

**Capital Market Highlights:**  
January 25, 2011

**INDEX**

<b>DSE</b>	All Share 5666.20343 (+) 7.66%	DSE General 6821.08240 (+) 7.82%	DSE 20 4452.55010 (+) 8.00%
<b>CSE</b>	All Share 19675.2089 (+) 6.36%	CSE CSCX 12707.7162 (+) 5.72%	CSE 30 17155.5484 (+) 6.48%

**Turnover**

DSE: 203.17% Tk2064.1n  
CSE: 223.67% Tk2592.23n  
TOTAL: 12,718

**Market Cap.**

DSE: 9.52% Tk.2542.7n  
CSE: 6.21% Tk.2376.3n

**DSE General Index**

**CSCX**

**Key Features - January 25**

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,064.12	528.11	2,592.23
Turnover (Volume)	18,809,573	5,432,300	24,241,873
No. of Contract	29,281	11,975	41,256
Traded Issues	258	200	258
Issue Gain (Avg. Price Basis)	246	171	246
Issue Loss (Avg. Price Basis)	12	28	12
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	2,542.74	2,376.29	2,542.74
Market Cap. Equity (Billion US\$)	37.12	34.69	37.12

**Combined Turnover Leaders**

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BATBCL -A	220652	153.73	5.93	696.72
Titas Gas TDCLA	136200	128.84	4.97	945.95
Orion Infusions -A	135290	110.83	4.28	819.2
Islami Bank BD -A	157219	108.66	4.19	691.12
ApexAdelchi Ftr -A	23970	91.71	3.54	3826.18
Bank Asia -A	103054	81.43	3.14	790.16
Greenphone-A	360763	81.16	3.13	224.97
National Bank -A	487460	78.64	3.03	161.32
LankaBangla Fin. -A	181500	72.54	2.80	399.69
Eastern Bank -A	686670	66.94	2.58	97.48
Deshbandhu Polymer Ltd.-N	968000	61.14	2.36	63.17
Power Grid Co. -A	51550	47.66	1.84	924.58
Brac Bank -A	63562	45.05	1.74	708.78
Bata Shoe Ltd. -A	72200	42.05	1.62	582.46
MutualTrust Bank-A	64532	38.25	1.48	592.73
One Bank -A	39644	35.16	1.36	886.86
Khulna Power-A	326935	31.87	1.23	97.48
Beximco Syn.-A	51328	30.12	1.16	586.82
Prime Bank-A	430800	29.07	1.12	67.48
Dhaka Ins. Ltd.-A	10650	26.46	1.02	2484.91
BEXTEX Ltd. -A	399010	26.04	1.00	65.26
Southeast Bank-A	52241	25.85	1.00	494.75
Popular Life Insu. -A	52500	25.07	0.97	477.5
HeidelbergCement -A	7386	24.84	0.96	3362.81
BEXIMCO Ltd. -A	84874	24.07	0.93	283.65
Square Pharma -A	7071	23.40	0.90	3309.48
Popular Life 1st M.F.-A	2144000	22.57	0.87	10.53
ConfidenceCement -A	96736	21.45	0.83	221.77
Beximco Pharma -A	166698	21.38	0.82	128.26
Pubali Bank -A	250285	19.93	0.77	79.63

**Sectoral Turnover Summary**

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	489.83	23.73	207.94	39.37	697.76	26.92
NBFI	163.01	7.90	54.12	10.25	217.13	8.38
Investment	207.27	10.04	32.20	6.10	239.47	9.24
Engineering	95.30	4.62	44.40	8.41	139.70	5.39
Food & Allied	184.30	8.93	3.17	0.60	187.47	7.23
Fuel & Power	194.21	9.41	57.87	10.96	252.08	9.72
Jute	1.10	0.05	5.31	1.00	6.41	0.25
Textile	96.07	4.65	28.03	4.31	124.10	4.79
Pharma & Chemical	206.54	10.01	22.78	4.09	229.32	8.85
Paper & Packaging	0.08	0.00	0.48	0.09	0.56	0.02
Service	5.70	0.28	6.60	1.12	12.30	0.47
Leather	137.17	6.65	0.63	0.12	137.80	5.32
Ceramic	9.04	0.44	1.71	0.32	10.75	0.41
Cement	29.00	1.40	22.50	4.09	51.49	1.99
Information Technology	1.61	0.08	2.57	0.42	4.18	0.16
General Insurance	81.54	3.95	24.38	4.67	105.92	4.09
Life Insurance	46.75	2.26	4.06	0.75	50.81	1.96
Telecom	70.99	3.44	10.17	1.92	81.16	3.13
Travel & Leisure	2.28	0.11	1.54	0.29	3.81	0.15
Miscellaneous	34.48	1.67	2.64	0.06	37.13	1.43
Debtenture	7.85	0.38	0.33	0.06	8.18	0.32

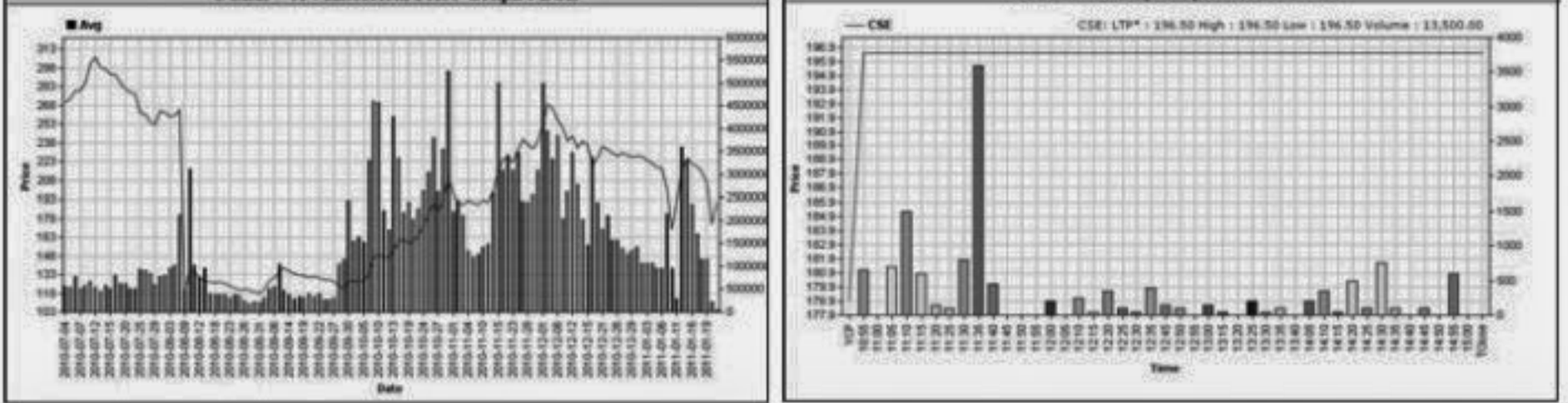
**Sectoral P/E & EPS**

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	20.23	20.67	37.37	37.37
NBFI	43.12	42.98	44.55	45.23
Investment	41.88	42.98	35.57	35.57
Engineering	31.44	34.09	46.04	43.15
Food & Allied	24.68	23.28	103.43	112.91
Fuel & Power	19.61	19.85	52.87	52.87
Textile	34.04	34.02	17.91	17.92
Pharma. & Chemical	32.88	32.59	67.89	58.54
Paper & Printing	56.91	60.27	8.48	9.01
Service	34.02	35.87	35.68	35.68
Leather	18.48	19.13	86.73	104.80
Ceramic	79.71	80.39	13.52	13.52
Cement	28.24	28.25	30.22	30.22
IT	28.10	29.53	12.44	12.44
General Insurance	55.95	70.43	18.58	19.00
Life Insurance	49.60	109.45	96.13	96.13
Telecom	18.66	18.38	120.80	120.80
Travel & Leisure	215.00	645.37	2.06	0.75
Miscellaneous	15.85	15.42	155.10	146.10
Stock Exchanges	24.95	26.01	44.18	43.97

**Capital Gainers**

**Dhaka Stock Exchange**

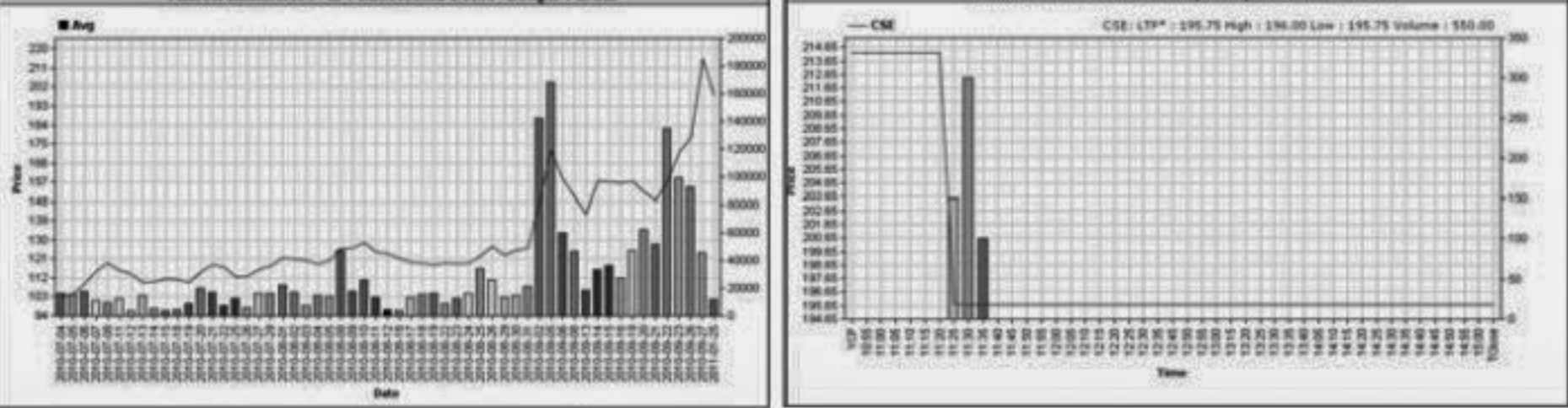
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Deshbandhu Polymer Ltd.-N	33.68	26.18	62.90	64.70	66.00	54.00	90.00	46.0	44.755	13.63	3.47	18.13
UCBL -A	10.00	9.51	190.27	190.30	190.30	190.30	3140.00	160.0	7.637	19.61	3.21	59.27
Sinobangla Indu.-B	10.00	9.98	65.99	66.00	66.00	65.00	94.9	43.0	4.587	23.34	2.38	27.73
EXIM Bank-A	10.00	8.91	51.70	51.70	51.70	51.70	638.00	46.0	8.970	13.78	3.47	14.90
Shahjalal Islami -A	10.00	11.93	59.38	59.40	59.40	59.00	944.00	51.0	2.577	14.38	3.13	18.97
Malek Spinning-A	10.00	9.74	63.80	63.80	63.80	63.80	117.5	57.0	0.415	35.64	1.51	42.25
1st Janata Bank MF-A	10.00	8.95	10.96	11.00	11.00	10.60	13.9	9.9	9.370	0	0	-
AIBL 1st Is. M. F.-A	10.00	9.82	12.08	12.10	12.10	11.90	20.1	9.3	0.580	0	0	-
Beximco Pharma -A	9.99	9.35	126.38	126.60	126.60	126.00	193.7	113.3	7.945	56.57	3.59	35.20
GQ Ball PenA	9.99	9.83	187.98	188.20	188.20	179.20	310.0	160.0	0.780	118.43	9.72	19.34



**Capital Losers**

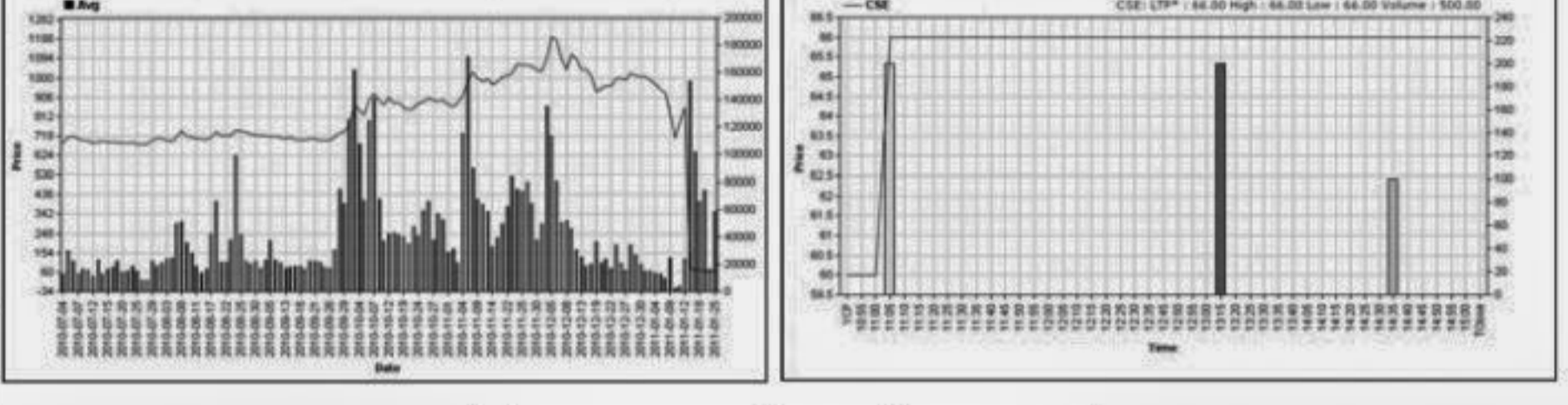
**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Renwick Jaineswar-A	-14.63	-15.62	926.05	926.00	927.25	906.00	1470.0	810.0	0.889	-273.62	35.57	26.03
Alltex Industries -Z	-8.67	-8.14	197.71	197.50	217.00	197.50	217.0	101.3	2.288	118.51	-12.2	-16.21
Islami Ins.BD-Z	-6.41	-6.41	913.00	913.00	913.00	913.00	1180.0	401.3	0.183	126.82	7.2	126.81
Samata Leather-Z	-6.11	-4.12	211.50	207.50	225.00	202.00	300.0	100.0	0.709	118.74	-2.13	-99.30
Pharma Aids A	-5.00	-4.88	2784.71	2781.25	3070.00	2781.25	2500.0	2781.3	11.417	208.86	16.01	173.94
BSC Z	-4.67	-4.67	2860.03	2860.00	2860.00	2860.00	4600.0	2702.0	0.272	1014.3	66.71	42.87
Monno JuteX -A	-3.36	-3.37	2800.00	2800.00	2800.00	2800.00	4600.0	2250.0	0.014	1613.33	7.5	373.33
Delta Life Insu. -Z	-0.87	-0.87	33987.80	33987.80	33987.80	33987.80	4600.0	815500.0	1.190	1893.97	385.32	88.21
Rahim Textile -A	-0.53	-1.08	2304.44	2317.25	2400.00	2220.00	3300.0	1031.0	0.922	769.62	11.5	200.39
ICB AMCL 1st M F-A	-0.46	0.09	702.61	698.75	715.00	680.00	849.0	500.0	6.323	170.99	37.98	18.50



**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Deshbandhu Polymer Ltd.-N29	54.27	50.00	63.89	64.90	66.00	60.10	89.9	12.0	16.389	13.63	3.47	18.41
Peoples Insur -A	10.00	10.00	66.00	66.00	66.00	66.00	1521.00	60.0	0.033	15.58	1.51	43.71
Federal Insu.-A	10.00	10.00	154.00	154.00	154.00	154.00	1500.00	128.3	0.031	12.55	1.16	132.76
Al Arafah Islami B-A	10.00	10.00	53.88	53.90	53.90	51.50	981.00	10.0	3.767	7.62	1.83	29.44
Fine Foods A	10.00	10.00	66.00	66.00	66.00	66.00	138.00	46.0	0.066	11.41	2.49	26.51
BDCOM Online-A	10.00	10.43	44.17	44.00	50.30	40.00	78.1	40.0	0.449	11.62	1.16	38.08
RAK Ceramics-N	10.00	9.97	138.59	138.60	138.60	138.50	244.9	114.0	0.998	13.69	1.83	75.73
Phoenix Insur -A	9.99	10.35	100.20	100.20	100.20	100.20	1750.00	90.0	0.020	20.1	2.48	40.40
BD Finance-A	9.99	9.99	177.19	177.20	177.20	177.10	2198.00	148.4	1.382	12.53	1.83	96.83
Shinepukur Ceramics-A	9.99	9.93	80.37	80.40	80.40	80.20	156.00	25.0	0.082	25.65	1.78	45.15



**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Tallu Spinning -Z	-25.84	-25.77	551.00	551.00	551.00	551.00	970.0	183.0	0.028	110.43	3.19	172.73
BSC Z	-21.82	-21.82	3,010.00	3,010.00	3,010.00	3,010.00	3,926.00	2,200.00	0.015	1014.3	66.71	45.12
Bangladesh Lamps -A	-15.37	-15.37	2,412.00	2,412.00	2,412.00	2,412.00	2,850.00	1,900.00	0.012	389.27	81.17	29.72
Alltex Industries -Z	-8.63	-8.01	195.82	195.75	196.00	195.75	214.3	102.0	0.108	118.51	-12.2	-16.05
Samata Leather-Z	-8.52	-3.41	228.25	228.25	230.00	228.00	350.0	99.0	0.251	118.74	-2.13	-107.16
ICB AMCL 1st M F-A	-6.00	-6.00	705.00	705.00	705.00	705.00	810.0	500.0	0.071	170.99	37.98	18.56
Anwar Galvanizing -Z	-5.71	-5.71	470.50	470.50	470.50	462.00	600.0	281.0	0.047	75.55	0.13	3619.23
Sandhani Life -A	-4											