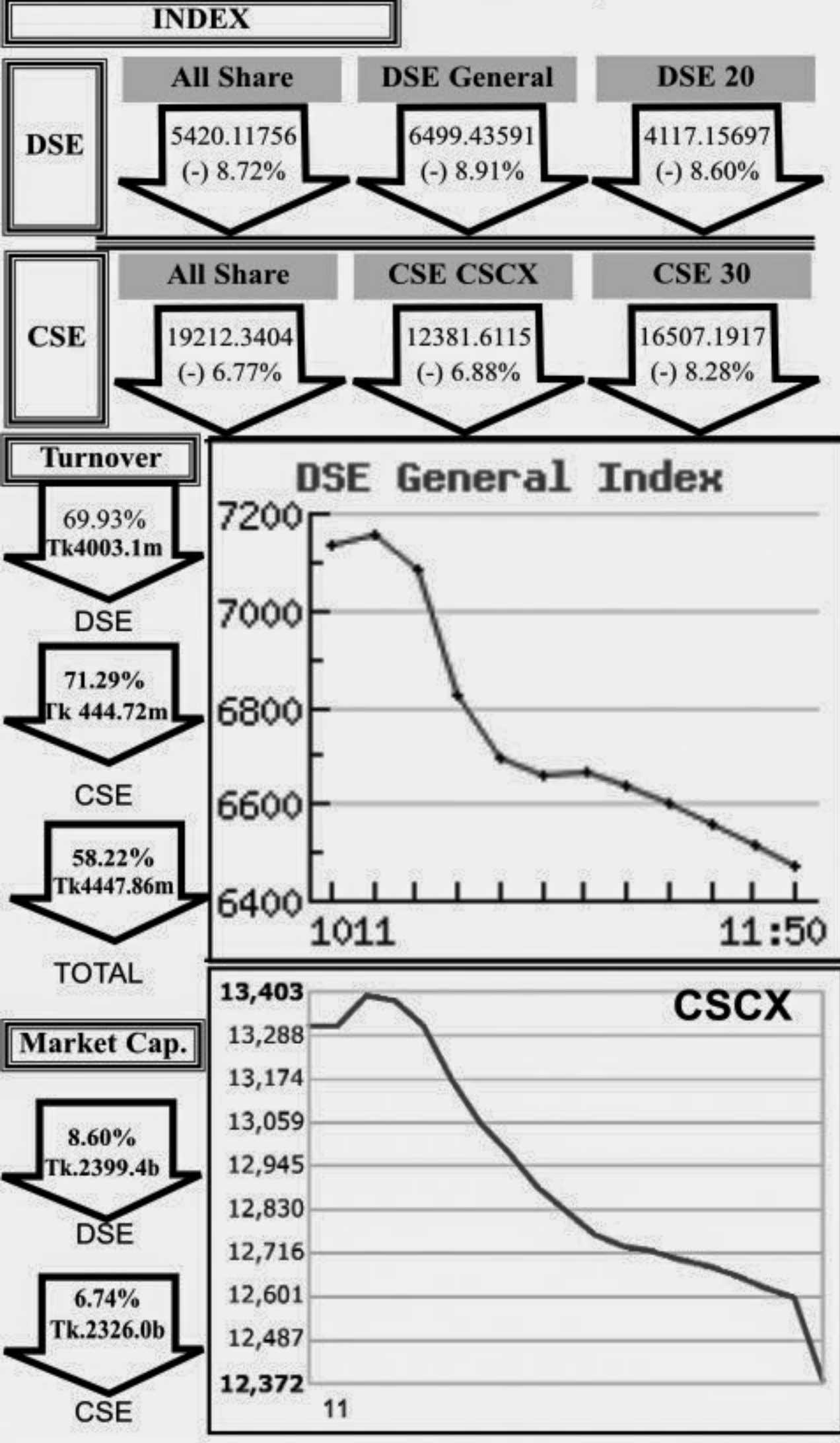


Capital Market Highlights: January 10, 2011



Key Features - January 10

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,003.14	444.72	4,447.86
Turnover (Volume)	30,222,420	3,506,827	33,729,247
No. of Contract	60,350	9,799	70,149
Traded Issues	223	156	223
Issue Gain (Avg. Price Basis)	1	4	1
Issue Loss (Avg. Price Basis)	221	151	221
Unchanged Issue (Avg. Price Basis)	1	1	1
Market Cap. Equity (Billion Tk.)	2,399.36	2,326.05	2,399.36
Market Cap. Equity (Billion US\$)	35.03	33.96	35.03

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
National Bank - A	1347050	209.37	4.71	155.43
UCBL - A	1186950	202.07	4.54	170.24
UNITED AIR-N	328534	199.01	4.47	605.75
BEXIMCO Ltd. -A	638788	179.73	4.04	281.36
Grameenphone-A	763400	171.32	3.85	224.42
AB Bank - A	114065	148.06	3.33	1298.03
Southeast Bank-A	278295	132.03	2.97	474.42
BEXTEX Ltd. -A	1892660	121.65	2.74	64.28
Bay Leasing-A	48800	119.29	2.68	2444.46
Titas Gas TDCLA	120650	104.15	2.34	863.22
Square Pharma -A	30522	92.89	2.09	3043.44
Prime Bank-A	1294750	92.80	2.09	71.68
People's Leasing-A	372900	91.06	2.05	244.19
Pubali Bank - A	1104450	90.58	2.04	82.01
One Bank - A	97800	86.04	1.93	879.75
Islami Bank BD - A	109390	73.14	1.64	668.6
Uttara Bank - A	629800	70.70	1.59	112.26
Mercantile Bank-A	152094	70.09	1.58	460.81
Shahjalal Islami -A	1051650	61.42	1.38	58.4
N C C Bank - A	1180200	60.39	1.36	51.17
LankaBangla Fin. -A	141500	60.20	1.35	425.46
EXIM Bank-A	1120550	56.68	1.27	50.58
City Bank - A	72185	56.52	1.27	782.92
Brac Bank - A	83700	56.49	1.27	674.88
Standard Bank -A	113991	54.61	1.23	479.08
CMC Kamal Tex. -A	263800	52.10	1.17	197.52
Maksons Spinning-A	992500	50.39	1.13	50.77
Premier Bank -A	898000	45.19	1.02	50.32
Aftab Auto -A	135550	44.73	1.01	329.97
ConfidenceCement A	177340	40.05	0.90	225.87

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1636.26	40.87	203.86	45.84	1840.12	41.37
NBFI	466.22	11.65	23.76	5.34	489.98	11.02
Investment	118.84	2.97	8.37	1.88	127.20	2.86
Engineering	202.52	5.06	22.03	4.95	224.56	5.05
Food & Allied	46.81	1.17	3.18	0.72	49.99	1.12
Fuel & Power	214.84	5.37	16.90	3.80	231.73	5.21
Jute	0.09	0.00	7.99	1.79	8.08	0.18
Textile	331.40	8.28	35.55	7.99	366.96	8.25
Pharma & Chemical	157.45	3.93	12.39	2.78	169.84	3.82
Paper & Packaging						
Service	27.44	0.69	5.53	1.04	32.97	0.74
Leather	20.15	0.50	0.16	0.03	20.31	0.46
Ceramic	45.87	1.15	3.25	1.70	49.12	1.10
Cement	66.97	1.67	7.56	1.68	74.53	1.68
Information Technology	11.90	0.30	2.03	0.45	13.93	0.31
General Insurance	89.87	2.24	12.61	2.81	102.48	2.30
Life Insurance	94.27	2.35	3.16	0.71	97.43	2.19
Telecom	142.06	3.55	29.26	6.49	171.32	3.85
Travel & Leisure	177.27	4.43	21.74	4.74	199.01	4.47
Miscellaneous	150.88	3.77	33.09	7.37	183.97	4.14
Debtenture	2.03	0.05	0.30	0.07	2.33	0.05

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	19.96	20.20	37.37	37.37
NBFI	43.87	45.23	44.55	45.23
Investment	40.29	39.37	35.57	35.57
Engineering	33.33	35.50	48.44	45.49
Food & Allied	22.34	22.41	113.38	125.04
Fuel & Power	18.53	18.75	52.87	52.87
Textile	35.15	34.14	17.91	17.92
Pharma. & Chemical	31.43	31.57	67.89	58.54
Paper & Printing	59.46	66.55	8.48	9.01
Service	35.07	35.99	35.68	35.68
Leather	16.57	18.47	86.73	104.80
Ceramic	79.81	83.23	13.52	13.52
Cement	28.27	27.93	30.22	30.22
IT	28.47	29.25	12.44	12.44
General Insurance	47.19	49.70	22.60	23.73
Life Insurance	49.52	109.26	96.13	96.13
Telecom	18.58	18.57	120.80	120.80
Travel & Leisure	101.60	289.96	5.14	2.11
Miscellaneous	15.88	16.49	154.24	145.29
Stock Exchanges	24.33	25.24	45.37	45.17

Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV		
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE
Progressive Life-A	2.45	0.19	3,000.00	3,000.00	3,000.00	3,000.00	3939.01651.3	0.900	253.7	12.36	242.72

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg. Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE	
Rupali InsurA	12.45	6.48	1626.00	1626.00	1626.00	1626.00	2051.0	500.0	0.130	392.93	27.92	58.24
SonarBangla Insu. -A	11.58	6.31	758.73	758.75	778.00	681.00	1154.0	320.0	0.569	113.62	15.07	50.35
Pioneer Insur -A	10.86	10.86	2042.00	2042.00	2042.00	2042.00	2350.0	780.0	0.511	226.47	28.35	72.03
Rangpur Foundry -A	8.66	5.41	118.00	118.00	118.00	118.00	167.0	99.3	0.059	15.14	2.11	55.92

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pite BookV				
				Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE		
National Bank - A	1290550	200.516	5.01	19200	155.37	150.00	168.00	149.90	-8.37	20.25	4.72	32.92
UNITED AIR-N	292969	177.266	4.43	8000	605.07	561.00	669.75	560.00	-13.92	95.75	11.26	53.74
UCBL - A	962100	162.796	4.07	15050	169.21	161.60	199.00	160.00	-13.54	19.61	3.21	52.71
BEXIMCO Ltd. -A	522488	146.719	3.67	7000	280.81	271.40	294.80	271.30	-7.09	63.73	20.38	13.78
Grameenphone-A	633000	142.065	3.55	7600	224.43	215.20	238.00	215.00	-7.32	33.64	12.08	18.58
AB Bank - A	92265	119.578	2.99	1000	1296.03	1266.50	1415.00	1265.25	-6.86	298.68	104.91	12.35
Bay Leasing-A	46100	112.705	2.82	850	2444.79	2374.50	2670.00	2371.00	-8.94	306.33	25.59	95.54
Southeast Bank-A	233150	110.298	2.76	2700	473.08	460.25	520.00	458.25	-9.36	217.06	26.9	17.59
Titas Gas TDCLA	117150	101.122	2.53	2600	863.19	854.00	908.00	851.25	-3.99	200.15	60.88	14.18
BEXTEX Ltd. -A	1550860	99.496	2.49	43200	64.16	62.50	69.90	62.20	-6.16	22.81	2	32.08
People's Leasing-A	363400	88.698	2.22	5500	244.08	225.80	275.00	224.00	-14.89	12.32	3.56	68.56
Square Pharma -A	28409	86.424	2.16	2000	3042.15	3030.00	3269.00	3010.00	-4.60	765.68	138.36	21.99
Prime Bank - A	1191750	85.411	2.13	19500	71.67	69.50	77.00	69.00	-7.09	25.53	4.82	14.87
One Bank - A	95400	83.946	2.10	1000	879.94	862.50	980.00	851.00	-9.69	149.16	35.33	24.91
Pubali Bank - A	965025	79.062	1.98	9100	81.93	75.10	91.60	76.10	-13.52	19.14	4.21	19.46
Islami Bank BD - A	99700	66.622	1.66	1000	668.22	641.25	705.00	640.00	-8.26	262.88	45.92	14.55
Mercantile Bank -A	138794	64.041	1.60	1950	461.41	442.25	490.00	442.00	-7.43	140.84	19.83	23.27
Uttara Bank - A	560825	62.820	1.57	5000	112.01	109.50	135.00	105.00	-12.82	25.91	4.61	24.30
LankaBangla Fin. -A	141500	60.202	1.50	23500	425.46	422.30	448.00	413.00	-5.06	30.13	14	30.39
Shahjalal Islami -A	970200	56.571	1.41	16600	58.31	54.90	65.00	54.00	-15.15	14.38	3.13	18.63

Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Pite BookV				
				Avg. Close	DayHi	DayLo	Chn%	Per S	EPS	PE		
UCBL - A	224850	39.269	8.83	4900	174.65	165.90	198.90	160.00	-13.23	19.61	3.21	54.41
BEXIMCO Ltd. -A	116300	33.012	7.42	2300	283.85	279.40	300.00	273.00	-5.13	63.73	20.38	13.93
Grameenphone-A	130400	29.260	6.58	2800	224.38	222.20	239.00	219.00	-4.59	33.64	12.08	18.57
AB Bank - A	21800	28.481	6.40	700	1306.49	1290.75	1399.00	1272.00	-5.65	298.68	104.91	12.45
BEXTEX Ltd. -A	341800	22.158	4.98	5000	64.83	63.30	70.50	62.40	-6.91	22.81	2	32.42
UNITED AIR-N	35565	21.745	4.89	1000	611.41	594.25	670.00	570.00	-9.76	95.75	11.26	54.30
Southeast Bank-A	45145	21.731	4.89	1000	481.36	469.25	520.00	462.00	-8.04	217.06	26.9	17.89
Pubali Bank - A	139425	11.520	2.59	5000	82.62	80.20	91.00	78.00	-9.38	19.14	4.21	19.62
N C C Bank - A	210700	11.054	2.49	12250	52.46	50.90	58.60	49.20	-10.39	17.97	3.82	13.73
Aftab Auto -A	28170	9.534	2.14	700	338.43	315.90	390.00	310.00	-15.24	55.51	15.08	22.44
National Bank - A	56500	8.850	1.99	2000	156.64	154.80	178.00	150.00	-9.92	20.25	4.72	33.19
Standard Bank - A	17241	8.383	1.88	800	486.21	477.25	525.25	467.25	-7.19	159.67	28.9	16.82
Uttara Bank - A	68975	7.883	1.77	1950	114.29	111.30	130.00	109.00	-12.02	25.91	4.61	24.79
Prime Bank - A	103000	7.391	1.66	5000	71.75	71.00	76.00	69.10	-5.33	25.53	4.82	14.89
Khulna Power-A	72300	6.846	1.54	18000	94.69	94.20	102.00	92.20	-5.71	15.24	2.43	38.97
Bay Leasing-A	2700	6.585	1.48	200	2438.89	2400.50	2635.00	2390.00	-8.82	306.33	25.59	95.31
Islami Bank BD - A	9690	6.516	1.47	500	672.42	668.00	711.00	651.00	-4.54	262.88	45.92	14.64
Square Pharma -A	2113	6.467	1.45	50	3060.74	3037.75	3241.00	3000.00	-5.97	765		