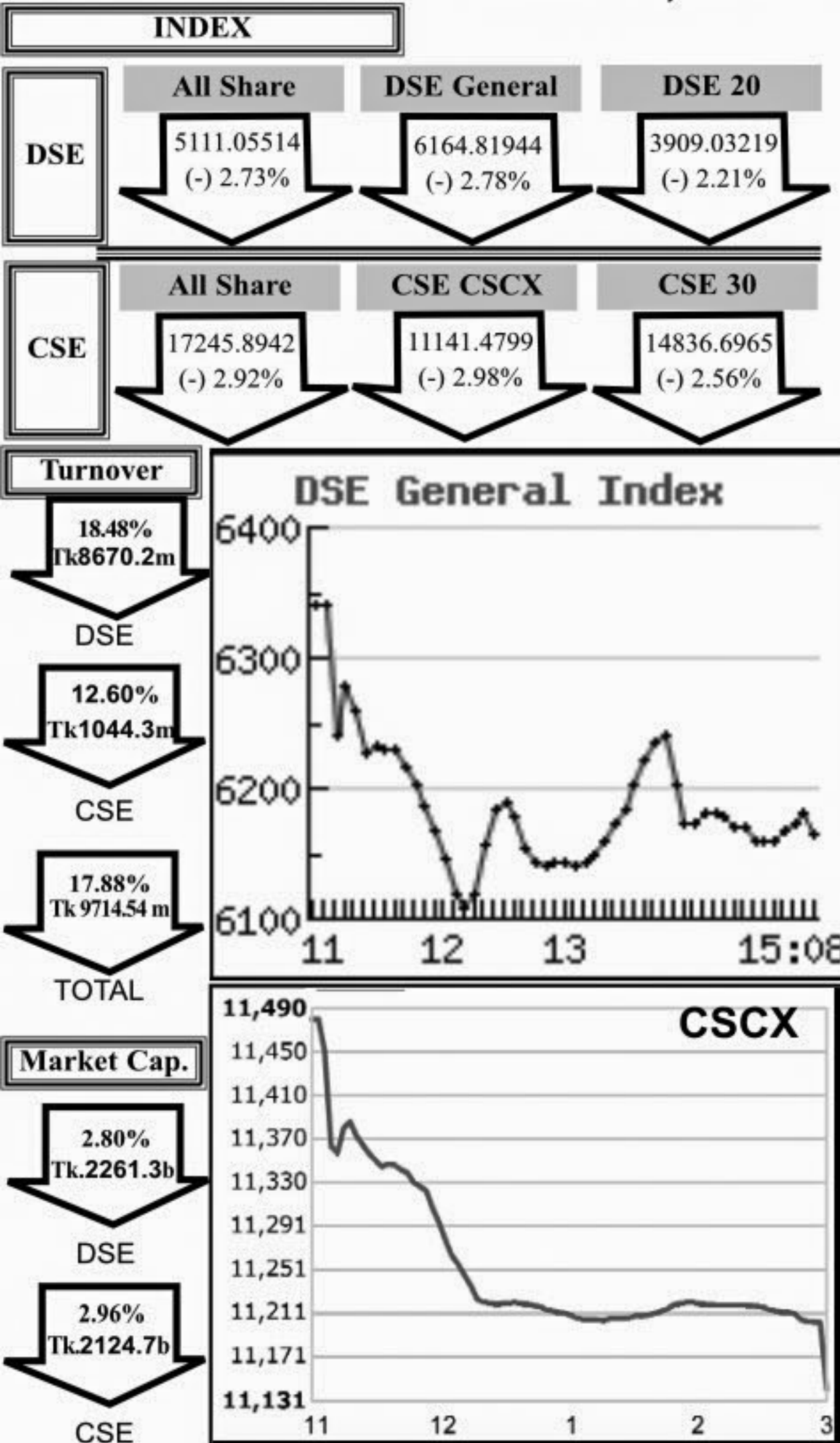


Capital Market Highlights: March 24, 2011



Key Features - March 24

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,670.21	1,044.33	9,714.54
Turnover (Volume)	75,049,646	11,688,875	86,738,521
No. of Contract	176,218	31,896	208,114
Traded Issues	250	194	250
Issue Gain (Avg. Price Basis)	19	7	19
Issue Loss (Avg. Price Basis)	231	187	231
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,261.31	2,124.68	2,261.31
Market Cap. Equity (Billion US\$)	33.01	31.02	33.01

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	2050991	604.98	6.23	294.97
BEXTEX Ltd. -A	6444516	404.81	4.17	62.81
Titas Gas TDCLA	387620	311.94	3.21	804.77
Golden Son -A	3168573	280.24	2.88	88.45
Maksons Spinning-A	4981750	277.63	2.86	55.73
People's Leasing-A	1027210	275.67	2.84	268.36
UNITED AIR-B	4759690	256.71	2.64	53.93
Aftab Auto -A	848567	235.08	2.42	277.04
ConfidenceCement A	862560	215.15	2.21	249.44
R. N. Spinning-A	1938406	210.10	2.16	108.39
Shinepukur Ceramics-A	2293068	204.16	2.10	89.03
Union Capital -A	741100	160.82	1.66	217.01
Beximco Pharma -A	1338723	160.68	1.65	120.02
AB Bank - A	143767	152.78	1.57	1062.69
Deshbandhu Polymer-N	1671000	149.60	1.54	89.53
National Bank - A	2532836	146.84	1.51	57.98
UCBL - A	1866160	137.85	1.42	73.87
Grameenphone-A	752300	124.73	1.28	165.8
Fu-wang Ceramic-A	263652	119.95	1.23	454.95
Summit Power -A	1012900	119.20	1.23	117.68
LankaBangla Fin. -A	471075	110.79	1.14	235.18
Bay Leasing-A	58950	107.67	1.11	1826.51
Al Arafa Islami B-A	2174550	102.09	1.05	46.95
Singer BD -A	13845	97.84	1.01	7066.71
BSRM Steels -A	58800	93.01	0.96	1581.76
Malek Spinning-A	1221500	89.62	0.92	73.37
BD Finance-A	508800	88.58	0.91	174.1
Southeast Bank-A	288241	88.55	0.91	307.22
Fareast Islami Life -A	264500	87.89	0.90	332.27
Square Pharma -A	27244	87.42	0.90	3208.68

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1221.16	14.08	271.71	26.02	1492.87	15.37
NBFI	1092.13	12.60	85.18	8.16	1177.31	12.12
Investment	149.42	1.72	15.80	1.51	165.22	1.70
Engineering	1000.82	11.54	116.25	11.13	1117.07	11.50
Food & Allied	233.81	2.70	14.44	1.38	248.25	2.56
Fuel & Power	682.93	7.88	49.01	4.69	731.94	7.53
Jute	5.79	0.07	15.83	1.53	21.62	0.22
Textile	1284.09	14.81	165.31	15.83	1449.40	14.92
Pharma & Chemical	507.27	5.85	36.85	3.53	544.12	5.60
Paper & Packaging	0.71	0.01	0.68	0.06	1.39	0.01
Service	102.25	1.18	25.97	2.50	128.22	1.32
Leather	50.97	0.59	0.79	0.08	51.76	0.53
Ceramic	333.60	3.85	26.23	2.53	359.84	3.70
Cement	264.70	3.05	33.10	3.10	297.80	3.07
Information Technology	74.02	0.85	13.56	1.29	87.58	0.90
General Insurance	541.33	6.24	28.87	2.76	570.20	5.87
Life Insurance	243.02	2.80	7.07	0.68	250.09	2.57
Telecom	102.27	1.18	22.46	2.15	124.73	1.28
Travel & Leisure	201.38	2.32	55.34	5.25	256.71	2.64
Miscellaneous	571.66	6.59	75.38	7.23	647.04	6.66
Debtenture	6.88	0.08	0.33	0.03	7.21	0.07

Sectoral P/E & EPS

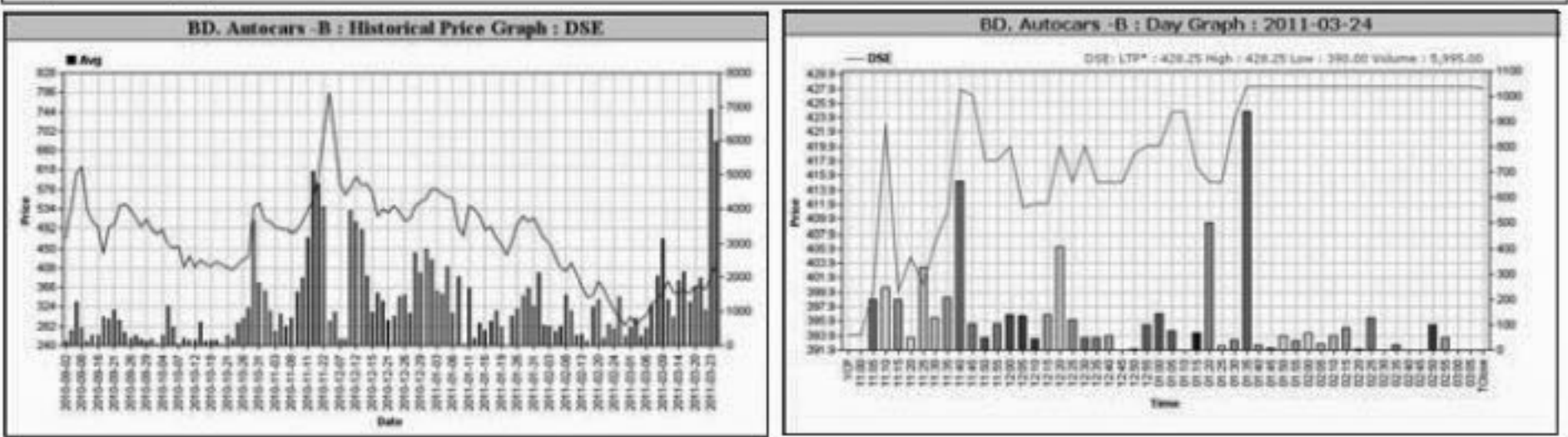
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	12.11	12.10	44.28	44.28
NBFI	30.97	30.87	52.45	53.37
Investment	33.96	32.46	35.57	35.57
Engineering	33.34	34.72	45.03	42.11
Food & Allied	17.08	16.74	138.57	151.73
Fuel & Power	17.62	17.56	53.59	53.59
Textile	32.16	32.03	22.17	22.21
Pharma. & Chemical	29.52	29.12	72.37	62.14
Paper & Printing	51.96	52.51	8.48	9.01
Service	33.15	33.14	35.68	35.68
Leather	17.05	16.78	86.73	104.80
Ceramic	46.93	46.92	19.99	19.99
Cement	25.21	25.16	30.22	30.22
IT	30.46	30.40	12.44	12.44
General Insurance	41.18	39.58	24.12	25.19
Life Insurance	46.74	46.87	96.13	96.13
Telecom	20.91	20.92	79.30	79.30
Travel & Leisure	247.55	718.27	2.06	0.75
Miscellaneous	15.89	15.93	155.10	146.10
Stock Exchanges	19.50	19.24	46.40	46.19

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Capital Gainers

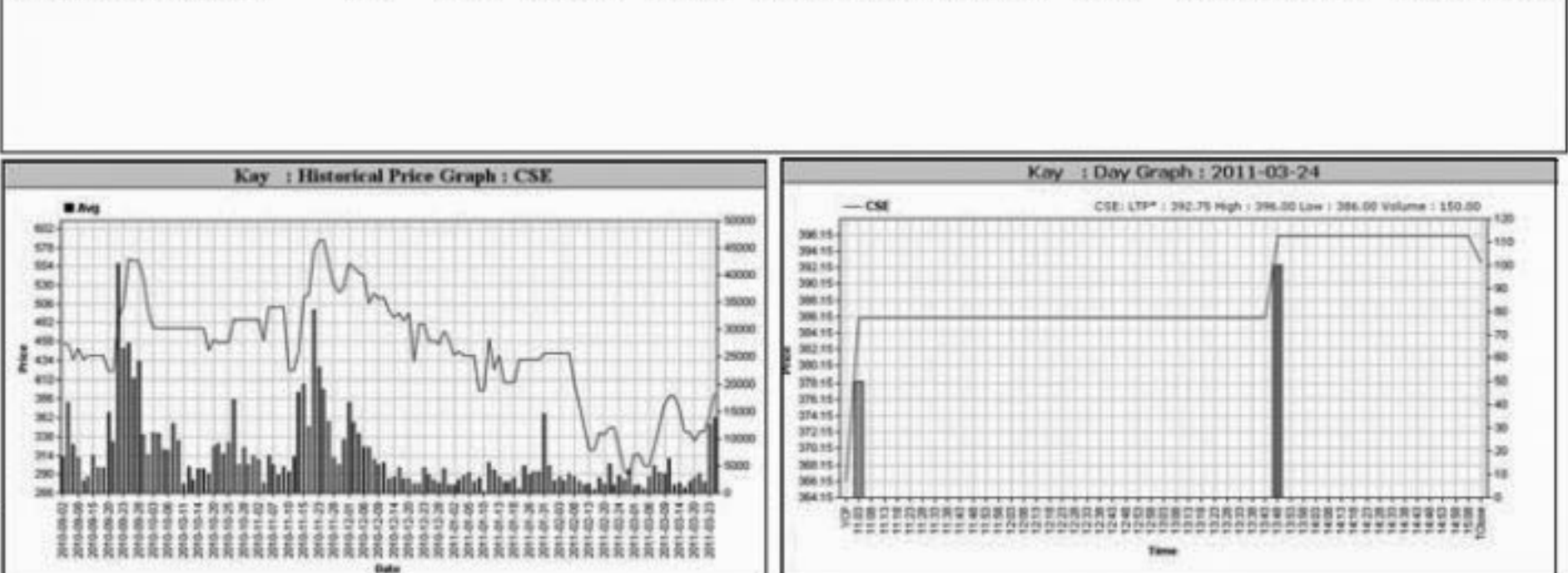
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S		EPS
BD. Autocars -B	8.63	6.50	417.88	428.00	428.25	390.00	800.00	260.00	2.506	57.62	5.37	77.82
Samalta Leather-Z	8.38	8.24	184.19	184.25	184.25	187.00	179.50	300.00	0.470	118.74	-2.13	-86.47
Savar Refractories-Z	7.01	5.81	761.33	775.00	778.50	701.75	1425.3	411.0	0.670	114.21	5.56	136.93
Bangas -A	5.81	5.65	1,760.23	1,766.00	1,768.75	1,700.00	3,450.0	850.0	8.458	134.45	14.61	120.48
GeminiSeaFoodA	5.00	3.64	2,162.75	2,200.00	2,200.00	2,001.00	2,508.8	1,110.0	2.184	-88.73	36.95	58.53
Chittagong Veg.-A	4.99	4.84	3,343.57	3,350.25	3,350.50	3,298.75	6,699.0	790.0	14.518	114.28	18.08	184.93
Pharma Aids A	4.93	3.64	2,672.35	2,705.50	2,707.25	2,456.00	2,500.0	1,040.0	39.551	208.86	16.01	166.92
Libra Infusions-A	4.81	4.81	3,232.59	3,232.50	3,238.25	3,160.00	5,242.0	1,076.0	0.905	1564.71	61.61	52.47
Alltex Industries -Z	4.30	3.19	200.68	200.25	209.00	180.50	217.0	101.3	30.120	118.51	-12.2	-16.45
Key & Que (BD) -B	3.99	4.28	392.83	397.25	415.00	365.00	619.0	259.0	5.421	331.18	2.72	144.42



Chittagong Stock Exchange

Company	Vol.	Value	% of Total	Average Price
Key & Que (BD) -B	7.24	7.44	392.67	392.75
Marico BD Ltd.-A	5.13	5.12	588.68	588.70
Chittagong Veg.-A	4.99	4.99	3186.00	3186.00
Reliance Insur -A	4.23	4.23	1498.00	1498.00
Phoenix Finance-A	4.04	4.04	1712.72	1712.75
Alltex Industries -Z	2.92	1.36	197.03	194.00
Standard Ceramic-B	1.16	1.18	500.00	500.00



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C. Pts	BookV	EPS	PE	
				Avg. Close	DayHi	DayLo	Chn%					
BEXIMCO Ltd. -A	1799631	530.870	6.12	14700	294.99	294.50	302.00	291.00	-2.45	63.73	20.38	14.47
BEXTEX Ltd. -A	5406316	339.509	3.92	89800	62.80	62.40	65.00	61.80	-3.26	22.81	2	31.40
Titas Gas TDCLA	380130	305.910	3.53	4500	804.75	801.50	820.00	792.25	-2.97	200.15	60.88	13.22
Golden Son -A	3052573	270.026	3.11	4500	88.46	89.40	91.00	85.50	0.45	24.7	10.8	81.91
People's Leasing-A	931610	249.946	2.88	4200	268.29	267.10	274.00	265.00	-2.62	30.95	9.47	28.33
Maksons Spinning-A	4228125	235.540	2.72	12500	55.71	55.50	57.20	54.30	-2.97	20.78	4.06	13.72
UNITED AIR-B	3738600	201.376	2.32	20000	53.89	53.50	55.50	52.90	-4.12	9.58	1.13	47.69
Shinepukur Ceramics-A	2155178	191.829	2.21	10000	89.01	87.70	91.40	87.20	-4.05	25.65	1.78	50.01
R. N. Spinning-A	1786650	191.485	2.21	20000	108.39	107.30	111.00	106.10	-3.59	16.1	5.04	21.51
ConfidenceCement A	752540	187.686	2.16	3360	249.40	248.10	258.00	243.30	-4.50	92.26	5.72	43.60
Aftab Auto -A	665789	184.274	2.13	2400	276.77	276.90	284.00	271.20	-2.74	55.51	15.08	18.35
Union Capital -A	703000	152.628	1.76	18500	217.11	217.90	223.00	213.30	-1.04	22.36	10.46	20.76
Beximco Pharma -A	1205519	144.693	1.67	19800	120.03	119.10	122.50	118.00	-1.70	56.57	3.59	33.43
Deshbandhu Polymer-N	1503500	134.643	1.55	10000	89.55	90.60	92.00	86.10	-5.55	13.63	3.47	25.81
AB Bank - A	118322	125.784	1.45	990	1063.07	1060.00	1090.00	1050.00	-2.71	298.68	104.91	10.13
National Bank - A	2031941	117.698	1.36	15300	57.92	58.40	59.00	56.10	-2.83	22.21	7.77	7.45
Fu-wang Ceramic-A	249102	113.334	1.31	1000	454.97	449.25	479.00	441.25	-4.41	126	4.6	98.91
Summit Power -A	947000	111.440	1.29	9500	117.68	117.00	123.00	115.20	-3.86	15.66	2.35	50.08
LankaBangla Fin. -A	441075	103.729	1.20	5000	235.17	233.00	243.00	231.70	-4.47	21.5	4.21	56.86
Grameenphone-A	616900	102.271	1.18	10000	165.78	163.80	170.40	163.20	-3.36	27.07	7.93	20.91

