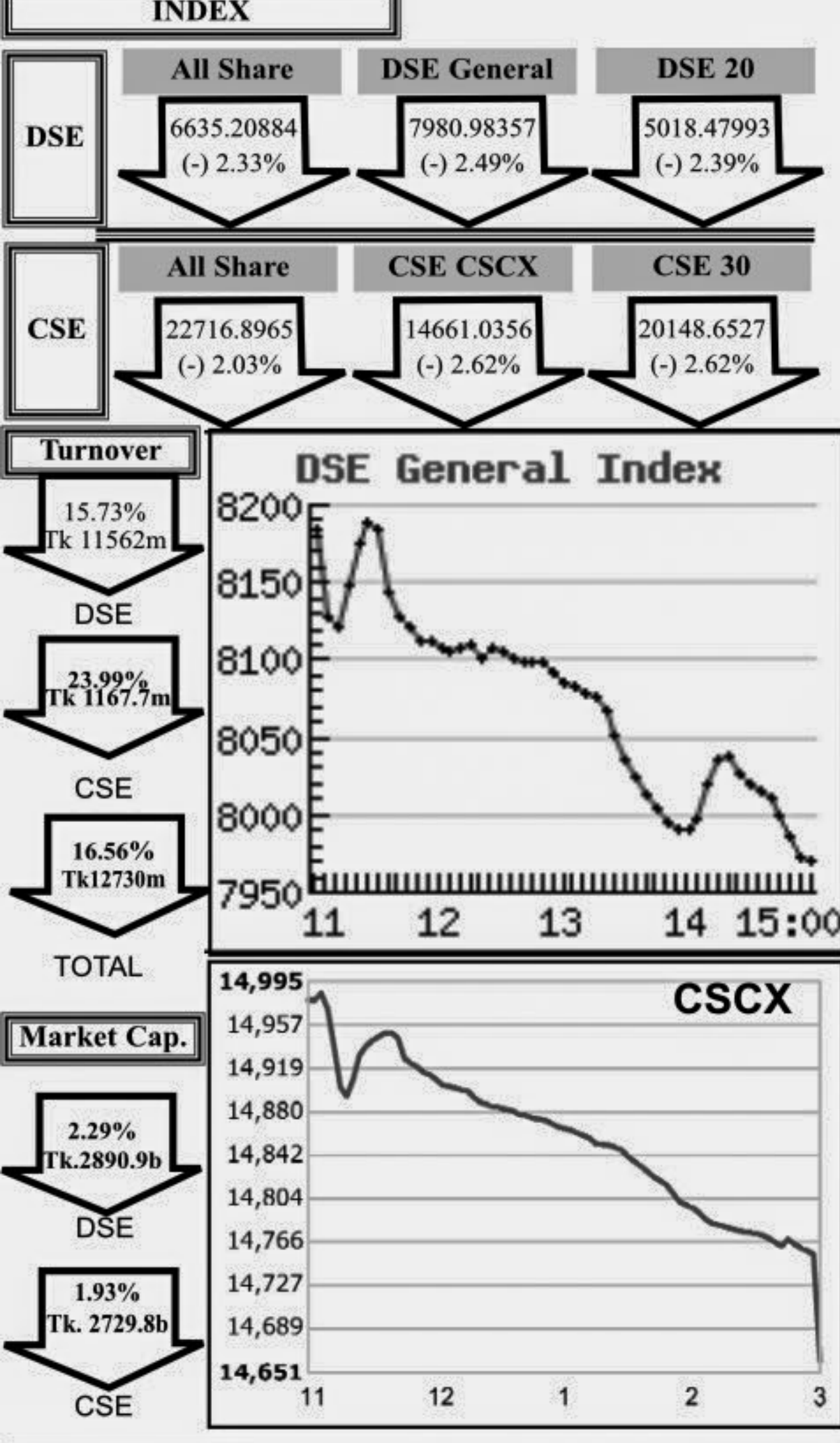
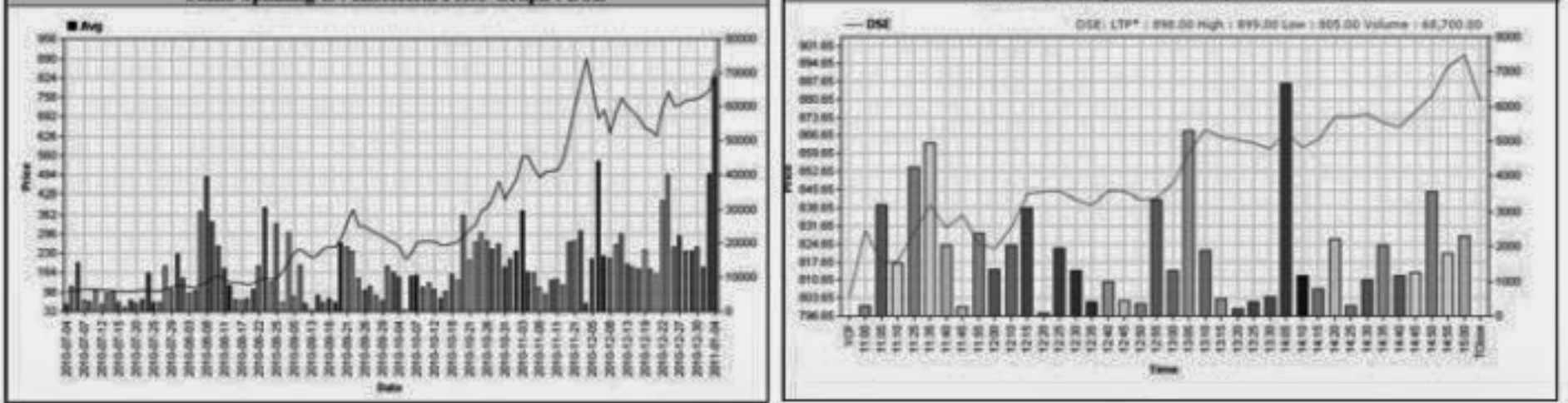


Capital Market Highlights: January 4, 2011



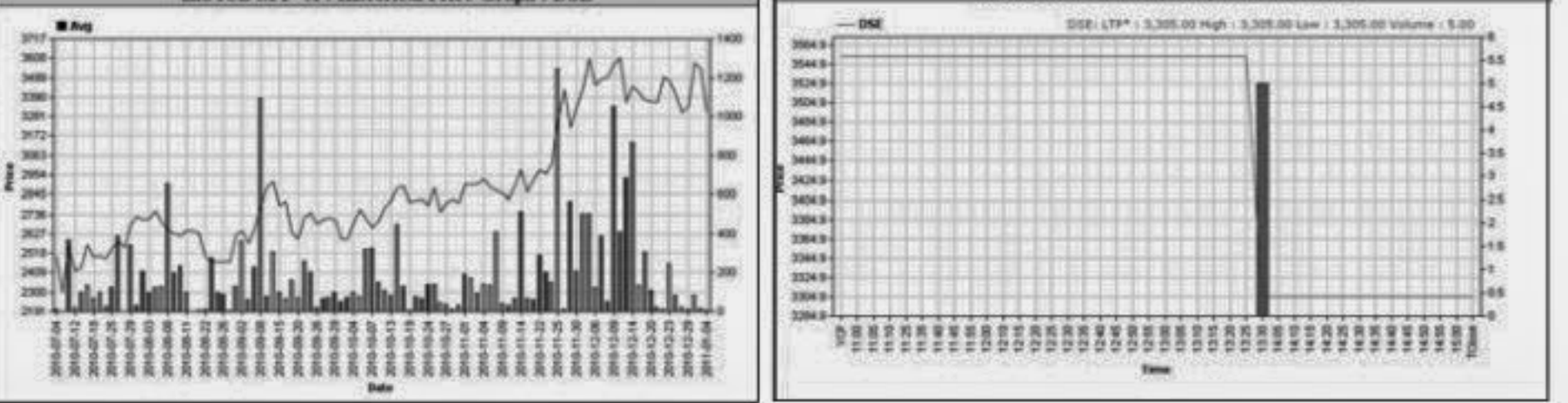
Capital Gainers

| Dhaka Stock Exchange | | | | | | | | | | | | | |
|----------------------|----------------|------|----------|-------------|----------|----------|---------|----------|---------|--------|--------|--------|--|
| Company | Price Chn. (%) | | | Price Scale | | | | Turnover | | BookV | | PE | |
| | Close | Avg. | Avg. | Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE | |
| Safko Spinning-Z | 9.52 | 9.19 | 852.13 | 880.25 | 899.00 | 805.00 | 910.00 | 80.5 | 58.541 | 57.14 | -29.83 | -28.57 | |
| Chittagong Veg.-Z | 7.50 | 8.32 | 6,125.16 | 6,154.50 | 6,154.50 | 6,000.00 | 6,154.5 | 119.8 | 6.983 | 114.28 | 18.08 | 338.78 | |
| LafargeS Cement-Z | 5.26 | 5.64 | 581.66 | 580.00 | 620.00 | 541.00 | 844.00 | 400.0 | 60.754 | 76.3 | 17.15 | 33.92 | |
| Meghna PET Ind.-Z | 4.42 | 5.66 | 31.38 | 30.70 | 32.90 | 29.30 | 32.9 | 14.1 | 6.935 | 0.2 | -1.64 | -19.13 | |
| PrimeFin. 1st MF-A | 2.91 | 0.78 | 42.61 | 42.50 | 43.60 | 41.20 | 47.5 | 22.6 | 30.292 | 10 | 1.4 | 30.44 | |
| Grameen1.Scheme2-A | 2.48 | 1.65 | 33.31 | 33.00 | 34.40 | 31.50 | 55.3 | 23.9 | 127.224 | 12.7 | 1.2 | 27.76 | |
| 1st BSRS M F-A | 2.32 | 2.41 | 2,066.27 | 2,047.00 | 2,097.00 | 1,997.00 | 2,379.0 | 918.0 | 22.626 | 139.55 | 18.87 | 109.50 | |
| Grameen M F One-A | 2.23 | 2.25 | 113.83 | 114.40 | 116.70 | 109.10 | 135.0 | 65.7 | 133.643 | 34.65 | 3.45 | 32.99 | |
| Singer BD -A | 1.92 | 0.66 | 7,448.99 | 7,505.50 | 7,530.00 | 7,355.00 | 8,422.5 | 106.103 | 481.68 | 176.83 | 42.13 | | |
| ICB AMCL 1st M F-A | 1.49 | 1.17 | 764.09 | 766.25 | 779.75 | 747.00 | 849.0 | 500.0 | 3.859 | 170.99 | 37.98 | 20.12 | |



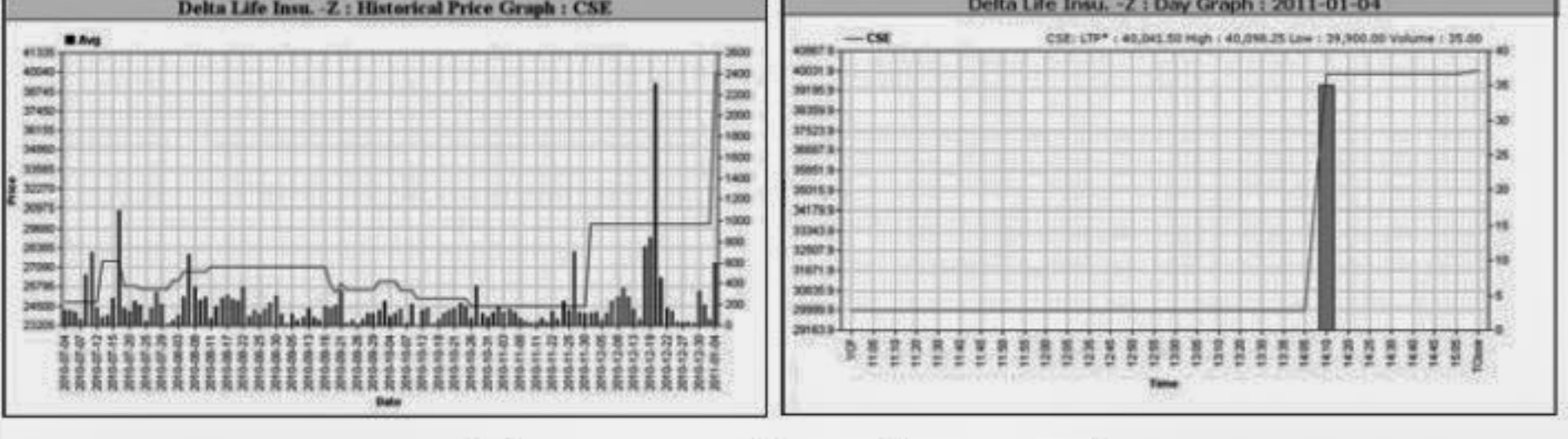
Capital Losers

| Dhaka Stock Exchange | | | | | | | | | | | | | |
|----------------------|----------------|-------|---------|-------------|---------|---------|--------|----------|---------|---------|--------|--------|--|
| Company | Price Chn. (%) | | | Price Scale | | | | Turnover | | BookV | | PE | |
| | Close | Avg. | Avg. | Close | DayHi | DayLo | Yr Hi | YrLo | M.Tk | Per S | EPS | PE | |
| 2nd ICB M F-A | -6.99 | -6.99 | 3305.00 | 3305.00 | 3305.00 | 3305.00 | 3700.0 | 2010.0 | 0.017 | 480.33 | 135.55 | 24.38 | |
| Monno Staffers-A | -6.43 | -6.44 | 3200.00 | 3200.00 | 3200.00 | 3200.00 | 4250.0 | 896.0 | 0.032 | 372.5 | 38.82 | 82.43 | |
| Kohinoor Chem-A | -6.03 | -6.03 | 2725.13 | 2725.00 | 2725.25 | 2725.00 | 4425.0 | 1800.0 | 0.273 | -130.71 | 74.12 | 36.77 | |
| Eastern Bank -A | -5.58 | -4.88 | 116.24 | 115.00 | 122.00 | 114.00 | 746.0 | 65.0 | 58.841 | 28.86 | 4.98 | 23.34 | |
| Pubali Bank -A | -4.64 | -3.21 | 100.15 | 98.60 | 103.90 | 95.00 | 880.0 | 72.5 | 229.672 | 19.14 | 4.21 | 23.79 | |
| Eastern Lubricants-A | -4.64 | -4.64 | 674.24 | 674.20 | 680.10 | 665.50 | 1010.0 | 570.0 | 0.169 | 57 | 5 | 134.85 | |
| GeminiSeaFoodA | -4.51 | -4.51 | 1710.00 | 1710.00 | 1718.00 | 1706.00 | 2508.8 | 1110.0 | 0.103 | -88.73 | 36.95 | 46.28 | |
| Power Grid Co. -A | -4.43 | -3.04 | 890.29 | 879.25 | 923.75 | 871.00 | 1360.0 | 735.0 | 111.865 | 374.34 | 38.36 | 23.21 | |
| Phoenix Finance-A | -4.38 | -4.05 | 2220.12 | 2192.50 | 2269.00 | 2161.00 | 2599.5 | 882.0 | 105.085 | 156.65 | 23.67 | 93.79 | |
| Bangas-A | -4.36 | -2.85 | 2127.91 | 2090.75 | 2165.00 | 2055.25 | 3450.0 | 1440.0 | 1.213 | 134.45 | 14.61 | 145.65 | |



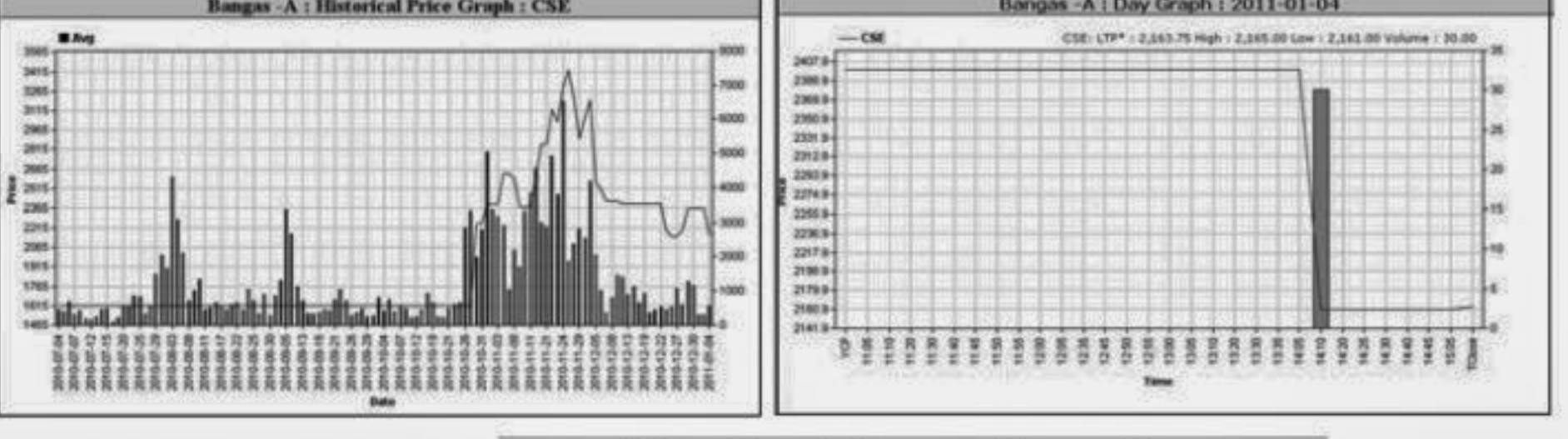
Chittagong Stock Exchange

| Company | Vol. | Value | % of Total | Big Lot | Avg. Close | DayHi | DayLo | Chn% | Per S | EPS | PE | |
|--------------------|-------|-------|------------|----------|------------|----------|----------|--------|---------|--------|--------|--------|
| Delta Life Insu.-Z | 33.47 | 33.47 | 40041.61 | 40041.50 | 40041.50 | 40041.50 | 40041.50 | 1.401 | 1893.97 | 385.32 | 103.92 | |
| 4th ICB M F-A | 10.00 | 10.00 | 2277.00 | 2277.00 | 2277.00 | 2277.00 | 2300.0 | 1770.0 | 0.023 | 586.36 | 114.28 | 19.92 |
| Safko Spinning-Z | 8.35 | 9.99 | 862.71 | 856.75 | 880.00 | 828.00 | 880.00 | 73.5 | 1.467 | 57.14 | -29.83 | -28.92 |
| Chittagong Veg.-Z | 7.50 | 7.50 | 5870.25 | 5870.25 | 5870.25 | 5870.25 | 5870.3 | 125.0 | 1.174 | 114.28 | 18.08 | 324.68 |
| LafargeS Cement-Z | 6.00 | 7.24 | 590.33 | 579.00 | 625.00 | 545.00 | 843.0 | 401.0 | 13.578 | 76.3 | 17.15 | 34.42 |
| Monno Ceramic-A | 5.91 | 5.54 | 1160.99 | 1165.00 | 1179.75 | 1150.00 | 1645.0 | 401.0 | 0.157 | 173.8 | 2.37 | 489.87 |
| PrimeFin. 1st MF-A | 4.15 | 1.80 | 42.39 | 42.70 | 43.80 | 39.00 | 49.0 | 22.2 | 1.674 | 10 | 1.4 | 30.48 |
| Grameen M F One-A | 3.63 | 1.97 | 113.17 | 114.30 | 116.80 | 110.00 | 134.0 | 64.6 | 14.938 | 34.65 | 3.45 | 32.80 |
| Rangpur Foundry-A | 2.61 | 1.33 | 133.70 | 133.70 | 133.70 | 133.70 | 167.0 | 99.3 | 0.067 | 15.14 | 2.11 | 63.36 |
| Imam Buton -B | 1.48 | 1.48 | 550.00 | 550.00 | 550.00 | 550.00 | 769.0 | 200.0 | 0.055 | 90.92 | -10.49 | -52.43 |



Chittagong Stock Exchange

| Company | Vol. | Value | % of Total | Big Lot | Avg. Close | DayHi | DayLo | Chn% | Per S | EPS | PE | |
|--------------------|-------|-------|------------|----------|------------|----------|---------|---------|--------|---------|--------|--------|
| Bangas-A | -9.84 | -8.32 | 2,163.67 | 2,163.75 | 2,165.00 | 2,161.00 | 3,625.0 | 1,585.0 | 0.065 | 134.45 | 14.61 | 148.10 |
| ICB AMCL 1st NRB-A | -8.73 | -8.73 | 575.00 | 575.00 | 575.00 | 575.00 | 630.5 | 209.0 | 0.489 | 112.76 | 25.44 | 22.60 |
| Pioneer Insur -A | -7.32 | -6.33 | 1,920.20 | 1,900.00 | 1,951.00 | 1,900.00 | 2,350.0 | 780.0 | 0.480 | 226.47 | 28.35 | 67.73 |
| Rupali Bank -Z | -6.16 | -6.16 | 1,703.80 | 1,703.75 | 1,710.00 | 1,700.00 | 2,120.0 | 1,300.0 | 1.533 | -446.54 | 133.48 | 12.76 |
| Republic Insu.-A | -5.59 | -4.80 | 844.72 | 835.50 | 861.00 | 835.00 | 1,135.0 | 400.0 | 0.929 | 115.94 | 13.53 | 62.43 |
| Prime Insur -A | -5.38 | -5.39 | 1,595.00 | 1,595.00 | 1,610.00 | 1,565.00 | 1,998.0 | 450.0 | 0.239 | 119.83 | 23.9 | 66.74 |
| Sandhani Life -A | -5.34 | -5.39 | 407.54 | 407.50 | 425.00 | 404.00 | 4,780.0 | 404.3 | 3.006 | 63.71 | 3.03 | 134.50 |
| Eastern Cables-B | -4.83 | -3.29 | 685.68 | 680.50 | 719.00 | 670.00 | 860.0 | 400.0 | 1.015 | 156.76 | 0.78 | 879.08 |
| Janata Insur -A | -4.74 | -3.64 | 2,033.70 | 2,010.00 | 2,065.00 | 1,960.00 | 2,398.0 | 100.0 | 0.813 | 121.95 | 11.13 | 182.72 |
| National Bank -A | -4.38 | -3.43 | 181.32 | 179.20 | 190.80 | 177.00 | 880.0 | 11.0 | 42.693 | 20.25 | 4.72 | 38.42 |



Key Features - January 4

| Indicators | DSE | CSE | TOTAL |
|------------------------------------|------------|------------|------------|
| Turnover (Million Taka) | 11,561.72 | 1,167.73 | 12,729.45 |
| Turnover (Volume) | 79,844,273 | 10,823,600 | 90,667,873 |
| No. of Contract | 178,353 | 29,307 | 207,660 |
| Traded Issues | 246 | 189 | 246 |
| Issue Gain (Avg. Price Basis) | 27 | 32 | 27 |
| Issue Loss (Avg. Price Basis) | 219 | 155 | 219 |
| Unchanged Issue (Avg. Price Basis) | - | 2 | - |
| Market Cap. Equity (Billion Tk.) | 2,890.90 | 2,729.81 | 2,890.90 |
| Market Cap. Equity (Billion US\$) | 42.20 | 39.85 | 42.20 |

Combined Turnover Leaders

| Company | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|----------------------|----------------|-----------------|------------|---------------|
| National Bank -A | 3488120 | 632.44 | 4.97 | 181.31 |
| Southeast Bank-A | 803153 | 461.15 | 3.62 | 574.17 |
| Bay Leasing-A | 152900 | 453.35 | 3.56 | 2964.98 |
| AB Bank -A | 290336 | 444.62 | 3.49 | 1531.40 |
| People's Leasing-A | 1328090 | 398.87 | 3.13 | 300.33 |
| Prime Bank-A | 405818 | 362.74 | 2.85 | 893.86 |
| BEXTEX Ltd.-A | 4693616 | 355.28 | 2.79 | 75.69 |
| BEXIMCO Ltd.-A | 1051728 | 330.35 | 2.60 | 314.1 |
| Titas Gas TDCLA | 336250 | 324.82 | 2.55 | 960.61 |
| UCBL -A | 1309240 | 290.14 | 2.28 | 221.61 |
| UNITED AIR-N | 391033 | 282.41 | 2.22 | 722.21 |
| Pubali Bank -A | 2704890 | 271.10 | 2.13 | 100.23 |
| One Bank -A | 254806 | 267.32 | 2.10 | 1049.13 |
| EXIM Bank-A | 3582645 | 213.82 | 1.68 | 59.68 |
| Islami Bank BD -A | 267147 | 205.63 | 1.62 | 769.73 |
| City Bank -A | 218284 | 202.67 | 1.59 | 928.46 |
| Union Capital-A | 805250 | 201.35 | 1.58 | 250.04 |
| LankaBangla Fin.-A | 386610 | 191.37 | 1.50 | 494.99 |
| Mercantile Bank-A | 314740 | 168.90 | 1.33 | 536.63 |
| Grameenphone-A | 694125 | 165.71 | 1.30 | 238.73 |
| Brac Bank -A | 203561 | 162.48 | 1.28 | 798.17 |
| Shahjalal Islami -A | 2098468 | 154.41 | 1.21 | 73.58 |
| Standard Bank-A | 251139 | 150.13 | 1.18 | 597.78 |
| Grameen M F One-A | 1304500 | 148.40 | 1.17 | 113.76 |
| Grameen1.Scheme2-A | 4226000 | 140.71 | 1.11 | 33.3 |
| CMC Kamal Tex.-A | 518150 | 124.67 | 0.98 | 240.6 |
| Uttara Bank -A | 80535 | 124.20 | 0.98 | 1542.16 |
| Al Arafah Islami B-A | 1996200 | 123.32 | 0.97 | 61.78 |
| Power Grid Co. -A | 129650 | 115.47 | 0.91 | 890.6 |
| Maksons Spinning-A | 1722925 | 114.92 | 0.90 | 66.7 |

Sectoral Turnover Summary

| Sector | DSE | | CSE | | Total | |
|------------------------|-------------|-------|-----------|-------|-----------|-------|
| | Mill. (Tk.) | % | Mill. Tk. | % | Mill. Tk. | % |
| Bank | 4439.79 | 38.40 | 564.34 | 48.33 | 5004.13 | 39.31 |
| NBFI | 1843.06 | 15.94 | 69.29 | 5.93 | 1912.35 | 15.02 |
| Investment | 760.52 | 6.58 | 84.32 | 7.22 | 844.83 | 6.64 |
| Engineering | 489.82 | 4.24 | 43.41 | 3.72 | 533.23 | 4.19 |
| Food & Allied | 144.04 | 1.25 | 11.41 | 0.98 | 155.45 | 1.22 |
| Fuel & Power | 694.96 | 6.01 | 48.06 | 4.12 | 743.01 | 5.84 |
| Jute | 3.09 | 0.03 | 8.52 | 0.72 | 11.61 | 0.09 |
| Textile | 972.81 | 8.41 | 99.47 | 8.41 | 1072.28 | 8.42 |
| Pharma & Chemical | 240.66 | 2.08 | 28.18 | 2.40 | 268.84 | 2.11 |
| Paper & Packaging | 0.45 | 0.00 | 0.36 | 0.03 | 0.80 | 0.01 |
| Service | 97.26 | 0.84 | 18.67 | 1.61 | 115.94 | 0.91 |
| Leather | 48.82 | 0.42 | 0.10 | 0.10 | 48.92 | 0.38 |
| Ceramic | 155.11 | 1.34 | 12.86 | 2.25 | 167.97 | 1.32 |
| Cement | 191.64 | 1.66 | 26.27 | 2.25 | 217.92 | 1.71 |
| Information Technology | 38.34 | 0.33 | 6.44 | 0.54 | 44.78 | 0.35 |
| General Insurance | 497.30 | 4.30 | 34.02 | 2.91 | 531.32 | 4.17 |
| Life Insurance | 248.85 | 2.15 | 8.76 | 0.74 | 257.61 | 2.02 |
| Telecom | 121.41 | 1.05 | 44.30 | 3.68 | 165.71 | 1.30 |
| Travel & Leisure | 251.09 | 2.17 | 31.32 | 2.68 | 282.41 | 2.22 |
| Miscellaneous | 310.27 | 2.68 | 35.91 | 3.02 | 346.18 | 2.72 |
| Debtenture | 12.46 | 0.11 | 0.23 | 0.02 | 12.69 | 0.10 |