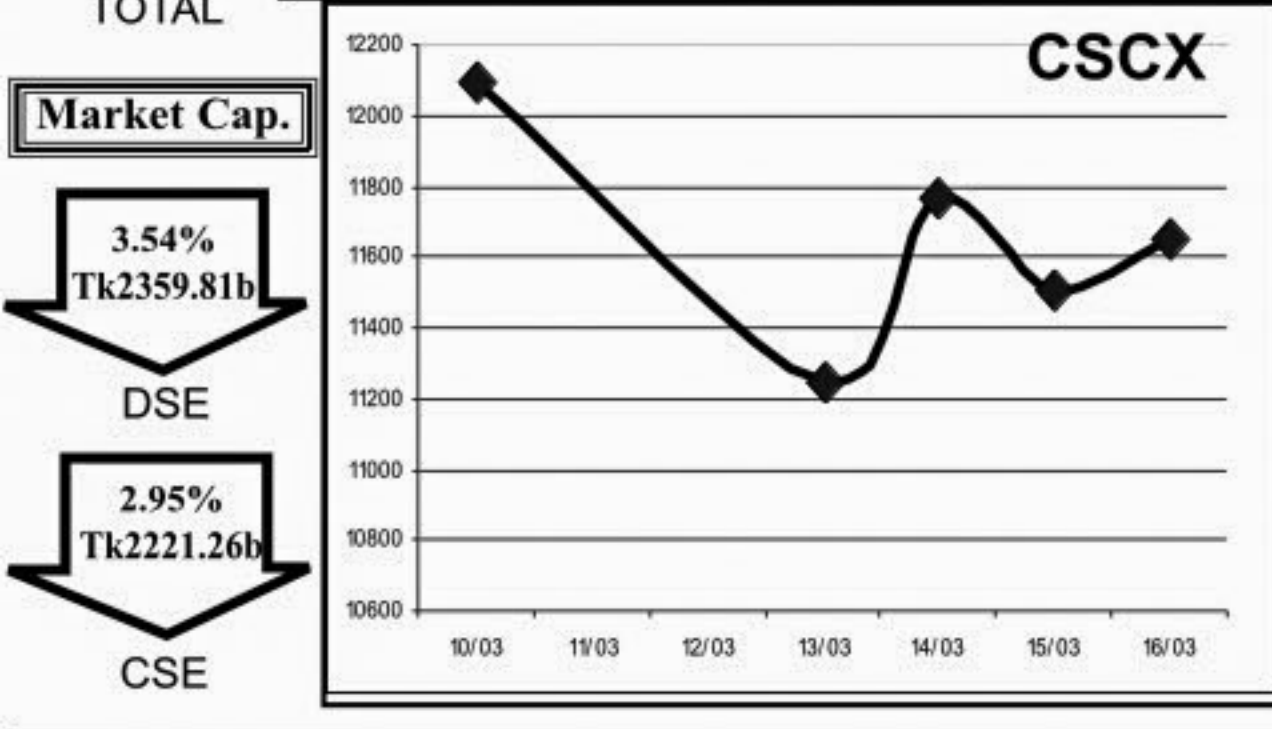
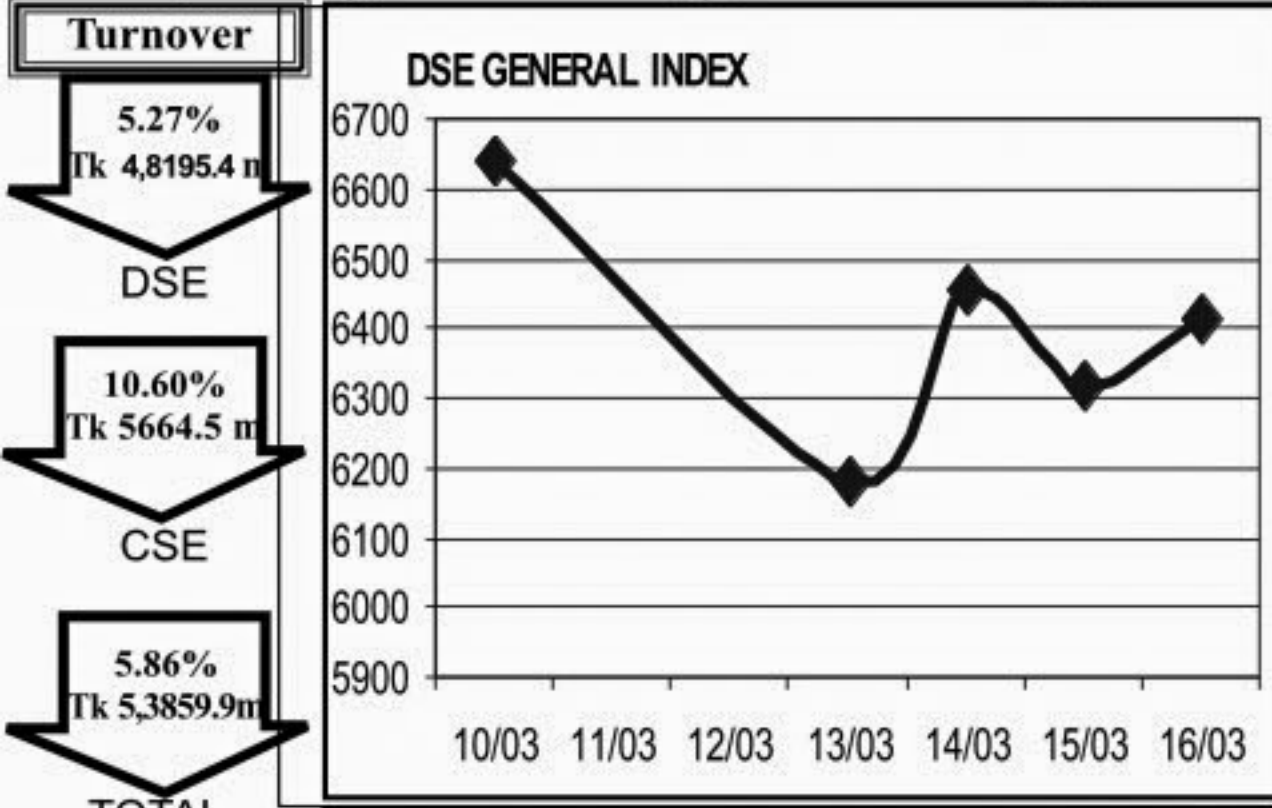


Weekly Capital Market Highlights:

INDEX Mar. 13 - 16'11

| INDEX | All Share | DSE General | DSE 20 |
|-------|----------------------|----------------------|----------------------|
| DSE | 5307.40164 (-) 3.44% | 6411.91628 (-) 3.42% | 4115.28871 (-) 4.05% |
| INDEX | All Share | CSE CSCX | CSE 30 |
| CSE | 17996.3453 (-) 3.75% | 15711.0990 (-) 5.81% | 11647.9662 (-) 3.68% |



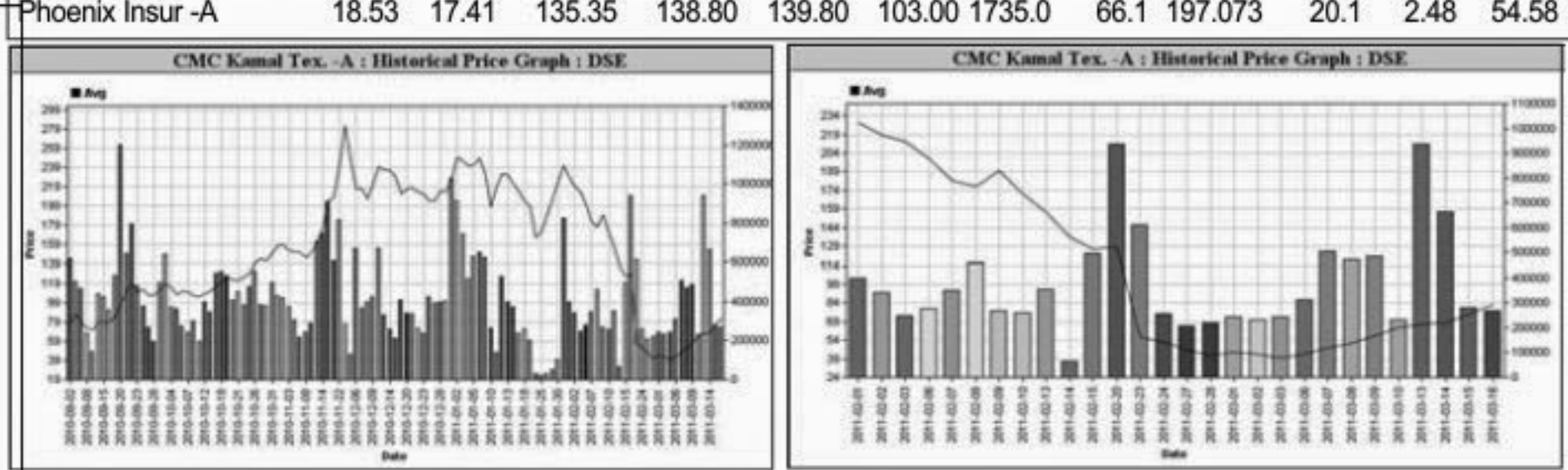
DSE GENERAL INDEX

CSCX

Capital Gainers

Dhaka Stock Exchange

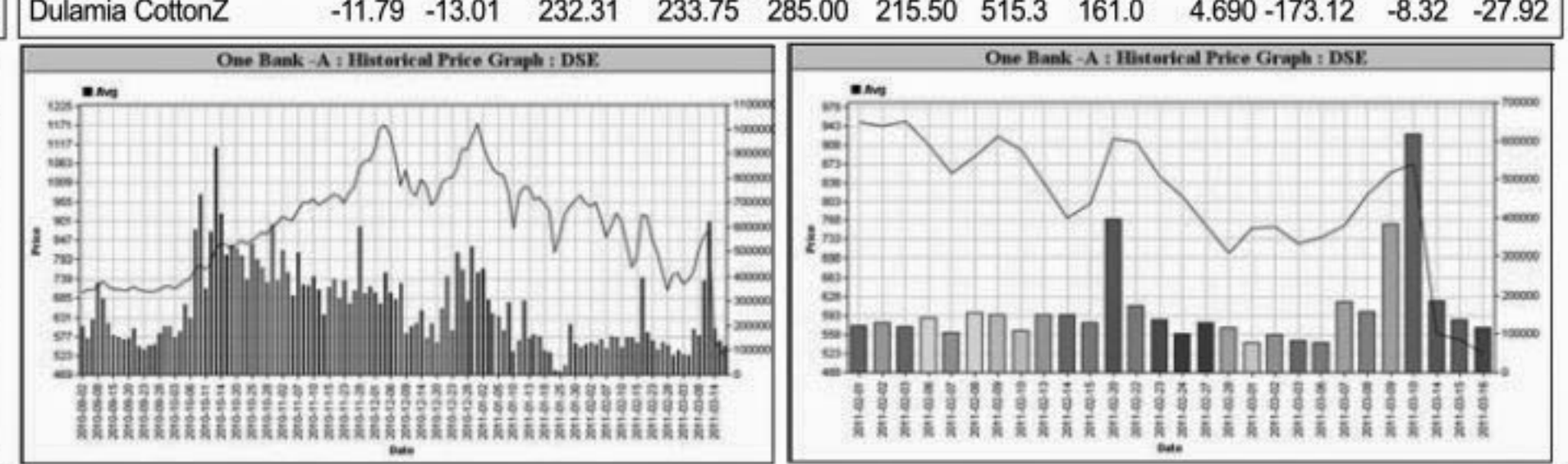
| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | |
|--------------------|----------------|-------|-------------|----------|----------|----------|----------|---------|--------|--------|--------|
| | Close | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Singer BD -A | 42.96 | 42.84 | 7,668.52 | 8,400.00 | 5,222.00 | 8,422.53 | 5,300.20 | 702.554 | 481.68 | 176.83 | 43.37 |
| CMC Kamal Tex. -A | 28.62 | 28.76 | 82.65 | 82.70 | 60.00 | 168.00 | 37.0 | 150.898 | 15.17 | 0.31 | 266.61 |
| Chittagong Veg. -A | 21.52 | 21.53 | 2,626.00 | 2,626.00 | 2,626.00 | 2,269.00 | 669.0 | 442.5 | 15.285 | 114.28 | 18.08 |



Capital Losers

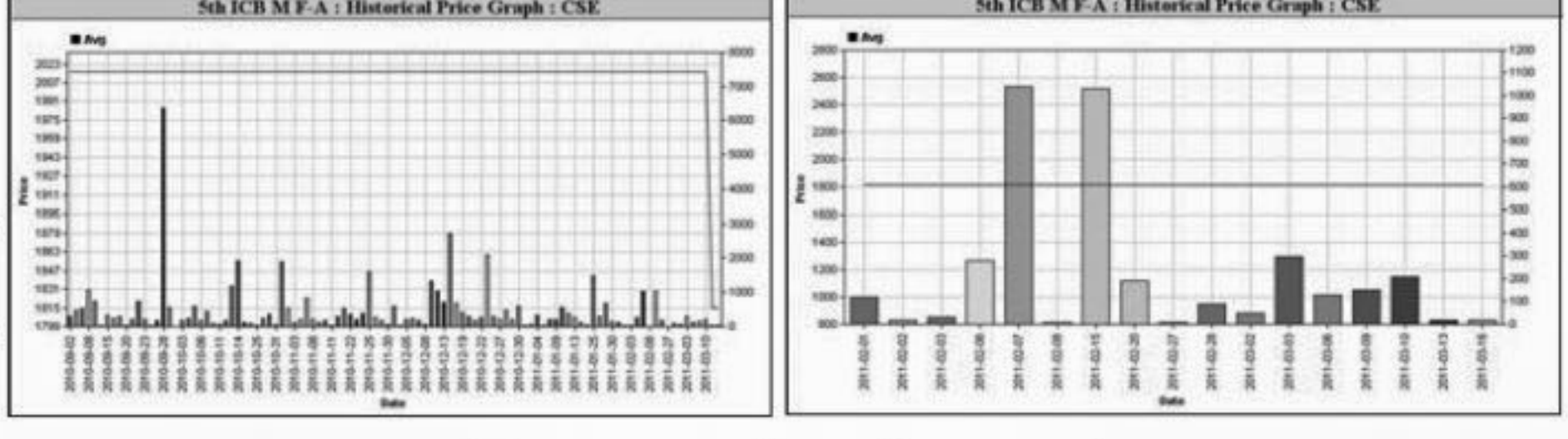
Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | |
|-----------------|----------------|--------|-------------|---------|---------|--------|----------|---------|--------|-------|-------|
| | Close | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| One Bank -A | -40.08 | -40.01 | 523.86 | 580.00 | 511.25 | 1196.0 | 461.0 | 240.866 | 152.55 | 59.19 | 8.85 |
| IDLC Finance -A | -35.63 | -35.04 | 2647.47 | 2796.00 | 2538.00 | 5398.0 | 2224.0 | 496.727 | 244.24 | 81.37 | 32.54 |
| Pubali Bank -A | -34.35 | -34.38 | 55.99 | 56.20 | 53.20 | 88.00 | 53.2 | 580.806 | 21.07 | 4.82 | 11.62 |



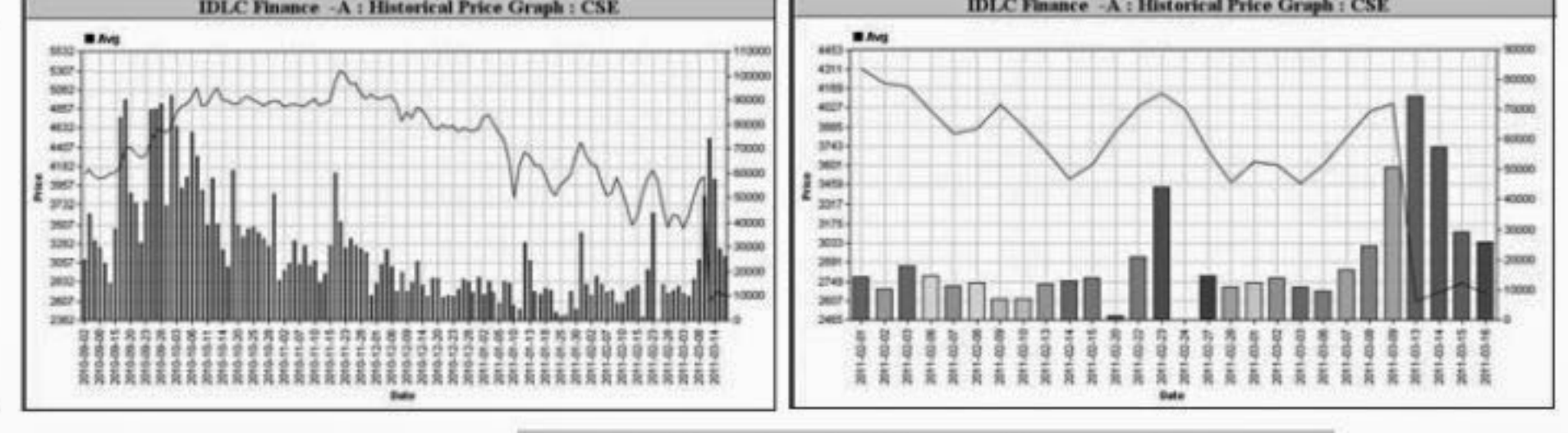
Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | |
|--------------------|----------------|-------|-------------|---------|---------|---------|----------|--------|--------|--------|-------|
| | Close | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Singer BD -A | 41.10 | 40.44 | 7674.47 | 9000.00 | 5399.50 | 9000.0 | 700.0 | 39.186 | 481.68 | 176.83 | 43.40 |
| 5th ICB M F-A | 24.74 | 24.74 | 1815.00 | 1815.00 | 1815.00 | 1815.00 | 1401.0 | 0.018 | 508.06 | 78.56 | 23.10 |
| Meghna Drycells -A | 23.00 | 17.81 | 119.37 | 124.60 | 125.50 | 96.00 | 199.0 | 52.0 | 9.563 | 22.53 | 1.74 |



Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | |
|-----------------|----------------|--------|-------------|----------|----------|---------|----------|---------------|--------|-------|-------|
| | Close | Avg. | Close | W Hi | W Lo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| One Bank -A | -40.05 | -39.90 | 525.60 | 589.00 | 511.00 | 1,214.0 | 420.0 | 18.993 | 152.55 | 59.19 | 8.88 |
| IDLC Finance -A | -35.15 | -34.44 | 2,659.39 | 2,657.75 | 2,848.00 | 5,449.0 | 2,201.0 | 22,398,244.24 | 81.37 | 32.68 | |
| Pubali Bank -A | -34.76 | -34.42 | 56.26 | 56.80 | 54.20 | 88.30 | 54.2 | 70.00 | 21.07 | 4.82 | 11.67 |



Key Features - Mar. 13 - 16

| Indicators | DSE | CSE | TOTAL |
|------------------------------------|-------------|------------|-------------|
| Turnover (Million Taka) | 48,195.43 | 5,664.51 | 53,859.94 |
| Turnover (Volume) | 447,024,426 | 62,421,770 | 509,446,196 |
| No. of Contract | 905,813 | 160,703 | 1,066,516 |
| Traded Issues | 260 | 219 | 260 |
| Issue Gain (Avg. Price Basis) | 96 | 87 | 96 |
| Issue Loss (Avg. Price Basis) | 163 | 132 | 163 |
| Unchanged Issue (Avg. Price Basis) | 1 | - | 1 |
| Market Cap. Equity (Billion Tk.) | 2,359.81 | 2,221.26 | 2,359.81 |
| Market Cap. Equity (Billion US\$) | 34.45 | 32.43 | 34.45 |

Combined Turnover Leaders

| Company | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|-----------------------|----------------|-----------------|------------|---------------|
| BEXIMCO Ltd. -A | 9028094 | 2,680.67 | 4.98 | 296.92 |
| People's Leasing-A | 7660010 | 2,158.14 | 4.01 | 281.74 |
| Aftab Auto.-A | 7238249 | 2,079.38 | 3.86 | 287.28 |
| BEXTEX Ltd. -A | 31573753 | 2,056.19 | 3.82 | 65.12 |
| UNITED AIR-B | 29705350 | 1,797.96 | 3.34 | 60.53 |
| Maksons Spinning-A | 29026035 | 1,661.44 | 3.08 | 57.24 |
| Union Capital -A | 4513230 | 1,001.62 | 1.86 | 221.93 |
| Grameenphone-A | 5420219 | 976.34 | 1.81 | 180.13 |
| Shinepekur Ceramics-A | 10070249 | 926.88 | 1.72 | 92.04 |
| ConfidenceCement A | 3571390 | 872.69 | 1.62 | 244.36 |
| UCBL -A | 9944560 | 851.88 | 1.58 | 85.66 |
| AB Bank -A | 731624 | 817.77 | 1.52 | 1117.74 |
| Golden Son -A | 9676378 | 806.65 | 1.50 | 83.36 |
| R. N. Spinning-A | 7613400 | 794.32 | 1.47 | 104.33 |
| Premier Bank -A | 14353960 | 783.83 | 1.46 | 54.61 |
| Uttara Bank -A | 7285330 | 752.00 | 1.40 | 103.22 |
| Singer BD -A | 103601 | 741.74 | 1.38 | 7159.59 |
| N C C Bank -A | 12053490 | 668.83 | 1.24 | 55.49 |
| Titas Gas TDCLA | 857074 | 667.44 | 1.24 | 778.74 |
| National Bank -A | 9595175 | 658.34 | 1.22 | 68.61 |
| Beximco Pharma -A | 5384907 | 657.88 | 1.22 | 122.17 |
| Pubali Bank -A | 9190335 | 651.71 | 1.21 | 70.91 |
| Bay Leasing-A | 348727 | 646.58 | 1.20 | 1854.1 |
| Deshabdhu Polymer-N | 7775000 | 633.04 | 1.18 | 81.42 |
| Social Islami. B-A | 1248072 | 581.01 | 1.08 | 46.55 |
| EXIM Bank-A | 11095908 | 570.74 | 1.06 | 51.44 |
| Keya Cosmetics -A | 5595390 | 548.81 | 1.02 | 98.72 |
| Al Arafa Islami B-A | 10427418 | 546.00 | 1.01 | 52.36 |
| Summit Power -A | 4520316 | 541.26 | 1.00 | 119.74 |
| LankaBangla Fin. -A | 2170380 | 525.06 | 0.97 | 241.92 |

Sectoral Turnover Summary

| Sector | DSE | | CSE | | Total | |
|------------------------|-------------|-------|-----------|-------|-----------|-------|
| | Miil. (Tk.) | % | Miil. Tk. | % | Miil. Tk. | % |
| Bank | 9463.47 | 19.65 | 1694.95 | 29.93 | 11158.42 | 20.73 |
| NBFI | 6757.35 | 14.03 | 485.56 | 8.57 | 7242.91 | 13.46 |
| Investment | 988.38 | 2.05 | 105.58 | 1.86 | 1093.96 | 2.03 |
| Engineering | 5343.61 | 11.10 | 619.15 | 10.93 | 5962.76 | 11.08 |
| Food & Allied | 1126.24 | 2.34 | 63.03 | 1.11 | 1189.27 | 2.21 |
| Fuel & Power | 2678.56 | 5.56 | 251.86 | 4.45 | 2930.42 | 5.44 |
| Jute | 16.79 | 0.03 | 0.00 | 0.00 | 16.79 | 0.03 |
| Textile | 5906.14 | 12.26 | 704.88 | 12.45 | 6611.02 | 12.28 |
| Pharma & Chemical | 2320.64 | 4.82 | 176.27 | 3.11 | 2496.91 | 4.64 |
| Paper & Packaging | 7.44 | 0.02 | 3.77 | 0.07 | 11.21 | 0.02 |
| Service | 407.27 | 0.85 | 88.56 | 1.56 | 495.82 | 0.92 |
| Leather | 230.78 | 0.48 | 3.62 | 0.06 | 234.40 | 0.44 |
| Ceramic | 1399.14 | 2.91 | 101.65 | 1.79 | 1500.79 | 2.79 |
| Cement | 1233.82 | 2.56 | 166.97 | 2.95 | 1400.79 | 2.60 |
| Information Technology | 266.63 | 0.55 | 55.75 | 0.98 | 322.38 | 0.60 |
| General Insurance | 3769.18 | 7.83 | 234.13 | 4.13 | 4003.31 | 7.44 |
| Life Insurance | 1381.38 | 2.87 | 45.07 | 0.80 | 1426.45 | 2.65 |
| Telecom | 790.94 | 1.64 | 185.40 | 3.27 | 976.34 | 1.81 |
| Travel & Leisure | 1467.17 | 3.05 | 330.79 | 5.84 | 1797.96 | 3.34 |
| Miscellaneous | 2602.50 | 5.40 | 346.43 | 6.12 | 2948.93 | 5.48 |
| Debtenture | 38.00 | 0.08 | 1.09 | 0.02 | 39.09 | 0.07 |

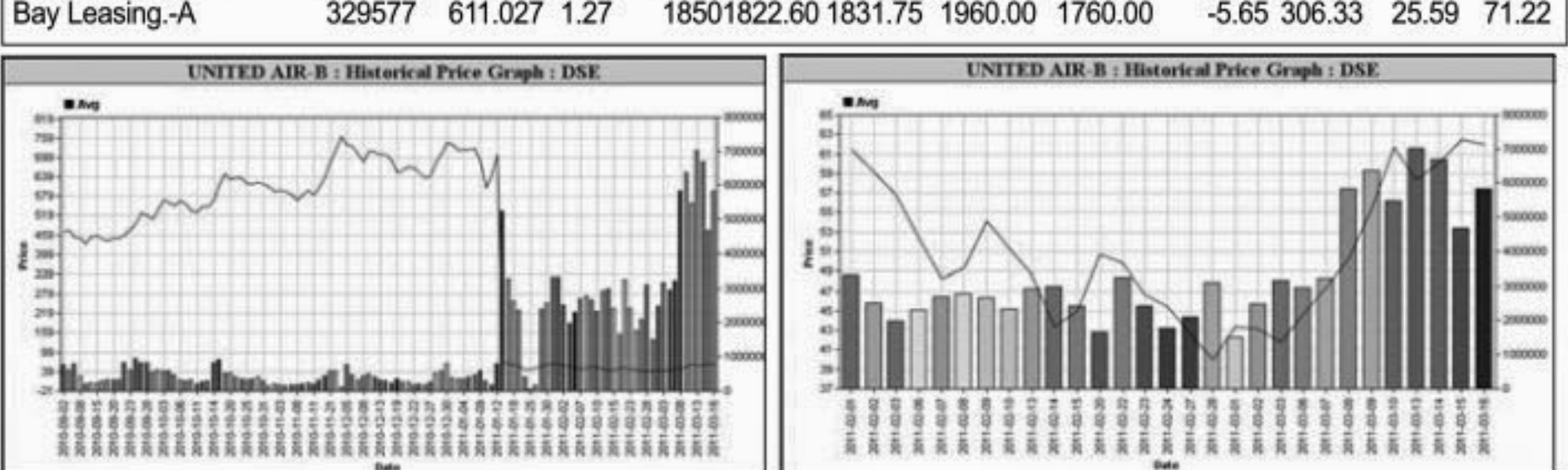
Sectoral P/E & EPS

| Sector | P/E | | EPS(%) | |
|-------------------|--------|--------|--------|--------|
| | DSE | CSE | DSE | CSE |
| Bank | 12.72 | 12.74 | 45.06 | 45.06 |
| NBFI | 38.26 | 38.27 | 44.53 | 45.11 |
| Investment | 35.07 | 32.77 | 35.57 | 35.57 |
| Engineering | 33.30 | 34.64 | 45.82 | 42.94 |
| Food & Allied | 17.90 | 17.83 | 138.57 | 151.73 |
| Fuel & Power | 17.56 | 17.51 | 53.06 | 53.06 |
| Textile | 36.96 | 37.00 | 19.61 | 19.63 |
| Pharma & Chemical | 29.03 | 29.14 | 72.37 | 62.14 |
| Paper & Printing | 51.00 | 54.11 | 8.48 | 9.01 |
| Service | 31.05 | 31.01 | 35.68 | 35.68 |
| Leather | 16.93 | 17.40 | 86.73 | 104.80 |
| Ceramic | 50.18 | 50.28 | 19.99 | 19.99 |
| Cement | 26.09 | 26.38 | 30.22 | 30.22 |
| IT | 29.46 | 29.51 | 12.44 | 12.44 |
| General Insurance | 45.81 | 44.08 | 23.36 | 24.35 |
| Life Insurance | 47.11 | 47.94 | 96.13 | 96.13 |
| Telecom | 22.50 | 22.44 | 79.30 | 79.30 |
| Travel & Leisure | 284.09 | 823.97 | 2.06 | 0.75 |
| Miscellaneous | 16.09 | 16.14 | 155.10 | 146.10 |
| Stock Exchanges | 20.44 | 20.24 | 46.17 | 45.96 |

Turnover Leaders

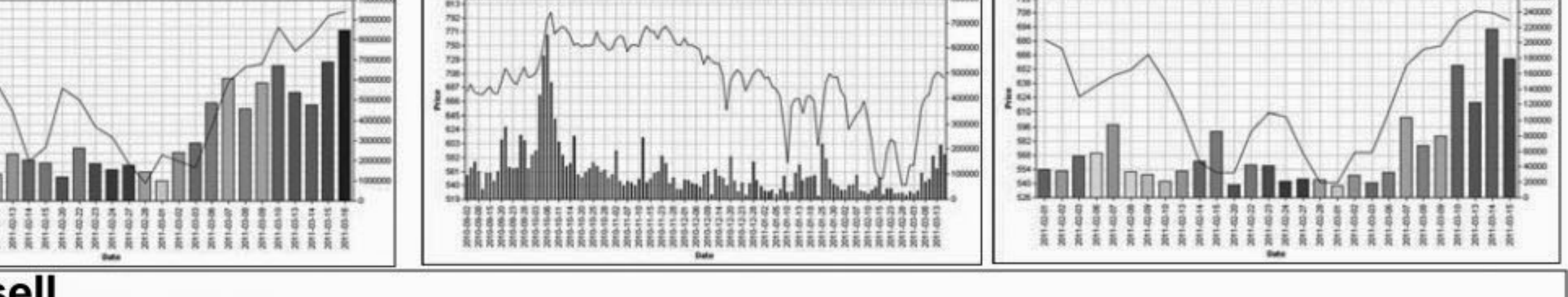
Dhaka Stock Exchange

| Company | Vol. Share | Value (M. Tk.) | % of Total | Price Scale | | | | C. Avg. | BookV Per S | EPS | PE |
|--------------------|------------|----------------|------------|-------------|--------|--------|--------|---------|-------------|-------|-------|
| | | | | Close | Chn | PW | W Lo | | | | |
| BEXIMCO Ltd. -A | 7913467 | 2350.526 | 4.88 | 14600.300 | 303.20 | 308.80 | 280.10 | 0.83 | 63.73 | 20.38 | 14.74 |
| People's Leasing-A | 7135410 | 2010.562 | 4.17 | 6900.288 | 302.00 | 300.00 | 256.70 | 1.99 | 12.32 | 3.56 | 80.96 |
| BEXTEX Ltd. -A | 27426663 | 1785.995 | 3.71 | 100000.658 | 66.10 | 68.80 | 60.70 | -1.49 | 22.81 | 2.32 | 32.95 |



Chittagong Stock Exchange

| Company | Vol. Share | Value (M. Tk.) | % of Total | Price Scale | | | | C. Avg. | BookV Per S | EPS | PE |
|-----------------|------------|----------------|------------|-------------|--------|--------|--------|---------|-------------|-------|-------|
| | | | | Close | Chn | PW | W Lo | | | | |
| UNITED AIR-B | 5454040 | 330.793 | 5.84 | 19500.620 | 62.80 | 64.90 | 48.80 | 0.16 | 9.58 | 1.13 | 54.91 |
| BEXIMCO Ltd. -A | 1114627 | 330.140 | 5.83 | 3500.299 | 302.00 | 310.00 | 280.00 | 0.60 | 63.73 | 20.38 | 14.68 |
| Aftab Auto.-A | 1089854 | 312.845 | 5.52 | 2000.295 | 44.20 | 311.00 | 260.00 | 9.68 | 55.51 | 15.08 | 19.59 |



What you should know to buy or sell

Investors follow many calculations of corporate performance when deciding if a stock is undervalued or overvalued. These range from the simple price-earnings ratio, or P/E, to far more technical ways of attempting to discern whether a stock is trending up or down. Here are some of the most common.

RSI (Relative Strength Index): A technical momentum indicator that compares the size of recent gains to recent losses, in an attempt to determine overbought and oversold conditions of an asset. Stocks with more or strong gains have a higher RSI than stocks that had more or stronger losses.

SMA (Simple Moving Average): A simple, or arithmetic, moving average is the average stock price over a certain period of time. It adds up the closing price of the security for a given period and then divides the total by the number of intervals. Short-term averages respond quickly to changes in the price of the stock, so appear less steady, while long-term averages are slow to react.

EMA (Exponential Moving Average): A type of moving average that is similar to a simple moving average, except that more weight is given to the latest data. The exponential moving average is also known as "exponentially weighted moving average".

Bollinger Band: A band that provides a relative definition of high and low, it was developed by famous technical trader John Bollinger. By definition, prices are high at the upper band and low at the lower band. The band usually plots two standard deviations away from a simple moving average. Because the standard deviation is a measure of volatility, the bands adjust themselves to market conditions. When the markets become volatile, the bands widen (move further away from the average); during less volatile periods, the bands contract. The closer the prices move to the upper band, the more overbought the market, and the closer the prices move to the lower band, the more oversold the market.

MACD (Moving Average Convergence Divergence): A trend-following momentum indicator that shows the relationship between two moving averages of prices. It is used to spot changes in the strength, direction, momentum, and duration of a trend in a stock's price.

Divergence: This happens when a security's price diverges from the MACD. It signals the end of the current trend.



Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "Close" or "C.Price" or "W.Clo." is the Closing Price of the Week. "Chn %" indicates the price difference in percentage. "Avg" prices indicate weighted average prices of all transactions of the last day of the week. "W.Hi" and "W.Lo" indicate the highest and lowest transacted price of the Week. "Yr.Hi" and "Yr.Lo" indicate the highest and lowest transacted price last one's running year, everyday the range moves by one day. "P.W"=Previous Week. EPS is based on available latest audited accounts of the companies. EPS & Book value per share are diluted at bookclosing date whenever it is applicable. Only the positive earning companies are considered in calculating the PER and EPS of the Sectors and Stock Exchanges.