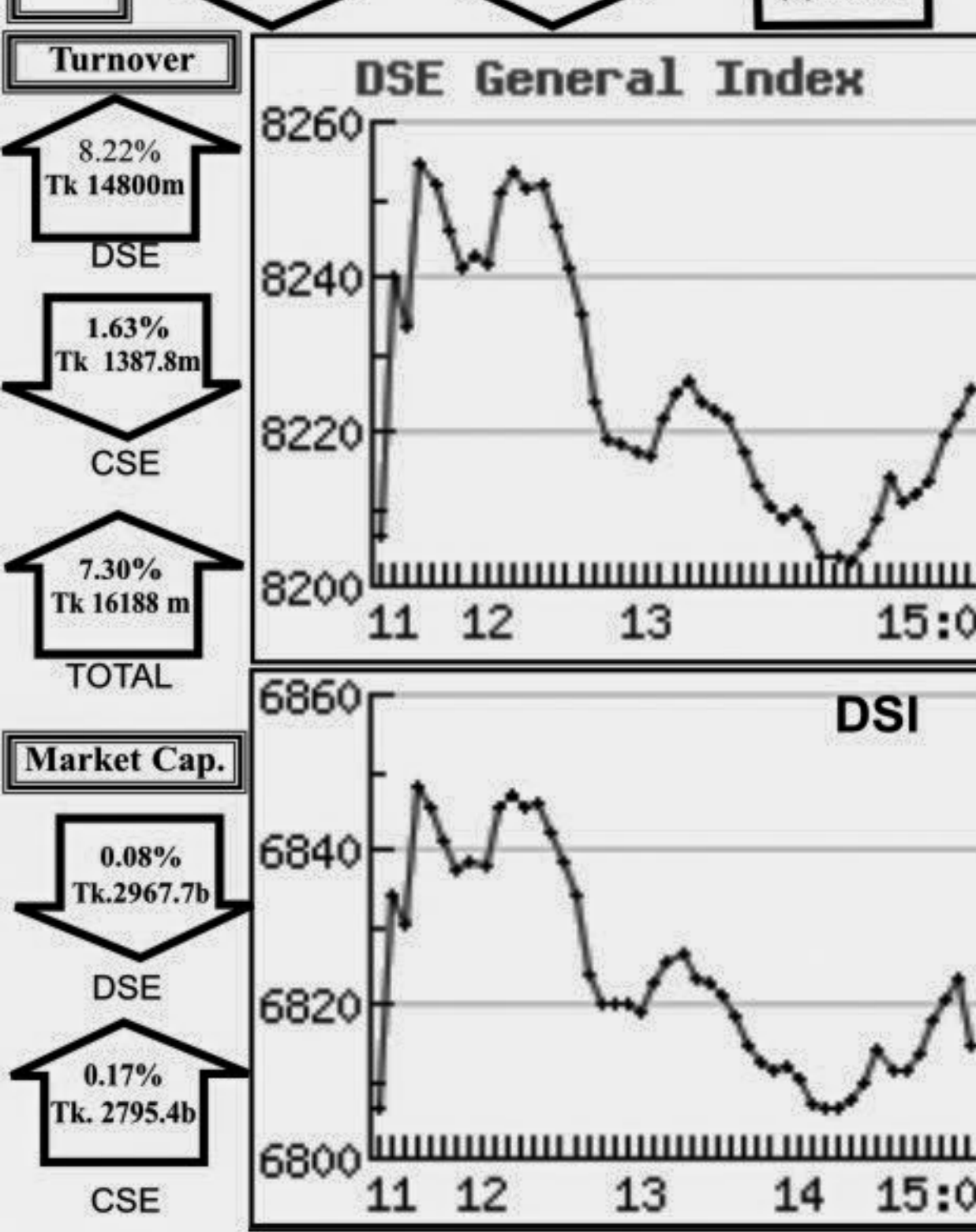


Capital Market Highlights: December 29, 2010

INDEX		
All Share	DSE General	DSE 20
6814.57976 (+) 0.12%	8215.05480 (+) 0.11%	5202.66174 (+) 0.93%
All Share	CSE CSCX	CSE 30
23298.7486 (-) 0.11%	15059.9257 (-) 0.11%	20906.2439 (+) 0.88%



Key Features - December 29

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	14,799.91	1,387.77	16,187.68
Turnover (Volume)	95,598,095	10,235,358	105,833,453
No. of Contract	210,699	31,556	242,255
Traded Issues	247	181	247
Issue Gain (Avg. Price Basis)	80	65	80
Issue Loss (Avg. Price Basis)	166	114	166
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion Tk.)	2,967.73	2,795.43	2,967.73
Market Cap. Equity (Billion US\$)	43.32	40.81	43.32

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Prime Bank-A	958949	919.59	5.68	958.95
National Bank - A	3191782	620.42	3.83	194.38
One Bank - A	537498	612.98	3.79	1140.43
Titas Gas TDCLA	551800	555.50	3.43	1006.70
Uttara Bank - A	321183	535.28	3.31	1666.58
Southeast Bank-A	908907	528.84	3.27	581.84
City Bank - A	512063	492.28	3.04	961.37
UNITED AIR-N	657050	467.07	2.89	710.87
Brac Bank - A	539592	457.31	2.83	847.5
Islami Bank BD - A	548811	438.44	2.71	798.89
UCBL - A	1541030	349.46	2.16	226.77
Standard Bank - A	538896	342.44	2.12	635.45
AB Bank - A	205161	318.53	1.97	1552.59
Grameenphone-A	122800	303.45	1.87	248.57
BEXTEX Ltd. - A	3956073	296.54	1.83	74.96
Al Arafah Islami B-A	4533763	294.47	1.82	64.95
BEXIMCO Ltd. - A	927933	289.17	1.79	311.63
Pubali Bank - A	2679034	286.95	1.77	107.11
Shahjalal Islami - A	3550573	277.23	1.71	78.08
Fu-Wang Food A	2188975	264.53	1.63	120.84
Mercantile Bank - A	452984	255.77	1.58	564.63
Bay Leasing - A	76500	214.29	1.32	2801.2
Dacca Dyeing - A	2132060	210.90	1.30	98.92
N C C Bank - A	2931950	198.66	1.23	67.76
Maksons Spinning-A	2789275	188.55	1.16	67.6
BSRM Steels-A	78558	164.15	1.01	2089.58
Premier Bank - A	2407230	154.16	0.95	64.04
Shinepukur Ceramics-A	1454354	153.75	0.95	105.72
Bank Asia - A	176923	148.15	0.92	837.38
LankaBangla Fin. - A	278190	134.62	0.83	483.9

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	7362.37	49.75	697.14	50.23	8059.51	49.79
NBFI	1014.62	6.86	50.75	3.66	1065.37	6.58
Investment	628.88	4.25	52.48	3.78	681.36	4.21
Engineering	531.48	3.59	54.35	3.92	585.93	3.62
Food & Allied	444.39	3.00	36.35	2.62	480.74	2.97
Fuel & Power	952.66	6.44	72.51	5.23	1025.17	6.33
Jute	8.12	0.05	6.20	0.45	14.32	0.09
Textile	1085.26	7.33	86.03	6.20	1171.29	7.24
Pharma & Chemical	293.15	1.98	25.80	1.02	318.95	1.97
Paper & Packaging	0.57	0.00	0.34	0.25	0.91	0.01
Service	130.31	0.88	24.24	1.04	154.54	0.95
Leather	38.70	0.26	0.52	0.02	39.21	0.24
Ceramic	211.84	1.43	14.18	1.32	226.02	1.40
Cement	141.36	0.96	18.26	0.29	159.62	0.99
Information Technology	24.37	0.16	4.01	0.56	28.38	0.18
General Insurance	737.97	4.99	63.24	3.17	801.22	4.95
Life Insurance	251.53	1.70	44.03	5.12	295.55	1.83
Telecom	232.40	1.57	71.05	3.15	303.45	1.87
Travel & Leisure	423.38	2.86	43.69	2.05	467.07	2.89
Miscellaneous	282.36	1.91	28.51	0.01	310.87	1.92
Debtenture	4.23	0.03	0.18	0.00	4.41	0.03

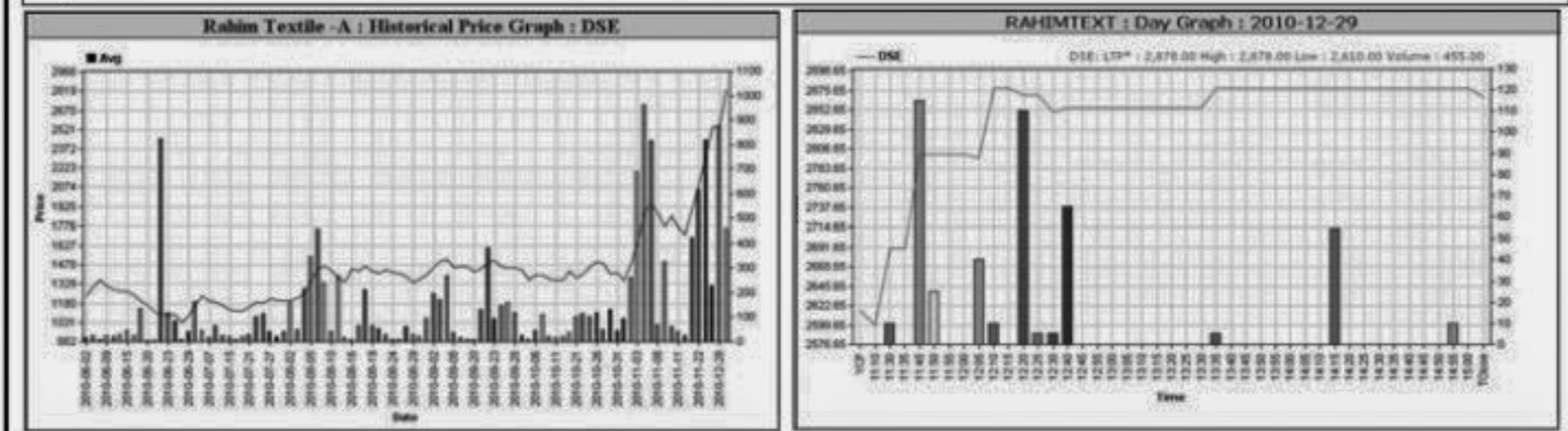
Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	24.88	24.90	37.81	37.81
NBFI	53.50	53.45	44.55	45.23
Investment	44.95	43.37	35.57	35.57
Engineering	42.26	44.09	48.44	45.49
Food & Allied	27.17	26.76	113.38	125.04
Fuel & Power	22.02	21.99	52.87	52.87
Textile	43.57	42.61	17.91	17.92
Pharma. & Chemical	36.62	35.97	67.89	58.54
Paper & Printing	70.92	72.91	8.48	9.01
Service	44.30	44.73	35.68	35.68
Leather	20.91	21.86	86.73	104.80
Ceramic	101.07	101.37	13.52	13.52
Cement	32.92	33.04	30.22	30.22
IT	32.52	32.34	13.69	13.69
General Insurance	59.97	58.13	23.74	25.12
Life Insurance	59.37	112.54	96.43	96.43
Telecom	20.56	20.62	120.80	120.80
Travel & Leisure	118.70	336.64	5.14	2.11
Miscellaneous	17.59	17.98	154.24	145.29
Stock Exchanges	29.27	29.70	45.72	45.52

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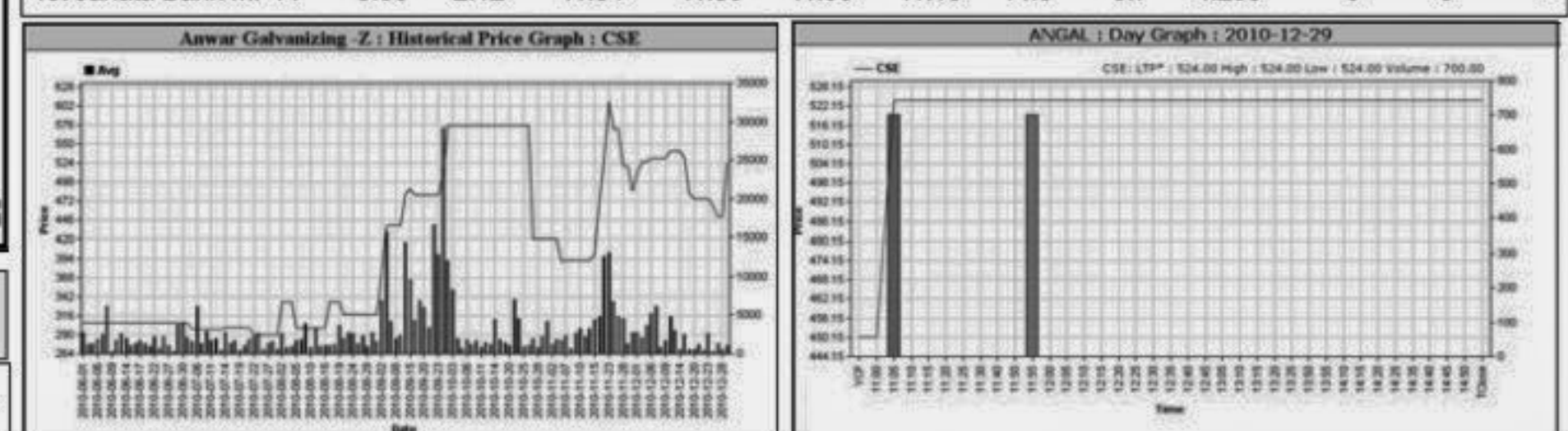
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Rahim Textile - A	9.60	11.15	2,827.76	2,867.75	2,878.00	2,610.00	2,878.00	1,031.0	1.287	769.62	11.5	245.89		
Mercantile Insur - A	7.69	4.63	1,477.98	1,520.00	1,550.00	1,386.00	1,749.0	411.0	84.836	139.99	16.41	90.07		
Chittagong Veg - Z	7.54	7.71	5,232.16	5,241.00	5,248.50	5,000.00	5,248.5	108.0	17.057	114.28	18.08	289.39		
Uttara Bank - A	6.51	4.98	1,666.73	1,678.00	1,685.00	1,599.00	1,869.0	975.0	490.038	259.05	46.13	36.13		
Tallu Spinning - Z	6.46	5.15	765.46	775.00	789.25	742.00	1,273.8	150.5	18.968	110.43	3.19	239.96		
Bangas - A	6.25	6.98	2,331.12	2,337.25	2,399.00	2,300.00	3,450.0	1,440.0	2.961	134.45	14.61	159.56		
1st Janata Bank MF-A	6.19	2.98	11.74	12.00	12.30	11.20	13.4	9.9	46.813	0	0	-		
Prime Bank-A	6.08	5.56	958.84	972.50	977.00	924.00	999.0	450.0	851.074	257.18	48.2	19.89		
IFIL Islamic M.F.1-A	6.06	3.12	10.24	10.50	10.80	9.80	11.4	8.3	21.204	0	0	-		
City Bank - A	5.99	2.77	961.73	986.75	997.00	926.00	1,158.0	621.0	454.640	249.31	20.85	46.13		



Chittagong Stock Exchange

Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale				Turnover		BookV					
	Close	Avg.	Avg.	Close	DayHi	DayLo	Yr Hi	YrLo	M.Tk	Per S	EPS	PE		
Anwar Galvanizing - Z	16.38	16.38	524.00	524.00	524.00	524.00	609.5	281.0	0.367	75.55	0.13	4030.77		
Bangas - A	9.09	7.27	2,360.00	2,400.00	2,400.00	2,320.00	3,625.0	1,585.0	0.047	134.45	14.61	161.53		
Tallu Spinning - Z	8.60	8.58	792.67	792.75	798.00	790.00	914.0	183.0	0.024	110.43	3.19	248.49		
Chittagong Veg - Z	7.53	7.52	5,111.71	5,111.75	5,129.00	5,050.00	5,129.0	110.0	0.869	114.28	18.08	282.73		
6th ICB M F-A	7.31	7.33	840.00	840.00	840.00	840.00	920.0	525.0	0.084	196.03	50	16.80		
City G Insu - A	6.17	6.08	1,469.97	1,483.50	1,571.00	1,400.00	1,748.0	420.0	12.054	125.12	13.56	108.40		
Uttara Bank - A	5.99	4.84	1,664.92	1,675.75	1,685.00	1,615.00	1,850.0	981.0	45.238	259.05	46.13	36.09		
Prime Bank-A	5.77	5.64	960.39	971.50	979.00	929.00	1,020.0	446.0	68.515	257.18	48.2	19.93		
City Bank - A	5.70	2.36	957.05	982.75	995.00	935.00	1,200.0	500.0	37.644	249.31	20.85	45.90		
1st Janata Bank MF-A	5.36	2.12	11.54	11.80	11.90	11.10	14.0	9.7	4.253	0	0	-		



Turnover Leaders

Dhaka Stock Exchange														
Company	Vol. Share	Value (M. Tk.)	% of Total	Price Scale			C. Pts	BookV						
				Avg. Close	DayHi	DayLo			Chn%	Per S	EPS	PE		
Prime Bank-A	887608	851.074	5.75	2700	958.84	972.50	977.00	924.00	6.08	257.18	48.2	19.89		
National Bank - A	3077682	598.205	4.04	24000	194.37	193.20	193.20	0.05	20.25	4.72	41.18			
One Bank - A	518962	591.788	4.00	2000	1140.33	1156.25	1160.00	1106.00	4.78	149.16	35.33	32.28		
Titas Gas TDCLA	511250	514.638	3.48	5000	1006.63	999.50	1025.00	995.00	-2.27	200.15	60.88	16.53		
Uttara Bank - A	294012	490.038	3.31	1000	1666.73	1678.00	1685.00	1599.00	6.51	259.05	46.13	36.13		
Southeast Bank-A	797548	464.115	3.14	8650	581.93	584.50	585.00	570.00	2.23	217.06	26.9	21.63		
City Bank - A	472730	454.640	3.07	4590	961.73	986.75	997.00	926.00	5.99	249.31	20.85	46.13		
Brac Bank - A	507708	403.232	2.91	5000	847.40	853.25	859.00	833.00	2.74	311.22	51.3	16.52		
UNITED AIR-N	595500	423.388	2.86	2000	710.97	719.00	729.00	700.00	3.83	95.75</				