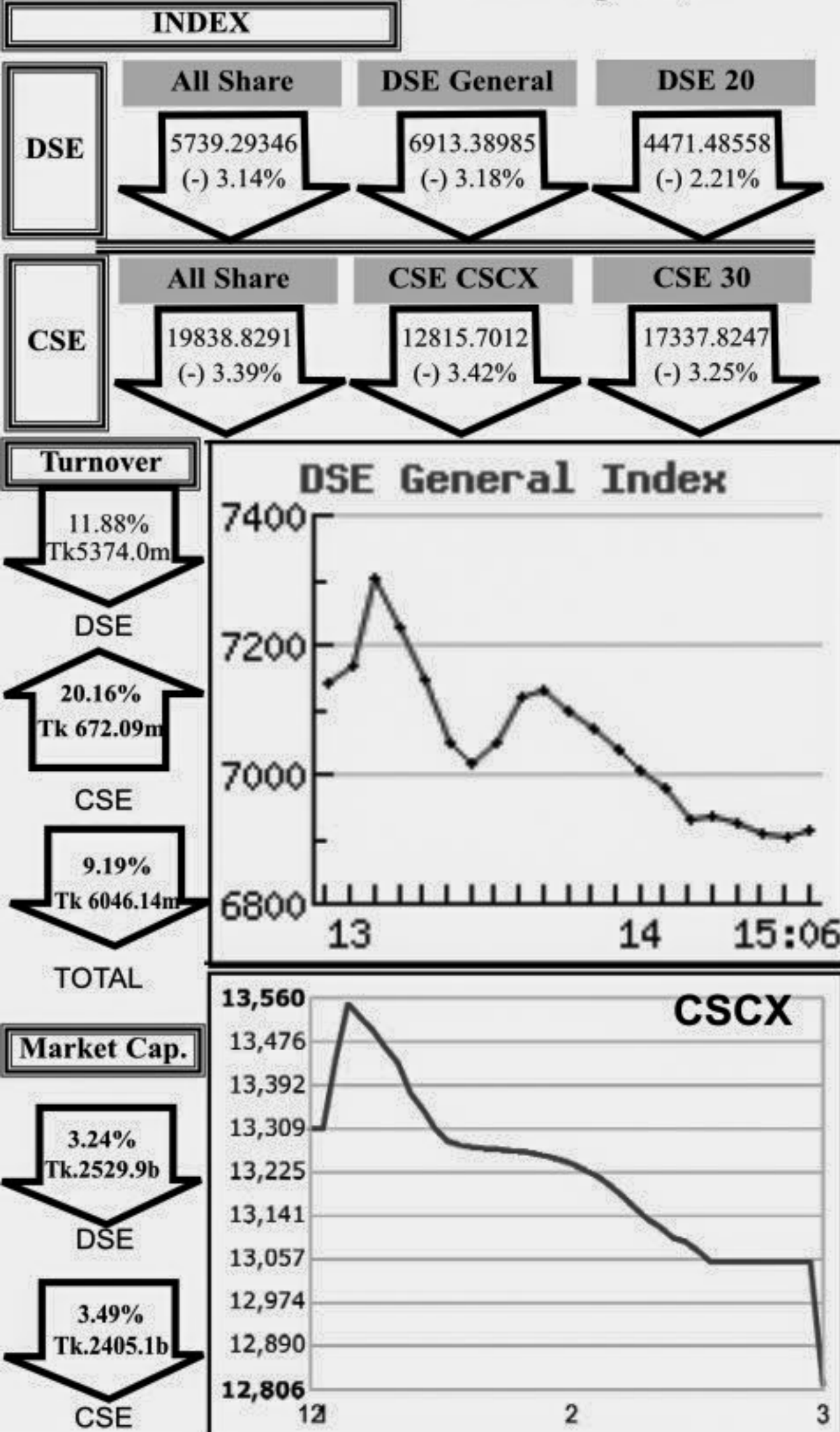


Capital Market Highlights: January 19, 2011

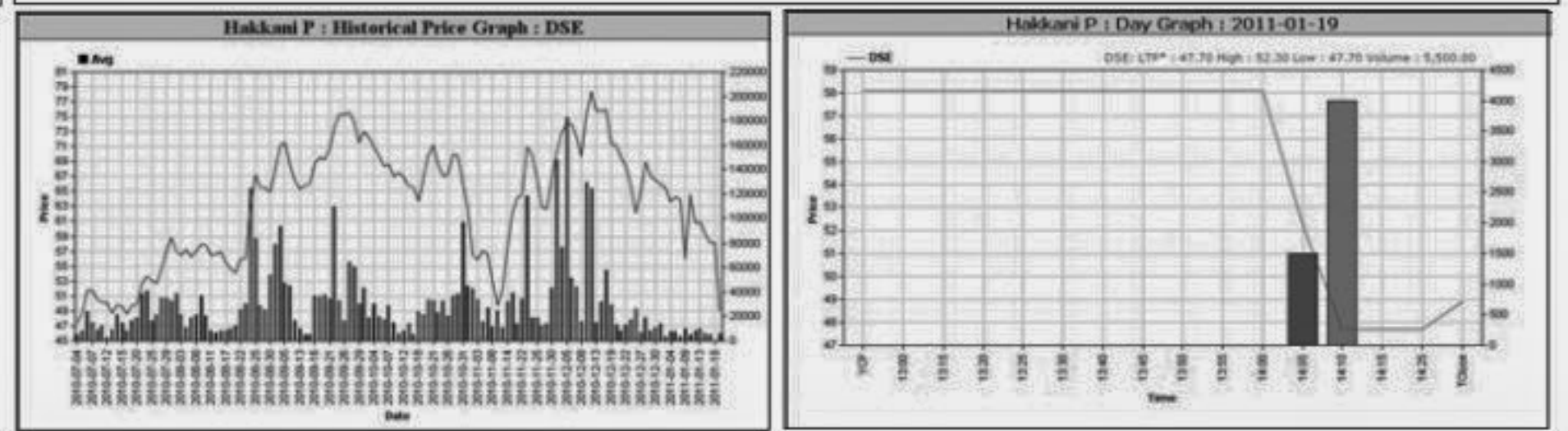
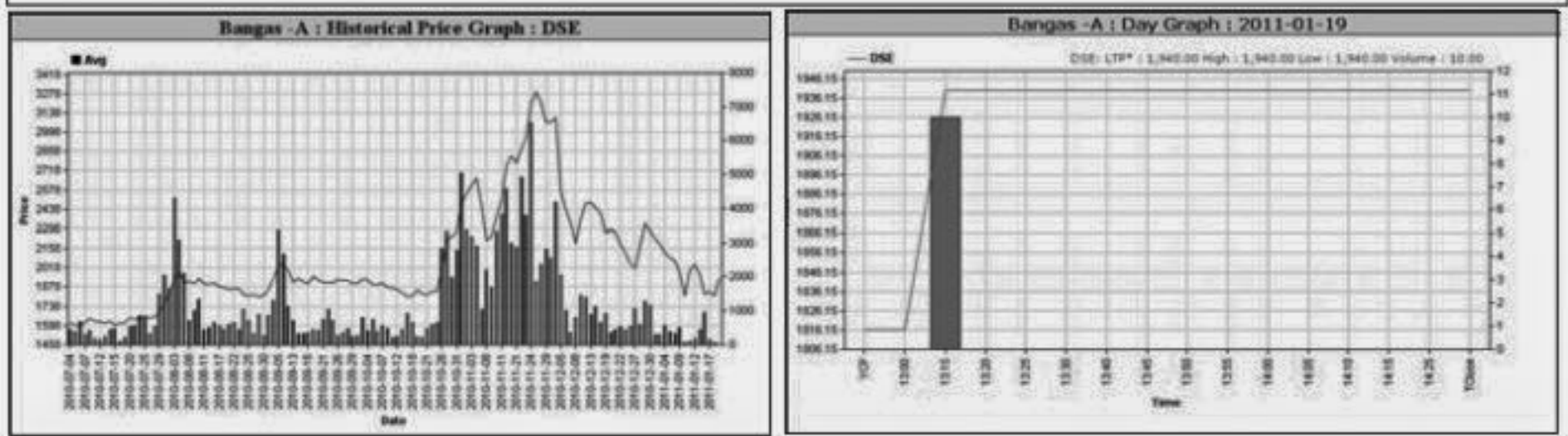


Capital Gainers

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Bangas -A	6.81	6.81	1,940.00	1,940.00	1,940.00	1,940.00	3,450.00	1,440.00	0.019	134.45	14.61	132.79
Monno Staffers -A	2.98	2.98	2,917.78	2,917.78	3,000.00	2,780.00	4,250.00	896.00	0.131	372.5	38.82	75.16
Eastern Cables-B	2.58	1.50	636.58	645.00	645.00	630.00	848.00	555.3	3.699	156.76	0.78	816.13
GlaxoSK (BD) -A	2.05	0.44	1,022.83	1,022.80	1,074.90	970.00	1,580.00	750.00	1.483	80.61	26.88	38.05
ACI ZERO Bond-N	0.63	0.33	801.47	798.50	810.00	786.00	990.00	720.00	0.757	1000	0	-
Pragati Gen. I -A	0.60	0.26	1,313.52	1,299.50	1,360.00	1,285.00	2,020.00	1,180.00	8.380	464.11	26.12	50.29

Capital Losers

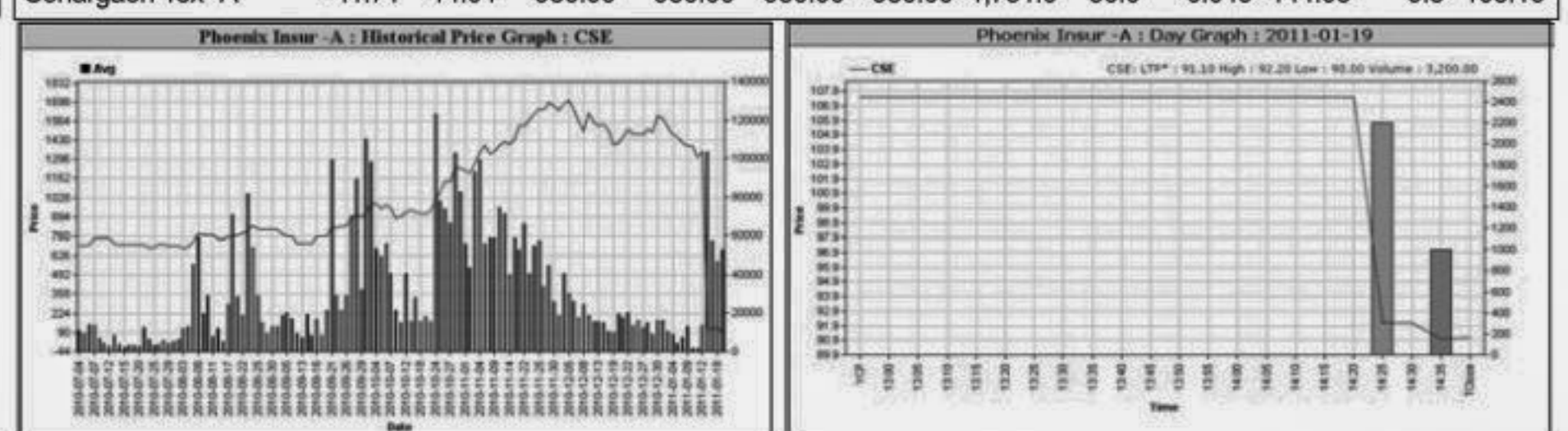
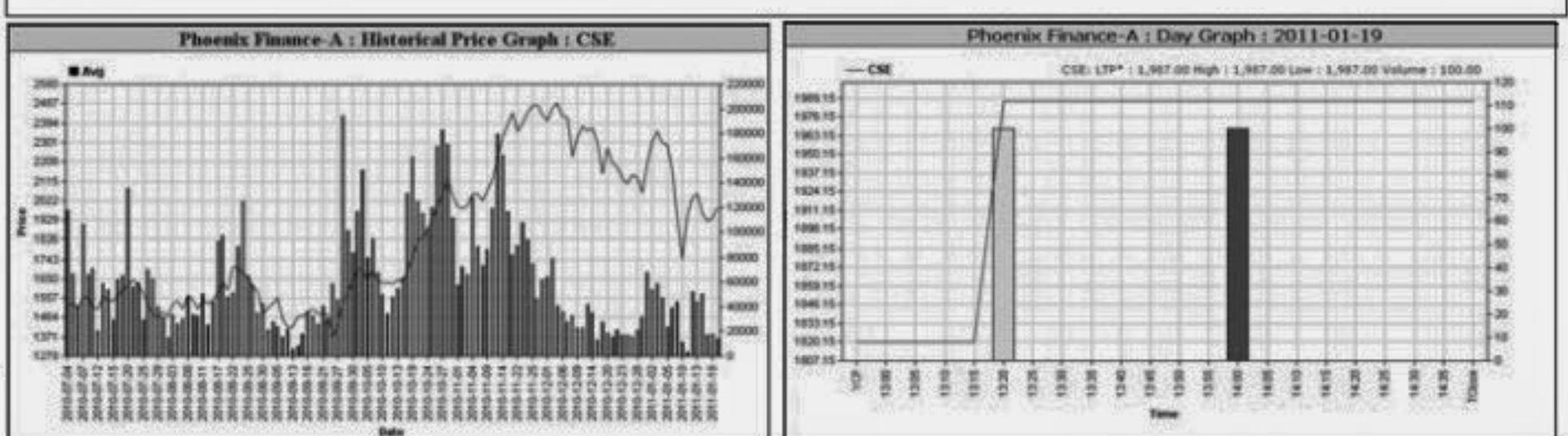
Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Hakkani P& Paper-B	-15.83	-15.80	48.98	48.90	52.30	47.70	90.00	44.3	0.269	12.38	0.52	94.19
Midas Financing-A	-11.66	-7.37	1,399.21	1,322.25	1,570.00	1,310.00	2,361.00	712.00	14.062	90.48	12.89	108.55
Sonargaon Tex -A	-11.21	-11.90	1,005.32	992.25	1,117.00	980.00	1,744.8	323.3	1.709	144.03	9.5	105.82
Bangladesh Welding-A	-10.28	-9.00	182.99	175.50	207.00	172.10	282.00	75.0	33.670	26.15	1.01	181.18
Pharma Aids A	-10.00	-10.17	3,167.19	3,164.75	3,252.75	3,164.75	25,000.00	2,925.00	0.570	208.86	16.01	197.83
Uttara Finance -A	-10.00	-6.90	302.64	286.20	341.00	285.00	405.00	264.00	21.593	52.21	12.51	24.19
Saiham Tex.A	-9.59	-7.00	117.03	112.20	135.00	110.10	2,200.00	101.2	14.910	10.53	0.94	124.50
R. N. Spinning-A	-9.32	-6.44	90.20	85.60	98.90	85.00	835.00	72.0	20.801	11.06	1.62	55.68
MeghnaCement -A	-8.85	-5.33	261.69	246.10	291.00	244.70	2,879.00	236.0	13.085	29.91	5.87	44.58
PrimeFin. 1st MF-A	-8.81	-5.81	33.37	32.10	35.70	32.00	47.5	22.6	8.593	10	1.4	23.84



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Phoenix Finance-A	9.16	2.59	1,987.00	1,987.00	1,987.00	1,987.00	2,590.00	910.00	0.199	156.65	23.67	83.95
Kay & Que (BD) -B	6.82	6.87	434.60	434.50	441.00	428.00	640.00	300.00	0.109	331.18	2.72	159.78
Prime Textile -A	3.49	2.68	623.29	623.25	685.00	593.00	1,040.00	366.3	0.436	697.12	16.07	38.79
City G Insu. -A	3.19	3.22	122.93	122.90	127.00	115.00	174.80	115.00	1.561	12.51	1.36	90.39
Dhaka Ins. Ltd.-A	2.24	1.76	2,294.00	2,305.00	2,305.00	2,200.00	2,800.00	420.00	1.147	301.86	57.57	39.85
ACI ZERO Bond-N	0.51	0.50	781.56	781.50	785.00	780.00	950.00	700.00	0.063	1000	0	-

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Phoenix Insur -A	-15.26	-28.81	90.80	91.10	92.20	90.00	1,750.00	90.00	0.291	20.1	2.48	36.61
Aziz PipesZ	-14.52	-14.52	530.00	530.00	530.00	530.00	829.5	400.00	0.003	-375.16	6.2	85.48
Dacca Dyeing-A	-13.92	-12.48	60.47	57.50	67.50	55.50	104.8	32.2	1.542	12.88	1.34	45.13
Prime Insur. 1st MF-A	-13.80	-9.47	32.12	30.60	32.60	30.60	49.0	22.2	0.241	10	1.4	22.94
Apex Foods -A	-12.49	-12.48	944.50	944.50	944.50	944.50	1,530.00	940.8	0.005	704	15.01	62.92
Prime Insur -A	-12.45	-12.44	1,303.00	1,303.00	1,303.00	1,303.00	1,998.00	481.00	0.065	119.83	23.9	54.52
Central Insur -A	-12.41	-12.42	882.00	882.00	882.00	882.00	1,345.00	600.00	0.088	240.46	22.51	39.18
Eastern InsurA	-12.28	-13.41	1,017.40	1,017.50	1,022.00	1,015.00	2,698.00	768.00	0.102	318.42	12.12	83.94
AIBL 1st Is. M. F-A	-12.20	-8.13	11.30	10.80	11.50	10.80	16.6	9.1	0.023	0	0	-
Sonargaon Tex -A	-11.71	-14.04	980.00	980.00	980.00	980.00	1,751.00	30.00	0.049	144.03	9.5	103.16



Key Features - January 19

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,098.61	559.33	6,657.94
Turnover (Volume)	43,987,076	5,256,010	49,243,086
No. of Contract	96,581	15,011	111,592
Traded Issues	245	182	245
Issue Gain (Avg. Price Basis)	17	18	17
Issue Loss (Avg. Price Basis)	228	164	228
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,614.62	2,492.07	2,614.62
Market Cap. Equity (Billion US\$)	38.17	36.38	38.17

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL -A	1526350	315.24	5.21	206.53
BEXIMCO Ltd. -A	948402	276.58	4.57	291.62
AB Bank -A	136366	188.36	3.12	1381.28
People's Leasing-A	740230	182.75	3.02	246.89
National Bank -A	1126600	181.86	3.01	161.42
Titas Gas TDCLA	195600	180.93	2.99	92.75
UNITED AIR-B	3003795	164.52	2.72	54.77
Grameenphone-A	693200	156.48	2.59	225.73
Southeast Bank-A	288437	147.59	2.44	511.67
BEXTEX Ltd. -A	2150065	143.52	2.37	66.75
Bay Leasing-A	55900	141.75	2.34	2535.78
DESCO Ltd. -A	71110	133.33	2.21	1874.92
Aftab Auto.-A	387326	119.69	1.98	309.02
Square Pharma -A	31668	107.82	1.78	3404.62
Islami Bank BD -A	143385	99.74	1.65	695.6
Union Capital -A	490600	97.40	1.61	198.53
Prime Bank -A	1324980	93.99	1.55	70.93
LankaBangla Fin. -A	213500	88.00	1.46	412.17
One Bank -A	93271	86.61	1.43	928.59
Beximco Syn.-A	133935	79.56	1.32	594.03
City Bank -A	97982	79.06	1.31	806.85
Shrac Bank -A	106267	75.33	1.25	708.85
Binepukur Ceramics-A	815116	70.60	1.17	86.61
Pubali Bank -A	791485	69.13	1.14	87.34
Golden Son -A	872000	65.65	1.09	75.29
BATBCL -A	95300	64.19	1.06	673.52
Uttara Bank -A	508875	63.55	1.05	124.89
BSRM Steels-A	37658	62.98	1.04	1672.33
EXIM Bank-A	1175400	62.85	1.04	53.47
Maksons Spinning-A	1208000	61.92	1.02	51.26

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1780.58	33.13	278.64	41.46	2059.21	34.06
NBFI	796.06	14.81	46.40	6.90	842.47	13.93
Investment	208.22	3.87	22.03	3.28	230.25	3.81
Engineering	332.92	6.19	55.82	8.30	388.73	6.43
Food & Allied	90.82	1.69	4.29	0.64	95.11	1.57
Fuel & Power	494.31	9.20	21.43	3.19	515.74	8.53
Jute	0.98	0.02	8.20	1.20	9.18	0.15
Textile	425.58	7.92	55.10	2.70	480.68	7.95
Pharma & Chemical	209.62	3.90	18.15	1.66	227.78	3.77
Paper & Packaging	0.27	0.01	11.17	0.02	11.44	0.19
Service	29.90	0.56	0.16	0.02	30.06	0.50
Leather	24.54	0.46	5.51	0.82	30.05	0.50
Ceramic	92.44	1.72	13.08	2.35	105.52	1.75
Cement	82.68	1.54	2.34	0.23	85.01	1.41
Information Technology	12.62	0.23	14.99	0.44	27.61	0.46
General Insurance	193.94	3.61	2.94	0.03	196.87	3.26
Life Insurance	107.58	2.00	40.56	5.18	148.14	2.45
Telecom	115.92	2.16	34.80	6.64	150.71	2.49
Travel & Leisure	129.73	2.41	44.60	6.01	174.32	2.88
Miscellaneous	242.44	4.51	0.08	0.00	242.53	4.01
Debtenture	2.92	0.05	0.00	0.00	2.92	0.05

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	21.45	21.47	37.37	37.37
NBFI	45.14	45.30	44.55	45.23
Investment	40.76	43.67	35.57	35.57
Engineering	33.81	35.34	46.04	43.15
Food & Allied	24.14	24.00	113.38	125.04
Fuel & Power	19.83	19.64	52.87	52.87
Textile	35.72	35.09	17.91	17.92