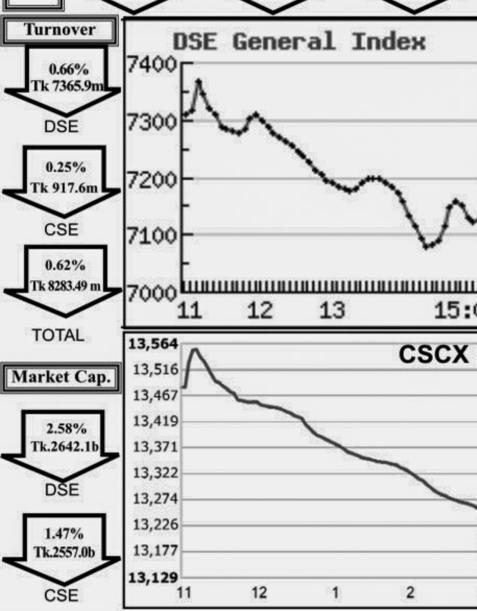


### Capital Market Highlights: February 03, 2011

INDEX			
	All Share	DSE General	DSE 20
DSE	5903.10289 (-) 2.50%	7125.33215 (-) 2.51%	4589.06238 (-) 1.90%
CSE			
	All Share	CSE CSCX	CSE 30
CSE	20292.3163 (-) 2.46%	13139.2782 (-) 2.44%	17785.5020 (-) 2.09%



### Key Features - February 03

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,365.88	917.61	8,283.49
Turnover (Volume)	56,203,580	7,849,845	64,053,425
No. of Contract	127,285	24,005	151,290
Traded Issues	257	196	257
Issue Gain (Avg. Price Basis)	24	14	24
Issue Loss (Avg. Price Basis)	233	182	233
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,642.15	2,557.01	2,642.15
Market Cap. Equity (Billion US\$)	38.57	37.33	38.57

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	4699470	855.36	10.33	182.01
Grameenphone-A	1653979	373.06	4.50	225.55
UCBL - A	1635910	351.87	4.25	215.09
Bay Leasing-A	105900	267.87	3.23	2529.46
BEXIMCO Ltd. -A	841294	243.73	2.94	289.71
Titas Gas TDCLA	256635	230.03	2.78	896.35
Southeast Bank-A	325970	162.45	1.96	498.36
People's Leasing-A	601020	161.22	1.95	268.24
BEXTEX Ltd. -A	2381983	153.90	1.86	64.61
UNITED AIR-B	2456880	139.56	1.68	56.8
Prime Bank-A	1782060	127.03	1.53	71.28
LankaBangla Fin. -A	274000	124.03	1.50	452.68
AB Bank - A	92074	120.48	1.45	1308.5
One Bank -A	125996	119.91	1.45	951.71
MutualTrust Bank-A	182432	117.08	1.41	641.75
Aftab Auto.-A	350220	111.16	1.34	317.41
Social Islami. B-A	2235782	109.30	1.32	48.89
Union Capital -A	496280	109.25	1.32	220.13
DESCO Ltd. -A	52158	102.01	1.23	1955.74
Islami Bank BD - A	142301	99.11	1.20	696.5
Maksons Spinning-A	1705617	94.25	1.14	55.26
Shahjalal Islami -A	1411930	91.62	1.11	64.89
BSRM Steels-A	46200	84.57	1.02	1830.43
Shinepukur Ceramics-A	915222	82.60	1.00	90.26
Pubali Bank - A	910870	80.05	0.97	87.88
Brac Bank - A	111926	79.52	0.96	710.44
Beximco Syn.-A	139086	78.74	0.95	566.14
IDLC Finance -A	18116	75.83	0.92	4186.06
Square Pharma -A	22405	75.52	0.91	3370.49
BD Finance-A	369380	75.38	0.91	204.08

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2663.12	36.15	410.64	44.75	3073.77	37.11
NBFI	1088.55	14.78	59.01	6.43	1147.56	13.85
Investment	292.42	3.97	22.46	2.45	314.88	3.80
Engineering	449.51	6.10	69.45	7.57	518.96	6.26
Food & Allied	131.39	1.78	6.66	0.73	138.05	1.67
Fuel & Power	518.34	7.04	43.74	4.77	562.08	6.79
Jute	1.73	0.02	9.18	1.00	10.91	0.13
Textile	561.68	7.63	84.22	9.18	645.90	7.80
Pharma & Chemical	245.16	3.33	20.17	2.02	265.32	3.20
Paper & Packaging	0.79	0.01	0.18	0.02	0.97	0.01
Service	46.55	0.63	18.73	2.03	65.28	0.79
Leather	36.30	0.49	1.22	0.13	37.52	0.45
Ceramic	137.57	1.87	17.12	1.91	154.69	1.87
Cement	114.45	1.55	17.57	0.43	132.02	1.59
Information Technology	23.17	0.31	3.93	0.44	27.10	0.33
General Insurance	240.63	3.27	15.02	1.61	255.65	3.09
Life Insurance	147.44	2.00	5.62	0.66	153.06	1.85
Telecom	311.98	4.24	61.07	6.66	373.06	4.50
Travel & Leisure	112.46	1.53	27.10	2.93	139.56	1.68
Miscellaneous	229.99	3.12	33.28	3.64	263.27	3.18
Debtenture	12.64	0.17	0.41	0.00	13.05	0.16

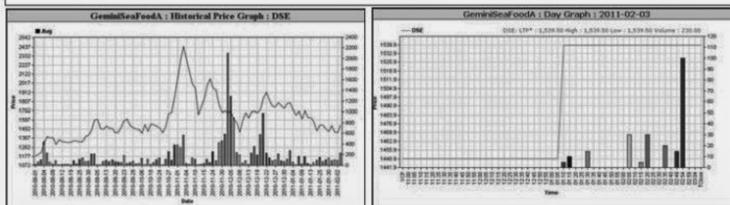
### Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	21.85	21.84	37.37	37.37
NBFI	47.78	47.65	44.55	45.23
Investment	42.70	41.89	35.57	35.57
Engineering	35.27	36.62	46.04	43.15
Food & Allied	24.67	23.16	103.43	112.91
Fuel & Power	19.80	19.71	52.87	52.87
Textile	36.86	35.86	17.96	17.98
Pharma. & Chemical	33.54	33.25	67.89	58.54
Paper & Printing	54.34	56.33	8.48	9.01
Service	35.94	35.81	35.68	35.68
Leather	18.43	19.23	86.73	104.80
Ceramic	58.29	58.43	21.14	21.14
Cement	29.02	28.81	30.22	30.22
IT	30.01	30.17	12.44	12.44
General Insurance	56.92	57.14	18.58	19.00
Life Insurance	50.45	51.68	96.13	96.13
Telecom	18.68	18.63	120.80	120.80
Travel & Leisure	260.49	757.57	2.06	0.75
Miscellaneous	16.01	16.04	155.10	146.10
Stock Exchanges	26.19	25.95	44.32	44.11

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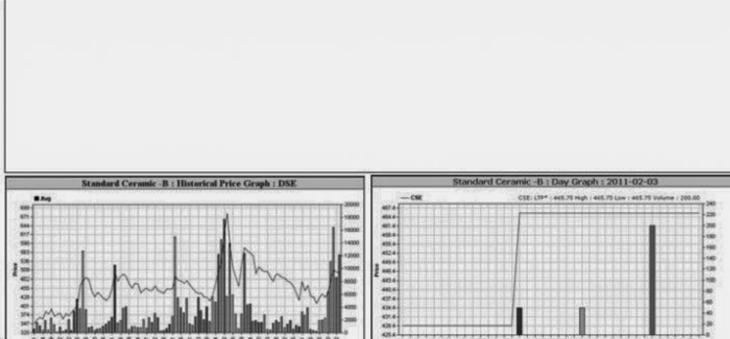
### Capital Gainers

Dhaka Stock Exchange																		
Company	Price Chn. (%)		Price Scale				Turnover		BookV		M.Tk		Per S		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS	PE	Per S	EPS	PE
GeminiSeaFoodA	6.25	6.24	1,539.50	1,539.50	1,539.50	1,539.50	2,508.8	1110.0	0.354	-88.73	36.95	41.66						
Apex SpinningA	5.01	5.01	1,720.00	1,720.00	1,720.00	1,720.00	1,889.0	665.0	0.034	477.21	15.62	110.12						
Kohinoor Chem -A	4.66	4.65	2,550.00	2,550.00	2,550.00	2,550.00	4,425.0	1800.0	0.383	-130.71	74.12	34.40						
3rd ICB M F-A	3.61	3.61	2,194.00	2,194.00	2,194.00	2,194.00	2,550.0	1500.0	0.022	415.05	121.4	18.07						
ICB AMCL 1st M F-A	1.41	1.00	685.41	682.75	705.00	657.25	849.0	500.0	1.199	170.99	37.98	18.05						
Bangladesh Lamps -A	0.88	0.63	2,447.23	2,453.25	2,464.00	2,412.00	3,134.0	1876.0	1.627	389.27	81.17	30.15						
8th ICB M F-A	0.06	0.42	817.95	807.00	830.00	807.00	990.0	599.0	1.800	215.35	42.85	19.09						
IBBLMPB-A	0.03	0.15	980.81	980.25	985.00	975.50	1015.0	861.0	11.799	1000	0	-						



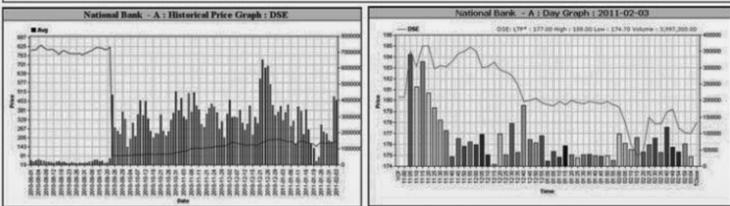
### Chittagong Stock Exchange

Chittagong Stock Exchange																		
Company	Price Chn. (%)		Price Scale				Turnover		BookV		M.Tk		Per S		EPS		PE	
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	Per S	EPS	PE	Per S	EPS	PE
Standard Ceramic -B	8.69	8.69	465.75	465.75	465.75	465.75	643.0	300.0	0.093	147.83	4.88	95.44						
6th ICB M F-A	2.47	2.47	788.00	788.00	788.00	788.00	969.0	526.0	0.575	196.03	50	15.76						



### Turnover Leaders

Dhaka Stock Exchange																		
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pts	BookV	Per S	EPS	PE	Per S	EPS	PE			
				Avg. Close	DayHi	DayLo	Chn%											
National Bank - A	3998500	727.271	9.87	20000	181.89	178.00	188.00	-1.28	20.25	4.72	38.54							
Grameenphone-A	1382579	311.983	4.24	19400	225.65	224.20	231.00	-1.80	33.64	12.08	18.68							
UCBL - A	1300820	279.764	3.80	10000	215.07	213.00	220.00	-2.10	-1.39	19.61	3.21	67.00						
Bay Leasing-A	100900	255.241	3.47	600	2529.64	2495.75	2615.00	-4.22	306.33	25.59	98.85							
Titas Gas TDCLA	247830	222.134	3.02	3000	896.32	890.00	915.00	882.00	-2.89	200.15	60.88	14.72						
BEXIMCO Ltd. -A	730924	211.719	2.87	20000	289.66	288.10	295.00	-2.85	-1.71	63.73	20.38	14.21						
People's Leasing-A	560920	150.479	2.04	5000	268.27	265.60	275.00	-2.10	-1.92	12.32	3.56	75.36						
Southeast Bank-A	269952	134.573	1.83	18000	498.51	492.50	513.00	-4.90	-2.09	217.06	26.9	18.53						
LankaBangla Fin. -A	262500	118.868	1.61	2500	452.83	447.90	469.00	-4.41	-2.18	30.13	14	32.35						
Prime Bank-A	1979880	116.153	1.58	13000	64.61	63.80	66.90	-63.00	-3.04	22.81	2	32.31						
One Bank -A	120391	114.603	1.56	1350	951.93	940.75	975.00	-932.25	-1.67	149.16	35.33	26.94						
MutualTrust Bank-A	172487	110.711	1.50	1400	641.85	632.00	660.00	-626.00	-1.33	173.83	38.72	16.58						
Union Capital -A	471280	103.806	1.41	10000	220.26	214.60	228.00	-212.00	-5.46	11.91	3.56	61.87						
AB Bank - A	77756	101.752	1.38	570	1308.61	1301.75	1335.00	-1295.00	-1.85	298.68	104.91	12.47						
DESCO Ltd. -A	51608	100.930	1.37	3000	1955.71	1950.50	2040.00	-1932.50	-4.11	409.16	85.91	22.76						
Social Islami. B-A	1898730	92.841	1.26	89250	48.90	48.30	50.50	-47.80	-1.43	13.21	1.84	26.58						
Islami Bank BD - A	131291	91.449	1.24	4290	696.54	692.50	712.00	-689.25	-1.49	262.88	45.92	15.17						
Aftab Auto.-A	271776	86.181	1.17	5000	317.10	315.00	327.00	-310.00	-2.36	55.51	15.08	21.03						



### Chittagong Stock Exchange

Chittagong Stock Exchange																		
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pts	BookV	Per S	EPS	PE	Per S	EPS	PE			
				Avg. Close	DayHi	DayLo	Chn%											
National Bank - A	700970	128.091	13.96	13700	182.73	178.40	186.50	-174.00	-0.89	20.25	4.72	38.71						
UCBL -																		