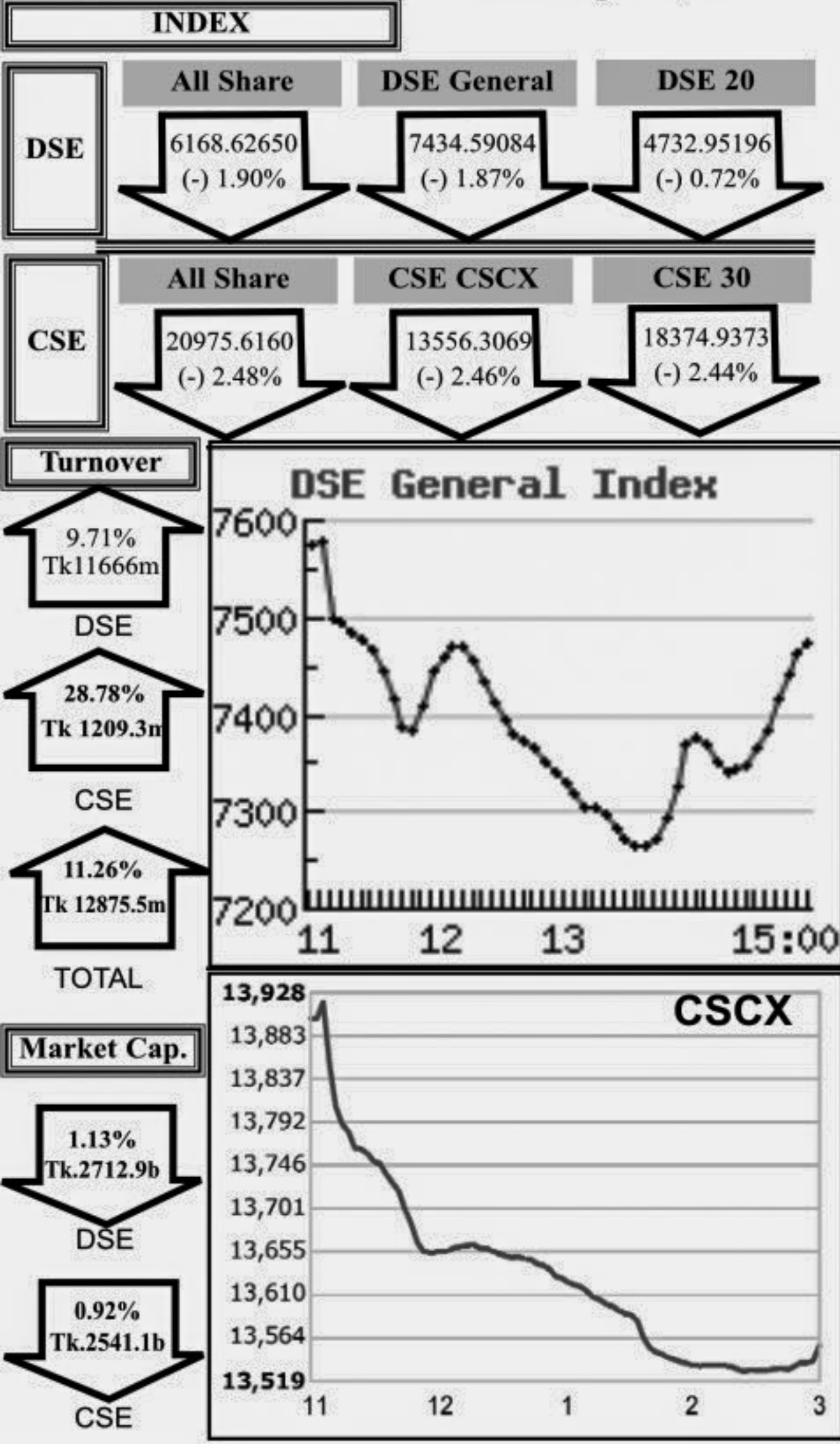


Capital Market Highlights: January 16, 2011



Key Features - January 16, 11

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	11,666.19	1,209.27	12,875.45
Turnover (Volume)	86,958,845	10,974,550	97,933,395
No. of Contract	181,206	30,185	211,391
Traded Issues	247	184	247
Issue Gain (Avg. Price Basis)	14	12	14
Issue Loss (Avg. Price Basis)	233	172	233
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,712.86	2,541.14	2,712.86
Market Cap. Equity (Billion US\$)	39.60	37.10	39.60

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	3570733	610.58	4.74	171
UCBL - A	2727430	602.87	4.68	221.04
BEXIMCO Ltd. - A	1682870	508.91	3.95	302.4
Grameenphone-A	2123200	486.73	3.78	229.24
UNITED AIR-N	6452237	437.53	3.40	67.81
AB Bank - A	292705	407.84	3.17	1393.33
Southeast Bank-A	708965	369.72	2.87	521.5
Titas Gas TDCLA	388700	362.88	2.82	933.56
Square Pharma - A	105619	360.34	2.80	3411.74
Bay Leasing-A	117800	317.97	2.47	2699.22
BEXTEX Ltd. - A	4142333	287.72	2.23	69.46
People's Leasing-A	923080	258.03	2.00	279.54
Prime Bank-A	2981070	223.51	1.74	74.98
LankaBangla Fin. - A	492100	222.92	1.73	453
Islamic Bank BD - A	307638	216.18	1.68	702.7
Pubali Bank - A	2248990	205.15	1.59	91.22
Brac Bank - A	237732	172.70	1.34	726.47
EXIM Bank-A	3151113	172.55	1.34	54.76
Standard Bank - A	312304	165.64	1.29	530.38
Mercantile Bank - A	330920	163.93	1.27	495.39
Shahjalal Islami - A	2454760	163.16	1.27	66.47
One Bank - A	166715	160.26	1.24	961.27
Aftab Auto-A	433929	155.14	1.20	357.51
Prime Finance-A	367130	153.74	1.19	418.76
Uttara Bank - A	1078200	141.84	1.10	131.55
Shinepukur Ceramics-A	1395702	134.13	1.04	96.11
City Bank - A	153426	128.14	1.00	835.16
Power Grid Co. - A	135350	121.41	0.94	896.99
DESCO Ltd. - A	62885	120.37	0.93	1914.08
Beximco Syn.-A	210861	119.22	0.93	565.39

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%		
Bank	4292.82	36.80	533.98	44.16	4826.80	37.49
NBFI	1544.63	13.24	70.89	5.86	1615.52	12.55
Investment	498.97	4.28	39.82	3.29	538.79	4.18
Engineering	476.10	4.08	53.88	4.46	529.98	4.12
Food & Allied	154.19	1.32	8.02	0.66	162.21	1.26
Fuel & Power	827.16	7.09	43.34	3.58	870.50	6.76
Jute	2.52	0.02	7.87	0.64	10.39	0.08
Textile	771.70	6.61	95.12	7.73	866.82	6.73
Pharma & Chemical	543.84	4.66	42.93	3.50	586.77	4.56
Paper & Packaging	0.33	0.00	0.63	0.05	0.96	0.01
Service	73.75	0.63	12.36	1.00	86.11	0.67
Leather	121.45	1.04	1.14	0.09	122.59	0.95
Ceramic	184.15	1.58	16.37	1.32	200.51	1.56
Cement	224.53	1.92	24.58	2.00	249.11	1.93
Information Technology	34.44	0.30	5.92	0.46	40.36	0.31
General Insurance	354.09	3.04	17.68	1.45	371.77	2.89
Life Insurance	300.35	2.57	6.64	0.54	306.99	2.38
Telecom	387.59	3.32	99.14	6.94	486.73	3.78
Travel & Leisure	353.67	3.03	83.87	6.47	437.53	3.40
Miscellaneous	515.52	4.42	52.85	0.01	568.37	4.41
Debtenture	4.41	0.04	0.12	0.00	4.53	0.04

Sectoral P/E & EPS

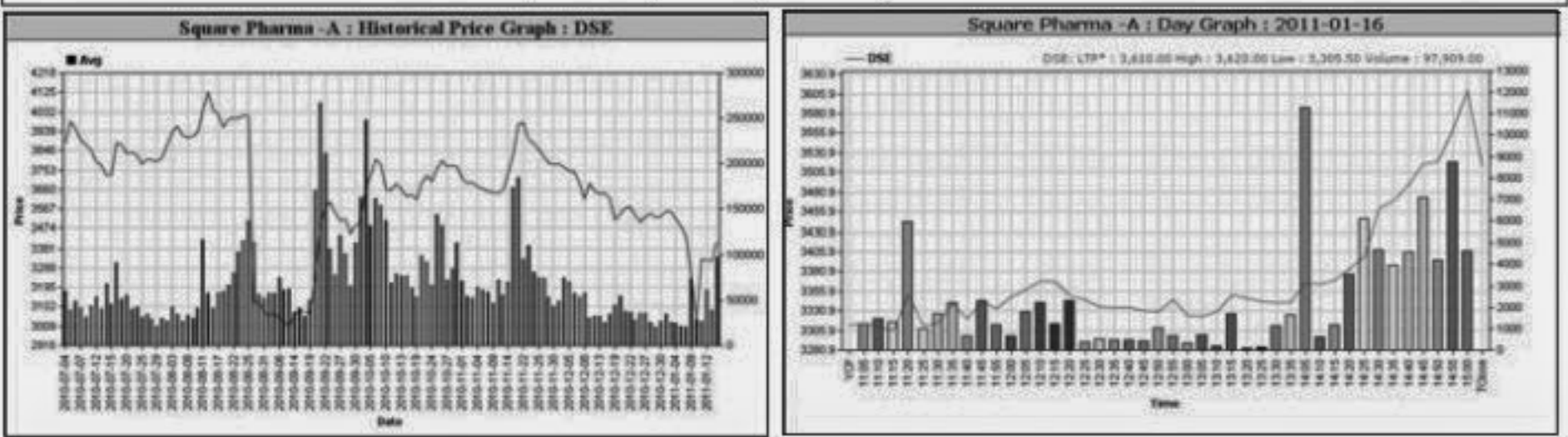
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	22.25	22.22	37.37	37.37
NBFI	49.44	49.27	44.55	45.23
Investment	43.32	40.83	35.57	35.57
Engineering	36.46	38.12	48.44	45.49
Food & Allied	24.60	24.27	113.38	125.04
Fuel & Power	20.16	20.07	52.87	52.87
Textile	38.87	37.83	17.91	17.92
Pharma. & Chemical	33.57	33.45	67.89	58.54
Paper & Printing	62.98	64.29	8.48	9.01
Service	38.13	38.16	35.68	35.68
Leather	18.50	19.68	86.73	104.80
Ceramic	89.50	88.72	13.52	13.52
Cement	30.72	30.51	30.22	30.22
IT	31.66	31.64	12.44	12.44
General Insurance	52.88	51.71	22.47	23.58
Life Insurance	53.27	110.88	96.13	96.13
Telecom	18.99	18.93	120.80	120.80
Travel & Leisure	113.07	325.67	5.14	2.11
Miscellaneous	16.96	17.40	154.24	145.29
Stock Exchanges	26.57	27.02	45.36	45.16

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Capital Gainers

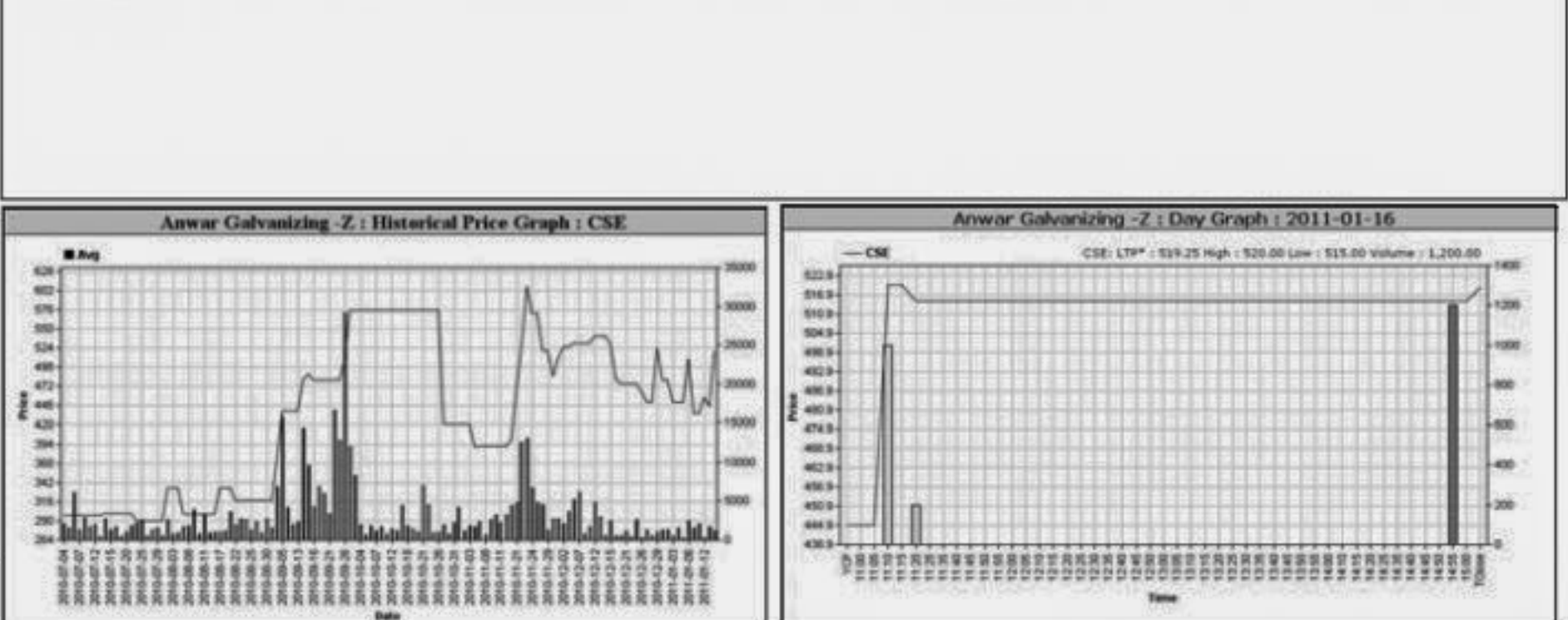
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Square Pharma - A	6.09	2.86	3,414.36	3,514.25	3,620.00	3,305.50	4,362.02994.0	334.297	765.68	138.36	24.68	
Bala Shoe Ltd. - A	5.80	0.41	599.82	625.60	648.00	573.00	830.0	35.689	71.41	32.85	18.26	
HeidelbergCement - A	5.76	1.55	3,429.54	3,556.25	3,650.00	3,315.00	4,289.02240.0	85.790	703	151	22.71	
Libra Infusions-A	3.70	3.69	4,306.25	4,306.25	4,345.00	4,150.00	5,242.01660.0	0.689	15647.1	61.61	69.90	
ApexAdelchi Ftr - A	3.24	0.55	3,745.04	3,835.75	3,950.00	3,650.25	4,648.02385.0	62.692	653	188.03	19.92	
ACI Formulations-A	2.97	0.65	129.46	131.70	135.00	121.50	242.0	9.036	28.92	5.3	24.43	
2nd ICB M F - A	2.44	2.35	3,486.67	3,489.50	3,499.75	3,450.00	3,700.02010.0	0.523	480.33	135.55	25.72	
1st ICB M F - A	1.68	1.63	10,315.79	10,320.80	10,350.00	10,295.00	10,900.07300.0	9803217.58385.24	26.78			
Sinobangla Indu.-B	1.46	7.52	78.47	76.40	81.00	75.10	94.9	43.0	43.256	20.25	0.56	140.13
ICB - A	1.39	0.66	3,998.78	4,028.50	4,140.00	3,835.00	5,900.03020.0	13.060	230	68.18	58.65	



Chittagong Stock Exchange

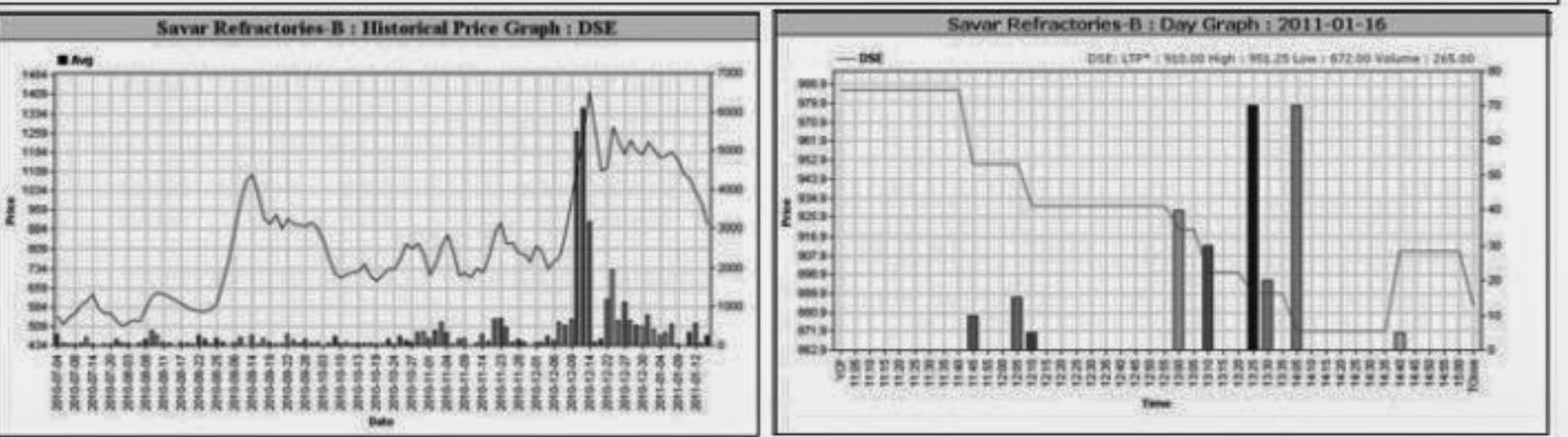
Company	Vol.	Value	% of Total	Average Price
Anwar Galvanizing - Z	16.69	16.67	519.17	519.25
HeidelbergCement - A	4.82	1.21	3405.43	3507.75
Square Pharma - A	4.74	1.69	3378.42	3469.00
ICB AMCL 1st NRB - A	3.12	3.13	562.50	562.50
Rupali Bank - Z	1.33	1.33	1520.00	1520.00
Sinobangla Indu.-B	0.26	3.94	76.74	76.70



Capital Losers

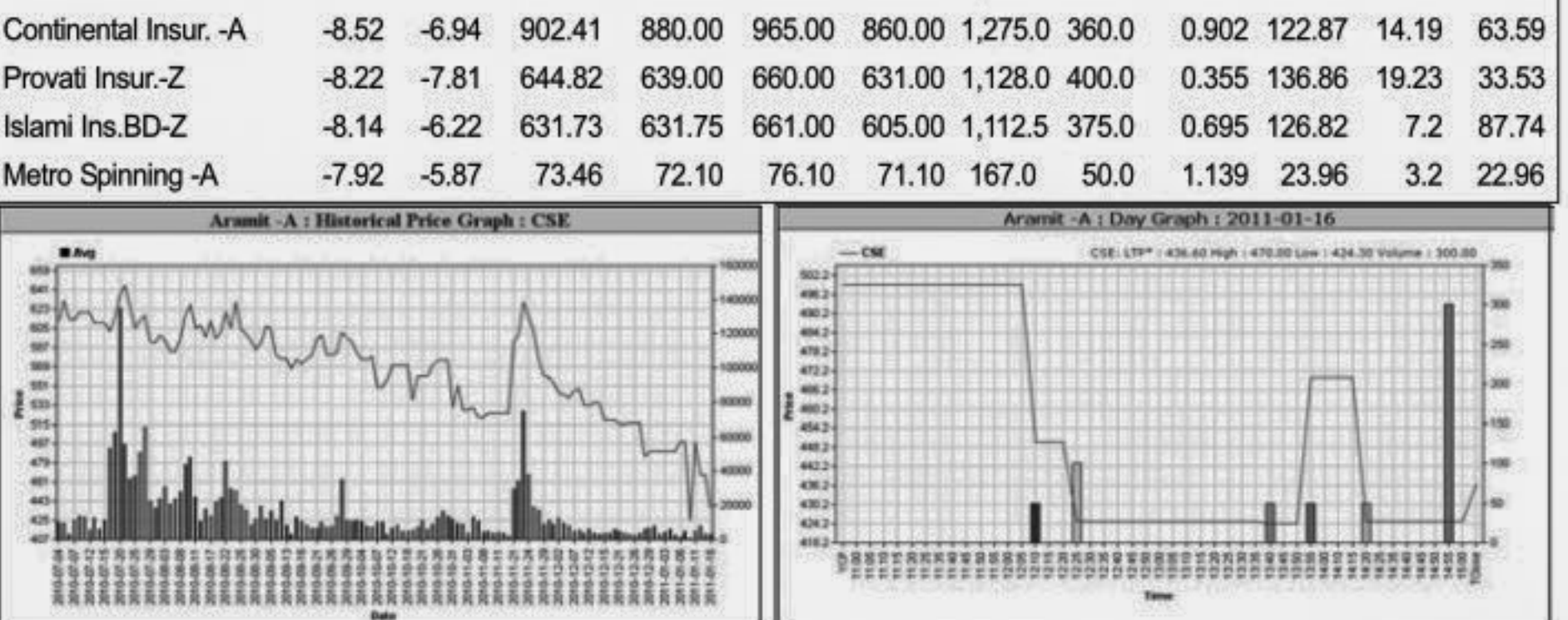
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Savar Refractories-B	-10.34	-8.57	901.89	884.25	951.25	872.00	1425.3	505.0	0.239	114.21	5.56	162.21
Eastern Lubricants - A	-9.98	-10.01	608.57	608.70	640.00	590.00	1010.0	570.0	0.426	57	5	121.71
AIBL 1st Is. M. F - A	-8.89	-8.13	12.66	12.30	13.50	12.20	20.1	9.3	1.342	0	0	-
Bangas - A	-8.72	-7.32	1826.74	1801.25	1979.00	1800.00	3450.0	1440.0	1.708	134.45	14.61	125.03
Nitol Insurance - A	-8.39	-8.59	807.60	799.50	840.00	774.00	1240.0	555.0	6.057	138.13	24.66	32.75
Pioneer Insur - A	-8.36	-7.01	1581.17	1564.25	1642.00	1550.00	2399.0	899.0	8.143	226.47	28.35	55.77
Sonali Ansh - A	-8.08	-8.20	1996.83	1988.75	2090.00	1950.00	4326.8	1352.0	2.516	2148.33	46.76	42.70
Continental Insur. - A	-8.00	-9.11	880.73	871.50	905.00	853.25	1280.0	436.0	9.371	122.87	14.19	62.07
Mithun Knitting - A	-7.83	-8.59	1422.28	1418.25	1490.00	1400.00	2557.8	490.3	12.829	174.54	39.3	36.19
Sandhani Life - A	-7.57	-8.01	352.18	348.00	371.00	342.30	4560.0	300.0	6.128	63.71	3.03	116.23



Chittagong Stock Exchange

Company	Vol.	Value	% of Total	Average Price
Aramit - A	-12.56	-12.56	436.57	436.60
Marico BD Ltd-A	-11.20	-11.20	494.60	494.60
Mithun Knitting - A	-10.50	-10.50	1,525.08	1,525.00
Progressive Life-A	-9.99	-9.99	1,947.50	1,947.50
Prime Textile - A	-9.41	-9.41	673.19	683.00
Continental Insur. - A	-8.52	-8.94	902.41	890.00
Provat Insur.-Z	-8.22	-7.81	644.82	639.00
Islami Ins.BD-Z	-8.14	-8.22	631.73	631.75
Metro Spinning - A	-7.92	-5.87	73.46	72.10



Turnover Leaders

Dhaka Stock Exchange

Company	Vol.	Value	% of Total	Average Price
National Bank - A	3395443	580.526	4.98	50000
UCBL - A	2348460	519.106	4.45	10000
BEXIMCO Ltd. - A	1517070	458.836	3.93	19700
Grameenphone-A	1689600	387.594	3.32	18000
AB Bank - A	261717	364.669	3.13	5000
UNITED AIR-N	5230987	353.667	3.03	46500
Titas Gas TDCLA	378550	353.431	3.03	6250
Square Pharma - A	97909	324.297	2.87	1058
Southeast Bank-A	615386	320.945	2.75	8250
Bay Leasing-A	113250	305.746	2.62	2150
People's Leasing-A	883480	246.964	2.12	5000
BEXTEX Ltd. - A	3372875	234.275	2.01	4000
LankaBangla Fin. - A	479100	217.030	1.86	47500
Prime Bank-A	2769020	207.566	1.76	33500
Islamic Bank BD - A	264917	186.173	1.60	4940
Pubali Bank - A	1915525	174.933	1.50	19675
One Bank - A	162402	156.123	1.34	4000
Brac Bank - A	207863	151.146	1.30	3000
EXIM Bank-A	2754913	151.009	1.29	