

Capital Market Highlights: March 02, 2011

INDEX

DSE
All Share: 4392.48695 (-5.47%)
DSE General: 5292.17471 (-5.52%)
DSE 20: 3580.90177 (-5.69%)

CSE
All Share: 14955.4101 (-4.90%)
CSE CSCX: 13463.3193 (-5.30%)
CSE 30: 9656.9247 (-4.93%)

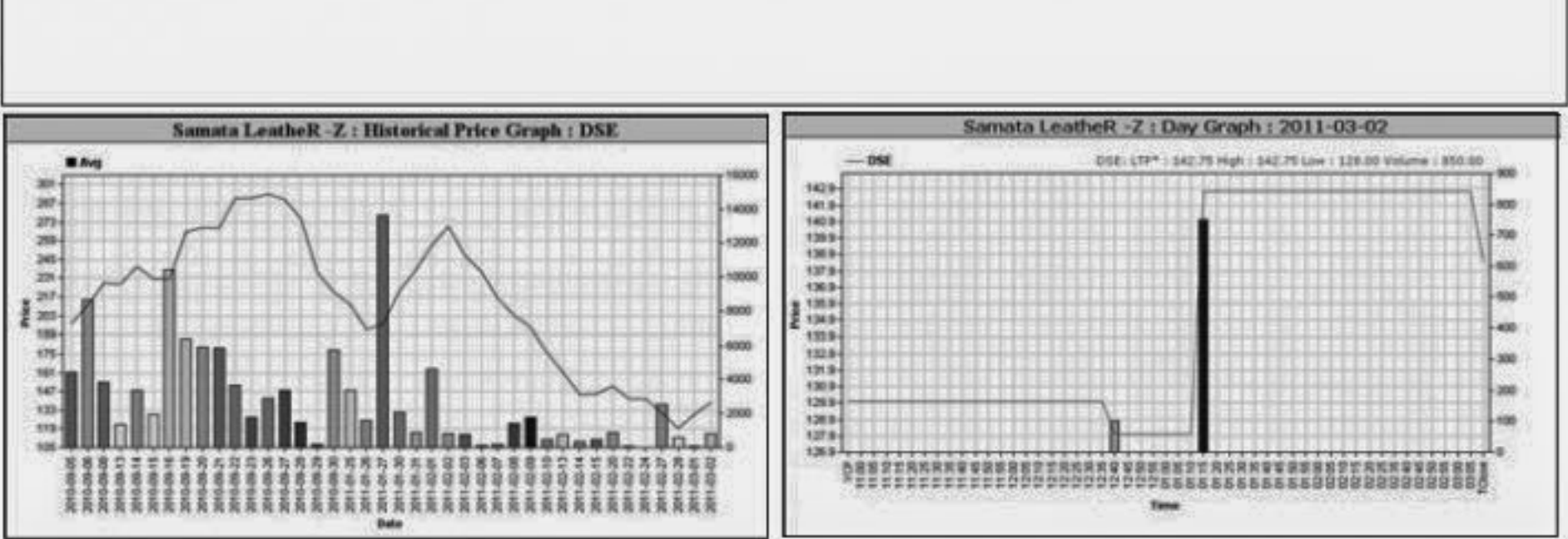
Turnover
DSE: 37.01% Tk 5914.9m
CSE: 38.39% Tk 875.6m

Market Cap.
DSE: 6.01% Tk 1940.2b
CSE: 5.58% Tk 1846.13b

Capital Gainers

Dhaka Stock Exchange

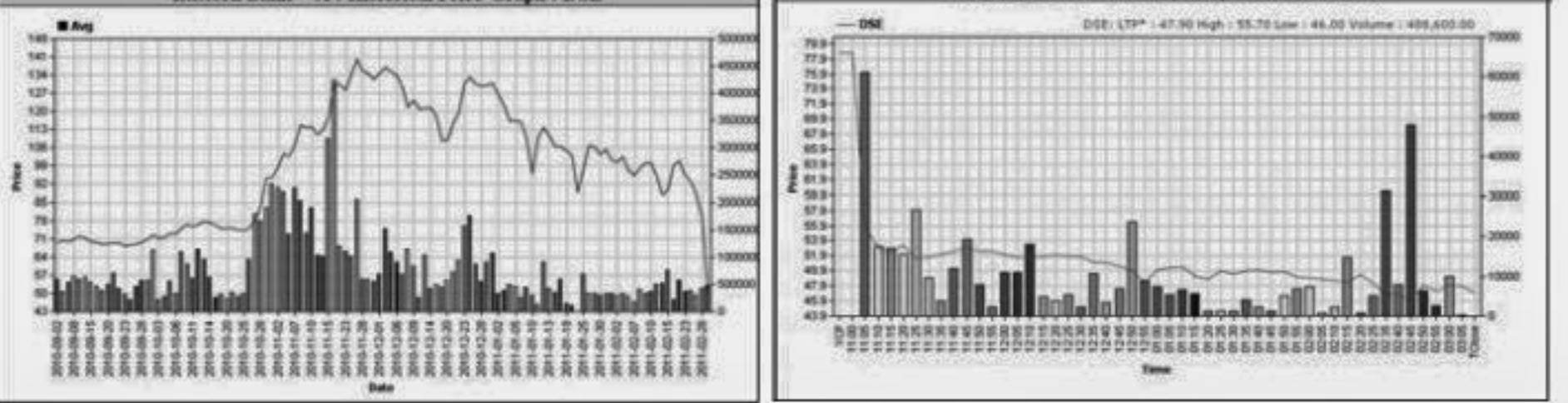
| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|-----------------------|----------------|------|-------------|----------|----------|----------|----------|--------|---------|---------|--------|--------|
| | Close | Avg. | Avg. | Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Samata Leather-Z | 6.54 | 6.65 | 138.65 | 138.50 | 142.75 | 128.00 | 300.0 | 100.0 | 0.118 | 118.74 | -2.13 | -65.09 |
| Social Islami. B-A | 6.25 | 6.64 | 45.39 | 44.20 | 45.70 | 43.60 | 495.0 | 33.0 | 238.777 | 13.21 | 1.84 | 24.67 |
| Brac B. 25% C. Bond-N | 3.49 | 3.48 | 978.80 | 978.50 | 990.00 | 970.00 | 1000.0 | 901.5 | 0.250 | 0 | 0 | - |
| Eastern Lubricants -A | 3.24 | 3.23 | 494.00 | 494.00 | 494.00 | 494.00 | 1010.0 | 440.0 | 0.025 | 57 | 5 | 98.80 |
| Apex Spinning-A | 1.43 | 1.43 | 1,438.00 | 1,438.00 | 1,438.00 | 1,438.00 | 1889.0 | 665.0 | 0.029 | 477.21 | 15.62 | 92.06 |
| 1st ICB M F -A | 0.78 | 0.78 | 9,775.00 | 9,775.00 | 9,775.00 | 9,775.00 | 10900.0 | 7300.0 | 0.049 | 3217.58 | 385.24 | 25.37 |
| Legacy Footwear -Z | 0.36 | 0.47 | 27.75 | 27.70 | 29.70 | 26.00 | 68.5 | 24.9 | 0.375 | 18.88 | 0.51 | 54.41 |



Capital Losers

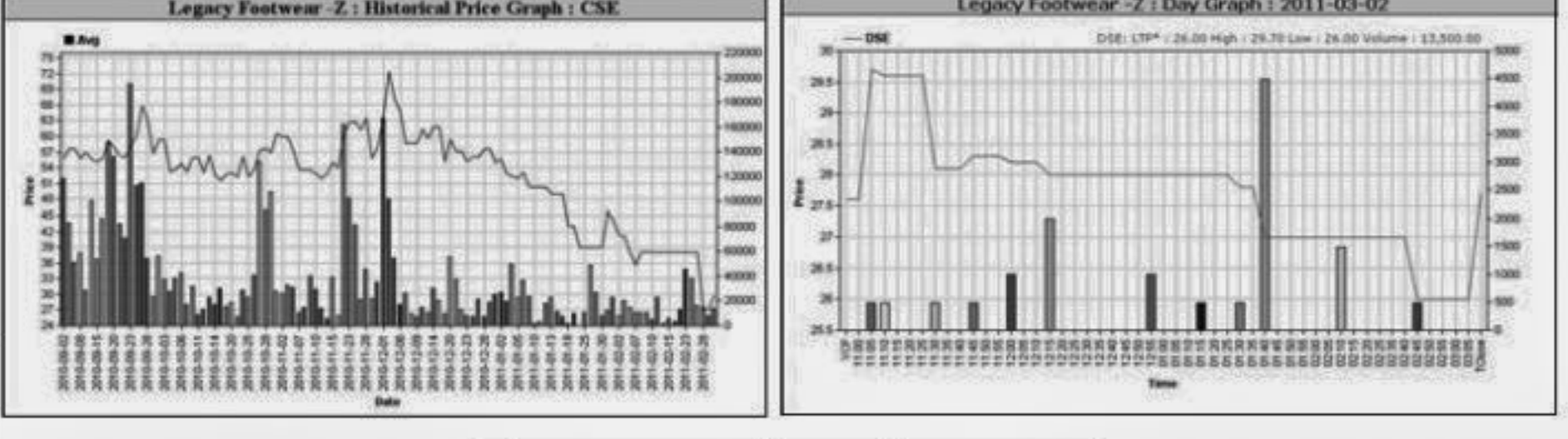
Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|-------------------------|----------------|--------|-------------|--------|--------|--------|----------|------|--------|-------|------|--------|
| | Close | Avg. | Avg. | Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Eastern Bank -A | -40.28 | -36.07 | 50.91 | 47.00 | 55.70 | 46.00 | 746.0 | 46.0 | 24.886 | 27.07 | 5.5 | 8.5 |
| Prime Insur -A | -27.22 | -18.32 | 68.39 | 60.70 | 70.50 | 58.60 | 1950.0 | 58.6 | 5.915 | 16.03 | 4.04 | 16.93 |
| Bangladesh Welding -A | -9.93 | -3.49 | 57.51 | 54.40 | 63.00 | 54.40 | 282.0 | 54.1 | 11.271 | 15.38 | 0.34 | 169.15 |
| Saiham Tex-A | -9.89 | -0.99 | 69.67 | 64.70 | 77.80 | 64.70 | 2200.0 | 64.7 | 11.657 | 10.53 | 0.94 | 74.12 |
| CMC Kamal Tex -A | -9.89 | -3.56 | 42.81 | 41.00 | 47.00 | 41.00 | 1680.0 | 41.0 | 9.936 | 15.17 | 0.31 | 138.10 |
| Beximco Pharma -A | -9.73 | -4.46 | 105.99 | 102.10 | 117.00 | 101.80 | 193.7 | 96.0 | 60.564 | 56.57 | 3.59 | 29.52 |
| Miracle Industries -B | -9.72 | -5.69 | 26.71 | 26.00 | 29.00 | 26.00 | 55.8 | 23.5 | 2.274 | 16.05 | 0.87 | 30.70 |
| Popular Life 1st M.F.-A | -9.52 | -6.32 | 7.86 | 7.60 | 8.80 | 7.60 | 12.1 | 7.6 | 19.633 | 0 | 0 | - |
| AIMS First -A | -9.43 | -3.77 | 6.90 | 6.63 | 7.50 | 6.59 | 29.0 | 6.4 | 25.021 | 2.25 | 0.36 | 19.17 |
| Prime Bank 1st MF-A | -9.35 | -4.34 | 10.13 | 9.70 | 10.70 | 9.70 | 22.0 | 9.0 | 1.752 | 10 | 0 | - |



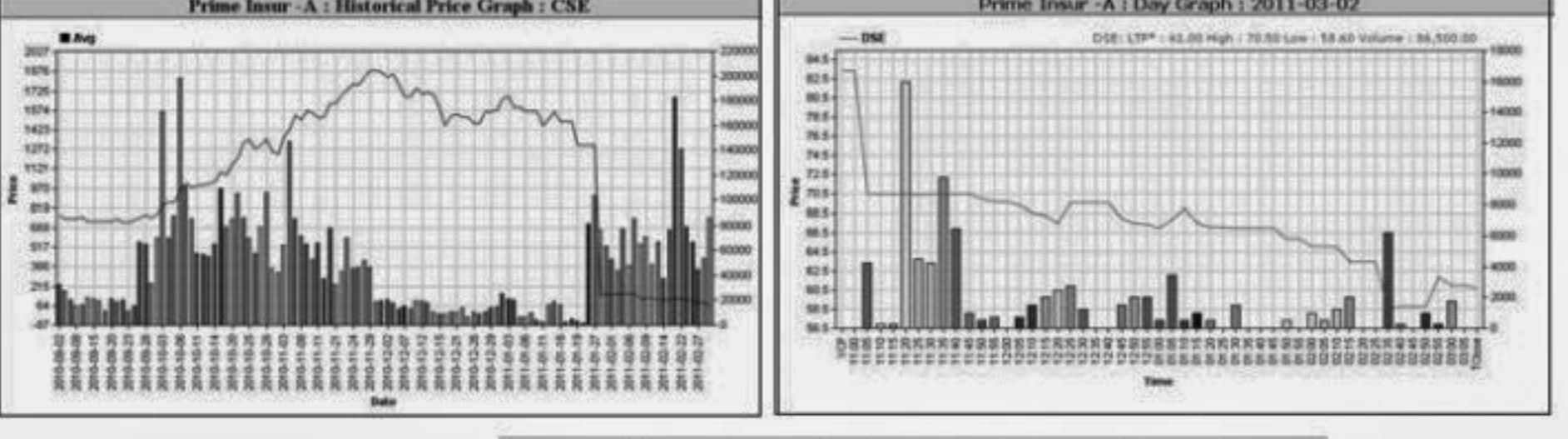
Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|-----------------------|----------------|-------|-------------|--------|--------|--------|----------|-------|--------|--------|-------|-------|
| | Close | Avg. | Avg. | Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Brac B. 25% C. Bond-N | 15.26 | 15.23 | 928.75 | 929.00 | 945.00 | 905.00 | 945.0 | 501.0 | 0.019 | 0 | 0 | - |
| Legacy Footwear -Z | 9.96 | 10.08 | 29.80 | 29.80 | 29.80 | 29.80 | 74.0 | 27.0 | 0.030 | 18.88 | 0.51 | 58.43 |
| Bata Shoe Ltd. -A | 8.14 | 8.14 | 494.00 | 494.00 | 494.00 | 494.00 | 844.9 | 431.0 | 0.593 | 71.41 | 32.85 | 15.04 |
| Sonargaon Tex -A | 7.47 | 7.45 | 658.50 | 658.50 | 658.50 | 658.50 | 1751.0 | 30.0 | 0.198 | 144.03 | 9.5 | 69.32 |
| Social Islami. B-A | 5.78 | 9.60 | 45.22 | 43.90 | 45.60 | 43.70 | 720.0 | 20.0 | 35.842 | 13.21 | 1.84 | 24.58 |
| BATBCL -A | 5.27 | 5.50 | 570.61 | 569.40 | 581.40 | 551.00 | 822.0 | 440.1 | 0.428 | 56.04 | 34.48 | 16.55 |
| Phoenix Insur -A | 4.81 | 4.81 | 76.30 | 76.30 | 78.00 | 73.00 | 1750.0 | 65.0 | 0.473 | 20.1 | 2.48 | 30.77 |
| Eastern Insur-A | 4.70 | 2.02 | 711.08 | 729.75 | 749.00 | 650.00 | 2698.0 | 650.0 | 0.128 | 318.42 | 12.12 | 58.67 |
| AIBL 1st Is. M. F-A | 4.40 | 3.19 | 9.39 | 9.50 | 9.50 | 9.00 | 16.6 | 8.7 | 0.042 | 0 | 0 | - |
| Mithun Knitting -A | 3.85 | 8.39 | 998.00 | 998.00 | 998.00 | 998.00 | 2507.0 | 510.0 | 0.120 | 174.54 | 39.3 | 25.39 |



Chittagong Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | | |
|-----------------------|----------------|--------|-------------|--------|--------|--------|----------|-------|-------|-------|--------|--------|
| | Close | Avg. | Avg. | Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Eastern Bank -A | -39.05 | -36.07 | 51.15 | 47.60 | 55.40 | 47.00 | 746.0 | 47.0 | 5.136 | 27.07 | 5.5 | 8.5 |
| Prime Insur -A | -30.25 | -26.34 | 64.53 | 61.10 | 68.20 | 61.10 | 1,998.0 | 61.1 | 0.048 | 16.03 | 4.04 | 15.97 |
| Berger Paints-A | -27.47 | -27.47 | 551.00 | 551.00 | 551.00 | 551.00 | 1,125.0 | 530.0 | 0.028 | 57.25 | 25 | 22.04 |
| Salko Spinning-Z | -26.10 | -26.10 | 300.00 | 300.00 | 300.00 | 300.00 | 905.0 | 73.5 | 0.015 | 57.14 | -29.83 | -10.16 |
| Bangladesh Welding -A | -10.00 | -3.19 | 57.12 | 53.10 | 61.20 | 53.10 | 275.0 | 53.1 | 1.971 | 15.38 | 0.34 | 168.00 |
| City G Insu.-A | -9.98 | -4.08 | 75.66 | 72.20 | 85.00 | 72.20 | 1,748.0 | 63.3 | 0.318 | 12.51 | 1.36 | 55.63 |
| Saiham Tex-A | -9.96 | -2.94 | 69.75 | 66.00 | 78.00 | 66.00 | 2,400.0 | 66.0 | 1.855 | 10.53 | 0.94 | 74.20 |
| ACI Formulations-A | -9.66 | -5.39 | 82.02 | 79.50 | 84.10 | 79.50 | 239.0 | 74.7 | 0.111 | 28.92 | 5.3 | 15.48 |
| Keya Cosmetics -A | -9.45 | -3.85 | 71.22 | 67.10 | 78.00 | 66.70 | 167.0 | 66.1 | 1.496 | 19.11 | 3.01 | 23.66 |
| Shinepukur Ceramics-A | -9.32 | -2.44 | 72.82 | 68.10 | 77.00 | 67.60 | 156.0 | 25.0 | 6.524 | 25.65 | 1.78 | 40.91 |



Key Features - March 02

| Indicators | DSE | CSE | TOTAL |
|------------------------------------|------------|------------|------------|
| Turnover (Million Taka) | 5,914.95 | 875.64 | 6,790.59 |
| Turnover (Volume) | 65,191,354 | 11,587,896 | 76,779,250 |
| No. of Contract | 134,728 | 29,110 | 163,838 |
| Traded Issues | 257 | 190 | 257 |
| Issue Gain (Avg. Price Basis) | 47 | 46 | 47 |
| Issue Loss (Avg. Price Basis) | 210 | 143 | 210 |
| Unchanged Issue (Avg. Price Basis) | - | 1 | - |
| Market Cap. Equity (Billion Tk.) | 1,940.19 | 1,846.13 | 1,940.19 |
| Market Cap. Equity (Billion US\$) | 28.32 | 26.95 | 28.32 |

Combined Turnover Leaders

| Company | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|-----------------------|----------------|-----------------|------------|---------------|
| BEXIMCO Ltd. -A | 1605047 | 407.81 | 6.01 | 254.08 |
| BEXTEX Ltd. -A | 5618289 | 315.92 | 4.65 | 56.23 |
| Social Islami. B-A | 6053713 | 274.62 | 4.04 | 45.36 |
| Grameenphone-A | 1454488 | 222.39 | 3.28 | 152.90 |
| People's Leasing-A | 901200 | 208.08 | 3.06 | 230.89 |
| LankaBangla Fin. -A | 554500 | 183.34 | 2.70 | 330.64 |
| Titas Gas TDCLA | 250825 | 181.22 | 2.67 | 722.5 |
| Prime Finance-A | 453550 | 169.81 | 2.50 | 374.56 |
| Southeast Bank-A | 432090 | 162.55 | 2.39 | 376.2 |
| AB Bank -A | 154954 | 146.79 | 2.16 | 947.31 |
| Prime Bank -A | 2524440 | 141.54 | 2.08 | 56.07 |
| Union Capital -A | 173856 | 138.56 | 2.04 | 190.2 |
| National Bank -A | 2079105 | 137.19 | 2.02 | 65.99 |
| UNITED AIR-B | 3175000 | 136.94 | 2.02 | 43.13 |
| Bay Leasing -A | 69550 | 135.67 | 2.00 | 1950.62 |
| Aftab Auto -A | 683439 | 128.96 | 1.90 | 188.69 |
| UCBL -A | 1743750 | 128.29 | 1.89 | 73.57 |
| Maksons Spinning-A | 2829025 | 120.91 | 1.78 | 42.74 |
| Pubali Bank -A | 1669550 | 114.02 | 1.68 | 68.3 |
| Square Pharma -A | 37020 | 111.09 | 1.64 | 3000.91 |
| Golden Son -A | 1483876 | 99.11 | 1.46 | 66.79 |
| Uttara Bank -A | 848090 | 85.33 | 1.26 | 100.61 |
| Summit Power -A | 817770 | 84.10 | 1.24 | 102.84 |
| One Bank -A | 107685 | 81.58 | 1.20 | 757.56 |
| Brac Bank -A | 148500 | 77.28 | 1.14 | 520.41 |
| Shinepukur Ceramics-A | 1021665 | 73.74 | 1.09 | 72.18 |
| R. N. Spinning-A | 979550 | 72.05 | 1.06 | 73.56 |
| Beximco Pharma -A | 652574 | 69.38 | 1.02 | 106.32 |
| Shahjalal Islami -A | 1368535 | 68.61 | 1.01 | 50.13 |
| N C C Bank -A | 1473060 | 67.84 | 1.00 | 46.05 |

Sectoral Turnover Summary

| Sector | DSE | | CSE | | Total | |
|------------------------|------------|-------|-----------|-------|-----------|-------|
| | Mill. (Tk) | % | Mill. Tk. | % | Mill. Tk. | % |
| Bank | 1776.12 | 30.03 | 323.70 | 36.97 | 2099.82 | 30.92 |
| NBFI | 1043.29 | 17.64 | 84.23 | 9.62 | 1127.52 | 16.60 |
| Investment | 173.73 | 2.94 | 20.89 | 2.39 | 194.62 | 2.87 |
| Engineering | 371.88 | 6.29 | 70.40 | 8.04 | 442.28 | 6.51 |
| Food & Allied | 68.00 | 1.15 | 4.70 | 0.54 | 72.71 | 1.07 |
| Fuel & Power | 464.85 | 7.86 | 32.10 | 3.67 | 496.95 | 7.32 |
| Jute | 0.80 | 0.01 | 12.30 | 1.41 | 13.10 | 0.19 |
| Textile | 565.82 | 9.57 | 107.74 | 12.30 | 673.57 | 9.92 |
| Pharma & Chemical | 239.36 | 4.05 | 23.27 | 2.61 | 262.63 | 3.87 |
| Paper & Packaging | 0.26 | 0.00 | 0.05 | 0.01 | 0.31 | 0.00 |
| Service | 45.18 | 0.76 | 11.72 | 1.34 | 56.90 | 0.84 |
| Leather | 29.27 | 0.49 | 0.74 | 0.08 | 30.02 | 0.44 |
| Ceramic | 98.30 | 1.66 | 12.07 | 1.53 | 110.37 | 1.63 |
| Cement | 95.03 | 1.61 | 13.42 | 1.53 | 108.45 | 1.60 |
| Information Technology | 18.99 | 0.32 | 4.86 | 0.55 | 23.84 | 0.35 |
| General Insurance | 195.12 | 3.30 | 18.47 | 2.11 | 213.59 | 3.15 |
| Life Insurance | 89.04 | 1.51 | 3.59 | 0.41 | 92.64 | 1.36 |
| Telecom | 179.63 | 3.04 | 42.76 | 3.37 | 222.39 | 3.28 |
| Travel & Leisure | 107.47 | 1.82 | 29.47 | 3.11 | 136.94 | 2.02 |
| Miscellaneous | 345.32 | 5.84 | 71.00 | 0.05 | 416.32 | 6.13 |
| Debtenture | 7.46 | 0.13 | 0.45 | 0.00 | 7.91 | 0.12 |

Sectoral P/E & EPS

| Sector | P/E | | EPS(%) | |
|------------|-------|-------|--------|-------|
| | DSE | CSE | DSE | CSE |
| Bank | 12.44 | 12.47 | 45.74 | 45.74 |
| NBFI | 33.65 | 33.51 | 50.87 | 51.85 |
| Investment | 32.01 | 33.65 | 35.57 | |