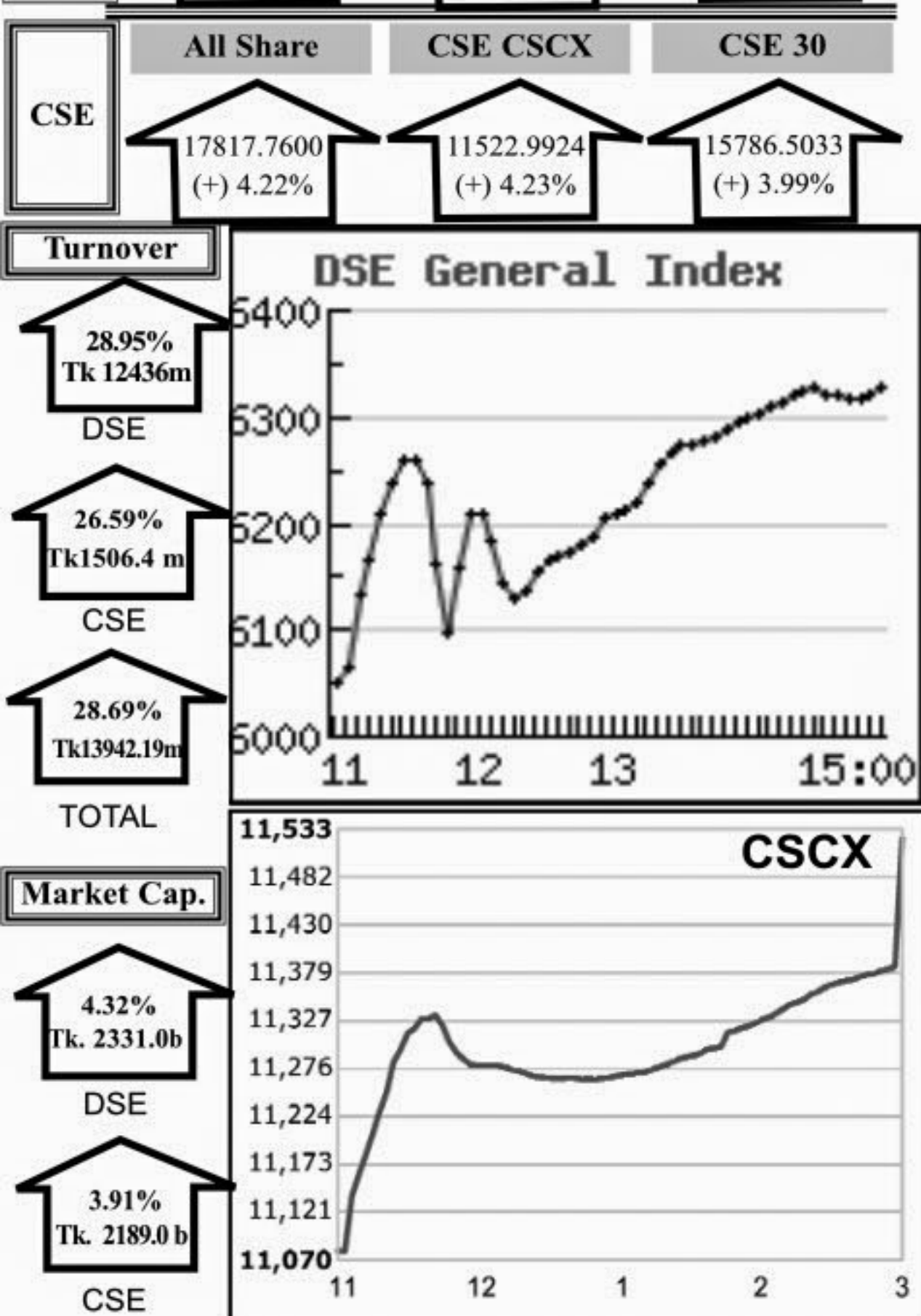


Capital Market Highlights: March 09, 2011

INDEX			
DSE	All Share	DSE General	DSE 20
	↑ 5234.42645 (+) 4.32%	↑ 6316.53817 (+) 4.39%	↑ 4107.62820 (+) 2.25%
CSE	All Share	CSE CSCX	CSE 30
	↑ 17817.7600 (+) 4.22%	↑ 11522.9924 (+) 4.23%	↑ 15786.5033 (+) 3.99%



Key Features - March 09

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	12,435.75	1,506.44	13,942.19
Turnover (Volume)	122,371,391	18,537,546	140,908,937
No. of Contract	236,236	44,780	281,016
Traded Issues	259	205	259
Issue Gain (Avg. Price Basis)	241	185	241
Issue Loss (Avg. Price Basis)	18	20	18
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,330.99	2,189.02	2,330.99
Market Cap. Equity (Billion US\$)	34.03	31.96	34.03

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	2382689	687.80	4.93	288.67
BEXTREX Ltd. -A	8808394	576.68	4.14	65.47
Aftab Auto.-A	2139674	527.81	3.79	246.68
UNITED AIR-B	7909690	437.00	3.13	55.25
Titas Gas TDCLA	511125	396.98	2.85	776.69
People's Leasing-A	1521300	393.82	2.82	258.87
Maksons Spinning-A	6912154	367.89	2.64	53.22
One Bank -A	393068	336.78	2.42	856.81
Grameenphone-A	1727998	308.80	2.21	178.77
Bay Leasing.-A	132150	256.46	1.84	1940.68
Golden Son -A	2939238	237.54	1.70	80.82
Union Capital -A	1100000	234.33	1.68	213.03
National Bank -A	3371085	227.25	1.63	67.41
IDLC Finance -A	52871	215.44	1.55	4074.91
Prime Finance-A	872700	205.12	1.47	235.04
Premier Bank -A	3791790	200.55	1.44	52.89
Social Islami. B-A	4270483	199.90	1.43	46.81
EXIM Bank-A	3853802	189.59	1.36	49.2
Pubali Bank - A	2464495	188.61	1.35	76.53
R. N. Spinning-A	1965350	187.64	1.35	95.48
UCBL - A	2275070	180.60	1.30	79.38
AB Bank - A	166080	177.04	1.27	1066
ConfidenceCement A	717650	163.22	1.17	227.44
Shinpuur Ceramics-A	1836346	156.85	1.13	85.41
Summit Power -A	1238799	154.25	1.11	124.52
Beximco Pharma -A	1228740	151.81	1.09	123.55
NCC Bank -A	2765210	149.91	1.08	54.21
Al Arafah Islami B-A	3015492	146.18	1.05	48.48
Khulna Power-A	1406670	143.69	1.03	102.15
Uttara Bank - A	1252335	141.51	1.02	113

Sectoral Turnover Summary

Sector	DSE		CSE		Total
	Mill. (Tk)	%	Mill. Tk.	%	
Bank	3017.93	24.27	478.06	31.73	3495.99
NBFI	1831.84	14.73	131.20	8.71	1963.04
Investment	351.60	2.83	39.62	2.63	391.22
Engineering	1115.85	8.97	145.62	9.67	1261.47
Food & Allied	212.94	1.71	14.82	0.98	227.76
Fuel & Power	1028.23	8.27	69.21	4.59	1097.43
Textile	2.25	0.02	13.76	0.09	16.01
Pharma & Chemical	549.42	4.42	40.20	0.04	589.62
Paper & Packaging	1.77	0.01	0.56	0.00	2.33
Service	113.93	0.92	22.79	1.07	136.72
Leather	96.68	0.78	2.55	0.17	99.22
Ceramic	303.63	2.44	25.89	2.02	329.52
Cement	226.16	1.82	30.36	1.04	256.53
Information Technology	67.62	0.54	15.60	0.88	83.22
General Insurance	566.18	4.55	43.31	0.81	609.49
Life Insurance	270.38	2.17	12.22	0.83	282.60
Telecom	240.53	1.93	68.27	5.66	308.80
Travel & Leisure	351.67	2.83	85.32	4.87	437.00
Miscellaneous	652.92	5.25	73.37	0.01	726.29
Debtenture	7.97	0.06	0.16	0.00	8.13

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	13.10	13.10	45.08	45.08
NBFI	37.54	37.37	45.90	46.57
Investment	35.58	35.54	35.57	35.57
Engineering	29.39	30.30	45.82	42.94
Food & Allied	17.02	17.01	138.57	151.73
Fuel & Power	17.72	17.64	52.47	52.47
Textile	34.63	35.30	19.61	19.63
Pharma. & Chemical	28.96	29.08	72.37	62.14
Paper & Printing	49.50	52.30	8.48	9.01
Service	30.95	30.67	35.68	35.68
Leather	16.80	16.55	86.73	104.80
Ceramic	49.08	48.85	19.99	19.99
Cement	24.94	24.90	30.22	30.22
IT	29.23	29.22	12.44	12.44
General Insurance	40.29	39.47	22.67	23.58
Life Insurance	44.06	45.38	96.13	96.13
Telecom	22.52	22.57	79.30	79.30
Travel & Leisure	253.79	732.48	2.06	0.75
Miscellaneous	15.53	15.37	155.10	146.10
Stock Exchanges	20.27	20.13	46.18	45.97

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Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo						
Federal Insu.-A	9.99	10.85	165.24	166.30	166.30	157.00	1499.8	107.0	13.368	12.55	1.16	142.45
Ocean Containers-A	9.99	10.66	119.74	120.00	120.00	114.00	306.7	88.1	15.374	40.91	3.39	35.32
Quasem Drycells -A	9.97	8.88	91.60	94.90	94.90	82.60	198.0	58.0	56.557	22.53	1.74	52.64
Khulna Power-A	9.97	11.05	102.30	102.60	102.60	97.00	341.0	75.4	108.819	15.24	2.43	42.10
CMC Kamal Tex. -A	9.96	11.36	57.63	58.50	58.50	53.30	1680.0	37.0	27.997	15.17	0.31	185.90
Active Fine Chem.-N	9.87	9.88	76.28	77.90	77.90	71.00	180.0	50.0	44.625	0	0	-
Al Arafah Islami B-A	9.85	6.28	48.57	50.20	50.20	46.20	999.8	37.5	104.961	7.62	1.83	26.54
UNITED AIR-B	9.83	10.03	55.27	57.00	57.00	52.00	770.0	38.0	351.674	9.58	1.13	48.91
Prime Insur -A	9.81	8.70	91.86	94.00	94.10	85.00	1950.0	58.6	16.664	12.33	3.11	29.54
BDCOM Online-A	9.69	7.98	41.41	43.00	43.10	37.30	71.0	27.8	16.202	11.62	1.16	35.70

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo						
The Ibn SinaA	36.36	36.36	1500.00	1500.00	1500.00	1500.00	2049.0	1000.0	0.003	199.45	45.58	32.91
Khulna Power-A	9.98	10.72	101.67	102.50	105.00	80.00	391.5	45.0	34.873	15.24	2.43	41.84
Active Fine Chem.-N	9.96	9.25	76.86	78.40	78.40	74.00	181.0	52.0	9.493	0	0	-
BDCOM Online-A	9.92	8.86	40.79	42.10	42.10	37.20	71.2	26.0	2.317	11.62	1.16	35.16
UNITED AIR-B	9.83	10.32	55.16	57.00	57.00	52.10	770.0	38.4	85.325	9.58	1.13	48.81
ACI Formulations-A	9.70	9.79	110.32	112.00	112.30	103.10	239.0	74.7	1.473	28.92	5.3	20.82
City G Insu.-A	9.67	9.50	100.60	100.90	101.20	95.00	1748.0	63.3	6.700	12.51	1.36	73.97
Phoenix Insur -A	9.24	9.20	105.16	105.20	105.90	103.00	1750.0	65.0	1.241	20.1	2.48	42.40
Ocean Containers-A	9.18	8.44	118.95	120.10	121.00	114.00	307.0	83.0	4.431	40.91	3.39	35.09
Sandhani Life -A	8.75	9.53	311.00	312.00	312.00	310.00	4780.0	238.0	0.156	63.71	3.03	102.64

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total		Price Scale			C. Pts	BookV	EPS	PE	
			Total	Lot	Avg. Close	DayHi	DayLo					
BEXIMCO Ltd. -A	2137249	616.945	4.96	15000	288.66	293.00	295.00	283.10	2.95	63.73	20.38	14.16
BEXTREX Ltd. -A	7489544	490.293	3.94	25000	65.46	65.90	66.70	63.60	1.07	22.81	2.2	32.73
Aftab Auto.-A	1810404	446.935	3.59	20000	246.87	249.10	249.10	229.00	8.73	55.51	15.08	16.37
Titas Gas TDCLA	500975	389.137	3.13	10000	776.76	795.50	803.00	750.00	5.05	200.15	60.88	12.76
People's Leasing-A	1410200	365.072	2.94	13000	258.88	263.40	265.20	250.00	3.99	12.32	3.56	72.72
UNITED AIR-B	6362880	351.674	2.83	30000	55.27	57.00	57.00	52.00	9.83	9.58	1.13	48.91
One Bank -A	382618	327.843	2.64	39000	856.84	865.75	879.00	821.00	4.69	236.45	91.75	9.34
Maksons Spinning-A	5838729	310.714	2.50	17500	53.22	54.00	54.80	51.10	18.90	20.78	4.06	13.11
Bay Leasing.-A	124500	241.593	1.94	2200	1940.51	1906.50	1988.00	1865.00	0.04	306.33	25.59	75.83
Grameenphone-A	1346598	240.530	1.93	8200	178.62	182.70	184.80	173.30	4.10	27.07	7.93	22.52
Golden Son -A	2809238	226.999	1.83	25000	80.80	84.00	84.50	75.20	9.23	24.7	1.08	74.81
Union Capital -A	1047500	223.168	1.79	10000	213.05	215.20	217.40	208.50	2.28	11.91	3.56	59.85
National Bank -A	3070805	206.868	1.66	11800	67.37	67.20	68.50	65.60	9.00	22.21	7.77	8.67
IDLC Finance -A	50886	206.562	1.66	300	4075.71	4108.50	4129.00	3978.00	3.28	438	134.26	30.36
Prime Finance-A	822400	193.362	1.55	4900	235.12	232.70	240.00	227.00	5.10	21.47	10.63	22.12
Premier Bank -A	3326380	175.839	1.41	38500	52.86	54.60	55.30	50.30	6.64	20.5	6.08	8.73
Social Islami. B-A	3672560	171.776	1.35	54250	46.77	46.80	47.00	46.00	13.0	13.21	1.84	25.42
R. N. Spinning-A	1770300	168.991	1.36	12500	95.46	98.90	99.90	91.60	6.00	11.06	1.62	58.19
EXIM Bank-A	3396611	167.289	1.35	40000	49.25	50.80	51.30	46.00	8.78	13.78	3.47	14.93
Shinpuur Ceramics-A	1759796	150.326	1.21	10000	85.42	86.10	88.00	82.70	2.74	25.65	1.78	47.99

Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total		Price Scale			C. Pts	BookV	EPS	PE
			Total	Lot	Avg. Close	DayHi	DayLo				
BEXTREX Ltd. -A	1318850	86.392	5.73								