

Capital Market Highlights: January 26, 2011

INDEX			
All Share		DSE General	
DSE	6040.70168 (+) 6.61%	7280.01395 (+) 6.73%	4766.20052 (+) 7.04%
All Share		CSE CSCX	
CSE	20875.5194 (+) 6.10%	13491.5512 (+) 6.17%	18349.9924 (+) 6.96%

Turnover	
DSE	184.67% Tk2064.1m
CSE	106.56% Tk5875.94m
TOTAL	237.52% Tk 6966.77m
Market Cap.	
DSE	6.41% Tk.2705.7b
CSE	3.45% Tk. 2458.3b

Key Features - January 26

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,875.94	1,090.84	6,966.77
Turnover (Volume)	50,456,101	10,876,204	61,332,305
No. of Contract	87,165	25,764	112,929
Traded Issues	256	198	256
Issue Gain (Avg. Price Basis)	236	187	236
Issue Loss (Avg. Price Basis)	20	11	20
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,705.75	2,458.30	2,705.75
Market Cap. Equity (Billion US\$)	39.50	35.89	39.50

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXIMCO Ltd. -A	1759548	537.92	7.72	305.72
National Bank - A	2740800	475.48	6.83	173.48
Titas Gas TDCLA	473750	457.91	6.57	966.57
Grameenphone-A	1868928	435.32	6.25	232.92
BEXTEX Ltd. -A	4895666	346.99	4.98	70.88
Islami Bank BD - A	287463	208.93	3.00	726.82
Southeast Bank-A	338537	180.35	2.59	532.74
Beximco Pharma -A	1233260	168.35	2.42	136.5
BATBCL -A	160025	114.80	1.65	717.39
Beximco Syn.-A	189892	114.40	1.64	602.43
Prime Bank-A	1519180	112.89	1.62	74.31
Brac Bank -A	147530	109.51	1.57	742.28
EXIM Bank-A	1813297	102.61	1.47	56.59
Bank Asia -A	123344	99.83	1.43	809.33
Social Islami. B-A	1968851	98.16	1.41	49.85
Power Grid Co. -A	104000	97.80	1.40	940.36
Khulna Power-A	861545	90.43	1.30	104.97
Square Pharma -A	25791	89.62	1.29	3474.84
MutualTrust Bank-A	138059	87.08	1.25	630.74
LankaBangla Fin. -A	174000	75.26	1.08	432.52
Prime Finance-A	167250	67.32	0.97	402.48
Shinepukur Ceramics-A	685945	64.47	0.93	93.99
Shahjalal Islami -A	926350	60.58	0.87	65.39
Eastern Housing -A	50340	57.97	0.83	1151.66
Union Capital -A	264013	54.90	0.79	207.93
Beach Hatchery -A	576180	54.70	0.79	94.93
AIMS First -A	5425350	53.83	0.77	9.92
Jamuna Oil -A	170100	52.94	0.76	311.25
Pubali Bank -A	572810	51.46	0.74	89.83
Bay Leasing -A	20250	51.09	0.73	2522.73

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1656.65	28.19	443.25	40.63	2099.90	30.14
NBFI	370.13	6.30	87.55	8.03	457.68	6.57
Investment	353.26	6.01	52.27	4.79	405.53	5.82
Engineering	110.49	1.88	56.71	5.20	167.20	2.40
Food & Allied	198.80	3.38	7.62	0.70	206.42	2.96
Fuel & Power	759.66	12.93	82.27	7.54	841.93	12.08
Jute	3.90	0.07	9.56	0.87	13.46	0.19
Textile	522.34	8.89	104.25	9.56	626.60	8.99
Pharma & Chemical	388.64	6.61	35.49	3.25	424.13	6.09
Paper & Packaging	0.44	0.01	0.55	0.05	0.99	0.01
Service	53.82	0.92	27.68	2.50	81.49	1.17
Leather	73.61	1.25	3.32	0.30	76.92	1.10
Ceramic	81.70	1.39	5.30	1.39	86.99	1.25
Cement	67.57	1.15	15.19	1.37	82.75	1.19
Information Technology	9.73	0.17	8.19	0.75	17.92	0.26
General Insurance	170.49	2.90	29.58	2.71	200.07	2.87
Life Insurance	127.92	2.18	15.06	1.38	142.97	2.05
Telecom	340.23	5.79	95.09	8.60	435.32	6.25
Travel & Leisure	8.66	0.15	6.56	0.60	15.21	0.22
Miscellaneous	574.71	9.78	14.47	1.34	589.17	8.46
Debtenture	3.21	0.05	0.46	0.04	3.66	0.05

Sectoral P/E & EPS

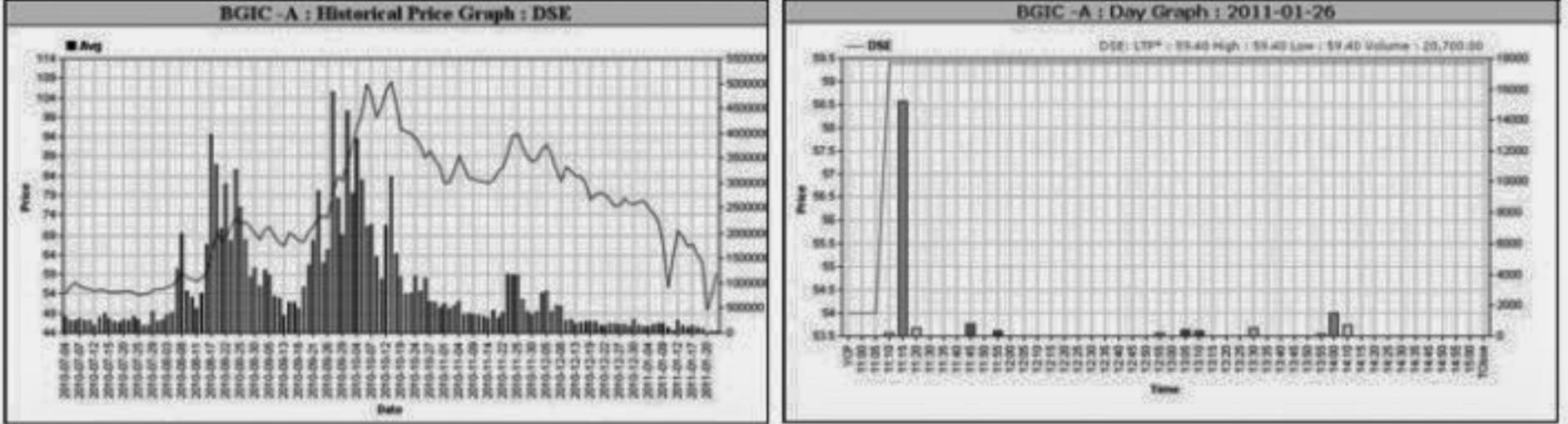
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	21.84	22.20	37.37	37.37
NBFI	46.17	45.44	44.55	45.23
Investment	42.77	43.94	35.57	35.57
Engineering	33.51	36.11	46.04	43.15
Food & Allied	25.61	24.86	103.43	112.91
Fuel & Power	20.58	20.66	52.87	52.87
Textile	37.00	36.40	17.91	17.92
Pharma. & Chemical	34.60	34.16	67.89	58.54
Paper & Printing	62.48	62.02	8.48	9.01
Service	36.70	37.94	35.68	35.68
Leather	19.42	19.90	86.73	104.80
Ceramic	87.43	87.84	13.52	13.52
Cement	30.12	30.12	30.22	30.22
IT	30.77	31.97	12.44	12.44
General Insurance	59.45	73.15	18.58	19.00
Life Insurance	51.93	110.80	96.13	96.13
Telecom	19.29	19.25	120.80	120.80
Travel & Leisure	235.80	709.77	2.06	0.75
Miscellaneous	16.84	16.50	155.10	146.10
Stock Exchanges	26.50	27.48	44.18	43.97

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Capital Gainers

Dhaka Stock Exchange

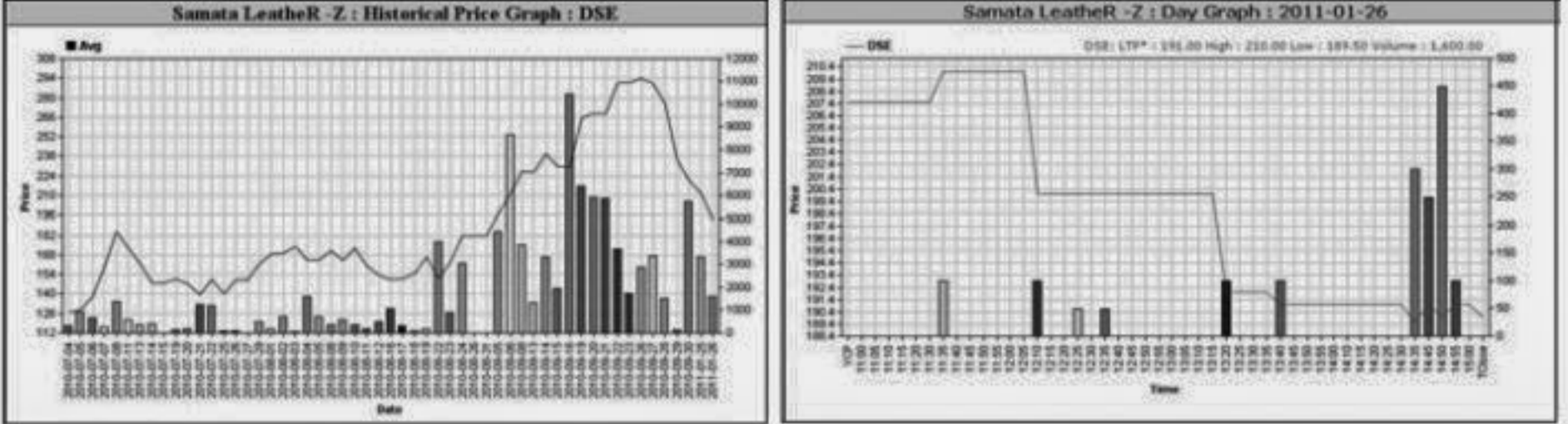
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
BGIC -A	10.00	9.94	59.37	59.40	59.40	59.40	1100.00	48.1	1.251	36.29	1.84	32.27
Rangpur Foundry -A	10.00	9.93	110.00	110.00	110.00	110.00	173.00	90.0	1.045	15.14	2.11	52.13
Bangladesh Welding -A	10.00	10.00	178.20	178.20	178.20	178.20	282.00	75.0	1.069	26.15	1.01	176.44
R. N. Spinning-A	9.99	10.00	92.50	92.50	92.50	92.50	835.00	72.0	2.687	11.06	1.62	57.10
Active Fine Chem.-N	9.99	9.94	91.36	91.40	91.40	91.00	180.00	74.0	10.186	0	0	-
Square Textile -A	9.98	10.06	185.08	185.10	185.10	185.10	260.00	96.0	2.074	46.37	3.21	57.66
SummitAlliancePort.-A	9.98	10.05	141.10	141.10	141.10	141.10	2699.00	115.9	2.780	24.55	3.33	42.37
Dacca Dyeing-A	9.98	10.02	67.17	67.20	67.20	67.20	105.00	32.1	2.920	12.88	1.34	50.13
Ocean Containers-A	9.98	7.95	126.43	128.90	128.90	122.30	2254.00	100.0	9.404	40.91	3.39	37.29
Uttara Bank -A	9.97	9.97	120.20	120.20	120.20	120.20	1869.00	99.0	4.002	25.91	4.61	26.07



Capital Losers

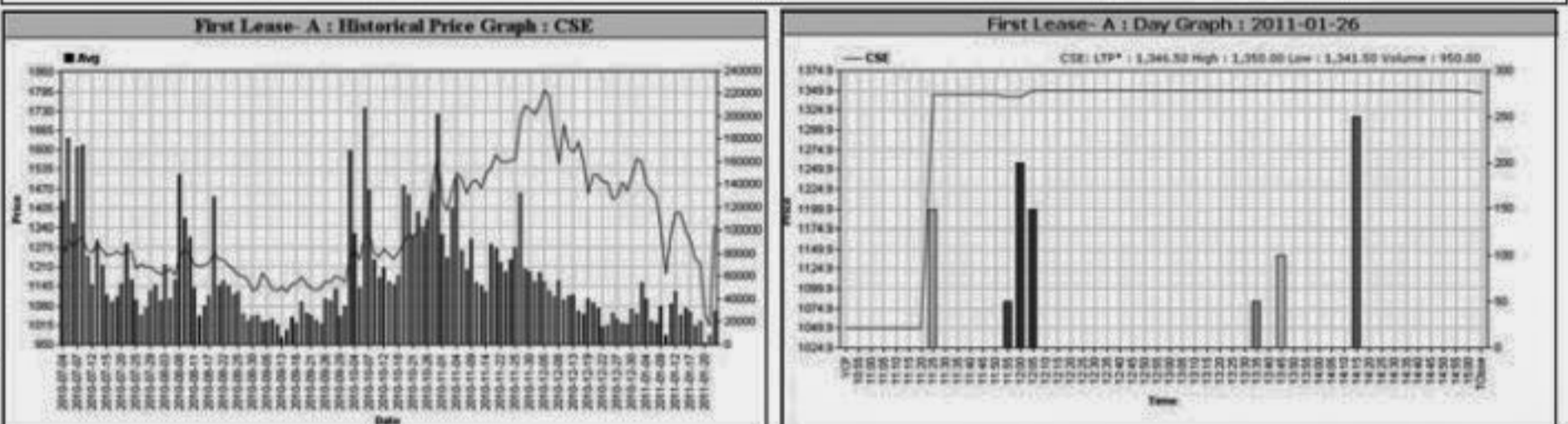
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Alltex Industries -Z	-8.73	-8.83	180.25	180.25	180.25	180.25	217.00	101.3	0.252	118.51	-12.2	-14.77
Samata Leather-Z	-8.43	-8.87	192.75	190.00	210.00	189.50	300.00	100.0	0.308	118.74	-2.13	-90.49
Zeal Bangla Sugar -Z	-8.22	-5.55	20.24	20.10	20.90	20.00	28.00	18.0	0.459	-110.74	-14.35	-1.41
Islami Ins.BD-Z	-6.85	-6.85	850.50	850.50	850.50	850.50	1180.00	401.3	0.085	126.82	7.2	118.13
Pharma Aids A	-5.00	-5.02	2644.87	2642.25	2775.00	2642.25	25000.00	2642.3	4.298	208.86	16.01	165.20
Al-Haj Textile -Z	-4.77	-1.83	55.23	53.90	57.50	53.40	120.6	51.7	0.781	32.8	-2.28	-24.22
Deshbandhu Polymer Ltd.-N-4.64	0.49	63.21	61.70	66.90	60.20	90.00	46.0	34.259	13.63	3.47	18.22	
Monno Staffers -A	-4.04	-3.97	2850.00	2850.00	2850.00	2850.00	4250.00	896.0	0.029	372.5	38.82	73.42
BSC Z	-3.77	-4.15	2741.30	2752.25	2850.00	2717.00	4600.00	2702.0	2.179	1014.3	66.71	41.09
Shampur Sugar-Z	-3.38	-6.57	20.04	20.00	20.50	20.00	26.1	17.1	0.595	-251.1	0	-



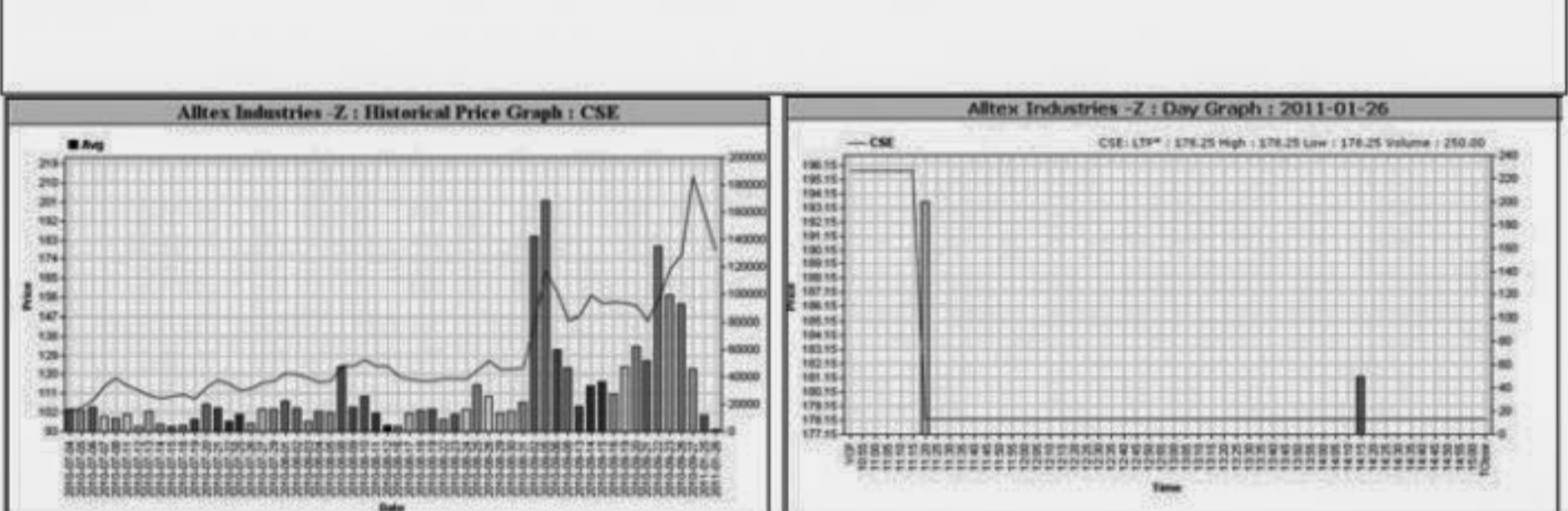
Chittagong Stock Exchange

Company	Vol.	Value	% of Total	Average Price
First Lease -A	32.66	32.67	1346.58	1346.50
Saihan Tex-A	10.00	10.00	117.70	117.70
Fu-Wang Food A	10.00	9.98	53.89	53.90
Fine Foods A	10.00	9.92	72.55	72.60
Asia Insur. Ltd.-A	10.00	9.98	89.08	89.10
Phoenix Insur -A	9.98	9.98	110.20	110.20
Uttara Bank -A	9.96	9.56	130.93	131.40
EXIM Bank-A	9.96	9.94	53.00	53.00
RAK Ceramics-N	9.96	9.84	152.23	152.40
Shahjalal Islami -A	9.95	9.73	66.06	66.30



Chittagong Stock Exchange

Company	Vol.	Value	% of Total	Average Price
Imam Button -A	-16.62	-16.15	400.00	400.00
Alltex Industries -Z	-8.94	-8.97	178.25	178.25
Samata Leather-R-Z	-8.00	-8.09	209.79	210.00
Standard Ceramic-B	-7.85	-8.59	428.50	428.50
Pioneer Insur -A	-5.91	-5.91	1,592.00	1,592.00
ICB AMCL IslamicMF-A	-4.22	-4.22	385.50	385.50
BSC Z	-3.65	-3.65	2,900.00	2,900.00
City G Insu.-A	-2.31	-2.22	123.76	123.00



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale			C. Pts	BookV
				Avg. Close	DayHi	DayLo		
BEXIMCO Ltd. -A	1719061	525.950	8.95	305.95	309.10	300.00	8.68	63.73
Titas Gas TDCLA	450750	435.660	7.41	966.52	961.50	978.50	1.80	200.15
National Bank - A	2499190	433.711	7.38	173.54	172.			