5.3 23.49		
Meghna Petroleum -A	7.88 8.21 222.51 224.50 226.00 210.00 309.0 6.0	7.256 26.27 9.57 23.25		
IP D C -A	7.19 4.37 497.44 507.00 509.75 471.00 904.0 37.5	7.215 214.08 12.84 38.74		
Fidelity Assets-A	7.13 6.33 644.43 653.50 655.00 610.00 1250.0 424.3	4.414 214.21 19.85 32.46		
Navana CNG-A	6.99 5.09 177.20 180.70 182.00 170.00 330.0 125.0	28.231 20.24 6.68 26.53		
Premier Leasing-A	6.98 4.35 884.58 908.50 911.75 849.25 1280.0 15.0	7.873 151.01 31.53 28.06		
B I F C -A	6.96 3.61 890.41 922.25 924.75 860.00 1370.0 570.0	2.760 124.9 28.03 31.77		



Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Big Lot	Price Scale	C. Pibe	BookV
					Avg. Close DayHi DayLo Chn% Per S EPS PE		
People's Leasing-A	3800550	616.774	5.82	44500	162.29 164.50 166.00 156.00	-37.95 17.69 5.41 30.00	
Aftab Auto.-A	1362666	428.055	4.04	4100	314.13 315.00 317.90 306.20	2.54 55.51 15.08 20.83	
BEXIMCO Ltd. -A	1132170	341.243	3.22	7600	301.41 302.40 304.30 297.50	1.68 63.73 20.38 14.79	
BEXTX Ltd. -A	3916186	249.380	2.35	48600	63.68 63.80 64.30 62.50	1.59 22.81 2 31.84	
BSRM Steels-A	128869	219.046	2.07	1000	1699.75 1722.25 1734.50 1641.00	5.37 78.71 53.12 32.00	
Bay Leasing-A	109425	217.737	2.05	650	1989.83 2022.50 2030.00 1931.00	3.94 306.33 25.59 77.76	
Jamuna Oil -A	620300	205.242	1.94	16400	330.88 332.90 336.40 322.00	3.64 46.76 12.53 26.41	
National Bank -A	3096547	195.476	1.84	30000	63.13 63.60 64.20 62.50	1.29 22.21 7.98 9.91	
Golden Son -A	2063624	186.492	1.76	10000	90.37 90.70 91.90 88.70	1.68 24.7 1.08 83.68	
ConfidenceCement A	701230	183.335	1.73	2280	261.45 263.00 266.00 258.00	1.27 92.26 5.72 45.71	
Shinepukur Ceramics-A	1928227	160.851	1.71	16900	93.79 94.40 94.90 91.00	3.85 25.65 17.8 52.69	
Malek Spinning-A	2310000	177.118	1.67	20000	76.67 77.40 78.00 73.80	7.65 35.64 1.51 50.77	
Navana CNG-A	990620	175.917	1.66	4200	177.58 181.40 182.00 170.00	7.08 20.24 6.68 26.58	
Fu-wang Ceramic-A	293133	150.686	1.42	4450	514.05 507.75 524.75 502.25	-0.15 126 4.6 111.75	
Summit Power -A	1217959	145.745	1.37	10000	119.66 121.00 121.90 116.70	3.42 29.62 4 29.92	
Meghna Petroleum -A	616195	136.437	1.29	5000	221.42 225.20 228.00 210.10	6.73 26.27 9.57 23.14	
DESCO Ltd. -A	69582	130.916	1.23	500	1881.46 1895.00 1908.00 1856.00	0.89 409.16 85.91 21.90	
Titas Gas TDCLA	156995	130.541	1.23	1000	831.50 831.50 837.75 826.75	0.24 20.00 60.88 13.66	
Phoenix Finance-A	84612	130.084	1.23	2950	1537.42 1563.00 1569.50 1480.00	5.00 156.65 23.67 64.95	
RAK Ceramics-N	1121967	128.638	1.21	17600	114.65 119.20 119.70 108.50	9.46 18.04 2.55 44.96	



Chittagong Stock Exchange

Aftab Auto.-A	215100	67.453	6.67	3000	313.59	315.10	316.90	306.30	2.94	55.51	15.08	20.80
People's Leasing-A	411800	66.720	6.60	7200	162.02	164.60	166.00	158.70	-38.07	17.69	5.41	29.95
BEXIMCO Ltd. -A	164400	49.539	4.90	3000	301.33	302.40	304.30	297.00	1.61	63.73	20.38	14.79
BEXTX Ltd. -A	604691	38.476	3.81	14200	63.63	63.80	64.30	62.80	1.59	22.81	2	31.82
National Bank -A	456073	28.764	2.84	5000	63.07	62.60	64.50	62.50	0.81	22.21	7.98	9.90
Navana CNG-A	158320	28.231	2.79	1300	177.20	180.70	182.00	170.00	6.99	20.24	6.68	26.53
Grameenphone-A	163871	27.845	2.75	2000	169.92	169.80	174.40	168.00	-0.59	27.07	7.93	21.43
BSRM Steels-A	16129	27.503	2.72	250	1705.17	1724.00	1733.25	1620.00	5.56	78.71	53.12	32.10
ConfidenceCement A	102660	26.902	2.66	1780	262.05	262.80	265.00	260.00	0.88	92.26	5.72	45.81
RAK Ceramics-N	201120	23.126	2.29	4000	114.99	118.80	119.90	108.00	8.99	18.04	2.55	45.09
Maksons Spinning-A	383375	21.562	2.13	15000	56.24	56.30	56.80	55.80	0.72	20.78	4.06	13.85
SummitAlliancePort-A	127550	20.493	2.03	2700	160.66	161.20	163.90	155.30	1.45	37	11.53	13.93
UCBL -A	272280	20.169	1.99	6500	74.07	73.30	75.50	73.20	-0.68	17.31	1.6	46.29
AB Bank -A	19159	19.501	1.93	370	1017.87	1010.00	1034.00	1008.00	-0.02	298.68	104.91	9.70
UNITED AIR-B	360710	19.304	1.91	8100	53.52	53.50	54.20	52.80	1.13	9.58	1.13	47.36
Eastern Housing -A	15880	16.584	1.64	300	1044.35	1035.75	1070.00	1021.00	-1.71	149.86	35.9	29.09
Standard Bank-A	51870	16.343	1.62	1170	315.08	313.25	318.00	312.00	-0.08	197.82	37.67	8.36
Seahub Bank-A	33082	13.658	1.35	1952	412.84	413.75	416.50	408.00	0.00	177.28	43.15	9.57
EXIM Bank-A	272200	13.569	1.34	2200	49.85	50.00	50.00	49.00	0.20	18.22	5.33	9.35
Shajial Islami -A	245500	12.830	1.27	5000	52.26	52.90	53.00	51.00	4.55	14.38	3.13	16.70