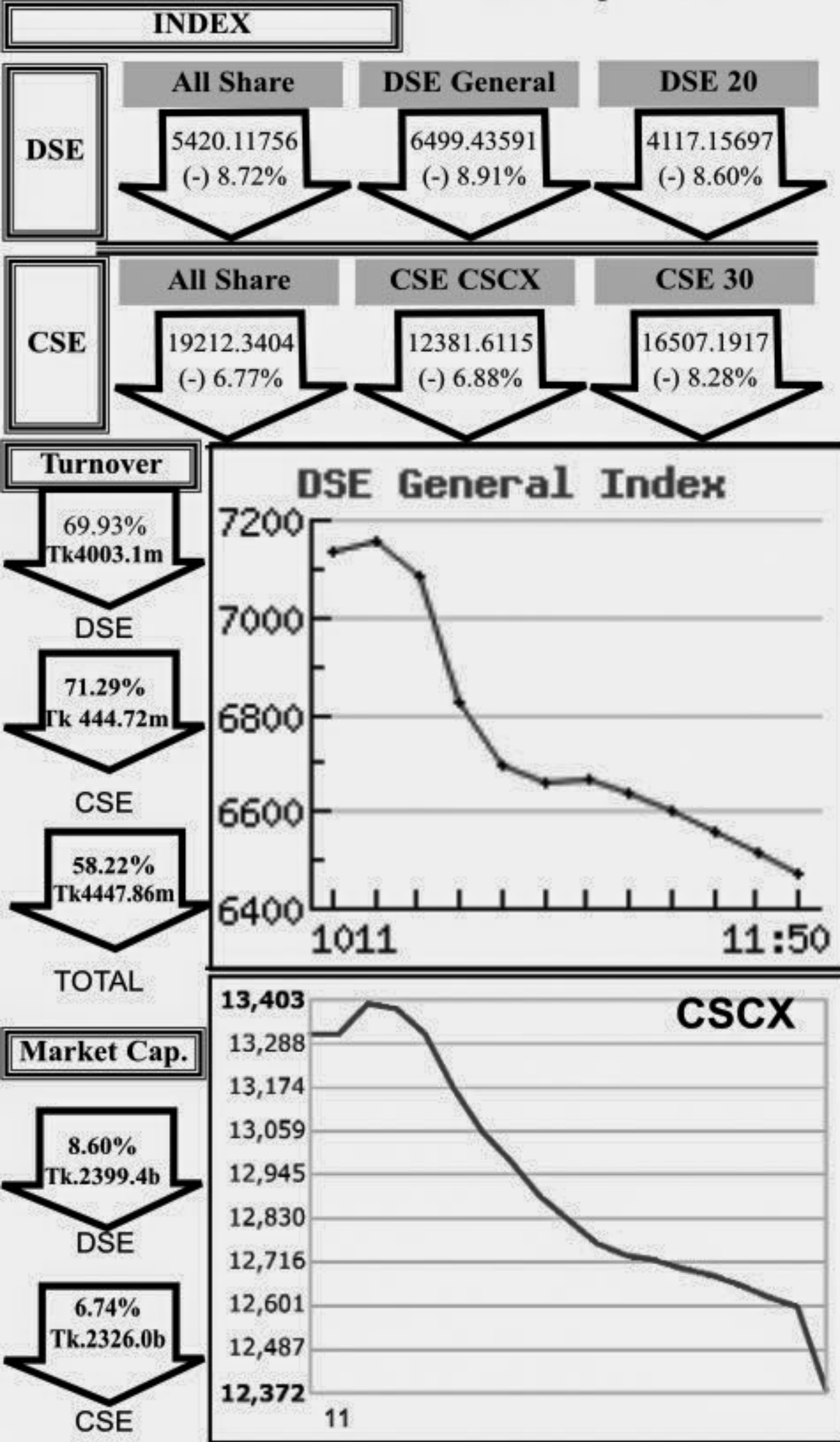


Capital Market Highlights: January 10, 2011



Key Features - January 10

| Indicators | DSE | CSE | TOTAL |
|------------------------------------|------------|-----------|------------|
| Turnover (Million Taka) | 4,003.14 | 444.72 | 4,447.86 |
| Turnover (Volume) | 30,222,420 | 3,506,827 | 33,729,247 |
| No. of Contract | 60,350 | 9,799 | 70,149 |
| Traded Issues | 223 | 156 | 223 |
| Issue Gain (Avg. Price Basis) | 1 | 4 | 1 |
| Issue Loss (Avg. Price Basis) | 221 | 151 | 221 |
| Unchanged Issue (Avg. Price Basis) | 1 | 1 | 1 |
| Market Cap. Equity (Billion Tk.) | 2,399.36 | 2,326.05 | 2,399.36 |
| Market Cap. Equity (Billion US\$) | 35.03 | 33.96 | 35.03 |

Combined Turnover Leaders

| Company | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|---------------------|----------------|-----------------|------------|---------------|
| National Bank - A | 1347050 | 209.37 | 4.71 | 155.43 |
| UCBL - A | 1186950 | 202.07 | 4.54 | 170.24 |
| UNITED AIR-N | 328534 | 199.01 | 4.47 | 605.75 |
| BEXIMCO Ltd. -A | 638788 | 179.73 | 4.04 | 281.36 |
| Grameenphone-A | 763400 | 171.32 | 3.85 | 224.42 |
| AB Bank - A | 114065 | 148.06 | 3.33 | 1298.03 |
| Southeast Bank-A | 278295 | 132.03 | 2.97 | 474.42 |
| BEXTEX Ltd. -A | 1892660 | 121.65 | 2.74 | 64.28 |
| Bay Leasing-A | 48800 | 119.29 | 2.68 | 2444.46 |
| Titas Gas TDCLA | 120650 | 104.15 | 2.34 | 863.22 |
| Square Pharma -A | 30522 | 92.89 | 2.09 | 3043.44 |
| Prime Bank-A | 1294750 | 92.80 | 2.09 | 71.68 |
| People's Leasing-A | 372900 | 91.06 | 2.05 | 244.19 |
| Pubali Bank - A | 1104450 | 90.58 | 2.04 | 82.01 |
| One Bank - A | 97800 | 86.04 | 1.93 | 879.75 |
| Islami Bank BD - A | 109390 | 73.14 | 1.64 | 668.6 |
| Uttara Bank - A | 629800 | 70.70 | 1.59 | 112.26 |
| Mercantile Bank-A | 152094 | 70.09 | 1.58 | 460.81 |
| Shahjalal Islami -A | 1051650 | 61.42 | 1.38 | 58.4 |
| N C C Bank - A | 1180200 | 60.39 | 1.36 | 51.17 |
| LankaBangla Fin. -A | 141500 | 60.20 | 1.35 | 425.46 |
| EXIM Bank-A | 1120550 | 56.68 | 1.27 | 50.58 |
| City Bank - A | 72185 | 56.52 | 1.27 | 782.92 |
| Brac Bank - A | 83700 | 56.49 | 1.27 | 674.88 |
| Standard Bank -A | 113991 | 54.61 | 1.23 | 479.08 |
| CMC Kamal Tex. -A | 263800 | 52.10 | 1.17 | 197.52 |
| Maksons Spinning-A | 992500 | 50.39 | 1.13 | 50.77 |
| Premier Bank -A | 898000 | 45.19 | 1.02 | 50.32 |
| Aftab Auto.-A | 135550 | 44.73 | 1.01 | 329.97 |
| Confidencement A | 177340 | 40.05 | 0.90 | 225.87 |

Sectoral Turnover Summary

| Sector | DSE | CSE | Total |
|------------------------|------------|-----------|-----------|
| | Mill. (Tk) | Mill. Tk. | Mill. Tk. |
| Bank | 1636.26 | 40.87 | 203.86 |
| NBFI | 466.22 | 11.65 | 23.76 |
| Investment | 118.84 | 2.97 | 8.37 |
| Engineering | 202.52 | 5.06 | 22.03 |
| Food & Allied | 46.81 | 1.17 | 3.18 |
| Fuel & Power | 214.84 | 5.37 | 16.90 |
| Jute | 0.09 | 0.00 | 7.99 |
| Textile | 331.40 | 8.28 | 35.55 |
| Pharma & Chemical | 157.45 | 3.93 | 12.39 |
| Paper & Packaging | | | |
| Service | 27.44 | 0.69 | 5.53 |
| Leather | 20.15 | 0.50 | 0.16 |
| Ceramic | 45.87 | 1.15 | 3.25 |
| Cement | 66.97 | 1.67 | 7.56 |
| Information Technology | 11.90 | 0.30 | 2.03 |
| General Insurance | 89.87 | 2.24 | 12.61 |
| Life Insurance | 94.27 | 2.35 | 3.16 |
| Telecom | 142.06 | 3.55 | 29.26 |
| Travel & Leisure | 177.27 | 4.43 | 21.74 |
| Miscellaneous | 150.88 | 3.77 | 33.09 |
| Debtenture | 2.03 | 0.05 | 0.30 |

Sectoral P/E & EPS

| Sector | P/E | | EPS(%) | |
|--------------------|--------|--------|--------|--------|
| | DSE | CSE | DSE | CSE |
| Bank | 19.96 | 20.20 | 37.37 | 37.37 |
| NBFI | 43.87 | 45.23 | 44.55 | 45.23 |
| Investment | 40.29 | 39.37 | 35.57 | 35.57 |
| Engineering | 33.33 | 35.50 | 48.44 | 45.49 |
| Food & Allied | 22.34 | 22.41 | 113.38 | 125.04 |
| Fuel & Power | 18.53 | 18.75 | 52.87 | 52.87 |
| Textile | 35.15 | 34.14 | 17.91 | 17.92 |
| Pharma. & Chemical | 31.43 | 31.57 | 67.89 | 58.54 |
| Paper & Printing | 59.46 | 66.55 | 8.48 | 9.01 |
| Service | 35.07 | 35.99 | 35.68 | 35.68 |
| Leather | 16.57 | 18.47 | 86.73 | 104.80 |
| Ceramic | 79.81 | 83.23 | 13.52 | 13.52 |
| Cement | 28.27 | 27.93 | 30.22 | 30.22 |
| IT | 28.47 | 29.25 | 12.44 | 12.44 |
| General Insurance | 47.19 | 49.70 | 22.60 | 23.73 |
| Life Insurance | 49.52 | 109.26 | 96.13 | 96.13 |
| Telecom | 18.58 | 18.57 | 120.80 | 120.80 |
| Travel & Leisure | 101.60 | 289.96 | 5.14 | 2.11 |
| Miscellaneous | 15.88 | 16.49 | 154.24 | 145.29 |
| Stock Exchanges | 24.33 | 25.24 | 45.37 | 45.17 |

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Capital Gainers

Dhaka Stock Exchange

| Company | Price Chn. (%) | | Price Scale | | | | Turnover | | BookV | | |
|--------------------|----------------|------|-------------|----------|----------|----------|--------------|-------|-------|-------|--------|
| | Close | Avg. | Avg. Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE |
| Progressive Life-A | 2.45 | 0.19 | 3,000.00 | 3,000.00 | 3,000.00 | 3,000.00 | 3939.01651.3 | 0.900 | 253.7 | 12.36 | 242.72 |

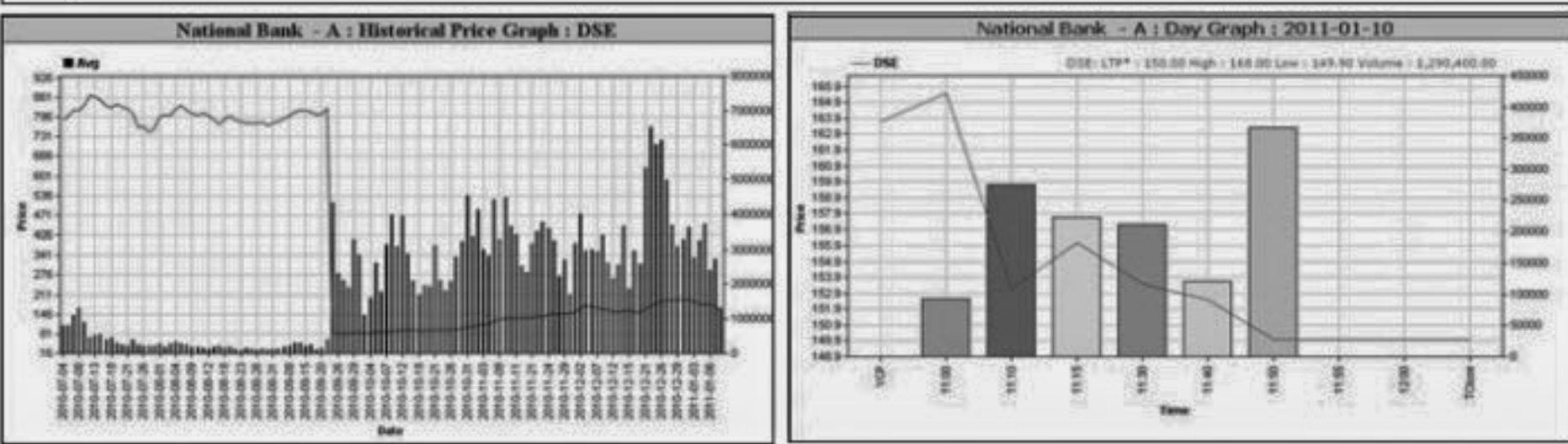
Chittagong Stock Exchange

| Company | Vol. | Value | % of Total | Avg. Close | DayHi | DayLo | Chn% | Per S | EPS | PE | | |
|----------------------|-------|-------|------------|------------|---------|---------|--------|-------|--------|--------|-------|-------|
| Rupali InsurA | 12.45 | 6.48 | 1626.00 | 1626.00 | 1626.00 | 2051.0 | 500.0 | 0.130 | 392.93 | 27.92 | 58.24 | |
| SonarBangla Insu. -A | 11.58 | 6.31 | 758.73 | 758.75 | 778.00 | 681.00 | 1154.0 | 320.0 | 0.569 | 113.62 | 15.07 | 50.35 |
| Pioneer Insur -A | 10.86 | 10.86 | 2042.00 | 2042.00 | 2042.00 | 2042.00 | 2350.0 | 780.0 | 0.511 | 226.47 | 28.35 | 72.03 |
| Rangpur Foundry -A | 8.66 | 5.41 | 118.00 | 118.00 | 118.00 | 167.0 | 99.3 | 0.059 | 15.14 | 2.11 | 55.92 | |

Turnover Leaders

Dhaka Stock Exchange

| Company | Vol. | Value | % of Total | Price Scale | | | | C.Pite | | BookV | | |
|---------------------|---------|---------|------------|-------------|---------|---------|---------|---------|--------|--------|--------|-------|
| | | | | Avg. Close | DayHi | DayLo | Chn% | Per S | EPS | | PE | |
| National Bank - A | 1290550 | 200.516 | 5.01 | 19200 | 155.37 | 150.00 | 168.00 | 149.90 | -8.37 | 20.25 | 4.72 | 32.92 |
| UNITED AIR-N | 292969 | 177.266 | 4.43 | 8000 | 605.07 | 561.00 | 669.75 | 560.00 | -13.92 | 95.75 | 11.26 | 53.74 |
| UCBL - A | 962100 | 162.796 | 4.07 | 15050 | 169.21 | 161.60 | 199.00 | 160.00 | -13.54 | 19.61 | 3.21 | 52.71 |
| BEXIMCO Ltd. -A | 522488 | 146.719 | 3.67 | 7000 | 280.81 | 271.40 | 294.80 | 271.30 | -7.09 | 63.73 | 20.38 | 13.78 |
| Grameenphone-A | 633000 | 142.065 | 3.55 | 7600 | 224.43 | 215.20 | 238.00 | 215.00 | -7.32 | 33.64 | 12.08 | 18.58 |
| AB Bank - A | 92265 | 119.578 | 2.99 | 1000 | 1296.03 | 1266.50 | 1415.00 | 1265.25 | -6.86 | 298.68 | 104.91 | 12.35 |
| Bay Leasing-A | 46100 | 112.705 | 2.82 | 850 | 2444.79 | 2374.50 | 2670.00 | 2371.00 | -8.94 | 306.33 | 25.59 | 95.54 |
| Southeast Bank-A | 233150 | 110.298 | 2.76 | 2700 | 473.08 | 460.25 | 520.00 | 458.25 | -9.36 | 217.06 | 26.9 | 17.59 |
| Titas Gas TDCLA | 117150 | 101.122 | 2.53 | 2600 | 863.19 | 854.00 | 908.00 | 851.25 | -3.99 | 200.15 | 60.88 | 14.18 |
| BEXTEX Ltd. -A | 1550860 | 99.496 | 2.49 | 43200 | 64.16 | 62.50 | 69.90 | 62.20 | -6.16 | 22.81 | 2 | 32.08 |
| People's Leasing-A | 363400 | 88.698 | 2.22 | 5500 | 244.08 | 225.80 | 275.00 | 224.00 | -14.89 | 12.32 | 3.56 | 68.56 |
| Square Pharma -A | 28409 | 86.424 | 2.16 | 2000 | 3042.15 | 3030.00 | 3269.00 | 3010.00 | -4.60 | 765.68 | 138.36 | 21.99 |
| Prime Bank - A | 1191750 | 85.411 | 2.13 | 19500 | 71.67 | 69.50 | 77.00 | 69.00 | -7.09 | 25.53 | 4.82 | 14.87 |
| One Bank - A | 95400 | 83.946 | 2.10 | 1000 | 879.94 | 862.50 | 980.00 | 851.00 | -9.69 | 149.16 | 35.33 | 24.91 |
| Pubali Bank - A | 965025 | 79.062 | 1.98 | 9100 | 81.93 | 75.10 | 91.60 | 76.10 | -13.52 | 19.14 | 4.21 | 19.46 |
| Islami Bank BD - A | 99700 | 66.622 | 1.66 | 1000 | 668.22 | 641.25 | 705.00 | 640.00 | -8.26 | 262.88 | 45.92 | 14.55 |
| Mercantile Bank -A | 138794 | 64.041 | 1.60 | 1950 | 461.41 | 442.25 | 490.00 | 442.00 | -7.43 | 140.84 | 19.83 | 23.27 |
| Uttara Bank - A | 560825 | 62.820 | 1.57 | 5000 | 112.01 | 109.50 | 135.00 | 105.00 | -12.82 | 25.91 | 4.61 | 24.30 |
| LankaBangla Fin. -A | 141500 | 60.202 | 1.50 | 23500 | 425.46 | 422.30 | 448.00 | 413.00 | -5.06 | 30.13 | 14 | 30.39 |
| Shahjalal Islami -A | 970200 | 56.571 | 1.41 | 16600 | 58.31 | 54.90 | 65.00 | 54.00 | -15.15 | 14.38 | 3.13 | 18.63 |



Chittagong Stock Exchange

| Company | Vol. | Value | % of Total | Avg. Close | DayHi | DayLo | Chn% | Per S | EPS | PE | | |
|------------------|--------|--------|------------|------------|---------|---------|---------|---------|--------|--------|--------|-------|
| UCBL - A | 224850 | 39.269 | 8.83 | 4900 | 174.65 | 165.90 | 198.90 | 160.00 | -13.23 | 19.61 | 3.21 | 54.41 |
| BEXIMCO Ltd. -A | 116300 | 33.012 | 7.42 | 2300 | 283.85 | 278.40 | 300.00 | 273.00 | -5.13 | 63.73 | 20.38 | 13.93 |
| Grameenphone-A | 130400 | 29.260 | 6.58 | 2800 | 224.38 | 222.20 | 239.00 | 219.00 | -4.59 | 33.64 | 12.08 | 18.57 |
| AB Bank - A | 21800 | 28.481 | 6.40 | 700 | 1306.49 | 1290.75 | 1399.00 | 1272.00 | -5.65 | 298.68 | 104.91 | 12.45 |
| BEXTEX Ltd. -A | 341800 | 22.158 | 4.98 | 5000 | 64.83 | 63.30 | 70.50 | 62.40 | -6.91 | 22.81 | 2 | 32.42 |
| UNITED AIR-N | 35565 | 21.745 | 4.89 | 1000 | 611.41 | 594.25 | 670.00 | 570.00 | -9.76 | 95.75 | 11.26 | 54.30 |
| Southeast Bank-A | 45145 | 21.731 | 4.89 | 1000 | 481.36 | 469.25 | 520.00 | 462.00 | -8.04 | 217.06 | 26.9 | 17.89 |
| Pubali Bank - A | 139425 | 11.520 | 2.59 | 5000 | 82.62 | 80.20 | 91.00 | 78.00 | -9.38 | 19.14 | 4.21 | 19.62 |
| N C C Bank - A | 210700 | 11.054 | 2.49 | 12250 | 52.46 | 50.90 | 58.60 | 49.20 | -10.39 | 17.97 | 3.82 | 13.73 |
| Aftab Auto.-A | 28170 | 9.534 | 2.14 | 700 | 338.43 | 315.90 | 390.00 | 310.00 | -15.24 | 55.51 | 15.08 | 22.44 |