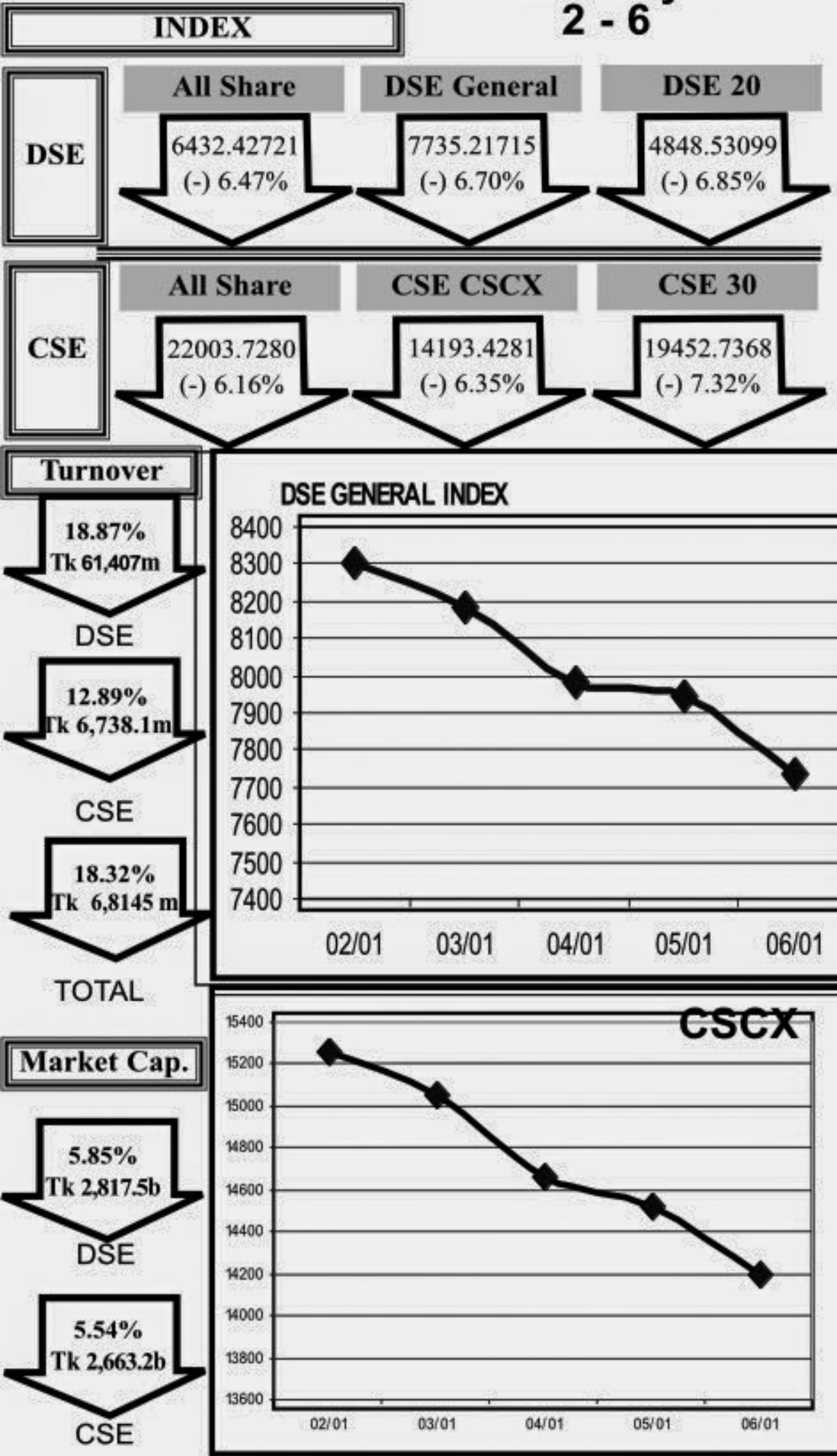


Weekly Capital Market Highlights:

January '11
2 - 6



Capital Gainers

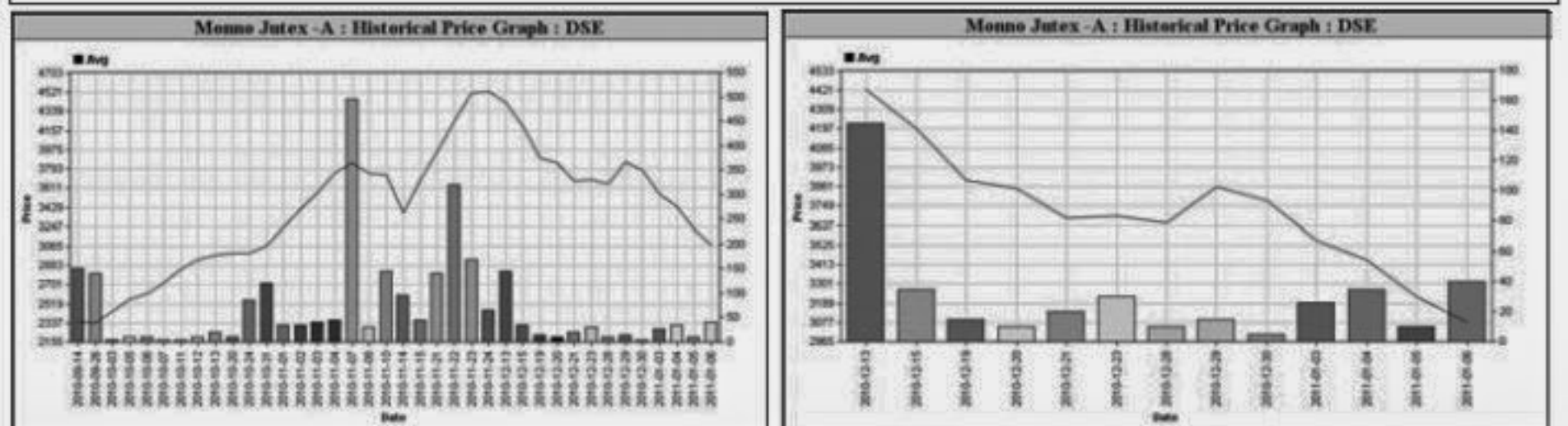
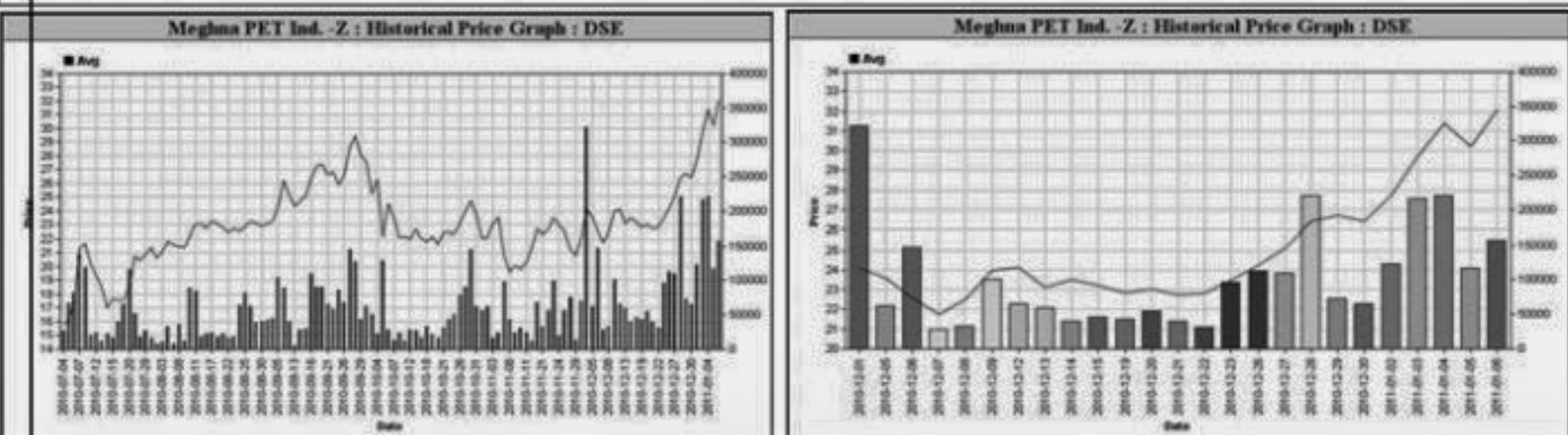
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Meghana PET Ind. -Z	20.91	21.38	32.08	31.80	33.00	26.40	33.00	14.1	25.335	0.2	-1.64	-19.56
Chittagong Veg.-Z	17.87	19.35	6,292.53	6,010.75	6,699.00	4,900.00	6,699.00	130.0	33.846	114.28	18.08	348.04
Grameen M F One-A	12.42	13.62	118.36	117.70	122.00	104.20	135.00	65.7	715.169	34.65	3.45	34.31

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Monno Jutex -A	-18.58	-18.58	3077.75	3077.75	3665.00	3005.00	4600.00	2250.0	0.36816133	7.5	410.37	
Dacca Dyeing-A	-16.17	-15.49	83.58	82.40	103.00	81.00	105.00	32.1	370.721	12.88	1.34	62.37
Rahim Textile -A	-15.15	-12.45	2660.89	2626.75	3300.00	2550.00	3300.00	1031.0	4.372	769.62	11.5	231.38

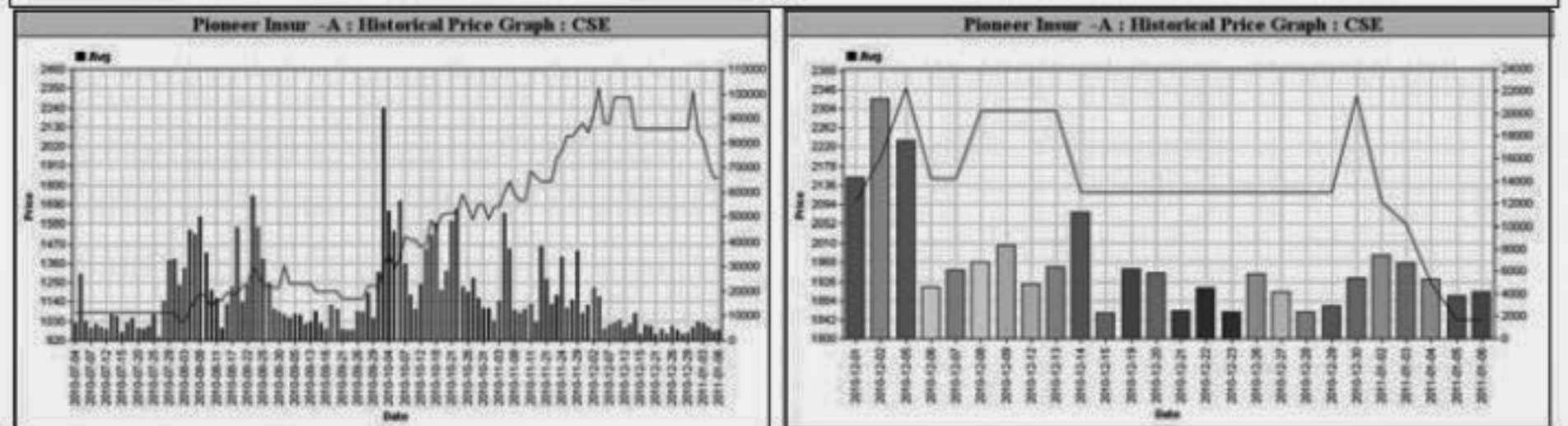
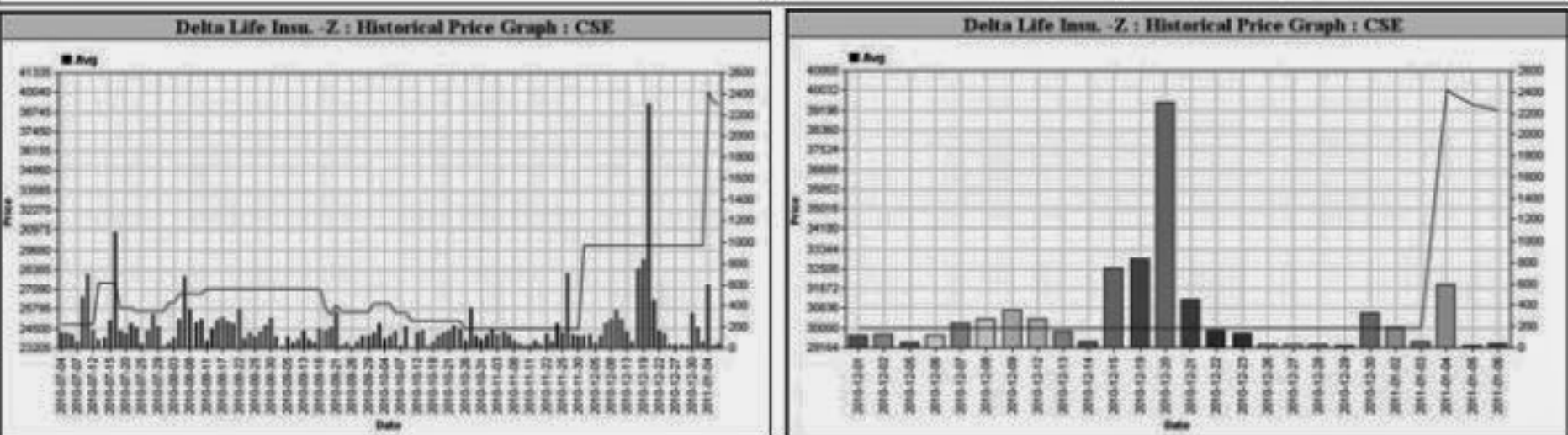


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Delta Life Insu. -Z	30.70	30.70	39210.67	39210.75	40098.25	25388.42	40098.31	14600.0	2.187	1893.97	385.32	101.76
Chittagong Veg.-Z	22.38	23.80	6019.97	5820.00	6500.00	4900.00	6500.00	130.0	6.997	114.28	18.08	332.96
Safko Spinning-Z	13.89	16.45	838.43	820.00	905.00	755.00	905.00	73.5	4.853	57.14	-29.83	-28.11

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV			
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE
Pioneer Insur -A	-21.01	-21.01	1,842.00	1,842.00	2,100.00	1,842.00	2,350.00	780.0	1.148	226.47	28.35	64.97
Dacca Dyeing-A	-14.48	-15.10	83.87	83.90	101.00	82.50	104.8	32.2	27.037	12.88	1.34	62.59
Sinobangla Indu.-B	-13.29	-8.61	69.62	65.90	77.00	65.40	99.0	41.3	2.437	20.25	0.56	124.32



Key Features - Jan 2 - 6,

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	61,406.89	6,738.13	68,145.02
Turnover (Volume)	443,541,466	64,372,633	507,914,099
No. of Contract	935,669	151,236	1,086,905
Traded Issues	249	208	249
Issue Gain (Avg. Price Basis)	25	21	25
Issue Loss (Avg. Price Basis)	224	185	224
Unchanged Issue (Avg. Price Basis)	-	-	-
Market Cap. Equity (Billion Tk.)	2,817.49	2,663.20	2,817.49
Market Cap. Equity (Billion US\$)	41.13	38.88	41.13

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BEXTEX Ltd. -A	43163530	3,259.07	4.78	75.51
National Bank -A	16575790	3,046.81	4.47	183.81
Southeast Bank-A	4500809	2,636.13	3.87	585.7
AB Bank -A	1498531	2,330.10	3.42	1554.92
Bay Leasing-A	778470	2,301.02	3.38	2955.82
People's Leasing-A	6883390	2,068.17	3.04	300.46
BEXIMCO Ltd. -A	5938019	1,871.16	2.75	315.12
Prime Bank-A	5097371	1,588.03	2.33	311.54
UNITED AIR-N	2178673	1,582.70	2.32	726.45
One Bank -A	1448193	1,552.07	2.28	1071.73
UCBL -A	6195870	1,373.08	2.01	221.61
Pubali Bank -A	13085790	1,303.44	1.91	99.61
EXIM Bank-A	20462945	1,247.25	1.83	60.95
Islami Bank BD -A	1578902	1,228.56	1.80	778.11
Titas Gas TDCLA	1242150	1,209.27	1.77	973.53
City Bank -A	1220787	1,139.55	1.67	933.45
Union Capital -A	4328362	1,081.63	1.59	249.89
Grameenphone-A	4132081	993.10	1.46	240.34
Shahjalal Islami -A	12240338	914.16	1.34	74.68
Standard Bank-A	1437961	876.04	1.29	609.22
CMC Kamal Tex. -A	3448900	847.38	1.24	245.69
Brac Bank -A	1042010	840.21	1.23	806.33
Mercantile Bank -A	1491619	813.55	1.19	545.41
LankaBangla Fin. -A	1618151	800.06	1.17	494.32
Grameen M F One-A	6741500	767.35	1.13	113.83
Shinepukur Ceramics-A	6634916	717.32	1.05	108.11
Uttara Bank -A	1640148	657.39	0.96	400.81
Grameen1-Scheme2 -A	19107500	637.81	0.94	33.38
Maksons Spinning-A	9082885	607.76	0.89	66.91
Al Arafah Islami B-A	9549990	599.18	0.88	62.74

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	23729.52	38.66	2779.51	41.26	26509.04	38.92
NBFI	9712.10	15.82	502.59	7.46	10214.69	15.20
Investment	3859.93	6.29	417.43	6.20	4277.36	6.28
Engineering	2264.00	3.69	220.30	3.27	2484.30	3.65
Food & Allied	714.70	1.16	55.37	0.82	770.07	1.13
Fuel & Power	2785.18	4.54	224.78	3.34	3009.96	4.42
Jute	13.29	0.02	0.00	0.00	13.29	0.02
Textile	6284.46	10.24	1237.05	18.36	7521.51	11.04
Pharma & Chemical	1398.34	2.28	150.67	2.24	1549.02	2.27
Paper & Packaging	2.20	0.00	1.13	0.02	3.33	0.00
Service	395.84	0.64	79.09	1.17	474.93	0.70
Leather	218.12	0.36	2.79	0.04	220.91	0.32
Ceramic	924.98	1.51	74.02	1.10	998.99	1.47
Cement	926.07	1.51	105.26	1.56	1031.33	1.51
Information Technology	160.20	0.26	31.63	0.47	191.83	0.28
General Insurance	2588.08	4.22	173.35	2.56	2761.44	4.05
Life Insurance	1496.13	2.44	55.63	0.83	1551.76	2.28
Telecom	753.36	1.23	239.74	3.56	993.10	1.46
Travel & Leisure	1431.48	2.33	151.22	2.24	1582.70	2.32
Miscellaneous	1721.57	2.80	235.64	3.50	1957.22	2.87
Debtenture	27.33	0.04	1.93	0.03	29.25	0.04

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	23.70	23.77	37.37	37.37
NBFI	53.02	53.07	44.55	45.23
Investment	44.19	42.99	35.57	35.57
Engineering	40.47	42.34	48.44	45.49
Food & Allied	26.33	25.92	113.38	125.04
Fuel & Power	21.02	20.98	52.87	52.87
Textile	42.48	41.22	17.91	17.92
Pharma. & Chemical	35.46	35.02	67.89	58.54
Paper & Printing	67.65	69.13	8.48	9.01
Service	42.49	42.63	35.68	35.68
Leather	19.76	20.33	86.73	104.80
Ceramic	96.11	95.94	13.52	13.52
Cement	32.76	32.72	30.22	30.22
IT	34.81	34.83	12.44	12.44
General Insurance	58.20	56.50	23.08	24.32
Life Insurance	58.30	114.09	96.13	96.13
Telecom	19.10	19.16	120.80	120.80
Travel & Leisure	121.14	345.05	5.14	2.11
Miscellaneous	17.43	17.86	154.24	145.29
Stock Exchanges	28.14	28.64	45.41	45.21

Turnover Leaders

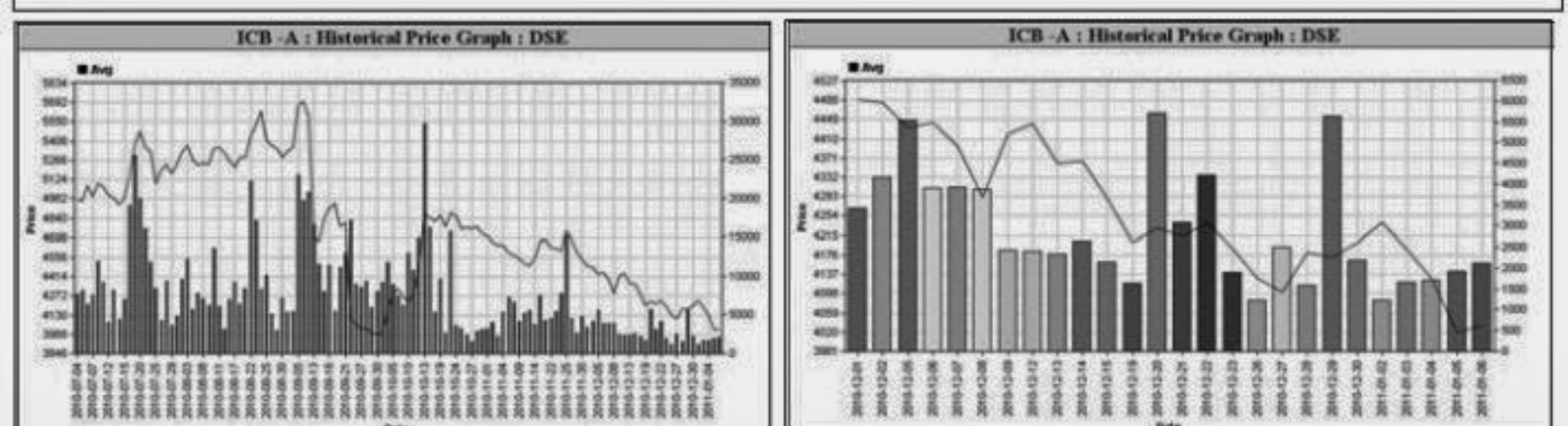
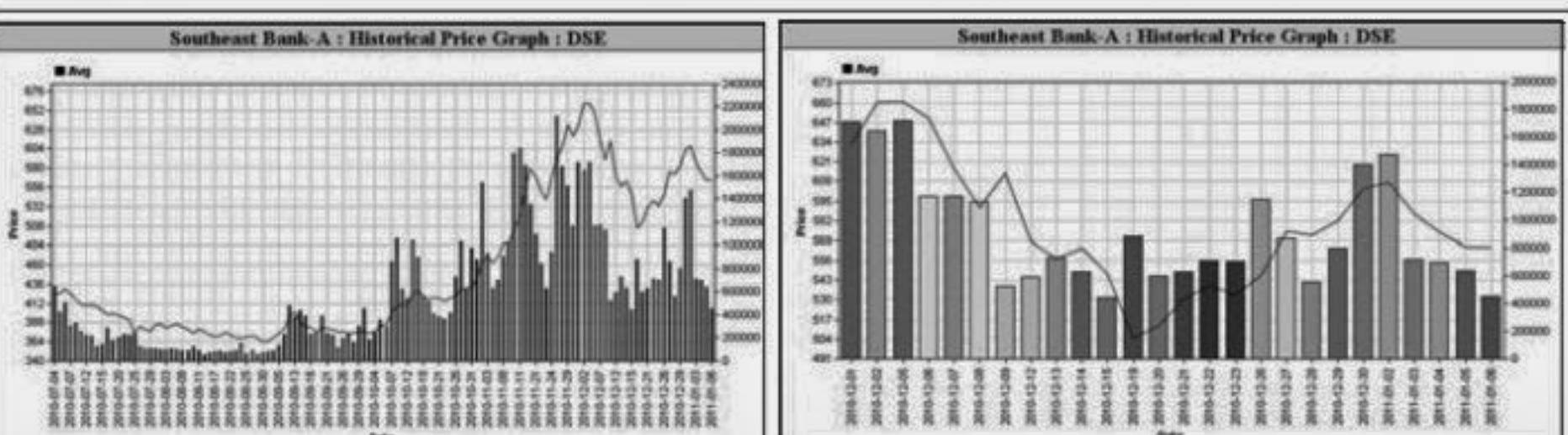
Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale				C.Avg		BookV		
				Chn	PW Clo	W Hi	W Lo	Avg. Per S	EPS	PE		
National Bank -A	15,747,620	2894.47	4.71	177.00	-7.62	191.60	201.00	172.90	179.87	20.25	4.72	37.50
Southeast Bank-A	3,980,249	2332.82	3.80	554.75	-7.58	600.25	635.00	552.00	564.67	217.06	26.9	20.62
BEXTEX Ltd. -A	30,438,805	2331.58	3.80	73.40	-3.80	76.30	80.50	72.40	74.39	22.81	2	36.70

Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap.		% of Total	Average		Price Scale		BookV				
	M. Tk.	Total		Price Chn.	P.W	W Hi	W Lo	W Clo. Chn%	Per S	EPS	PE	
Grameenphone-A	311,622	11.06	230.78	-6.56	246.97	254.5	227	228	-7.24	33.64	12.08	19.10
ICB -A	100,841	3.58	4,033.64	-3.98	4200.7	4285	3980	4010.75	-4.95	230	68.18	59.16
National Bank -A	79,361	2.82	179.87	-6.93	193.26	201	172.9	177	-7.62	20.25	4.72	38.11



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale				Turnover		BookV				
	Close	Avg.	Avg.	Close	W Hi	W Lo	Yr Hi	Yr Lo	M.Tk	Per S	EPS	PE	
BEXTEX Ltd. -A	12.72	12.72	927.49	13.76	73.80	-2.89	76.00	80.90	73.50	74.57	22.81	2	36.90
Southeast Bank-A	520.560	303.31	4.50	555.50	-7.26	590.00	634.00	550.00	564.75	217.06	26.9	20.65	
AB Bank -A	182.233	282.87	4.20	1479.25	-6.57	1583.25	1642.00	1475.25	1494.78	298.68	104.91	14.10	