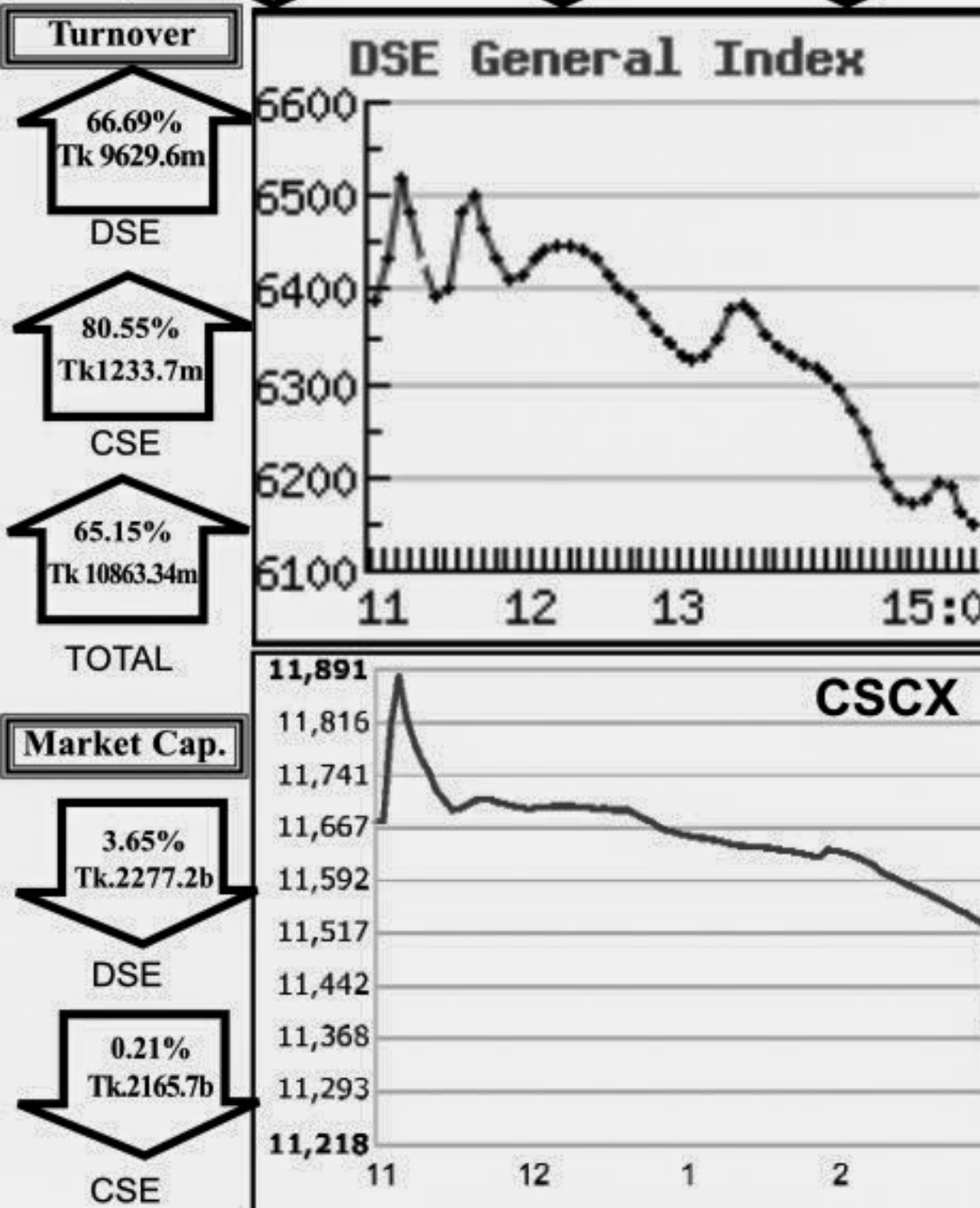


### Capital Market Highlights: February 22, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	5119.72017 (-) 3.32%	6173.38598 (-) 3.38%	4094.58211 (-) 5.26%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	17360.1159 (-) 2.98%	11227.6789 (-) 3.00%	15681.9247 (-) 4.41%



### Key Features - February 22

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	9,629.59	1,233.75	10,863.34
Turnover (Volume)	80,487,415	12,112,858	92,600,273
No. of Contract	171,487	32,822	204,309
Traded Issues	252	194	252
Issue Gain (Avg. Price Basis)	78	65	78
Issue Loss (Avg. Price Basis)	173	128	173
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	2,277.18	2,165.78	2,277.18
Market Cap. Equity (Billion US\$)	33.24	31.62	33.24

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	4582070	754.56	6.95	164.68
BEXIMCO Ltd. - A	1832107	496.32	4.57	270.9
People's Leasing-A	1856300	488.28	4.49	263.04
Bay Leasing-A	181550	415.72	3.83	228.93
Union Capital - A	1794532	409.21	3.77	228.03
Southeast Bank-A	933099	388.30	3.57	416.14
Greenphone-A	1766537	326.70	3.01	184.94
Intl. Leasing-A	120661	292.05	2.69	242.045
UCBL - A	2783760	268.98	2.48	96.62
BEXTEX Ltd. - A	4161969	237.22	2.18	57
Prime Finance-A	585500	229.22	2.11	391.49
UNITED AIR-B	4335170	215.54	1.98	49.72
LankaBangla Fin. - A	491000	211.68	1.95	431.12
AB Bank - A	158133	183.52	1.69	1160.51
Titas Gas TDCLA	235815	178.22	1.64	755.78
Prime Bank-A	2770650	176.60	1.63	63.74
One Bank - A	184158	168.04	1.55	912.45
Uttara Bank - A	1315690	155.69	1.43	118.33
Maksons Spinning-A	3058165	151.92	1.40	49.68
Aftab Auto-A	554150	137.23	1.26	247.65
Pubali Bank - A	1630395	125.94	1.16	77.24
Premier Bank - A	2281810	120.96	1.11	53.01
Mercantile Bank - A	302285	118.97	1.10	393.55
BD Finance-A	622300	113.63	1.05	182.59
Shahjalal Islami - A	1915720	112.20	1.03	58.57
Golden Son - A	1472750	111.10	1.02	75.44
Islami Bank BD - A	165261	104.68	0.96	633.44
Brac Bank - A	1660009	102.46	0.94	617.19
EXIM Bank-A	2042765	101.70	0.94	49.79
N C C Bank - A	1866166	98.79	0.91	52.94

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	3256.64	33.82	511.64	41.47	3768.28	34.69
NBFI	2475.80	25.71	170.00	13.78	2645.80	24.36
Investment	285.54	2.97	27.76	2.25	313.30	2.88
Engineering	468.99	4.87	83.22	6.75	552.22	5.08
Food & Allied	117.21	1.22	5.84	0.47	123.05	1.13
Fuel & Power	450.17	4.67	38.95	3.16	489.12	4.50
Jute	2.46	0.03	8.03	0.64	10.49	0.10
Textile	568.12	5.90	99.01	7.93	667.14	6.14
Pharma & Chemical	238.66	2.48	23.83	1.93	262.49	2.42
Paper & Packaging	0.25	0.00	0.42	0.01	0.67	0.01
Service	54.83	0.57	14.88	1.04	69.71	0.64
Leather	46.64	0.48	0.53	0.06	47.17	0.43
Ceramic	134.37	1.40	11.85	1.33	146.22	1.35
Cement	153.54	1.59	16.40	1.42	169.95	1.56
Information Technology	27.23	0.28	5.20	0.95	32.43	0.30
General Insurance	289.75	3.01	24.12	2.00	313.86	2.89
Life Insurance	195.00	2.03	6.11	0.50	201.11	1.85
Telecom	264.66	2.75	62.03	4.24	326.70	3.01
Travel & Leisure	163.23	1.70	52.31	4.41	215.54	1.98
Miscellaneous	432.96	4.50	79.50	6.01	512.45	4.72
Debtenture	3.53	0.04	0.15	0.01	3.68	0.03

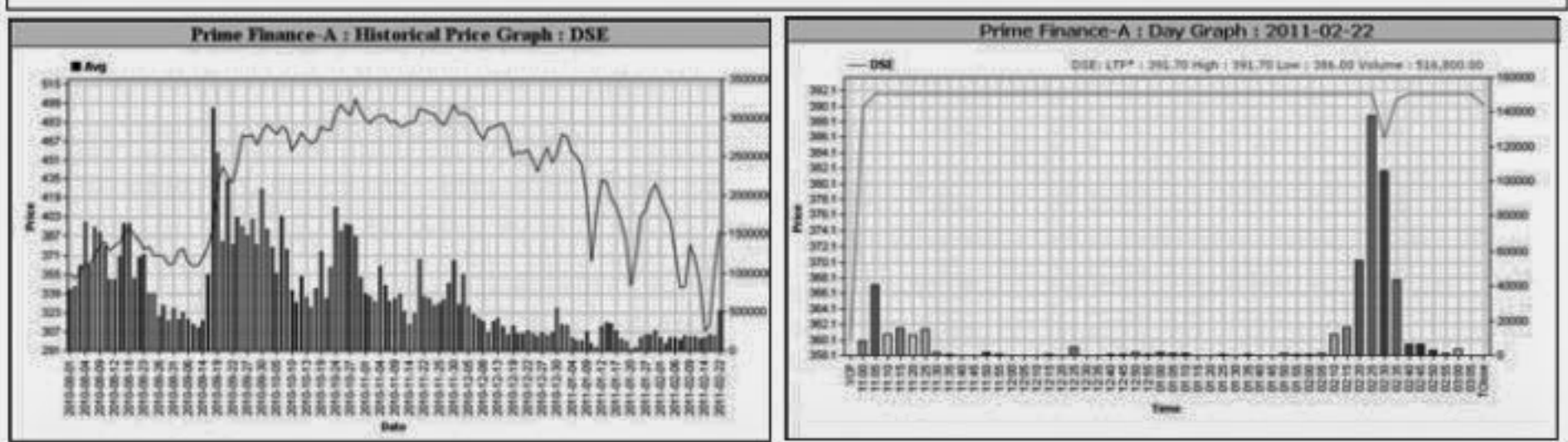
### Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	15.01	14.98	46.93	46.93
NBFI	47.66	47.68	41.85	42.40
Investment	37.18	41.20	35.57	35.57
Engineering	29.52	30.94	46.04	43.15
Food & Allied	22.50	21.08	103.43	112.91
Fuel & Power	17.09	16.90	52.87	52.87
Textile	31.64	31.25	20.17	20.20
Pharma. & Chemical	29.96	30.67	68.88	58.54
Paper & Printing	44.63	44.87	8.48	9.01
Service	29.63	29.70	35.68	35.68
Leather	15.72	15.60	86.73	104.80
Ceramic	47.78	48.33	19.99	19.99
Cement	25.03	25.06	30.22	30.22
IT	26.81	26.65	12.44	12.44
General Insurance	46.87	47.06	18.90	19.36
Life Insurance	44.63	45.87	96.13	96.13
Telecom	23.33	23.28	79.30	79.30
Travel & Leisure	229.33	654.66	2.06	0.75
Miscellaneous	14.94	14.87	155.10	146.10
Stock Exchanges	21.80	21.73	46.37	46.15

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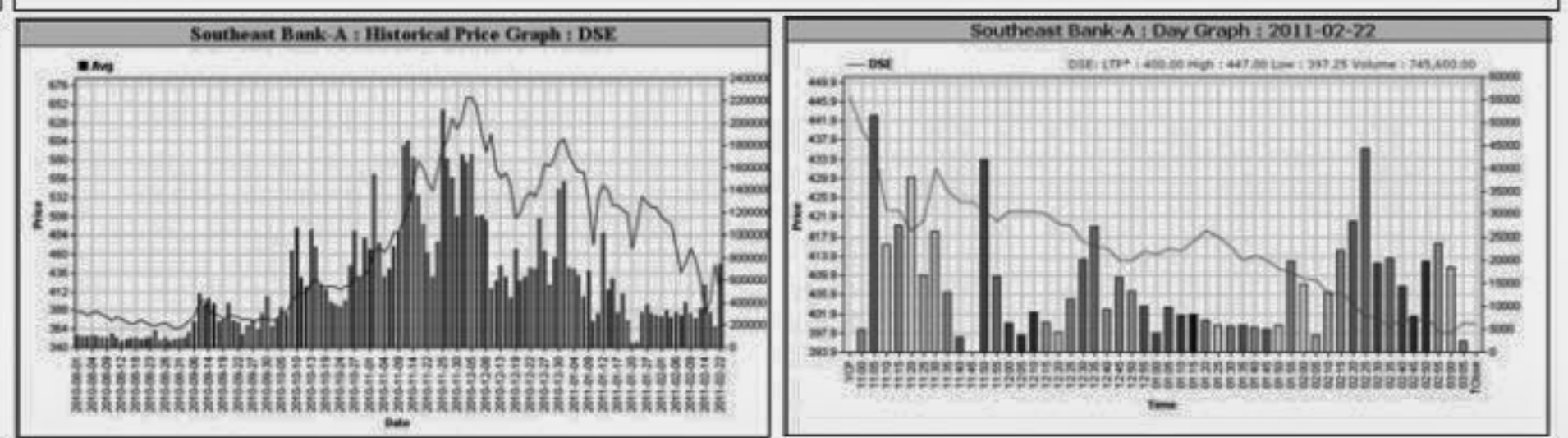
### Capital Gainers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S		
Prime Finance-A	8.36	8.66	391.44	390.30	391.70	386.00	3524.0	278.9	202.298	17.06	7.56	51.78
Meghna PET Ind.-Z	6.82	7.56	18.93	18.80	19.30	18.20	33.0	14.1	0.814	0.2	-1.64	-11.54
Legacy Footwear-Z	6.17	6.16	34.45	34.40	35.60	32.50	68.5	27.0	0.448	18.88	0.51	67.55
First Lease-A	5.78	6.14	1,136.31	1,134.50	1,139.50	1,110.00	2030.0	900.0	75.536	322.86	25.89	43.89
ACI Limited-A	5.66	7.25	283.85	280.00	288.10	266.00	535.0	227.0	12.532	145.66	30.64	9.26
Rupali Bank - Z	5.54	4.53	1,357.83	1,370.50	1,379.50	1,298.00	2170.0	1240.0	4.834	-446.54	133.48	10.17
Union Capital -A	5.44	6.19	227.98	226.80	233.90	222.00	269.8	110.0	397.024	11.91	3.56	64.04
Uttara Finance -A	5.34	8.15	288.52	282.10	291.20	276.40	4050.0	212.4	58.222	52.21	12.51	23.06
IDLC Finance -A	4.92	5.00	3,994.47	3,994.25	3,994.50	3,994.00	5398.0	2224.0	83.804	393.85	136.98	29.16
UCBL - A	4.82	8.45	96.62	93.50	98.10	92.00	3140.0	86.1	196.071	17.31	1.6	60.39



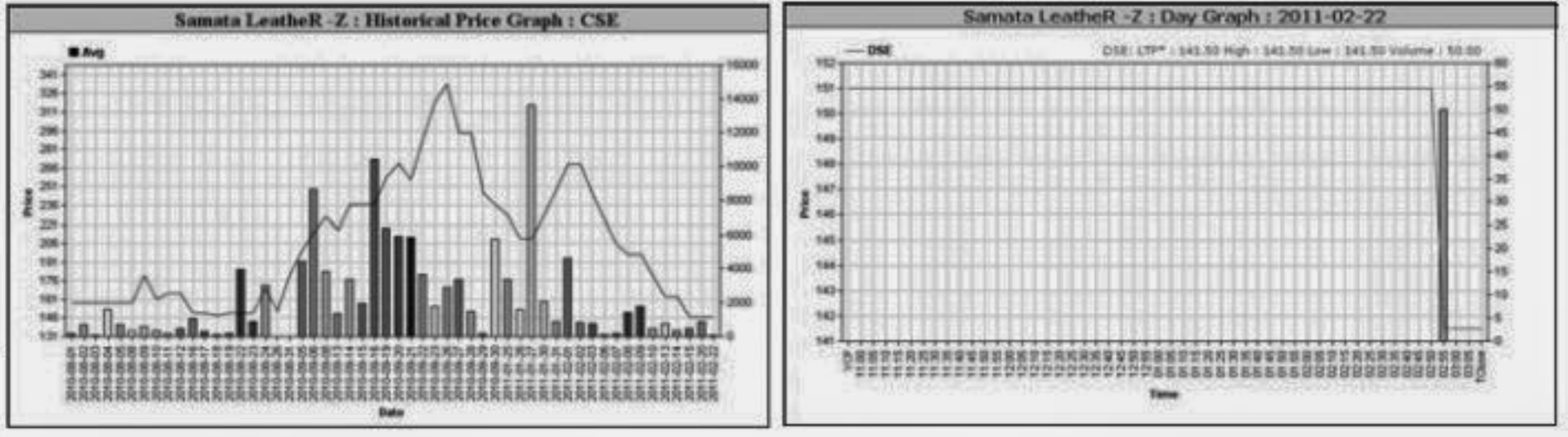
### Capital Losers

Dhaka Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S		
Southeast Bank-A	-10.57	-7.06	415.11	399.75	447.00	397.25	671.0	307.0	309.620	247.38	45.2	9.18
City G Insu.-A	-9.53	-2.99	88.45	82.60	96.70	82.20	1694.0	71.1	7.704	12.51	1.36	65.04
RAK Ceramics-N	-9.49	-2.93	114.77	108.70	123.80	108.10	244.9	97.2	21.852	18.04	2.55	45.01
Keya Detergent-A	-9.34	-4.64	71.73	68.90	79.90	68.50	329.0	56.0	15.208	19.37	2.4	29.89
Meghna Petroleum -A	-9.30	-4.35	176.94	169.60	194.00	169.50	322.0	154.3	20.323	26.53	8.25	21.45
Malek Spinning-A	-9.08	-3.20	65.72	62.10	71.00	61.50	117.5	54.0	51.525	35.64	1.51	43.52
Prime Bank-A	-8.97	-4.57	63.74	60.90	67.00	60.30	999.0	55.2	162.182	29.03	5.69	11.20
National Bank - A	-8.65	-4.96	164.68	159.50	179.00	157.40	878.0	81.5	684.284	43.3	15.55	10.59
Alltex Industries-Z	-8.62	-5.10	142.94	137.75	150.75	136.50	217.0	101.3	2.323	118.51	-12.2	-11.72
Rahima Food -A	-8.61	-4.49	388.01	377.00	416.25	376.50	880.0	162.8	1.203	47.75	8.22	47.20



### Chittagong Stock Exchange

Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S		
Samata Leather-Z	9.71	9.71	161.00	161.00	161.00	161.00	350.0	100.0	0.016	118.74	-2.13	-75.59
Miracle Industries -B	9.69	9.69	28.30	28.30	28.30	28.20	56.0	25.8	0.043	16.05	0.87	32.53
Hakkani P& Paper -B	8.90	8.72	41.53	41.60	42.00	41.00	90.0	34.5	0.415	12.38	0.52	79.87
Uttara Finance -A	8.64	8.55	281.35	281.60	281.80	277.00	4050.0	217.2	2.152	52.21	12.51	22.49
Prime Finance-A	8.59	8.62	391.82	391.80	392.30	385.00	3510.0	281.5	26.918	17.06	7.56	51.83
Safto Spinning-Z	8.18	8.18	410.00	410.00	412.00	402.00	905.0	73.5	0.205	57.14	-29.83	-13.74
BATBCL - A	7.48	7.48	591.80	591.80	591.80	591.80	822.0	440.1	0.266	56.04	34.48	17.16
Rangpur Foundry -A	7.46	11.28	90.76	90.80	92.90	86.30	167.0	75.0	0.817	15.14	2.11	43.01
Midas Financing-A	6.24	6.60	1268.50	1268.50	1268.50	1268.50	2389.0	671.5	0.063	90.48	12.89	98.41
First Lease-A	6.23	6.31	1129.87	1130.00	1130.00	1128.00	2009.0	850.0	2.938	322.86	25.89	43.64



### Chittagong Stock Exchange

Chittagong Stock Exchange												
Company	Price Chn. (%)		Price Scale				Turnover		BookV		EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S		
Southeast Bank-A	-10.58	-5.71	420.27	399.50	459.00	395.25	673.8	308.5	78.683	247.38	45.2	9.30
PrimeFin. 1st MF-A	-9.92	-8.34	23.09	22.70	24.10	22.70	44.9	21.8	0.277	10.0	1.4	16.49
RAK Ceramics-N	-9.79	-2.49	116.81	109.60	123.00	109.40	244.9	95.0	5.350	18.04	2.55	45.81
Keya Cosmetics -A	-9.68	-5.33	85.35	82.10	91.20	82.00	167.0	70.1	2.859	19.11	3.01	28.36
Alltex Industries-Z	-9.67	-5.95	141.06	135.50	155.00	135.00	214.3	102.0	0.994	118.51	-12.2	-11.56
City G Insu.-A	-9.15	-2.32	152.16	145.90	163.00	144.60	1,500.0	124				