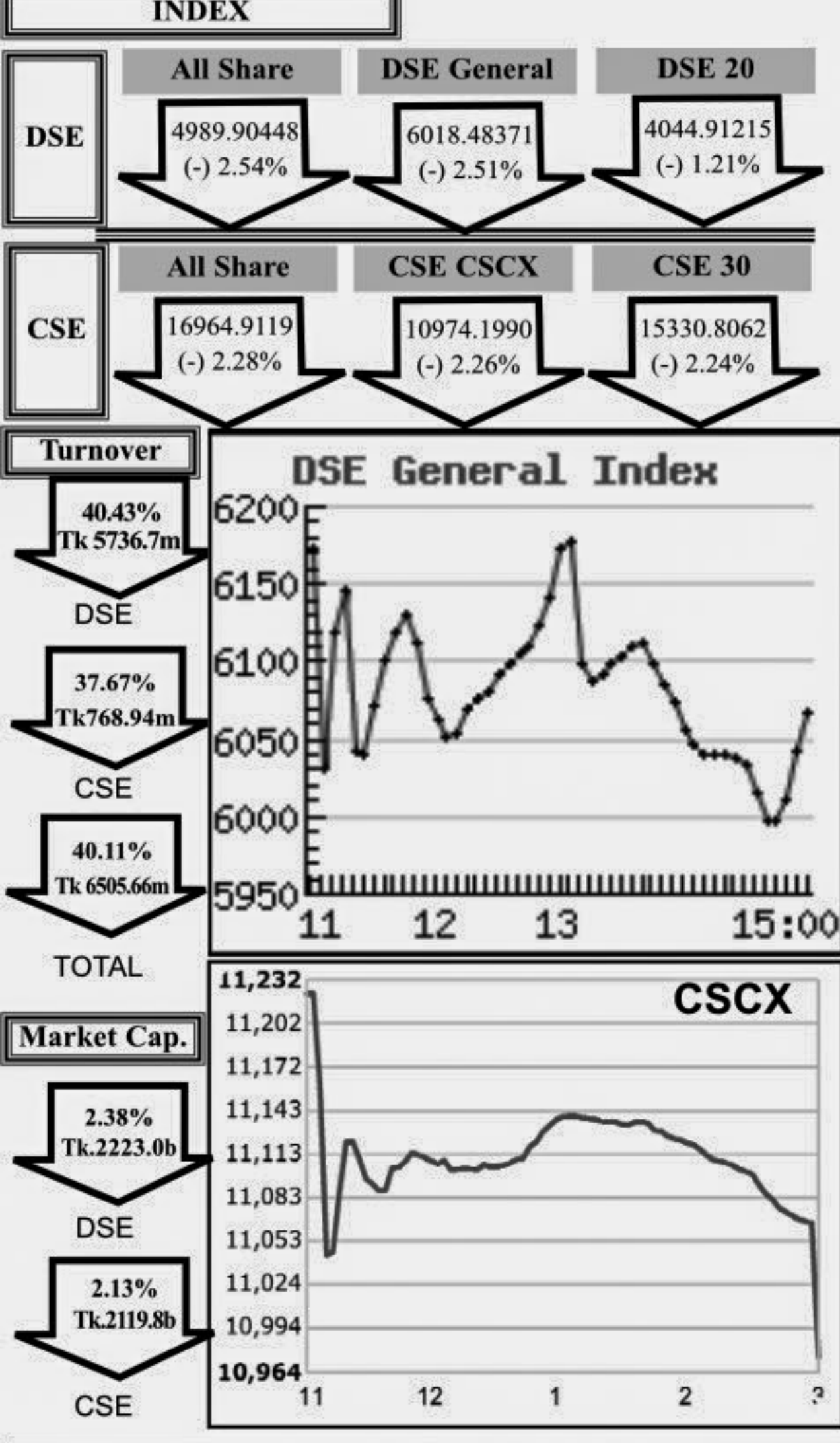


Capital Market Highlights:
February 23, 2011



Key Features - February 23

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,736.74	768.94	6,505.68
Turnover (Volume)	50,952,770	8,290,114	59,242,884
No. of Contract	122,349	23,620	145,969
Traded Issues	248	185	248
Issue Gain (Avg. Price Basis)	15	14	15
Issue Loss (Avg. Price Basis)	232	171	232
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	2,223.04	2,119.75	2,223.04
Market Cap. Equity (Billion US\$)	32.45	30.95	32.45

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1333368	348.25	5.35	261.18
BEXTEX Ltd. -A	5403636	296.91	4.56	54.95
People's Leasing-A	1125300	287.21	4.41	255.23
Prime Finance-A	546440	219.26	3.37	401.26
IDLC Finance -A	45337	187.30	2.88	4131.27
LankaBangla Fin. -A	456500	186.92	2.87	409.46
Bay Leasing-A	77050	172.96	2.66	224.79
UCBL -A	1824850	164.45	2.53	90.12
Union Capital -A	677800	154.18	2.37	227.48
Southeast Bank-A	369967	147.07	2.26	397.51
Brac Bank -A	268788	146.98	2.26	546.84
AB Bank -A	134239	146.14	2.25	1088.62
UNITED AIR-B	3121870	145.64	2.24	46.65
Intl. Leasing-A	62360	142.72	2.19	2288.64
Grameenphone-A	757537	132.25	2.03	174.58
One Bank -A	144753	123.03	1.89	849.91
Maksons Spinning-A	2131667	99.34	1.53	46.6
Beximco Pharma -A	821022	94.26	1.45	114.81
Prime Bank-A	1453270	88.29	1.36	60.75
Titas Gas TDCLA	119370	88.11	1.35	738.12
Utara Bank -A	793750	86.17	1.32	108.56
BD Finance-A	481800	85.56	1.32	177.58
Bank Asia -A	101926	76.69	1.18	752.43
Shinepukur Ceramics-A	935915	74.60	1.15	79.71
Aftab Auto -A	323862	73.63	1.13	227.34
Pubali Bank -A	992154	70.69	1.09	71.25
Square Pharma -A	21411	67.15	1.03	3136.35
Mercantile Bank -A	175250	65.46	1.01	373.55
Shahjalal Islami -A	1197550	64.79	1.00	54.11
Summit Power -A	585528	63.37	0.97	108.23

Sectoral Turnover Summary

Sector	DSE		CSE		Total
	Mill. (Tk)	%	Mill. Tk.	%	
Bank	1548.28	26.99	272.59	35.45	1820.87
NBFI	1539.85	26.84	112.09	14.58	1651.94
Investment	169.28	2.95	13.27	1.73	182.55
Engineering	264.45	4.61	47.20	6.14	311.65
Food & Allied	79.19	1.38	4.89	0.64	84.08
Fuel & Power	311.29	5.43	21.83	2.84	333.12
Textile	1.15	0.02	13.63	1.79	14.78
Pharma & Chemical	518.37	9.04	104.84	13.71	623.21
Paper & Packaging	0.16	0.00	10.54	1.38	10.70
Service	31.08	0.54	0.44	0.06	31.52
Leather	34.28	0.60	11.16	1.47	45.44
Ceramic	107.67	1.88	12.81	1.67	120.49
Cement	92.93	1.62	4.11	0.53	97.03
Information Technology	18.52	0.32	11.97	1.54	30.49
General Insurance	164.38	2.87	2.42	0.31	166.81
Life Insurance	112.08	1.95	28.78	3.74	140.86
Telecom	103.47	1.80	32.47	4.24	135.94
Travel & Leisure	113.17	1.97	55.14	7.17	168.32
Miscellaneous	302.96	5.28	0.26	0.00	303.22
Debtenture	2.92	0.05	0.00	0.00	2.92

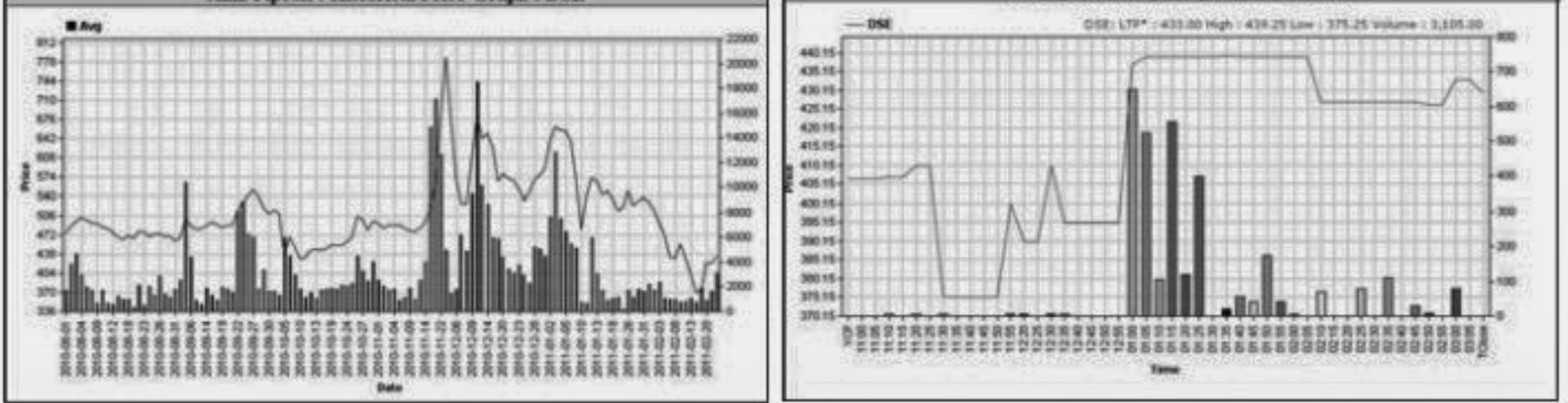
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	14.17	14.17	46.93	46.93
NBFI	46.87	47.20	41.85	42.40
Investment	35.31	41.03	35.57	35.57
Engineering	28.25	29.52	46.04	43.15
Food & Allied	21.63	21.30	103.43	112.91
Fuel & Power	16.50	16.46	52.34	52.34
Textile	30.30	30.83	19.63	19.66
Pharma. & Chemical	29.26	29.91	68.88	58.54
Paper & Printing	43.10	44.87	8.48	9.01
Service	27.73	27.80	35.68	35.68
Leather	15.26	15.22	86.73	104.80
Ceramic	44.72	44.83	19.99	19.99
Cement	24.13	23.92	30.22	30.22
IT	25.36	25.28	12.44	12.44
General Insurance	44.27	44.63	18.90	19.36
Life Insurance	43.11	45.16	96.13	96.13
Telecom	22.01	22.03	79.30	79.30
Travel & Leisure	214.77	619.87	2.06	0.75
Miscellaneous	14.39	14.38	155.10	146.10
Stock Exchanges	20.80	20.89	46.25	46.03

Capital Gainers

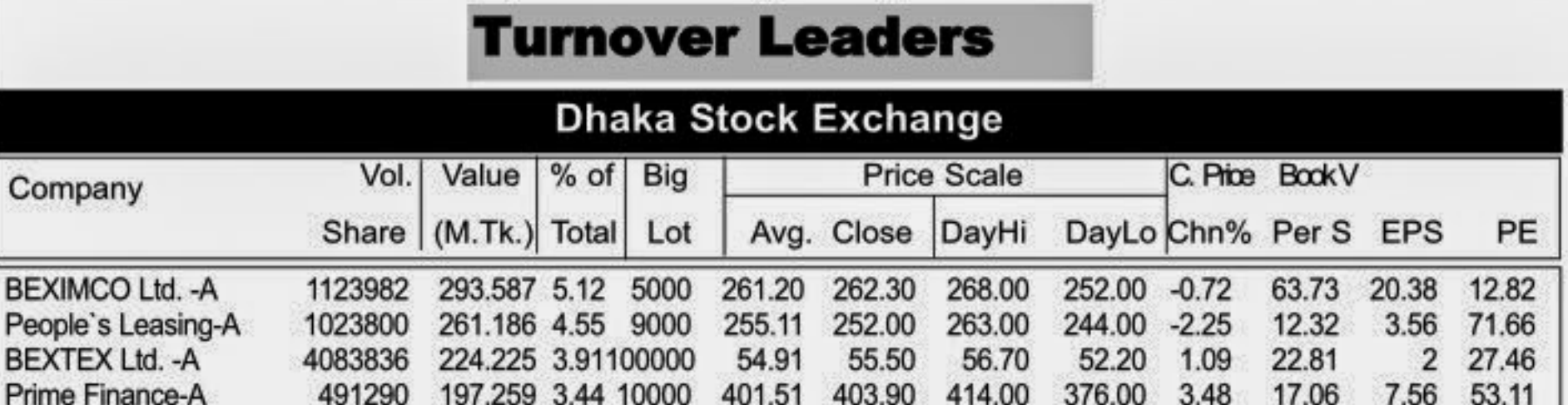
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV	PE		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo			M.Tk	Per S
Aziz PipesZ	5.66	2.92	433.97	429.50	439.25	375.25	788.5	341.0	1.347	375.16	6.2	70.00
Reckitt Benckiser -A	5.56	5.56	915.74	915.70	925.00	905.00	2100.0	760.0	0.962	36.39	41.9	21.86
Asia Insur. Ltd.-A	4.34	1.61	75.91	76.90	79.00	70.00	1513.0	54.6	12.013	17.69	1.42	53.46
IDLC Finance -A	3.91	3.42	4,131.20	4,150.50	4,181.50	3,990.00	5398.02224	182.285	393.85	136.98	30.16	
Prime Finance-A	3.48	2.57	401.51	403.90	414.00	376.00	3524.0	278.9	197.259	17.06	7.56	53.11
ACI Formulations-A	3.44	2.38	94.04	93.30	99.00	88.60	242.0	75.1	3.846	28.92	5.3	17.74
Zeal Bangla Sugar -Z	3.18	3.17	16.25	16.20	16.80	15.70	27.5	14.0	0.003	-110.74	-14.35	-1.13
Libra Infusions-A	3.07	3.07	3,097.00	3,097.00	3,098.00	3,096.00	5242.01660	0.124	15647.1	61.61	50.27	
Standard Ceramic -B	1.41	5.24	510.90	503.50	512.00	470.00	710.0	317.0	9.588	147.83	4.88	104.69
ICB AMCL 1st NRB -A	1.30	1.30	409.85	409.75	420.00	400.00	609.0	361.0	0.205	112.76	25.44	16.11



Chittagong Stock Exchange

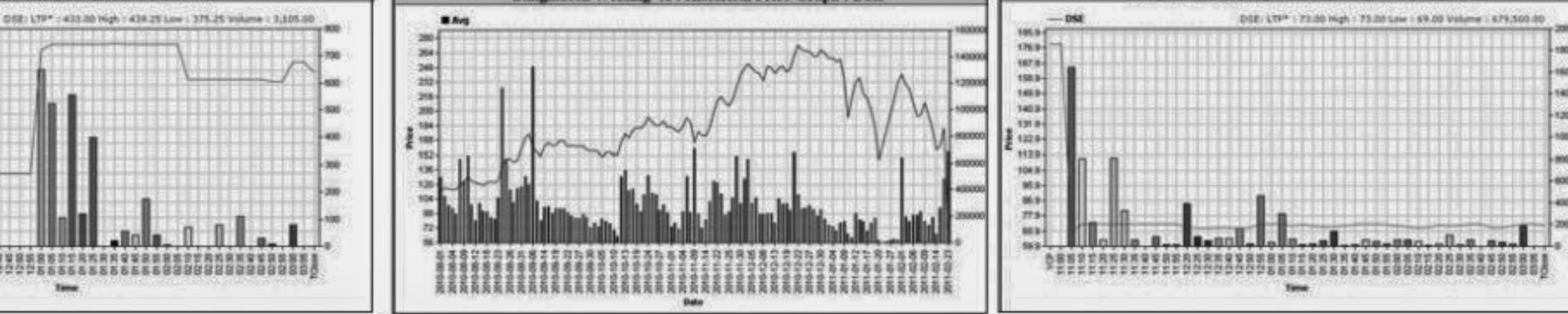
Company	Price Chn. (%)		Price Scale				Turnover		BookV	PE		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo			M.Tk	Per S
AIBL 1st Is. M. F.-A	9.38	7.16	10.48	10.50	10.50	10.40	16.6	8.7	0.058	0	0	-
ICB AMCL 1st NRB -A	8.74	8.74	376.25	376.25	376.25	376.25	630.5	209.0	0.019	112.76	25.44	14.79
Asia Insur. Ltd.-A	5.92	3.00	75.23	75.10	77.00	68.20	1489.0	56.1	2.877	17.69	1.42	52.98
Sandhani Life -A	3.92	3.92	260.00	260.00	260.00	260.00	4780.0	250.2	0.052	63.71	3.03	85.81
IDLC Finance -A	3.74	2.33	4133.77	4147.75	4185.75	4040.00	5449.0	2201.0	5.014	393.85	136.98	30.18
National Polymer -A	3.48	0.47	612.13	609.50	620.00	601.00	1167.0	585.0	0.141	41.86	24.27	25.22
Prime Finance-A	3.22	1.84	399.01	404.40	412.00	385.00	3510.0	281.5	22.005	17.06	7.56	52.78
BATBCL -A	1.98	2.98	609.45	603.50	625.00	600.00	822.0	440.1	0.731	56.04	34.48	17.68
Eastern Cables-B	1.22	0.91	580.19	582.00	590.00	575.00	860.0	400.0	0.464	156.76	0.78	743.83
ACI ZERO Bond-N	0.94	4.19	821.40	806.50	845.00	800.00	950.0	700.0	0.218	1000	0	-



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV	PE		
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo			M.Tk	Per S
Bangladesh Welding -A	-59.65	-59.97	72.55	72.30	73.00	69.00	282.0	69.0	49.299	15.38	0.34	213.38
CMC Kamal Tex. -A	-56.37	-56.33	56.32	55.50	59.40	51.00	1680.0	51.0	34.493	15.17	0.31	181.68
Prime Insur -A	-9.08	-8.99	111.03	107.20	118.80	106.20	1950.0	92.0	8.772	16.03	4.04	27.48
Brac Bank -A	-8.92	-11.27	547.60	546.25	567.00	515.00	1008.0	510.0	128.213	332.91	60.39	9.07
Tallu Spinning -A	-8.44	-10.27	390.75	390.75	419.00	389.50	1273.8	150.5	2.399	110.43	3.19	124.73
Rahima Food -A	-8.22	-9.49	351.19	346.00	382.75	344.25	880.0	162.8	2.657	47.75	8.22	42.72
BD Autocars -B	-7.96	-7.02	336.62	332.25	350.00	330.00	800.0	260.0	0.205	57.62	5.37	62.69
Quasem Drycells -A	-7.83	-8.23	77.48	74.20	81.90	73.10	198.0	58.1	15.606	22.53	1.74	44.53
Saiham Tex.A	-7.51	-10.64	85.93	83.80	90.00	82.50	2200.0	76.3	13.938	10.53	0.94	91.41
Imam Button -A	-7.47	-8.68	302.52	300.25	322.00	296.50	752.0	200.0	0.790	90.92	-10.49	-28.84



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo		
Bangladesh Welding -A	-60.85	-60.52	72.32	71.60	74.30	66				