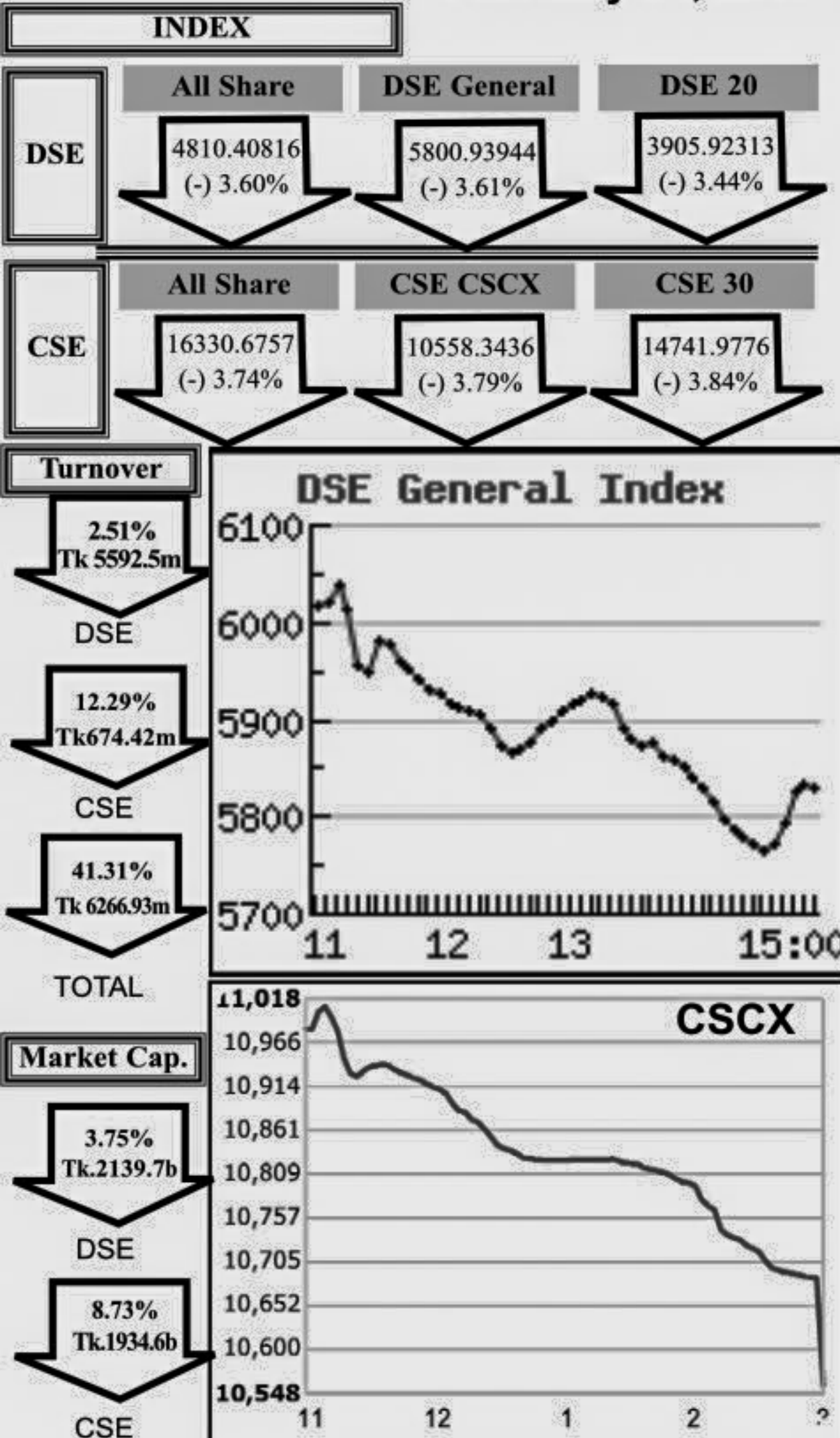


Capital Market Highlights: February 24, 2011



Key Features - February 24

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,592.52	674.42	6,266.94
Turnover (Volume)	52,813,261	7,452,079	60,265,340
No. of Contract	121,372	22,410	143,782
Traded Issues	250	192	250
Issue Gain (Avg. Price Basis)	7	7	7
Issue Loss (Avg. Price Basis)	243	184	243
Unchanged Issue (Avg. Price Basis)	-	1	-
Market Cap. Equity (Billion. Tk.)	2,139.70	1,934.63	2,139.70
Market Cap. Equity (Billion US\$)	31.24	28.24	31.24

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXTEX Ltd. -A	5640668	315.79	5.04	55.98
People's Leasing-A	1230300	313.88	5.01	255.13
BEXIMCO Ltd. -A	1056580	274.82	4.39	260.1
Prime Finance-A	574100	226.56	3.62	394.64
National Bank -A	2611220	196.97	3.14	75.43
Union Capital -A	805500	176.01	2.81	218.51
LankaBangla Fin. -A	407500	157.46	2.51	386.41
Titas Gas TDCLA	217060	156.05	2.49	718.91
Grameenphone-A	921514	153.56	2.45	166.64
AB Bank -A	123199	128.33	2.05	1041.66
Bay Leasing-A	57100	123.02	1.96	2154.52
UCBL -A	1358530	116.09	1.85	85.45
IDLC Finance -A	26851	107.47	1.71	4002.61
Intl. Leasing-A	47159	106.32	1.70	2254.59
Southeast Bank-A	266175	103.67	1.65	389.5
UNITED AIR-B	2229747	101.24	1.62	45.41
Aftab Auto.-A	454698	97.78	1.56	215.05
Prime Bank-A	1623060	95.98	1.53	59.13
Brac Bank -A	170062	91.97	1.47	540.8
One Bank -A	109057	88.52	1.41	811.65
Square Pharma -A	28395	87.89	1.40	3095.14
Summit Power -A	815963	83.65	1.33	102.51
Maksons Spinning-A	1788156	81.73	1.30	45.71
Shinpecur Ceramics-A	1030169	81.58	1.30	79.19
Grameenphone -A	723931	81.51	1.30	112.59
Uttara Bank -A	646085	68.21	1.09	105.58
EXIM Bank-A	1438953	63.84	1.02	44.37
Standard Bank -A	161095	63.53	1.01	394.35
Shahjalal Islami -A	1187170	61.82	0.99	52.07
Social Islami. B-A	1408370	60.06	0.96	42.65

Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk.)	Mill. Tk.	Mill. Tk.
Bank	1503.00	26.88	1529.88
NBFI	1351.61	24.17	1375.78
Investment	165.08	2.95	168.03
Engineering	300.35	5.37	305.72
Food & Allied	71.96	1.29	73.25
Fuel & Power	396.38	7.09	403.47
Jute	1.39	0.02	1.41
Textile	493.80	8.83	502.63
Pharma & Chemical	245.50	4.39	250.89
Paper & Packaging	0.36	0.01	0.37
Service	31.39	0.56	31.95
Leather	25.53	0.46	25.99
Ceramic	103.34	1.85	105.19
Cement	98.20	1.76	100.96
Information Technology	14.73	0.26	15.00
General Insurance	163.44	2.92	166.36
Life Insurance	188.33	3.37	191.70
Telecom	115.00	2.06	117.06
Travel & Leisure	80.55	1.44	81.99
Miscellaneous	236.94	4.24	241.18
Debtenture	5.66	0.10	5.76

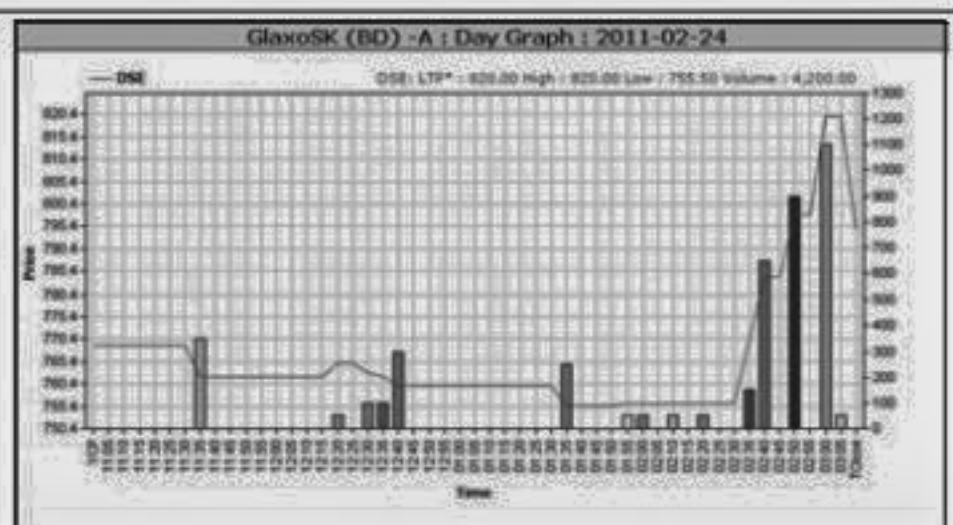
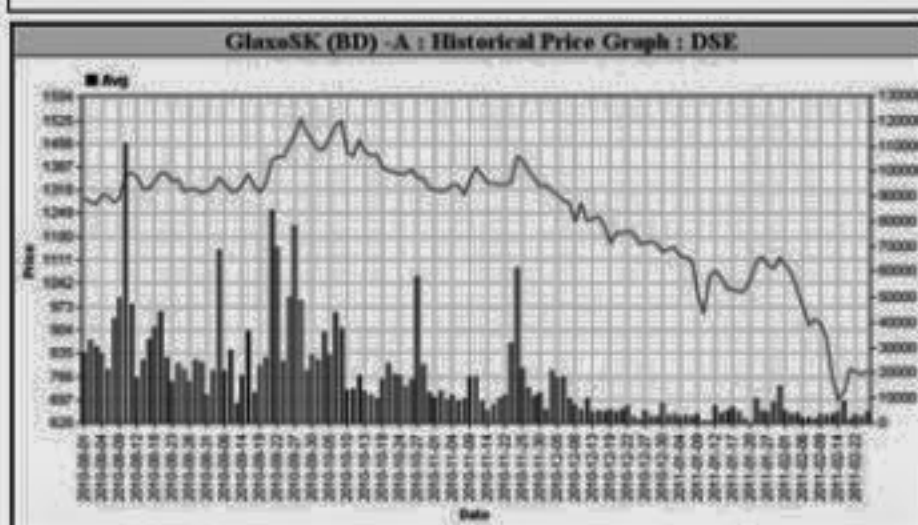
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	13.43	13.44	45.92	45.92
NBFI	45.38	45.63	41.85	42.40
Investment	34.07	33.46	35.57	35.57
Engineering	27.03	28.02	46.04	43.15
Food & Allied	21.24	20.98	103.43	112.91
Fuel & Power	15.89	15.77	52.34	52.34
Textile	29.63	30.33	19.63	19.66
Pharma. & Chemical	28.60	29.39	68.88	58.54
Paper & Printing	42.10	42.15	8.48	9.01
Service	26.96	27.02	35.68	35.68
Leather	15.04	14.71	86.73	104.80
Ceramic	43.42	43.46	19.99	19.99
Cement	23.31	23.18	30.22	30.22
IT	24.43	24.40	12.44	12.44
General Insurance	42.02	42.40	18.90	19.36
Life Insurance	41.61	44.47	96.13	96.13
Telecom	21.01	21.03	79.30	79.30
Travel & Leisure	209.21	602.87	2.06	0.75
Miscellaneous	14.21	14.32	155.10	146.10
Stock Exchanges	19.93	19.86	45.78	45.56

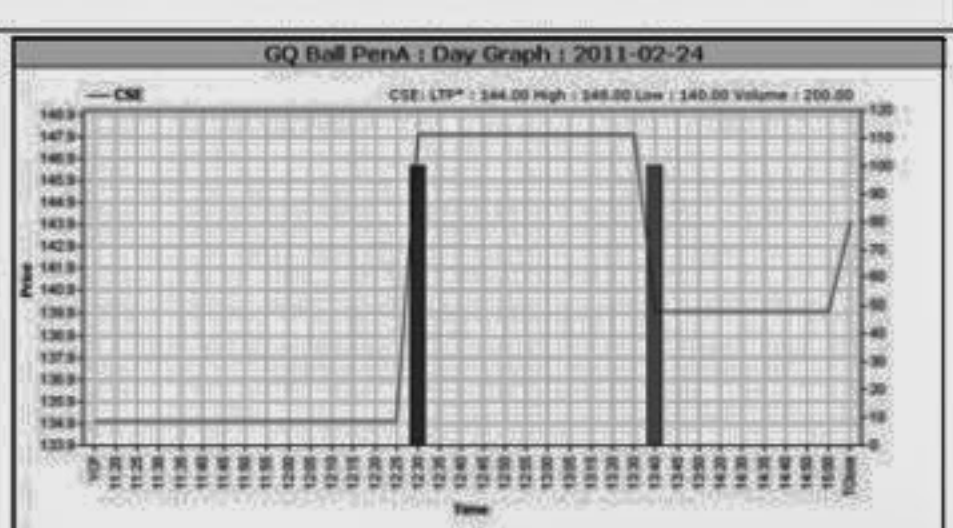
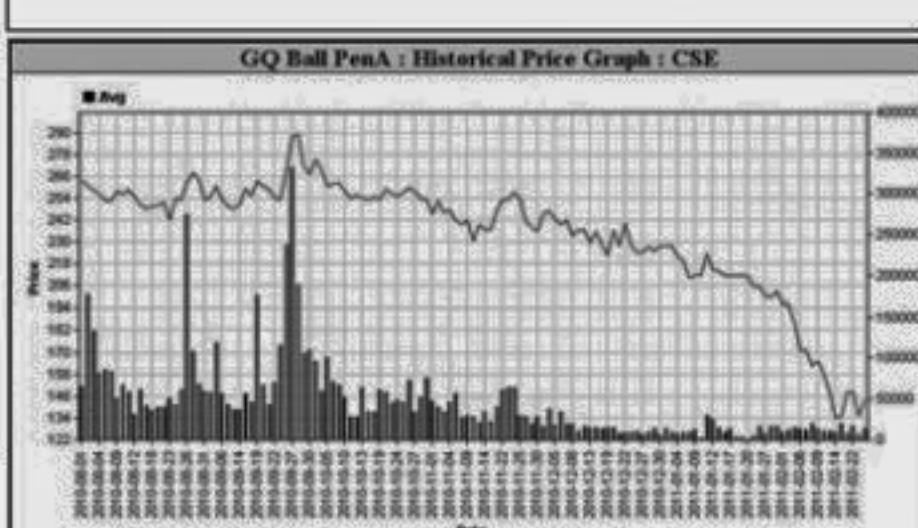
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Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
GlaxoSK (BD) -A	3.33	1.60	783.57	794.60	820.00	755.50	1580.00	648.0	3.291	114.65	34.05	23.01
MBL 1st M. F-A	2.15	2.15	9.50	9.50	10.20	9.30	11.0	8.8	0.019	0	0	-
BOC (BD) Ltd. -A	1.13	0.02	555.54	554.60	585.00	544.40	874.0	487.2	8.022	120.81	40.08	13.86
BEXTX Ltd. -A	0.18	2.00	56.01	55.60	57.00	54.60	105.9	45.0	266.247	22.81	2	28.01
People's Leasing-A	0.04	0.01	255.14	252.10	262.90	248.10	1442.0	144.0	299.504	12.32	3.56	71.67

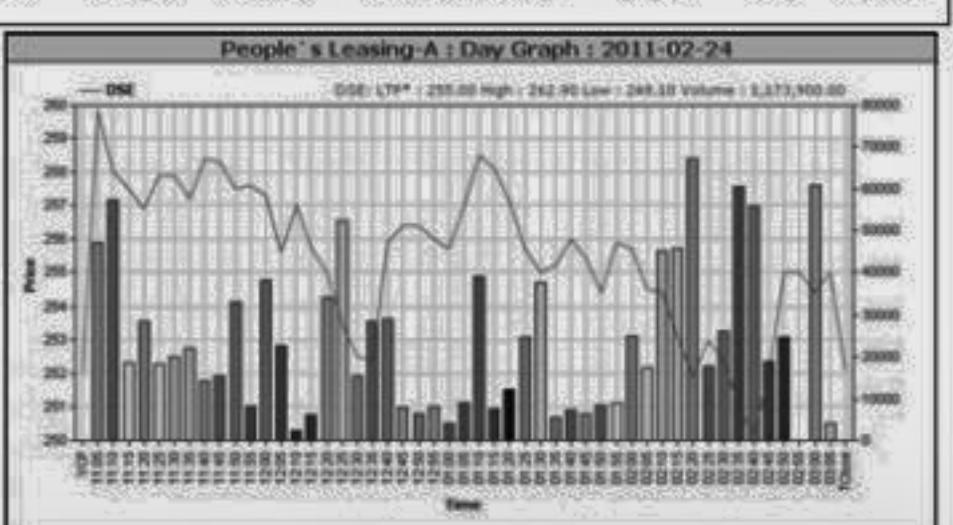
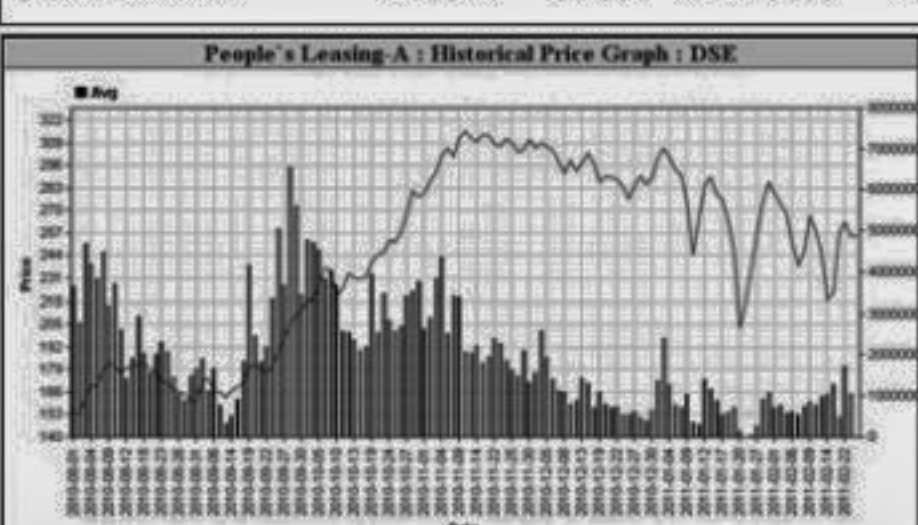


Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale					Turnover		BookV		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
GQ Ball PenA	6.67	6.64	144.00	144.00	148.00	140.00	299.0	132.9	0.029	118.43	9.72	14.81
Progressive Life-A	4.84	4.85	2738.00	2738.00	2738.00	2738.00	3875.0	1700.0	0.274	253.7	12.36	221.52
Brac B. 25% C. Bond-N	4.63	4.65	858.13	858.00	881.50	831.00	914.0	501.0	0.017	0	0	-
Mithun Knitting -A	1.64	1.64	1118.00	1118.00	1144.00	1040.00	2507.0	510.0	0.089	174.54	39.3	28.45
Rupali Bank - Z	1.56	1.56	1300.00	1300.00	1300.00	1300.00	2120.0	1211.0	0.091	446.54	133.48	9.74
Miracle Industries -B	1.15	1.15	26.30	26.30	28.50	24.70	56.0	24.7	0.514	16.05	0.87	30.23



Turnover Leaders

Dhaka Stock Exchange												
Company	Vol.		Value		% of Big		Price Scale			C. Pite		BookV
	Share	(M.Tk.)	Total	Lot	Avg.	Close	DayHi	DayLo	Chn%	Per S	EPS	
People's Leasing-A	1173900	299.504	5.36	19600	255.14	252.10	262.90	248.10	0.04	12.32	3.56	71.67
BEXTX Ltd. -A	4753878	266.246	4.76	50000	56.01	55.60	57.00	54.60	0.18	22.81	2	28.01
BEXIMCO Ltd. -A	879060	228.590	4.09	5000	260.04	256.30	267.00	253.00	-2.29	63.73	20.38	12.76
Prime Finance-A	542650	214.106	3.83	3100	394.56	375.70	418.00	368.70	-6.98	17.06	7.56	52.19
National Bank -A	2212220	166.676	2.98	16600	75.34	73.60	82.20	73.60	-53.86	22.21	7.77	9.70
Union Capital-A	762000	166.551	2.98	6500	218.57	212.20	230.00	208.00	-6.35	11.91	3.56	61.40
Titas Gas TDCLA	211060	151.766	2.71	2800	719.06	709.75	739.00	706.00	-3.24	200.15	60.88	11.81
LankaBangla Fin. -A	361500	139.699	2.50	7000	386.44	376.40	409.50	372.70	-6.18	23.03	7.59	50.91
Bay Leasing-A	555050	118.576	2.12	500	2153.98	2109.75	2258.00	2109.75	-5.00	306.33	25.59	84.17
Grameenphone-A	690314	115.002	2.06	9600	166.59	162.20	173.80	161.00	-5.81	27.07	7.93	21.01
AB Bank -A	100521	104.701	1.87	2000	1041.58	1025.00	1089.00	1020.00	-4.83	298.68	104.91	9.93
Intl. Leasing-A	45737	103.123	1.84	500	2254.69	2251.75	2298.00	2261.00	-0.16	206.85	46.87	48.11
IDLC Finance -A	25664	102.708	1.84	500	4002.03	3963.00	4197.50	3963.00	-4.52	393.65	136.98	29.22
UCBL -A	1006930	85.861	1.54	5000	85.27	83.70	89.00	83.00	-5.53	17.31	1.6	53.29
Brac Bank -A	155812	84.354	1.51	2000	541.39	539.75	559.75	535.00	-1.19	332.91	60.39	8.96
Prime Bank-A	1414160	83.642	1.50	10500	59.15	58.10	62.00	57.30	-3.81	29.03	5.69	10.40
Southeast Bank-A	214016	83.334	1.49	2900	389.38	385.50	400.00	383.25	-2.03	247.38	45.2	8.61
One Bank -A	101857	82.679	1.48	1000	811.72	802.50	849.00	792.25	-3.66	236.45	91.75	8.85
Square Pharma -A	26270	81.334	1.45	500	3096.08	3092.25	3177.00	3050.00	-1.02	765.68	138.36	22.38
UNITED AIR-B	1773967	80.552	1.44	16000	45.41	44.90	47.40	44.40	-2.60	9.58	1.13	40.19



Chittagong Stock Exchange												
Company	Vol.	Value	% of Big	Price Scale	C. Pite	BookV	Vol.	Value	% of Big	Price Scale	C. Pite	BookV
BEXTEX Ltd. -A	886790	49,543	7.35	10000	55.87	55.40	57.00	54.80	0.00	22.81	2	27.94
BEXIMCO Ltd. -A	177520	46,227	6.85	23000	280.40	256.80	286.00	255.10	-2.21	63.73	20.38	12.78
Primephone-A	231260	58,561	7.12	33400	166.79	162.80	176.00	161.00	-5.24	27.07	7.93	21.03
National Bank -A	399000	30,220	4.49	5000	75.92	74.10	83.10	74.10	-53.83	22.21	7.77	9.77
CBL -A	351600	30,299	4.48	7800	85.97	83.70	90.00	82.70	-5.53	17.31	1.6	53.73
AB Bank -A	22678	23,632	3.50	500	1042.05	1028.25	1080.00	1020.00	-4.44	296.68	104.91	9.93
UNITED AIR-B	455780	20,692	3.07	15000	45.40	44.80	47.00	44.30	-1.97	9.58	1.13	40.10
Southeast Bank-A	52159	20,340	3.02	1790	389.96	387.00	400.00	385.00	-1.90	247.38	45.2	8.63
Aftab Auto-A	90168	19,529	2.90	1300	211.51	209.80	227.00	207.00	-6.76	55.51	15.08	14.29
LankaBangla Fin. -A	46000	17,764	2.63	2000	386.17	378.80	400.00	373.50	-6.54	23.03	7.59	50.88
People's Leasing-A	56400	14,377	2.13	1000	254.90	251.80	262.90	249.00	-0.12	12.32	3.56	71.60
Standard Bank -A	31525	12,471	1.85	1000	395.59	391.50	406.00	390.00	-3.63	159.67	28.9	13.69
Prime Finance-A	31450	12,456	1.85	800	396.06	377.20	414.00	370.50	-6.73	17.06	5.76	52.39
Prime Bank-A	208900	12,334	1.83	3000	59.04	57.90	61.20	57.10	-3.98	29.03	5.69	10.38
N C C Bank -A	220550	10,777	1.60	10000	48.87	48.50	50.00	48.00	-1.82	19.77	3.82	12.79
Khulna Power-A	124725	10,433	1.55	5000	83.64	82.60	85.80	82.20	-2.71	15.24	2.43	34.42
Shahjalil Islami -A	199650	10,406	1.54	50000	52.12	51.80	54.50	51.10	-3.90	14.38	1.33	16.65
Maksons Spinning-A	223925	9,238	1.42	5000	45.67	45.60	46.90	44.60	-1.30	20.78	4.06	11.25
Ultara Bank -A	93250	10,826	1.46	5000	105.50	104.80	111.00	103.70	-2.87	25.91	4.61	22.89