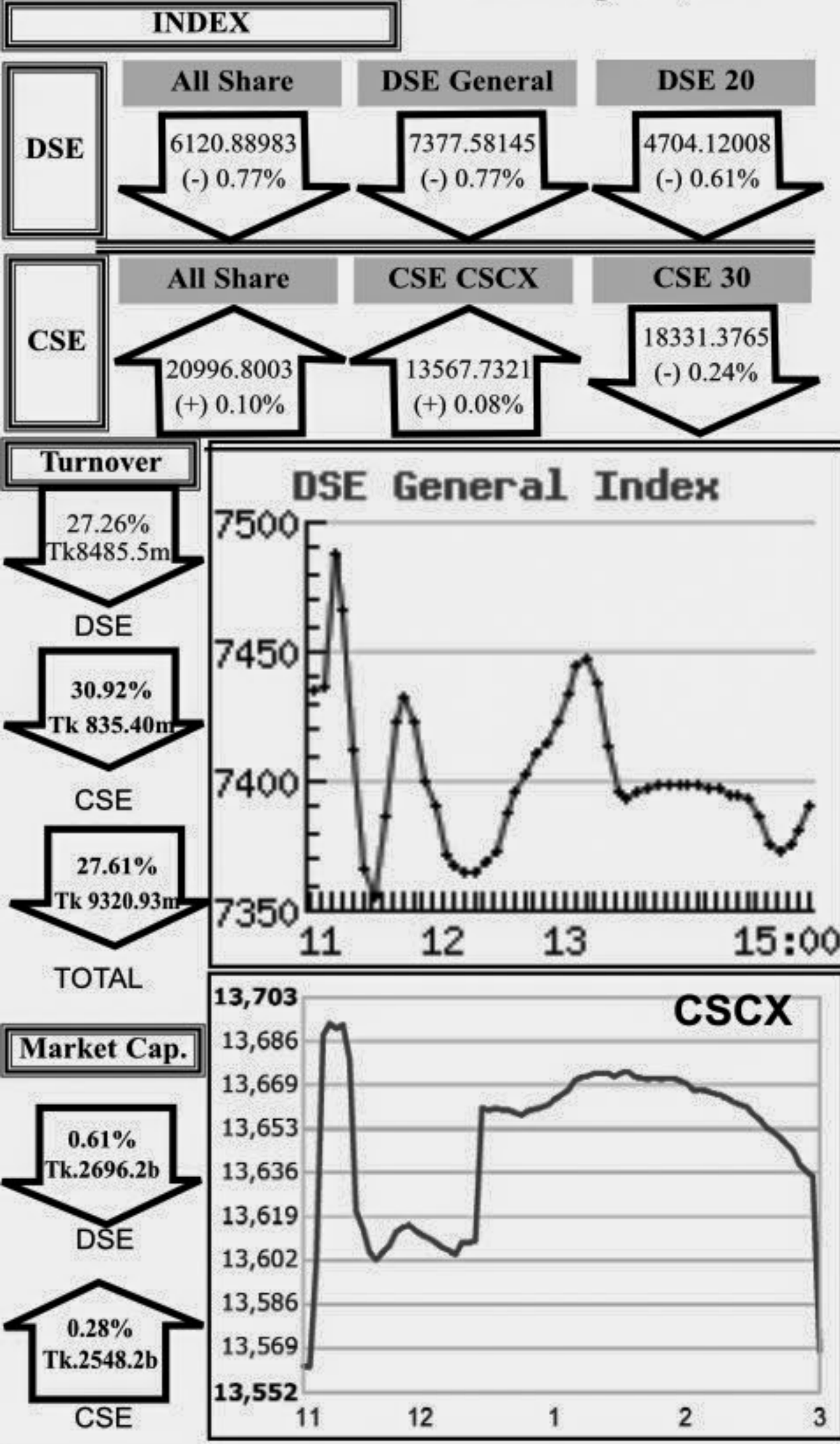


Capital Market Highlights: January 17, 2011



Key Features - January 17

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,485.53	835.40	9,320.93
Turnover (Volume)	60,127,469	7,911,251	68,038,720
No. of Contract	130,525	22,393	152,918
Traded Issues	249	182	249
Issue Gain (Avg. Price Basis)	83	60	83
Issue Loss (Avg. Price Basis)	163	121	163
Unchanged Issue (Avg. Price Basis)	3	1	3
Market Cap. Equity (Billion Tk.)	2,696.18	2,548.22	2,696.18
Market Cap. Equity (Billion US\$)	39.36	37.20	39.36

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
UCBL - A	1938360	424.88	4.56	219.2
National Bank - A	2374930	402.79	4.32	169.6
Square Pharma - A	87599	307.87	3.30	3514.55
Grameenphone-A	1240266	288.33	3.09	232.48
BEXIMCO Ltd. - A	878320	266.48	2.86	303.4
UNITED AIR-N	3892750	248.68	2.67	63.88
AB Bank - A	172311	243.06	2.61	1410.61
Titas Gas TDCLA	253800	240.56	2.58	947.85
DESCO Ltd. - A	116941	228.05	2.45	1950.16
Southeast Bank-A	366360	191.27	2.05	522.08
BEXTEX Ltd. - A	2617585	181.54	1.95	69.35
Deshbandhu Polymer Ltd.-N	2229000	171.68	1.84	77.02
Bay Leasing-A	60650	162.94	1.75	2686.61
Prime Bank-A	2140080	160.86	1.73	75.17
People's Leasing-A	552110	152.41	1.64	276.06
One Bank - A	156196	150.96	1.62	966.48
Aftab Auto.-A	406309	140.18	1.50	345.02
Islami Bank BD - A	196636	138.80	1.49	705.86
Power Grid Co. -A	135450	123.63	1.33	912.73
Standard Bank - A	227983	123.58	1.33	542.04
MutualTrust Bank-A	192117	118.40	1.27	616.28
Brac Bank - A	156584	114.80	1.23	733.17
Shahjalal Islami -A	1714040	114.35	1.23	66.72
Pubali Bank - A	1240905	113.59	1.22	91.54
Beximco Syn.-A	199713	113.36	1.22	567.62
Prime Finance-A	268650	110.73	1.19	412.17
LankaBangla Fin. -A	245800	109.88	1.18	447.05
City Bank - A	125451	104.80	1.12	835.4
HeidelbergCement -A	26951	95.12	1.02	3529.18
Uttara Bank - A	706465	92.74	0.99	131.27

Sectoral Turnover Summary

Sector	DSE		CSE		Total
	Mill. (Tk.)	%	Mill. Tk.	%	
Bank	3002.78	35.39	324.60	38.86	3327.37
NBFI	965.01	11.37	37.77	4.52	1002.79
Investment	313.65	3.70	28.38	3.40	342.03
Engineering	546.48	6.44	87.80	10.51	634.28
Food & Allied	154.17	1.82	12.31	1.47	166.49
Fuel & Power	840.43	9.90	31.65	3.79	872.07
Jute	1.89	0.02	8.31	1.00	10.20
Textile	584.08	6.88	69.39	8.31	653.47
Pharma & Chemical	451.60	5.32	36.67	4.40	488.28
Paper & Packaging	0.26	0.00	0.29	0.04	0.55
Service	62.12	0.73	14.11	1.72	76.23
Leather	108.25	1.28	1.03	0.12	109.29
Ceramic	111.25	1.31	16.41	1.92	127.66
Cement	181.67	2.14	16.02	1.92	197.69
Information Technology	24.52	0.29	5.75	0.69	30.27
General Insurance	267.02	3.15	16.79	2.01	283.81
Life Insurance	170.97	2.01	3.43	0.41	174.40
Telecom	222.83	2.63	65.50	7.75	288.33
Travel & Leisure	208.98	2.46	39.70	4.71	248.68
Miscellaneous	262.93	3.10	27.62	3.32	290.54
Debtenture	4.64	0.05	0.18	0.02	4.81

Sectoral P/E & EPS

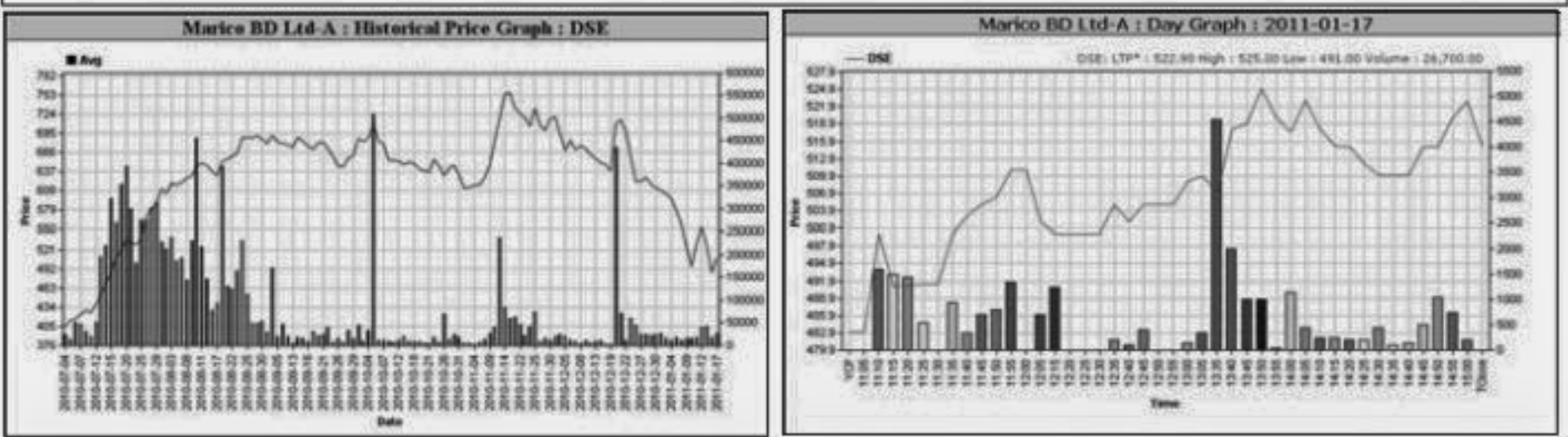
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	22.30	22.28	37.37	37.37
NBFI	48.83	48.76	44.55	45.23
Investment	43.12	44.09	35.57	35.57
Engineering	36.57	38.04	46.04	43.15
Food & Allied	24.76	24.71	113.38	125.04
Fuel & Power	20.43	20.30	52.87	52.87
Textile	38.47	37.43	17.91	17.92
Pharma. & Chemical	34.32	34.07	67.89	58.54
Paper & Printing	61.63	63.23	8.48	9.01
Service	37.67	37.81	35.68	35.68
Leather	19.22	20.01	86.73	104.80
Ceramic	88.71	88.65	13.52	13.52
Cement	30.71	30.93	30.22	30.22
IT	31.55	31.64	12.44	12.44
General Insurance	51.75	50.83	22.47	23.58
Life Insurance	52.73	110.63	96.13	96.13
Telecom	19.24	19.27	120.80	120.80
Travel & Leisure	106.90	305.18	5.14	2.11
Miscellaneous	16.91	17.42	154.24	145.29
Stock Exchanges	26.63	27.22	45.30	45.09

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Capital Gainers

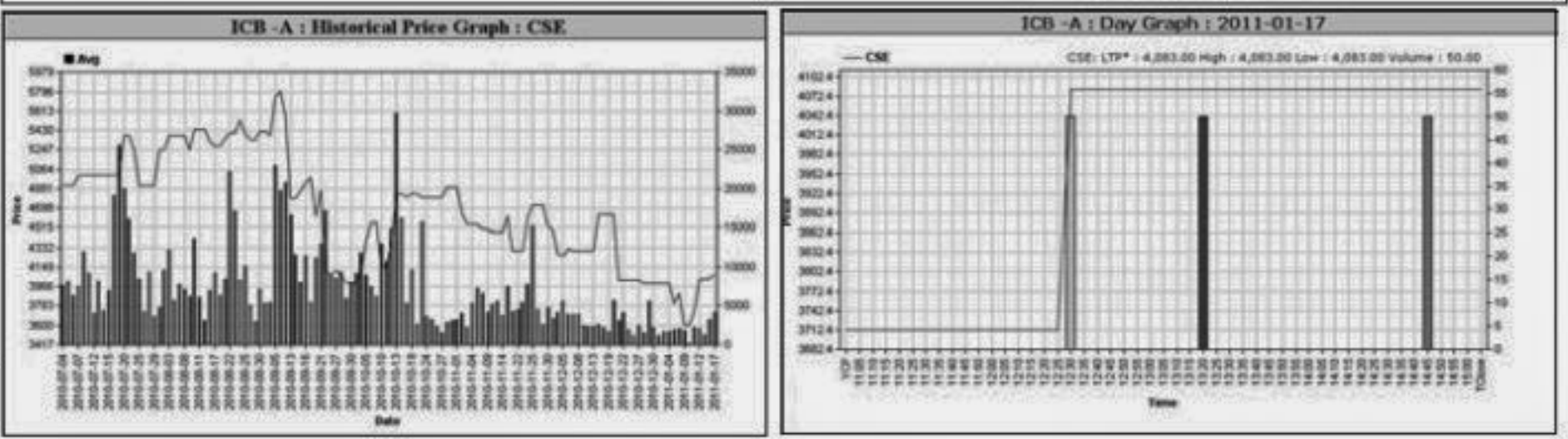
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Marico BD Ltd-A	6.65	4.44	508.28	515.10	525.00	491.00	768.9	376.0	13.571	47.36	16.45	30.90
Meghna Petroleum -A	3.80	3.14	222.30	223.90	228.00	211.30	300.10	191.1	23.988	26.53	8.25	26.95
4th ICB M F-A	3.56	3.56	2,433.56	2,433.50	2,444.75	2,400.00	2,650.00	1,155.10	0.097	586.36	114.28	21.29
Berger Paints-A	3.48	4.57	783.02	782.00	800.00	736.00	1074.0	525.0	15.191	57.25	25.31	31.32
Savar Refractories-B	3.28	1.34	913.35	913.25	1,000.00	884.00	1,425.3	505.0	0.196	114.21	5.56	164.27
Renata Ltd. -A	3.21	3.97	12,349.69	12,494.00	12,701.00	12,010.00	15,000.00	9,996.7	518.549	1173.193339	36.99	
BOC (BD) Ltd. -A	2.99	1.86	612.07	620.30	625.00	595.20	874.0	487.2	26.968	120.81	40.08	15.27
Reliance Insur -A	2.98	0.61	1,471.20	1,501.00	1,525.00	1,430.00	2,097.00	1,100.0	6.988	313.1	39.37	37.37
Bangladesh Lamps -A	2.84	2.43	2,433.44	2,443.75	2,474.00	2,405.00	3,134.00	1,876.0	3.030	389.27	81.17	29.98
Jamuna Oil -A	2.82	2.51	310.89	313.90	314.50	303.20	489.8	278.0	39.980	38.23	9.32	33.36



Chittagong Stock Exchange

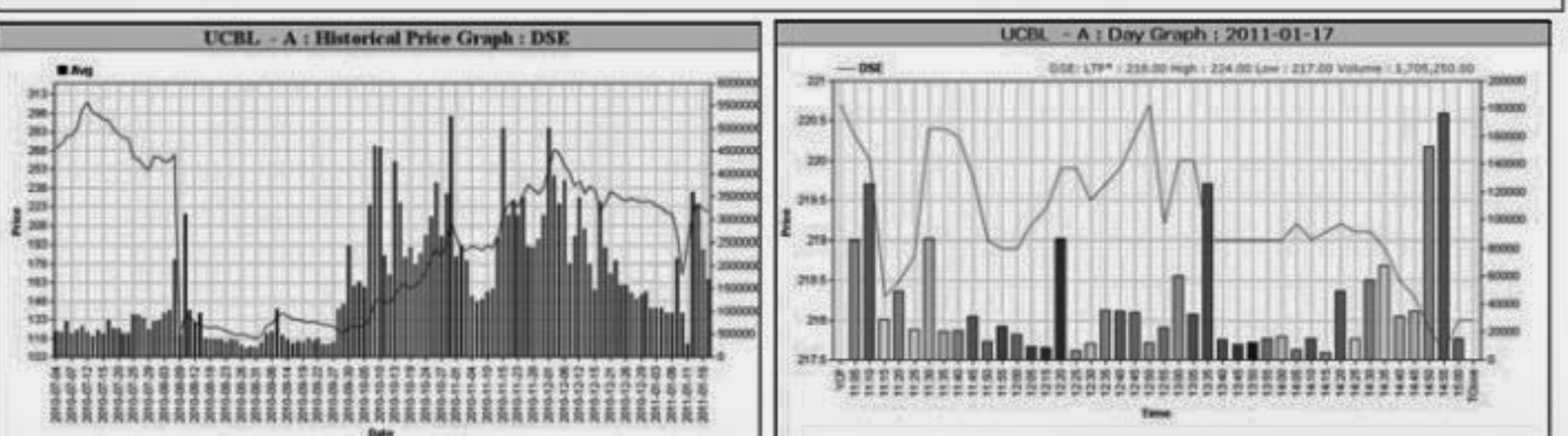
Company	Vol.	Value	% of Total	Average Price
ICB -A	9.98	9.98	4083.00	4083.00
Aziz PipesZ	6.94	6.92	620.00	620.00
Rangpur Foundry -A	4.95	4.91	116.45	116.50
Jamuna Oil - A	4.02	1.96	307.72	313.10
Metro Spinning -A	3.33	1.46	74.53	74.50
Rupali Bank - Z	3.29	3.29	1570.00	1570.00
BATBCL -A	3.06	3.92	672.92	670.80
Marico BD Ltd-A	2.71	2.66	507.75	508.00
Bata Shoe Ltd. -A	2.57	2.65	615.00	615.00
ACI Formulations-A	2.57	2.78	127.95	127.90



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale			C.Pts	BookV
				Avg. Close	DayHi	DayLo		
UCBL - A	1705990	373.959	4.41	219.20	218.00	224.00	-1.22	19.61
National Bank - A	2193560	371.968	4.38	200.00	169.57	168.50	-1.46	20.25
Square Pharma -A	81591	286.837	3.38	930	3515.55	3522.50	0.23	765.68
BEXIMCO Ltd. -A	788857	239.385	2.82	14100	303.46	302.70	0.00	-0.53
Titas Gas TDCLA	245150	232.374	2.74	7700	947.88	943.75	959.50	938.25
DESCO Ltd. -A	116726	227.636	2.68	4350	1950.17	1940.75	1993.50	1930.00
Grameenphone-A	958866	222.829	2.63	20000	232.39	232.10	236.00	-0.34
AB Bank - A	153525	216.677	2.55	2000	1411.35	1408.50	1429.00	-0.14
UNITED AIR-N	3275770	208.978	2.46	15000	63.79	62.90	67.90	62.50
Southeast Bank-A	309302	161.464	1.90	4100	522.03	520.50	535.00	-0.48
Bay Leasing-A	59100	158.786	1.87	1000	2686.73	2662.25	2740.00	-0.26
Prime Bank-A	2011370	151.207	1.78	40750	75.18	74.30	77.20	-1.11
One Bank - A	154043	148.890	1.75	2900	966.55	960.25	987.00	-1.26
BEXTEX Ltd. -A	2142995	146.616	1.75	86000	69.35	69.70	70.40	68.50
People's Leasing-A	529810	144.260	1.72	59000	276.06	274.00	282.00	-0.72
Deshbandhu Polymer Ltd.-N	176616	124.652	1.47	4390	70.78	70.00	90.00	72.00
Islami Bank BD - A	176616	124.652	1.47	4390	70.78	70.00	90.00	72.00
Power Grid Co. -A	132250	120.739	1.42	4500	912.96	915.00	927.50	902.00
MutualTrust Bank-A	190471	117.387	1.38	5000	616.30	610.00	630.00	-0.85
Aftab Auto.-A	321569	110.816	1.31	3100	344.61	337.10	359.90	-2.23



Chittagong Stock Exchange

Company	Vol.	Value	% of Total	Average Price
Grameenphone-A	281400	65.503	7.84	232.78
UCBL - A	232370	50.922	6.10	219.14
UNITED AIR-N	616980	39.700	4.75	350.00
Deshbandhu Polymer Ltd.-N	1461000	35.615	4.26	250.00
BEXTEX Ltd. -A	474590	32.926	3.94	69.00
National Bank - A	181370	30.821	3.69	300.00
Southeast Bank-A	57058	29.805	3.57	189.8
Aftab Auto.-A				