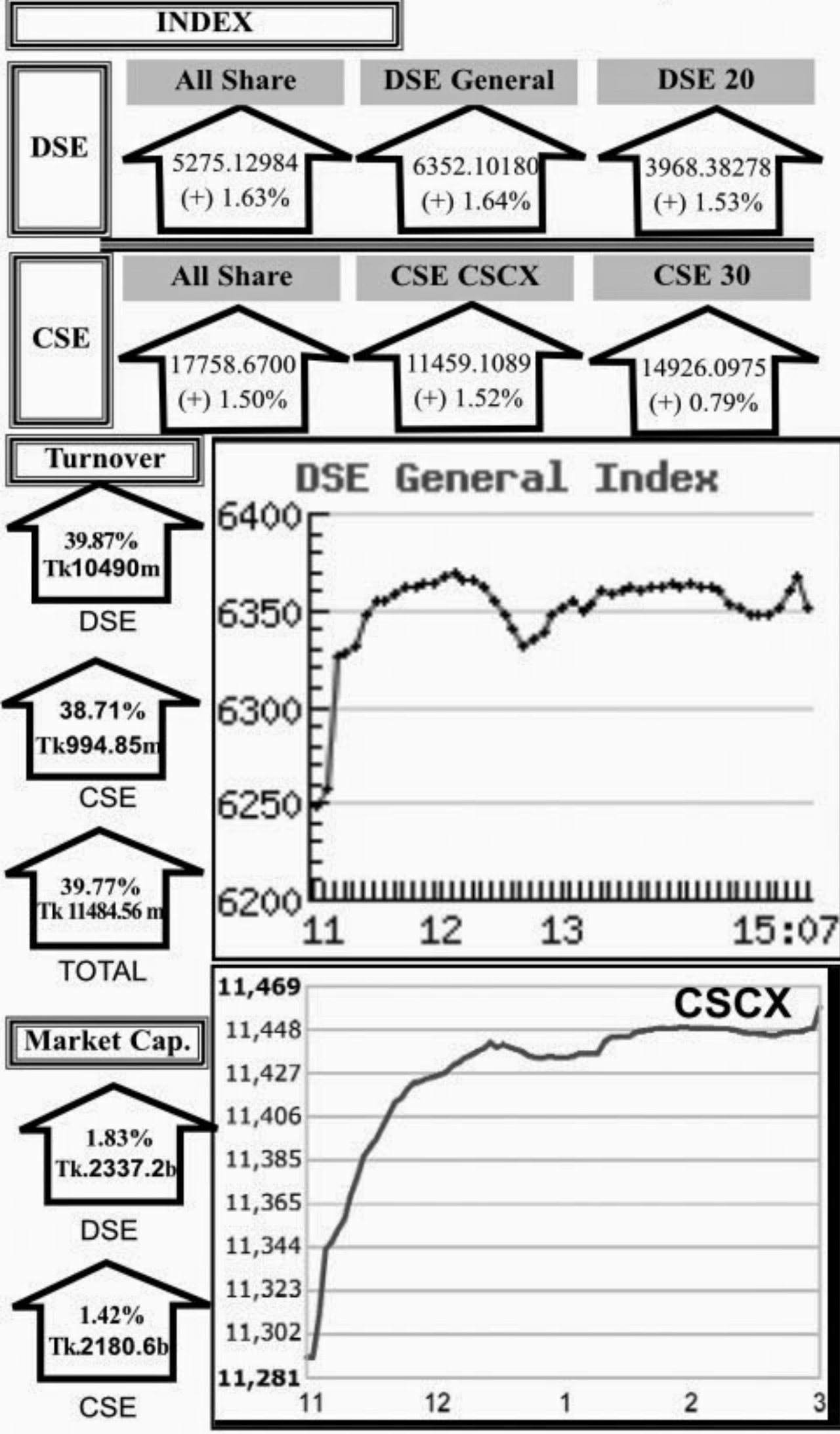


Capital Market Highlights: March 31, 2011



Key Features - March 31

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	10,489.70	994.85	11,484.56
Turnover (Volume)	71,195,934	8,659,041	79,854,975
No. of Contract	194,480	28,899	223,379
Traded Issues	260	202	260
Issue Gain (Avg. Price Basis)	212	150	212
Issue Loss (Avg. Price Basis)	44	49	44
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion. Tk.)	2,337.23	2,180.60	2,337.23
Market Cap. Equity (Billion US\$)	34.12	31.83	34.12

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Aftab Auto.-A	2043438	595.76	5.19	291.55
People's Leasing-A	2180700	579.37	5.04	265.68
BEXIMCO Ltd. -A	1278708	382.76	3.33	299.34
Titas Gas TDCLA	381880	322.51	2.81	844.54
R. N. Spinning-A	3440250	303.85	2.65	88.32
BEXTEX Ltd. -A	4697155	296.42	2.58	63.11
Fu-wang Ceramic-A	492331	242.16	2.11	491.86
Grameenphone-A	1318898	226.48	1.97	171.72
Eastern Housing -A	225960	223.54	1.95	989.29
S. Alam CR Steel -A	329789	207.45	1.81	629.05
Golden Son -A	2241250	205.02	1.79	91.47
ConfidenceCement A	738820	194.63	1.69	263.43
DESCO Ltd. -A	101030	190.36	1.66	1884.15
UNITED AIR-B	3403130	184.58	1.61	54.24
SummitAlliancePort.-A	1184700	182.31	1.59	153.89
National Bank -A	3075367	172.73	1.50	56.17
Jamuna Oil -A	527600	160.77	1.40	304.72
Olympic Ind. -A	79440	156.85	1.37	1974.47
Maksons Spinning-A	2695255	152.47	1.33	56.57
Meghna Life Ins. -A	397800	147.82	1.29	371.58
Shinepukur Ceramics-A	1470749	134.71	1.17	91.59
Sandhani Life -A	334130	133.08	1.16	398.29
Bay Leasing-A	64700	121.80	1.06	1882.53
BSRM Steels-A	76700	119.65	1.04	1559.94
Deshbandhu Polymer-N	1243000	115.68	1.01	93.06
Union Capital -A	510000	111.89	0.97	219.38
Keya Cosmetics -A	1004000	107.81	0.94	107.38
Fareast Islami Life -A	295351	104.57	0.91	354.05
AB Bank -A	99765	99.36	0.87	995.93
Summit Power -A	831160	98.11	0.85	118.04

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1198.41	114.42	1312.83
NBFI	1294.46	12.34	1306.80
Investment	149.73	1.43	151.16
Engineering	1645.86	15.69	1661.55
Food & Allied	328.11	3.13	331.24
Fuel & Power	960.76	9.16	969.92
Jute	4.84	0.05	4.89
Textile	1282.06	12.22	1294.28
Pharma & Chemical	575.00	5.48	580.48
Paper & Packaging	6.92	0.07	7.00
Service	352.13	3.36	355.49
Leather	158.80	1.51	160.31
Ceramic	424.18	4.04	428.22
Cement	310.31	2.96	313.27
Information Technology	60.04	0.57	60.61
General Insurance	424.84	4.05	428.89
Life Insurance	541.01	5.16	546.17
Telecom	183.63	1.75	185.38
Travel & Leisure	151.82	1.45	153.27
Miscellaneous	434.09	4.14	438.23
Debtenture	2.71	0.03	2.74

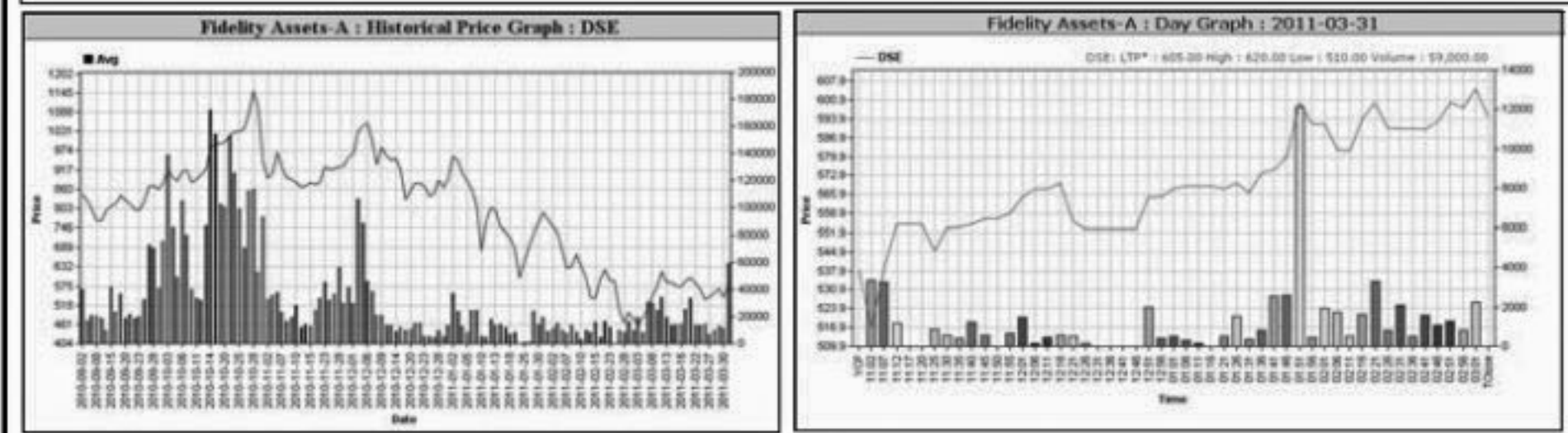
Sectoral P/E & EPS

Sector	P/E	EPS(%)
	DSE	CSE
Bank	10.69	10.68
NBFI	31.43	31.12
Investment	37.02	32.52
Engineering	34.74	35.94
Food & Allied	18.33	18.08
Fuel & Power	18.08	18.03
Textile	33.22	33.07
Pharma. & Chemical	31.53	30.87
Paper & Printing	59.88	61.01
Service	17.61	17.47
Leather	18.11	17.96
Ceramic	48.02	48.02
Cement	27.74	27.57
IT	30.32	30.40
General Insurance	38.13	36.20
Life Insurance	51.67	49.86
Telecom	21.66	21.61
Travel & Leisure	249.05	721.72
Miscellaneous	16.45	16.37
Stock Exchanges	18.85	18.44

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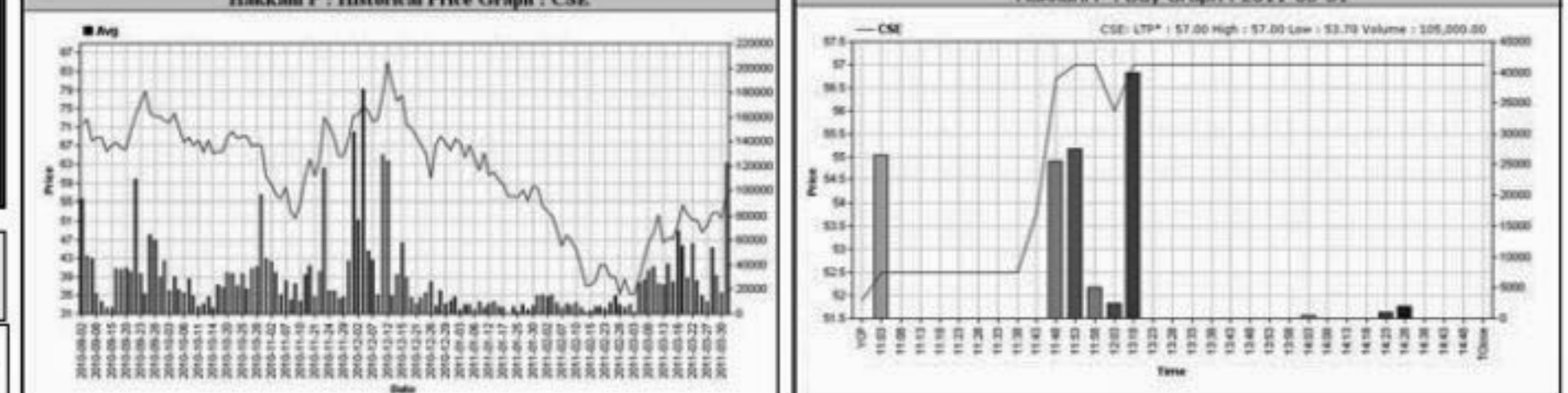
Capital Gainers

Dhaka Stock Exchange													
Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Fidelity Assets-A	10.50	6.96	578.75	594.75	620.00	510.00	1175.0	429.0	34.146	214.21	19.85	29.16	
Zeal Bangla Sugar -Z	10.00	11.05	18.70	18.70	18.70	18.70	27.5	13.9	0.303	-110.74	-14.35	-1.30	
Hakkani P& Paper -B	9.94	8.46	56.51	57.50	57.50	52.70	90.0	35.1	6.922	12.38	0.52	108.67	
Northern Jute -Z	9.77	9.77	38.20	38.20	38.20	38.20	41.7	30.2	0.015	22.2	-8.93	-4.28	
Shampur Sugar -Z	9.43	10.23	17.35	17.40	17.40	16.90	26.0	12.5	0.163	-251.1	0	-	
Meghna PET Ind. -Z	9.38	8.06	21.04	21.00	21.10	20.00	33.0	14.1	2.262	0.2	-1.64	-12.83	
Aramit -A	8.74	7.48	427.22	430.60	430.60	410.00	768.0	276.4	9.869	79.54	15.92	26.84	
Imam Button -A	8.73	9.65	454.03	457.75	457.75	431.00	752.0	200.0	13.219	90.92	-10.49	-43.28	
Atlas BD-A	8.72	8.50	351.68	354.00	354.00	334.90	720.0	252.0	94.140	39.28	16.19	21.72	
Dulamia CottonZ	8.71	8.80	356.88	358.75	358.75	339.00	515.3	161.0	5.039	-173.12	-8.32	-42.89	



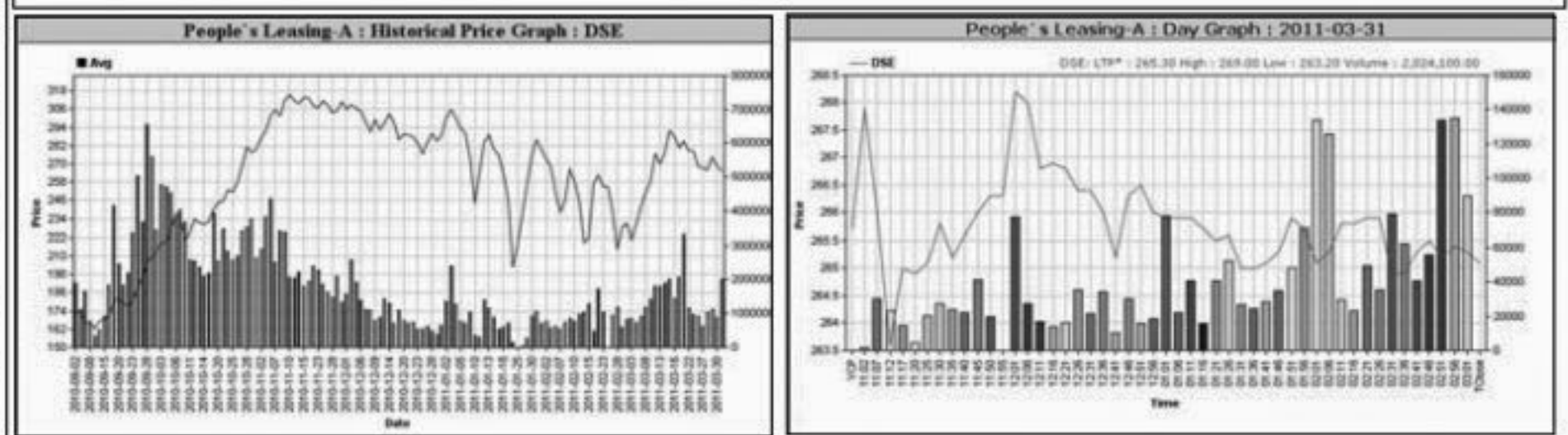
Chittagong Stock Exchange

Company	Vol.	Value	% of	Big	Price Scale			C. Price	BookV
	Share	(M. Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn% Per S EPS PE
Hakkani P& Paper-B	9.83	9.57	56.57	57.00	57.00	53.70	90.0	34.5	5.940 12.38 0.52 108.79
Fidelity Assets-A	9.14	6.89	577.78	594.25	601.00	544.50	1250.0	424.3	5.084 214.21 19.85 29.11
Alltex Industries -Z	8.69	8.86	250.18	250.25	250.25	249.00	250.3	102.0	2.827 118.51 -12.2 -20.51
Kay & Que (BD) -B	8.56	8.58	472.62	472.50	472.75	472.00	640.0	268.5	0.307 331.18 2.72 173.76
Imam Button -A	8.54	9.72	463.04	464.00	464.75	442.00	769.0	200.0	1.792 90.92 -10.49 -44.14
Aramit -A	8.36	8.83	435.31	435.30	436.80	429.00	795.0	287.0	1.067 79.54 15.92 27.34
Ambee Pharma -A	8.29	11.59	489.10	489.90	489.90	480.00	831.0	216.0	0.453 23.71 3.45 141.77
BOC (BD) Ltd. -A	7.49	7.50	654.40	654.40	654.40	654.40	930.0	480.0	0.065 121.12 43.9 14.91
Standard Ceramic -B	7.49	7.49	559.50	559.50	559.50	559.50	643.0	350.0	0.056 147.83 4.88 114.65
National Polymer -A	7.48	7.44	894.53	894.75	894.75	890.00	1167.0	520.0	1.324 411.86 24.27 36.86



Turnover Leaders

Dhaka Stock Exchange													
Company	Vol.		Value		% of		Big		Price Scale			C. Price	
	Share	(M. Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn% Per S EPS PE				
People's Leasing-A	2024100	537.531	5.12	14000	265.57	265.10	269.00	263.20	-0.23	30.95	9.47	28.04	
Aftab Auto.-A	1738133	506.785	4.83	4000	291.57	294.50	297.00	282.70	5.44	55.51	15.08	19.33	
BEXIMCO Ltd. -A	1187968	355.603	3.39	30000	299.34	299.30	304.80	298.00	0.44	63.73	20.38	14.69	
Titas Gas TDCLA	358590	302.805	2.89	2550	844.43	841.25	849.75	837.50	1.39	200.15	60.88	13.87	
R. N. Spinning-A	3157500	278.888	2.66	20000	88.33	88.30	90.00	86.00	-19.07	12.38	3.88	22.77	
BEXTEX Ltd. -A	3821330	241.084	2.30	43400	63.09	62.90	64.00	62.50	0.16	22.81	2	31.55	
Fu-wang Ceramic-A	456149	224.316	2.14	1700	491.76	496.00	503.00	477.25	4.86	126	4.6	106.90	
Golden Son -A	2102188	192.309	1.83	10000	91.48	92.00	93.00	89.00	1.43	24.7	1.08	84.70	
DESCO Ltd. -A	100115	188.643	1.80	1000	1884.26	1877.25	1899.00	1857.00	1.56	409.16	85.91	21.93	
Grameenphone-A	1068898	183.632	1.75	8800	171.80	173.90	174.90	166.70	4.26	27.07	7.93	21.66	
Eastern Housing -A	185280	183.370	1.75	2000	989.69	997.25	997.25	940.00	6.66	149.86	35.9	27.57	
S. Alam CR Steel -A	288464	181.726	1.73	1900	629.98	638.50	638.50	601.00	7.49	201.36	16.3	38.65	
ConfidenceCement A	649180	171.014	1.63	5360	263.43	264.00	265.20	259.50	2.21	92.26	5.72	46.05	
Jamuna Oil -A	518500	157.973	1.51	26200	304.67	300.70	312.90	296.70	-0.17	46.76	12.53	24.32	
National Bank -A	2764397	155.227	1.48	10000	56.15	56.30	56.90	55.60	1.26	22.21	7.77	7.23	
SummitAlliancePort.-A	1004800	154.680	1.47	5600	153.94	157.70	159.80	148.00	6.77	37	11.53	13.35	
Olympic Ind. -A	78254	154.520	1.47	1500	1974.60	1985.00	1985.00	1910.00	5.31	144.42	54.89	35.97	
UNITED AIR-B	2800260	151.818	1.45	25000	54.22	53.90	56.90	53.80	0.37	9.58	1.13	47.98	
Meghna Life Ins. -A	378050	140.503	1.34	6200	371.65	368.70	376.00	366.60	1.43	48.87	10.82	34.35	
Sandhani Life -A	328920	130.988	1.25	5000	398.24	399.10	405.20	390.00	2.33	63.71	3.03	131.43	



Chittagong Stock Exchange

Company	Vol.	Value	% of	Big
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