

### Capital Market Highlights: January 20, 2011

**INDEX**

DSE All Share: 5263.11582 (-) 8.30%  
DSE General: 6326.34483 (-) 8.49%  
DSE 20: 4122.81545 (-) 7.80%

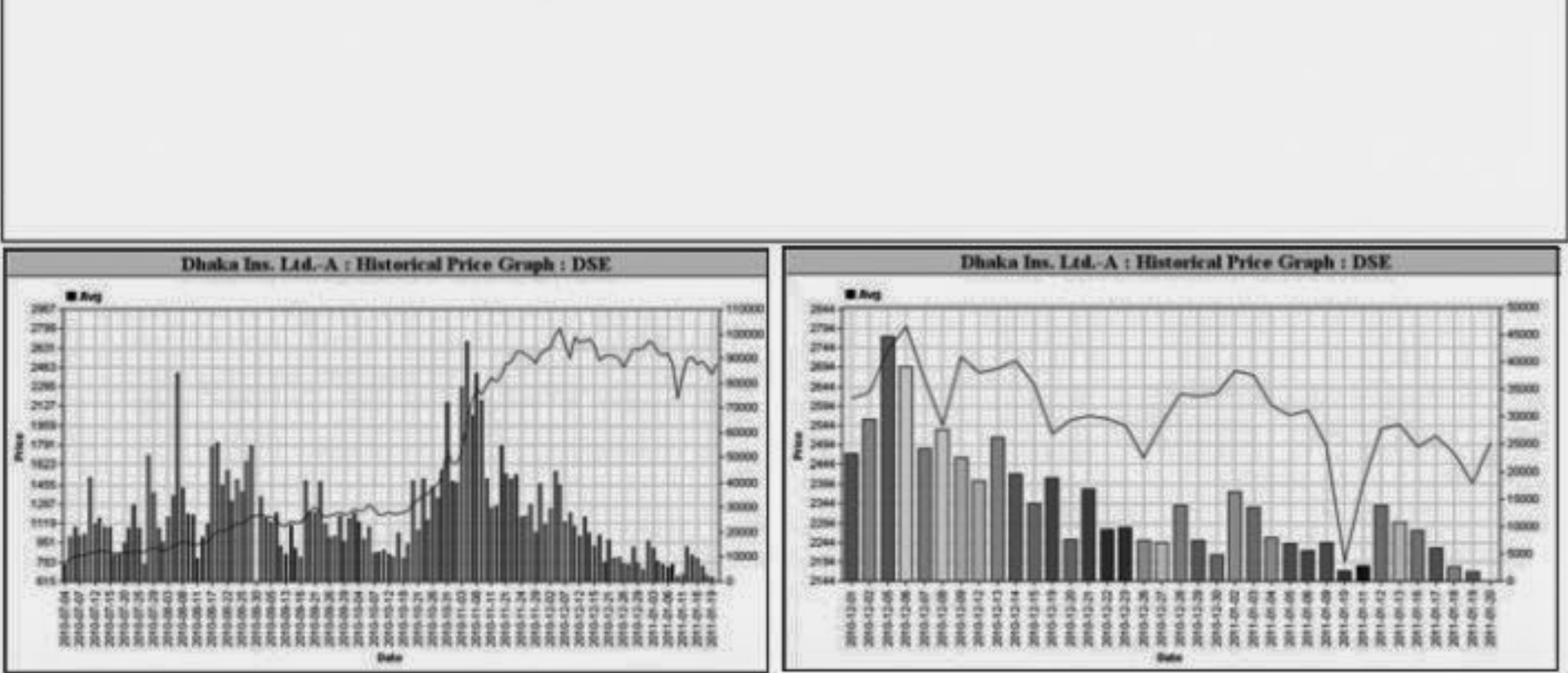
CSE All Share: 18499.4791 (-) 6.75%  
CSE CSCX: 12019.9138 (-) 6.21%  
CSE 30: 16112.2519 (-) 7.07%

Turnover  
DSE: 87.33% Tk 680.84m  
CSE: 82.14% Tk 120.04m  
TOTAL: 86.75% Tk 800.88m

Market Cap.  
DSE: 8.23% Tk 2321.6b  
CSE: 6.97% Tk 2237.4b

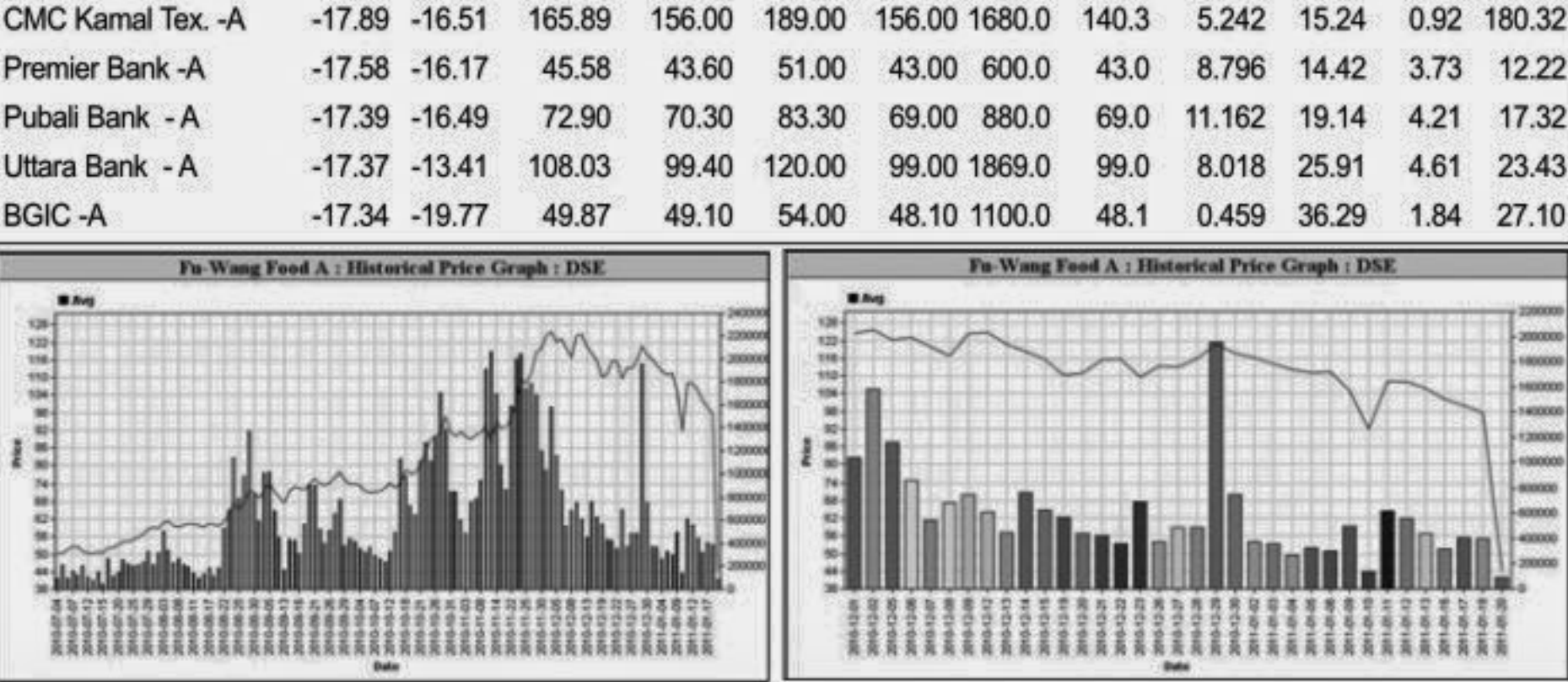
### Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo						
Dhaka Ins. Ltd.-A	4.34	4.27	2,500.00	2,500.00	2,500.00	2,500.00	2,880.00	700.00	0.125	301.86	57.57	43.43
ICB AMCL 1st M F-A	3.85	3.81	702.00	702.00	702.00	702.00	849.00	500.00	0.070	170.99	37.98	18.48
B I F C-A	3.85	1.47	890.00	890.00	890.00	890.00	1368.00	566.8	0.045	124.9	28.03	31.75
GlaxoSK (BD) -A	2.66	2.66	1,050.00	1,050.00	1,050.00	1,050.00	1,580.00	750.00	0.053	80.61	26.88	39.06
ApexAdelchi Ftr -A	0.49	0.02	3,669.75	3,669.75	3,669.75	3,669.75	4,648.00	2,385.00	0.073	653	188.03	19.52



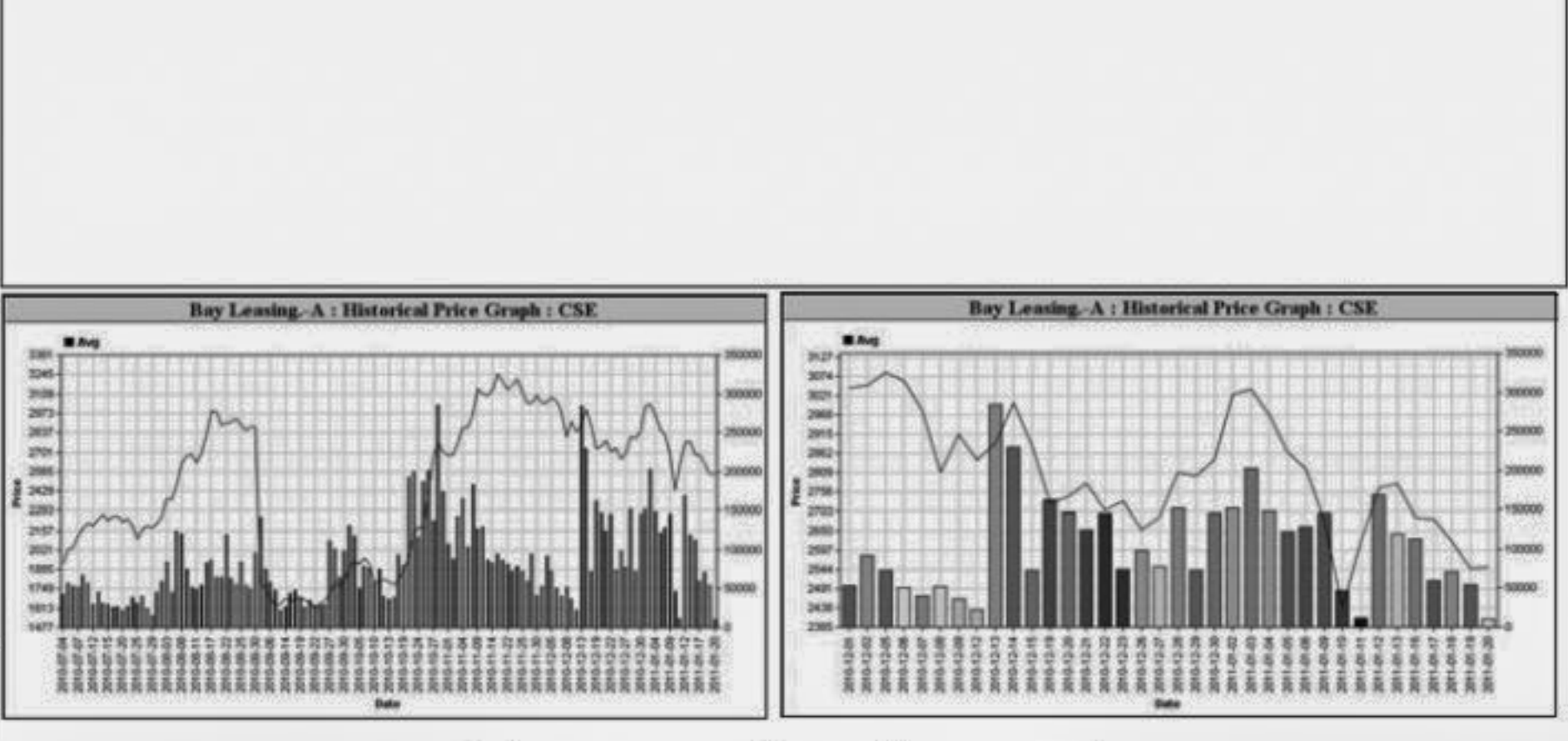
### Capital Losers

Company	Price Chn. (%)		Price Scale				Turnover	BookV	M.Tk	Per S	EPS	PE
	Close	Avg.	Avg.	Close	DayHi	DayLo						
Fu-Wang Food A	-55.88	-54.69	44.18	42.40	48.00	42.40	129.8	42.4	3.804	10.89	0.6	73.63
Continental Insur. -A	-33.49	-33.73	550.00	550.00	550.00	550.00	1,280.00	445.0	0.385	131.92	9.46	58.14
Grameen1:Scheme2 -A	-19.48	-18.82	22.34	21.50	26.00	21.50	55.3	21.5	3.306	12.7	1.2	18.62
Deshbandhu Polymer Ltd.-N-18-24-17-45	49.85	48.40	56.00	46.00	90.00	46.00	46.0	1.471	13.63	3.47	14.37	
UNITED AIR-B	-18.11	-17.36	45.23	42.50	51.00	42.40	770.00	42.4	18.331	9.58	1.13	40.03
CMC Kamal Tex. -A	-17.89	-16.51	165.89	156.00	189.00	156.00	1,680.00	140.3	5.242	15.24	0.92	180.32
Premier Bank -A	-17.58	-16.17	45.58	43.60	51.00	43.00	600.00	43.0	8.796	14.42	3.73	12.22
Pubali Bank -A	-17.39	-16.49	72.90	70.30	83.00	69.00	880.00	69.0	11.162	19.14	4.21	17.32
Uttara Bank -A	-17.37	-13.41	108.03	99.40	120.00	99.00	1,869.00	99.0	8.018	25.91	4.61	23.43
BGIC -A	-17.34	-19.77	49.87	49.10	54.00	48.10	1,100.00	48.1	0.459	36.29	1.84	27.10



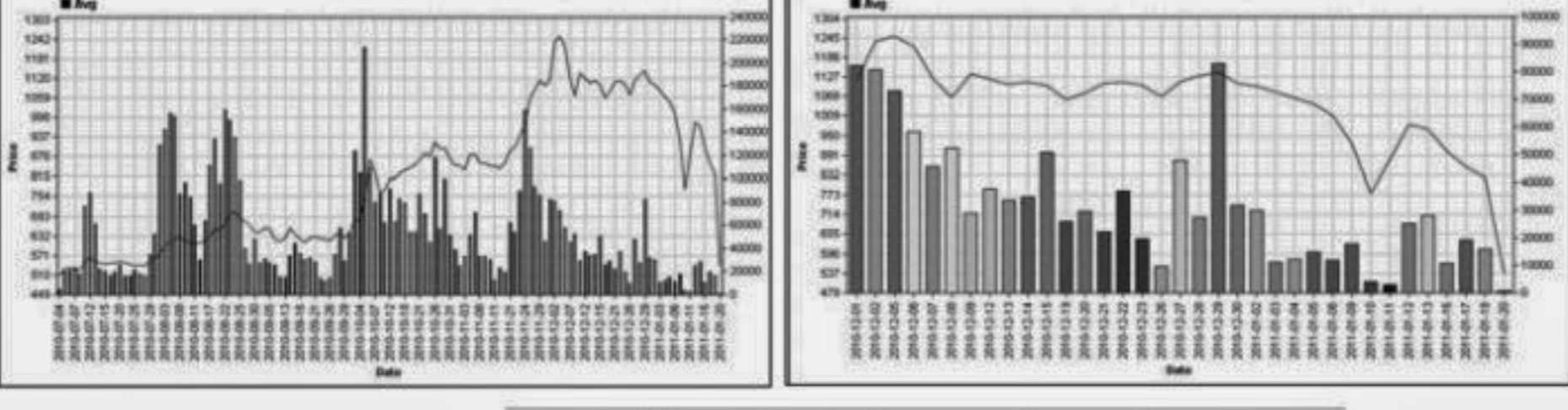
### Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV	M.Tk	Per S	EPS	PE			
Bay Leasing -A	3.53	0.12	2550.00	2550.00	2550.00	3340.00	1210.00	0.255	306.33	25.59	99.65
Provati Insur.-Z	0.42	0.42	600.00	600.00	600.00	1,128.00	412.00	0.060	136.86	19.23	31.20
Square Textile -A	0.05	0.04	187.40	187.40	187.40	260.00	80.00	0.019	46.37	3.21	58.38



### Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Turnover	BookV	M.Tk	Per S	EPS	PE				
Fu-Wang Food A	-55.04	-55.25	44.62	44.60	55.00	43.70	129.00	43.7	0.228	10.89	0.6	74.37
Continental Insur. -A	-34.17	-34.83	537.00	537.00	585.00	505.00	1,275.00	360.00	0.134	131.92	9.46	56.77
Federal Insu.-A	-17.65	-21.71	140.00	140.00	140.00	1,500.00	128.3	0.014	12.56	1.16	120.69	
Eastern Bank -A	-16.85	-16.85	85.39	85.40	90.10	85.00	746.00	65.6	0.222	28.85	4.98	17.15
EXIM Bank-A	-16.38	-17.78	43.94	43.90	52.50	42.00	670.00	40.0	1.046	13.78	3.47	12.66
MeghnaCement -A	-16.16	-16.17	222.00	222.00	222.00	2,865.00	222.0	0.289	29.91	5.87	37.82	
Phoenix Fin. -A	-16.15	-16.22	10.90	10.90	12.10	10.50	10.00	10.5	0.044	10.0	0	0
LankaBangla Fin. -A	-15.81	-17.51	336.00	336.00	336.00	564.00	165.00	0.168	30.13	14	24.00	
Deshbandhu Polymer Ltd.-N-15-08-17-20	50.11	50.10	57.00	42.00	89.9	12.0	1.103	13.63	3.47	14.44		
UNITED AIR-B	-14.67	-16.90	45.64	44.20	52.00	42.00	770.00	42.0	7.321	9.58	1.13	40.39



### Key Features - January 20

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	680.84	120.04	800.88
Turnover (Volume)	5,876,358	1,221,282	7,097,640
No. of Contract	10,433	2,290	12,723
Traded Issues	182	121	182
Issue Gain (Avg. Price Basis)	5	3	5
Issue Loss (Avg. Price Basis)	177	118	177
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,321.66	2,237.42	2,321.66
Market Cap. Equity (Billion US\$)	33.89	32.66	33.89

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL -A	1526350	315.24	5.21	206.53
BEXIMCO Ltd. -A	948402	276.58	4.57	291.62
AB Bank -A	136366	188.36	3.12	1381.28
People's Leasing-A	740230	182.75	3.02	246.89
National Bank -A	1126600	181.86	3.01	161.42
Titas Gas TDCLA	195600	180.93	2.99	92.75
UNITED AIR-B	3003795	164.52	2.72	54.77
Grameenphone-A	693200	156.48	2.59	225.73
Southeast Bank-A	288437	147.59	2.44	511.67
BEXTEX Ltd. -A	2150065	143.52	2.37	66.75
Bay Leasing -A	55900	141.75	2.34	2535.78
DESCO Ltd. -A	71110	133.33	2.21	1874.92
Aftab Auto.-A	387326	119.69	1.98	309.02
Square Pharma -A	31668	107.82	1.78	3404.62
Islami Bank BD -A	143385	99.74	1.65	695.6
Union Capital -A	490600	97.40	1.61	198.53
Prime Bank-A	1324980	93.99	1.55	70.93
LankaBangla Fin. -A	213500	88.00	1.46	412.17
One Bank -A	93271	86.61	1.43	928.59
Beximco Syn.-A	133935	79.56	1.32	594.03
City Bank -A	97982	79.06	1.31	806.85
Brac Bank -A	106267	75.33	1.25	708.85
Shinepukur Ceramics-A	815116	70.60	1.17	86.61
Pubali Bank -A	791485	69.13	1.14	87.34
Golden Son -A	872000	65.65	1.09	75.29
BATBCL -A	95300	64.19	1.06	673.52
Uttara Bank -A	508875	63.55	1.05	124.89
BSRM Steels-A	37658	62.98	1.04	1672.33
EXIM Bank-A	1175400	62.85	1.04	53.47
Maksons Spinning-A	1208000	61.92	1.02	51.26

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	259.42	38.10	42.33	17.41	301.75	32.66
NBFI	89.28	13.11	4.83	1.99	94.12	10.19
Investment	17.83	2.62	3.38	1.39	21.21	2.30
Engineering	35.69	5.24	10.10	4.15	45.78	4.95
Food & Allied	14.39	2.11	0.55	0.22	14.94	1.62
Fuel & Power	47.74	7.01	1.63	0.67	49.38	5.34
Jute						
Textile	48.63	7.14	123.13	4.37	171.76	18.59
Pharma & Chemical	20.37	2.99	10.62	0.95	30.99	3.35
Paper & Packaging						
Service	1.39	0.20	2.32	0.48	3.72	0.40
Leather	2.50	0.37	1.16	0.66	3.66	0.40
Ceramic	26.93	3.96	0.15	0.51	27.08	2.93
Cement	11.52	1.69	1.23	1.11	12.76	1.38
Information Technology	1.16	0.17	2.69	0.15	3.85	0.42
General Insurance	9.57	1.41	0.36	0.38	9.93	1.08
Life Insurance	6.49	0.95	0.93	0.05	7.42	0.80
Telecom	29.63	4.35	0.11	0.92	29.75	3.22
Travel & Leisure	18.33	2.69	14.40	3.01	32.73	3.54
Miscellaneous	39.21	5.76	7.32	3.55	46.53	5.04
Debtenture	0.74	0.11	15.93	6.00	16.67	1.80

### Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	18.93	19.25	37.37	37.37
NBFI	40.48	41.27	44.55	45.23
Investment	40.17	43.41	35.57	35.57
Engineering	29.64	32.45	46.04	43.15
Food & Allied	23.19	21.97	103.43	112.91
Fuel & Power	18.32	18.99	52.87	52.87
Textile	31.23	31.68	17.91	17.92
Pharma. & Chemical	31.05	31.22	67.89	58.54
Paper & Printing	51.93	60.49	8.48	9.01
Service	31.73	33.41	35.68	35.68
Leather	17.55	18.39	86.73	104.80
Ceramic	73.56	73.46	13.52	13.52
Cement	26.53	26.48	30.22	30.22
IT	25.68	26.90	12.44	12.44
General Insurance	45.23	44.96	22.21	23.27
Life Insurance	47.47	109.17	96.13	96.13
Telecom	17.32	17.23	120.80	120.80
Travel & Leisure	76.93	216.45	5.14	2.11
Miscellaneous	14.62	15.37	155.10	146.10
Stock Exchanges	23.08	24.15	45.25	45.04

### Turnover Leaders

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale			C. Pts	BookV	M.Tk	Per S	EPS	PE
				Avg. Close	DayHi	DayLo						
BEXIMCO Ltd. -A	151300	38.951	5.72	9300	257.44	261.60	285.00	243.00	-8.82	63.73	20.38	12.63
UCBL -A	214350	37.241	5.47	9550	173.74	173.00	200.00	165.00	-13.50			