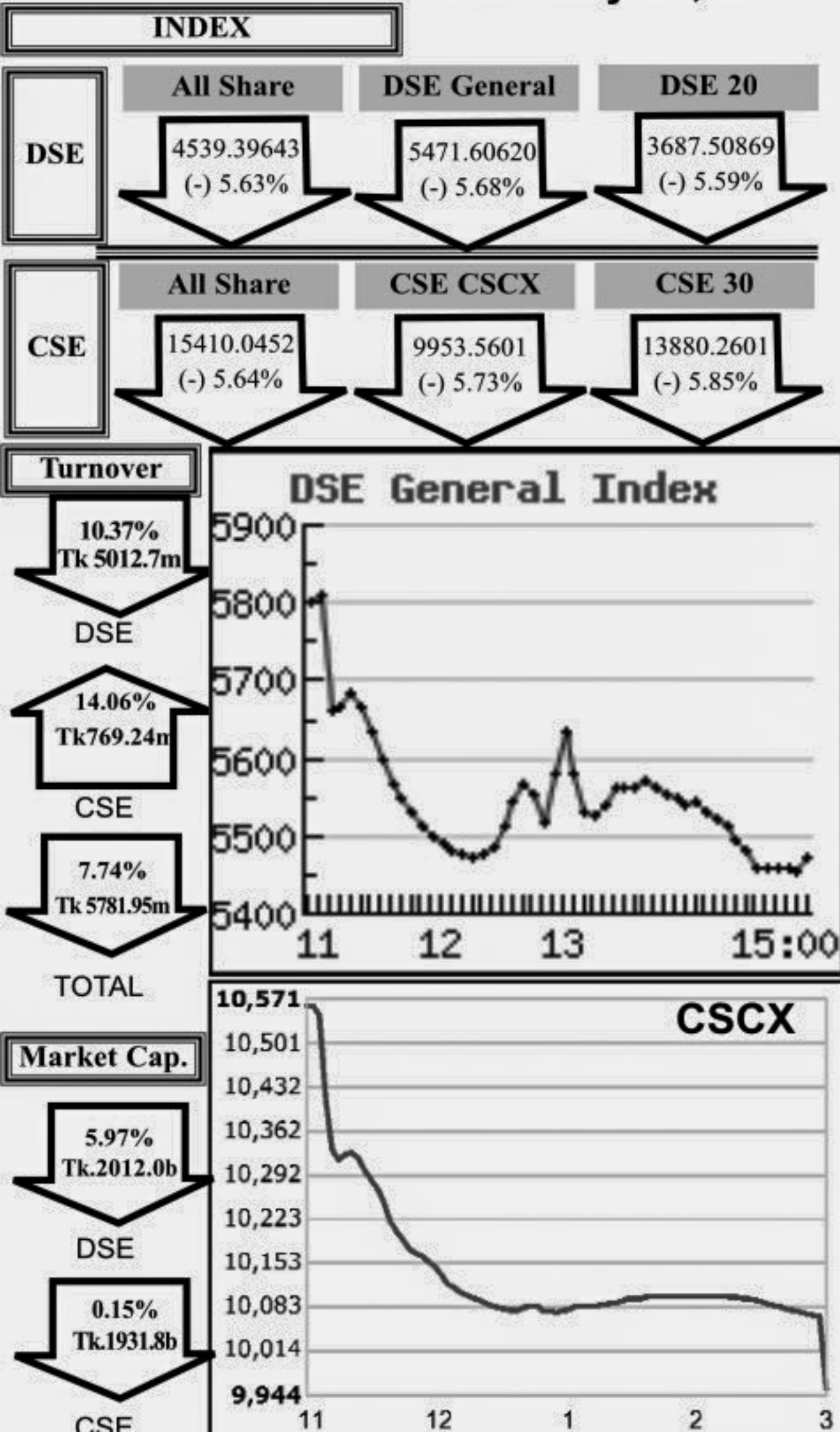


## Capital Market Highlights: February 27, 2011



## Key Features - February 27

| Indicators                         | DSE        | CSE       | TOTAL      |
|------------------------------------|------------|-----------|------------|
| Turnover (Million Taka)            | 5,012.71   | 769.24    | 5,781.95   |
| Turnover (Volume)                  | 54,911,094 | 8,570,047 | 63,481,141 |
| No. of Contract                    | 121,536    | 25,828    | 147,364    |
| Traded Issues                      | 255        | 177       | 255        |
| Issue Gain (Avg. Price Basis)      | 4          | 4         | 4          |
| Issue Loss (Avg. Price Basis)      | 251        | 173       | 251        |
| Unchanged Issue (Avg. Price Basis) | -          | -         | -          |
| Market Cap. Equity (Billion. Tk.)  | 2,012.00   | 1,931.79  | 2,012.00   |
| Market Cap. Equity (Billion US\$)  | 29.37      | 28.20     | 29.37      |

## Combined Turnover Leaders

| Company             | Volume (Share) | Value (M. Taka) | %of Total | Average Price |
|---------------------|----------------|-----------------|-----------|---------------|
| BEXIMCO Ltd. -A     | 1211465        | 298.56          | 5.16      | 246.45        |
| Prime Finance-A     | 678100         | 251.03          | 4.34      | 370.2         |
| People's Leasing-A  | 1040200        | 247.86          | 4.29      | 238.28        |
| BEXTX Ltd. -A       | 3490731        | 187.46          | 3.24      | 53.70         |
| Grameenphone-A      | 1169725        | 178.86          | 3.09      | 152.91        |
| AB Bank -A          | 165588         | 160.95          | 2.78      | 972.01        |
| Southeast Bank-A    | 389016         | 144.41          | 2.50      | 371.23        |
| Union Capital -A    | 685000         | 135.55          | 2.34      | 197.88        |
| UCBL -A             | 1602570        | 122.45          | 2.12      | 76.41         |
| UNITED AIR-B        | 2852730        | 121.65          | 2.10      | 42.64         |
| Titas Gas TDCLA     | 160635         | 110.75          | 1.92      | 689.43        |
| Bay Leasing-A       | 54050          | 108.73          | 1.88      | 2011.6        |
| One Bank -A         | 138166         | 104.77          | 1.81      | 758.28        |
| Square Pharma -A    | 34623          | 103.36          | 1.79      | 2985.27       |
| Prime Bank-A        | 1845310        | 102.00          | 1.76      | 55.27         |
| Aftab Auto.-A       | 492116         | 96.29           | 1.67      | 195.66        |
| LankaBangla Fin. -A | 250500         | 88.50           | 1.53      | 353.3         |
| Maksons Spinning-A  | 2051275        | 87.84           | 1.52      | 42.82         |
| Uttara Bank -A      | 872085         | 85.91           | 1.49      | 98.51         |
| Pubali Bank -A      | 1211650        | 79.48           | 1.37      | 65.6          |
| National Bank -A    | 1125040        | 74.91           | 1.30      | 66.58         |
| Summit Power -A     | 751060         | 73.78           | 1.28      | 98.23         |
| Shahjalil Islami -A | 1390000        | 68.54           | 1.19      | 49.31         |
| BD Finance-A        | 436100         | 68.49           | 1.18      | 157.05        |
| Brac Bank -A        | 129735         | 66.88           | 1.16      | 515.55        |
| Islami Bank BD -A   | 112252         | 65.77           | 1.14      | 585.9         |
| Premier Bank -A     | 1477060        | 65.08           | 1.13      | 44.06         |
| Social Islami. B-A  | 1592350        | 63.36           | 1.10      | 39.79         |
| ConfidenceCement A  | 325760         | 61.44           | 1.06      | 188.62        |
| Mercantile Bank -A  | 174468         | 60.51           | 1.05      | 346.85        |

## Sectoral Turnover Summary

| Sector                 | DSE         |       | CSE       |       | Total     |       |
|------------------------|-------------|-------|-----------|-------|-----------|-------|
|                        | Mill. (Tk.) | %     | Mill. Tk. | %     | Mill. Tk. | %     |
| Bank                   | 1439.01     | 28.71 | 279.89    | 36.39 | 1718.90   | 29.73 |
| NBFI                   | 1076.62     | 21.48 | 101.37    | 13.18 | 1177.99   | 20.37 |
| Investment             | 184.20      | 3.67  | 14.85     | 1.93  | 199.05    | 3.44  |
| Engineering            | 276.65      | 5.52  | 61.92     | 8.05  | 338.57    | 5.86  |
| Food & Allied          | 65.53       | 1.31  | 4.22      | 0.55  | 69.76     | 1.21  |
| Fuel & Power           | 322.87      | 6.44  | 29.57     | 3.84  | 352.44    | 6.10  |
| Jute                   | 0.84        | 0.02  |           | 9.04  | 0.84      | 0.01  |
| Textile                | 407.92      | 8.14  | 69.54     | 2.65  | 477.46    | 8.26  |
| Pharma & Chemical      | 209.33      | 4.18  | 20.40     | 1.39  | 229.73    | 3.97  |
| Paper & Packaging      | 0.56        | 0.01  | 10.66     | 0.04  | 11.22     | 0.19  |
| Service                | 41.71       | 0.83  | 0.27      | 1.19  | 41.98     | 0.73  |
| Leather                | 25.18       | 0.50  | 9.19      | 1.89  | 34.37     | 0.59  |
| Ceramic                | 79.07       | 1.58  | 14.52     | 0.47  | 93.59     | 1.62  |
| Cement                 | 95.37       | 1.90  | 3.63      | 2.24  | 99.00     | 1.71  |
| Information Technology | 17.96       | 0.36  | 17.25     | 0.31  | 35.21     | 0.61  |
| General Insurance      | 175.46      | 3.50  | 2.38      | 5.29  | 177.84    | 3.08  |
| Life Insurance         | 110.63      | 2.21  | 40.71     | 4.15  | 151.35    | 2.62  |
| Telecom                | 138.15      | 2.76  | 31.89     | 7.39  | 170.04    | 2.94  |
| Travel & Leisure       | 89.76       | 1.79  | 56.87     | 0.01  | 146.62    | 2.54  |
| Miscellaneous          | 250.61      | 5.00  | 0.11      | 0.00  | 250.72    | 4.34  |
| Debtenture             | 5.28        | 0.11  | 0.00      | 0.00  | 5.28      | 0.09  |

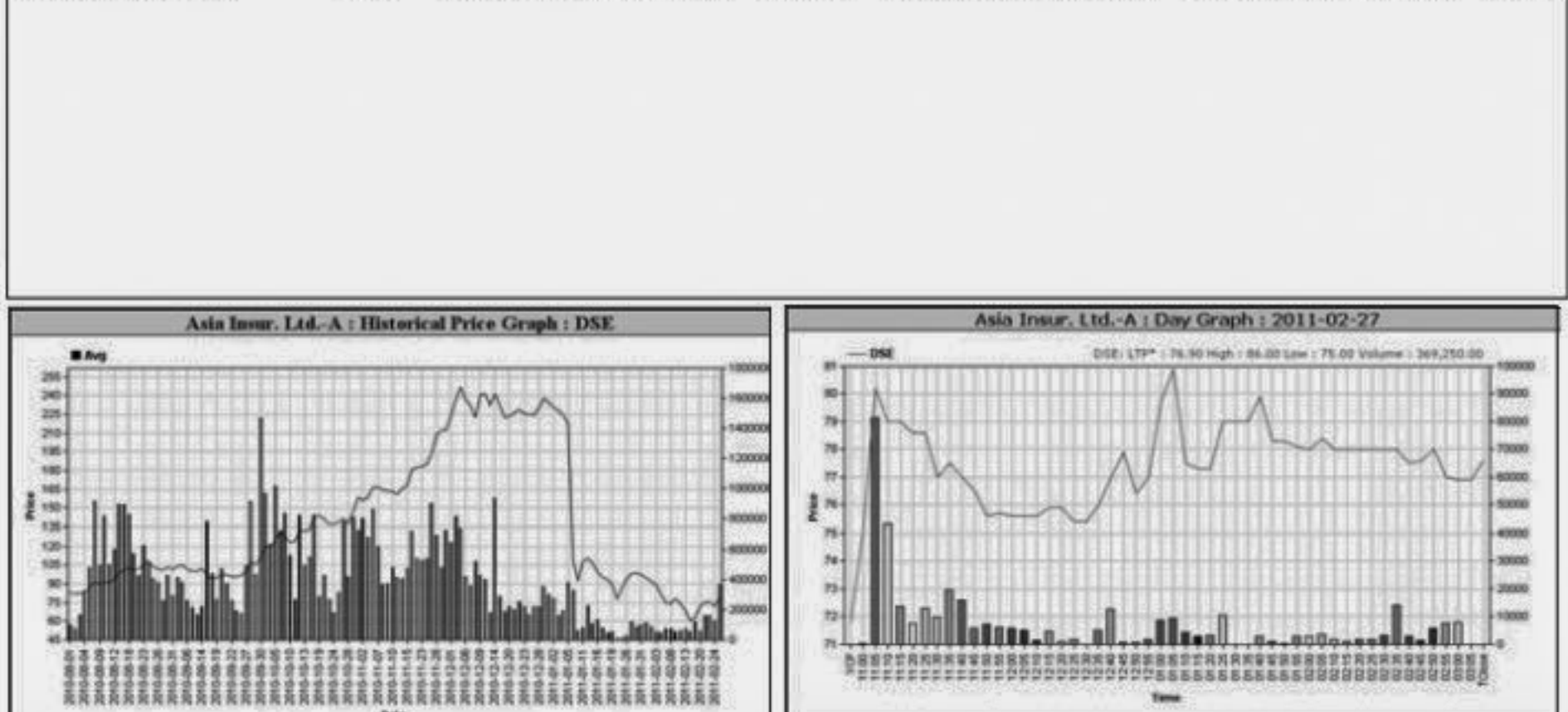
## Sectoral P/E & EPS

| Sector             | P/E    |        | EPS(%) |        |
|--------------------|--------|--------|--------|--------|
|                    | DSE    | CSE    | DSE    | CSE    |
| Bank               | 12.57  | 12.60  | 45.74  | 45.74  |
| NBFI               | 34.60  | 34.66  | 50.87  | 51.85  |
| Investment         | 32.97  | 33.22  | 35.57  | 35.57  |
| Engineering        | 25.03  | 25.89  | 46.36  | 43.48  |
| Food & Allied      | 20.28  | 19.82  | 103.43 | 112.91 |
| Fuel & Power       | 15.23  | 15.15  | 52.34  | 52.34  |
| Textile            | 28.04  | 28.89  | 19.61  | 19.63  |
| Pharma. & Chemical | 27.39  | 28.23  | 68.88  | 58.54  |
| Paper & Printing   | 39.63  | 42.15  | 8.48   | 9.01   |
| Service            | 24.99  | 25.41  | 35.68  | 35.68  |
| Leather            | 14.59  | 14.62  | 86.73  | 104.80 |
| Ceramic            | 40.01  | 39.97  | 19.99  | 19.99  |
| Cement             | 21.85  | 21.63  | 30.22  | 30.22  |
| IT                 | 22.95  | 23.03  | 12.44  | 12.44  |
| General Insurance  | 32.98  | 33.34  | 22.57  | 23.47  |
| Life Insurance     | 39.45  | 43.72  | 96.13  | 96.13  |
| Telecom            | 19.28  | 19.30  | 79.30  | 79.30  |
| Travel & Leisure   | 196.73 | 566.09 | 2.06   | 0.75   |
| Miscellaneous      | 13.46  | 13.70  | 155.10 | 146.10 |
| Stock Exchanges    | 18.48  | 18.49  | 46.30  | 46.08  |

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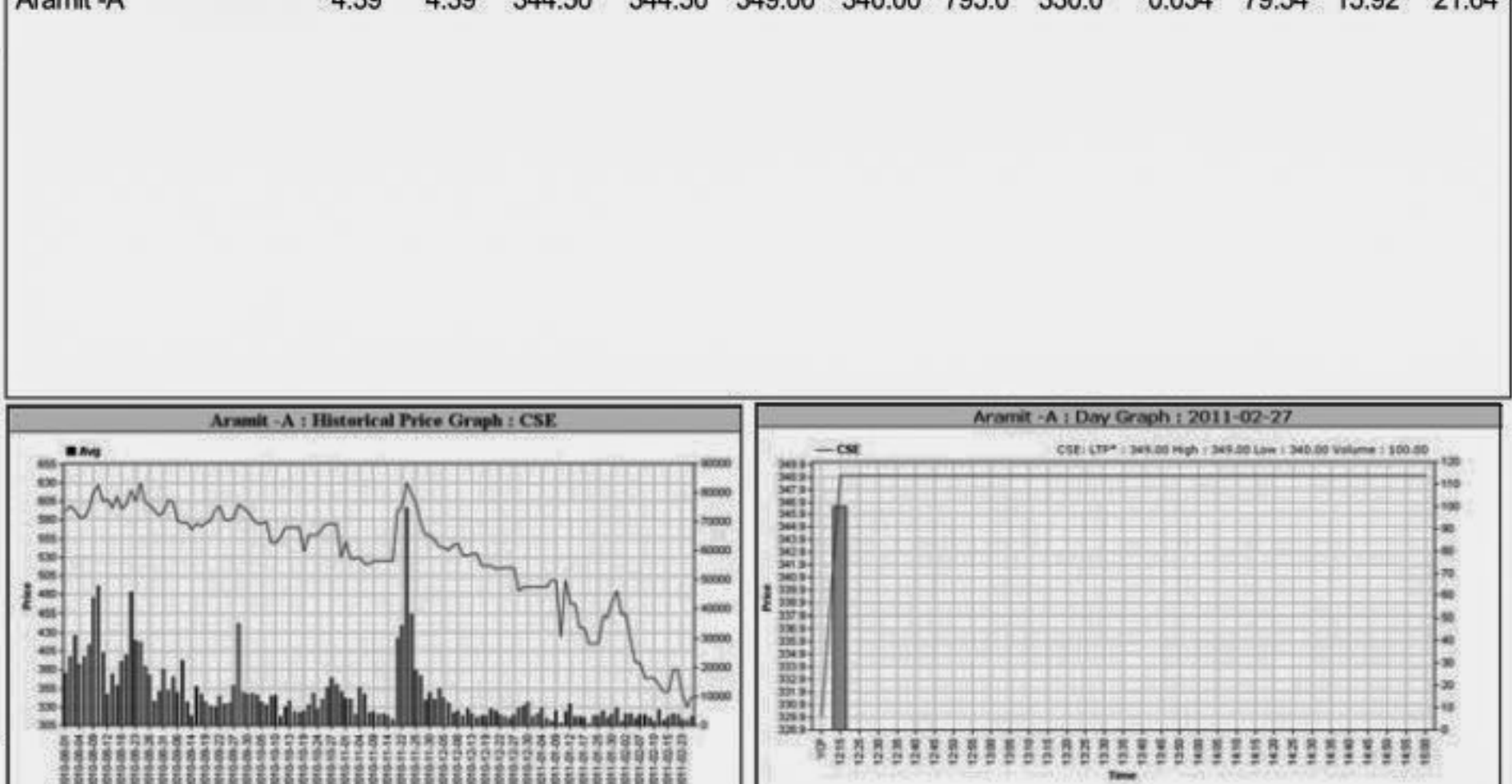
## Capital Gainers

| Dhaka Stock Exchange |                |             |          |          |          |          |              |       |          |         |        |       |
|----------------------|----------------|-------------|----------|----------|----------|----------|--------------|-------|----------|---------|--------|-------|
| Company              | Price Chn. (%) | Price Scale |          |          |          |          |              |       | Turnover | BookV   |        |       |
|                      | Close          | Avg.        | Avg.     | Close    | DayHi    | DayLo    | Yr Hi        | YrLo  | M.Tk     | Per S   | EPS    | PE    |
| Asia Insur. Ltd.-A   | 8.08           | 9.38        | 78.63    | 77.60    | 86.00    | 75.00    | 1513.0       | 54.6  | 29.034   | 27.38   | 11.99  | 6.56  |
| Zeal Bangla Sugar -Z | 4.43           | 3.64        | 16.50    | 16.50    | 16.50    | 16.50    | 27.5         | 14.0  | 0.002    | -110.74 | -14.35 | -1.15 |
| AIBL 1st Is. M. F.-A | 1.04           | 0.94        | 9.71     | 9.70     | 10.00    | 9.20     | 20.1         | 9.0   | 0.194    | 0       | 0      | -     |
| GeminiSeaFoodA       | 0.23           | 0.23        | 1,832.50 | 1,832.50 | 1,870.00 | 1,810.00 | 2508.81110.0 | 0.147 | -88.73   | 36.95   | 49.59  |       |



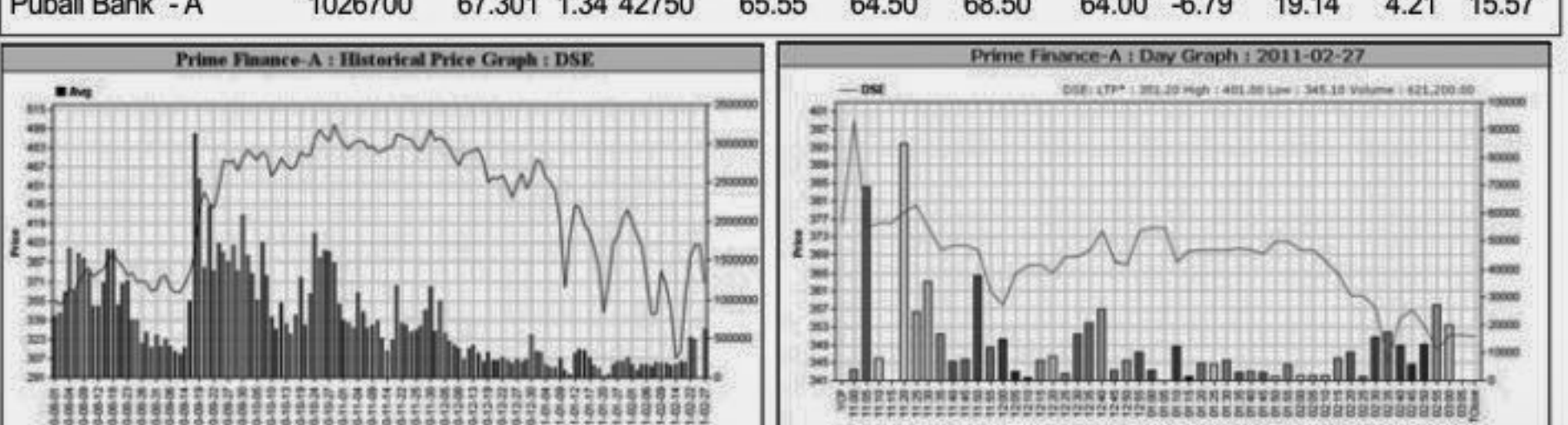
## Chittagong Stock Exchange

|                    |      |      |        |        |        |        |        |       |       |       |       |       |
|--------------------|------|------|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|
| Asia Insur. Ltd.-A | 8.03 | 7.31 | 76.51  | 75.30  | 80.00  | 69.00  | 1489.0 | 56.1  | 5.069 | 27.38 | 11.99 | 6.38  |
| Aramit -A          | 4.39 | 4.39 | 344.50 | 344.50 | 349.00 | 340.00 | 795.0  | 330.0 | 0.034 | 79.54 | 15.92 | 21.64 |



## Turnover Leaders

| Dhaka Stock Exchange |         |         |       |       |             |         |         |         |              |        |        |       |
|----------------------|---------|---------|-------|-------|-------------|---------|---------|---------|--------------|--------|--------|-------|
| Company              | Vol.    | Value   | % of  | Big   | Price Scale |         |         |         | C.Pite BookV |        |        |       |
|                      | Share   | (M.Tk.) | Total | Lot   | Avg.        | Close   | DayHi   | DayLo   | Chn%         | Per S  | EPS    | PE    |
| BEXIMCO Ltd. -A      | 981845  | 241,940 | 4.83  | 7400  | 246.41      | 242.80  | 259.90  | 242.00  | -5.27        | 63.73  | 20.38  | 12.09 |
| Prime Finance-A      | 621200  | 230,013 | 4.59  | 9750  | 370.27      | 350.90  | 401.00  | 345.10  | -6.60        | 38.65  | 19.13  | 19.36 |
| People's Leasing-A   | 938100  | 223,633 | 4.46  | 5000  | 238.39      | 230.50  | 252.10  | 230.10  | -8.57        | 12.32  | 3.56   | 66.96 |
| BEXTX Ltd. -A        | 2770301 | 148,805 | 2.97  | 30000 | 53.71       | 53.40   | 55.50   | 52.50   | -3.96        | 22.81  | 2      | 26.86 |
| Grameenphone-A       | 903725  | 138,150 | 2.76  | 50000 | 152.87      | 149.80  | 163.00  | 148.20  | -7.64        | 27.07  | 7.93   | 19.28 |
| Union Capital -A     | 647000  | 128,022 | 2.55  | 10000 | 197.87      | 193.70  | 215.10  | 193.70  | -8.72        | 11.91  | 3.56   | 55.58 |
| AB Bank -A           | 125593  | 121,984 | 2.43  | 1000  | 971.27      | 962.00  | 1020.00 | 961.00  | -6.15        | 298.68 | 104.91 | 9.26  |
| Southeast Bank-A     | 310247  | 115,207 | 2.30  | 2000  | 371.34      | 364.25  | 390.00  | 360.00  | -5.51        | 247.38 | 45.2   | 8.22  |
| Titas Gas TDCLA      | 156110  | 107,623 | 2.15  | 4000  | 689.41      | 678.75  | 702.75  | 675.00  | -4.37        | 200.15 | 60.88  | 11.32 |
| Bay Leasing-A        | 51800   | 104,179 | 2.08  | 1000  | 2011.18     | 2004.50 | 2110.00 | 2004.50 | -4.99        | 306.33 | 25.59  | 78.59 |
| One Bank -A          | 129416  | 98,198  | 1.96  | 10150 | 758.78      | 746.50  | 777.00  | 742.75  | -6.98        | 236.45 | 91.75  | 8.27  |
| Square Pharma -A     | 31209   | 93,233  | 1.86  | 423   | 2987.37     | 2972.50 | 3050.25 | 2951.00 | -3.87        | 765.68 | 138.36 | 21.59 |
| UNITED AIR-B         | 2104750 | 89,758  | 1.79  | 20000 | 42.65       | 41.90   | 44.50   | 41.70   | -6.88        | 9.58   | 1.13   | 37.74 |
| UCBL -A              | 1175770 | 89,696  | 1.79  | 7000  | 76.29       | 75.50   | 85.10   | 75.40   | -9.80        | 17.31  | 1.6    | 47.68 |
| Prime Bank-A         | 1576290 | 87,209  | 1.74  | 10000 | 55.33       | 54.70   | 58.00   | 53.60   | -5.85        | 29.03  | 5.69   | 9.72  |
| LankaBangla Fin. -A  | 219000  | 77,415  | 1.54  | 7000  | 353.49      | 345.30  | 370.00  | 343.50  | -8.26        | 23.03  | 7.59   | 46.57 |
| Maksons Spinning-A   | 1782100 | 76,309  | 1.52  | 10000 | 42.82       | 42.20   | 45.50   | 42.00   | -7.86        | 20.78  | 4.06   | 10.55 |
| Uttara Bank -A       | 727735  | 71,624  | 1.43  | 5000  | 98.42       | 97.10   | 103.00  | 95.00   | -7.35        | 25.91  | 4.61   | 21.35 |
| Aftab Auto.-A        | 362086  | 70,705  | 1.41  | 5000  | 195.27      | 191.20  | 215.00  | 191.20  | -8.74        | 55.51  | 15.08  | 12.95 |
| Pubali Bank -A       | 1026700 | 67,301  | 1.34  | 42750 | 65.55       | 64.50   | 68.50   | 64.00   | -6.79        | 19.14  | 4.21   | 15.57 |



## Chittagong Stock Exchange

| Emerging Stock Exchange |        |        |      |       |             |         |         |         |        |        |        |       |
|-------------------------|--------|--------|------|-------|-------------|---------|---------|---------|--------|--------|--------|-------|
| Company                 | Vol.   | Value  | % of | Big   | Price Scale | C. Pite | BookV   | DayHi   | DayLo  | Chn%   | Per S  | EPS   |
| BEXIMCO Ltd. -A         | 229620 | 56,620 | 7.36 | 6500  | 246.58      | 242.00  | 257.00  | 241.00  | -5.76  | 63.73  | 20.38  | 12.10 |
| Grameenphone-A          | 266000 | 40,714 | 5.29 | 4800  | 153.06      | 149.70  | 163.00  | 148.10  | -8.05  | 27.07  | 7.93   | 19.30 |
| AB Bank -A              | 39995  | 38,968 | 5.07 | 500   | 974.33      | 964.00  | 1030.00 | 964.00  | -6.25  | 298.68 | 104.91 | 9.29  |
| BEXTEX Ltd. -A          | 720430 | 38,655 | 5.03 | 6400  | 53.66       | 53.10   | 55.50   | 52.80   | -4.15  | 22.81  | 2      | 26.83 |
| UCBL -A                 | 426800 | 32,756 | 4.26 | 6650  | 76.75       | 75.40   | 84.10   | 75.40   | -9.92  | 17.31  | 1.6    | 47.97 |
| UNITED AIR-B            | 747980 | 31,888 | 4.15 | 10000 | 42.63       | 41.90   | 45.20   | 41.00   | -6.47  | 9.58   | 1.13   | 37.73 |
| Southeast Bank-A        | 78769  | 29,206 | 3.80 | 2208  | 370.78      | 365.25  | 387.00  | 363.50  | -5.62  | 247.38 | 45.2   | 8.20  |
| Aftab Auto.-A           | 130030 | 25,583 | 3.33 | 2000  | 196.75      | 191.60  | 210.10  | 191.50  | -8.67  | 55.51  | 15.08  | 13.05 |
| People's Leasing-A      | 102100 | 24,223 | 3.15 | 2000  | 237.25      | 230.40  | 252.30  | 229.80  | -8.50  | 12.32  | 3.56   | 66.64 |
| Prime Finance-A         | 56900  | 21,020 | 2.73 | 2000  | 369.42      | 352.80  | 395.00  | 345.10  | -6.47  | 38.65  | 19.13  | 19.31 |
| Islami Bank BD -A       | 26951  | 15,983 | 2.08 | 670   | 593.04      | 584.25  | 605.00  | 552.00  | -16.8  | 262.88 | 45.92  | 12.91 |
| BD Finance-A            | 99600  | 15,718 | 2.04 | 2000  | 157.81      | 154.40  | 172.00  | 154.30  | -9.92  | 12.53  | 1.83   | 86.23 |
| Prime Bank-A            | 269020 | 14,791 | 1.92 | 6000  | 54.98       | 54.50   | 59.80   | 53.60   | -5.87  | 29.03  | 5.69   | 9.66  |
| N C C Bank -A           | 319830 | 14,686 | 1.91 | 7750  | 45.92       | 45.40   | 48.00   | 45.10   | -6.39  | 17.97  | 3.82   | 12.02 |
| Uttara Bank -A          | 144350 | 12,287 | 1.86 | 3500  | 98.97       | 96.40   | 105.00  | 95.00   | -8.02  | 25.91  | 4.61   | 21.47 |
| Pubali Bank -A          | 184950 | 12,182 | 1.58 | 4775  | 65.87       | 65.30   | 69.40   | 64.10   | -5.77  | 19.14  | 4.21   | 15.65 |
| S. Alam Cr Steel -A     | 30200  | 11,950 | 1.55 | 700   | 396.68      | 384.25  | 410.00  | 375.00  | -14.37 | 226.5  | 20.75  | 19.07 |
| BSRM Steels-A           | 8850   | 10,978 | 1.51 | 250   | 1308.28     | 1306.75 | 1350.00 | 1303.25 | -5.99  | 75.43  | 34.00  | 38.00 |
| Maksons Spinning-A      | 269175 | 11,534 | 1.50 | 10000 | 42.85       | 42.40   | 44.00   | 42.00   | -7.02  | 20.78  | 4.06   | 10.55 |
| Mercantile Bank -A      | 33300  | 11,487 | 1.49 | 650   | 344.96      | 341.75  | 359.00  | 335.40  | -8.81  | 206.93 | 41.04  | 8.41  |