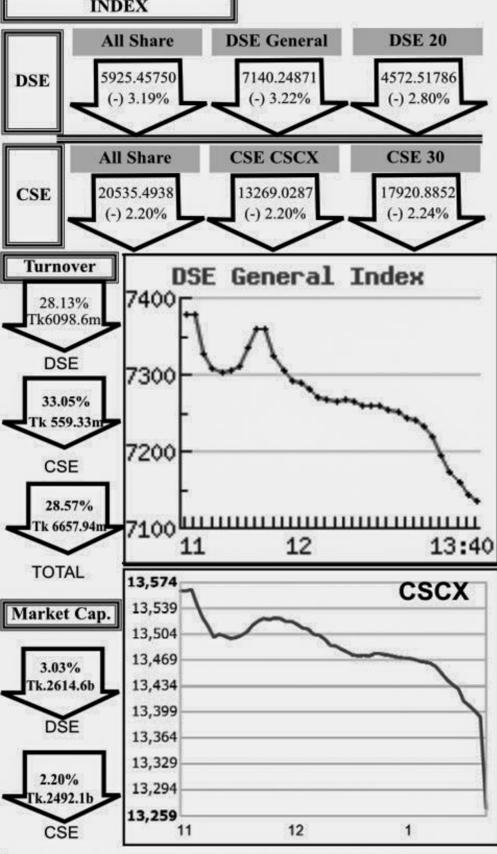


### Capital Market Highlights: January 18, 2011



### Key Features - January 18

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,098.61	559.33	6,657.94
Turnover (Volume)	43,987,076	5,256,010	49,243,086
No. of Contract	96,581	15,011	111,592
Traded Issues	245	182	245
Issue Gain (Avg. Price Basis)	17	18	17
Issue Loss (Avg. Price Basis)	228	164	228
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,614.62	2,492.07	2,614.62
Market Cap. Equity (Billion US\$)	38.17	36.38	38.17

### Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL - A	1420955	304.43	4.57	214.24
Southeast Bank-A	522820	269.75	4.05	515.96
BEXIMCO Ltd. -A	855376	256.87	3.86	300.3
National Bank -A	1382270	228.15	3.43	165.05
Bay Leasing-A	71900	188.05	2.82	265.44
UNITED AIR-B	3102710	186.59	2.80	60.14
Ximco Syn.-A	316150	185.80	2.79	587.69
AB Bank - A	122818	171.31	2.57	1394.79
People's Leasing-A	612370	161.81	2.43	264.24
Prime Bank-A	2053910	151.23	2.27	73.63
Square Pharma -A	41684	144.34	2.17	3462.8
Grameenphone-A	616844	142.14	2.13	230.43
Titas Gas TDCLA	151500	141.19	2.12	931.92
LankaBangla Fin. -A	303600	131.03	1.97	431.6
Aftab Auto.-A	363185	117.34	1.76	323.08
DESCO Ltd. -A	56081	108.38	1.63	1932.52
Pubali Bank - A	1193380	106.56	1.60	89.3
BEXTEX Ltd. -A	1561090	106.14	1.59	67.99
One Bank - A	101185	96.08	1.44	949.59
MutualTrust Bank-A	145152	87.44	1.31	602.38
Shahjalal Islami -A	1226680	80.05	1.20	65.25
EXIM Bank-A	1478895	80.02	1.20	54.11
Islami Bank BD - A	111111	77.43	1.16	696.84
Brac Bank - A	98943	71.81	1.08	725.76
Shinepukur Ceramics-A	736875	68.58	1.03	93.07
City Bank - A	81049	66.96	1.01	826.22
Standard Bank -A	122527	65.69	0.99	536.12
Prime Finance-A	163400	65.19	0.98	398.97
Maksons Spinning-A	1131100	60.79	0.91	53.74
BATBCL -A	89250	60.35	0.91	676.17

### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2123.46	34.82	229.96	41.11	2353.43	35.35
NBFI	845.76	13.87	34.72	6.21	880.48	13.22
Investment	220.84	3.62	18.67	3.34	239.52	3.60
Engineering	367.51	6.03	44.17	7.90	411.68	6.18
Food & Allied	155.10	2.54	8.47	1.51	163.57	2.46
Fuel & Power	447.53	7.34	16.64	2.98	464.18	6.97
Jute	1.55	0.03	10.55	1.95	12.10	0.18
Textile	501.24	8.22	59.02	4.60	560.26	8.41
Pharma & Chemical	268.78	4.41	25.71	4.03	294.49	4.42
Paper & Packaging	38.19	0.63	0.14	0.03	38.33	0.58
Service	28.04	0.46	7.74	1.16	35.78	0.54
Leather	87.91	1.44	0.88	0.15	88.79	1.33
Ceramic	115.28	1.89	6.42	1.69	121.70	1.83
Cement	13.82	0.23	9.44	3.00	23.26	0.35
Information Technology	211.43	3.47	1.69	0.25	213.12	3.20
General Insurance	138.07	2.26	14.15	2.83	152.22	2.29
Life Insurance	121.77	2.00	4.62	3.64	126.39	1.90
Telecom	157.58	2.58	20.37	5.19	177.95	2.67
Travel & Leisure	252.88	4.15	29.01	4.90	281.88	4.23
Miscellaneous	1.86	0.03	27.38	0.02	29.24	0.44
Debtenture	0.00	0.00	0.11	0.00	0.11	0.00

### Sectoral P/E & EPS

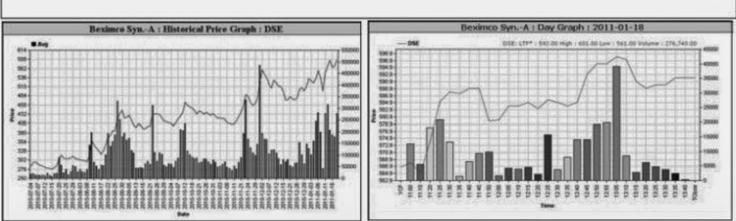
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	21.94	21.91	37.37	37.37
NBFI	47.14	47.25	44.55	45.23
Investment	41.93	43.90	35.57	35.57
Engineering	35.42	36.70	46.04	43.15
Food & Allied	24.46	24.39	113.38	125.04
Fuel & Power	20.20	20.01	52.87	52.87
Textile	37.18	36.46	17.91	17.92
Pharma. & Chemical	33.86	33.79	67.89	58.54
Paper & Printing	61.63	60.49	8.48	9.01
Service	37.18	37.44	35.68	35.68
Leather	19.11	19.94	86.73	104.80
Ceramic	86.61	87.24	13.52	13.52
Cement	29.93	29.94	30.22	30.22
IT	30.82	30.75	12.44	12.44
General Insurance	49.82	48.99	22.47	23.58
Life Insurance	51.59	110.43	96.13	96.13
Telecom	19.08	19.03	120.80	120.80
Travel & Leisure	100.81	288.30	5.14	2.11
Miscellaneous	16.65	17.18	155.10	146.10
Stock Exchanges	26.11	26.74	45.31	45.10

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### Capital Gainers

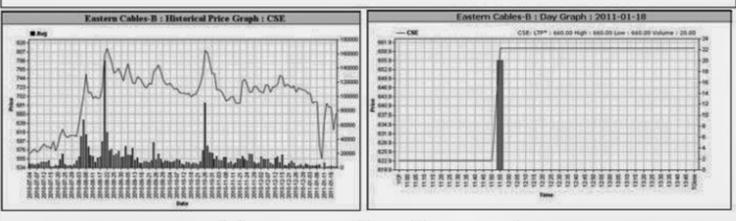
#### Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Beximco Syn.-A	4.46	3.44	587.25	592.00	601.00	561.00	603.00	275.0	162.667	333.49	1.95	301.15
Marico BD Ltd-A	3.63	5.43	535.89	533.80	554.00	513.00	768.9	376.0	22.454	47.36	16.45	32.58
Monno Staffers -A	3.21	3.22	2,833.33	2,833.25	2,900.00	2,700.00	4,250.0	896.0	0.128	372.5	38.82	72.99
Desh Garments -B	0.37	0.39	469.16	469.00	500.00	446.00	854.0	228.0	0.117	110.69	2.26	207.59
1st ICB M F -A	0.36	0.36	10,320.43	10,320.30	10,398.00	10,288.00	10,900.0	723.217	583.85	24	26.79	
Anwar Galvanizing -Z	0.18	0.18	423.86	423.75	429.00	420.00	620.0	280.5	0.148	75.55	0.13	3260.46
IBBLMPB-A	0.10	0.37	958.56	958.75	967.75	953.50	1020.0	861.0	0.326	1000	0	-
BATBCL -A	0.03	0.36	676.18	675.10	683.50	672.00	820.0	446.1	60.146	56.04	34.48	19.61



### Chittagong Stock Exchange

Company	Vol.	Value	% of Total	Big Lot	Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE	
Eastern Cables-B	5.94	5.93	660.00	660.00	660.00	660.00	860.0	400.0	0.013	156.76	0.78	846.15
Islami Ins.BD-Z	5.57	5.55	621.00	621.00	675.00	567.00	1112.5	375.0	0.062	126.82	7.2	86.25
Marico BD Ltd-A	5.08	5.20	534.14	533.80	540.00	520.00	760.0	380.0	0.961	47.36	16.45	32.47
Beximco Syn.-A	4.77	4.22	590.79	588.00	601.00	568.00	601.0	20.0	23.131	333.49	1.95	302.97
Samorita Hospital -A	3.34	3.34	1445.00	1445.00	1445.00	1445.00	1950.0	50.0	0.217	168.8	27.77	52.03
Prime Islami Life -A	2.83	1.41	338.73	342.00	342.00	331.00	3792.0	22.0	0.373	27.1	5.51	61.48
The Ibn Sina-A	1.11	1.11	1500.14	1500.25	1501.00	1500.00	2049.0	1000.0	0.105	199.45	4.95	32.91
Bata Shoe Ltd. -A	0.49	0.17	616.07	618.00	620.00	610.20	844.9	466.0	0.185	71.41	32.85	18.75
BATBCL -A	0.43	0.11	673.67	673.70	680.00	670.00	822.0	440.1	0.202	56.04	34.48	19.54



### Turnover Leaders

#### Dhaka Stock Exchange

Company	Vol.	Value	% of Total	Price Scale				C.Pts	BookV			
				Avg. Close	DayHi	DayLo	Chn%					
Southeast Bank-A	479832	247.610	4.06	516.03	512.75	521.00	510.25	-1.49	217.06	26.9	19.18	
UCBL -A	1153320	247.034	4.05	585.0	214.19	208.70	219.00	-4.27	19.61	3.21	66.73	
BEXIMCO Ltd. -A	771056	231.540	3.80	1000.00	300.29	297.40	303.10	-1.75	63.73	20.38	14.73	
National Bank -A	1289070	212.720	3.49	1680.00	165.02	161.60	168.10	-1.09	20.25	4.72	34.96	
Bay Leasing-A	70850	185.299	3.04	1500	2615.37	2569.00	2670.00	-3.50	306.33	25.59	102.20	
Beximco Syn.-A	276998	162.667	2.67	1940	587.25	592.00	601.00	561.00	4.46	333.49	1.95	301.15
UNITED AIR-B	2625550	157.581	2.58	4000.00	60.02	56.90	63.00	-6.70	9.58	1.13	53.12	
AB Bank -A	112325	156.715	2.57	1915	1395.19	1383.50	1407.50	-1.64	298.68	104.91	13.30	
People's Leasing-A	586270	154.905	2.54	1000.00	264.22	253.00	273.00	-7.66	12.32	3.56	74.22	
Prime Bank-A	1990560	146.575	2.40	3350.00	73.63	72.00	74.80	-7.20	-1.0	25.53	42.58	
Titas Gas TDCLA	146550	136.602	2.24	2000	932.12	914.75	946.00	-3.07	200.15	60.88	15.31	
Square Pharma -A	37623	130.284	2.14	500	3462.89	3390.75	3515.75	-3.74	765.68	138.26	25.03	
LankaBangla Fin. -A	298100	128.663	2.11	2000.00	431.61	422.80	444.70	-4.20	-4.15	30.13	14	30.83
Grameenphone-A	526444	121.770	2.00	8000	230.52	228.70	232.90	-1.22	33.64	12.08	19.08	
DESCO Ltd. -A	55805	107.851	1.77	2000	1932.64	1917.00	1960.00	-1.42	409.16	85.91	22.50	
Aftab Auto.-A	295310	95.225	1.56	5000	322.46	309.80	336.00	-8.10	55.51	15.08	21.38	
Pubali Bank -A	1054105	94.108	1.54	1200.00	89.28	87.00	91.40					