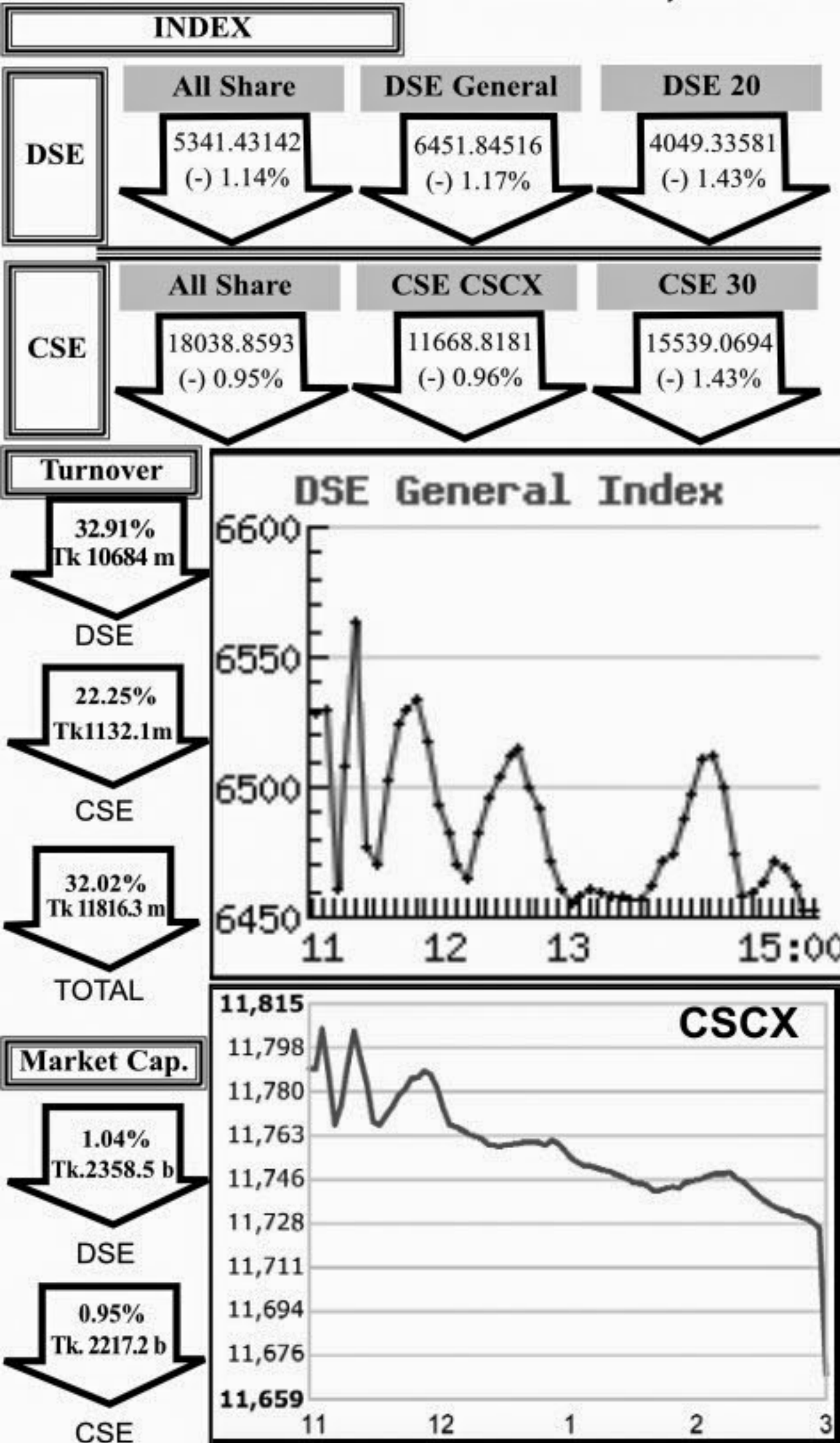


Capital Market Highlights: March 22, 2011



Key Features - March 22

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	10,684.18	1,132.13	11,816.30
Turnover (Volume)	83,819,608	11,856,868	95,676,476
No. of Contract	189,866	33,134	223,000
Traded Issues	256	199	256
Issue Gain (Avg. Price Basis)	53	46	53
Issue Loss (Avg. Price Basis)	202	151	202
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion Tk.)	2,358.50	2,217.17	2,358.50
Market Cap. Equity (Billion US\$)	34.43	32.37	34.43

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	2873216	883.67	7.48	307.55
BEXTEX Ltd. -A	6845733	455.15	3.85	66.49
Titas Gas TDCLA	504470	433.74	3.67	859.8
People's Leasing-A	1299030	361.70	3.06	278.44
Aftab Auto.-A	1175213	329.48	2.79	280.36
Maksons Spinning-A	4673461	270.09	2.29	57.79
Golden Son -A	3056090	267.37	2.26	87.49
DESCO Ltd. -A	146930	265.69	2.25	1808.3
UNITED AIR-B	4580115	252.80	2.14	55.19
Beximco Pharma -A	1840531	231.33	1.96	125.69
Fu-wang Ceramic-A	485948	221.69	1.88	456.21
ConfidenceCement A	803240	204.37	1.73	254.43
Shinepukur Ceramics-A	1932895	182.14	1.54	94.23
R. N. Spinning-A	1677500	180.39	1.53	107.53
Bay Leasing-A	80800	159.76	1.35	1977.17
AB Bank - A	138523	154.94	1.31	1118.51
National Bank - A	2437175	153.68	1.30	63.06
Keya Cosmetics -A	1515500	152.80	1.29	100.82
UCBL - A	1804890	145.42	1.23	80.57
Jamuna Oil -A	519200	142.71	1.21	274.86
Summit Power -A	1076910	133.33	1.13	123.81
Grameenphone-A	765400	132.42	1.12	173.01
Singer BD -A	18767	130.39	1.10	6947.67
LankaBangla Fin. -A	510600	129.58	1.10	253.78
Union Capital -A	581800	127.40	1.08	218.98
Deshbandhu Polymer-N	1407000	123.22	1.04	87.57
Social Islami. B-A	2604281	118.67	1.00	45.57
Fu-Wang Food-A	1869300	116.36	0.98	62.25
Padma Oil Co. -A	153350	109.27	0.92	712.53
Power Grid Co. -A	128407	103.18	0.87	803.52

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1632.16	15.28	255.19	22.54	1887.35	15.97
NBFI	1204.87	11.28	114.18	10.09	1319.05	11.16
Investment	158.74	1.49	23.12	2.04	181.86	1.54
Engineering	1093.61	10.24	140.81	12.44	1234.42	10.45
Food & Allied	296.08	2.77	17.69	1.56	313.77	2.66
Fuel & Power	1225.12	11.47	76.94	6.80	1302.06	11.02
Jute	10.40	0.10	13.23	1.16	23.63	0.20
Textile	1330.88	12.46	149.73	13.23	1480.61	12.53
Pharma & Chemical	632.21	5.92	46.44	4.08	678.66	5.74
Paper & Packaging	2.94	0.03	0.93	0.08	3.87	0.03
Service	117.24	1.10	25.55	2.03	142.79	1.21
Leather	76.59	0.72	0.35	0.03	76.94	0.65
Ceramic	418.24	3.91	31.45	2.47	449.69	3.81
Cement	265.39	2.48	39.27	3.19	304.66	2.58
Information Technology	82.74	0.77	13.52	1.16	96.26	0.81
General Insurance	649.82	6.08	40.28	3.78	690.11	5.84
Life Insurance	310.98	2.91	8.79	0.76	319.77	2.71
Telecom	107.08	1.00	25.34	2.18	132.42	1.12
Travel & Leisure	189.67	1.78	63.13	5.33	252.80	2.14
Miscellaneous	877.28	8.21	59.17	5.02	936.45	7.93
Debtenture	2.12	0.02	0.25	0.02	2.38	0.02

Sectoral P/E & EPS

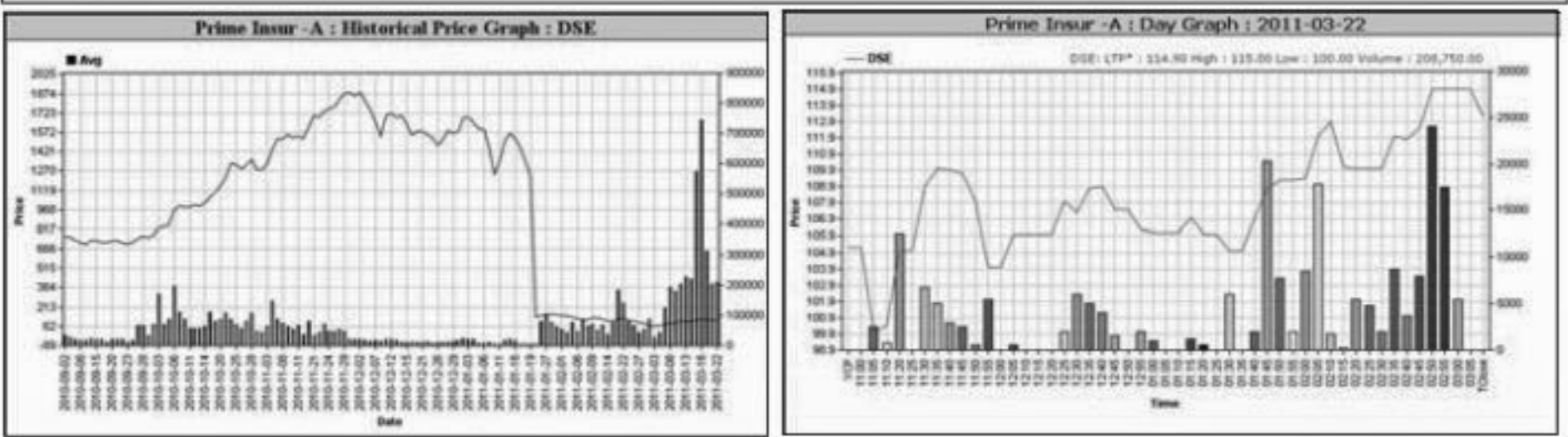
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	12.65	12.65	44.79	44.79
NBFI	35.18	34.92	49.32	50.11
Investment	34.84	32.64	35.57	35.57
Engineering	34.15	35.58	45.03	42.11
Food & Allied	17.25	16.97	138.57	151.73
Fuel & Power	18.60	18.57	53.59	53.59
Textile	33.19	33.03	22.17	22.21
Pharma. & Chemical	29.87	29.56	72.37	62.14
Paper & Printing	54.70	55.45	8.48	9.01
Service	34.72	34.59	35.68	35.68
Leather	17.57	17.61	86.73	104.80
Ceramic	49.50	49.37	19.99	19.99
Cement	25.77	25.85	30.22	30.22
IT	31.72	31.78	12.44	12.44
General Insurance	44.63	43.10	23.12	24.07
Life Insurance	48.48	49.16	96.13	96.13
Telecom	21.81	21.86	79.30	79.30
Travel & Leisure	253.48	732.88	2.06	0.75
Miscellaneous	16.59	16.60	155.10	146.10
Stock Exchanges	20.36	20.10	46.44	46.24

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Capital Gainers

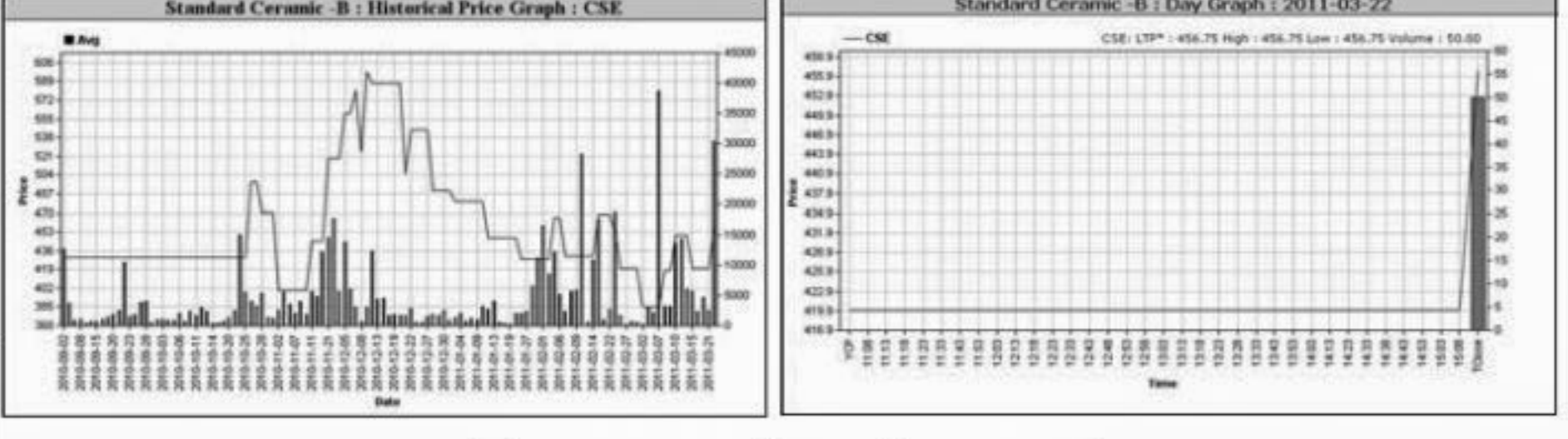
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Alltex Industries -Z	7.98	6.52	176.52	179.25	182.00	159.50	217.0	101.3	15.445	118.51	-12.2	-14.47
Prime Insur -A	7.60	1.30	109.91	113.20	115.00	100.00	195.0	58.6	22.946	12.33	3.11	35.34
Imam Bultun -A	7.55	1.86	360.77	377.50	380.00	335.00	752.0	200.0	5.861	90.92	-10.49	-34.39
Anima Yam -A	7.21	2.96	384.60	397.75	403.00	351.00	490.0	133.0	24.404	107.7	0.48	801.25
Savar Refractories-B	7.20	1.84	637.81	674.00	675.00	581.75	1425.3	411.0	0.233	114.21	5.56	114.71
Tallu Spinning -A	7.15	3.75	580.73	603.00	604.75	550.00	1273.8	161.0	14.559	110.43	3.19	182.05
Hakkani P& Paper -B	7.04	2.42	51.60	53.20	54.00	48.50	90.0	35.1	2.941	12.38	0.52	99.23
Mithun Knitting -A	6.24	5.77	1,300.91	1,306.75	1,306.75	1,281.00	2,557.8	490.3	13.373	174.54	39.3	33.10
Bangas -A	6.18	3.23	1,534.80	1,571.00	1,571.75	1,412.00	3,450.0	850.0	5.076	134.45	16.31	105.05
Eastern Lubricants -A	5.96	6.22	584.78	583.30	590.00	562.00	1010.0	440.0	0.936	57	5	116.96



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Standard Ceramic -B	8.75	8.75	456.75	456.75	456.75	456.75	643.0	300.0	0.023	147.83	4.88	93.60
Alltex Industries -Z	8.45	5.48	174.33	179.75	180.00	161.00	214.3	102.0	2.380	118.51	-12.2	-14.29
Prime Insur -A	7.37	6.27	108.08	109.20	111.80	104.00	199.8	58.0	0.594	12.33	3.11	34.75
Sinobangla Indu.-B	7.29	1.42	71.43	73.60	74.00	68.90	99.0	39.2	1.893	23.34	2.38	30.01
Tallu Spinning -A	6.85	6.84	588.69	588.75	592.25	571.00	970.0	183.0	0.341	110.43	3.19	184.54
Anima Yam -A	6.53	6.49	383.21	383.25	391.00	370.00	481.0	135.0	0.374	107.7	0.48	798.35
Phoenix Insur -A	6.33	2.37	126.00	127.60	130.00	120.00	175.0	65.0	2.142	20.1	2.48	50.81
Fu-wang Ceramic-A	6.24	1.29	459.95	472.75	480.00	425.00	745.0	280.0	10.891	126	4.6	96.99
The Ibn Sina-A	6.12	4.03	1352.43	1379.50	1380.00	1378.75	2049.0	1000.0	0.049	199.45	45.58	29.67
Mithun Knitting -A	5.98	6.01	1316.61	1316.50	1319.75	1201.00	2507.0	510.0	1.534	174.54	39.3	33.50



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pts	BookV			
				Avg. Close	DayHi	DayLo	Chn%					
BEXIMCO Ltd. -A	2689232	826.942	7.74	5000	307.50	306.90	310.00	303.00	-0.74	63.73	20.38	15.09
Titas Gas TDCLA	482540	414.907	3.88	5000	859.84	848.25	876.00	841.00	0.12	200.15	60.88	14.12
BEXTEX Ltd. -A	6107033	406.029	3.80	198200	66.49	66.20	67.00	65.40	-0.75	22.81	2	33.25
People's Leasing-A	1163130	323.804	3.03	5500	278.39	282.40	283.00	271.10	2.17	30.95	9.47	29.40
Aftab Auto.-A	960473	269.323	2.52	7400	280.41	284.70	290.00	268.00	3.11	55.51	15.08	21.59
DESCO Ltd. -A	142770	258.213	2.42	900	1808.60	1773.75	1836.25	1751.00	2.16	409.16	85.91	18.05
Golden Son -A	2882590	252.139	2.36	10000	87.47	90.50	92.00	82.70	5.48	24.7	1.08	80.99
Maksons Spinning-A	4005086	231.238	2.16	50000	55.20	56.00	57.70	52.60	3.08	9.58	1.13	48.85
Beximco Pharma -A	1754199	220.477	2.06	5000	125.69	125.80	128.50	124.00	-0.87	56.57	3.59	35.01
UNITED AIR-B	462270	210.802	1.97	4250	456.01	469.00	478.00	426.50	5.69	126	4.6	99