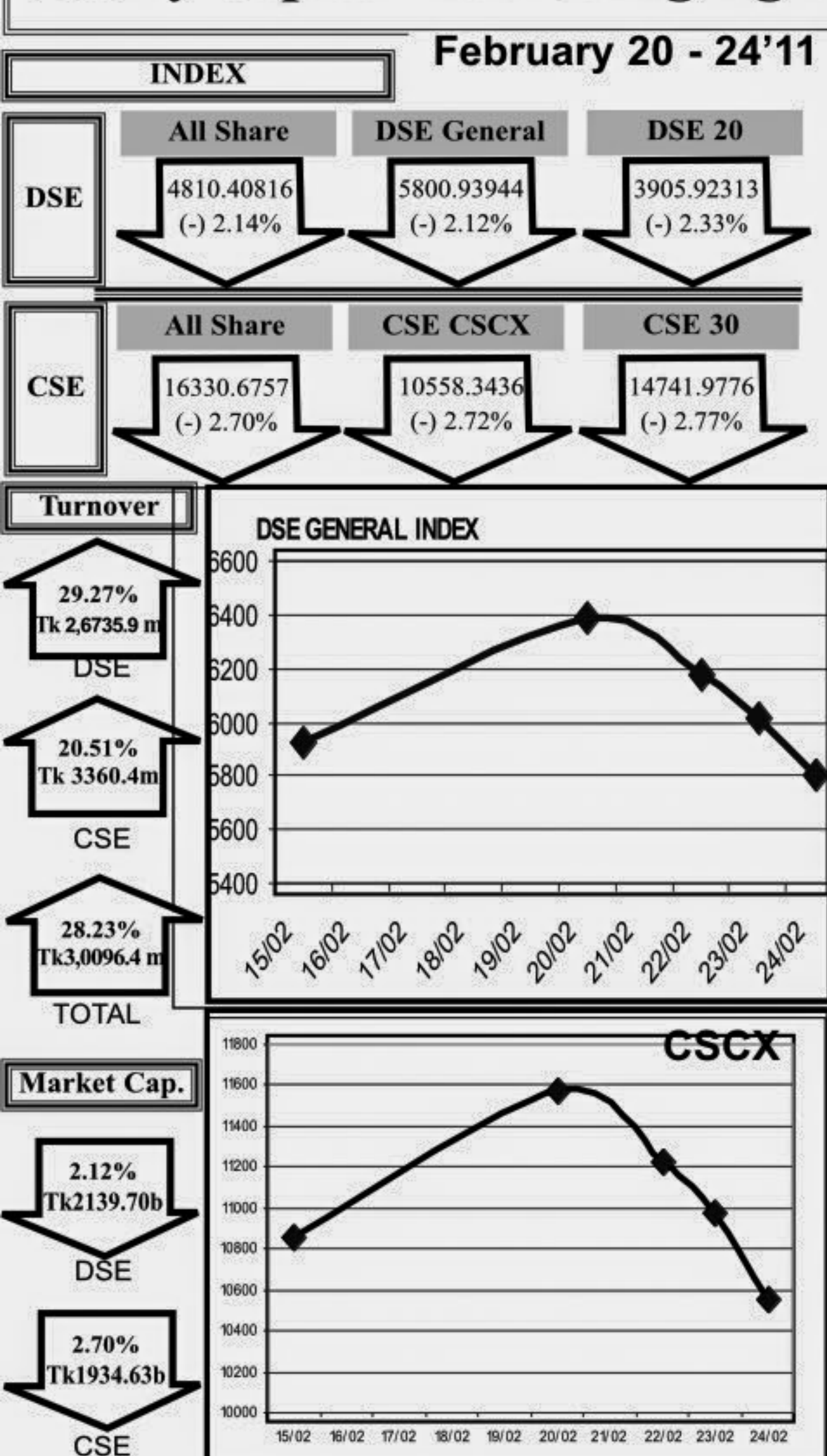


Weekly Capital Market Highlights:



Key Features - February 20 - 24

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	26,735.95	3,360.44	30,096.39
Turnover (Volume)	237,208,064	35,728,845	272,936,909
No. of Contract	509,022	96,664	605,686
Traded Issues	261	211	261
Issue Gain (Avg. Price Basis)	124	96	124
Issue Loss (Avg. Price Basis)	137	115	137
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion. Tk.)	2,139.70	1,934.63	2,139.70
Market Cap. Equity (Billion US\$)	31.24	28.24	31.24

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	10868415	1,588.42	5.28	146.15
BEXIMCO Ltd. -A	5184899	1,376.02	4.57	265.39
People's Leasing-A	4728200	1,221.83	4.06	258.41
BEXTX Ltd. -A	17251676	966.40	3.21	56.02
LankaBangla Fin. -A	2200586	923.75	3.07	419.78
Union Capital -A	3483332	783.66	2.60	224.98
One Bank -A	859853	767.49	2.55	892.58
Prime Finance-A	1935010	757.54	2.52	391.49
Southeast Bank-A	1787249	736.39	2.45	412.02
Bay Leasing-A	324950	731.93	2.43	2252.43
Prime Bank-A	10624530	680.11	2.26	64.01
Titas Gas TDCLA	858815	643.72	2.14	749.55
Grameenphone-A	3445588	612.51	2.04	177.77
UCBL - A	6605210	606.36	2.01	91.8
Intl. Leasing-A	249552	586.92	1.95	2351.91
UNITED AIR-B	11716267	565.42	1.88	48.26
AB Bank - A	466640	516.85	1.72	1107.61
Aftab Auto-A	1864113	441.01	1.47	236.58
Maksons Spinning-A	8328571	401.73	1.33	48.24
IDLC Finance -A	98159	398.40	1.32	4058.76
Brac Bank -A	688483	392.99	1.31	570.8
Square Pharma -A	118194	375.90	1.25	3180.37
Uttara Bank - A	3076345	347.98	1.16	113.11
Beximco Pharma -A	2770235	320.80	1.07	115.8
Summit Power -A	2865196	314.80	1.05	109.87
Shinepukur Ceramics-A	3779598	308.87	1.03	81.72
Mercantile Bank -A	779006	300.61	1.00	385.89
Pubali Bank -A	3940699	292.88	0.97	74.32
Shahjalal Islami -A	5067580	284.40	0.95	56.12
Golden Son -A	3765386	275.63	0.92	73.20

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	8437.53	31.58	1304.17
NBFI	6126.64	22.93	456.83
Investment	871.62	3.26	89.48
Engineering	1356.84	5.08	225.82
Food & Allied	328.74	1.23	25.94
Fuel & Power	1797.12	6.73	124.64
Jute	6.53	0.02	0.00
Textile	2028.95	7.59	331.66
Pharma & Chemical	1005.02	3.76	84.22
Paper & Packaging	1.04	0.00	11.01
Service	145.46	0.54	33.93
Leather	140.44	0.53	11.98
Ceramic	441.81	1.65	42.71
Cement	455.05	1.70	40.40
Information Technology	73.25	0.27	26.03
General Insurance	765.12	2.86	56.57
Life Insurance	611.79	2.29	43.85
Telecom	483.13	1.81	133.06
Travel & Leisure	441.47	1.65	146.63
Miscellaneous	1202.72	4.50	170.64
Debtenture	15.69	0.06	0.08

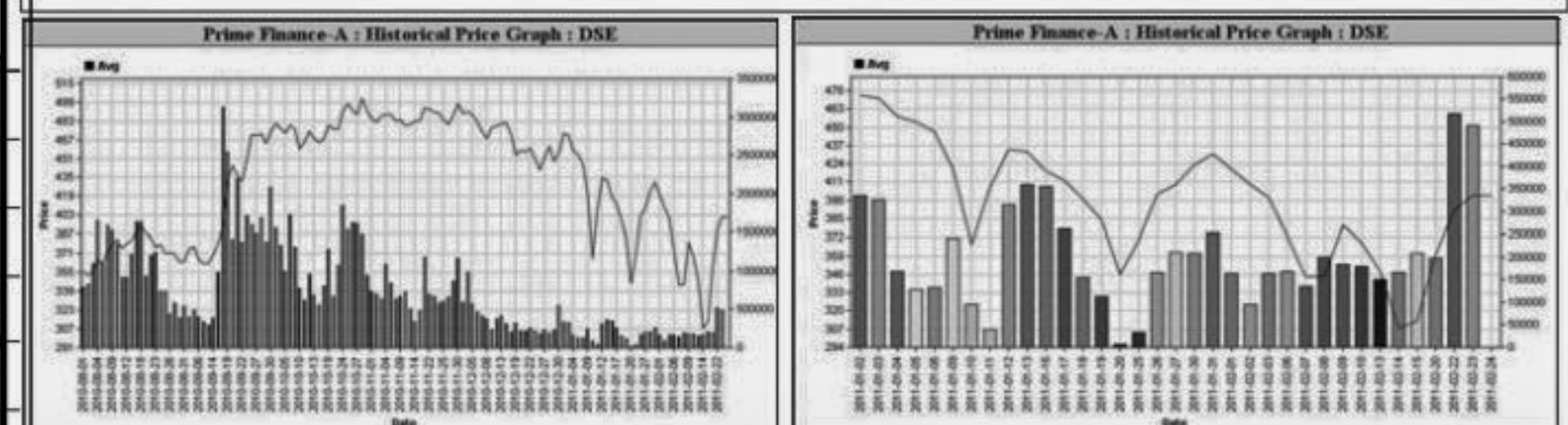
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	13.43	13.44	45.92	45.92
NBFI	45.38	45.63	41.85	42.40
Investment	34.07	33.46	35.57	35.57
Engineering	27.03	28.02	46.04	43.15
Food & Allied	21.24	20.98	103.43	112.91
Fuel & Power	15.89	15.77	52.34	52.34
Textile	29.63	30.33	19.63	19.66
Pharma. & Chemical	28.60	29.39	68.88	58.54
Paper & Printing	42.14	42.15	8.48	9.01
Service	26.96	27.02	35.68	35.68
Leather	15.04	14.71	86.73	104.80
Ceramic	43.42	43.46	19.99	19.99
Cement	23.31	23.18	30.22	30.22
IT	24.43	24.40	12.44	12.44
General Insurance	42.02	42.40	18.90	19.36
Life Insurance	41.61	44.47	96.13	96.13
Telecom	21.01	21.03	79.30	79.30
Travel & Leisure	209.21	602.87	2.06	0.75
Miscellaneous	14.21	14.32	155.10	146.10
Stock Exchanges	19.93	19.86	45.78	45.56

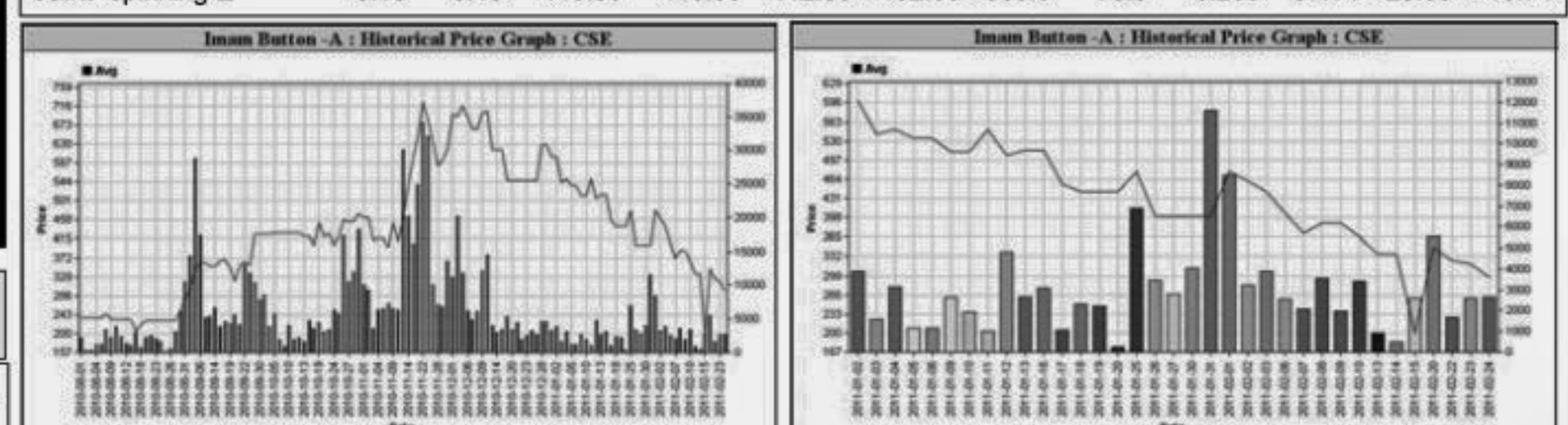
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Capital Gainers

Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE
	Close Avg.	Avg. Close W Hi W Lo Yr Hi Yr Lo	M.Tk Per S	Per S		
Prime Finance-A	13.37 26.05	394.56 375.70	418.00 348.00 3524.00	278.9 684.833	17.06 7.56	52.19
IDLC Finance -A	9.29 12.92	4,002.03 3,963.00	4,197.50 3,775.00 5398.02224.0	373.286 393.85	136.98 29.22	
Asia Insur. Ltd.-A	9.28 14.49	71.89 71.80	79.00 69.50 1513.00	54.6 37.562	17.69 1.42	50.63
Phoenix Fin. 1st MF-A	9.02 7.87	13.30 13.30	14.10 12.40 17.5	10.9 91.798	10 0	-
ACI Limited-A	7.67 13.29	274.98 265.30	288.10 259.00 529.00	227.0 20.122	145.66 30.64	8.97
First Lease-A	7.65 15.81	1,107.23 1,086.75	1,170.00 1,050.00 2030.00	900.0 150.744	322.86 25.89	42.77
GlaxoSK (BD) -A	7.55 8.76	783.68 794.60	820.00 746.10 1580.00	648.0 8.867	114.65 34.05	23.02
Union Capital -A	7.39 14.17	218.57 212.20	233.90 208.00 269.8	110.0 740.909	11.91 3.56	61.40
BEXTX Ltd. -A	6.92 11.40	56.01 55.60	60.00 52.20 105.9	45.0 764.246	22.81 2	28.01
BD Finance-A	6.84 13.44	173.62 170.30	189.00 162.50 2189.0	135.2 228.596	12.53 1.83	94.87

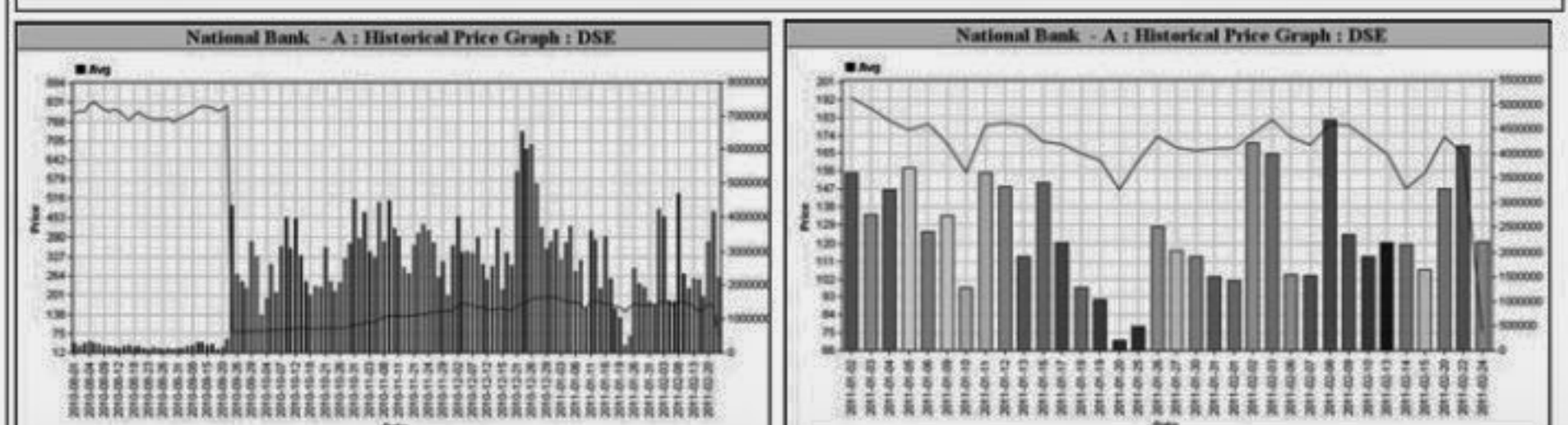


Company	Price Chn. (%)	Price Scale	Turnover	BookV	EPS	PE
	Close Avg.	Avg. Close W Hi W Lo Yr Hi Yr Lo	M.Tk Per S	Per S		
Imam Botton -A	48.38 48.38	296.75 296.75	356.00 296.75 769.00	200.0 0.137	90.92 -10.49	-28.29
Prime Finance-A	13.68 25.01	396.06 377.20	414.00 359.00 3510.00	281.5 72.706	17.06 7.56	52.39
Berger Paints-A	10.10 10.10	759.67 759.70	770.00 708.00 1125.00	530.0 0.493	57.25 25	30.39
BATBCL -A	10.06 10.06	606.00 606.00	625.00 591.80 822.00	440.1 1.028	56.04 34.48	17.58
MBL 1st M. F.-A	10.00 10.00	11.00 11.00	11.00 11.00 11.0	0.006 0	0 0	-
Uttara Finance -A	8.98 15.57	271.93 259.80	300.00 256.00 4050.00	217.2 6.335	52.21 12.51	21.74
Asia Insur. Ltd. -A	8.57 12.64	71.30 69.70	77.00 68.20 1489.00	56.1 7.765	17.69 1.42	50.21
ACI Limited-A	8.53 10.30	264.69 262.00	284.90 261.90 528.00	229.5 1.972	145.66 30.64	8.64
First Lease-A	8.46 10.93	1102.67 1086.00	1200.00 1050.00 2009.00	850.0 6.483	322.86 25.89	42.59
Safko Spinning-Z	8.18 8.18	410.00 410.00	412.00 402.00 905.00	73.5 0.205	57.14 -29.83	-13.74



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.	Value	% of	Price Scale				C.Avg BookV				
	Share	(M.Tk.)	Total	Clo	Chn	PW Clo	W Hi	W Lo	Avg.	Per S	EPS	PE
National Bank - A	9,655,635	1420.72	5.31	73.60	-53.86	159.50	179.00	73.60	75.34	22.21	7.77	9.47
BEXIMCO Ltd. -A	4,344,978	1153.64	4.32	256.30	4.36	245.60	252.00	260.04	63.73	20.38	12.58	
People's Leasing-A	4,387,500	1133.56	4.24	252.10	6.78	236.10	269.40	244.00	255.14	12.32	3.56	70.81
LankaBangla Fin. -A	1,963,586	823.82	3.08	376.40	-3.19	388.80	445.00	372.70	386.44	23.03	7.59	49.59
BEXTX Ltd. -A	13,639,376	764.25	2.86	55.60	6.92	52.00	60.00	52.20	56.01	22.81	2	27.80
Union Capital -A	3,291,300	740.91	2.77	212.20	7.39	197.60	233.90	208.00	218.57	11.91	3.56	59.61
One Bank -A	809,001	722.44	2.70	802.50	-2.10	819.75	958.00	792.25	811.72	236.45	91.75	8.75
Bay Leasing-A	313,300	705.82	2.64	2109.75	1.26	2083.50	2299.00	2109.75	2153.98	306.33	25.59	82.40
Prime Finance-A	1,748,310	684.83	2.56	375.70	13.37	331.40	418.00	348.00	394.56	17.06	7.56	49.70
Titas Gas TDCLA	829,325	621.64	2.33	709.75	-2.24	726.00	780.25	706.00	719.06	200.15	60.88	11.66
Prime Bank-A	9,644,440	617.69	2.31	58.10	-7.04	62.50	68.00	57.30	59.15	29.03	5.69	10.21
Southeast Bank-A	1,435,374	591.14	2.21	385.50	-6.26	411.25	447.00	380.25	389.38	247.38	45.2	8.53
Intl. Leasing-A	242,980	571.60	2.14	2251.75	-0.30	2258.50	2489.25	2201.00	2254.69	206.85	46.87	40.04
Grameenphone-A	2,713,588	483.13	1.81	162.20	-12.56	185.50	197.00	161.00	166.59	27.07	7.93	20.45
UCBL -A	4,887,370	448.09	1.68	83.70	-43.18	174.30	98.10	83.00	85.27	17.31	1.6	52.31
UNITED AIR-B	9,141,097	441.47	1.65	44.90	-3.23	46.40	53.20	44.10	45.41	9.58	1.13	39.73
AB Bank -A	386,044	427.72	1.60	1025.00	-5.73	1087.25	1199.00	1020.00	1041.58	298.68	104.91	9.77
IDLC Finance -A	91,948	373.29	1.40	3963.00	9.29	3626.00	4197.50	3775.00	4002.03	393.85	136.98	28.93
Aftab Auto.-A	1,487,034	352.19	1.32	209.50	-8.91	230.00	264.90	205.50	214.94	55.51	15.08	13.89
Square Pharma -A	109,851	349.49	1.31	3092.25	-0.47	3107.00	3300.00	3050.00	3096.08	765.68	138.36	22.35



Chittagong Stock Exchange												
BEXIMCO Ltd. -A	839,921	222.38	6.62	256.80	4.73	245.20	280.00	254.00	260.40	63.73	20.38	12.60
BEXTEX Ltd. -A	3,612,300	202.15	6.02	55.40	6.33	52.10	60.00	52.50	55.87	22.81	2	27.70
National Bank -A	1,212,780	167.70	4.99	74.10	-53.37	158.90	178.90	74.10	75.92	22.21	7.77	9.54
UCBL -A	1,717,840	158.28	4.71	83.70	-43.06	147.00	98.00	82.70	85.97	17.31	1.6	52.31
Southeast Bank-A	351,875	145.25	4.32	387.00	-5.84	411.00	459.00	383.00	389.98	247.38	45.2	8.56
Grameenphone-A	732,000	129.38	3.85	162.80	-12.47	186.00	197.00	161.00	166.79	27.07	7.93	20.53
UNITED AIR-B	2,575,170	123.95	3.69	44.80	-3.66	46.50	52.30	44.30	45.40	9.58	1.13	39.65
LankaBangla Fin. -A	237,000	99.93	2.97	378.80	-1.48	384.50	444.00	373.00	386.17	23.03	7.59	49.91
AB Bank -A	80,596	89.13	2.65	1028.25	-5.27	1085.50	1195.00	1020.00	1042.05	298.68	104.91	9.80
Aftab Auto-A	377,079	88.82	2.64	209.80	-9.14	230.90	263.00	207.00	215.51	55.51	15.08	13.91
People's Leasing-A	340,700	88.27	2.63	251.80	6.65	236.10	270.00	248.00	254.90	12.32	3.56	70.73
Prime Finance-A	186,700	72.71	2.16	377.20	13.68	331.80	414.00	359.00	396.06	17.06	7.56	49.89
Mercantile Bank -A	163,300	63.20	1.90	359.00	-5.09	378.25	425.00	356.00	362.81	206.93	41.04	8.75